

Webster Public Schools

FY 22 Foundation Budget

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FY 22 Preliminary Chapter 70 Aid

Governors Baker proposed state budget represents an increase of \$197.9 million or 3.7%

Funding from \$5,283,651,631 to \$5,481,304,643

The FY22 Chapter 70 program reflects the passage in November 2019 of [An Act Relative to Educational Opportunity for Students](#) - commonly known as the Student Opportunity Act.

This act made significant changes to the Chapter 70 formula largely based on the recommendations of the Foundation Budget Review Commission. (FBRC)

Five areas that impact Chapter 70

1. Benefits and fixed charges
2. Guidance and Psychological Services
3. Special Education OOD Tuition
4. English Learners
5. Low Income

This Act for includes rate changes above inflation toward the goal rates in these 5 areas

- Proposed rate increases for benefits and fixed charges, guidance and psychological services, special education out of district tuition and English learners close $1/7$ th of the gap.
- Proposed low income rate increases close $4/100$ th of the gap.

Benefits and Fixed Charges

- The new employee benefits inflation rate was applied. This was based on the 3 year average premium increase for all GIC plans. FY 22 is 2.78% (FY 21 was 2.34%)
- For all other foundation budget rates an increase of 1.41% has been applied (FY21 was 1.99%). This was based on the US Department of Commerce's state and local government price deflator.
- The combination of inflation rate increases and low income enrollment expansion increased statewide foundation budgets by \$257 mil or 2.21% despite the impact of a statewide decline of 3.26% due to the pandemic.

Benefits and Fixed Charges cont...

- Overall foundation enrollment decreased from 938,085 in FY21 to 907,506 in FY22 a decrease of 30,579
- Foundation Budgets declined in 153 operating districts, including 29 districts with a decline of more than 5% (Webster is one of those 29 at 7.56%).
- The formulas minimum aid provision guarantees all operating districts receive at least the same amount of aid in FY 22 as they did in FY 21 plus at least the \$30 per pupil.

1. Benefits and fixed charges
2. Guidance and Psychological Services
3. Special Education OOD Tuition
4. English Learners
5. Low Income

Special Education

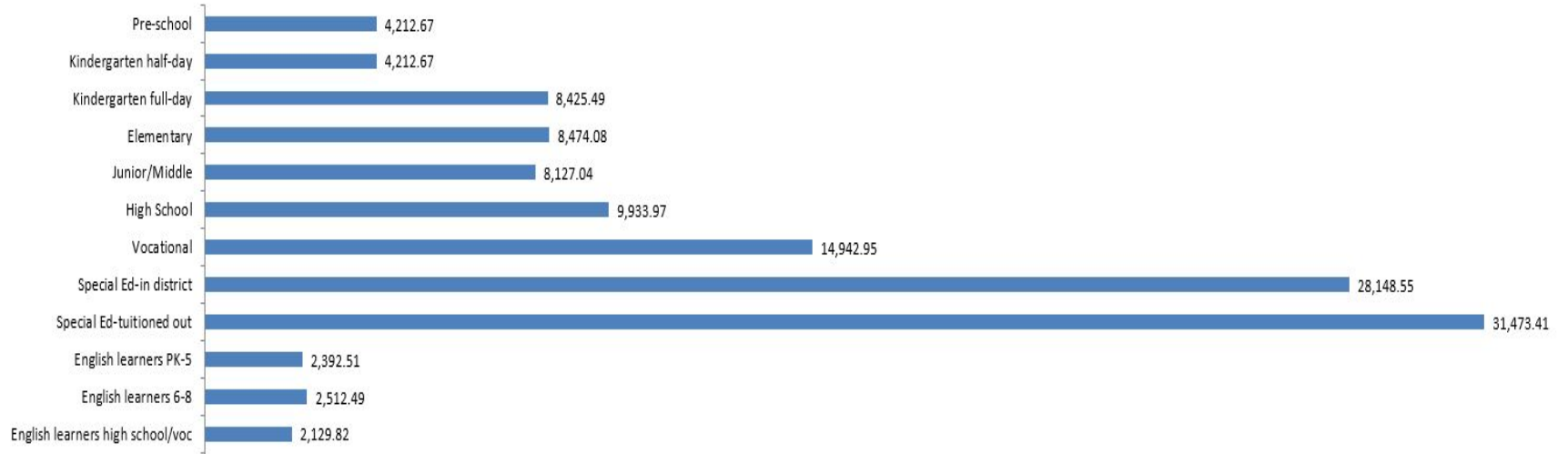
The Act increases the assumed in-district special education enrollment to 5% (previously 4.75%) and for vocational students and to 4% for non-vocational students (previously 3.75%). This is being phased in over 7 years.

