



**Hollis Brookline Middle School
Hollis Brookline High School**



2022

**HOLLIS BROOKLINE COOPERATIVE SCHOOL DISTRICT
REPORT**

**HB Cooperative School District Meeting
Tuesday, March 15, 2022 6:30 pm
Hollis Brookline High School**



HOLLIS BROOKLINE COOPERATIVE SCHOOL DISTRICT



HB COOP SCHOOL DISTRICT ENROLLMENT NUMBERS

Data as reported to the DOE on 10/1/21

SCHOOL	TOTAL NUMBER OF STUDENTS	SPECIAL EDUCATION STUDENTS % OF ENROLLMENT	504 STUDENTS % OF ENROLLMENT
HOLLIS BROOKLINE MIDDLE SCHOOL	362	12.4%	10.8%
HOLLIS BROOKLINE HIGH SCHOOL	830	12.2%	20.2%

The Average Daily Attendance for each school district is calculated annually for the State of New Hampshire. State aid is determined by each district's ADA. Research has shown that schools should strive for as high as possible ADA to optimize student achievement and graduation rates. Therefore, SAU41 monitors student attendance closely for the warning signs of truancy or chronic absenteeism to assure that the necessary interventions and supports are in place for families so as not to negatively impact a child's future success.

AVERAGE DAILY ATTENDANCE, DOE on 1/18/22	
STATE AVERAGE (MIDDLE)	94.9%
HBMS AVERAGE	96.1%
STATE AVERAGE (HIGH)	94.0%
HBHS AVERAGE	93.7%

HB COOP SCHOOL DISTRICT AVERAGE COST PER PUPIL

Cost per Pupil is calculated by subtracting tuition and transportation from K-12 current operating expenditures, and then dividing by the average daily membership in attendance (ADM-A).

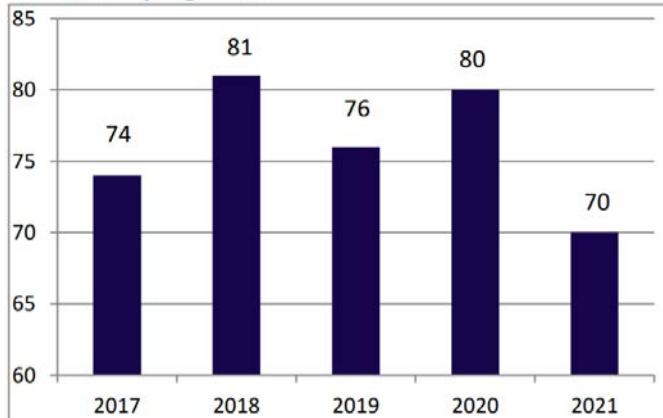
COST PER PUPIL, POSTED 12/28/21	
STATE AVERAGE MIDDLE SCHOOL	\$17,262.97
HOLLIS BROOKLINE MIDDLE SCHOOL	\$18,051.32
STATE AVERAGE HIGH SCHOOL	\$17,758.26
HOLLIS BROOKLINE HIGH SCHOOL	\$16,502.72

ACADEMIC DATA

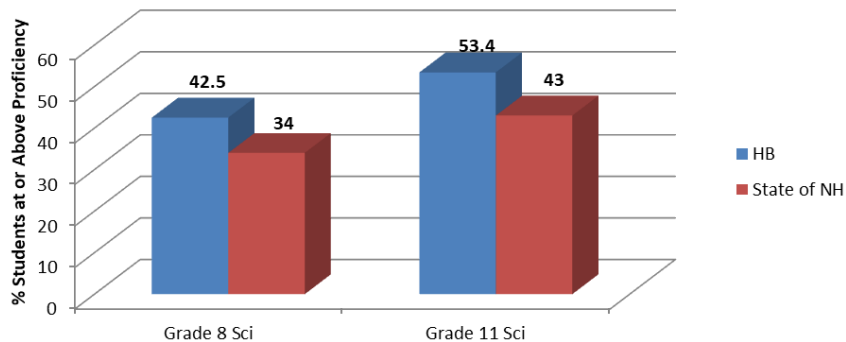
NATIONAL MERIT SCHOLARSHIP QUALIFYING TEST

Class of 2017	Semifinalists	4	Commended Students	7
Class of 2018	Semifinalists	4	Commended Students	2
Class of 2019	Semifinalists	4	Commended Students	5
Class of 2020	Semifinalists	3	Commended Students	1
Class of 2021	Semifinalists	2	Commended Students	5

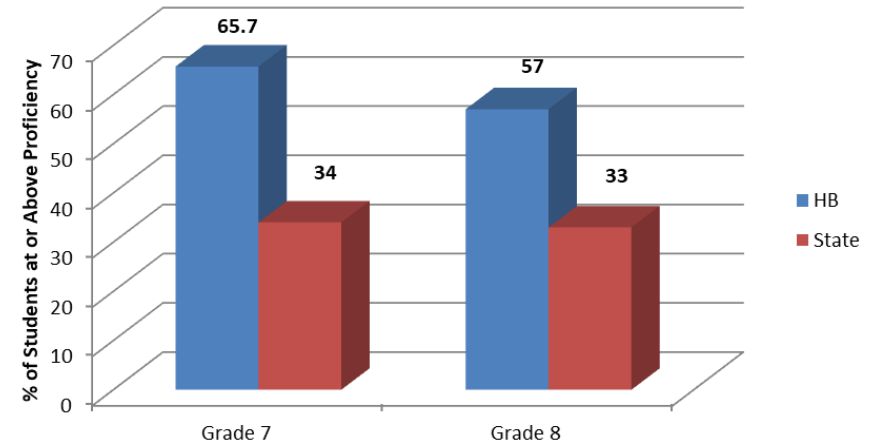
AP Scores: Percentage of Students with 3+ Qualifying Test



