

Hanford Elementary School District

REGULAR BOARD MEETING AGENDA

Wednesday, February 8, 2023

HESD District Office Board Room

714 N. White Street, Hanford, CA

OPEN SESSION

5:30 p.m.

- Call to Order
- Members Present
- Pledge to the Flag

CLOSED SESSION

- **Personnel** *(Pursuant to Government Code 54956.9, Trustees will adjourn to Closed Session to discuss the items listed below. The items to be discussed shall be announced in accordance with Government Code Section 54954.5 and/or under Education Code Provisions)*
 - Public Employee Performance Evaluation (GC 54957) - Superintendent

OPEN SESSION

5:45 P.M.

Take action on closed session items

1. PRESENTATIONS, REPORTS AND COMMUNICATIONS

(In order to insure that members of the public are provided an opportunity to address the Board on agenda items or non-agenda items that are within the Board's jurisdiction, agenda items may be addressed either at the public comments portion of the agenda, or at the time the matter is taken up by the Board. A person wishing to be heard by the Board shall first be recognized by the President and identify themselves. Individual speakers are allowed three minutes to address the Board. The Board shall limit total time for public input on each item to 20 minutes.)

- a) Public comments
- b) Board and staff comments
- c) Requests to address the Board at future meetings
- d) Review Dates to remember

2. CONSENT ITEMS

(Items listed are considered routine and may be adopted in one motion. If discussion is required, a particular item may be removed upon request by any Board member and made a part of the regular business.)

- a) Accept warrant listings dated January 20, 2023; January 25, 2023 and January 27, 2023.
- b) Approve minutes of the Regular Board Meeting held on January 25, 2023.
- c) Approve interdistrict transfers as recommended.

- *Materials related to an item on this agenda submitted to the Board after distribution of the agenda packet are available for public inspection at the superintendent's Office located at 714 N. White Street, Hanford, CA during regular business hours.*
- *Any individual who requires disability-related accommodations or modifications, including auxiliary aides and services, in order to participate in the Board meeting should contact the Superintendent in writing.*

3. INFORMATION ITEMS

- a) Receive for information the notice of completion for Lee Richmond modernization phase 2 (Potter)
- b) Receive for information the notice of completion for Roosevelt modernization phase 2 (Potter)

4. BOARD POLICIES AND ADMINISTRATION

- a) Consider for approval the Comprehensive Safety Plan for all of HESD schools (Strickland)
- c) Consider for approval the following revised Board Policy and Administrative Regulation: (Heugly)
 - 0460 – Local Control Accountability Plan
- d) Consider for approval the following revised Board Policy and Administrative Regulation: (Endo)
 - 3310 – Purchasing
- e) Consider for approval the following deleted Board Policy: (Endo)
 - 3514.3 – Food in the Classroom
- f) Consider for approval the following revised Administrative Regulation: (Endo)
 - 3513 – Building and Grounds
- g) Consider for approval the following revisions to Board Policies, Administrative Regulations and Exhibits: (Martinez)
 - See attached list

5. PERSONNEL (Martinez)

a) Employment

Classified Temps/Sub

- Manal Ahmed, Substitute Paraprofessional, effective 1/19/23
- James Allen, Substitute Custodian I, effective 1/18/23
- Claudia Figueroa, Substitute Yard Supervisor, effective 1/17/23
- Dominic Gomes, Substitute Custodian I, effective 1/17/23

Short Term Classified

- Strajee' Brown-Burke, Short-Term Special Circumstances Aide – 5.75 hrs., Simas, effective 1/24/23-3/31/23

b) Resignations

Classified:

- Tammy Johnson, Substitute Administrative Secretary I, effective 6/22/22
- Maria Patino de Ponce, Substitute Yard Supervisor, effective 1/23/23
- Lynette Reyes, Food Service Worker II – 2.5 hrs., Kennedy, effective 2/2/23
- Brenda Salcedo, READY Program Tutor – 4.5 hrs., Richmond, effective 2/6/23
- Catherine Sides, Paraprofessional – 8.0 hrs., King, effective 1/31/23

Certificated

- Jennifer Locher, Teacher, Kennedy, effective 6/2/23
- Guadalupe Mangandi, Teacher, King, effective 2/28/23
- Marissa Warner, Teacher, Roosevelt, effective 6/2/23

Retirement

- Sonya Lowther, Teacher, Washington, effective 6/2/23
- Karen McConnell, Assistant Superintendent, Special Services, effective 6/30/23

Retirement (Cont.)

- Esther Phelps, School Operations Officer – 8.0 hrs., Richmond, effective 9/29/23
- Michael Rogers Xiong, Teacher, Monroe, effective 6/2/23

c) Volunteers

<u>Name</u>	<u>School</u>
Alyssa Hinojos	District Office
Karen Alvarado	Hamilton
Kiesha Magana-Aiken	Hamilton
Charles Cole	Jefferson
Elizabeth G. Diaz	Jefferson
Sandra Cuadros	Jefferson
Rachel Marie McFarren	Monroe
Sara DeLa Cruz	Roosevelt
Alma Campos	Simas
Carmela Bursiaga	Simas
Carole Romero	Simas
Natasha Smith	Simas

6. FINANCIAL (Endo)

- a) Consider for approval the Kings County Treasurer's Quarterly Compliance Report
- b) Consider for approval the professional services agreement with Schoolworks
- c) Consider for adoption Resolution #17-23: TK Facilities Grant for Monroe Elementary School

ADJOURN MEETING

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/30/2023

FOR: ☒ Board Meeting
☐ Superintendent's Cabinet

FOR: ☐ Information
☒ Action

Date you wish to have your item considered: 02/08/2023

ITEM:

Consider approval of warrants.

PURPOSE:

The administration is requesting the approval of the warrants as listed on the registers dated: 01/20/23, 01/25/23 and 01/27/23.

FISCAL IMPACT:

See attached.

RECOMMENDATIONS:

Approve the warrants.

Warrant Register For Warrants Dated 01/20/2023

Warrant Number	Vendor Number	Vendor Name	Amount
12705473	8117	MANAL AHMED – Reimburse-Other Services	\$20.00
12705474	8078	LUIS AVINA – Reimburse-Mileage	\$152.46
12705475	3258	BANK OF AMERICA – Other Services	\$884.20
12705476	6144	KENDRA BANUELOS – Reissue Reimburse-Materials/Supplies	\$16.08
12705477	1667	CDW GOVERNMENT INC. – Materials/Supplies	\$1,015.82
12705478	3200	CROWN AWARDS – Materials/Supplies	\$5,027.88
12705479	8032	ADELA ESPERICUETA – Reimburse-Mileage	\$167.93
12705480	2829	FASHION CLEANERS – Other Services	\$112.50
12705481	7730	FIGUEROA CONCRETE PARTNERS – Services/Repair	\$24,900.00
12705482	1393	GAS COMPANY – Utilities	\$18,661.18
12705483	5323	NATIVIDAD GEORGE – Reimburse-Materials/Supplies	\$200.00
12705484	8111	DOMINIC GOMES – Reimburse-Other Services	\$37.00
12705485	632	CITY OF HANFORD – Utilities	\$14,322.51
12705486	4059	BRENT HANKE – Reimburse-Materials/Supplies	\$115.51
12705487	8030	HELPING EVERY LEARNER PROSPER – Other Services	\$1,850.00
12705488	1829	KENNEDY STUDENT BODY – Materials/Supplies	\$424.00
12705489	808	KINGS WASTE & RECYCLING – Utilities	\$577.80
12705490	3976	MARRIOTT – RIVERSIDE – Travel/Conference	\$1,712.34
12705491	8112	VERONICA OCHOA – Reimburse-Mileage	\$96.14
12705492	8076	P.A.T.Y. STUDIO – Other Services	\$1,800.00
12705493	8036	JOSEPH PADILLA – Materials/Supplies	\$1,583.01
12705494	8057	LEANN PALK – Refund PERS	\$107.09
12705495	5934	PEARSON - CLINICAL ASSESSMENT – Materials/Supplies	\$519.32
12705496	8113	ZELICIOUS PEREZ – Reimburse-Mileage	\$137.51
12705497	7269	PITSCO INC. – Materials/Supplies	\$1,458.10
12705498	2592	PRINCETON HEALTH PRESS – Materials/Supplies	\$2,035.00
12705499	947	R.F. MACDONALD CO. – Services/Repair	\$523.00
12705500	8114	ADRIANA RAZO – Reimburse-Mileage	\$44.54
12705501	8089	RDO EQUIPMENT CO. – Equipment	\$22,967.36
12705502	7346	RMA GEOSCIENCE INC. – Richmond/Roosevelt Modernization Projects	\$4,479.45
12705503	1253	ROBINSON'S INTERIORS INC. – Services/Repair	\$77,850.00
12705504	8115	MAURICE ROBINSON – Refund Payroll	\$129.74
12705505	2985	ELIZABETH SASSELLI – Reimburse-Materials/Supplies	\$45.84
12705506	1303	SAVE MART SUPERMARKETS – Food Services-Food	\$354.91
12705507	7905	LATARSHA SHEARS-EVANS – Reimburse-Mileage	\$125.06
12705508	1801	SMART & FINAL STORES (HFD KIT) – Food Services-Food	\$17.99
12705509	3800	SONITROL OF FRESNO – Services/Repair	\$1,944.50
12705510	1392	SOUTHERN CALIFORNIA EDISON CO. – Utilities	\$15,373.56
12705511	1403	STANISLAUS FOUNDATION – DENTAL – Health/Welfare Benefits	\$27,308.38
12705512	3665	THE TECH INTERACTIVE – Washington Field Trip	\$1,209.00
12705513	7829	BIANE TEOFILO – Reissue Reimburse-Other Services	\$25.00
12705514	5373	FRED VARGAS – Reissue Reimburse Payroll Refund	\$5.95
12705515	8097	STEVE VILLARREAL – Reimburse-Mileage	\$314.63
12705516	7508	VISALIA CERAMIC TILE INC – Roosevelt Mod Phase I Project	\$9,976.00
12705517	7966	DANAE WILLIAMS-LOFTIS – Reimburse-Mileage	\$50.16
12705518	2790	GINA YOUNG – Reimburse-Materials/Supplies	\$200.00
12705519	7475	AMANDA ZAYAS – Reimburse-Mileage	\$71.01
12705520	4360	ZOO-PHONICS INC – Materials/Supplies	\$820.70

Total Amount of All Warrants:

\$241,770.16 6

**Credit Card Register For Payments
Dated 01/20/2023**

Document Number	Vendor Number	Vendor Name	Amount
14035032	1147	POSITIVE PROMOTIONS – Materials/Supplies	\$101.85
14035033	2126	READ NATURALLY – Other Services	\$690.00
Total Amount of All Credit Card Payments:			\$791 . 85

Warrant Register For Warrants

Dated 01/25/2023

Warrant Number	Vendor Number	Vendor Name	Amount
12705859	6253	AT&T – Telephone Communications	\$649.30
12705860	7283	CA DEPT OF TAX & FEE ADMINISTRATION – Materials/Supplies	\$29.00
12705861	497	EMPLOYMENT DEVELOPMENT DEPT. – State Unemployment Insurance	\$69,278.58
12705862	3131	SHERWIN-WILLIAMS CO – Materials/Supplies	\$729.40
12705863	1356	SILVAS OIL COMPANY INC. – Materials/Supplies	\$652.00
Total Amount of All Warrants:			\$71,338.28

Warrant Register For Warrants Dated 01/27/2023

Warrant Number	Vendor Number	Vendor Name	Amount
12705946	7784	AFTERSCHOOL GURU – Other Services	\$875.00
12705947	4566	ALLIED STORAGE CONTAINERS – Services/Repair	\$520.16
12705948	7879	CARMEN ALVAREZ-VARGAS – Reimburse-Mileage	\$244.26
12705949	6431	AMAZON.COM – Materials/Supplies	\$1,579.23
12705950	4285	AMERICAN BUSINESS MACHINES – Materials/Supplies	\$100.44
12705951	8110	AMERICAN MUSICAL SUPPLY INC – Materials/Supplies	\$171.51
12705952	59	ARAMARK UNIFORM & CAREER – Food Services-Other Services	\$290.55
12705953	59	ARAMARK UNIFORM & CAREER – Other Services	\$101.31
12705954	3947	ATKINSON ANDELSON LOYA RUUD & ROMO – Other Services	\$228.37
12705955	7760	RACHEL BEER – Reimburse-Materials/Supplies	\$122.86
12705956	3067	KAREN BELT – Reimburse-Materials/Supplies	\$37.85
12705957	7399	BIMBO BAKERIES USA – Food Services-Food	\$1,475.16
12705958	6859	CENTRAL COAST AQUARIUM – Hamilton Study Trip	\$565.00
12705959	7985	COAST TROPICAL – Food Services-Food	\$4,134.05
12705960	4178	COOK'S COMMUNICATION – Materials/Supplies	\$1,575.26
12705961	3973	DANIELLE DARPLI – Reimburse-Mileage	\$102.06
12705962	405	DASSEL'S PETROLEUM INC. – Materials/Supplies	\$9,462.17
12705963	5710	E & M'S REPTILE FAMILY LLC – Other Services	\$495.00
12705964	1750	EMPIRE SUPPLY COMPANY INC. – Materials/Supplies	\$294.74
12705965	6708	FIGARO'S MEXICAN GRILL – Materials/Supplies	\$194.23
12705966	1393	GAS COMPANY – Utilities	\$13,264.02
12705967	5323	NATIVIDAD GEORGE – Reimburse-Travel/Conference, Mileage	\$281.73
12705968	591	GOLD STAR FOODS – Food Services-Food	\$5,095.02
12705969	5216	HANFORD ELEMENTARY SCHOOL DISTRICT – Membership Dues	\$2,054.91
12705970	2188	THE HOME DEPOT PRO – Materials/Supplies	\$1,646.33
12705971	6868	HOME SCIENCE TOOLS – Materials/Supplies	\$2,665.32
12705972	5264	HOUGHTON MIFFLIN HARCOURT – Other Services	\$400.00
12705973	1829	KENNEDY STUDENT BODY – Materials/Supplies	\$140.00
12705974	7457	KG COMMUNICATIONS INC. – Other Services	\$1,174.45
12705975	4846	KINGS AREA RURAL TRANSIT – Other Services	\$20.00
12705976	3494	KINGS COUNTY BOWL – Woodrow Field Trip	\$455.00
12705977	801	KINGS COUNTY MOBILE LOCKSMITH – Services/Repair	\$703.39
12705978	808	KINGS WASTE & RECYCLING – Utilities	\$88.80
12705979	986	LAWNMOWER MAN – Services/Repair, Materials/Supplies	\$1,154.33
12705980	838	LAWRENCE TRACTOR COMPANY – Materials/Supplies	\$2,651.51
12705981	7679	LEARNING WITHOUT TEARS – Materials/Supplies, Books	\$378.66
12705982	6581	JENNIFER LOCHER – Reimburse-Mileage	\$176.73
12705983	5570	MATELOT GULCH MINING – Washington Study Trip	\$50.00
12705984	1937	ME-N-ED'S PIZZERIA – Materials/Supplies	\$368.43
12705985	977	ORAL MICHAM INC – Richmond Mod Ph II Project	\$102,765.21
12705986	8015	MISSION BANK – Richmond Mod Ph II Project	\$3,844.38
12705987	4188	CHAD NIELSEN – Reimburse-Mileage	\$44.81
12705988	3948	PACIFIC TOWING & TRANSPORT – Services/Repair	\$650.00
12705989	7203	PARADIGM HEALTHCARE SERVICES LLC. – Other Services	\$494.82
12705990	8121	CAMBRIA PEDRO – Reimburse-Other Services	\$44.85
12705991	1138	GRACIE PITTMAN – Payroll Refund	\$49.56
12705992	6910	PRISMATIC MAGIC – Other Services	\$1,448.00
12705993	7445	PRO-PT – Other Services	\$55.00

Warrant Register For Warrants Dated 01/27/2023

Warrant Number	Vendor Number	Vendor Name	Amount
12705994	1168	PRODUCERS DAIRY PRODUCTS – Food Services-Food	\$11,076.87
12705995	6747	CARIN RAY – Reimburse-Materials/Supplies	\$200.00
12705996	4243	RENAISSANCE ESMERELDA – Travel/Conference	\$986.76
12705997	8024	ROYALE MANAGEMENT GROUP LLC – Other Services	\$1,697.00
12705998	5287	TRACY RYAN – Reimburse-Travel/Conference, Mileage	\$285.01
12705999	5756	SAN JOAQUIN VALLEY PALEONTOLOGY – Hamilton Study Trip	\$660.00
12706000	7959	SAUNDERS AUTOMATIC SERVICE INC – Services/Repair	\$6,216.18
12706001	1303	SAVE MART SUPERMARKETS – Food Services-Food	\$204.95
12706002	5170	SCORE SPORTS – Materials/Supplies	\$596.23
12706003	1374	SMART & FINAL STORES (HFD DO) – Materials/Supplies	\$252.96
12706004	6995	SOCIAL THINKING PUBLISHING – Materials/Supplies	\$200.06
12706005	7405	SOFTCHOICE CORPORATION – Other Services	\$5,072.00
12706006	1403	STANISLAUS FOUNDATION – DENTAL – Health/Welfare Benefits	\$32,035.06
12706007	8060	TRICIA STONE-SHUMAKER – Books	\$1,072.50
12706008	1444	SYSCO FOODSERVICES OF MODESTO – Food Services-Food	\$52,389.17
12706009	3665	THE TECH INTERACTIVE – Lincoln Study Trip	\$362.00
12706010	4114	TULARE COUNTY OFFICE OF EDUCATION – Other Services	\$250.00
12706011	6032	TUMBLEWEED PRESS INC – Other Services	\$719.10
12706012	1504	TURF STAR INC. – Materials/Supplies	\$692.26
12706013	1508	U.S. POSTAL SERVICE (CMRS-POP) – Postage	\$4,000.00
12706014	3749	ULINE INC – Materials/Supplies	\$344.29
12706015	1521	UNITED REFRIGERATION INC. – Materials/Supplies	\$582.97
12706016	2653	VALLEY OXYGEN – Materials/Supplies	\$184.64
12706017	8091	SILVIA VILLEGAS – Materials/Supplies	\$120.00
12706018	7498	MARISSA WARNER – Reimburse-Materials/Supplies	\$83.48
12706019	6943	WEST VALLEY SUPPLY – Materials/Supplies	\$759.74
12706020	7170	WEVIDEO INC. – Other Services	\$299.00
12706021	2405	WPS – Materials/Supplies	\$725.55

Total Amount of All Warrants:

\$286,802.25

Credit Card Register For Payments

Dated 01/27/2023

Document Number	Vendor Number	Vendor Name	Amount
14035075	3336	HOBART CORPORATION – Food Services-Services/Repair	\$499.95
14035076	806	KINGS COUNTY TROPHY – Materials/Supplies	\$1,011.91
14035077	831	LAKESHORE LEARNING MATERIALS – Materials/Supplies	\$5,979.00
14035078	854	LIBRARY STORE INC. – Materials/Supplies	\$772.32
14035079	982	MILLER'S RENTALAND INC. – Services/Repair	\$67.71
14035080	1002	MORGAN & SLATES INC. – Materials/Supplies	\$1,021.75
14035081	1071	ORIENTAL TRADING CO. INC. – Materials/Supplies	\$1,195.45
14035082	5111	P & R PAPER SUPPLY COMPANY INC – Food Services-Materials/Supplies	\$9,269.44
14035083	1278	S & S WORLDWIDE INC. – Materials/Supplies	\$7,855.33
14035084	1313	SCHOLASTIC TEACHERS STORE - Books	\$1,621.28
14035085	5101	SOPRIS WEST – Books	\$473.69
14035086	1466	TERMINIX INTERNATIONAL – Services	\$898.00
14035087	1466	TERMINIX INTERNATIONAL – Food Services-Services	\$40.00
14035088	5929	TOUCHMATH LLC – Materials/Supplies	\$2,965.98
Total Amount of All Credit Card Payments:			\$33,671.81

Hanford Elementary School District
Minutes of the Regular Board Meeting
January 25, 2023

Minutes of the Regular Board Meeting of the Hanford Elementary School District Board of Trustees on January 25, 2023, at the District Office Board Room, 714 N. White Street, Hanford, CA.

