

**New Braunfels Independent School District**  
**Outstanding Debt Report**  
**As of June 30, 2019**

Summary

**Debt Outstanding**

Total Principal	\$201,719,238
Total Principal and Interest	\$291,525,032

Total Principal per Capita	\$3,841.47
Total Principal and Interest per Capita	\$5,551.69

<b>Population</b>	52,511
-------------------	--------

**District Bond Credit Ratings**

All of the District's currently outstanding issues have the following underlying ratings:

Standard & Poor's	AA
Fitch Ratings	AA+

In addition, each of the issues, except Series 2015A, also carry the following enhanced rating by virtue of the Texas Permanent School Fund Gaurantee:

Standard & Poor's	AAA
Fitch Ratings	AAA

**Payment Sources**

All of the above refenced bonds constitute direct obligations of the District payable from an annual ad valorem tax levied against all taxable property located therein, without legal limitation as to rate or amount.

*For additional financial informaiton you may also refer to the District's Comprehensive Annual Financial Report available on the District website.*

P.O. Box 311688  
New Braunfels, Texas 78131-1445  
Steve Brown  
Phone: (830) 643-5735 Email: sbrown@nbisd.org

**NEW BRAUNFELS  
INDEPENDENT SCHOOL DISTRICT  
OUTSTANDING DEBT SERVICE REQUIREMENTS**

Year Ended 30-Jun	Principal	Interest	Total
2020	10,092,000.00	7,736,945	17,828,944.72
2021	10,812,000.00	7,147,075	17,959,075.00
2022	11,172,000.00	6,652,450	17,824,450.00
2023	6,523,221.05	11,761,266	18,284,487.51
2024	10,313,017.20	6,720,070	17,033,087.51
2025	11,167,000.00	5,746,363	16,913,362.50
2026	11,972,000.00	5,372,438	17,344,437.50
2027	9,897,000.00	4,913,088	14,810,087.50
2028	10,432,000.00	4,487,238	14,919,237.50
2029	11,102,000.00	4,055,588	15,157,587.50
2030	8,556,000.00	3,666,538	12,222,537.50
2031	8,611,000.00	3,374,106	11,985,106.25
2032	8,545,000.00	3,056,688	11,601,687.50
2033	8,580,000.00	2,791,869	11,371,868.75
2034	8,630,000.00	2,501,469	11,131,468.75
2035	8,705,000.00	2,179,619	10,884,618.75
2036	7,295,000.00	1,852,519	9,147,518.75
2037	7,270,000.00	1,580,719	8,850,718.75
2038	6,905,000.00	1,326,450	8,231,450.00
2039	6,835,000.00	1,087,750	7,922,750.00
2040	5,670,000.00	848,800	6,518,800.00
2041	6,335,000.00	631,750	6,966,750.00
2042	6,300,000.00	315,000	6,615,000.00
	201,719,238	89,805,794	291,525,032

<b>Debt per capita:</b>	by principal amount	\$3,841.47
	by total debt service	\$5,551.69
2019 Estimated Population		52,511
		<i>Source: Municipal Advisory Council</i>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS  
SERIES 2012**

**Dated Date:** *February 1, 2012*  
**Issue Date:** *February 15, 2012*  
**Original Issue Amount:** **\$23,122,245**  
**Amount Currently Outstanding:** **\$20,282,245**