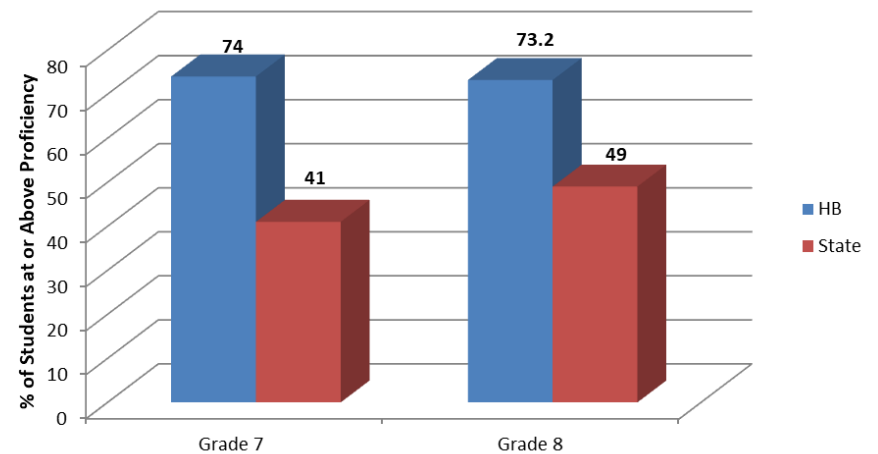
2021 NH Statewide Assessment Results -- Science COOP



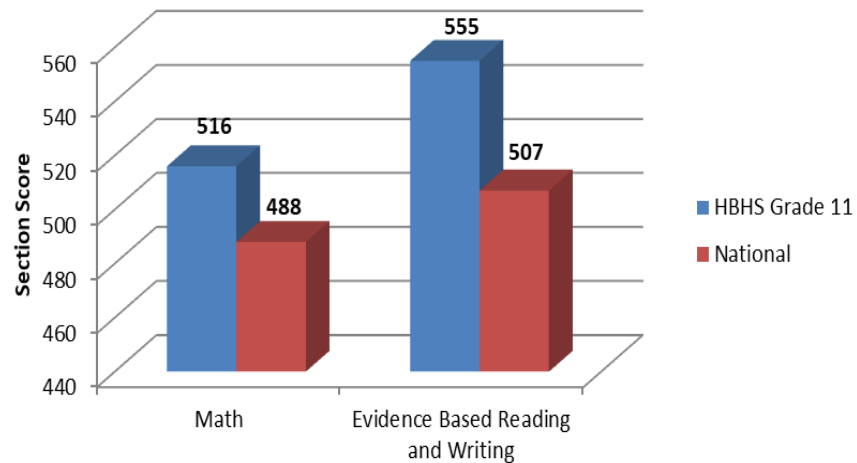
2021 NH Statewide Assessment Results -- Math COOP



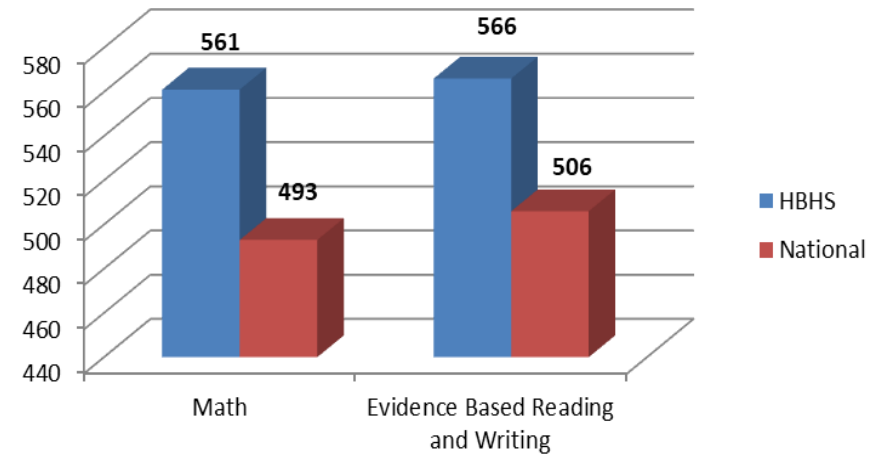
2021 NH Statewide Assessment Results -- ELA COOP



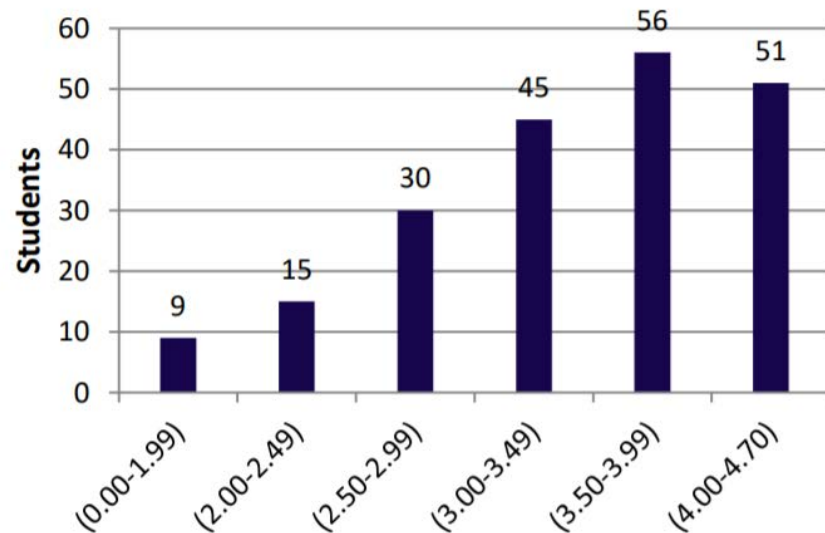
Fall 2021 PSAT Grade 11 (Class of 2023)