Call to Order President Revious called the meeting to order at 5:30 p.m. Trustee Garcia, Hernandez, Revious and Strickland were present.

HESD Managers Present Joy C. Gabler, Superintendent, and the following administrators were present: David Endo, Javier Espindola, Amy Fochetti, Matthew Gamble, David Goldsmith, Lucy Gomez, Robert Heugly, Jennifer Levinson, Jaime Martinez, Karen McConnell, Jill Rubalcava and Jay Strickland.

CLOSED SESSION

Closed Session Trustees adjourned to closed session at 5:30 for the purpose of:

- Student Discipline pursuant to Education Code section 48918
- Personnel

Open Session Trustees returned to open session at 6:09 p.m.

Case #23-15 Trustee Hernandez moved to accept the Findings of Facts and expel Case #23-15 for the remainder of the 2022-2023 school year for violation of Education Code 48900 and/or 48915 as determined by the Administrative Panel at hearings held on January 23, 2023. Parents may apply for readmission on or after June 2, 2023. Trustee Garcia seconded; motion carried 5-0:

- Garcia – Yes
- Garner – Yes
- Hernandez – Yes
- Revious – Yes
- Strickland – Yes

Personnel No action was taken by the Board.

PRESENTATION, REPORTS AND COMMUNICATIONS

Public Comments None

Board and Staff Comments April Silva, HETA President, stated she wanted to personally invite the Board to the appreciation dinner on February 9th at 6:00 p.m. at the Marriot in Visalia.

**Requests to
Address the
Board**

None

**Dates to
Remember**

President Revious reviewed dates to remember: District Wide Professional Development Day – Jan. 27th; Annual Basketball Championships Tournament – Feb. 3rd; Annual Basketball Championships Tournament – Feb. 4th; Hoop Classic – Basketball – Feb. 8th.

**Auditor
Presentation**

David Endo, Chief Business Official, stated included in the packet is the full audit and presented Mark Dieu, from Eide Bailly. Mark presented a PowerPoint presentation on the 2021-2022 financial audit report. The audit process began around March. School sites are visited and samples on attendance were reviewed for State compliance. The district is visited prior to the district closing its books for preliminary compliance and procedural testing and then again after the unaudited actuals are complete for year end balances testing and drafting the audit report. The first page of the audit report is Eide Bailly's opinion. Mark stated HESD had no findings and had a perfect audit. Great work by everyone. Mark reviewed the components of the audit report and the new reporting requirement titled Governmental Accounting Standards Board (GASB) Statement No. 87. Any operating leases with lease terms of over 12 months or lease agreements over 12 months in which the district is the lessor, need to be reported. HESD isn't affected much by it since the district has no leases only purchased leases. He then reviewed the government wide financial statements, the government fund financial statements and supplementary information. He highlighted the capital assets decreased by \$5.9 million from 2021 and bonds increased by \$2.2 million from 2021. The fund financial statements are looking healthy showing a starting balance of \$95.9 million in revenues and other sources. The reserve percentage for 2022 was 7.2% for 2022, and the new State requirement is a minimum of 3%. Lastly, the average daily attendance (ADA) decreased by 775 due to COVID. Vice-President Strickland asked how do we compare to other districts. Mark answer the district had no findings, is very healthy and they had no issues during the audit as everything accrued correctly. Trustee Strickland stated it was due to good leadership. Trustee Garner asked how many years has the firm worked with HESD. David Endo answered the company has been with HESD for over 20 years.

CONSENT ITEMS

Trustee Garner made a motion to take consent items "a" through "b" together. Trustee Garcia seconded; motion carried 5-0.

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

Trustee Garner then made a motion to approve consent items "a" through "b". Trustee Garcia seconded; motion carried 5-0. Rollcall as follows:

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

The items approved are as follows:

- a) Warrant listings dated December 9, 2022; December 16, 2022; December 27, 2022; January 6, 2023 and January 13, 2023.
- b) Approve minutes of the Annual Organizational Board Meeting held on December 12, 2022 and the Special Board Meeting held on January 11, 2023.

INFORMATION ITEMS

**2nd William's
Quarterly
Report**

- a) Joy Gabler, Superintendent, presented for information the second William's Quarterly Report. She stated she is happy to report we maintain a clean report with no findings.

**7/1/22-
12/31/22
Financial Report**

- b) David Endo, Chief Business Official, presented for information the monthly financial report from the period of 07/01/2022 – 12/31/2022. He stated everything is going according to plan.

BP/AR 3310

- c) David Endo, Chief Business Official, presented for information the following revised Board Policy and Administrative Regulation:
 - 3310 – Purchasing (new title)

BP 3514.3

- d) David Endo, Chief Business Official, presented for information the following delete Board Policy:
 - BP 3514.3 – Food in the Classroom

AR 3513

- e) David Endo, Chief Business Official, presented for information the following revised Administrative Regulation:
 - 3513 – Building and Grounds (new title)

BP/AR 0460

- f) Robert Heugly, Director of Program Development, Assessment & Accountability, presented for information the following revised Board Policy and Administrative Regulation:
 - BP/AR 0460 – Local Control Accountability Plan

Attached List

- g) Jaime Martinez, Assistant Superintendent, presented for information the following revised Board Policy, Administrative Regulation & Exhibit:
 - See attached list

BOARD POLICIES AND ADMINISTRATION

HESD Reclassification Referral

- h) Trustee Garcia made a motion to approve the HESD reclassification referral form to document the reclassification of English learners to fluent English proficient. Trustee Strickland seconded; motion carried 5-0:

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

SARCs

- i) Trustee Strickland made a motion to approve the annual California School Accountability Report Cards (SARCs). Trustee Garner seconded; motion carried 5-0:

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

PERSONNEL

Trustee Garcia made a motion to take Personnel items "a" through "d" together. Trustee Hernandez seconded; the motion carried 5-0:

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

Trustee Garcia then made a motion to approve Personnel items "a" through "d". Trustee Hernandez seconded; the motion carried 5-0:

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

Item "a" – Employment

The following items were approved:

Classified

- Madisen Brown-Perreira, Yard Supervisor – 3.5 hrs., Kennedy, effective 12/5/22
- Precious Garcia, Yard Supervisor – 3.5 hrs., Roosevelt, effective 1/9/23
- Savannah Juarez, READY Program Tutor – 4.5 hrs., Simas, effective 11/1/22 (Revised)
- Haillee Larios, READY Program Tutor – 4.5 hrs., Lincoln, effective 1/9/23
- Miguel Torres Rodriguez, READY Program Tutor – 4.5 hrs., Lincoln, effective 12/6/22
- Lori Urrutia, Yard Supervisor – 2.25 hrs., Richmond, effective 12/5/22

Classified Temps/Sub

- Jose Castorena, Substitute Maintenance Worker I, effective 12/21/22
- Maritza Chiang Mesa, Substitute Yard Supervisor, effective 1/9/23
- Mariah Henegar, Substitute Yard Supervisor, effective 1/10/23
- Diego Lopez, Substitute Custodian I, effective 1/3/23
- Avelie Perez-Reyna, Substitute Yard Supervisor, effective 1/12/23
- Zoraida Rivera-Manrique, Substitute Yard Supervisor, effective 12/7/22
- Deisy Sandoval Placencia Substitute Paraprofessional (TK/K) and Special Education Aide, effective 1/11/23
- Aaron Stephenson, Substitute Custodian I and Yard Supervisor, effective 1/13/23
- Angelica Zavala Soto, Substitute Bilingual Clerk Typist I, Translator: Oral Interpreter and Translator: Written Translator, effective 12/7/22

Short Term Classified

- Alma Campos Medina, Short-Term Yard Supervisor – 3.5 hrs., Lincoln, effective 12/5/22-2/24/23
- Melissa Luna, Short-Term Yard Supervisor – 3.0 hrs., Hamilton, effective 1/9/23-2/24/23
- Maria Patino de Ponce, Short-Term Yard Supervisor – 3.0 hrs., Roosevelt, effective 1/9/23-2/24/23

Change in assignment

- Mandi Hansen, from Temporary School Operations Officer – 8.0 hrs., Rover, to School Operations Officer, - 8.0 hrs., Kennedy, effective 1/20/23

***Item "b" –
Resignations***

Classified:

- Madison Furtado, READY Program Tutor- 4.5 hrs., Jefferson, effective 1/18/23
- Evette Gonzalez, Yard Supervisor – 3.0 hrs., King, effective 1/2/23
- Claire Hurtado, Educational Tutor – 4.5 hrs., Hamilton, effective 1/13/23
- Arneette Lopez, Substitute Yard Supervisor, effective 12/7/22
- Daisy Maya-Gaona, Food Service Worker I – 3.0 hrs., Jefferson, effective 1/10/23
- Michaela Mendes, Educational Tutor, K-8 – 4.5 hrs., Hamilton, effective 1/20/23

Certificated

- Amanda Martin, School Counselor, Washington, effective 2/9/23

Retirement

- Peggy Bell, Teacher, Hamilton/Washington Split, effective 6/2/23
- Eva Cano, School Operations Officer – 8.0 hrs., Kennedy, effective 1/20/23
- Cheryll McGuire, School Operations Officer – 8.0 hrs., Wilson, effective 6/9/23
- Kristi Hamilton, Teacher, Kennedy, effective 6/2/23

Termination due to Lack of Availability

- Ashley Elick, Substitute READY Program Tutor, effective 5/20/22 (Revised)
- Maria Munoz Gomez, Substitute READY Program Tutor and Yard Supervisor, effective 8/9/22 (Revised)
- Vivian Navarro Alvarez, Substitute Educational Tutor, Translator: Oral Interpreter and Translator: Written Translator, effective 8/9/22 (Revised)
- Menchu Rosaroso, Substitute Alternative Educational Program Aide, Educational Tutor K-6, READY Program Tutor, Special Circumstances Aide, Special Education Aide and Yard Supervisor, effective 8/9/22 (Revised)

Termination due to Failure to Complete Mandatory Training

- Vicky Eversole, Substitute Food Service Worker I/II, effective 11/27/20
- Branda Hernandez Gomez, Substitute Yard Supervisor, effective 11/18/22

***Item "c" –
Volunteers***

<u>Name</u>	<u>School</u>
Alyssa Hinojos	District Office
Maria E. Gomez	Hamilton
Melissa Luna	Hamilton
Erika Saenz	Hamilton
Patrick Garrett	JFK
Mackenzie Jacobsen	King
Camille Buchanan	Lincoln
Alexzandra Ebert-Lint	Monroe
Linda Leon	Monroe
Paige Trevino	Monroe
Maria D. Garcia	Richmond
Jennifer Manzano	Richmond
Maria Loza	Roosevelt
Linda Mackey	Roosevelt
Christopher Castillo	Simas
Alyssa Cox	Simas
Juan Garcia	Simas
Bethaney Kuenning	Washington

***Item "d" –
Western
Governors
University***

Consider approval of an Agreement between Western Governors University and Hanford Elementary School District

- Authorize and enter into a Memorandum of Understanding between Hanford Elementary School District and Western Governors University for the placement of student teachers and interns for the 2022-23 School Year.

FINANCIAL

Audit Report

- a) Trustee Garcia made a motion to accept the audit report with no findings. Trustee Strickland seconded; motion carried 5-0:
- Garcia – Yes
 - Garner – Yes
 - Hernandez – Yes
 - Revious – Yes
 - Strickland – Yes

Resolution 14-23

- b) Trustee Strickland made a motion to adopt Resolution #14-23: which allows the District to apply for funding for the replacement of a diesel mover with and electric mower through the Clean Green Yard Machine Commercial Voucher Program administered by the San Joaquin Valley Air Pollution Control District. Trustee Garcia seconded; motion carried 5-0:
- Garcia – Yes
 - Garner – Yes

Hernandez – Yes
Revious – Yes
Strickland – Yes

Resolution 15-23 c) Trustee Garcia made a motion to adopt Resolution #15-23: which allows the District to apply for funding from the Public Benefits Grant – New Alternative Fuel Vehicle Purchase Program. Trustee Garner seconded; motion carried 5-0:

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

Resolution 16-23 d) Trustee Garcia made a motion to adopt Resolution #16-23: which allows the District to use piggyback contract from A-Z Bus Sales. Trustee Garner seconded; motion carried 5-0:

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

Claim for Damages e) Trustee Garcia made a motion to reject claim for damages. Trustee Garner seconded; motion carried 5-0:

Garcia – Yes
Garner – Yes
Hernandez – Yes
Revious – Yes
Strickland – Yes

Adjournment There being no further business, President Revious adjourned the meeting at 6:32 p.m.

Respectfully submitted,

Joy C. Gabler,
Secretary to the Board of Trustees

Approved:

Timothy Revious, President

Lupe Hernandez, Clerk

Inter-District Transfers

19

No	Reason	A/D	Sch Req'd	Home Sch	Date
I-296	O	A	Simas	Pioneer	1/30/2023
I-297	O	A	Monroe	Pioneer	1/30/2023
I-298	O	A	Monroe	Pioneer	1/30/2023
I-299	O	A	Wilson	Pioneer	1/30/2023
I-300	O	A	Washington	Lemoore	1/30/2023
I-301	O	A	Monroe	Lemoore	1/30/2023
I-302	O	A	Monroe	Lemoore	1/30/2023
I-303	FLY	A	Kennedy	Lakeside	1/30/2023
I-304	O	A	King	Pioneer	1/30/2023
I-305	O	A	King	Pioneer	1/30/2023

No	Reason	A/D	Sch Req'd	Home Sch	Date
O-171	E	A	Lakeside	Kennedy	1/30/2023
O-172	O	A	Lemoore	King	1/30/2023
O-173	O	A	Kit Carson	Wilson	1/30/2023
O-174	O	A	Kit Carson	King	1/30/2023
O-175	O	A	Kit Carson	King	1/30/2023

HANFORD ELEMENTARY SCHOOL DISTRICT

Agenda Request Form

TO: Joy C. Gabler

FROM: Bill Potter

DATE: January 30, 2023

FOR: (X) Board Meeting
() Superintendent's Cabinet

FOR: (X) Information
() Action

Date you wish to have your item considered: February 8, 2023

ITEM:

Receive for information the Notice of Completion for Richmond Elementary Modernization Phase 2.

PURPOSE:

The Notice of Completion was filed with the Kings County Recorder's Office on January 13, 2023

FISCAL IMPACT:

The Notice of Completion was recorded and will be posted for 35 days allowing vendors and subcontractors to present claims for unpaid work prior to release of the 5% retainage to the General Contractor.

RECOMMENDATION:

None.

HANFORD ELEMENTARY SCHOOL DISTRICT

Agenda Request Form

TO: Joy C. Gabler

FROM: Bill Potter

DATE: January 30, 2023

FOR: (X) Board Meeting
() Superintendent's Cabinet

FOR: (X) Information
() Action

Date you wish to have your item considered: February 8, 2023

ITEM:

Receive for information the Notice of Completion for Roosevelt Elementary Modernization Phase 2.

PURPOSE:

The Notice of Completion was filed with the Kings County Recorder's Office on January 13, 2023

FISCAL IMPACT:

The Notice of Completion was recorded and will be posted for 35 days allowing vendors and subcontractors to present claims for unpaid work prior to release of the 5% retainage to the General Contractor.

