



Tax Sheltered Annuity &  
Deferred Compensation  
Companies & Representatives

**403b Providers**

Company	Representative	Phone Number
403B ASP	Melinda Hannah Gage Hemmelgarn	513-737-4463 513-777-5555
American Fidelity	Phil Fite	513-701-3171
Ameriprise Financial	Jay Otto	513-874-6600 Ext 225
Equitable (Previously AXA)	Ryan Martini Ryan Barnett Brett Bartlow	513-305-6764 513-847-8630 513-403-6468
Fidelity Investments	Chris Kurtz	513-886-5444
Horace Mann Life Ins. Co.	Tim Houghton Dan Manley	937-748-4190 937-681-7153
Voya Financial Advisors, Inc.	Derek Stiles Jeff Rankin	937-353-5472 937-353-5492
Voya Relia Star Ins. Co.	Doug Hallett, Jr. Dan Manley	513-984-0389 937-681-7153
Lighthouse Agency, Inc. - Invesco - Voya Financial - Voya Relia Star - Great American Life Ins.	Greg Burch	513-860-9100
Lincoln National Life Ins. Co.	Charlotte Dougherty	513-745-7007
Mass Mutual	Kevin Goins	513-515-1286
MetLife	Susan K. Sparr Jennifer Funk	513-265-7806 513-503-2969
Security Benefit (NEA Valuebuilder Program)	Dan Manley Jeffrey Leibfarth	937-681-7153 513-874-1727

**457 Providers**

Company	Representative	Phone Number
American Fidelity	Phil Fite	513-701-3171
Equitable (Previously AXA)	Ryan Martini Ryan Barnett Brett Bartlow	513-305-6764 513-847-8630 513-403-6468
Fidelity Investments	Chris Kurtz	513-886-5444
VOYA	Derek Stiles Jeff Rankin	937-353-5472 937-353-5492
Ohio State Deferred Compensation		877-644-6457, option 6