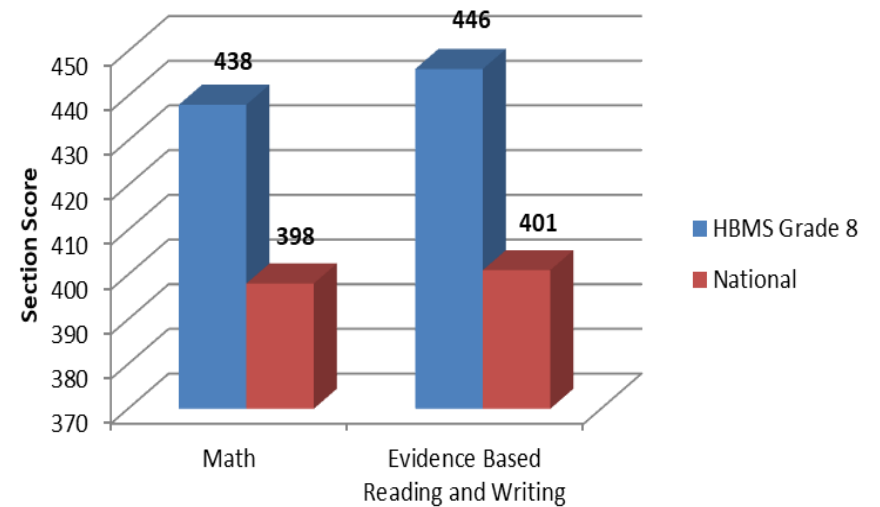
Class of 2022 School Day SAT



Distribution of Senior GPA Class of 2021 – 206 Students



Fall 2021 PSAT 8/9 (Class of 2026)



SUPERINTENDENT'S REPORT

I join with the administrators in the SAU Office and across the schools in celebrating the hard work and much success of our students, families, staff, Boards and extended communities. Over the last two years, the majority of our time has been devoted to the pandemic and the development of protocols and procedures that have allowed us to maintain an in-person learning environment. The SAU administration has also prioritized the development of the SAU and individual school district budgets. We have participated in and supported the collective bargaining agreements being negotiated. Our Leadership Team has also coordinated professional development opportunities for staff, analyzed student performance data, and prepared for school board meetings, while ensuring that all schools have the appropriate level of qualified staff to deliver the high level of instruction expected by our communities. I want to recognize and thank our students, staff and families whose support is to be commended as we continue to overcome the “virus” together while placing the needs of our students first and foremost.

The SAU41 Strategic Plan is in the process of being reviewed and updated as we enter this spring. Historically, our plan has served as a guide in the planning, implementation, and evaluation of the Mission, Goals, and Objectives approved by the SAU Governing Board. Articulation of curriculum, instruction, assessment strategies, and actions related to each of these areas have been discussed and the Leadership Team is responsible for providing the “deliverables” outlined as a means of informing the boards of progress in each area. In addition, the Strategic Plan provides direction to the Leadership Team as it relates to evaluation of technology and infrastructure, building maintenance and future planning. The Strategic Plan is therefore used as the starting point for our annual budget discussions.

The construction of the fiscal year 2022-2023 budgets has not been an easy task. Each budget has encountered a number of stressors including increased health care costs, an influx of new special education

students, a new transportation agreement, voter approved increases to staff salaries and benefits, New Hampshire retirement rate increases as well as costs needed to maintain our physical plants. That stated, I asked the administration to construct budgets that allowed us to continue to meet our strategic goals and objectives in a financially responsible manner. Our audits over the last two years have shown the SAU returning 1.9 million to the taxpayers in fiscal year 2020 and 3.2 million in fiscal year 2021 to offset the tax rate in both towns. One area of continued focus for the administration and our Boards is to review our operational procedures to determine how best to deliver services to all students. We have examined our staffing levels in regard to enrollment trends provided to us by NESDEC and made appropriate increases and reductions to best serve our students. We focused our efforts on a review of our special education mandates while using our established curriculum review procedures to examine our standards and curriculum. In each area we have aligned our budget priorities to meet the goals and objectives outlined in our Strategic Plan. The fiscal year 2023 budget sees us proposing an increase in staffing at the Coop level in order to maintain our current class sizes. To this end, we will be increasing two part-time staff members to full-time while adding a social worker to enhance our guidance department's supports for students. At the elementary level we will have proposed budgets that allow us to meet the class



sizes recommended by both our Hollis and Brookline School Boards. Many of our schools continue to move forward with security upgrades for their buildings. Over the last few years we have increased our security cameras, reconfigured our entry ways, installed new doors and addressed a number of other items identified in our security plans. Our fiscal year 2022 budget(s) contained the funding for two roofing projects as well as technology items outlined in our on-going replacement cycle. In Hollis, this summer we installed new boilers, classroom heating units, and provided Hollis Primary School with a fire suppression system. In Brookline, we completed several



flooring upgrades and are currently recommending a major renovations project to address our aging infrastructure while enhancing our current educational spaces. I want to thank Lance Finamore, our Facilities Director, and everyone else who was involved in making these projects a reality.