The rates for FY22.

- 4.82% Vocational (FY21 were held at the FY20 4.79%)
- 3.82% Non Vocational (FY 21 were held at the FY20 3.79%)

1. Benefits and fixed charges
2. Guidance and Psychological Services
3. Special Education OOD Tuition
4. English Learners
5. Low Income

English Language Learners



1. Benefits and fixed charges
2. Guidance and Psychological Services
3. Special Education OOD Tuition
4. English Learners
5. Low Income

Low Income

(a) the number of students matched through the Departments direct certification process. (this identifies students whose families receive benefits through various federal and state programs. **OR**

(b) the districts FY 16 low income percentage multiplied by its current foundation enrollment.

<u>Low income enrollment determination</u>	
Estimated low income enrollment based on FY16 Ch.70	1,055
FY22 low income enrollment from direct certification	1,103
<i>greater number used for FY22 Chapter 70</i>	1,103

FY 21 1165

1. Benefits and fixed charges
2. Guidance and Psychological Services
3. Special Education OOD Tuition
4. English Learners
5. Low Income

Low Income Tiers

Low income group 1	52.25	247.57	2,416.78	0.00	117.25	17.97	97.86	508.52	0.00	390.93	0.00	3,849.13
Low income group 2	53.20	252.03	2,460.28	0.00	119.36	18.30	99.62	517.68	0.00	397.97	0.00	3,918.44
Low income group 3	54.13	256.49	2,503.78	0.00	121.47	18.62	101.39	526.83	0.00	405.01	0.00	3,987.72
Low income group 4	55.07	260.94	2,547.29	0.00	123.59	18.94	103.15	535.98	0.00	412.05	0.00	4,057.01
Low income group 5	56.01	265.40	2,590.79	0.00	125.70	19.27	104.91	545.14	0.00	419.08	0.00	4,126.30
Low income group 6	60.31	285.76	2,789.59	0.00	135.33	20.75	112.96	586.97	0.00	451.24	0.00	4,442.91
Low income group 7	62.57	296.46	2,894.09	0.00	140.40	21.52	117.19	608.96	0.00	468.14	0.00	4,609.33
Low income group 8	64.83	307.17	2,998.56	0.00	145.47	22.30	121.42	630.94	0.00	485.04	0.00	4,775.73
Low income group 9	67.09	317.88	3,103.08	0.00	150.54	23.08	125.65	652.93	0.00	501.94	0.00	4,942.19
Low income group 10	69.35	328.58	3,207.58	0.00	155.61	23.86	129.88	674.92	0.00	518.85	0.00	5,108.63
Low income group 11	71.12	336.94	3,289.20	0.00	159.57	24.46	133.19	692.09	0.00	532.05	0.00	5,238.62
Low income group 12	72.88	345.30	3,370.82	0.00	163.53	25.07	136.50	709.27	0.00	545.25	0.00	5,368.62



Webster's rate is group 10: \$5,108.63

ESSER II

In FY22, municipalities may deem an amount up to 75% of the total grant awarded to its local school district through the Elementary and Secondary Emergency Relief program enacted by the federal coronavirus response and relief supplemental appropriations act on December 27, 2020.

Municipalities may use this to fund any increase in local contribution requirements in Chapter 70, but not more than the increase in required local contributions from FY 2022 relative to FY 2021.

What does this mean for Webster?



Increase in Chapter 70 Aid

\$56,100 or .38%

Increase in Local Contribution

\$70,603 or .62%

The are 6 factors that work together to determine a districts chapter 70 aid.

