- 1. Log into AptaFund with your credentials
- 2. Click on tab "My AptaFund" and select "My Purchase Requisitions"

AptaFu	nd			
My AptaFund 🔻	Banking & COA 🔻	Purchasing & Payables 🔻	Receivables 🔻	Administration •
My Reports		Employee Self-Service	Repor	ts
Voucher by Vendor R Accounts Receivable	Report Aging Schedule	My Information My Paychecks My W-2 Forms	Repor	ts
User My Dashboard Change Password Security Question My Job Queue Help		My W-2 Consent Election My Year to Date Totals My Documents My Leave Requests My Leave Balances My Deductions My Signature	IS	
User Guide Create a new AptaFu Access the AptaFund Submit an Idea	ind Support Ticket I Support Website	Purchasing My Purchase Requisition Reimbursements My Reimbursements	15	

3. Select "+ Add"



4. Under Suggested vendor select "Amazon E-Commerce" and select save

Requisition	(FY22-23)						
							•
*Requisitioner:	Diaz, Karina		*Ship To:	BCCHS			
*PR Type:	Regular	•	Suggested Vendor:	Amazon	×	v :	
Department:			Required Date:	AMAZON E-COMM AMAZON.COM - P.	IERCE - P.O. BOX 03	35184 SEATTLE, WA 98124-5184 ATTLE, WA 98124-5184	
Comments:			Terms:	SYNCB/AMAZON -	P.O. BOX 530958	ATLANTA, GA 30353-0958	
						6	
Quote Number:			Quote Notes:				
						4	

5. Fill out areas for: Department (or subject you teach); Comments (items being requested). Then select "Shop Online". You will automatically be routed to the Amazon E-Commerce website.

PR Status: New	Total Estimate:	\$0.00				
Ceneral *Requ	isitioner: Diaz, Ka	arina		*Ship To:	BCCHS	
	PR Type: Regular		w.	Suggested Vendor:	AMAZON E-COMMERCE - P.O	۲
Dep	partment:			Required Date:		
	omments:			Terms:		
			,			
Quote	Number:			Quote Notes:		
Requested Items	Attached Files	Approval History				
Requested Items	Attached Files	Approval History				
Requested Items	Attached Files	Approval History			Shop Online 🧨 Edit 📿	° Edit All 🗙 Delete 🔻 Mo

6. Add items to cart. Review cart and proceed to check out.

Shopping Cart		Price	Subtotal (1 item): \$22.99 This order contains a gift
	Lenovo ThinkPad Essential Wireless Mouse Only 4 left in stock - order soon. ↓ prime & FREE Returns ~ □ This is a gift Learn more	\$22.99	Proceed to checkout
*	Qty: 1 v Delete Save for later Add to list Compare with similar items		Customers who shopped for Lenovo ThinkPad Essential Wireless Mouse also shopped for:
	Subtotal (1 item)	: \$22.99	Lenovo Go Multi-Devi

7. Enter your name under section 3 (blue box), and select "Use this address"

am	azon	Checkout (1 item)	Ĥ
1	Group	APTA Group Punch out Users Change Group under Birmingham Community Charter High School	Use this address
2	Business order information	Disabled	Choose an address to continue checking out. You'll still have a chance to review and edit your order before it's final.
3	Choose a shipping	address	Order Summary Items: \$22.99
	Deliver To: John Doe	This will be applied to only this order.	Shipping & handling: Total before tax: Estimated tax to be collected:
	Maat vacantly		Order total:

8. Payment Method should be "Line of Credit; Pay by Invoice", and select "Use this payment method"

1	Group	APTA Group Punch out Users Group under Birmingham Community Charter High School	Change	Use this payment met	thod
2	Business order information	Disabled		Choose a payment method to checking out. You'll still have review and edit your order before	o continue a chance to ore it's final.
3	Shipping address	John Doe 17000 HAYNES ST LAKE BALBOA, CA 91406-5420	Change	Order Summary Items: Shipping & handling:	\$22.99 \$0.00
4	Choose a payment n	nethod		Total before tax: Estimated tax to be collected:	\$22.99 \$2.18
		Don't forget to check out with Pay by Invoice. The purchasing line that lets you buy now and pay later.		Order total:	\$25.17
	Your credit and de	bit cards		How are shipping costs calculate	d?
	+ Add a cre	dit or debit card> Amazon accepts all major credit cards.			
	Line of credit				
	 Pay By Invoice Provided by year 	our organization			

9. Select delivery date and select "Submit order for approval" (You will automatically be routed back to AptaFund).

Estimat order in th tems ship	ed Delivery: Depends on Approval e next 3 hours and 45 minutes (Details) ped from Amazon.com	For example, if approved now: Tomorrow, Feb. 3 If
	Lenovo ThinkPad Essential Wireless Mouse \$22.99 Qty: 1	Choose your Prime delivery option: Tomorrow, Feb. 3 FREE One-Day Delivery Monday, Feb. 6 FREE Amazon Day Delivery Get your orders together in fewer boxes and deliveries each Monday. Change delivery day
	Order total: \$25.1	7

10. Click on the line item (blue text).

Reque	sted Items	Attached File	es App	roval History							
								Shop C	Online 🧪 Edit 🧳 Edit All	🔀 Delete 🔻	More
Sea	arch g a column h	eader and dro	c p it re t	o group by that	column				T C	/C 🗷 😒	* •
	Item Status	+	Item	Qty	Units	Unit Price	Estimated Cost	Part Number	Description/Name	Account Code	
	New		1	1	EA	\$22.9900	\$22.99	B072LJF4NB	Lenovo ThinkPad Essential Wireless Mouse		

11. Select the box next to Account Code section, with "...".

Requisition Num	ber: 45930 - 1	
*Qty:	1.00	
*Units:		
*Unit Price:	\$22.9900	
*Account Code:		Allocation

12. Enter the "Function" (your department), and the "Object" (expense type). The account code will populate below. Next, select "ok", and then click "Save".

Account Code Assistant		×
Account Type:	Expenditure	
Fund:		
Resource:		
ProjectYear:		
Goal:		
Function:	7400-Human Resources	
Object:	4350-Office Supplies	
School:		
Site:		
Total accounts found are:	1	_
Account Code:	62-0000-0-0000-7400-4350	
ОК Сапсеі		

13. Select "Submit Requisition" to route for approval. Two approvals will be needed, your Admin and CBO. Once the approvals have been made. The Business Office will issue the PO and the system will automatically place your Amazon order and you will receive an email confirmation.

Shop Online Zedit Zedit All Zelete Vore										
Dra	g a column he	eader and	d drop it here to	group by that (column					
	Item Status	+	Item	Qty	Units	Unit Price	Estimated Cost	Part Number	Description/Name	Account Code
2	New		1	1	EA	\$22.9900	\$22.99	B072LJF4NB	Lenovo ThinkPad Essential Wireless Mouse	62-0000-0- 0000-7400- 4350-000-100
					•					
			- itama na							1 - 1 of 1 items