While challenged by the pandemic, we continued to build and upgrade our technology infrastructure, to support and extend learning, to create efficiencies in our work, and enhance communication with parents and the communities. We are continually looking to upgrade and expand our student informational

system. As our administrators often point out, it is essential for us to utilize and gather data to support required state filings, analyze demographics and most importantly provide our families and staff with current assessment data which also drives our instructional practices.

On a regular basis Assistant Superintendent Gina Bergskaug and I have made time to visit our buildings and teachers' classrooms. We find this to be the most rewarding part of our positions. On these numerous occasions we have been impressed with the instructional practices of our staff. The children are engaged in their education while having positive experiences with their peers. Gina and I have also attended a wide variety of school events such as plays, whole-school gatherings, robotics events, athletic contests, induction ceremonies, and a host of other activities which have allowed us the opportunity to get to know our staff, our students, their parents, as well as many members of our community.

The support that the individual school boards have provided has been greatly appreciated. The frequent communication that Administrators across the SAU have shared with community members, school board members, budget committee representatives, students, families and our professional staff has allowed us to focus our efforts on our on-going response to the pandemic and the impacts it has had on student learning. During the upcoming months we will continue to provide the Boards and our communities with data presentations to ensure our students are making the appropriate educational progress. Together, the SAU administration and the committed and dedicated individuals that serve on our Boards, will take the necessary steps to ensure that SAU 41 continues to be one of the premier school districts in New Hampshire.

Respectfully Submitted,
Andrew Corey
Superintendent

HB COOP SCHOOL BOARD OFFICIALS 2021-2022

Liz Brown	School Board	Term Expires 2024
Holly Deurloo Babcock	Chair, School Board	Term Expires 2022
Kate Stoll	Secretary, Board	Term Expires 2023
Tom Solon	Vice Chair, Board	Term Expires 2024
Cindy VanCoughnett	School Board	Term Expires 2023
Krista Whalen	School Board	Term Expires 2022
Beth Williams	School Board	Term Expires 2022

HB COOP BUDGET COMMITTEE 2021-2022

Raul Blanche	Vice Chair (Hollis)	Term Expires 2023
David Blinn	Member (Brookline)	Term Expires 2023
Matt Maguire	Secretary (Brookline)	Term Expires 2022
Darlene Mann	Chair (Hollis)	Term Expires 2022
Brian Rater	Member (Brookline)	Term Expires 2024
Lorin Rydstrom	Member (Hollis)	Term Expires 2021
Anthony Stanizzi	Member (Hollis)	Term Expires 2022
Tom Whalen	Member (Hollis)	Term Expires 2022
Cindy VanCoughnett	School Board Rep	

<https://www.sau41.org/administration/116>

2021 HB COOP SCHOOL DISTRICT

WARRANT SUMMARY

WARRANT ARTICLE 1

To see if the School District will vote to authorize the School Board to enter into a 15-year lease purchase agreement for **\$2,886,491** to finance the acquisition and installation of energy efficient heating and cooling equipment at Hollis Brookline High School to replace aging

equipment, bring comfort to staff and students and to improve energy efficiency; and to raise and appropriate the sum of **\$235,471** for payments due under the lease purchase agreement during the 2022-2023 fiscal year. This lease purchase agreement will contain an escape (non-appropriation) clause. (Majority vote required.) **The school board recommends the appropriation 6-0-0. The budget committee recommends this appropriation 8-0-0.**

EXPLANATION:

Energy Efficiencies/Aging Equipment Upgrades				
Proposed Lease				
Estimated Costs-Phase I				
Year Installed	Unit Name	Areas Served	CFM	Total
1996	HVAC-3	Media Center/Library	5010	\$370,018.00
1996	HV-2	Special Ed-Fiemus-2nd Floor	2260	\$357,021.50
1996	RTU-1	1st, 2nd & 3rd Floor Front Facing Classrooms (#147-152,201-204, 300-307, 317,318)	12280	\$476,283.50
1996	RTU-2	2nd & 3rd Floor Courtyard Classrooms (#216-222, 309,323,329)	12490	\$476,283.50
1996	HRU-1	Classrooms/Lockers	380E/2 380S	\$300,601.40
2000	RTU-1C	Addition Wing (2000) Health Office, Classrooms/Labs (1st, 2nd & 3rd Floor)	12000	\$476,283.50
Phase I Subtotal				\$2,456,491.40
Contingency				\$130,000.00
Electrical Upgrade				\$300,000.00
Phase I Total Costs				\$2,886,491.40

WARRANT ARTICLE 2

To see if the school district will vote to approve the cost items for the second year of a three-year collective bargaining agreement reached between the Hollis Brookline Cooperative School Board and the Hollis Education Support Staff Association for the 2021-22, 2022-23 and 2023-24 school years, which calls for the following increases in support staff salaries and benefits at the current staffing levels:

Fiscal Year Estimated Increase

2022-23 \$88,523

and further to raise and appropriate a sum of \$88,523 for the second fiscal year (2022-23 school year), such sum representing the additional costs attributable to the increase in support staff salaries and benefits required by the new agreement over those that would be paid at current staffing levels. **The school board recommends this appropriation (6-0-0). The budget committee recommends this appropriation (7-0-1).**

EXPLANATION:

This warrant article represents a contract that was bargained in good faith between the Hollis Brookline Cooperative School Board negotiating team and the Hollis Education Support Staff Association. Those employees covered under this agreement include dishwashers, food service workers, cooks, custodians, para-educators, secretaries, and building maintenance supervisors.