**Purpose:** School Buildings, and Refunding to generate savings to the District.

Year Ended 30-Jun	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 8/1	INTEREST DUE 2/1	TOTAL
2020	815,000	3.00%	377,640.63	377,640.63	1,570,281.25
2021	905,000	4.00%	365,415.63	365,415.63	1,635,831.25
2022	4,490,000	4.00%	347,315.63	347,315.63	5,184,631.25
2023	961,228	0.00%	257,515.63	4,801,287.58	6,020,031.26
2024	116,017	0.00%	257,515.63	921,498.43	1,295,031.26
2025	790,000	2.50%	257,515.63	257,515.63	1,305,031.25
2026	820,000	4.000%	247,640.63	247,640.63	1,315,281.25
2027	850,000	4.00%	231,240.63	231,240.63	1,312,481.25
2028	885,000	4.00%	214,240.63	214,240.63	1,313,481.25
2029	915,000	3.00%	196,540.63	196,540.63	1,308,081.25
2030	945,000	3.13%	182,815.63	182,815.63	1,310,631.25
2031	975,000	3.13%	168,050.00	168,050.00	1,311,100.00
2032	1,005,000	3.25%	152,815.63	152,815.63	1,310,631.25
2033	1,050,000	5.00%	136,484.38	136,484.38	1,322,968.75
2034	1,105,000	5.00%	110,234.38	110,234.38	1,325,468.75
2035	1,160,000	5.00%	82,609.38	82,609.38	1,325,218.75
2036	1,220,000	5.00%	53,609.38	53,609.38	1,327,218.75
2037	1,275,000	3.625%	23,109.38	23,109.38	1,321,218.75
	<u>20,282,245.25</u>		<u>3,662,309.38</u>	<u>8,870,064.14</u>	<u>32,814,618.76</u>

**OPTION:** Bonds maturing on and after 2/1/2021 are callable on 2/01/2020 or any date thereafter at par plus accrued interest  
CABS maturing on 2/1/2023 - 2/1/2024 are callable in whole or in part any after 2/1/2020

<b>Debt per capita:</b>	by principal amount	\$386.25
	by total debt service	\$624.91
2019 Estimated Population	52,511	<i>Source: Municipal Advisory Council</i>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL REFUNDING BONDS  
SERIES 2012A**

*Refunds Series 2005 Bonds*

**Dated Date:** *December 1, 2012*  
**Issue Date:** *December 6, 2012*  
**Original Issue Amount:** **\$9,940,000**  
**Amount Currently Outstanding:** **3,300,000**

**Purpose:** Refunding to generate saving to the District

Year Ended 30-Jun	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 8/1	INTEREST DUE 2/1	TOTAL
2020	3,300,000.00	4.00%	81,175.00	81,175.00	3,462,350.00
	3,300,000		81,175.00	81,175.00	3,462,350.00

**OPTION:** Non-Callable

<b>Debt per capita:</b>	by principal amount	\$62.84
	by total debt service	\$65.94
2019 Estimated Population	52,511	<i>Source: Municipal Advisory Council</i>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL REFUNDING BONDS  
SERIES 2013 ACTUAL**

*Advance Refunds a portion of the Series 2006 issue*

**Dated Date:** *December 1, 2013*  
**Issue Date:** *December 5, 2013*  
**Original Issue Amount:** **\$9,125,000**  
**Amount Currently Outstanding:** **8,720,000**

**Purpose:** Refunding to generate savings to the District

Year Ended 30-Jun	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 8/1	INTEREST DUE 2/1	TOTAL
2020	415,000	<b>3.50%</b>	146,650.00	146,650.00	708,300.00
2021	275,000	<b>3.50%</b>	139,387.50	139,387.50	553,775.00
2022	0		134,575.00	134,575.00	269,150.00
2023	2,380,000	<b>3.00%</b>	134,575.00	134,575.00	2,649,150.00
2024	0		98,875.00	98,875.00	197,750.00
2025	0		98,875.00	98,875.00	197,750.00
2026	5,650,000	<b>3.50%</b>	98,875.00	98,875.00	5,847,750.00
	8,720,000		851,812.50	851,812.50	10,423,625.00

**OPTION:** Bonds maturing on and after 2/1/2023 are callable on 2/01/2022 or any date thereafter at par plus accrued interest

<b>Debt per capita:</b>	by principal amount	\$166.06
	by total debt service	\$198.50
2019 Estimated Population	52,511	<i>Source: Municipal Advisory Council</i>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT**  
**UNLIMITED TAX SCHOOL REFUNDING BONDS**  
**SERIES 2014**

*Advance Refunds a portion of the Series 2006 issue*

**Dated Date:** *June 1, 2014*  
**Issue Date:** *June 5, 2014*  
**Original Issue Amount:** **\$9,145,000**  
**Amount Currently Outstanding:** **8,125,000**