RECOMMENDATION:

None.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler
 FROM: Jay Strickland
 DATE: January 27, 2023

For: ☒ Board Meeting
☐ Superintendent's Cabinet
☐ Information
☒ Action

Date you wish to have your item considered: 02/08/23

ITEM: Consider for adoption the Comprehensive Safety Plan for the following schools:

Hamilton School	Roosevelt School
Lincoln School	Washington School
Jefferson Charter Academy	Simas School
Monroe School	Community Day School
King School	John F. Kennedy Jr. High School
Lee Richmond School	Woodrow Wilson Jr. High School

PURPOSE: Students and staff have the right to a safe and secure campus where they are free from physical and psychological harm. It is mandated that each school site develop and forward to the Board of Trustees, for approval, a Comprehensive Safety Plan relevant to the needs and resources of that particular school in order to ensure a positive learning environment that teaches strategies for violence prevention and emphasizes high expectations for student conduct, responsible behavior and respect for others. This includes safety procedures for a multitude of emergency events.

FISCAL IMPACT (if any): None

RECOMMENDATION (if any): Approve

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy Gabler

FROM: Robert Heugly

DATE: January 26, 2023

For: ☒ Board Meeting
☐ Superintendent's Cabinet

For: ☐ Information
☒ Action

Date you wish to have your item considered: February 8, 2023

ITEM: Receive for Action BP/AR 0460 Local Control Accountability Plan

PURPOSE:

Board Policy 0460 - Local Control and Accountability Plan Policy updated to reflect NEW LAW (AB 181, 2022) which states, by January 31, 2025, an Individuals with Disabilities Education Act (IDEA) Addendum adopted by the State Board of Education (SBE) shall be completed by districts which are identified by the California Department of Education (CDE) as needing an improvement plan. Additionally, the policy is updated to reflect NEW LAW (AB 181, 2022) requiring the LCAP parent advisory committee to include at least a parent/guardian of currently enrolled students with disabilities. The policy was also updated to reflect NEW LAW (SB 997, 2022) which requires, beginning July 1, 2024, districts serving middle or high school students to include two students as full members of the existing parent advisory committee or establish a student advisory committee to provide advice to the Board and the Superintendent or designee.

Administrative Regulation 0460 - Local Control and Accountability Plan Regulation updated to reflect NEW LAW (AB 181, 2022), which states Beginning July 1, 2025, if the district is identified by the State Board of Education (SBE) as needing an improvement plan related to improvements in services for students with disabilities, the Board shall adopt, and update on an annual basis, an Individual with Disabilities Education Act (IDEA) Addendum, based on the template adopted by SBE.

FISCAL IMPACT: N/A

RECOMMENDATION: Approve BP/AR 0460

Hanford Elementary School District

Policy 0460: Local Control And Accountability Plan

Status: ADOPTED

Original Adopted Date: 08/13/2014 | **Last Revised Date:** 1/4/2023 | **Last Reviewed Date:** 1/4/2023

The Governing Board ~~of Trustees~~ desires to ensure the most effective use of available funding to improve outcomes for all students. A comprehensive, data-driven planning process shall be used to identify annual goals and specific actions which are aligned with the district budget and facilitate continuous improvement of district practices.

The Board shall adopt a districtwide local control and accountability plan (LCAP), based on the template adopted by the State Board of Education (SBE), that addresses the state priorities in Education Code 52060 and any local priorities adopted by the Board. The LCAP shall be updated on or before July 1 of each year and, like the district budget, shall cover the next fiscal year and two subsequent fiscal years. (Education Code 52060, 52064; 5 CCR 15494-15497)

The LCAP shall focus on improving outcomes for all students, particularly those who are "unduplicated students" or are part of any numerically significant student subgroup that is at risk of or is underperforming.

Unduplicated students include students who are eligible for free or reduced-price meals, English learners, and foster youth, as defined in Education Code 42238.01 for purposes of the local control funding formula (LCFF). (Education Code 42238.02)

Numerically significant student subgroups include ethnic subgroups, socioeconomically disadvantaged students, English learners, students with disabilities, foster youth, and homeless students, when there are at least 30 students in the subgroup or at least 15 foster youth or homeless students. (Education Code 52052)

Beginning July 1, 2025, if the district is identified by the California Department of Education (CDE) as needing an improvement plan pursuant to 34 CFR 300.600-300.647, the Board shall adopt, and update on an annual basis, an Individual with Disabilities Education Act (IDEA) Addendum, based on the template adopted by SBE. However, if the district adopts an improvement plan after being identified, but before July 1, 2025, the IDEA Addendum shall be developed upon expiration of the adopted improvement plan, but no later than July 1, 2028, whichever occurs first. The IDEA addendum shall be developed, reviewed, and approved in conjunction with and in the same manner as the LCAP and the annual update to the LCAP, and shall be submitted to CDE within 15 days of adoption by the Board. (Education Code 52064.3)

The Superintendent or designee shall review the school plan for student achievement (SPSA) submitted by each district school pursuant to Education Code 64001 to ensure that the specific actions included in the LCAP are consistent with strategies included in the SPSA. (Education Code 52062)

The LCAP shall also be aligned with other district and school plans, to the extent possible, in order to minimize duplication of effort and provide clear direction for program implementation.

As part of the LCAP adoption and annual update to the LCAP, the Board shall separately adopt an LCFF budget overview for parents/guardians, based on the template developed by ~~the~~ SBE, which includes specified information relating to the district's budget. The budget overview shall be adopted, reviewed, and approved in the same manner as the LCAP and the annual update. (Education Code 52064.1)

Any complaint that the district has not complied with legal requirements pertaining to the LCAP may be filed pursuant to AR 1312.3 - Uniform Complaint Procedures. (Education Code 52075) ~~Plan Development~~

Plan Development

The Superintendent or designee shall gather data and information needed for effective and meaningful plan development and present it to the Board and community. Such data and information shall include, but not be limited to, data regarding the number of students in student subgroups, disaggregated data on student achievement levels, and information about current programs and expenditures.

The Board shall consult with teachers, principals, administrators, other school personnel, employee bargaining units, parents/guardians, and students in developing the LCAP. Consultation with students shall enable unduplicated students and other numerically significant student subgroups to review and comment on LCAP development and may include surveys of students, student forums, student advisory committees, and/or meetings with student government bodies or other groups representing students. (Education Code 52060; 5 CCR 15495)

Public Review and Input

The Board shall establish a parent advisory committee to ~~review and comment~~ provide advice on the LCAP. The committee shall be composed of a majority of parents/guardians and shall include parents/guardians of unduplicated students as defined above ~~and parents/guardians of students with disabilities~~. (Education Code 52063; 5 CCR 15495)

Beginning July 1, 2024, unless a student advisory committee is established to provide advice to the Board and Superintendent, two students shall be included as full members of the parent advisory committee. The students shall serve for a renewable term of one full school year. (Education Code 52063)

Student members of the parent advisory committee or the student advisory committee shall represent the diversity of the district's students, including geographical, socioeconomic, cultural, physical, and

educational diversity, and particular effort shall be made to reach out to at-risk or disadvantaged students to serve as members of such committees. (Education Code 52063)

Whenever district enrollment includes at least 15 percent English learners, with at least 50 students who are English learners, the Board shall establish an English learner parent advisory committee composed of a majority of parents/guardians of English learners to review and comment on the LCAP. (Education Code 52063; 5 CCR 15495)

The Superintendent or designee shall present the LCAP to the committee(s) before it is submitted to the Board for adoption, and shall respond in writing to comments received from the committee(s). (Education Code 52062)

The Superintendent or designee shall notify members of the public of the opportunity to submit written comments regarding the specific actions and expenditures proposed to be included in the LCAP. The notification shall be provided using the most efficient method of notification possible, which may not necessarily include producing printed notices or sending notices by mail. All written notifications related to the LCAP shall be provided in the primary language of parents/guardians when required by Education Code 48985. (Education Code 52062)

As part of the parent/guardian and community engagement process, the district shall solicit input on effective and appropriate instructional methods, including, but not limited to, establishing language acquisition programs to enable all students, including English learners and native English speakers, to have access to the core academic content standards and to become proficient in English. (Education Code 305-306)

The Superintendent or designee shall consult with the administrator(s) of the special education local plan area of which the district is a member to ensure that specific actions for students with disabilities are included in the LCAP and are consistent with strategies included in the annual assurances support plan for the education of students with disabilities. (Education Code 52062)

The Board shall hold at least one public hearing to solicit the recommendations and comments of members of the public regarding the specific actions and expenditures proposed to be included in the LCAP. The public hearing shall be held at the same meeting as the budget hearing required pursuant to Education Code 42127 and AR 3100 –Budget. (Education Code 42127, 52062)

Adoption of the Plan

The Board shall adopt the LCAP prior to adopting the district budget, but at the same public meeting. This meeting shall be held after the public hearing described above, but not on the same day as the hearing. (Education Code 52062)

The Board may adopt revisions to the LCAP at any time during the period in which the plan is in effect, provided the Board follows the process to adopt the LCAP pursuant to Education Code 52062 and the revisions are adopted in a public meeting. (Education Code 52062)

~~52062 and the revisions are adopted in a public meeting. (Education Code 52062)~~

Submission of Plan to County Superintendent of Schools

Not later than five days after adoption of the LCAP, the district budget, and the budget overview for parents/guardians, the Board shall file the LCAP, the budget, and the budget overview with the County Superintendent of Schools. (Education Code 42127, 52064.1, 52070)

~~County Superintendent of Schools. (Education Code 42127, 52064.1, 52070)~~

If the County Superintendent sends, by August 15, a written request for clarification of the contents of the LCAP, the Board shall respond in writing within 15 days of the request. If the County Superintendent then submits recommendations for amendments to the LCAP within 15 days of receiving the Board's response, the Board shall consider those recommendations in a public meeting within 15 days of receiving the recommendations. (Education Code 52070)

If the County Superintendent does not approve the district's LCAP, the Board shall accept technical assistance from the County Superintendent focused on revising the plan so that it can be approved. (Education Code 52071)

Monitoring Progress

The Superintendent or designee shall report to the Board, at least annually in accordance with the timeline and indicators established by the Superintendent and the Board, regarding the district's progress toward attaining each goal identified in the LCAP. Evaluation shall include, but not be limited to, an assessment of district and school performance reported on the California School Dashboard. Evaluation data shall be used to recommend any necessary revisions to the LCAP.

Technical Assistance/Intervention

~~At its discretion, the Board may submit a request to the County. The Superintendent for or designee shall seek and/or accept technical assistance, including, but not limited to: (or other intervention that may be required pursuant to Education Code 52071)~~

- ~~1. Assistance in identifying district strengths and weaknesses in regard to state priorities, which includes the review of performance data on the state and local indicators included in the Dashboard~~

~~and other relevant local data, and in identifying effective, evidence-based programs or practices that address any areas of weakness.~~

- ~~2. Assistance from an academic, programmatic, or fiscal expert, or team of experts, in identifying and implementing effective programs and practices that are designed to improve performance in any identified areas of weakness. The district may engage other service providers, including, but not limited to, other or 52072 when a school districts, county offices of education, or charter schools, to provide such assistance.~~

~~In the event that the County Superintendent requires the district to receive technical assistance based on one or more a numerically significant student subgroups meeting the criteria established pursuant Education Code 52064.5, the Board shall work with the County Superintendent, or another service provider at district expense, and shall provide the County Superintendent timely documentation of the district's completion of the activities listed in items #1-2 above or substantially similar activities. (Education Code 52071)~~

~~If referred to the California Collaborative for Educational Excellence by either the County Superintendent or the Superintendent of Public Instruction (SPI), the district shall implement the recommendations of that agency in order to accomplish subgroup is not making sufficient progress toward the goals set forth in the district's LCAP. (Education Code 52071, 52074)~~

~~If the SPI identifies the district as needing intervention, the district shall cooperate with any action taken by the SPI or any academic advisor appointed by the SPI, which may include one or more of the following: (Education Code 52072)~~

- ~~1. Revision of the district's LCAP~~
- ~~2. Revision of the district's budget in accordance with changes in the LCAP~~
- ~~3. A determination to stay or rescind any district action that would prevent the district from improving outcomes for all student subgroups, provided that action is not required by a collective bargaining agreement~~

Policy Reference Disclaimer:

These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

5 CCR 15494-15497

Ed. Code 17002

Ed. Code 305-306

Description

Local control and accountability plan and spending requirements

~~State School Building Lease-Purchase Law, including definition of good repair~~ State School Building Lease-Purchase Law, including definition of good repair -

<https://simbli.eboardsolutions.com/SU/SWCTtYtHLbJV2oTkKplusAVTw==>

English language education

Ed. Code 33430-33436	Learning Communities for School Success Program; grants for LCAP implementation
Ed. Code 41020	Requirement for annual audit
Ed. Code 41320-41322	Emergency apportionments
Ed. Code 42127	Public hearing on budget adoption
Ed. Code 42238.01-42238.07	Local control funding formula
Ed. Code 44258.9	County superintendent review of teacher assignment
Ed. Code 47604.33	Submission of reports by charter schools
Ed. Code 47606.5	Charter schools; local control and accountability plan
Ed. Code 48985	Notices to parents in language other than English
Ed. Code 51210	Course of study for grades 1-6
Ed. Code 51220	Course of study for grades 7-12
Ed. Code 52052	Numerically significant student subgroups
Ed. Code 52059.5	Statewide system of support
Ed. Code 52060-52077	Local control and accountability plan
Ed. Code 52302	Regional occupational centers and programs
Ed. Code 52372.5	Linked learning program
Ed. Code 54692	Partnership academies
Ed. Code 60119	Sufficiency of textbooks and instructional materials; hearing and resolution
Ed. Code 60605.8	California Assessment of Academic Achievement; Academic Content Standards Commission
Ed. Code 64001	School plan for student achievement; consolidated application programs
Ed. Code 99300-99301	Early Assessment Program
W&I Code 300	Dependent child of the court

Federal References

20 USC 6311	State plan
20 USC 6312	Local educational agency plan
20 USC 6826	Title III funds; local plans
34 CFR 300.600-300.647	Education of students with disabilities; monitoring, enforcement, confidentiality, and program information
34 USC 300.600	State monitoring and enforcement

Management Resources References

[CA Department of Education Publication](#)
[California Department of Education Publication](#)
[California Department of Education Publication](#)
[California Department of Education Publication](#)
[California Department of Education Publication](#)
[California Department of Education Publication](#)

Description

[California School Accounting Manual](#)
[California Career Technical Education Model Curriculum Standards, 2013](#)
[LCFF Frequently Asked Questions](#)
[Local Control and Accountability Plan and Annual Update \(LCAP\) Template](#)
[California Common Core State Standards: English Language Arts and Literacy in History/Social Studies, Science, and Technical Subjects, rev. 2013](#)
[California Common Core State Standards: Mathematics, rev. 2013](#)

California Department of Education Publication	California English Language Development Standards, 2012
California Department of Education Publication	California School Dashboard
California Department of Education Publication	Family Engagement Framework: A Tool for California School Districts, 2014
CSBA Publication	The California School Dashboard and Small Districts, October 2018
CSBA Publication	Promising Practices for Developing and Implementing LCAPs, Governance Brief, November 2016
CSBA Publication	LCFF Rubrics, Issue 1: What Boards Need to Know About the New Rubrics, Governance Brief, rev. October 2016
Website	CSBA District and County Office of Education Legal Services https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==
Website	California School Dashboard - https://simbli.eboardsolutions.com/SU/nByAQc3f1HBdKN6yplusFYMTg==
Website	CSBA - https://simbli.eboardsolutions.com/SU/W3QxkK2FPsDsQBnMIENxGg==
Management Resources	
California Description	
CA Department of Education Publication	California School Accounting Manual
California Department of Education	California Website https://simbli.eboardsolutions.com/SU/os2jq5DcA2RawmY2VZ5FZQ==
Career Technical Education Model Curriculum	
Publication	Standards, 2013
California Department of Education	LCFF Frequently Asked Questions
Publication	
California Department of Education Publication	Local Control and Accountability Plan and Annual Update (LCAP) Template
California Department of Education Publication	California Common Core State Standards: English Language Arts and Literacy in History/Social Studies, Science, and Technical Subjects, rev. 2013
California Department of Education Publication	California Common Core State Standards: Mathematics, rev. 2013
California Department of Education Publication	California English Language Development Standards, 2012
California Department of Education Publication	California School Dashboard
California Department of Education Publication	Family Engagement Framework: A Tool for California School Districts, 2014
CSBA Publication	The California School Dashboard and Small Districts, October 2018

CSBA Publication	Promising Practices for Developing and Implementing LCAPs, Governance Brief, November 2016
CSBA Publication	LCFF Rubrics, Issue 1: What Boards Need to Know About the New Rubrics, Governance Brief, rev. October 2016
Website	CSBA District and County Office of Education Legal Services
Website	California School Dashboard
Website	CSBA
Website	California Department of Education

Cross References-	Description
Code	Description
0000	Vision
0000	Vision
0400	Comprehensive Plans
0415	Equity
0420	School Plans/Site Councils
0420	School Plans/Site Councils
0420.4	Charter School Authorization
0420.4	Charter School Authorization
0420.41	Charter School Oversight
0420.41 E PDF(1)	Charter School Oversight
0430 Comprehensive Local Plan For Special Education	0430 Comprehensive Local Plan For Special Education
0440	District Technology Plan
0440	District Technology Plan
0450	Comprehensive Safety Plan
0450	Comprehensive Safety Plan
0500	Accountability
0520	Intervention in Underperforming Schools
0520	Intervention in Underperforming Schools
1100	Communication With The Public

1113	District And School Web Sites
1113	District And School Web Sites
1220	Citizen Advisory Committees
1220	Citizen Advisory Committees
1312.3	Uniform Complaint Procedures
1312.4	Williams Uniform Complaint Procedures
1312.4 - E PDF(1)	Williams Uniform Complaint Procedures
1340	Access To District Records
1340	Access To District Records
2121	Superintendent's Contract
2210	Administrative Discretion Regarding Board Policy
3100	Budget
3100	Budget
3110	Transfer Of Funds
3110	Transfer Of Funds
3460	Financial Reports And Accountability
3460	Financial Reports And Accountability
3517	Facilities Inspection
3517	Facilities Inspection
3553	Free And Reduced Price Meals
3553	Free And Reduced Price Meals
3553 - E PDF(2)	Free And Reduced Price Meals
4112.2	Certification
4112.2	Certification
4113	Assignment
4113	Assignment
4131	Staff Development
4140	Bargaining Units
4231	Staff Development
4240	Bargaining Units
4315	Evaluation/Supervision

