



JOHN C. SHARPE SOCIETY
BLAIR ACADEMY

LETTER OF INTENT FOR AN ESTATE GIFT

As evidence of my/our desire to provide a legacy of support to Blair Academy, I/we hereby inform Blair that I/we have made a provision for a gift to the School in my/our estate plans. I/we understand that while this commitment is revocable, I/we have the good intentions that Blair will ultimately receive this gift.

Name(s) _____ Class Year _____ Date(s) of Birth _____

Address _____ City _____ State _____ Zip _____

Home Number _____ Cell Phone _____ Email _____

It is my/our intent to leave a legacy to Blair Academy through my/our:

- Will/Bequest Retirement Plan Assets Life Insurance Policy
- Charitable Gift Annuity Charitable Remainder Trust Other

I/we wish to inform Blair Academy, for long-term planning purposes only, that as of this date, the value of my/our gift is \$ _____.*

I/we understand that by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

** We hope you will share the approximate amount of your gift with us for future planning purposes and so that Blair will know of your generosity in order to properly recognize you. **If your gift is a percentage of your estate**, please indicate the approximate present value of that percentage. It is also helpful to have any supporting documentation on file that you may be able to share with us. Please attach if possible.*

Yes, please feel free to publish my/our name(s) among your list of John C. Sharpe Society members as a motivation for others to leave a future gift to benefit Blair. (The amount of your gift is **not** published.)

Please print name(s) as you wish them to appear in future publications.

Donor(s) Signature(s) _____ Date _____

My/our professional advisor OR the executor of my/our estate, for the School's future reference:

Relationship: _____ Company (if applicable): _____

Name _____ Address _____ Phone _____ Email _____

ADDITIONAL INFORMATION OR PROVISIONS:

PLEASE RETURN COMPLETED FORM TO:

Velma Lubliner, *Director of Gift Planning*
 Blair Academy; Post Office Box 600, Blairstown, NJ 07825
 Phone: (908) 362-2041 Cell: (570) 688-6424
 Email: lubliv@blair.edu Fax: (908) 362-3105

Blair Academy Tax ID: #22-1500475 | Incorporated: 9/8/1928 | Legal Address: 2 Park Street, Blairstown, NJ 07825-0600