**Purpose:** Refunding to generate savings to the District

Year Ended 30-Jun	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 8/1	INTEREST DUE 2/1	TOTAL
2020	30,000	<b>2.00%</b>	111,493.75	111,493.75	252,987.50
2021	30,000	<b>2.00%</b>	111,193.75	111,193.75	252,387.50
2022	2,975,000	<b>2.75%</b>	110,893.75	110,893.75	3,196,787.50
2023			69,987.50	69,987.50	139,975.00
2024	5,090,000	<b>2.75%</b>	69,987.50	69,987.50	5,229,975.00
	8,125,000		473,556.25	473,556.25	9,072,112.50

**OPTION:** Bonds maturing on and after 2/1/2024 are callable on 2/01/2022 or any date thereafter at par plus accrued interest

<b>Debt per capita:</b>	by principal amount	\$154.73
	by total debt service	\$172.77
2019 Estimated Population		52,511

*Source: Municipal  
Advisory Council*

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL REFUNDING BONDS  
SERIES 2015**

**Refunds the remaining Portion of the Series 2007 Issue**

*PSF Guaranteed*

**Dated Date:** *May 1, 2015*  
**Issue Date:** *May 12, 2015*  
**Original Issue Amount:** **\$5,235,000**  
**Amount Currently Outstanding:** **5,235,000**

**Purpose:** Refunding to generate savings to the District

Year Ended 30-Jun	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 8/1	INTEREST DUE 2/1	TOTAL
2020			91,612.50	91,612.50	183,225.00
2021			91,612.50	91,612.50	183,225.00
2022			91,612.50	91,612.50	183,225.00
2023			91,612.50	91,612.50	183,225.00
2024			91,612.50	91,612.50	183,225.00
2025	5,235,000	3.50%	91,612.50	91,612.50	5,418,225.00
	5,235,000		549,675.00	549,675.00	6,334,350.00

**OPTION:** Bonds maturing on and after 2/1/2025 are callable on 2/01/2023  
or any date thereafter at par plus accrued interest

<b>Debt per capita:</b>	by principal amount	\$99.69
	by total debt service	\$120.63
2019 Estimated Population	52,511	<i>Source: Municipal Advisory Council</i>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT**  
**UNLIMITED TAX SCHOOL REFUNDING BONDS**  
**ACTUAL SERIES 2015A**  
*Refunds Series 2008 Issue*

*Not PSF Guaranteed*

**Dated Date:** *October 1, 2015*  
**Issue Date:** *October 8, 2015*  
**Original Issue Amount:** **\$15,769,993**  
**Amount Currently Outstanding:** **15,249,993**

**Purpose:** Refunding to generate savings to the District

Year Ended 30-Jun	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 8/1	INTEREST DUE 2/1	TOTAL
2020	100,000	<b>3.00%</b>	279,950.00	279,950.00	659,900.00
2021	140,000	<b>3.00%</b>	278,450.00	278,450.00	696,900.00
2022	135,000	<b>3.00%</b>	276,350.00	276,350.00	687,700.00
2023	399,993	<b>0.00%</b>	1,254,332.00	274,325.00	1,928,650.00
2024	1,740,000	<b>4.00%</b>	274,325.00	274,325.00	2,288,650.00
2025	1,745,000	<b>4.00%</b>	239,525.00	239,525.00	2,224,050.00
2026	1,720,000	<b>4.00%</b>	204,625.00	204,625.00	2,129,250.00
2027	3,140,000	<b>4.00%</b>	170,225.00	170,225.00	3,480,450.00
2028	3,095,000	<b>4.00%</b>	107,425.00	107,425.00	3,309,850.00
2029	3,035,000	<b>3.00%</b>	45,525.00	45,525.00	3,126,050.00
	15,249,993		3,130,732.00	2,150,725.00	20,531,450.00

**OPTION:** Non-Callable

<b>Debt per capita:</b>	by principal amount	\$290.42
	by total debt service	\$390.99