Some of the benefits in this negotiated agreement include adjustments in wages for custodians in an effort to become more competitive in the challenging job market, increased management rights, and establishes flexible spending accounts (FSA) for employees at no cost to the

district. For year two of this agreement, employees will receive a wage increase of step + 2% or a 2.5% increase for those off of the step table. There are minimal changes to the health insurance caps, as they increase by only \$50/month for single and two-person and \$25/month for family plans.

WARRANT ARTICLE 3

To see if the school district will vote to raise and appropriate a sum of \$25,278,502 for the support of schools, for the payment of salaries for the school district officials and agents and for the payment of statutory obligations of the district. This appropriation does not include appropriations voted in other warrant articles. **The school board recommends this appropriation (6-0-0). The budget committee recommends this appropriation (8-0-0).**

EXPLANATION:

New features to the FY23 proposed budget are driven by both the strategic plan and the desire of the school board. The primary program goals and initiatives that drive the discretionary portion of the budget are as follows: increases in 0.2 FTE for a school counselor and a math teacher, the addition of a social worker, additional instruction in ESOL per new regulations, additional textbooks, resources and items in academics, additional computer equipment, and additional para-educators at HBHS to support student programming needs. Other increases are noted in a shared food service sub, a shared vehicle for facilities use, and replacement athletic equipment. The budget notes decreases in replacement computer equipment from the prior year's budget, health insurance benefits, and regular education equipment.

WARRANT ARTICLE 4

Shall the District vote to raise and appropriate the sum of \$1,070,947 as the Hollis Brookline Cooperative School District's portion of the SAU budget of \$2,107,176 for the forthcoming fiscal year? This year's adjusted budget of \$2,018,210 with \$1,025,645 assigned to the school budget of this school district will be adopted if the article does not receive a majority vote of all the school district voters voting in this school administrative unit. **The school board recommends this appropriation (6-0-0). The budget committee recommends this appropriation (8-0-0).**

EXPLANATION:

This article requires both a secret ballot vote as well as a majority vote by all the voters in the three districts. Results will be tabulated at the conclusion of all of the school district annual meetings as well as the all-day voting session (known as "SB 2") in Brookline.

WARRANT ARTICLE 5

To see if the school district will vote to raise and appropriate up to the sum of \$200,000 to be added to the previously established School Building and Facilities Maintenance Expendable Trust Fund. The sum to come from the Hollis Brookline Cooperative School District's June 30, 2022 unassigned fund balance, available on July 1, 2022. **The school board recommends this appropriation (5-1-0). The budget committee recommends this appropriation (8-0-0).**

EXPLANATION:

The School Building and Facilities Maintenance Expendable Trust was established previously to help defray the costs of big ticket maintenance items. This fund alleviates the existence of major

financial spikes due to non-routine maintenance costs. The funding source of this article is the unassigned fund balance, or surplus, that may exist at the end of the current fiscal year, June 30, 2022. If surplus funds are not available, this article will not be funded.

The purpose of this fund is to carry forward funds for major building maintenance. Major expenditures are proposed by administration to the school board. The school board then evaluates and approves the expenditure after holding a public hearing.

CAPITAL IMPROVEMENT PLAN UTILIZATION

FY23	COST
BEGINNING BALANCE	\$99,625
FY23 PROPOSED FUNDING	\$200,000
HBHS ROOF (PHASE 7)	(\$70,000)
HBHS ROAD PAVING (PHASE 2)	(\$70,000)
HBMS - HVAC	(\$60,000)
ENDING BALANCE	\$99,625

WARRANT ARTICLE 6

To see if the Hollis Brookline Cooperative School District will vote to raise and appropriate up to the sum of \$25,000 to come from the June 30, 2022 unassigned fund balance available for transfer on July 1, 2022 to be added to the previously established Special Education Expendable Trust Fund. No amount to be raised from taxation. **The school board recommends this appropriation (6-0-0). The budget committee recommends this appropriation (8-0-0).**

EXPLANATION:

The Hollis Brookline Cooperative School District established a Special Education Expendable Trust Fund in 2017. The purpose of this fund would be to help defray the cost of sudden, unanticipated significant costs that were unknown at the time of the development of the budget. Special Education aid reimburses roughly 10% of the total Special Education costs, and it is received over one year after the funds are expended. This trust is an important fiscal tool for managing risk. The funding source of this article is the unassigned fund balance, or surplus, that may exist at the end of the current fiscal year, June 30, 2022. If surplus funds are not available, this article will not be funded. All voter approved articles will fund in order of their appearance on the warrant.

Expenditures are proposed by administration to the school board at a noticed Public Hearing. The school board then evaluates and approves the expenditure. If the money is not expended, any funds are maintained in the trust until they are needed. The fund currently has \$200,000 and the passage of this article will bring the total to \$225,000. The agreed upon cap on this fund is \$225,000.

WARRANT ARTICLE 7

Petitioned Warrant Article. Shall we adopt the provisions of RSA 40:13 (known as SB 2) to allow official ballot voting on all issues before the Hollis Brookline Cooperative School District on the second Tuesday of March? **The school board voted to not recommend this article (0-6-0).**

EXPLANATION:

Separate public hearings will be held on February 16, 2022 at Hollis Brookline Middle School and on February 23, 2022 at Captain Samuel Douglass Academy.

