



# Chartwell School

2511 Numa Watson Road Seaside, CA 93955  
Tel 831-394-3468 - www.chartwell.org

## INSTRUCTIONS FOR STOCK DONATIONS

To make a stock donation electronically through a broker, please provide your broker with this information, and ask them to choose one of the following:

Account in the name of: CHARTWELL SCHOOL - STOCK      Account number: E96671004

GIFTS

All Depository Trust Company-eligible  
free transactions should be directed to:

JPMorgan Chase Bank, N.A.  
DTC Participant Number 0902  
Credit Account Number - P72500  
FFC Account Number - E96671004  
FFC Account of - CHARTWELL SCHOOL - STOCK GIFTS

US Dollar wires should be sent to:

JPMorgan Chase Bank, N.A.  
383 Madison Avenue  
New York, NY 10017  
SWIFT # - CHASUS33 (optional for Domestic wire transfers)  
ABA # - 021000021  
Account Number - 5496671004  
For Account of - CHARTWELL SCHOOL - STOCK GIFTS

**Please note:** Stock transactions do not identify the name of the donor. To allow us to acknowledge your gift appropriately, please (1) send a letter or email to alert us that a donation is pending and (2) let us know the name of the stock and number of shares being donated (3) and indicate if there are any special instructions or restrictions attached to the donation. You may use a copy of this form.

Danielle Patterson, Head of School  
Chartwell School  
2511 Numa Watson Rd.  
Seaside, CA 93955 Tel: 831-394-3468  
Email: dpatterson@chartwell.org

Donor Name(s) \_\_\_\_\_

Name of Stock: \_\_\_\_\_

# of shares: \_\_\_\_\_

Date of transfer: \_\_\_\_\_

Broker originating transfer: \_\_\_\_\_

Gift is: \_\_\_ Unrestricted \_\_\_ Gift is restricted for purpose (describe) \_\_\_\_\_

*Thank you very much. Chartwell is grateful for your support.*