2019 Estimated Population	52,511	<i>Source: Municipal Advisory Council</i>
---------------------------	--------	---



**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS,  
SERIES 2018**

**Dated Date:** *February 1, 2016*  
**Issue Date:** *February 3, 2016*  
**Original Issue Amount:** **\$47,300,000**  
**Amount Currently Outstanding:** **41,890,000**

**Purpose:** School Buildings, and Refunding to generate savings to the District

Year Ended 30-Jun	Principal due 2/1	Interest Rate	Interest DUE 8/1	Interest DUE 2/1	Total
2020	1,945,000	5.00%	760,475.00	760,475.00	3,465,950.00
2021	5,860,000	5.00%	711,850.00	711,850.00	7,283,700.00
2022	100,000	5.00%	565,350.00	565,350.00	1,230,700.00
2023	100,000	5.00%	562,850.00	562,850.00	1,225,700.00
2024	330,000	5.00%	560,350.00	560,350.00	1,450,700.00
2025	335,000	5.00%	552,100.00	552,100.00	1,439,200.00
2026	340,000	5.00%	543,725.00	543,725.00	1,427,450.00
2027	2,100,000	5.00%	535,225.00	535,225.00	3,170,450.00
2028	2,105,000	4.00%	482,725.00	482,725.00	3,070,450.00
2029	2,100,000	4.00%	440,625.00	440,625.00	2,981,250.00
2030	2,830,000	3.00%	398,625.00	398,625.00	3,627,250.00
2031	2,790,000	3.00%	356,175.00	356,175.00	3,502,350.00
2032	2,775,000	3.00%	314,325.00	314,325.00	3,403,650.00
2033	2,730,000	3.00%	272,700.00	272,700.00	3,275,400.00
2034	2,690,000	3.00%	231,750.00	231,750.00	3,153,500.00
2035	2,645,000	3.00%	191,400.00	191,400.00	3,027,800.00
2036	2,595,000	3.00%	151,725.00	151,725.00	2,898,450.00
2037	2,550,000	3.00%	112,800.00	112,800.00	2,775,600.00
2038	2,500,000	3.00%	74,550.00	74,550.00	2,649,100.00
2039	2,470,000	3.00%	37,050.00	37,050.00	2,544,100.00
	<u>41,890,000</u>		<u>7,856,375.00</u>	<u>7,856,375.00</u>	<u>57,602,750.00</u>

**OPTION:** Bonds maturing on and after 2/1/2025 are callable on 2/01/2024 or any date thereafter at par plus accrued interest

<b>Debt per capita:</b>	by principal amount	\$797.74
	by total debt service	\$1,096.97
2019 Estimated Population		52,511

*Source: Municipal  
Advisory Council*

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
QUALIFIED SCHOOL CONSTRUCTION BOND, SERIES 2016  
\$8,728,000**

**Dated Date:** *February 1, 2016*  
**Issue Date:** *January 25, 2016*  
**Original Issue Amount:** **\$8,728,000**  
**Amount Currently Outstanding:** **6,982,000.00**

**Purpose:** **School Buildings**

Year Ended 30-Jun	Principal due 2/1	Interest Rate	Interest DUE 8/1	Interest DUE 2/1	Total
2020	582,000.00	0.00%	-	-	582,000.00
2021	582,000.00	0.00%	-	-	582,000.00
2022	582,000.00	0.00%	-	-	582,000.00
2023	582,000.00	0.00%	-	-	582,000.00
2024	582,000.00	0.00%	-	-	582,000.00
2025	582,000.00	0.00%	-	-	582,000.00
2026	582,000.00	0.00%	-	-	582,000.00
2027	582,000.00	0.00%	-	-	582,000.00
2028	582,000.00	0.00%	-	-	582,000.00
2029	582,000.00	0.00%	-	-	582,000.00
2030	581,000.00	0.00%	-	-	581,000.00
2031	581,000.00	0.00%	-	-	581,000.00
	<u>6,982,000.00</u>		<u>-</u>	<u>-</u>	<u>6,982,000.00</u>