WARRANT ARTICLE 8

Petitioned Warrant Article. Shall the Hollis Brookline Cooperative School District rescind authorization under RSA 198:4-b II so that the Hollis Brookline Cooperative School District returns 100% of year-end unassigned general funds to the taxpayers? **The school board voted to not recommend this article (0-6-0). The budget committee voted to not recommend this appropriation (0-8-0).**

WARRANT ARTICLE 9

Petitioned Warrant Article. Shall the Hollis Brookline Cooperative School District direct the Hollis Brookline Cooperative School Board to adopt and implement a policy to ensure that each textbook or other assigned book used in the Hollis Brookline Cooperative School District as well as a copy of all professional training materials provided to teachers, administrators, and staff of the district paid with school district funds be made available to the public at the Hollis Social Library and at the Brookline Public Library in hardcopy or electronic form, organized by grade or teacher? **The school board voted to not recommend this article (0-6-0).**

WARRANT ARTICLE 10

Petitioned Warrant Article. Shall we adopt the provisions of RSA 32:5 V-b, requiring that the annual budget and all special warrant articles having a tax impact, as determined by the school board, shall contain a notation stating the estimated tax impact of the article? The determination of the estimated tax impact shall be subject to approval by the governing body. **The school board voted to not recommend this article (0-6-0). The budget committee voted to not recommend this appropriation (1-8-0).**

WARRANT ARTICLE 11

To transact any other business which may legally come before said meeting.



Projected Enrollment

School District: SAU #41, NH

10/12/2021

Enrollment Projections By Grade*																				
Birth Year	Births*		School Year	PK	K	1	2	3	4	5	6	7	8	9	10	11	12	UNGR	K-12	PK-12
2016	104		2021-22	27	158	158	159	176	182	169	183	198	164	211	177	210	227	0	2372	2399
2017	89		2022-23	27	131	171	171	168	184	187	173	184	205	163	214	177	222	0	2350	2377
2018	89		2023-24	29	130	142	185	180	176	189	191	175	191	205	165	214	187	0	2330	2359
2019	107		2024-25	29	156	142	153	195	188	181	193	193	180	190	207	165	227	0	2370	2399
2020	109	0	2025-26	31	159	169	154	160	203	193	185	195	198	179	192	207	174	0	2368	2399
2021	100	(est.)	2026-27	31	145	173	183	162	168	208	197	189	201	197	181	192	220	0	2416	2447
2022	99	(est.)	2027-28	33	144	158	187	193	169	173	212	200	193	200	200	181	204	0	2414	2447
2023	101	(est.)	2028-29	33	147	157	171	197	201	174	176	216	205	191	203	200	192	0	2430	2463
2024	103	(est.)	2029-30	35	150	160	170	180	205	206	178	177	221	203	194	203	211	0	2458	2493
2025	102	(est.)	2030-31	35	149	163	173	179	188	211	210	179	184	219	206	194	215	0	2470	2505
2026	101	(est.)	2031-32	37	147	162	177	182	187	193	215	214	185	184	222	206	204	0	2478	2515

Note: Ungraded students (UNGR) often are high school students whose anticipated years of graduation are unknown, or students with special needs - UNGR not included in Grade Combinations for 7-12, 9-12, etc.

Based on an estimate of births

Based on children already born

Based on students already enrolled

*Birth data provided by Public Health Vital Records Departments in each state.

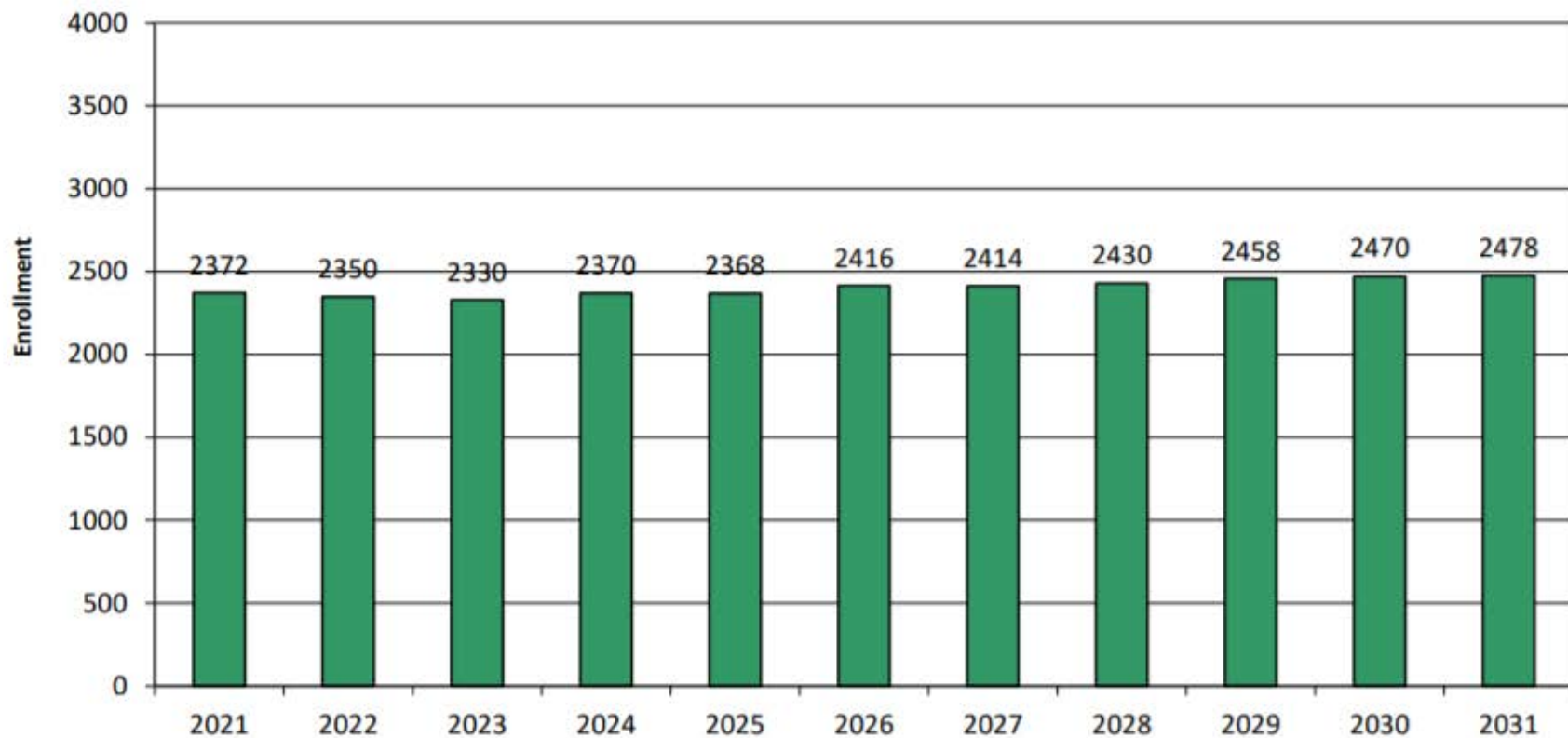
Projected Enrollment in Grade Combinations*									
Year	K-3	4-6	K-6	PK-3	PK-6	4-12	7-8	7-12	9-12
2021-22	651	534	1185	678	1212	1721	362	1187	825
2022-23	641	544	1185	668	1212	1709	389	1165	776
2023-24	637	556	1193	666	1222	1693	366	1137	771
2024-25	646	562	1208	675	1237	1724	373	1162	789
2025-26	642	581	1223	673	1254	1726	393	1145	752
2026-27	663	573	1236	694	1267	1753	390	1180	790
2027-28	682	554	1236	715	1269	1732	393	1178	785
2028-29	672	551	1223	705	1256	1758	421	1207	786
2029-30	660	589	1249	695	1284	1798	398	1209	811
2030-31	664	609	1273	699	1308	1806	363	1197	834
2031-32	668	595	1263	705	1300	1810	399	1215	816