4331	Staff Development
4340	Bargaining Units
5030	Student Wellness
5113.1	Chronic Absence And Truancy
5113.1	Chronic Absence And Truancy
5137	Positive School Climate
5144	Discipline
5144	Discipline
5144.1	Suspension And Expulsion/Due Process
5144.1	Suspension And Expulsion/Due Process
5144.2	Suspension And Expulsion/Due Process (Students With Disabilities)
5145.6	Parent/Guardian Notifications
5145.6 - E PDF(1)	Parent/Guardian Notifications
5145.9	Hate-Motivated Behavior
5147	Dropout Prevention
5148.2	Before/After School Programs
5148.2	Before/After School Programs
6011	Academic Standards
6020	Parent Involvement
6020	Parent Involvement
6142.92	Mathematics Instruction
6142.93	Science Instruction
6143	Courses Of Study
6143	Courses Of Study
6151	Class Size
6153	School-Sponsored Trips
6153	School-Sponsored Trips
6159	Individualized Education Program
6159	Individualized Education Program

~~6161.1 Selection And Evaluation Of Instructional Materials~~ ~~6161.1 Selection And Evaluation Of Instructional Materials~~

~~6162.5 Student Assessment~~

~~6162.5 Student Assessment~~

~~6162.51 State Academic Achievement Tests~~

~~6162.51 State Academic Achievement Tests~~

~~6163.1 Library Media Centers~~

~~6164.2 Guidance/Counseling Services~~

~~6164.4 Identification And Evaluation Of Individuals For Special Education~~

~~6164.4 Identification And Evaluation Of Individuals For Special Education~~

~~6164.5 Student Success Teams~~

~~6164.5 Student Success Teams~~

~~6164.6 Identification And Education Under Section 504~~ ~~6164.6 Identification And Education Under Section 504~~

~~6171 Title I Programs~~

~~6171 Title I Programs~~

~~6173 Education For Homeless Children~~

~~6173 Education For Homeless Children~~

~~6173.1 Education For Foster Youth~~

~~6173.1 Education For Foster Youth~~

~~6174 Education For English Learners~~

~~6174 Education For English Learners~~

~~6177 Summer Learning Programs~~

~~6179 Supplemental Instruction~~

~~0000 Vision~~

~~0400 Comprehensive Plans~~

~~0415 Equity~~

~~0420 School Plans/Site Councils~~

~~0420 School Plans/Site Councils~~

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Hanford Elementary School District

Regulation 0460: Local Control And Accountability Plan

Status: ADOPTED

Original Adopted Date: 08/13/2014 | **Last Revised Date:** 1/4/2023 | **Last Reviewed Date:** 1/4/2023

Goals and Actions Addressing State and Local Priorities

The district's local control and accountability plan (LCAP) and annual updates shall include, for the district and each district school: (Education Code 52060)

1. ~~1.~~ A description of the annual goals established for all students and for each numerically significant subgroup as defined in Education Code 52052, including ethnic subgroups, socioeconomically disadvantaged students, English learners, students with disabilities, foster youth, and homeless students. The LCAP shall identify goals for each of the following state priorities:
 - ~~a.~~ 2.a. The degree to which district teachers are appropriately assigned in accordance with Education Code 44258.9 and fully credentialed in the subject areas and for the students they are teaching; every district student has sufficient access to standards-aligned instructional materials as determined pursuant to Education Code 60119; and school facilities are maintained in good repair as specified in Education Code-17002
 - ~~b.~~ b. Implementation of the academic content and performance standards adopted by the State Board of
 - ~~3.~~ Education (SBE), including how the programs and services will enable English learners to access the Common Core State Standards and the English language development standards for purposes of gaining academic content knowledge and English language proficiency
 - ~~4.c.~~ 4.c. ~~e.~~ Parent/guardian involvement and family engagement, including efforts the district makes to seek parent/guardian input in district and school site decision making and how the district will promote parent/guardian participation in programs for unduplicated students, as defined in Education Code 42238.02 and Board policy, and students with disabilities
 - ~~d.~~ 5.d. Student achievement, as measured by all of the following as applicable:
 - ~~(1)~~ 6.i. Statewide assessments of student achievement
 - ~~(2)~~ 7.ii. The percentage of students who have successfully completed courses that satisfy the requirements for entrance to the University of California and the California State University, ~~or;~~ have successfully completed career technical education (CTE) sequences or programs of study that align with SBE-approved career technical education standards and frameworks, including, but not limited to, those described in Education Code 52302, 52372.5, or 54692-; and have successfully completed both college entrance courses and CTE sequences or programs
 - ~~(3)~~ 8.iii. The percentage of English learners who make progress toward English proficiency as measured by the SBE-certified assessment of English proficiency

~~(4)~~~~9.iv.~~ The English learner reclassification rate~~(5)~~~~10.v.~~ The percentage of students who have passed an Advanced Placement examination with a score of 3 or higher~~(6)~~~~11.~~ The percentage of students who demonstrate college preparedness in the Early~~vi.~~ Assessment Program pursuant to Education Code 99300-99301~~e.~~~~12.e.~~ Student engagement, as measured by school attendance rates, chronic absenteeism rates, middle school dropout rates, high school dropout rates, and high school graduation rates, as applicable~~f.~~~~13.f.~~ School climate, as measured by student suspension and expulsion rates and other local measures, including surveys of students, parents/guardians, and teachers on the sense of safety and school connectedness, as applicable~~g.~~~~14.g.~~ The extent to which students have access to and are enrolled in a broad course of study that includes all of the subject areas described in Education Code 51210 and 51220, as applicable, including the programs and services developed and provided to unduplicated students and students with disabilities, and the programs and services that are provided to benefit these students as a result of supplemental and concentration grant funding pursuant to Education Code 42238.02 and 42238.03~~h.~~~~15.h.~~ Student outcomes, if available, in the subject areas described in Education Code 51210 and 51220, as applicable~~16.2.2.~~ Any goals identified for any local priorities established by the Board.~~3.~~~~17.3.~~ A description of the specific actions the district will take during each year of the LCAP to achieve the identified goals, including the enumeration of any specific actions necessary for that year to correct any deficiencies in regard to the state and local priorities specified in items #1-2 above. Such actions shall not supersede provisions of existing collective bargaining agreements within the district.

For purposes of the descriptions required by items #1-3 above, the Board may consider qualitative information, including, but not limited to, findings that result from any school quality review conducted pursuant to Education Code 52052 or any other reviews. (Education Code 52060)

For any local priorities addressed in the LCAP, the Board and Superintendent or designee shall identify and include in the LCAP the method for measuring the district's progress toward achieving those goals. (Education Code 52060)

To the extent practicable, data reported in the LCAP shall be reported in a manner consistent with how information is reported on the California School Dashboard. (Education Code 52060)

Increase or Improvement in Services for Unduplicated Students

The LCAP shall demonstrate how the district will increase or improve services for unduplicated students at least in proportion to the increase in funds apportioned on the basis of the number and concentration of unduplicated students. (5 CCR 15494-15496)

When the district expends supplemental and/or concentration grant funds on a districtwide or schoolwide basis during the year for which the LCAP is adopted, the district's LCAP shall: (5 CCR 15496)

1. Identify those services that are being funded and provided on a districtwide or schoolwide basis
2. Describe how such services are principally directed towards, and are effective in, meeting the district's goals for unduplicated students in the state priority areas and any local priority areas
3. If the enrollment of unduplicated students is less than 55 percent of district enrollment or less than 40 percent of school enrollment, describe how these services are the most effective use of the funds to meet the district's goals for its unduplicated students in the state priority areas and any local priority areas. The description shall provide the basis for this determination, including, but not limited to, any alternatives considered and any supporting research, experiences, or educational theory.

Availability of the Plan

The Superintendent or designee shall prominently post the LCAP, any updates or revisions to the LCAP, including the IDEA Addendum as applicable, and the LCFF budget overview for parents/guardians on the homepage of the district's web site. (Education Code 52064.1, 52064.3, 52065)

Policy Reference Disclaimer:

These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

<u>State References</u>	<u>Description</u>
<u>5 CCR 15494-15497</u>	<u>Local control and accountability plan and spending requirements</u>
State	Description
5 CCR 15494-15497	Local control and accountability plan and spending requirements
Ed. Code 17002	<u>State School Building Lease-Purchase Law, including definition of good repair - State School Building Lease-Purchase Law, including definition of good repair - https://simbli.eboardsolutions.com/SU/SWCTtYtHLbJV2oTkKplusAVTw==</u>
Ed. Code 305-306	English language education
Ed. Code 33430-33436	Learning Communities for School Success Program; grants for LCAP implementation
Ed. Code 41020	Requirement for annual audit
Ed. Code 41320-41322	Emergency apportionments
Ed. Code 42127	Public hearing on budget adoption
Ed. Code 42238.01-42238.07	Local control funding formula
Ed. Code 44258.9	County superintendent review of teacher assignment

Ed. Code 47604.33	Submission of reports by charter schools
Ed. Code 47606.5	Charter schools; local control and accountability plan
Ed. Code 48985	Notices to parents in language other than English
Ed. Code 51210	Course of study for grades 1-6
Ed. Code 51220	Course of study for grades 7-12
Ed. Code 52052	Numerically significant student subgroups
Ed. Code 52059.5	Statewide system of support
Ed. Code 52060-52077	Local control and accountability plan
Ed. Code 52302	Regional occupational centers and programs
Ed. Code 52372.5	Linked learning program
Ed. Code 54692	Partnership academies
Ed. Code 60119	Sufficiency of textbooks and instructional materials; hearing and resolution
Ed. Code 60605.8	California Assessment of Academic Achievement; Academic Content Standards Commission
Ed. Code 64001	School plan for student achievement; consolidated application programs
Ed. Code 99300-99301	Early Assessment Program
W&I Code 300	Dependent child of the court

Federal References

Description

20 USC 6311	State plan
20 USC 6312	Local educational agency plan
20 USC 6826	Title III funds; local plans
34 CFR 300.600-300.647	Education of students with disabilities; monitoring, enforcement, confidentiality, and program information
34 USC 300.600	State monitoring and enforcement

Management Resources References

Description

<u>CA Department of Education Publication</u>	<u>California School Accounting Manual</u>
<u>California Department of Education Publication</u>	<u>California Career Technical Education Model Curriculum Standards, 2013</u>
<u>California Department of Education Publication</u>	<u>LCFF Frequently Asked Questions</u>
<u>California Department of Education Publication</u>	<u>Local Control and Accountability Plan and Annual Update (LCAP) Template</u>
<u>California Department of Education Publication</u>	<u>California Common Core State Standards: English Language Arts and Literacy in History/Social Studies, Science, and Technical Subjects, rev. 2013</u>

Department of Education Publication

~~California School Accounting Manual~~

California Department of Education
Publication

California ~~Career Technical Education Model Curriculum~~
~~Common Core State Standards~~; Mathematics, rev. 2013

~~California Department of Education
Publication~~

~~LCFF Frequently Asked Questions~~

~~California Department of Education
Publication~~

~~Local Control and Accountability Plan and Annual Update
(LCAP) Template~~

California Department of Education

California ~~Common Core State Standards~~; English Language

Publication	Arts and Literacy in History/Social Studies, Science, and Technical Subjects, rev. 2013 Development Standards, 2012
California Department of Education Publication	California Common Core State Standards: Mathematics, rev. 2013 School Dashboard
California Department of Education Publication	Family Engagement Framework: A Tool for California English Language Development Standards, 2012 School Districts, 2014
<u>CSBA Publication</u>	<u>The California School Dashboard and Small Districts, October 2018</u>
<u>CSBA Publication</u>	<u>Promising Practices for Developing and Implementing LCAPs, Governance Brief, November 2016</u>
<u>CSBA Publication</u>	<u>LCFF Rubrics, Issue 1: What Boards Need to Know About the New Rubrics, Governance Brief, rev. October 2016</u>
<u>Website</u>	<u>CSBA District and County Office of Education Legal Services</u> <u>https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==</u>
<u>Website</u>	<u>California School Dashboard -</u> <u>https://simbli.eboardsolutions.com/SU/nByAQc3f1HBdKN6yplusFYMTg==</u>
<u>Website</u>	<u>CSBA -</u> <u>https://simbli.eboardsolutions.com/SU/W3QxkK2FPsDsQBnMIENxGg==</u>
<u>Website</u> California Department of Education	<u>California School Dashboard - Department of Education -</u> <u>https://simbli.eboardsolutions.com/SU/os2jq5DcA2RawmY2VZ5FZQ==</u>
<u>Cross References</u>	<u>Description</u>
<u>0000</u>	<u>Vision</u>
<u>0400</u>	<u>Comprehensive Plans</u>
<u>0415</u>	<u>Equity</u>
<u>0420</u>	<u>School Plans/Site Councils</u>
<u>0420</u>	<u>School Plans/Site Councils</u>
<u>0420.4</u>	<u>Charter School Authorization</u>
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<u>1312.3</u>	<u>Uniform Complaint Procedures</u>
<u>Publication</u>	

CSBA Publication — 1312.3 Uniform Complaint Procedures

<u>1312.3-E(1)</u>	<u>Uniform Complaint Procedures</u>
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Website	California School Dashboard
Website	CSBA
Website	California Department of Education

Cross-References

Code	Description
0000	Vision
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0400	Comprehensive Plans

0415	Equity
0420	School Plans/Site Councils
0420	School Plans/Site Councils
0420.4	Charter School Authorization
0420.4	Charter School Authorization
0420.41	Charter School Oversight
0420.41-E PDF(1)	Charter School Oversight
0430	Comprehensive Local Plan For Special Education
0430	Comprehensive Local Plan For Special Education
0440	District Technology Plan
0440	District Technology Plan
0450	Comprehensive Safety Plan
0450	Comprehensive Safety Plan
0500	Accountability
0520	Intervention in Underperforming Schools
0520	Intervention in Underperforming Schools
1100	Communication With The Public
1113	District And School Web Sites
1113	District And School Web Sites
1220	Citizen Advisory Committees
1220	Citizen Advisory Committees
1312.3	Uniform Complaint Procedures
1312.4	Williams Uniform Complaint Procedures
1312.4-E PDF(1)	Williams Uniform Complaint Procedures
1340	Access To District Records
1340	Access To District Records
2121	Superintendent's Contract
2210	Administrative Discretion Regarding Board Policy
3100	Budget
3100	Budget

3110	<u>Transfer Of Funds</u>
3110	<u>Transfer Of Funds</u>
3460	<u>Financial Reports And Accountability</u>
3460	<u>Financial Reports And Accountability</u>
3517	<u>Facilities Inspection</u>
3517	<u>Facilities Inspection</u>
3553	<u>Free And Reduced Price Meals</u>
3553	<u>Free And Reduced Price Meals</u>
3553-E PDF(2)	<u>Free And Reduced Price Meals</u>
4112.2	<u>Certification</u>
4112.2	<u>Certification</u>
4113	<u>Assignment</u>
4113	<u>Assignment</u>
4131	<u>Staff Development</u>
4140	<u>Bargaining Units</u>
4231	<u>Staff Development</u>
4240	<u>Bargaining Units</u>
4315	<u>Evaluation/Supervision</u>
4331	<u>Staff Development</u>
4340	<u>Bargaining Units</u>
5030	<u>Student Wellness</u>
5113.1	<u>Chronic Absence And Truancy</u>
5113.1	<u>Chronic Absence And Truancy</u>
5137	<u>Positive School Climate</u>
5144	<u>Discipline</u>
5144	<u>Discipline</u>
5144.1	<u>Suspension And Expulsion/Due Process</u>
5144.1	<u>Suspension And Expulsion/Due Process</u>
5144.2	<u>Suspension And Expulsion/Due Process (Students With Disabilities)</u>
5145.6	<u>Parent/Guardian Notifications</u>

5145.6-E PDF(1)	Parent/Guardian Notifications
5145.9	Hate-Motivated Behavior
5147	Dropout Prevention
5148.2	Before/After School Programs
5148.2	Before/After School Programs
6011	Academic Standards
6020	Parent Involvement
6020	Parent Involvement
6142.92	Mathematics Instruction
6142.93	Science Instruction
6143	Courses Of Study
6143	Courses Of Study
6151	Class Size
6153	School-Sponsored Trips
6153	School-Sponsored Trips
6159	Individualized Education Program
6159	Individualized Education Program
6161.1	Selection And Evaluation Of Instructional Materials
6161.1	Selection And Evaluation Of Instructional Materials
6162.5	Student Assessment
6162.5	Student Assessment
6162.51	State Academic Achievement Tests
6162.51	State Academic Achievement Tests
6163.1	Library Media Centers
6164.2	Guidance/Counseling Services
6164.4	Identification And Evaluation Of Individuals For Special Education
6164.4	Identification And Evaluation Of Individuals For Special Education
6164.5	Student Success Teams
6164.5	Student Success Teams

6164.6	Identification And Education Under Section 504	6164.6	Identification And Education Under Section 504
6171	Title I Programs		
6171	Title I Programs		
6173	Education For Homeless Children		
6173	Education For Homeless Children		
6173.1	Education For Foster Youth		
6173.1	Education For Foster Youth		
6174	Education For English Learners		
6174	Education For English Learners		
6177	Summer Learning Programs		
6179	Supplemental Instruction		
6190	Evaluation Of The Instructional Program		
7110	Facilities Master Plan		
7110	Facilities Master Plan		
9230	Orientation		
9310	Board Policies		
9320	Meetings And Notices		

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/30/2023

FOR: ☒ Board Meeting
☐ Superintendent's Cabinet

FOR: ☒ Information
☐ Action

Date you wish to have your item considered: 02/08/2023

ITEM:

Consider adoption of the following Board Policy/Administrative Regulation:
BP/AR 3310 – Purchasing

PURPOSE:

Policy and Regulation title changed from Purchasing Procedures to Purchasing.