**OPTION:** Subject to special mandatory redemption as specified in the authorizing resolution

<b>Debt per capita:</b>	by principal amount	\$132.96
	by total debt service	\$132.96
2019 Estimated Population		52,511
		<i>Source: Municipal Advisory Council</i>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT**  
**UNLIMITED TAX SCHOOL BUILDING BONDS**  
**SERIES 2017**  
**\$17,900,000**

**Dated Date:** *February 1, 2017*  
**Issue Date:** *February 14, 2017*  
**Original Issue Amount:** **\$17,900,000**  
**Amount Currently Outstanding:** **17,900,000.00**

**Purpose: School Buildings**

Year Ended 30-Jun	Principal due 2/1	Interest Rate	Interest due 8/1	Interest due 2/1	Total
2020	150,000	5.00%	345,750.00	345,750.00	841,500.00
2021	100,000	5.00%	342,000.00	342,000.00	784,000.00
2022	100,000	5.00%	339,500.00	339,500.00	779,000.00
2023	125,000	5.00%	337,000.00	337,000.00	799,000.00
2024	500,000	5.00%	333,875.00	333,875.00	1,167,750.00
2025	500,000	5.00%	321,375.00	321,375.00	1,142,750.00
2026	500,000	5.00%	308,875.00	308,875.00	1,117,750.00
2027	500,000	5.00%	296,375.00	296,375.00	1,092,750.00
2028	750,000	5.00%	283,875.00	283,875.00	1,317,750.00
2029	775,000	5.00%	265,125.00	265,125.00	1,305,250.00
2030	1,000,000	5.00%	245,750.00	245,750.00	1,491,500.00
2031	1,000,000	4.00%	220,750.00	220,750.00	1,441,500.00
2032	1,000,000	3.125%	200,750.00	200,750.00	1,401,500.00
2033	1,000,000	3.25%	185,125.00	185,125.00	1,370,250.00
2034	1,000,000	3.25%	168,875.00	168,875.00	1,337,750.00
2035	1,000,000	3.375%	152,625.00	152,625.00	1,305,250.00
2036	1,000,000	3.375%	135,750.00	135,750.00	1,271,500.00
2037	1,000,000	3.375%	118,875.00	118,875.00	1,237,750.00
2038	2,000,000	3.375%	102,000.00	102,000.00	2,204,000.00
2039	1,950,000	3.50%	68,250.00	68,250.00	2,086,500.00
2040	1,950,000	3.50%	34,125.00	34,125.00	2,018,250.00
	<u>17,900,000</u>		<u>4,806,625.00</u>	<u>4,806,625.00</u>	<u>27,513,250.00</u>

**OPTION:** Bonds maturing on and after 2/1/2027 are callable on 2/01/2026 or any date thereafter at par plus accrued interest

<b>Debt per capita:</b> by principal amount	\$340.88
by total debt service	\$523.95
2019 Estimated Population	52,511
	<i>Source: Municipal Advisory Council</i>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS  
SERIES 2019  
\$74,035,000**

**Dated Date:** *January 15, 2019*  
**Issue Date:** *January 11, 2019*  
**Original Issue Amount:** **\$74,035,000**  
**Amount Currently Outstanding:** **74,035,000.00**

