



Webster Public Schools

FY 21 Foundation Budget



Preliminary Chapter 70 Aid

Governors Baker proposed state budget represents an increase of \$303.5 million or 5.9%

Funding from \$5,176,002,652 to \$5,479,534,540

The FY21 Chapter 70 program reflects the passage in November 2019 of [An Act Relative to Educational Opportunity for Students](#) - commonly known as the Student Opportunity Act.

This act made significant changes to the Chapter 70 formula largely based on the recommendations of the Foundation Budget Review Commission. (FBRC)

Five areas that impact Chapter 70

1. Benefits and fixed charges
2. Guidance and Psychological Services
3. Special Education OOD Tuition
4. English Learners
5. Low Income

This Act for FY 21 Includes rate changes above inflation toward the goal rates in these 5 areas

- Proposed rate increases for benefits and fixed charges, guidance and psychological services, special education out of district tuition and English learners close 1/7th of the gap.
- Proposed low income rate increases close 4/100th of the gap.

Benefits and Fixed Charges

- The new employee benefits inflation rate was applied. This was based on the 3 year average premium increase for all GIC plans. FY 21 is 2.34%
- For all other foundation budget rates an increase of 1.99% has been applied. This was based on the US Department of Commerce's state and local government price deflator.
- Also add a new minimum aid adjustment to the formula. This provides a "hold harmless" aid to 25 districts that otherwise would have lost aid because of the new foundation budget factors.

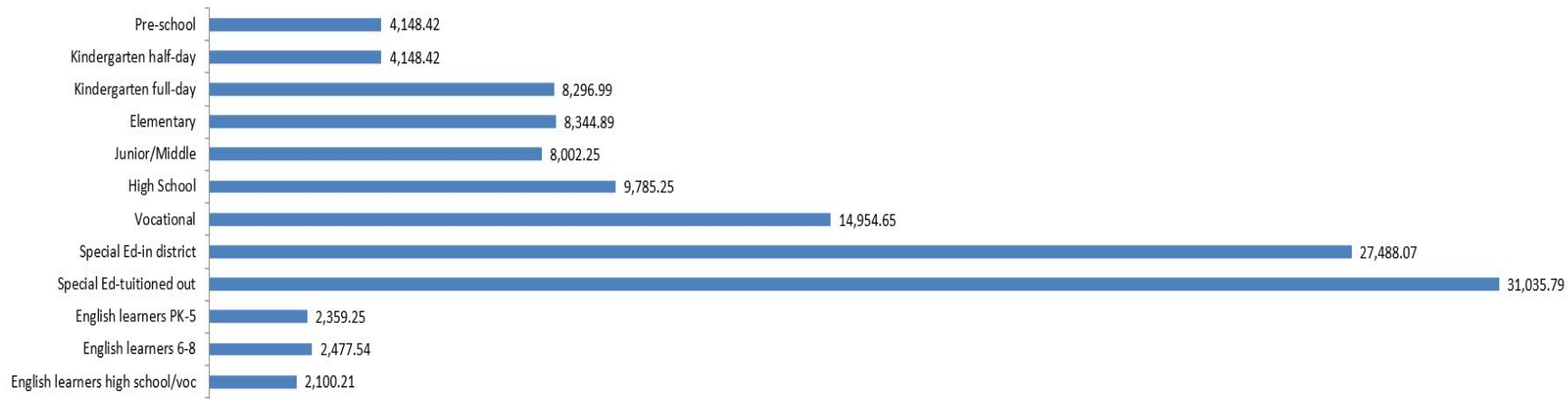
Special Education

The Act increases the assumed in-district special education enrollment from 4.75% to 5% for vocational students and 3.75% to 4% for non-vocational students. This is being phased in over 7 years.