FISCAL IMPACT:

None.

RECOMMENDATIONS:

Adopt the following Board Policy/Administrative Regulation:
BP/AR 3310 – Purchasing

Policy 3310: ~~Purchasing Procedures~~ ^Purchasing**Status:** DRAFT**Original Adopted Date:** 05/16/2001

The Superintendent or designee shall maintain effective purchasing procedures in order to ensure that maximum value is received for money spent by the district and that records are kept in accordance with law.

Insofar as possible, goods and services purchased shall meet the needs of the person or department ordering them at the lowest price consistent with standard purchasing practices. Maintenance costs, replacement costs and trade-in values shall be considered when determining the most economical purchase price.

(cf. 3314.2 - Revolving Funds)

(cf. 3440 - Inventories)

All purchases shall be made by formal contract or purchase orders, or shall be accompanied by a receipt.

(cf. 3300 - Expenditures/Expending Authority)

(cf. 3312 - Contracts)

Regulation 3310: ~~Purchasing procedures~~ ^Purchasing**Status:** DRAFT**Original Adopted Date:** 05/16/2001**Preferred Products**

Price, fitness and quality being equal, the district shall give preference to supplies manufactured, grown or produced in California, and shall next prefer supplies partially manufactured, grown or produced in California. (Government Code 4331)

When purchasing food, the district shall give preference to produce grown in the United States and/or processed in the United States insofar as this is economically feasible considering the total cost, quantity and quality of the food. (Public Contract Code 3410)

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/30/2023

FOR: ☒ Board Meeting
☐ Superintendent's Cabinet

FOR: ☒ Information
☐ Action

Date you wish to have your item considered: 02/08/2023

ITEM:

Consider deletion of the following Board Policy:

BP 3514.3 – Food In The Classroom

PURPOSE:

Policy is being deleted as it no longer conforms to the GAMUT board policy manual.

FISCAL IMPACT:

None.

RECOMMENDATIONS:

Delete the following Board Policy:

BP 3514.3 – Food In The Classroom

Food In The Classroom

In order to comply with legislation that limits pesticide use in schools, and in order to prevent and or combat insect problems in classrooms, the Superintendent and or designee shall implement the following rules and restrictions regarding food in classrooms:

1. Restrictions:

- a. Food shall not be stored in classrooms unless stored in Rubbermaid storage bins.
- b. Students may not eat lunch in the classroom.

2. Rules:

Food may be eaten in the classroom under the following provisions:

- a. Food may be eaten in the classroom if it is part of the instructional program.
- b. Food may be eaten in the classroom for parties. Parties are limited to two hours per school year (AR 6116)
- c. Teachers may eat in the classroom.
- d. After eating, it shall be the teacher's responsibility to see that the leftover food is cleaned up, bagged and placed in the dumpster.

Students may bring water from home. Teachers have the authority to determine if students may drink from their water bottles in the classroom.

Regulation HANFORD ELEMENTARY SCHOOL DISTRICT

approved: September 12, 2001 Hanford, California

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/30/2023

FOR: ☒ Board Meeting
☐ Superintendent's Cabinet

FOR: ☒ Information
☐ Action

Date you wish to have your item considered: 02/08/2023

ITEM:

Consider adoption of the following Administrative Regulation:
AR 3513 – Buildings And Grounds

PURPOSE:

Administrative Regulation title changed from Procedures For Utilization Of Facilities to Building And Grounds and the position of Assistant Superintendent of Fiscal Services was changed to Chief Business Official.

FISCAL IMPACT:

None.

RECOMMENDATIONS:

Adoption of the following Administrative Regulation:
AR 3513 – Buildings And Grounds

Regulation 3513: ~~Procedure For Utilization Of Facilities~~ ^Buildings And Grounds

Status: DRAFT

Original Adopted Date: 05/28/1992

Classroom Assignments

The Director of Facilities will coordinate the assignment of teachers to classroom.

The factors which affect classroom assignments are:

1. The facility needs of the district
2. The furniture and equipment needs of the district

Procedures

1. Before annual certificated staffing, the Director of Facilities will meet with the Chief Business Official ~~Assistant Superintendent of Fiscal Services~~ to analyze the following:
 - a. The Personnel Projection Report
 - b. The classroom maps of each site
 - c. Furniture needs for growth classrooms
2. Based on the above analysis and to minimize the number of classroom furniture moves, teachers will be assigned to classrooms by the Director of Facilities and the Chief Business Official ~~Assistant Superintendent of Fiscal Services~~.
3. A contingency plan for unexpected growth will be developed by the Chief Business Official ~~Assistant Superintendent of Fiscal Services~~ and the Director of Facilities.
4. The Director of Facilities will present the proposed assignments and growth contingency plans to the Superintendent and the principals at the March annual staffing meeting.
5. The Director of Facilities will meet with each principal and review the assignments.
6. Principals who disagree with the assignments will meet with the Director of Facilities with a counter proposal.
7. If mutual agreement cannot be reached, the Director of Facilities shall establish a meeting with the Superintendent where both parties shall present their proposals to the Superintendent for a decision.
8. After final decisions are made, the Director of Facilities will prepare a timeline for classroom furniture moves.

Non-Classroom Facilities/New Projects

1. After receiving tentative facilities decisions made by the Superintendent in February, the principal or department head will submit a proposal to the Director of Facilities for any projects in the department/school. The proposal will include a description of the change, e.g. install a student services window, add/remove a wall to add an office, add a door, furniture and equipment, concrete, sidewalks, patio, picnic tables, gates, fences.

The Director of Facilities will determine the following:

- a. All materials needed to effect the change
 - b. Estimated costs
2. The proposal is due to the Director of Facilities on or before MARCH 1st of each year.
 3. The Director of Facilities will present the proposal plan(s) to the Superintendent on or before March 15 for a decision on each proposal. (The decision will be made in time to be included in the appropriate budget year.)
 4. The Director of Facilities will meet with the principal/department head regarding the Superintendent's decision.
 5. The Director of Facilities will develop a timeline to complete changes in non-classroom facilities/new projects based on district/department priorities.

HANFORD ELEMENTARY SCHOOL DISTRICT
Human Resources Department
AGENDA REQUEST FORM

TO: Joy Gabler

FROM: Jaime Martinez

DATE: January 30, 2023

FOR: ☒ Board Meeting
☐ Superintendent's Cabinet
☐ Information
☒ Action

DATE YOU WISH TO HAVE YOUR ITEM CONSIDERED: **February 8, 2023**

ITEM: Receive the following revisions to Board Policies, Administrative Regulations and Exhibits for information.

PURPOSE: The following Board Policies, Administrative Regulations and Exhibits are being updated to reflect retitling and renumbering necessary to conform to CSBA's new "GAMUT Policy Plus" database which houses all Hanford Elementary School District's policies. There are no substantive changes to these policies aside from the recommended renumbering and retitling.

- See attached listing.

FISCAL IMPACT: None.

RECOMMENDATION: Approve.

OLD GAMUT		Proposed Action	NEW GAMUT	
4040	E Employee Technology Acceptable Use Policy	Retitle	4040-E PDF(1) Employee Use Of Technology - Employee Technology Acceptable Use Policy	E PDF
4110	BP Position Allocation	Renumber	4110.6 Position Allocation	BP
4111.11	BP Recruitment Expenses	Renumber	4111.14 Recruitment Expenses	BP
4112.1	AR Employment Agreements	Retitle	4112.1 Contracts	AR
4112.23	BP Special Education Staff: Resource Specialists	Retitle	4112.23 Special Education Staff	BP
4112.42	BP Drug And Alcohol Testing For Holders Of Commercial Motor Vehicle Licenses	Retitle	4112.42 Drug And Alcohol Testing For School Bus Drivers	BP
4112.42	AR Drug And Alcohol Testing For Holders Of Commercial Motor Vehicle Licenses	Retitle	4112.42 Drug And Alcohol Testing For School Bus Drivers	AR
4112.5	BP Criminal Background Checks	Retitle	4112.5 Criminal Record Check	BP
4112.5	E Maintenance Of Criminal Offender Records	Retitle	4112.5-E PDF(1) Criminal Record Check - Maintenance Of Criminal Offender Records	E PDF
4119.22	AR Employee Dress Code	Retitle	4119.22 Dress And Grooming	AR
4119.23	BP Confidential/Privileged Information	Retitle	4119.23 Unauthorized Release Of Confidential/Privileged Information	BP
4119.42	BP Control Of Exposure To Bloodborne Pathogens	Retitle	4119.42 Exposure Control Plan For Bloodborne Pathogens	BP
4119.42	AR Control Of Exposure To Bloodborne Pathogens	Retitle	4119.42 Exposure Control Plan For Bloodborne Pathogens	AR
4119.42	E Control Of Exposure To Bloodborne Pathogens	Retitle	4119.42-E PDF(1) Exposure Control Plan For Bloodborne Pathogens - Control Of Exposure To Bloodborne Pathogens	E PDF
4119.43	AR Universal Precautions To Prevent Exposure To Bloodborne Pathogens	Retitle	4119.43 Universal Precautions	AR
4121.3	AR Substitute And Temporary Employees: Incident And Performance Reports	Renumber	4121.7 Substitute And Temporary Employees: Incident And Performance Reports	AR
4131.1	BP Beginning Teacher Support/And Guidance	Retitle	4131.1 Teacher Support And Guidance	BP
4131.3	BP Professional Conferences And Professional Development	Retitle	4131.3 Visitations; Conferences	BP
4131.3	AR Professional Conferences	Retitle	4131.3 Visitations; Conferences	AR
4136	BP Outside Employment	Retitle	4136 Nonschool Employment	BP
4144	BP Employee Complaints	Retitle	4144 Complaints	BP
4144	AR Employee Complaints	Retitle	4144 Complaints	AR
4154.1	BP Hipaa Policy Statement	Renumber	4154.12 Hipaa Policy Statement	BP
4157	AR Employee Safety - Injury And Illness Prevention Program	Retitle	4157 Employee Safety	AR
4157.1	AR Work-Related Injury/Illness Insurance	Retitle	4157.1 Work-Related Injuries	AR

4161.22	BP	Jury Duty And Witness Leave	Renumber	4161.27	Jury Duty And Witness Leave	BP
4161.22	AR	Jury Duty And Witness Leave	Renumber	4161.27	Jury Duty And Witness Leave	AR
4161.24	BP	Leave For Religious Reasons	Renumber	4161.28	Leave For Religious Reasons	BP
4161.3	BP	Leaves Of Absence	Retitle	4161.3	Professional Leaves	BP
4161.6	BP	Administrative Leave	Renumber	4161.66	Administrative Leave	BP
4212	BP	Conditions Of Employment	Retitle	4212	Appointment And Conditions Of Employment	BP
4212.1	AR	Employment Agreements	Renumber	4212.13	Employment Agreements	AR
4212.42	BP	Drug And Alcohol Testing For Holders Of Commercial Motor Vehicle Licenses	Retitle	4212.42	Drug And Alcohol Testing For School Bus Drivers	BP
4212.42	AR	Drug And Alcohol Testing For Holders Of Commercial Motor Vehicle Licenses	Retitle	4212.42	Drug And Alcohol Testing For School Bus Drivers	AR
4212.5	BP	Criminal Background Checks	Retitle	4212.5	Criminal Record Check	BP
4213.1	AR	Work Hours And Schedules	Retitle	4213.1	Load/Scheduling/Hours Of Employment	AR
4217.2	BP	Resignation - Classified Personnel	Retitle	4217.2	Resignation	BP
4217.3	AR	Layoff And Reemployment Rights	Retitle	4217.3	Layoff/Rehire	AR
4218	BP	Cause For Disciplinary Action Or Dismissal	Retitle	4218	Dismissal/Suspension/Disciplinary Action	BP
4218	AR	Cause For Disciplinary Action Or Dismissal	Retitle	4218	Dismissal/Suspension/Disciplinary Action	AR
4219.22	BP	Employee Dress And Grooming	Retitle	4219.22	Dress And Grooming	BP
4219.22	AR	Employee Dress Code	Retitle	4219.22	Dress And Grooming	AR
4219.23	BP	Confidential/Privileged Information	Retitle	4219.23	Unauthorized Release Of Confidential/Privileged Information	BP
4219.42	BP	Control Of Exposure To Bloodborne Pathogens	Retitle	4219.42	Exposure Control Plan for Bloodborne Pathogens	BP
4219.42	AR	Control Of Exposure To Bloodborne Pathogens	Retitle	4219.42	Exposure Control Plan for Bloodborne Pathogens	AR
4219.42	E	Control Of Exposure To Bloodborne Pathogens	Retitle	4219.42- E PDF(1)	Exposure Control Plan for Bloodborne Pathogens - Control Of Exposure To Bloodborne Pathogens	E PDF
4219.43	AR	Universal Precautions To Prevent Exposure To Bloodborne Pathogens	Retitle	4219.4	Universal Precautions	AR
4236	BP	Outside Employment	Retitle	4236	Nonschool Employment	BP
4243	BP	Contract Negotiations	Retitle	4243	Negotiations/Consultation	BP
4243.1	BP	Public Notice - Negotiations With Employee Associations	Retitle	4243.1	Public Notice - Personnel Negotiations	BP
4244	BP	Employee Complaints	Retitle	4244	Complaints	BP
4244	AR	Employee Complaints	Retitle	4244	Complaints	AR

4256.2	BP	Employee Recognition	Retitle	4256.2	Awards And Recognition	BP
4257	AR	Employee Safety - Injury And Illness Prevention Program	Retitle	4257	Employee Safety	AR
4257.1	AR	Workrelated Injury/Illness Insurance	Retitle	4257.1	Work-Related Injuries	AR
4261.3	BP	Leaves Of Absence	Retitle	4261.3	Professional Leaves	BP
4300	BP	Management, Supervisory, And Confidential Personnel	Retitle	4300	Administrative And Supervisory Personnel	BP
4300	AR	Management, Supervisory And Confidential Personnel	Retitle	4300	Administrative And Supervisory Personnel	AR
4312.1	AR	Employment Contracts	Retitle	4312.1	Contracts	AR
4312.42	BP	Drug And Alcohol Testing For Holders Of Commercial Motor Vehicle Licenses	Retitle	4312.42	Drug And Alcohol Testing For School Bus Drivers	BP
4312.42	AR	Drug And Alcohol Testing For Holders Of Commercial Motor Vehicle Licenses	Retitle	4312.42	Drug And Alcohol Testing For School Bus Drivers	AR
4312.5	BP	Criminal Background Checks	Retitle	4312.5	Criminal Record Check	BP
4313.1	AR	Work Hours And Schedules	Retitle	4313.1	Load/Scheduling/Hours Of Employment	AR
4313.2	BP	Promotion/Reclassification And Reassignment	Retitle	4313.2	Demotion/Reassignment	BP
4315.1	BP	Administrators Evaluating Teachers	Retitle	4315.1	Administrative Competence in Evaluation	BP
4317.14	AR	Employment Of Retired Teachers	Retitle	4317.14	Postretirement Employment	AR
4319.22	BP	Employee Dress And Grooming	Retitle	4319.22	Dress And Grooming	BP
4319.22	AR	Employee Dress Code	Retitle	4319.22	Dress And Grooming	AR
4319.23	BP	Confidential/Privileged Information	Retitle	4319.23	Unauthorized Release Of Confidential/Privileged Information	BP
4319.42	BP	Control Of Exposure To Bloodborne Pathogens	Retitle	4319.42	Exposure Control Plan for Bloodborne Pathogens	BP
4319.42	AR	Control Of Exposure To Bloodborne Pathogens	Retitle	4319.42	Exposure Control Plan for Bloodborne Pathogens	AR
4319.42	E	Control Of Exposure To Bloodborne Pathogens	Retitle	4319.42-E PDF(1)	Exposure Control Plan for Bloodborne Pathogens - Control Of Exposure To Bloodborne Pathogens	E PDF
4319.43	AR	Universal Precautions To Prevent Exposure To Bloodborne Pathogens	Retitle	4319.43	Universal Precautions	AR
4336	BP	Outside Employment	Retitle	4336	Nonschool Employment	BP
4344	BP	Employee Complaints	Retitle	4344	Complaints	BP
4344	AR	Employee Complaints	Retitle	4344	Complaints	AR
4356.2	BP	Employee Recognition	Retitle	4356.2	Awards And Recognition	BP
4357	AR	Employee Safety - Injury And Illness Prevention Program	Retitle	4357	Employee Safety	AR
4357.1	AR	Workrelated Injury/Illness Insurance	Retitle	4357	Employee Safety	AR

4361.3

BP Leaves Of Absence

Retitle

4361.3

Vacation Leaves

BP

HANFORD ELEMENTARY SCHOOL DISTRICT
Human Resources Department
AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: Jaime Martinez

DATE: January 30, 2023

RE: (X) Board Meeting
 () Superintendent's Cabinet
 () Information
 (X) Action

DATE YOU WISH TO HAVE YOUR ITEM CONSIDERED: **February 8, 2023**

ITEM: Consider approval of personnel transactions and related matters.

