



# Campbell City Schools

## Annual 403(b) Plan Eligibility Notice

### Contact

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### Available Vendors

- American Fidelity
- AXA - Equitable
- Brennan Financial Group
- Bury Financial Group
- Capital Bank & Trust/MG Trust
- Eich Brothers Insurance
- FEIC, Inc.
- The Legend Group
- Logan Financial, LLC
- Mayflower-Wollam Fin. Group
- Pacific Life Insurance
- Private Wealth Advisor
- Regal Alliance Associates
- Stiffel Nicolaus & Co.

### The Plan

The Campbell City School District offers its eligible employees the opportunity to save for retirement by participating in a 403(b) Plan "The Plan". The Plan permits you to elect to defer a portion of your salary or wages on a pre-tax basis.

This annual notice is a reminder that the Plan is available to you. A more detailed Employee Summary of the terms of the Plan and a Salary Reduction Agreement is available to you.

Please contact Michelle Martinez if you would like to defer compensation under the Plan, or would like to change the amount you are deferring under the Plan.

### How much can I contribute?

In 2023, the general limitation on deferral under the Plan is \$22,500.00. If you are at least 50 years or older in 2023, your contribution limit is \$7,500.00.

Please contact the Treasurer's Office if you have any other questions about the Plan. A copy of the Plan document can be furnished upon request.