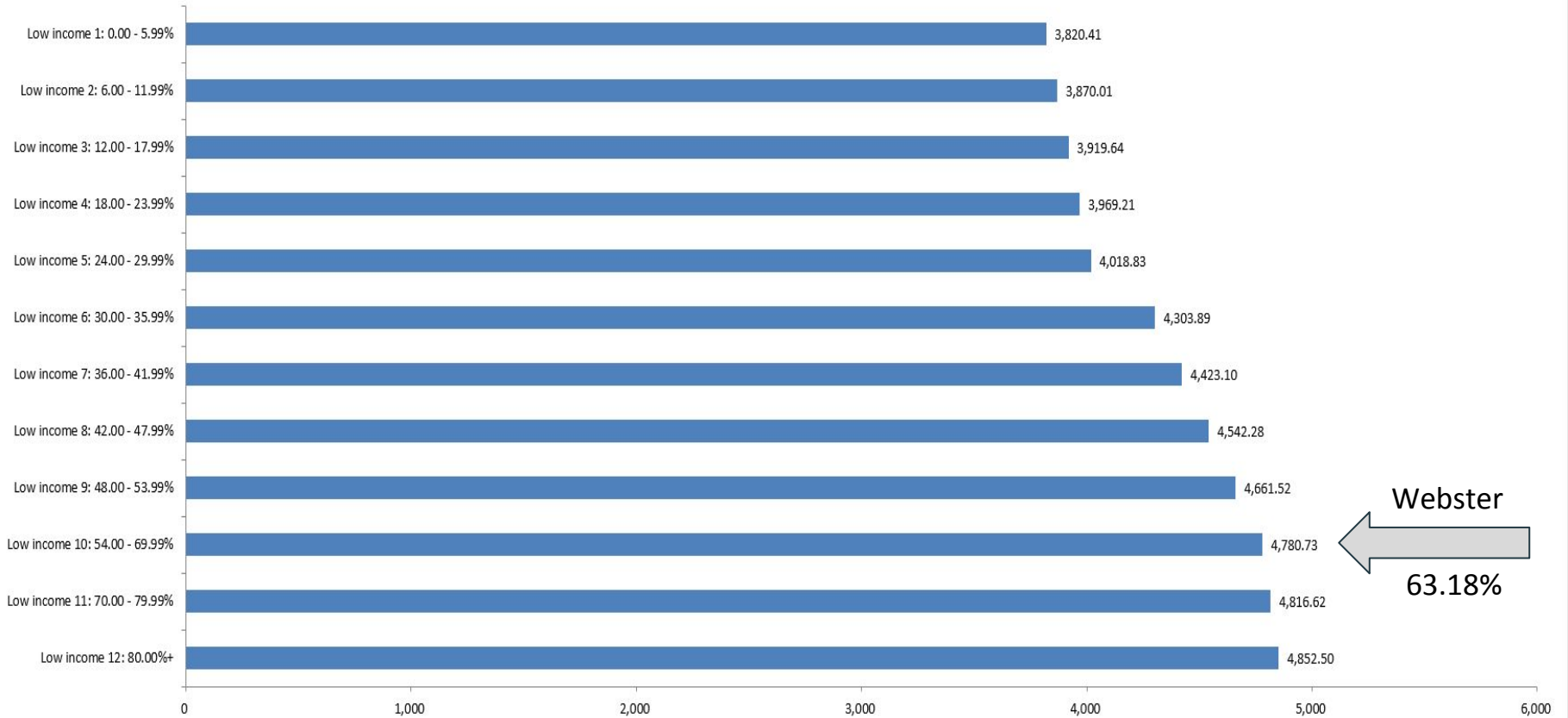
The rates for FY21.

- 3.82% Non Vocational
- 4.82% Vocational

English Language Learners



Low Income Tiers



Low Income

(a) the number of students matched through the Departments direct certification process. (this identifies students whose families receive benefits through various federal and state programs. **OR**

(b) the districts FY 16 low income percentage multiplied by its current foundation enrollment.

<u>Low income enrollment determination</u>	
Estimated low income enrollment based on FY16 Ch.70	1,142
FY21 low income enrollment from direct certification	1,165
<i>greater number used for FY21 Chapter 70</i>	<i>1,165</i>

What does this mean for Webster?