Foundation Budget

- Enrollment
- Wage Adj Factor
- Inflation

Local Contribution

- Property Value
- Income
- Municipal Growth 2.17%

Massachusetts Department of Elementary and Secondary Education



includes updated MRGFs from 1/13/21

FY22 Chapter 70 Summary

316 Webster

Aid Calculation FY22

Prior Year Aid	
1 Chapter 70 FY21	14,610,856
Foundation Aid	
2 Foundation budget FY22	25,262,775
3 Required district contribution FY22	11,542,511
4 Foundation aid (2 -3)	13,720,264
5 Increase over FY21 (4 - 1)	0
Minimum Aid	
6 Minimum \$30 per pupil increase	56,100
7 Minimum aid amount (if line 6 - line 5 > 0, then line 6 - line 5, otherwise 0)	56,100
Subtotal	
8 Sum of 1,5,7	14,666,956
Minimum Aid Adjustment	
9 Minimum aid adjustment	14,666,956
10 Aid adjustment increment (if line 9 - line 8 > 0, then line 9 - line 8, otherwise 0)	0
Non-Operating District Reduction to Foundation	
11 Reduction to foundation	0
FY22 Chapter 70 Aid	
12 Sum of 1,5,7,10 minus 11	14,666,956
ESSER II Allocation Available to Fund Increase in Required District Contribution	
13 ESSER II allocation	2,060,166
14 75% of ESSER II allocation (13 * 75%)	1,545,125
15 Change in required district contribution over FY21	70,603
16 ESSER II allocation available to fund district contribution increase (if 15 > 0, then lesser of 14 or 15, otherwise 0)	70,603

Comparison to FY21

	FY21	FY22	Change	Pct Chg
Enrollment	2,023	1,870	-153	-7.56%
Foundation budget	26,082,448	25,262,775	-819,673	-3.14%
Required district contribution	11,471,908	11,542,511	70,603	0.62%
Chapter 70 aid	14,610,856	14,666,956	56,100	0.38%
Required net school spending (NSS)	26,082,764	26,209,467	126,703	0.49%
Target aid share	55.35%	53.24%		
C70 % of foundation	56.02%	58.06%		
Required NSS % of foundation	100.00%	103.75%		



Determination of Town Required Contribution

Massachusetts Department of Elementary and Secondary Education
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FY22 Chapter 70 Determination of City and Town Total Required Contribution

316 Webster

Effort Goal

1) 2020 equalized valuation	1,844,205,900
2) Uniform property percentage	0.3311%
3) Local effort from property wealth	6,105,902
4) 2018 income	486,392,000
5) Uniform income percentage	1.4135%
6) Local effort from income	6,875,051
7) Combined effort yield (3 + 6)	12,980,953
8) FY22 Foundation budget	27,759,228
9) Maximum local contribution (82.5% * 8)	22,901,363
10) Target local contribution (lesser of 7 or 9)	12,980,953
11) Target local share (10 as % of 8)	46.76%
12) Target aid share (100% minus 11)	53.24%

[See a listing of all 351 communities](#)

FY22 Increments Toward Goal

13) FY21 required local contribution	12,413,756
14) Municipal revenue growth factor (DOR)	2.17%
15) FY22 preliminary contribution (13 raised by 14)	12,683,135
16) Preliminary contribution pct of foundation (15 / 8)	45.69%
<i>If preliminary contribution is above the target share:</i>	
17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY22 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	
<i>If preliminary contribution is below the target share:</i>	
21) Shortfall from target local share (10 - 15)	297,818
22) Shortfall percentage (11 - 16)	1.07%
23) Added increment toward target (13 x 1% or 2%)*	0
<i>*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%</i>	
24) Special increment toward 82.5% target**	0
<i>**if combined effort yield > 175% foundation</i>	
Combined effort yield as % of foundation	
25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	297,818
26) FY22 required local contribution (15 + 23 + 24)	12,683,135
27) Contribution as percentage of foundation (26 / 8)	45.69%

Local Contribution - Regional Allocation

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[More about the data](#)

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Office of School Finance



FY22 Chapter 70 Apportionment of Local Contribution Across School Districts

316 Webster	Webster	Southern Worcester	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>			
1 FY21 foundation enrollment	2,023	125	2,148
2 FY21 foundation budget	26,082,448	2,141,379	28,223,827
3 Each district's share of municipality's combined FY21 foundation	92.41%	7.59%	100.00%
4 FY21 required contribution	11,471,908	941,848	12,413,756
<u>FY22 apportionment of contribution among community's districts</u>			
5 FY22 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)			12,683,135
6 FY22 foundation enrollment	1,870	140	2,010
7 FY22 foundation budget	25,262,775	2,496,452	27,759,228
8 Each district's share of municipality's total FY22 foundation	91.01%	8.99%	100.00%
9 FY22 Required Contribution	11,542,511	1,140,624	12,683,135
10 Change FY22 to FY21 (9 - 4)	70,603	198,776	269,379

The combined totals on lines 5 and 9 may differ due to rounding.