PURPOSE:

a. Employment

Classified

Classified Temps/Sub

- Manal Ahmed, Substitute Paraprofessional, effective 1/19/23
- James Allen, Substitute Custodian I, effective 1/18/23
- Claudia Figueroa, Substitute Yard Supervisor, effective 1/17/23
- Dominic Gomes, Substitute Custodian I, effective 1/17/23

Short Term Classified

- Strajee' Brown-Burke, Short-Term Special Circumstances Aide – 5.75 hrs., Simas, effective 1/24/23-3/31/23

b. Resignations

Classified:

- Tammy Johnson, Substitute Administrative Secretary I, effective 6/22/22
- Maria Patino de Ponce, Substitute Yard Supervisor, effective 1/23/23
- Lynette Reyes, Food Service Worker II – 2.5 hrs., Kennedy, effective 2/2/23
- Brenda Salcedo, READY Program Tutor – 4.5 hrs., Richmond, effective 2/6/23
- Catherine Sides, Paraprofessional – 8.0 hrs., King, effective 1/31/23

Certificated

- Jennifer Locher, Teacher, Kennedy, effective 6/2/23
- Guadalupe Mangandi, Teacher, King, effective 2/28/23
- Marissa Warner, Teacher, Roosevelt, effective 6/2/23

Retirement

- Sonya Lowther, Teacher, Washington, effective 6/2/23
- Karen McConnell, Assistant Superintendent, Special Services, effective 6/30/23
- Esther Phelps, School Operations Officer – 8.0 hrs., Richmond, effective 9/29/23
- Michael Rogers Xiong, Teacher, Monroe, effective 6/2/23

c. Volunteers

Name	School
Karen Alvarado	Hamilton
Kiesha Magana-Aiken	Hamilton
Charles Cole	Jefferson
Elizabeth G. Diaz	Jefferson
Sandra Cuadros	Jefferson
Rachel Marie McFarren	Monroe
Sara DeLa Cruz	Roosevelt
Alma Campos	Simas
Carmela Bursiaga	Simas
Carole Romero	Simas
Natasha Smith	Simas

RECOMMENDATION: Approve.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/30/2023

FOR: ☒ Board Meeting
☐ Superintendent's Cabinet

FOR: ☐ Information
☒ Action

Date you wish to have your item considered: 02/08/2023

ITEM:

Consider approval of the Kings County Treasurer's Quarterly Compliance Report.

PURPOSE:

Enclosed is the Kings County Investment Pool compliance report for the quarter ending 12/31/2022. The interest rate for the quarter was 1.2432%.

FISCAL IMPACT:

None.

RECOMMENDATIONS:

Approve the Kings County Treasurer's Quarterly Compliance Report.



COUNTY OF KINGS
DEPARTMENT OF FINANCE

1400 W. LACEY BLVD • HANFORD, CA 93230

66

ACCOUNTING DIVISION
(559) 852-2455 • FAX: (559) 587-9935

TAX COLLECTOR • TREASURER DIVISION
TAX: (559) 852-2479 • TREASURER (559) 852-2477
FAX: (559) 582-1236

DATE: January 20, 2023

TO: Treasury Depositors
Board of Supervisors
County Treasury Oversight Committee

FROM: James P. Erb, CPA, Director of Finance

SUBJECT: Quarterly Portfolio Compliance Report

Enclosed is the Kings County Treasurer's - Quarterly Compliance Report for the period October 1 – December 31, 2022. The interest rate for the quarter for funds held by the Treasury was 1.2432%.

If you have any questions on the report or the portfolio, please feel free to call Tammy Phelps, Assistant Director of Finance - Treasury, at 852-2462.

Encl. 1

Kings County Treasurer's Statement of Interest Earnings

For the Period October 1, 2022 - December 31, 2022	
POOLED INVESTMENT ACCOUNT:	
Gross Interest Earnings (on Accrual Basis)	\$2,067,489
Less: Administrative Expenses	(91,134)
Gains/Losses	
Banking Expenses	(5,558)
Prior Qtr int adjustments	
Net Interest Earnings Apportioned	\$1,970,797
Portfolio Return of Investment:	
Average Pooled Funds Invested	\$620,479,504
Gross Yield on Investments	1.3220%
Net Yield on Investments	1.2601%
Treasury Return on Investment:	
Average Pooled Funds In Treasury	\$628,951,557
Gross Yield Pooled Treas Funds	1.3042%
Net Yield on Pooled Treasury Funds	1.2432%
DIRECT INVESTMENT ACCOUNT:	
Average Direct Funds Invested	\$0
TOTAL AVERAGE FUNDS INVESTED:	\$620,479,504

YIELD TRENDS Gross Yield History*		
Quarter	Pool	LAIF
Dec-22	1.3220%	2.0735%
Sep-22	1.0753%	1.3503%
Jun-22	0.8680%	0.7510%
Mar-22	0.7687%	0.3196%
Dec-21	0.7776%	0.2284%
Sep-21	0.7267%	0.2416%
Jun-21	0.7322%	0.3275%
Mar-21	0.8324%	0.4432%
Dec-20	1.0132%	0.6292%
Sep-20	1.3673%	0.8452%
Jun-20	1.6573%	1.3581%
Mar-20	2.0807%	2.0260%
Dec-19	2.1773%	2.2813%
Sep-19	2.1504%	2.4462%
Jun-19	2.2076%	2.5655%
Mar-19	2.1971%	2.5464%
Dec-18	1.9793%	2.3994%
Sep-18	1.8644%	2.1570%

*The yield history represents gross portfolio yields; costs have not been deducted.

Kings County Treasurer's Liquidity Projections for the Period January 1, 2023 - December 31, 2023 (In Thousands)

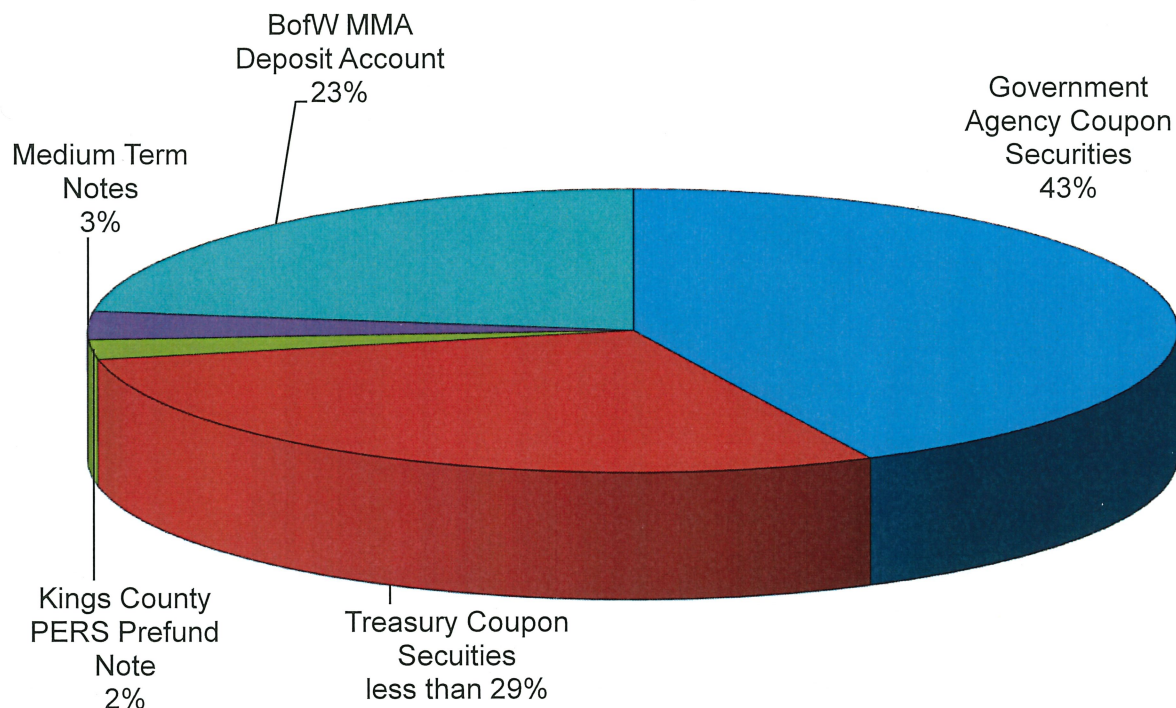
A		B		C		D		E	F	G
ACTUAL MONTH/ YEAR	TREASURER'S RECEIPTS	TREASURER'S DISBURSEMENTS	TREASURER'S SURPLUS or	INVESTMENTS				ESTIMATE SURPLUS		
	ACTUAL	ACTUAL	(DEFICIT) (A-B)	MONTH YEAR	PORTFOLIO MATURITIES	LAIF	TOTAL (D+E)		(F+C)	
Jul-22	48,984	111,576	(62,592)	Jul-23	5,000	75,000	80,000	17,408		
Aug-22	59,199	88,618	(29,419)	Aug-23	16,000	17,408	33,408	3,989		
Sep-22	95,223	70,109	25,114	Sep-23	10,000	3,989	13,989	39,103		
Oct-22	88,192	75,764	12,428	Oct-23	10,000	39,103	49,103	61,531		
Nov-22	109,853	78,581	31,272	Nov-23	13,000	61,531	74,531	105,803		
Dec-22	163,466	90,346	73,120	Dec-23	12,000	75,000	87,000	160,120		
Jan-22	84,468	97,636	(13,168)	Jan-23	5,000	75,000	80,000	66,832		
Feb-22	162,550	81,163	81,387	Feb-23	10,000	66,832	76,832	158,219		
Mar-22	93,078	72,508	20,570	Mar-23	5,000	75,000	80,000	100,570		
Apr-22	115,883	67,559	48,324	Apr-23	3,000	75,000	78,000	126,324		
May-22	71,867	89,522	(17,655)	May-23	15,000	75,000	90,000	72,345		
Jun-22	143,446	104,475	38,971	Jun-23	26,000	72,345	98,345	137,316		
TOTALS	1,236,209	1,027,857	208,352	130,000						

Sufficient liquidity exists to meet the mandated six months cash flow expenditure requirements. The historical receipts have been adjusted for expected non-re-occurring participant activity.

KINGS COUNTY POOLED INVESTMENTS PORTFOLIO STATISTICS

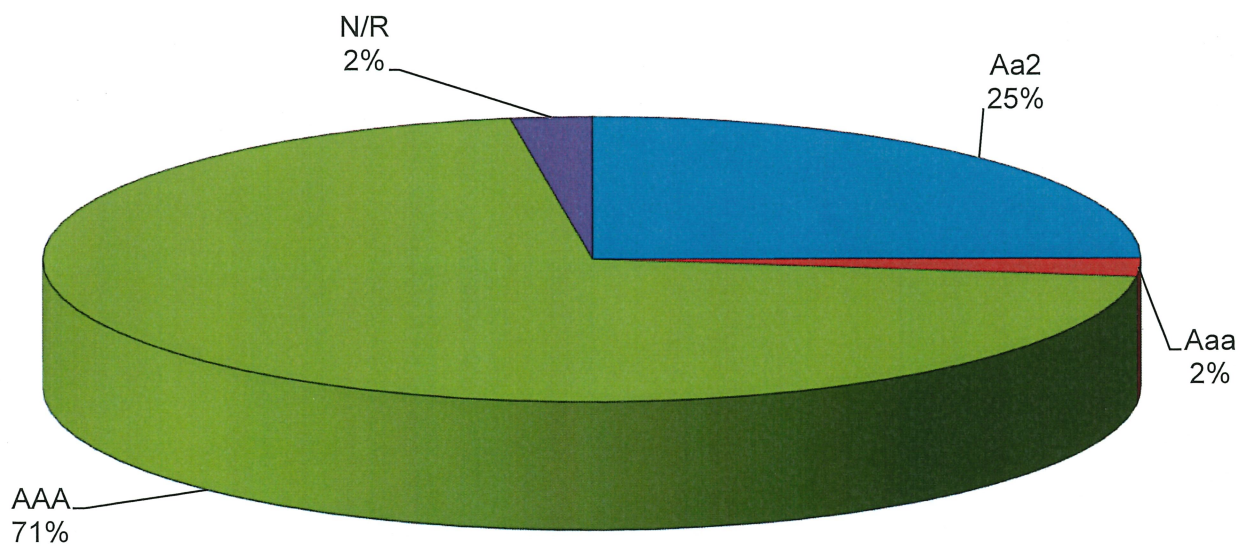
Book Value by Investment Type

as of December 31, 2022



Market Value Quality Allocation

as of December 31, 2022





**Kings County Investment Pool
Portfolio Management
Portfolio Summary
December 31, 2022**

Kings County
1400 W. Lacey Blvd.
Kings County Govt. Center
Hanford, CA
(559)582-3211

Investments	Par Value	Market Value	Book Value	% of Portfolio	Days to Maturity	YTM 365 Equiv.	YTM 360 Equiv.
Government Agency Coupon Securities	302,000,000.00	279,334,340.00	302,039,995.79	42.84	752	0.754	0.743
Treasury Coupon Securities	205,000,000.00	194,698,550.00	204,267,663.93	28.97	555	1.206	1.189
Kings County PERS Prefund Note	16,097,569.48	16,097,569.48	15,648,179.00	2.22	176	3.150	3.107
Medium Term Notes	23,000,000.00	21,267,250.00	22,703,784.42	3.22	925	1.944	1.918
BofW MMA Deposit Account	160,391,900.68	160,391,900.68	160,391,900.68	22.75	1	3.875	3.822
Investments	706,489,470.16	671,789,610.16	705,051,523.82	100.00%	517	1.686	1.663
Cash and Accrued Interest							
Passbook/Checking (not included in yield calculations)	8,245,045.00	8,245,045.00	8,245,045.00		1	1.000	0.986
Accrued Interest at Purchase		0.00	0.00				
Ending Accrued Interest		1,522,749.12	1,522,749.12				
Subtotal		9,767,794.12	9,767,794.12				
Total Cash and Investments	714,734,515.16	681,557,404.28	714,819,317.94		517	1.686	1.663

Total Earnings	December 31 Month Ending	Fiscal Year To Date
Current Year	887,438.71	3,637,274.31
Average Daily Balance	668,788,246.23	603,986,665.49
Effective Rate of Return	1.56%	1.19%

The Pooled Portfolio was in compliance during the quarter ending December 31, 2022, with California Government Code Sections 53601 et.seq. and 53635, and the Director of Finance's Statement of Investment Policy dated January 1, 2022. Market prices are provided by U.S. Bank and are as of the last business day of the month. Ratings listed in the Portfolio Reports are issued by Moody's Rating Agency. If you have any questions about the Pooled Investment Fund, please call Tammy Phelps, Assistant Director of Finance - Treasury, at (559) 852-2462.

James P. Erb, CPA, Director of Finance

1/20/23

James P. Erb

Reporting period 12/01/2022-12/31/2022

Run Date: 01/17/2023 - 09:19

Portfolio POOL
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Kings County Investment Pool
Portfolio Management
Portfolio Details - Investments
December 31, 2022