**Purpose:** **School Buildings and Refunding of Series 2010 and 2011**

Year Ended 30-Jun	Principal due 2/1	Interest Rate	Interest due 8/1	Interest due 2/1	Total
2020	2,755,000	5.00%	1,744,947.85	1,602,503.13	6,102,450.97
2021	2,920,000	5.00%	1,533,628.13	1,533,628.13	5,987,256.25
2022	2,790,000	5.00%	1,460,628.13	1,460,628.13	5,711,256.25
2023	1,975,000	5.00%	1,390,878.13	1,390,878.13	4,756,756.25
2024	1,955,000	3.00%	1,341,503.13	1,341,503.13	4,638,006.25
2025	1,980,000	3.00%	1,312,178.13	1,312,178.13	4,604,356.25
2026	2,360,000	5.00%	1,282,478.13	1,282,478.13	4,924,956.25
2027	2,725,000	5.00%	1,223,478.13	1,223,478.13	5,171,956.25
2028	3,015,000	5.00%	1,155,353.13	1,155,353.13	5,325,706.25
2029	3,695,000	4.00%	1,079,978.13	1,079,978.13	5,854,956.25
2030	3,200,000	4.00%	1,006,078.13	1,006,078.13	5,212,156.25
2031	3,265,000	5.00%	942,078.13	942,078.13	5,149,156.25
2032	3,765,000	3.13%	860,453.13	860,453.13	5,485,906.25
2033	3,800,000	3.25%	801,625.00	801,625.00	5,403,250.00
2034	3,835,000	4.00%	739,875.00	739,875.00	5,314,750.00
2035	3,900,000	4.00%	663,175.00	663,175.00	5,226,350.00
2036	2,480,000	4.00%	585,175.00	585,175.00	3,650,350.00
2037	2,445,000	4.00%	535,575.00	535,575.00	3,516,150.00
2038	2,405,000	4.00%	486,675.00	486,675.00	3,378,350.00
2039	2,415,000	4.00%	438,575.00	438,575.00	3,292,150.00
2040	3,720,000	4.00%	390,275.00	390,275.00	4,500,550.00
2041	6,335,000	5.00%	315,875.00	315,875.00	6,966,750.00
2042	6,300,000	5.00%	157,500.00	157,500.00	6,615,000.00
	<b>74,035,000</b>		<b>21,447,985.35</b>	<b>21,305,540.63</b>	<b>116,788,525.97</b>

**OPTION:** Bonds maturing on and after 2/1/2028 are callable on 2/01/2027 or any date thereafter at par plus accrued interest

<b>Debt per capita:</b>	by principal amount	\$1,409.90
	by total debt service	\$2,224.08
2019 Estimated Population		52,511
		<i>Source: Municipal Advisory Council</i>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT**  
**COMBINED SUMMARY OF PRINCIPAL OUTSTANDING DEBT SERVICE**

Year Ended 30-Jun	Series 2012	Series 2012A	Series 2013	Series 2014	Series 2015	Series 2015A	New & Rfdg Series 2016	QSCB Series 2016	Series 2017	Series 2019	Grand Total
2020	815,000.00	<u>3,300,000.00</u>	415,000.00	30,000.00	-	100,000.00	1,945,000.00	582,000.00	150,000.00	2,755,000.00	10,092,000.00
2021	905,000.00		275,000.00	30,000.00	-	140,000.00	5,860,000.00	582,000.00	100,000.00	2,920,000.00	10,812,000.00
2022	4,490,000.00		-	2,975,000.00	-	135,000.00	100,000.00	582,000.00	100,000.00	2,790,000.00	11,172,000.00
2023	961,228.05		2,380,000.00	-	-	399,993.00	100,000.00	582,000.00	125,000.00	1,975,000.00	6,523,221.05
2024	116,017.20		-	<u>5,090,000.00</u>	-	1,740,000.00	330,000.00	582,000.00	500,000.00	1,955,000.00	10,313,017.20
2025	790,000.00		-	-	<u>5,235,000.00</u>	1,745,000.00	335,000.00	582,000.00	500,000.00	1,980,000.00	11,167,000.00
2026	820,000.00		<u>5,650,000.00</u>	-	-	1,720,000.00	340,000.00	582,000.00	500,000.00	2,360,000.00	11,972,000.00
2027	850,000.00		-	-	-	3,140,000.00	2,100,000.00	582,000.00	500,000.00	2,725,000.00	9,897,000.00
2028	885,000.00		-	-	-	3,095,000.00	2,105,000.00	582,000.00	750,000.00	3,015,000.00	10,432,000.00
2029	915,000.00		-	-	-	<u>3,035,000.00</u>	2,100,000.00	582,000.00	775,000.00	3,695,000.00	11,102,000.00
2030	945,000.00		-	-	-	-	2,830,000.00	581,000.00	1,000,000.00	3,200,000.00	8,556,000.00
2031	975,000.00		-	-	-	-	2,790,000.00	<u>581,000.00</u>	1,000,000.00	3,265,000.00	8,611,000.00
2032	1,005,000.00		-	-	-	-	2,775,000.00	-	1,000,000.00	3,765,000.00	8,545,000.00
2033	1,050,000.00		-	-	-	-	2,730,000.00	-	1,000,000.00	3,800,000.00	8,580,000.00
2034	1,105,000.00		-	-	-	-	2,690,000.00	-	1,000,000.00	3,835,000.00	8,630,000.00
2035	1,160,000.00		-	-	-	-	2,645,000.00	-	1,000,000.00	3,900,000.00	8,705,000.00
2036	1,220,000.00		-	-	-	-	2,595,000.00	-	1,000,000.00	2,480,000.00	7,295,000.00
2037	<u>1,275,000.00</u>		-	-	-	-	2,550,000.00	-	1,000,000.00	2,445,000.00	7,270,000.00
2038			-	-	-	-	2,500,000.00	-	2,000,000.00	2,405,000.00	6,905,000.00
2039			-	-	-	-	<u>2,470,000.00</u>	-	1,950,000.00	2,415,000.00	6,835,000.00
2040			-	-	-	-	-	-	<u>1,950,000.00</u>	3,720,000.00	5,670,000.00
2041			-	-	-	-	-	-	-	6,335,000.00	6,335,000.00
2042			-	-	-	-	-	-	-	<u>6,300,000.00</u>	6,300,000.00
	<u>20,282,245.25</u>	<u>3,300,000.00</u>	<u>8,720,000.00</u>	<u>8,125,000.00</u>	<u>5,235,000.00</u>	<u>15,249,993.00</u>	<u>41,890,000.00</u>	<u>6,982,000.00</u>	<u>17,900,000.00</u>	<u>74,035,000.00</u>	<u>201,719,238.25</u>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT**  
**COMBINED SUMMARY OF OUTSTANDING DEBT SERVICE**