FY22 Chapter 70 Foundation Budget

316 Webster

	Base Foundation Components							Incremental Costs Above the Base						TOTAL
	1 Pre-school	2 ----- Kindergarten ----- Half-Day Full-Day		3 Elementary	4 Junior/ Middle	5 High School	6 Vocational	7	8 Special Ed In-District	9 Special Ed Tuitioned-Out	10 English learners PK-5	11 English learners 6-8	12 English learners High School/Voc	
Foundation Enrollment	45	0	99	776	470	458	44	71	18	116	31	38	1,103	1,870
1 Administration	9,121	0	40,132	314,567	190,524	185,659	17,836	198,637	53,904	10,992	3,085	3,205	76,493	1,104,157
2 Instructional Leadership	16,473	0	72,481	568,133	344,101	335,316	32,214	0	0	19,235	5,398	5,610	362,424	1,761,384
3 Classroom & Specialist Teachers	75,533	0	332,346	2,605,024	1,388,455	1,989,703	324,958	655,453	0	134,645	37,787	39,264	3,537,961	11,121,129
4 Other Teaching Services	19,372	0	85,240	668,144	291,306	236,319	22,703	611,987	824	19,235	5,398	5,610	0	1,966,138
5 Professional Development	2,987	0	13,150	103,092	67,685	63,955	10,158	31,618	0	5,495	1,542	1,602	171,638	472,922
6 Instructional Materials, Equipment & Technology*	10,932	0	48,103	377,051	228,368	356,058	59,861	27,598	0	13,738	3,856	4,006	26,318	1,155,889
7 Guidance & Psychological Services	5,967	0	26,258	205,818	157,239	186,681	17,934	0	0	8,243	2,314	2,404	143,258	756,115
8 Pupil Services	2,186	0	9,622	113,110	111,907	251,460	24,158	0	0	2,748	771	801	744,437	1,261,200
9 Operations & Maintenance	20,975	0	92,288	723,387	474,991	448,794	80,693	221,887	0	32,974	9,254	9,616	0	2,114,860
10 Employee Benefits/Fixed Charges*	26,024	0	114,504	897,560	565,133	495,812	66,975	251,366	0	30,226	8,483	8,814	572,292	3,037,189
11 Special Education Tuition*	0	0	0	0	0	0	0	0	511,793	0	0	0	0	511,793
12 Total	189,570	0	834,124	6,575,886	3,819,709	4,549,758	657,490	1,998,547	566,521	277,531	77,887	80,933	5,634,819	25,262,775
13 Wage Adjustment Factor	100.0%												Foundation Budget per Pupil	13,510
*The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition.														
14 Low income percentage	65.5%												English learner foundation budget as % total foundation budget	1.7%
15 Low income group	10												Low-income foundation budget as % total foundation budget	22.3%

Total foundation enrollment (column 14) does not include incremental costs above the base. The pupils are already counted in columns 1 to 7.

Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5.

Special education in-district enrollment is an assumed percentage, representing 3.82 percent of K-12 non-vocational enrollment and 4.82 percent of vocational enrollment.

Special education tuitioned-out enrollment is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment.

Direct certification includes the Supplemental Nutrition Assistance Program (SNAP);

the Transitional Assistance for Families with Dependent Children (TAFDC); MassHealth (Medicaid); and students in foster care.

Low income enrollment determination	
Estimated low income enrollment based on FY16 Ch.70	1,055
FY22 low income enrollment from direct certification	1,103
greater number used for FY22 Chapter 70	1,103

Webster Chapter 70 History

FY 15 - 1.88%

FY 16 - 5.14%

FY 17 - 8.44%

FY 18 - 2.22%

FY 19 - 3.71%

FY 20 - 7.90%

FY 21 - 6.54%

FY 22 - 0.38%

FY 21 Budget vs FY 22 Budget

FY 21 Budget: \$21,695,946

Decrease of .55% from FY 20

Current FY 22 Budget Request: \$22,811,243

Increase of 5.14%

Average of the two years would be a 2.3% per year

Thoughts, Questions, Concerns!