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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	Moody's	YTM 360	Days to Maturity	Maturity Date
Government Agency Coupon Securities												
3133ENVS6	210050	Federal Farm Credit Bank		05/02/2022	5,000,000.00	4,957,850.00	5,000,000.00	2.030	AAA	2.002	121	05/02/2023
3137EAEV7	200035	Federal Home Loan Mort. Co.		01/14/2021	3,000,000.00	2,912,640.00	3,001,493.62	0.250	AAA	0.197	235	08/24/2023
3135G06H1	200036	Federal Nat'l Mortgage Assoc.		01/14/2021	3,000,000.00	2,881,770.00	3,000,595.93	0.250	AAA	0.227	330	11/27/2023
3135GA6J5	200030	Federal Nat'l Mortgage Assoc.		12/07/2020	3,000,000.00	2,875,290.00	3,000,000.00	0.320	AAA	0.316	340	12/07/2023
3135GA6D8	200031	Federal Nat'l Mortgage Assoc.		12/15/2020	3,000,000.00	2,870,190.00	3,000,000.00	0.320	AAA	0.316	348	12/15/2023
3133EMLT7	200033	Federal Farm Credit Bank		01/06/2021	3,000,000.00	2,861,430.00	3,000,000.00	0.210	AAA	0.207	361	12/28/2023
3135GAC33	200032	Federal Nat'l Mortgage Assoc.		12/29/2020	3,000,000.00	2,865,210.00	3,000,000.00	0.300	AAA	0.296	362	12/29/2023
3133EMMN9	200034	Federal Farm Credit Bank		01/11/2021	3,000,000.00	2,857,500.00	2,999,250.00	0.190	AAA	0.204	375	01/11/2024
3133EMNG3	200037	Federal Farm Credit Bank		01/19/2021	3,000,000.00	2,859,810.00	2,999,115.00	0.230	AAA	0.246	383	01/19/2024
3133EMQL9	200039	Federal Farm Credit Bank		02/12/2021	3,000,000.00	2,845,350.00	3,000,000.00	0.200	AAA	0.197	407	02/12/2024
3130AFW94	190030	Federal Home Loan Banks		12/03/2019	3,000,000.00	2,926,260.00	3,035,468.34	2.500	AAA	1.657	408	02/13/2024
3133EMRZ7	200045	Federal Farm Credit Bank		02/26/2021	3,000,000.00	2,851,620.00	3,000,900.00	0.250	AAA	0.227	421	02/26/2024
3133EMVD1	200053	Federal Farm Credit Bank		04/05/2021	3,000,000.00	2,829,810.00	2,998,875.00	0.330	AAA	0.350	460	04/05/2024
3130ALVY7	200054	Federal Home Loan Banks		04/15/2021	3,000,000.00	2,828,130.00	3,000,000.00	0.400	AAA	0.395	470	04/15/2024
3130ALXQ2	200056	Federal Home Loan Banks		04/29/2021	3,000,000.00	2,829,690.00	3,000,000.00	0.500	AAA	0.493	484	04/29/2024
3133ENWC0	210051	Federal Farm Credit Bank		05/03/2022	5,000,000.00	4,863,950.00	4,998,875.00	2.625	AAA	2.604	488	05/03/2024
3130AMPD8	200062	Federal Home Loan Banks		05/28/2021	3,000,000.00	2,813,880.00	3,000,000.00	0.385	AAA	0.380	513	05/28/2024
3133EME40	200064	Federal Farm Credit Bank		06/03/2021	3,000,000.00	2,816,310.00	3,000,000.00	0.330	AAA	0.325	519	06/03/2024
3130AMKX9	200059	Federal Home Loan Banks		06/07/2021	3,000,000.00	2,818,740.00	3,000,000.00	0.400	AAA	0.395	523	06/07/2024
3130AMLM2	200060	Federal Home Loan Banks		06/07/2021	3,000,000.00	2,810,520.00	3,000,000.00	0.375	AAA	0.370	523	06/07/2024
3130AMND0	200061	Federal Home Loan Banks		06/17/2021	3,000,000.00	2,810,400.00	3,000,000.00	0.430	AAA	0.424	533	06/17/2024
3130AMQC9	200063	Federal Home Loan Banks		06/24/2021	3,000,000.00	2,807,010.00	3,000,000.00	0.420	AAA	0.414	540	06/24/2024
3130AMRZ7	200065	Federal Home Loan Banks		06/28/2021	3,000,000.00	2,803,830.00	3,000,000.00	0.375	AAA	0.370	544	06/28/2024
3130AMT85	200066	Federal Home Loan Banks		06/28/2021	3,000,000.00	2,804,910.00	3,000,000.00	0.400	AAA	0.395	544	06/28/2024
3135G0V75	190029	Federal Nat'l Mortgage Assoc.		12/03/2019	3,000,000.00	2,871,750.00	3,004,021.35	1.750	AAA	1.657	548	07/02/2024
3130AMV82	210001	Federal Home Loan Banks		07/12/2021	3,000,000.00	2,798,490.00	3,000,000.00	0.350	AAA	0.345	558	07/12/2024
3130AMZ88	210002	Federal Home Loan Banks		07/12/2021	3,000,000.00	2,805,930.00	3,000,000.00	0.520	AAA	0.513	558	07/12/2024
3130AN5A4	210003	Federal Home Loan Banks		07/26/2021	3,000,000.00	2,815,320.00	3,000,000.00	0.500	AAA	0.493	572	07/26/2024
3130AN7K0	210004	Federal Home Loan Banks		07/29/2021	5,000,000.00	4,696,450.00	5,000,000.00	0.400	AAA	0.395	575	07/29/2024
3130ANDX5	210006	Federal Home Loan Banks		08/16/2021	5,000,000.00	4,657,900.00	5,000,000.00	0.500	AAA	0.493	593	08/16/2024
3130ANGT1	210007	Federal Home Loan Banks		08/23/2021	5,000,000.00	4,679,250.00	5,000,000.00	0.410	AAA	0.404	600	08/23/2024
3130AMCN0	200057	Federal Home Loan Banks		05/26/2021	3,000,000.00	2,791,920.00	3,000,000.00	0.500	AAA	0.493	603	08/26/2024
3130ANNS5	210009	Federal Home Loan Banks		08/30/2021	5,000,000.00	4,652,150.00	5,000,000.00	0.500	AAA	0.493	605	08/28/2024
3135G0ZR7	190028	Federal Nat'l Mortgage Assoc.		12/03/2019	3,000,000.00	2,910,450.00	3,054,258.49	2.625	AAA	1.657	614	09/06/2024
3130APK20	210029	Federal Home Loan Banks		12/03/2021	5,000,000.00	4,650,600.00	4,978,905.33	0.650	AAA	0.861	635	09/27/2024
3133ENCA6	210025	Federal Farm Credit Bank		10/25/2021	5,000,000.00	4,653,700.00	4,998,033.33	0.700	AAA	0.710	663	10/25/2024
3133EK6J0	190025	Federal Farm Credit Bank		11/08/2019	3,000,000.00	2,848,740.00	2,988,240.00	1.625	AAA	1.806	677	11/08/2024
3133ENDU1	210027	Federal Farm Credit Bank		11/15/2021	5,000,000.00	4,641,050.00	5,000,000.00	0.740	AAA	0.730	684	11/15/2024

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Run Date: 01/12/2023 - 10:53

Report Ver. 7.3.6.1

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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	Moody's	YTM 360	Days to Maturity	Maturity Date
Government Agency Coupon Securities												
3130APMB8	210026	Federal Home Loan Banks		11/22/2021	5,000,000.00	4,634,350.00	5,000,000.00	0.750	AAA	0.740	691	11/22/2024
3130APVG7	210028	Federal Home Loan Banks		11/30/2021	5,000,000.00	4,655,450.00	5,000,000.00	1.000	AAA	0.986	694	11/25/2024
3133ENGQ7	210030	Federal Farm Credit Bank		12/09/2021	5,000,000.00	4,660,750.00	5,000,000.00	0.920	AAA	0.907	708	12/09/2024
3133ENJH4	210040	Federal Farm Credit Bank		12/27/2021	5,000,000.00	4,642,250.00	5,000,000.00	0.940	AAA	0.927	726	12/27/2024
3130AQEM1	210038	Federal Home Loan Banks		01/06/2022	5,000,000.00	4,635,950.00	5,000,000.00	1.000	AAA	0.986	736	01/06/2025
3130AQEG4	210039	Federal Home Loan Banks		01/10/2022	5,000,000.00	4,637,500.00	5,000,000.00	1.000	AAA	0.986	740	01/10/2025
3130AQFG3	210041	Federal Home Loan Banks		01/21/2022	5,000,000.00	4,651,450.00	5,000,000.00	1.125	AAA	1.110	751	01/21/2025
3130AQLL5	210042	Federal Home Loan Banks		01/27/2022	5,000,000.00	4,650,300.00	5,000,000.00	1.200	AAA	1.184	757	01/27/2025
3130AJ2C2	190049	Federal Home Loan Banks		02/03/2020	3,000,000.00	2,818,680.00	3,000,000.00	1.625	AAA	1.603	764	02/03/2025
3133EMQG0	200040	Federal Farm Credit Bank		02/10/2021	3,000,000.00	2,741,250.00	2,999,062.50	0.320	AAA	0.328	771	02/10/2025
3136G4T52	200005	Federal Nat'l Mortgage Assoc.		08/25/2020	3,000,000.00	2,745,510.00	3,000,000.00	0.520	AAA	0.513	786	02/25/2025
3134GWP26	200014	Federal Home Loan Mort. Co.		09/28/2020	3,000,000.00	2,724,270.00	3,000,000.00	0.500	AAA	0.493	817	03/28/2025
3133ENWH9	210052	Federal Farm Credit Bank		05/09/2022	5,000,000.00	4,831,050.00	4,990,958.33	2.900	AAA	2.935	859	05/09/2025
3136G4Y64	200006	Federal Nat'l Mortgage Assoc.		08/27/2020	3,000,000.00	2,724,120.00	3,000,000.00	0.550	AAA	0.542	877	05/27/2025
3134GWUU8	200018	Federal Home Loan Mort. Co.		10/16/2020	3,000,000.00	2,704,680.00	3,000,000.00	0.500	AAA	0.493	927	07/16/2025
3133EMFC1	200026	Federal Farm Credit Bank		10/29/2020	3,000,000.00	2,707,170.00	3,000,000.00	0.530	AAA	0.523	940	07/29/2025
3133EL3P7	200004	Federal Farm Credit Bank		08/24/2020	3,000,000.00	2,709,390.00	3,000,000.00	0.530	AAA	0.523	954	08/12/2025
3136G4Q48	200001	Federal Nat'l Mortgage Assoc.		08/19/2020	3,000,000.00	2,707,170.00	2,998,200.00	0.600	AAA	0.612	961	08/19/2025
3136G4N74	200002	Federal Nat'l Mortgage Assoc.		08/21/2020	3,000,000.00	2,709,780.00	3,000,000.00	0.560	AAA	0.552	963	08/21/2025
3136G4X57	200003	Federal Nat'l Mortgage Assoc.		08/25/2020	3,000,000.00	2,707,560.00	3,000,000.00	0.625	AAA	0.616	967	08/25/2025
3136G4Z63	200007	Federal Nat'l Mortgage Assoc.		08/27/2020	3,000,000.00	2,705,250.00	3,000,000.00	0.600	AAA	0.592	969	08/27/2025
3134GWA22	200010	Federal Home Loan Mort. Co.		09/02/2020	3,000,000.00	2,721,930.00	3,000,000.00	0.550	AAA	0.542	975	09/02/2025
3134GWA55	200008	Federal Home Loan Mort. Co.		09/09/2020	3,000,000.00	2,689,770.00	3,000,000.00	0.650	AAA	0.641	982	09/09/2025
3134GWB70	200009	Federal Home Loan Mort. Co.		09/15/2020	3,000,000.00	2,706,180.00	3,000,000.00	0.625	AAA	0.616	988	09/15/2025
3134GWL38	200013	Federal Home Loan Mort. Co.		09/15/2020	3,000,000.00	2,699,760.00	3,000,000.00	0.540	AAA	0.533	988	09/15/2025
3134GWJ98	200011	Federal Home Loan Mort. Co.		09/16/2020	3,000,000.00	2,715,900.00	3,000,000.00	0.520	AAA	0.513	989	09/16/2025
3134GWU61	200017	Federal Home Loan Mort. Co.		09/22/2020	3,000,000.00	2,696,490.00	3,000,000.00	0.520	AAA	0.513	995	09/22/2025
3130AK3Z7	200012	Federal Home Loan Banks		09/29/2020	3,000,000.00	2,691,660.00	3,000,000.00	0.570	AAA	0.562	1,002	09/29/2025
3136G43L5	200015	Federal Nat'l Mortgage Assoc.		09/30/2020	3,000,000.00	2,693,610.00	3,000,000.00	0.550	AAA	0.542	1,003	09/30/2025
3136G44F7	200016	Federal Nat'l Mortgage Assoc.		09/30/2020	3,000,000.00	2,693,580.00	3,000,000.00	0.550	AAA	0.542	1,003	09/30/2025
3134GWX43	200019	Federal Home Loan Mort. Co.		10/02/2020	3,000,000.00	2,695,530.00	3,000,000.00	0.550	AAA	0.542	1,005	10/02/2025
3134GWY26	200021	Federal Home Loan Mort. Co.		10/08/2020	3,000,000.00	2,695,560.00	3,000,000.00	0.570	AAA	0.562	1,011	10/08/2025
3133EMCP5	200022	Federal Farm Credit Bank		10/14/2020	3,000,000.00	2,687,940.00	2,998,200.00	0.520	AAA	0.533	1,017	10/14/2025
3134GWXX9	200020	Federal Home Loan Mort. Co.		10/15/2020	3,000,000.00	2,692,230.00	3,000,000.00	0.550	AAA	0.542	1,018	10/15/2025
3136G44U4	200024	Federal Nat'l Mortgage Assoc.		10/20/2020	3,000,000.00	2,685,120.00	3,000,000.00	0.500	AAA	0.493	1,023	10/20/2025
3136G45C3	200025	Federal Nat'l Mortgage Assoc.		10/27/2020	3,000,000.00	2,686,710.00	3,000,000.00	0.540	AAA	0.533	1,030	10/27/2025
3134GWYZ3	200023	Federal Home Loan Mort. Co.		10/28/2020	3,000,000.00	2,687,400.00	3,000,000.00	0.530	AAA	0.523	1,031	10/28/2025
3133EMFS6	200028	Federal Farm Credit Bank		11/03/2020	3,000,000.00	2,700,030.00	3,000,000.00	0.460	AAA	0.454	1,037	11/03/2025

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Kings County Investment Pool
Portfolio Management
Portfolio Details - Investments
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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	Moody's	YTM 360	Days to Maturity	Maturity Date
Government Agency Coupon Securities												
3135G06G3	200043	Federal Nat'l Mortgage Assoc.		02/23/2021	3,000,000.00	2,697,750.00	2,995,543.57	0.500	AAA	0.543	1,041	11/07/2025
3134GW6S0	200027	Federal Home Loan Mort. Co.		11/10/2020	3,000,000.00	2,688,780.00	3,000,000.00	0.610	AAA	0.602	1,044	11/10/2025
3135GA2X8	200029	Federal Nat'l Mortgage Assoc.		11/18/2020	3,000,000.00	2,682,300.00	3,000,000.00	0.550	AAA	0.542	1,052	11/18/2025
3130ALB94	200041	Federal Home Loan Banks		02/26/2021	3,000,000.00	2,660,640.00	3,000,000.00	0.630	AAA	0.621	1,152	02/26/2026
3133EMSU7	200047	Federal Farm Credit Bank		03/09/2021	3,000,000.00	2,677,020.00	3,000,000.00	0.800	AAA	0.789	1,163	03/09/2026
3130ALDN1	200042	Federal Home Loan Banks		03/16/2021	3,000,000.00	2,671,140.00	3,000,000.00	0.800	AAA	0.789	1,170	03/16/2026
3130ALGB4	200044	Federal Home Loan Banks		03/17/2021	3,000,000.00	2,670,900.00	3,000,000.00	0.800	AAA	0.789	1,171	03/17/2026
3133EMUK6	200049	Federal Farm Credit Bank		03/25/2021	3,000,000.00	2,695,320.00	3,000,000.00	1.050	AAA	1.036	1,179	03/25/2026
3130ALS47	200048	Federal Home Loan Banks		04/07/2021	3,000,000.00	2,685,450.00	3,000,000.00	1.020	AAA	1.006	1,192	04/07/2026
3130ALTE4	200052	Federal Home Loan Banks		04/21/2021	3,000,000.00	2,680,590.00	3,000,000.00	1.000	AAA	0.986	1,206	04/21/2026
3130ALXV1	200055	Federal Home Loan Banks		04/22/2021	3,000,000.00	2,689,320.00	3,000,000.00	1.100	AAA	1.085	1,207	04/22/2026
3130ANN48	210008	Federal Home Loan Banks		09/09/2021	5,000,000.00	4,416,050.00	5,000,000.00	1.000	AAA	0.986	1,347	09/09/2026
Subtotal and Average			302,039,995.79		302,000,000.00	279,334,340.00	302,039,995.79			0.743	752	
LAIF - Local Agency Investment Pool												
SYS990001	990001	Local Agency Investment Fund			0.00	0.00	0.00	1.513	N/R	1.492	1	
Subtotal and Average			0.00		0.00	0.00	0.00			0.000	0	
Treasury Coupon Securities												
9128283U2	210062	United States Treasury		06/28/2022	5,000,000.00	4,993,300.00	4,996,356.57	2.375	AAA	2.486	30	01/31/2023
912828UN8	210063	United States Treasury		06/28/2022	5,000,000.00	4,986,450.00	4,986,368.53	2.000	AAA	0.000	45	02/15/2023
9128284A5	210064	United States Treasury		06/28/2022	5,000,000.00	4,985,550.00	4,999,422.83	2.625	AAA	2.609	58	02/28/2023
9128284D9	210065	United States Treasury		06/28/2022	5,000,000.00	4,976,550.00	4,994,075.52	2.500	AAA	2.701	89	03/31/2023
912828ZP8	210054	United States Treasury		05/12/2022	5,000,000.00	4,917,600.00	4,952,352.24	0.125	AAA	2.048	134	05/15/2023
9128284S6	210066	United States Treasury		06/28/2022	5,000,000.00	4,962,900.00	4,997,468.47	2.750	AAA	0.000	150	05/31/2023
912828ZU7	210055	United States Treasury		05/12/2022	5,000,000.00	4,903,150.00	4,953,851.43	0.250	AAA	2.103	165	06/15/2023
91282CCK5	210056	United States Treasury		05/12/2022	5,000,000.00	4,889,050.00	4,898,060.08	0.125	AAA	2.168	180	06/30/2023
91282CCN9	210057	United States Treasury		05/12/2022	5,000,000.00	4,868,350.00	4,893,627.11	0.125		2.260	211	07/31/2023
912828VS6	210067	United States Treasury		06/28/2022	5,000,000.00	4,930,850.00	4,978,250.80	2.500	AAA	2.903	226	08/15/2023
9128284X5	210068	United States Treasury		06/28/2022	5,000,000.00	4,936,550.00	4,990,528.03	2.750	AAA	2.902	242	08/31/2023
91282CAK7	210069	United States Treasury		06/28/2022	5,000,000.00	4,843,150.00	4,861,596.46	0.125	AAA	2.927	257	09/15/2023
91282CDA6	210058	United States Treasury		05/12/2022	5,000,000.00	4,833,800.00	4,895,743.27	0.250	AAA	2.351	272	09/30/2023
91282CAP6	210021	United States Treasury		10/18/2021	5,000,000.00	4,823,650.00	4,986,467.83	0.125	AAA	0.392	287	10/15/2023
91282CDD0	210059	United States Treasury		05/12/2022	5,000,000.00	4,821,700.00	4,899,106.73	0.375	AAA	2.413	303	10/31/2023
91282CAW1	210035	United States Treasury		12/07/2021	5,000,000.00	4,807,800.00	4,982,580.50	0.250	AAA	0.593	318	11/15/2023
91282CDM0	210031	United States Treasury		12/07/2021	5,000,000.00	4,810,550.00	4,994,971.31	0.500	AAA	0.593	333	11/30/2023
91282CBE0	210022	United States Treasury		10/18/2021	5,000,000.00	4,767,450.00	4,974,862.64	0.125	AAA	0.455	379	01/15/2024
9128285Z9	210032	United States Treasury		12/07/2021	5,000,000.00	4,881,850.00	5,137,277.32	2.500	AAA	0.648	395	01/31/2024