Increase in Chapter 70 Aid

\$1,128,407 or 8.23%

The are 6 factors that work together to determine a districts chapter 70 aid.

Foundation Budget

- Enrollment
- Wage Adj Factor
- Inflation

Local Contribution

- Property Value
- Income
- Municipal Growth

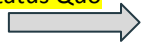
FY21 Chapter 70 Summary

316 Webster

Aid Calculation FY21

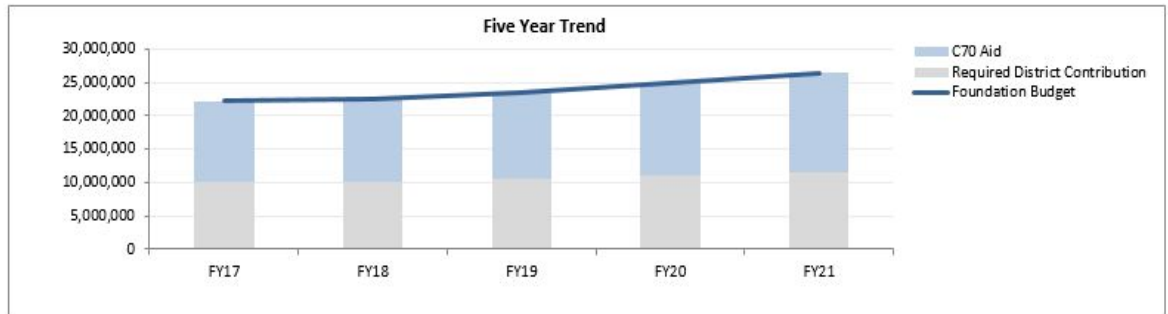
Prior Year Aid	
1 Chapter 70 FY20	13,714,015
Foundation Aid	
2 Foundation budget FY21	26,394,393
3 Required district contribution FY21	11,551,971
4 Foundation aid (2 -3)	14,842,422
5 Increase over FY20 (4 - 1)	1,128,407
Minimum Aid	
6 Minimum \$30 per pupil increase	60,690
7 Minimum aid amount (if line 6 - line 5 > 0, then line 6 - line 5, otherwise 0)	0
Subtotal	
8 Sum of 1,5,7	14,842,422
Minimum Aid Adjustment	
9 Minimum aid adjustment	14,676,252
10 Aid adjustment increment (if line 9 - line 8 > 0, then line 9 - line 8, otherwise 0)	0
Non-Operating District Reduction to Foundation	
11 Reduction to foundation	0
FY21 Chapter 70 Aid	
Sum of 1,5,7,10 minus 11	14,842,422

Status Quo



Comparison to FY20

	FY20	FY21	Change	Pct Chg
Enrollment	1,966	2,023	57	2.90%
Foundation budget	24,776,508	26,394,393	1,617,885	6.53%
Required district contribution	11,062,493	11,551,971	489,478	4.42%
Chapter 70 aid	13,714,015	14,842,422	1,128,407	8.23%
Required net school spending (NSS)	24,776,508	26,394,393	1,617,885	6.53%
Target aid share	55.35%	55.23%		
C70 % of foundation	55.35%	56.23%		
Required NSS % of foundation	100.00%	100.00%		



Determination of Town Required Contribution

316 Webster

Effort Goal

	Property Value	
1) 2018 equalized valuation	←	1,607,119,100
2) Uniform property percentage		0.3741%
3) Local effort from property wealth		6,012,312
4) 2017 income	Income	459,590,000
5) Uniform income percentage	←	1.4789%
6) Local effort from income		6,796,912
7) Combined effort yield (3 + 6)		12,809,224
8) FY21 Foundation budget		28,613,523
9) Maximum local contribution (82.5% * 8)		23,606,157
10) Target local contribution (lesser of 7 or 9)		12,809,224
11) Target local share (10 as % of 8)		44.77%
12) Target aid share (100% minus 11)		55.23%

