



DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2022

Carrollton-Farmers Branch Independent School District
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Carrollton- Farmers Branch Independent School District

APPROVED BOND AUTHORIZATION BY VOTERS AS OF AUGUST 31, 2022

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (198,282)	Purpose for which Debt Obligation was Authorized	Repayment Source
1990	\$ 44,295,000	\$ -	\$ 44,295,000	\$ 223.39	Construction, Building and Stadium Renovation, and Equip Facilities	a
1995	95,600,000	-	95,600,000	482.14	Construction, Renovation, and Equip Facilities	a
1998	198,600,000	-	198,600,000	1,001.60	Construction, Renovation, Technology, Acquisition of Future Sites, and Equip Facilities	a
2003	300,165,000	-	300,165,000	1,513.83	Construction, Renovation, Technology, Land, School Buses, and Equip Facilities	a
2018	350,935,000	-	350,935,000	1,769.88	Construction, Renovation, Technology, and Equip Facilities	a
Total	\$ 989,595,000	\$ -	\$ 989,595,000	\$ 4,991		

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary source of revenue source is local property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by nationally recognized credit rating organization to debt obligations of the political subdivision:

Moody's Investors Service: Aa1
 Standard & Poor's Rating Services: AA+
Per Capita Information:
 Per Capita 198,282
 Year 2022
 Source Claritas Market Place Survey

Carrollton- Farmers Branch Independent School District

COMBINED PRINCIPAL AND INTEREST REQUIREMENT

Year Ending August 31	Principal Value Through Maturity	Interest Value Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita 198,282
2023	42,800,000	11,834,850.00	54,634,850.00	275.54
2024	20,615,000	10,337,175.00	30,952,175.00	156.10
2025	20,735,000	9,379,100.00	30,114,100.00	151.88
2026	16,370,000	8,471,187.50	24,841,187.50	125.28
2027	12,560,000	7,781,225.00	20,341,225.00	102.59
2028	11,875,000	7,219,125.00	19,094,125.00	96.30
2029	12,435,000	6,665,375.00	19,100,375.00	96.33
2030	12,140,000	6,100,700.00	18,240,700.00	91.99
2031	12,695,000	5,553,556.25	18,248,556.25	92.03
2032	11,075,000	5,080,368.75	16,155,368.75	81.48
2033	10,570,000	4,685,800.00	15,255,800.00	76.94
2034	9,200,000	4,328,775.00	13,528,775.00	68.23
2035	9,540,000	3,993,525.00	13,533,525.00	68.25
2036	9,860,000	3,672,312.50	13,532,312.50	68.25
2037	10,165,000	3,366,681.25	13,531,681.25	68.24
2038	10,480,000	3,048,831.25	13,528,831.25	68.23
2039	10,815,000	2,718,206.25	13,533,206.25	68.25
2040	6,450,000	2,453,537.50	8,903,537.50	44.90
2041	6,645,000	2,257,112.50	8,902,112.50	44.90
2042	6,885,000	2,019,737.50	8,904,737.50	44.91
2043	7,165,000	1,738,737.50	8,903,737.50	44.90
2044	7,455,000	1,446,337.50	8,901,337.50	44.89
2045	7,690,000	1,210,725.00	8,900,725.00	44.89
2046	7,865,000	1,035,731.25	8,900,731.25	44.89
2047	8,045,000	856,743.75	8,901,743.75	44.89
2048	8,230,000	673,650.00	8,903,650.00	44.90
2049	8,415,000	486,393.75	8,901,393.75	44.89
2050	8,605,000	294,918.75	8,899,918.75	44.89
2051	8,805,000	99,056.25	8,904,056.25	44.91
	\$ 336,185,000	\$ 118,809,475.00	\$ 454,994,475.00	2,294.68

Carrollton- Farmers Branch Independent School District

BOND STATUS AS OF AUGUST 31, 2022

Total			
Series	Proceeds Received	Spent	Unspent
2004	\$ 56,400,000	\$ 56,400,000	\$ -
2005	56,600,000	56,600,000	-
2006	41,300,000	41,300,000	-
2007	45,000,000	45,000,000	-
2008	30,000,000	30,000,000	-
2012	25,000,000	25,000,000	-
2013	45,865,000	45,865,000	-
2019	116,670,000	116,670,000	-
2021	234,265,000	140,275,667	93,989,333
Total	<u>\$ 651,100,000</u>	<u>\$ 557,110,667</u>	<u>\$ 93,989,333</u>

Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

Carrollton- Farmers Branch Independent School District

GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2022

Series	Interest Rate Payable	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita 198,282
2012 Unlimited Tax School Bldg & Refunding Bonds Bldg - \$21,880,000 Refunding - \$33,085,000 (Series 2003 & 2004)	2.00%-5.00%	54,965,000	2032	16,405,000	-	(16,405,000)	-	-
2013A Unlimited Tax School Building Bonds	2.00%-5.00%	41,250,000	2033	16,205,000	-	(1,035,000)	15,170,000	76.51
2013B Unlimited Tax Refunding Bonds (Series 2005)	2.00%-5.00%	28,700,000	2025	12,865,000	-	(2,995,000)	9,870,000	49.78
2015 Unlimited Tax Refunding Bonds (Series 2006)	2.00%-5.00%	23,655,000	2031	17,320,000	-	(1,420,000)	15,900,000	80.19
2015A Unlimited Tax Refunding Bonds (Partial Series 2007)	2.00%-5.00%	23,495,000	2032	8,180,000	-	(620,000)	7,560,000	38.13
2016 Unlimited Tax Refunding Bonds (Series 2007, Partial Series 2008)	3.00%-5.00%	48,420,000	2027	10,595,000	-	(4,325,000)	6,270,000	31.62
2017 Unlimited Tax Refunding Bonds (Series 2008, Partial Series 2012)	2.00%-5.00%	13,800,000	2029	5,065,000	-	-	5,065,000	25.54
2019 Unlimited Tax School Building Bonds (Bond Series 2019)	3.00%-5.00%	109,220,000	2039	75,760,000	-	(4,860,000)	70,900,000	357.57
2021 Unlimited Tax School Building Bonds (Bond Series 2021)	3.00%-4.00%	213,465,000	2051	212,920,000	-	(18,775,000)	194,145,000	979.14
2021 Unlimited Tax Refunding Bonds (Series 2012)	5.00%	13,370,000	2025	-	13,370,000	(2,065,000)	11,305,000	57.01
Total		<u>\$ 570,340,000</u>		<u>\$ 375,315,000</u>	<u>\$ 13,370,000</u>	<u>\$ (52,500,000)</u>	<u>\$ 336,185,000</u>	<u>\$ 1,695.49</u>