Year Ended 30-Jun	Series 2012	Series 2012A	Series 2013	Series 2014	Series 2015	Series 2015A	New & Rfdg Series 2016	QSCB Series 2016	Series 2017	Series 2019	Grand Total
2020	1,570,281.25	<u>3,462,350.00</u>	708,300.00	252,987.50	183,225.00	659,900.00	3,465,950.00	582,000.00	841,500.00	6,102,450.97	17,828,944.72
2021	1,635,831.25		553,775.00	252,387.50	183,225.00	696,900.00	7,283,700.00	582,000.00	784,000.00	5,987,256.25	17,959,075.00
2022	5,184,631.25		269,150.00	3,196,787.50	183,225.00	687,700.00	1,230,700.00	582,000.00	779,000.00	5,711,256.25	17,824,450.00
2023	6,020,031.26		2,649,150.00	139,975.00	183,225.00	1,928,650.00	1,225,700.00	582,000.00	799,000.00	4,756,756.25	18,284,487.51
2024	1,295,031.26		197,750.00	<u>5,229,975.00</u>	183,225.00	2,288,650.00	1,450,700.00	582,000.00	1,167,750.00	4,638,006.25	17,033,087.51
2025	1,305,031.25		197,750.00		<u>5,418,225.00</u>	2,224,050.00	1,439,200.00	582,000.00	1,142,750.00	4,604,356.25	16,913,362.50
2026	1,315,281.25		<u>5,847,750.00</u>			2,129,250.00	1,427,450.00	582,000.00	1,117,750.00	4,924,956.25	17,344,437.50
2027	1,312,481.25					3,480,450.00	3,170,450.00	582,000.00	1,092,750.00	5,171,956.25	14,810,087.50
2028	1,313,481.25					3,309,850.00	3,070,450.00	582,000.00	1,317,750.00	5,325,706.25	14,919,237.50
2029	1,308,081.25					<u>3,126,050.00</u>	2,981,250.00	582,000.00	1,305,250.00	5,854,956.25	15,157,587.50
2030	1,310,631.25						3,627,250.00	581,000.00	1,491,500.00	5,212,156.25	12,222,537.50
2031	1,311,100.00						3,502,350.00	<u>581,000.00</u>	1,441,500.00	5,149,156.25	11,985,106.25
2032	1,310,631.25						3,403,650.00		1,401,500.00	5,485,906.25	11,601,687.50
2033	1,322,968.75						3,275,400.00		1,370,250.00	5,403,250.00	11,371,868.75
2034	1,325,468.75						3,153,500.00		1,337,750.00	5,314,750.00	11,131,468.75
2035	1,325,218.75						3,027,800.00		1,305,250.00	5,226,350.00	10,884,618.75
2036	1,327,218.75						2,898,450.00		1,271,500.00	3,650,350.00	9,147,518.75
2037	<u>1,321,218.75</u>						2,775,600.00		1,237,750.00	3,516,150.00	8,850,718.75
2038							2,649,100.00		2,204,000.00	3,378,350.00	8,231,450.00
2039							<u>2,544,100.00</u>		2,086,500.00	3,292,150.00	7,922,750.00
2040									<u>2,018,250.00</u>	4,500,550.00	6,518,800.00
2041										6,966,750.00	6,966,750.00
2042										<u>6,615,000.00</u>	6,615,000.00
	<u>32,814,618.76</u>	<u>3,462,350.00</u>	<u>10,423,625.00</u>	<u>9,072,112.50</u>	<u>6,334,350.00</u>	<u>20,531,450.00</u>	<u>57,602,750.00</u>	<u>6,982,000.00</u>	<u>27,513,250.00</u>	<u>116,788,525.97</u>	<u>291,525,032.23</u>