FY21 Increments Toward Goal

13) FY20 required local contribution	Municipal Growth Factor	12,071,730
14) Municipal revenue growth factor (DOR)	→	3.74%
15) FY21 preliminary contribution (13 raised by 14)		12,523,213
16) Preliminary contribution pct of foundation (15 / 8)		43.77%

If preliminary contribution is above the target share:

17) Excess local effort (15 - 10)		
18) 100% reduction toward target (17 x 100%)		
19) FY21 required local contribution (15 - 18), capped at 90% of foundation		
20) Contribution as percentage of foundation (19 / 8)		

If preliminary contribution is below the target share:

21) Shortfall from target local share (10 - 15)	286,011
22) Shortfall percentage (11 - 16)	1.00%
23) Added increment toward target (13 x 1% or 2%)*	0
<i>*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%</i>	
24) Special increment toward 82.5% target**	0
<i>**if combined effort yield > 175% foundation</i>	
Combined effort yield as % of foundation	
25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	286,011
26) FY21 required local contribution (15 + 22 + 23 + 24)	12,523,213
27) Contribution as percentage of foundation (26 / 8)	43.77%

[See a listing of all 351 communities](#)

Local Contribution - Regional Allocation

316 Webster	Webster	Southern Worcester	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>			
1 FY20 foundation enrollment	1,966	134	2,100
2 FY20 foundation budget	24,776,508	2,260,373	27,036,880
3 Each district's share of municipality's combined FY20 foundation	91.64%	8.36%	100.00%
4 FY20 required contribution	11,062,493	1,009,237	12,071,730
<u>FY21 apportionment of contribution among community's districts</u>			
5 FY21 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)			12,523,213
6 FY21 foundation enrollment	2,023	125	2,148
7 FY21 foundation budget	26,394,393	2,219,130	28,613,523
8 Each district's share of municipality's total FY21 foundation	92.24%	7.76%	100.00%
9 FY21 Required Contribution	11,551,971	971,242	12,523,213
10 Change FY21 to FY20 (9 - 4)	489,478	-37,995	451,483

The combined totals on lines 5 and 9 may differ due to rounding.