Portfolio POOL
RC
PM (PRF_PM2) 7.3.0

Kings County Investment Pool
Portfolio Management
Portfolio Details - Investments
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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	Moody's	YTM 360	Days to Maturity	Maturity Date
Treasury Coupon Securities												
9128286G0	210037	United States Treasury		12/07/2021	5,000,000.00	4,869,750.00	5,124,291.93	2.375	AAA	0.690	424	02/29/2024
91282CBR1	210023	United States Treasury		10/18/2021	5,000,000.00	4,740,050.00	4,981,160.90	0.250	AAA	0.496	439	03/15/2024
91282CBR1	210033	United States Treasury		12/07/2021	5,000,000.00	4,740,050.00	4,966,492.95	0.250	AAA	0.692	439	03/15/2024
912828X70	210034	United States Treasury		12/07/2021	5,000,000.00	4,824,200.00	5,094,992.41	2.000	AAA	0.709	485	04/30/2024
91282CCC3	210019	United States Treasury		08/31/2021	5,000,000.00	4,706,050.00	4,993,511.99	0.250	AAA	0.332	500	05/15/2024
912828XT2	210020	United States Treasury		08/31/2021	5,000,000.00	4,817,400.00	5,123,874.82	2.000	AAA	0.335	516	05/31/2024
912828YH7	210010	United States Treasury		08/24/2021	5,000,000.00	4,747,850.00	5,106,103.48	1.500	AAA	0.425	638	09/30/2024
91282CDB4	210024	United States Treasury		10/18/2021	5,000,000.00	4,669,350.00	4,995,689.37	0.625	AAA	0.659	653	10/15/2024
91282CDB4	210036	United States Treasury		12/07/2021	5,000,000.00	4,669,350.00	4,977,824.26	0.625	AAA	0.838	653	10/15/2024
912828YM6	210011	United States Treasury		08/24/2021	5,000,000.00	4,737,300.00	5,104,013.64	1.500	AAA	0.445	669	10/31/2024
912828Z52	210013	United States Treasury		08/26/2021	5,000,000.00	4,699,200.00	5,104,176.79	1.375	AAA	0.526	761	01/31/2025
912828ZC7	210014	United States Treasury		08/26/2021	5,000,000.00	4,667,400.00	5,071,138.85	1.125	AAA	0.542	789	02/28/2025
912828ZL7	210015	United States Treasury		08/26/2021	5,000,000.00	4,563,300.00	4,974,004.10	0.375	AAA	0.578	850	04/30/2025
912828ZW3	210012	United States Treasury		08/24/2021	5,000,000.00	4,529,500.00	4,947,930.75	0.250	AAA	0.593	911	06/30/2025
91282CBC4	210044	United States Treasury		01/31/2022	5,000,000.00	4,468,550.00	4,802,797.20	0.375	AAA	0.000	1,095	12/31/2025
91282CBT7	210045	United States Treasury		01/31/2022	5,000,000.00	4,481,450.00	4,860,744.24	0.750	AAA	1.554	1,185	03/31/2026
91282CBW0	210016	United States Treasury		08/26/2021	5,000,000.00	4,469,750.00	4,997,663.57	0.750	AAA	0.754	1,215	04/30/2026
912828R36	210017	United States Treasury		08/26/2021	5,000,000.00	4,601,750.00	5,147,071.79	1.625	AAA	0.757	1,230	05/15/2026
91282CCJ8	210018	United States Treasury		08/26/2021	5,000,000.00	4,471,100.00	5,016,130.67	0.875	AAA	0.782	1,276	06/30/2026
91282CCP4	210046	United States Treasury		01/31/2022	5,000,000.00	4,418,150.00	4,810,924.18	0.625	AAA	1.586	1,307	07/31/2026
91282CCW9	210047	United States Treasury		01/31/2022	5,000,000.00	4,427,150.00	4,835,577.46	0.750	AAA	1.585	1,338	08/31/2026
91282CCZ2	210048	United States Treasury		01/31/2022	5,000,000.00	4,439,650.00	4,858,580.91	0.875	AAA	1.590	1,368	09/30/2026
Subtotal and Average			204,246,708.12		205,000,000.00	194,698,550.00	204,267,663.93			1.189	555	
Kings County PERS Prefund Note												
SYS220001	220001	Kings County Pension Note		07/26/2022	16,097,569.48	16,097,569.48	15,648,179.00	3.000		3.107	176	06/26/2023
Subtotal and Average			15,648,179.00		16,097,569.48	16,097,569.48	15,648,179.00			3.107	176	
Medium Term Notes												
931142DH3	180045	Wal-Mart Stores		05/07/2019	3,000,000.00	2,981,280.00	2,998,579.35	2.550	Aa2	2.614	100	04/11/2023
594918BQ6	210053	Microsoft Corp		05/10/2022	3,000,000.00	2,952,480.00	2,994,937.50	2.000	Aaa	2.141	219	08/08/2023
037833DM9	190020	Apple Inc		10/28/2019	2,000,000.00	1,903,840.00	1,998,849.97	1.800	Aaa	1.805	619	09/11/2024
037833EB2	200038	Apple Inc		02/08/2021	3,000,000.00	2,662,740.00	3,000,000.00	0.700	Aaa	0.690	1,134	02/08/2026
037833EB2	200046	Apple Inc		03/01/2021	2,000,000.00	1,775,160.00	1,985,379.18	0.700	Aaa	0.902	1,134	02/08/2026
037833DN7	210049	Apple Inc		04/05/2022	5,000,000.00	4,563,950.00	4,867,142.86	2.050	Aaa	2.722	1,349	09/11/2026
931142ER0	210043	Wal-Mart Stores		01/31/2022	5,000,000.00	4,427,800.00	4,858,895.56	1.050	Aa2	1.764	1,355	09/17/2026
Subtotal and Average			22,703,784.42		23,000,000.00	21,267,250.00	22,703,784.42			1.918	925	

Portfolio POOL
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**Kings County Investment Pool
Portfolio Management
Portfolio Details - Investments
December 31, 2022**

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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	Moody's	YTM 360	Days to Maturity	Maturity Date
BofW MMA Deposit Account												
SYS999993	999993	Bank of the West		07/01/2019	160,391,900.68	160,391,900.68	160,391,900.68	3.875	Aa2	3.822	1	
		Subtotal and Average	123,883,609.70		160,391,900.68	160,391,900.68	160,391,900.68			3.822	1	
		Total and Average	668,522,277.03		706,489,470.16	671,789,610.16	705,051,523.82			1.663	517	

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/30/2023

FOR: ☒ Board Meeting
☐ Superintendent's Cabinet

FOR: ☐ Information
☒ Action

Date you wish to have your item considered: 02/08/2023

ITEM:

Consider approval of professional services agreement with Schoolworks.

PURPOSE:

To approve a professional services agreement with Schoolworks to complete the funding applications for a TK facilities grant.

FISCAL IMPACT:

The rate schedule is attached with the initial cost of \$3,250 for application. There is a cost associated with subsequent forms should the initial application get approved.

RECOMMENDATIONS:

Approve the agreement.

SchoolWorks, Inc.

8700 Auburn Folsom Road #200
Granite Bay, CA 95746
Ph: (916) 733-0402
www.SchoolWorksGIS.com



SchoolWorks, Inc. will contract to perform the tasks enumerated below for the prices indicated. Hanford Elementary School District is authorized to enter into this agreement by Government Code 53060. These services are chargeable to the District Capital Facility Funds.

Date	Services Performed By:	Services Performed For:
January 20, 2023	SchoolWorks, Inc. 8700 Auburn Folsom Road #200 Granite Bay, CA 95746 Ph: (916) 733-0402 www.SchoolWorksGIS.com	Hanford Elementary School District 714 North White St. Hanford, CA 93230-4029 Phone: (559) 585-3600

Full-Day PS/TK/K Facilities Grant Program

Scope of Work

A. Consulting:

Assistance and guidance will be provided to the District in understanding the submittal requirements and for determining the best application submittal strategies and options for maximizing funding and eligibility for the California Preschool, Transitional Kindergarten and Full Day Kindergarten Facility Grant Program.

B. Application Documents

Prepare the qualification documents and supporting documentation which are necessary for the District to qualify in the California Preschool, Transitional Kindergarten and Full Day Kindergarten Facility Grant Program for maximum project state funding potential (a complete turn-key operation).

Following is a listing of the services available in the scope of this Contract:

- » Application for Funding - SAB 70-01
- » Fund Release Request - SAB 70-02
- » Assist with Expenditure Reports - SAB 70-03
- » Resolution to Implement Full-Day PS/TK/K
- » Review Grant Agreements
- » Virtual Meetings with OPSC
- » Monitor Project & Funding Status
- » Assistance with CDE Plan Approvals (4.07 & 4.08)
- » Financial Hardship Application (if applicable)

Client Responsibilities

1. CBEDS/CSIS/CALPADS Enrollment and/or other enrollment data necessary to complete Application(s)
2. Facility Diagrams and Financial information needed to complete Application(s)
3. Items required for California State Preschool Program documentation

Pricing

Pricing for the following services are guaranteed for three years from the date of the contract. Prices quoted are contingent upon authorization of SchoolWorks to complete applications for which the District is eligible per applicable OPSC regulations and policies.

Fees for applications to be completed as needed:

Item Description	Cost
Initial Funding Application (<i>see Fee Schedule 2 below*</i>)	\$3,250
Project Fee (per site requesting funds)	\$3,500
Forms 70-02 and 70-03 (per site requesting funds)	\$1,500
CDE Plan Approvals (4.07 & 4.08) (if requested)	\$1,500
Financial Hardship Application (one per District)	\$8,000

The project fee is only charged for projects that are awarded funding and covers all services during the project except for the forms 70-02, 70-03, CDE forms and financial hardship application.

The application(s) include a request, from the State, for fees for consulting assistance in the amount of \$8,943 per new construction project for small school Districts with less than 2,500 students; \$17,886 for Financial Hardship Districts.

This agreement may be terminated by either party with thirty (30) days' notice, in writing, and the client will only be billed for work completed.

Fee Schedule

1. Any amounts due for application(s) completed during the contract period will be billed upon submittal of the form(s) to OPSC. The amount is due within thirty days of the date of the invoice.
2. **If the Initial Funding Application is not approved, no further fees will be charged.*

Conditions and Requirements

1. The Application documents will be completed to satisfy the requirements of OPSC. The Application documents will be audited by SchoolWorks to ensure their mathematical accuracy. Responsibility for the accuracy of data supplied by the District lies with the District.
2. This agreement does not include the preparation of any of the documents necessary for the purchase of land.
3. SchoolWorks's Application services generally do not include the preparation of site drawings or 1A Facility Diagrams, although the school campus maps received from the District typically need to be cleaned up and labeled appropriately by SchoolWorks staff per the application submittal requirements.

Acceptance of Proposal & Notification to Proceed

1. (If or when applicable) The Board of Trustees of the Hanford Elementary School District took action to approve this agreement between SchoolWorks Inc. and the District, effective:

_____ (date of approval)

2. (If, or when needed) SchoolWorks is authorized to contact the OPSC, CDE, DSA, DTSC and/or SAB on the District's behalf and the District grants permission for OPSC to release and provide to SchoolWorks any needed SAB Forms and historical documents.

Hanford Elementary School District

Signature

Name

Title

Date

SchoolWorks, Inc.



Signature

Ken Reynolds

Name

President - SchoolWorks, Inc.

Title

January 20, 2023

Date

CA Preschool, TK and Full Day K Facilities Grant Program

This program is being updated to include TK and preschool classrooms. A school district that serves TK or kindergarten students that intends to operate on a full day schedule and needs additional classroom space can apply for funding under this program.



Eligibility Determination:

Eligibility is calculated for each site individually. First, determine the kindergarten enrollment for full day K eligibility or the average of grades 1-3 for PS and TK eligibility. Compare the enrollment to the capacity of PS, TK and kindergarten classrooms. The capacity is determined using a loading factor of 25 for each classroom on the site that was designed for use as a kindergarten classroom. For each 25 unhoused students, or portion thereof, the school qualifies for one additional PS/TK/kindergarten classroom. CDE (California Department of Education) will review the site to determine if the school needs new classrooms or if existing space is available and can be converted to Title 5 compliant rooms.

Funding Estimate:

For each new PS, TK or kindergarten classroom built under this program, the District will be funded approximately \$1,000,000 if eligible for 100% funding. Projects that are not financial hardship will qualify for 75% funding for new PS or TK or K classrooms or only 50% for new K classrooms if the site already operates full day K.

The District may also request to retrofit existing buildings to create the additional PS, TK and kindergarten classrooms. In this case, the estimated funding is \$385,000 per classroom assuming 100% funding under financial hardship. The District would receive 75% funding if they are not financial hardship or only 60% funding for K classrooms if they already operate full day.

Other Program Notes:

- This program requires the District to build new classrooms that meet the current kindergarten design criteria as approved by CDE. Each new PS, TK or kindergarten classroom funded by this program must be at least 1,350 square feet.
- Each new classroom funded does not impact the capacity in the SFP program.
- Contracts for construction of the new PS or TK classrooms must be signed on or after July 1, 2021.
- The next funding round will be held February 2023 (\$360 million).
- This program cannot be used to build portable classrooms but it may be used to build permanent modular classrooms.
- Financial hardship projects funded by this program are not penalized if the project runs over budget.
- Applications are limited to a maximum of 4 PS and 4 TK classrooms.



Ken Reynolds,
President
SchoolWorks
www.SchoolworksGIS.com
(916) 733-0402

This program overview has been provided by SchoolWorks, Inc.

For more details and the full set of regulations, please refer to the OPSC website.

Process Overview & Anticipated Timeline

Full Day PS/TK/Kindergarten Facilities Grant Program – Beginning February 2023

**Submit Applications in
February 2023**

The application will include the eligibility determination and supporting documents along with the SAB 70-01 form that needs to be signed by the District. A certification stating the District has or will implement full-day PS/TK/kindergarten upon completion of the project is also required.

**Project approval
notification in
Fall 2023**

If more applications are submitted than there is funding available, then a priority point system will determine which projects are funded each round. A maximum of 80 priority points are assigned to each project. 40 points are awarded to financial hardship projects and up to 40 points are awarded for districts with a free/reduced lunch ratio of 60% or higher.

**Project funding
in Fall 2023**

Funding will be provided for the design costs of the project in the amount of \$200,000 per new classroom being requested once a Grant Agreement is signed. If plans for the project have already been approved by DSA, then this step can be skipped.

**Submit Fund
Release
Authorization SAB
70-02 by Fall 2024**

The District has 12 months after receiving design funds to complete the project plans and get DSA and CDE approval.

**Submit Expense
Report
SAB 70-03**

Submit Expense Report SAB 70-03 at the completion of the project which needs to occur with 12 months of the final fund release.



HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/30/2023

FOR: ☒ Board Meeting
☐ Superintendent's Cabinet

FOR: ☐ Information
☒ Action

Date you wish to have your item considered: 02/08/2023

ITEM:

Consider adoption of Resolution# 17-23, which allows the District to apply for funding for Tk facilities grant for Monroe Elementary School.

PURPOSE:

School districts may apply for funding to construct new school facilities or retrofit existing school facilities for the purpose of providing transitional kindergarten classrooms and full-day kindergarten classrooms pursuant to Section 8973, and for the construction of new preschool classrooms, the modernization of existing preschool classrooms, or the modernization of existing kindergarten and grade 1 to 12, inclusive, classrooms that would be converted to provide California state preschool programs operated by school districts on a public school site, pursuant to section 17375.

FISCAL IMPACT:

The grant is projected to cover 75% of the cost (\$1,000,000) per an eligible classroom with the District being responsible for the remainder.

RECOMMENDATIONS:

Adopt Resolution# 17-23, which allows the District to apply for funding for at TK facilities grant.

**RESOLUTION OF THE GOVERNING BOARD
OF THE HANFORD ELEMENTARY SCHOOL DISTRICT**

Resolution No. 17-23

In. Re:)
)
TRANSITIONAL KINDERGARTEN)
AND KINDERGARTEN PROGRAMS)
CERTIFICATION AND AUTHORIZATION TO)
APPLY FOR FUNDING FROM THE CALIFORNIA)
PRESCHOOL, TRANSITIONAL KINDERGARTEN)
AND FULL DAY KINDERGARTEN FACILITIES)
<u>GRANT PROGRAM</u>)

RECITALS

WHEREAS, the Hanford Elementary School District provides and/or intends to provide an Early Primary Program, including Full Day Transitional Kindergarten pursuant to Education Code section 8974;

WHEREAS, the Hanford Elementary School District provides and/or intends to provide an Early Primary Program, including Full Day Kindergarten pursuant to Education Code section 8972 and 8973;

WHEREAS, certain school sites in the Hanford Elementary School District lack the facilities to appropriately provide Transitional Kindergarten and/or Full-day Kindergarten, lacks sufficient classroom space to house the programs and/or lacks facilities that satisfy the specified design requirements for Transitional Kindergarten and Full-day Kindergarten classrooms; and

WHEREAS, pursuant to Education Code section 17375, school districts may apply for funding to construct new school facilities or retrofit existing school facilities for the purpose of providing transitional kindergarten classrooms and full-day kindergarten classrooms pursuant to Section 8973, and for the construction of new preschool classrooms, the modernization of existing preschool classrooms, or the modernization of existing kindergarten and grade 1 to 12, inclusive, classrooms that would be converted to provide California state preschool programs operated by school districts on a public school site, pursuant to section 17375.

NOW THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

1. The foregoing recitals are true and correct and are hereby adopted by the Board.
2. Pursuant to Education Code section 17375, the Board hereby approves and certifies that the District will provide Transitional Kindergarten and Full Day Kindergarten Programs in the 2023-2024 school year and beyond.

3. The Board hereby authorizes the Superintendent or his/her designee to complete, sign and file California Preschool, Transitional Kindergarten and Full Day Kindergarten Facilities Grant Program funding applications for the following school sites:

Monroe Elementary School

4. The Superintendent or his/her designee is further authorized and directed to take all further necessary and appropriate action, as deemed necessary by the Superintendent or his/her designee, to complete the funding applications authorized by this Resolution No. 17-23.

PASSED AND ADOPTED by the following vote this 8th day of February 2023.

AYE: _____

NO: _____ ABSTAIN: _____ ABSENT: _____

BOARD OF TRUSTEES OF THE
HANFORD ELEMENTARY SCHOOL
DISTRICT

By: Tim Revious
Its: President

I certify that the Resolution above is a full and correct excerpt from the Journal of the Board of Trustees of the Hanford Elementary School District pertaining to the adoption of Resolution No. 17-23 at the Board of Trustees meeting held on February 8, 2023.

Clerk of the Board of Trustees
of the Hanford Elementary School District