Projected Percentage Changes			
Year	K-12	Diff.	%
2021-22	2372	0	0.0%
2022-23	2350	-22	-0.9%
2023-24	2330	-20	-0.9%
2024-25	2370	40	1.7%
2025-26	2368	-2	-0.1%
2026-27	2416	48	2.0%
2027-28	2414	-2	-0.1%
2028-29	2430	16	0.7%
2029-30	2458	28	1.2%
2030-31	2470	12	0.5%
2031-32	2478	8	0.3%
Change	106		4.5%

*Projections should be updated annually to reflect changes in in/out-migration of families, real estate sales, residential construction, births, and similar factors.

Projected Enrollment

K-12 To 2031 Based On Data Through School Year 2021-22



Hollis Brookline Cooperative School District Budget

FY23 Proposed Budget Summary

	FY21 Budget	FY22 Budget	FY23 Proposed Budget	FY23 vs FY22 \$ Diff	FY23 vs FY22 % Diff
General Fund					
1100 Regular Education Programs Teacher salaries, textbooks, substitutes, supplies	\$6,281,130	\$6,305,318	\$6,556,074	\$250,756	3.98%
1200 Special Education Programs Teacher salaries, aides, textbooks, evaluations, supplies and items specific to special education services	\$3,461,837	\$3,767,310	\$4,102,509	\$335,198	8.90%
1300 Vocational Education Vocational tuition	\$30,000	\$28,000	\$53,000	\$25,000	89.29%
1400 Co-Curricular Programs Interscholastics, intramurals, student activities	\$855,470	\$899,273	\$887,477	(\$11,796)	-1.31%
2100 Student Support Services Guidance, health and nurses	\$1,589,010	\$1,641,428	\$1,721,081	\$79,653	4.85%
2200 Instructional Support Services Library salaries, supplies, technology and professional development	\$791,776	\$763,996	\$633,204	(\$130,792)	-17.12%
2300 School Board Treasurer, SB stipends, SB minutes, legal and audit	\$166,300	\$85,250	\$88,800	\$3,550	4.16%
2310 SAU Assessment BSO Portion of the SAU budget	\$910,255	\$997,899	\$1,070,947	\$73,048	7.32%
2400 School Administrative Services Principal salaries, office staff, office equipment	\$1,100,022	\$1,100,773	\$1,107,828	\$7,055	0.64%
2600 Facilities & Maintenance Custodial salaries, electricity, heating oil, water, trash, liability premiums, building maintenance	\$1,551,511	\$1,475,326	\$1,711,455	\$236,129	16.01%
2700 Student Transportation Bus contract and fuel	\$1,199,736	\$1,290,161	\$1,120,020	(\$170,142)	-13.19%
2900 Benefits Health, dental, NHRS, FICA, worker's comp, unemployment, life and LTD	\$5,183,192	\$5,691,623	\$5,929,401	\$237,779	4.18%
4600 Building Improvements Roof replacements, Science Lab, Etc Robotics Warrant Article	\$ -	\$ -	\$1	\$1	0.00%
5100 Debt Service	\$810,228	\$797,300	\$1,031,647	\$234,347	29.39%
5200 Expendable Fund Transfers					
Maintenance	\$200,000	\$115,000	\$200,000	\$85,000	73.91%
Athletic	\$67,000	\$50,000	\$0	(\$50,000)	-100.00%
Special Education	\$25,000	\$ -	\$25,000	\$25,000	100.00%
Total General Fund	\$24,222,467	\$25,008,657	\$26,238,443	\$1,229,786	4.92%
Food Service Fund	\$400,000	\$400,000	\$400,000	\$0	0.00%
Grant Fund	\$260,000	\$260,000	\$260,000	\$0	0.00%
Total General Fund	\$24,882,467	\$25,668,657	\$26,898,443	\$1,229,786	4.79%

