

Estate Planning / Guardianship Resources

Agency	Phone Number	Point of Contact	Services
Allied Wealth Partners	(973) 299-9222	Earl Pederson epederson@alliedwealthpartners.com	Estate Planning/ Guardianship
Certified Financial Services	(201) 843-7700	Richard Lofredo Ext. 428 Vincent Blazewicz Ext. 312 www.cfsllc.com	Financial Planning
Cole Shotz P.C	(201) 525-6251	Lori Wolf loriwolf@coleshotz.com	Estate Planning/Guardianship
Hinkle, Prior & Fischer	(609) 896-4200	Kristina Tosti kristina@hinkle1.com	Estate Planning/ Guardianship
*Leon Consales	(973) 890-4445	Leon Consales	Guardianship
MANES & WEINBERG Special Needs Lawyers	(973) 376-7733	Beth Manes beth@manesweinberg.com Jessica Weinberg jessica@manesweinberg.com	Estate Planning / Guardianship/ Special Needs Trust
MassMutual Tri State	(732) 623-5700	Donald T. Brown	Estate Planning
PLAN NJ	(908) 575-8300	https://www.plannj.org/ info@plannj.org	Estate Planning/ Guardianship/ Life Planning

Additional Resources

Autism New Jersey	https://www.autismnj.org/
Disability Rights New Jersey	http://drnj.org/
Planning for Adult Life – Arc of New Jersey	http://planningforadultlife.org/
SPAN Parent Advocacy Network	http://www.spanadvocacy.org/