

ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008

For Fiscal Year End August 31, 2022

Information Related to the Political Subdivision

Political Subdivision	Name	Stafford Municipal School District
Political Subdivision	Type	Independent School District
If you answered "Other" to #2	Specify Here	
Political Subdivision Physical Address	Address line 1	1625 Staffordshire Rd
	Address line 2	
	City	Stafford
	County	Fort Bend and Harris Counties
	Zip code	77477
Political Subdivision Mailing Address (if different from physical address)	Address line 1	
	Address line 2	
	City	
	County	
	Zip code	
Political Subdivision	Main Telephone Number	281-261-9200
Political Subdivision	Main Email Address	
Political Subdivision	Most Recent FYE	August 31, 2022

Contact Information for the Person Submitting This Report

Political Subdivision	Name	Ms. Christina Ordonez-Campos
Political Subdivision	Title	Chief Financial Officer
Political Subdivision	Email	christina.campos@staffordmsd.org
Political Subdivision	Phone	281-261-9361

STAFFORD MUNICIPAL SCHOOL DISTRICT
 ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008
 For Fiscal Year End August 31, 2022

Summary of Total Debt Obligations

Total Debt Secured By Ad Valorem Taxes and Revenue

Total Principal Issued (of Outstanding Issues)	\$	108,675,000
Total Principal Remaining Outstanding	\$	99,165,000
Total Debt Service Required	\$	156,625,213

Total Debt Secured by Ad Valorem Taxation

Total Principal Issued (of Outstanding Issues)	\$	108,675,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$	4,633
Total Principal Remaining Outstanding	\$	99,165,000
Total Principal Remaining Outstanding Per Capita	\$	4,228
Total Debt Service Required	\$	156,625,213
Total Debt Service Required Per Capita	\$	6,677
Authorized But Unissued Debt	\$	-
Total Principal Remaining Outstanding and Unissued Authorization	\$	99,165,000
Total Principal Remaining Outstanding and Unissued Authorization Per Capita	\$	4,228

2023 Population Estimate*	23,456
---------------------------	--------

*Source: The Texas Municipal Advisory Council

STAFFORD MUNICIPAL SCHOOL DISTRICT
ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008
For Fiscal Year End August 31, 2022

Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received ⁽¹⁾	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds ⁽²⁾	Current Credit Ratings				
										Moody's	S&P	Fitch	Other Rating(s)	
													(if applicable)	
U/L Tax Ref Bds Ser 2014	\$7,085,000	\$3,170,000	\$3,444,700	15-Aug-26	Yes	\$7,786,633	\$7,786,633	\$0	Refunding	Aa3	NR	NR	Aaa	PSF
U/L Tax Ref Bds Ser 2016A	\$3,050,000	\$1,095,000	\$1,161,300	15-Aug-25	Yes	\$3,140,819	\$3,140,819	\$0	Refunding	Aa3	NR	NR	Aaa	PSF
U/L Tax Ref Bds Ser 2016B	\$5,540,000	\$5,520,000	\$6,837,200	15-Aug-29	Yes	\$6,600,875	\$6,600,875	\$0	Refunding	Aa3	NR	NR	Aaa	PSF
U/L Tax Sch Bldg Bds Ser 2018	\$48,210,000	\$46,500,000	\$81,471,150	15-Aug-48	Yes	\$52,000,000	\$52,000,000	\$0	Sch Building	Aa3	NR	NR	Aaa	PSF
U/L Tax Sch Bldg Bds Ser 2019A	\$8,815,000	\$8,000,000	\$13,277,500	15-Aug-49	Yes	\$10,000,000	\$10,000,000	\$0	Sch Building	Aa3	NR	NR	Aaa	PSF
U/L Tax Ref Bds Txbl Ser 2019B	\$35,975,000	\$34,880,000	\$50,433,363	15-Aug-41	Yes	\$38,970,417	\$38,970,417	\$0	Refunding	Aa3	NR	NR	Aaa	PSF

⁽¹⁾ Bond Proceeds Received includes amount deposited to construction fund in the case of school building bonds or amount deposited to escrow account in the case of refunding bonds.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.