Hollis Brookline Cooperative School District Budget

FY23 Revenue Estimate

Item	FY21 Budget	FY22 Budget	FY23 Estimate	FY23vsFY22 Change
Expenditures				
General Fund Expenditures	\$24,222,466	\$25,008,657	\$26,238,443	\$1,229,786
Grant and Food Service	\$660,000	\$660,000	\$660,000	\$0
Budgeted Expenditures (All Funds)	\$24,882,466	\$25,668,657	\$26,898,443	\$1,229,786
Revenue				
Unreserved Fund Balance	\$1,517,088	\$2,074,879	\$425,000	(\$1,649,879)
State Revenue				
School Building	\$199,362	\$209,362	\$219,362	\$10,000
Special Education Aid	\$371,639	\$440,000	\$480,000	\$40,000
Vocational Aid	\$5,000	\$5,000	\$5,000	\$ -
Child Nutrition	\$3,000	\$3,000	\$3,000	\$ -
Other	\$ -	\$ -	\$ -	\$ -
Total State Revenue	\$579,001	\$657,362	\$707,362	\$50,000
Federal Revenue				
Federal Grant Programs	\$25,000	\$25,000	\$30,000	\$5,000
Disabilities Programs	\$235,000	\$235,000	\$230,000	(\$5,000)
Medicaid	\$ -	\$31,500	\$65,000	\$33,500
Child Nutrition	\$38,000	\$38,000	\$38,000	\$ -
Total Federal Revenue	\$298,000	\$329,500	\$363,000	\$33,500
Local Revenue				
Tuition	\$24,000	\$25,000	\$25,000	\$0
Interest Income	\$8,000	\$4,500	\$4,500	\$ -
Food Service	\$359,000	\$359,000	\$359,000	\$ -
Other	\$82,000	\$75,000	\$75,000	\$0
Total Local Revenue	\$473,000	\$463,500	\$463,500	\$0
Appropriation				
Budgeted Expenditures (All Funds)	\$24,882,466	\$25,668,657	\$26,898,443	\$1,229,786
Less Unreserved Fund Balance	\$1,517,088	\$2,074,879	\$425,000	(\$1,649,879)
Less State Revenue	\$579,001	\$657,362	\$707,362	\$50,000
Less Federal Revenue	\$298,000	\$329,500	\$363,000	\$33,500
Less Local Revenue	\$473,000	\$463,500	\$463,500	\$0
Total Appropriation	\$22,015,377	\$22,143,416	\$24,939,581	\$2,796,165
School District Tax Assessment				
Total Appropriation	\$22,015,377	\$22,143,416	\$24,939,581	\$2,796,165
Less Adequacy Aid	\$3,939,422	\$3,287,543	\$3,722,385	\$434,842
Less Retained Tax	\$2,048,927	\$2,065,992	\$1,444,336	(\$621,656)
H-B Coop School District Tax Assessment	\$16,027,028	\$16,789,881	\$19,772,860	\$2,982,979
Apportionment				
Brookline	48%	47.0%	42.2%	
Hollis	52%	53.0%	57.8%	
Brookline Portion				
Brookline Portion of Total Appropriation	\$10,380,347	\$10,316,501	\$11,007,870	
Less Adequacy Aid-Brookline Portion	\$2,806,710	\$2,095,742	\$2,186,167	
Less Retained Tax-Brookline Portion	\$657,877	\$641,679	\$454,269	
Local Tax Effort - Brookline Portion	\$6,915,760	\$7,579,080	\$8,367,434	
Estimated Tax Impact				
Local Assessed Valuation - with Utilities	\$670,989,733	\$684,665,472	\$698,358,781	\$13,693,309
Local Assessed Valuation - less Utilities	\$660,479,533	\$674,035,672	\$687,516,385	\$13,480,713
State Property Tax Rate (per \$1,000)	\$1.00	\$0.95	\$0.66	(\$0.29)
Local Education Tax Rate (per \$1,000)	\$10.31	\$11.07	\$11.98	\$0.91
Total Brookline-Coop Tax Rate	\$11.30	\$12.02	\$12.64	\$0.62
Hollis Portion				
Hollis Portion of Total Appropriation	\$11,635,030	\$11,826,915	\$13,931,711	
Less Adequacy Aid-Hollis Portion	\$1,132,711	\$1,191,801	\$1,536,218	
Less Retained Tax-Hollis Portion	\$1,391,050	\$1,424,313	\$990,067	
Local Tax Effort - Hollis Portion	\$9,111,269	\$9,210,801	\$11,405,426	
Estimated Tax Impact				
Local Assessed Valuation - with Utilities	\$1,387,997,343	\$1,416,247,519	\$1,430,409,994	\$14,162,475
Local Assessed Valuation - less Utilities	\$1,369,664,343	\$1,398,451,419	\$1,412,435,933	\$13,984,514
State Property Tax Rate (per \$1,000)	\$1.02	\$1.02	\$0.70	(\$0.32)
Local Education Tax Rate (per \$1,000)	\$6.57	\$6.50	\$7.97	\$1.47
Total Hollis Tax Rate	\$7.59	\$7.52	\$8.67	\$1.15

* Assumes 2% increase for Brookline and 1.0% increase for Hollis