Foundation Budget - Minimum Contribution

FY 21 Foundation Budget													
	FY18 Actual			FY19 Actual			FY20 Budgeted			FY21 Governors			
Chapter 70 Funding:	FY18	\$ Inc/Dec	% Inc/Dec	FY19	\$ Inc/Dec	% Inc/Dec	FY20	\$ Inc/Dec	% Inc/Dec	FY21	\$ Inc/Dec	% Inc/Dec	
Foundation Budget	\$22,425,991	\$289,225	1.3%	\$23,346,664	\$920,673	4.1%	\$24,298,902	\$952,238	4.1%	\$26,394,393	\$2,095,491	8.6%	
Minimum Town Contribution	\$10,170,354	-\$65,165	-0.6%	\$10,636,864	\$466,510	4.6%	\$10,927,180	\$290,316	2.7%	\$11,551,971	\$624,791	5.7%	
Chapter.70 State Aid	\$12,255,637	\$266,634	2.2%	\$12,709,800	\$454,163	3.7%	\$13,371,722	\$661,922	5.2%	\$14,842,422	\$1,470,700	11.0%	
Required Net School Spending	\$22,425,991	\$201,469	0.9%	\$23,346,664	\$920,673	4.1%	\$24,298,902	\$952,238	4.1%	\$26,394,393	\$2,095,491	8.6%	
Schedule 19 Town Services													
(Deducted from Town Contribution)	FY18	\$ Inc/Dec	% Inc/Dec	FY19	\$ Inc/Dec	% Inc/Dec	FY20	\$ Inc/Dec	% Inc/Dec	FY21	\$ Inc/Dec	% Inc/Dec	
Tuitions (Charter, School Choice)	\$977,847	\$33,271	3.5%	\$1,025,989	\$48,142	4.9%	\$990,216	-\$35,773	-3.5%	\$1,375,587	\$385,371	38.9%	
Town Salaries	\$160,956	\$35,812	28.6%	\$161,367	\$411	0.3%	\$164,594	\$3,227	2.0%	\$137,080	-\$27,514	-16.7%	
Operating & Maintenance.	\$6,025	\$1,099	22.3%	\$6,018	-\$7	-0.1%	\$6,025	\$7	0.1%	\$6,018	-\$7	-0.1%	
Employee Insurance	\$3,741,306	\$161,489	4.5%	\$3,303,129	-\$438,177	-11.7%	\$3,402,223	\$99,094	3.0%	\$3,470,267	\$68,044	2.0%	
Employer Retirement Contributions	\$1,198,082	\$72,592	6.4%	\$1,203,619	\$5,537	0.5%	\$1,309,111	\$105,492	8.8%	\$1,309,111	\$0	0.0%	
Other Insurance	\$84,785	-\$16,655	-16.4%	\$69,704	-\$15,081	-17.8%	\$84,785	\$15,081	21.6%	\$71,409	-\$13,376	-15.8%	
Total Schedule 19 Town Services	\$6,169,001	\$287,608	4.9%	\$5,769,826	-\$399,175	-6.5%	\$5,956,955	\$187,129	3.2%	\$6,369,473	\$412,518	6.9%	
	FY18	\$ Inc/Dec	% Inc/Dec	FY19	\$ Inc/Dec	% Inc/Dec	FY20	\$ Inc/Dec	% Inc/Dec	FY21	\$ Inc/Dec	% Inc/Dec	
Minimum Town Contribution	\$10,170,354	-\$65,165	-0.6%	\$10,636,864	\$466,510	4.6%	\$10,927,180	\$290,316	2.7%	\$11,551,971	\$624,791	5.7%	
Less Schedule 19 Town Services	-\$6,169,001	-\$287,608	4.9%	-\$5,769,826	\$399,175	-6.5%	-\$5,956,955	-\$187,129	3.2%	-\$6,369,473	-\$412,518	6.9%	
Required Town Contribution	\$4,001,353	-\$352,773	-8.1%	\$4,867,038	\$865,685	21.6%	\$4,970,225	\$103,187	2.1%	\$5,182,498	\$212,273	4.3%	
Chapter.70 State Aid	\$12,255,637	\$266,634	2.2%	\$12,709,800	\$454,163	3.7%	\$13,371,722	\$661,922	5.2%	\$14,842,422	\$1,470,700	11.0%	
Required Town Contribution	\$4,001,353	-\$352,773	-8.1%	\$4,867,038	\$865,685	21.6%	\$4,970,225	\$103,187	2.1%	\$5,182,498	\$212,273	4.3%	
Minimum Budget Requirement	\$16,256,990	-\$86,139	-0.5%	\$17,576,838	\$1,319,848	8.1%	\$18,341,947	\$765,109	4.4%	\$20,024,920	\$1,682,973	9.2%	
Town Approved Budget	\$20,086,062	\$876,818	4.6%	\$20,969,677	\$883,615	4.2%	\$21,850,404	\$880,727	4.2%	\$22,633,533	\$783,129	3.7%	
Total Local Contribution	\$7,830,425	\$610,184	8.5%	\$8,259,877	\$429,452	5.5%	\$8,478,682	\$218,805	2.6%	\$7,791,111	-\$687,571	-8.1%	
Local Contribution over Minimum	\$3,829,072	\$962,957	33.6%	\$3,392,839	-\$436,233	-11.4%	\$3,508,457	\$115,618	3.4%	\$2,608,613	-\$899,844	-25.6%	
	% Above NSS	17.07%		% Above NSS	14.53%		% Above NSS	14.44%		% Above NSS	9.88%		

Webster Chapter 70 History

FY 15 - 1.88%

FY 16 - 5.14%

FY 17 - 8.44%

FY 18 - 2.22%

FY 19 - 3.71%

FY 20 - 7.90%

FY 21 - 8.23%

Thoughts, Questions, Concerns!