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT**  
**Consolidated Debt Service Schedule.**

Year Ended 30-Jun	Principal due 2/1	Interest Rate	Interest due 8/1	Interest due 2/1	Total
					-
2020	10,092,000	5.00%	3,939,694.72	3,797,250.00	17,828,944.72
2021	10,812,000	5.00%	3,573,537.50	3,573,537.50	17,959,075.00
2022	11,172,000	5.00%	3,326,225.00	3,326,225.00	17,824,450.00
2023	6,523,221	5.00%	4,098,750.75	7,662,515.71	18,284,487.51
2024	10,313,017	3.00%	3,028,043.75	3,692,026.56	17,033,087.51
2025	11,167,000	3.00%	2,873,181.25	2,873,181.25	16,913,362.50
2026	11,972,000	5.00%	2,686,218.75	2,686,218.75	17,344,437.50
2027	9,897,000	5.00%	2,456,543.75	2,456,543.75	14,810,087.50
2028	10,432,000	5.00%	2,243,618.75	2,243,618.75	14,919,237.50
2029	11,102,000	4.00%	2,027,793.75	2,027,793.75	15,157,587.50
2030	8,556,000	4.00%	1,833,268.75	1,833,268.75	12,222,537.50
2031	8,611,000	5.00%	1,687,053.13	1,687,053.13	11,985,106.25
2032	8,545,000	3.13%	1,528,343.75	1,528,343.75	11,601,687.50
2033	8,580,000	3.25%	1,395,934.38	1,395,934.38	11,371,868.75
2034	8,630,000	4.00%	1,250,734.38	1,250,734.38	11,131,468.75
2035	8,705,000	4.00%	1,089,809.38	1,089,809.38	10,884,618.75
2036	7,295,000	4.00%	926,259.38	926,259.38	9,147,518.75
2037	7,270,000	4.00%	790,359.38	790,359.38	8,850,718.75
2038	6,905,000	4.00%	663,225.00	663,225.00	8,231,450.00
2039	6,835,000	4.00%	543,875.00	543,875.00	7,922,750.00
2040	5,670,000	4.00%	424,400.00	424,400.00	6,518,800.00
2041	6,335,000	5.00%	315,875.00	315,875.00	6,966,750.00
2042	6,300,000	5.00%	157,500.00	157,500.00	6,615,000.00
	201,719,238		42,860,245.47	46,945,548.51	291,525,032.23

<b>Debt per capita:</b> by principal amount	\$3,841.47
by total debt service	\$5,551.69
2019 Estimated Population	
52,511	<i>Source: Municipal Advisory Council</i>