Completing the application online is easy, fast and secure. Visit http://www.mytads.com/ to start the application.

This is a worksheet to help you prepare to fill out the TADS Financial Aid Application and WILL NOT be accepted as an application. Do not send this form to TADS or your school.

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<table>
<thead>
<tr>
<th>SECTION 3 List all jobs held by Parent(s)/Guardian(s) since January 1, 2022, even if no longer at this job</th>
</tr>
</thead>
<tbody>
<tr>
<td>If a Parent/Guardian only received a Form 1099, enter that in Section 4.</td>
</tr>
</tbody>
</table>

1. Employer Name

2. 2022 Wages, Tips & Other Compensation

3. 2023 Estimated Wages, Tips, Other Compensation

<table>
<thead>
<tr>
<th>SECTION 4 List Business, Farm, Corporation, Partnership, Trust and Miscellaneous Income since January 1, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Complete this section even if the business recently closed, or has just opened. Find your relevant tax form below and enter the corresponding line number values for each field on the application. For example: if you filed Form 1065 because you are involved in a Partnership, you should find 'Partnership - Form 1065'in the section below. You will then notice that there are two numbers, 1. and 2. Listed after each number is the action you need to take for that item. Continuing with the Partnership example, you would look at 1. and notice that it says 'Line 22'. Find Line 22 on the Partnership Form 1065 and enter that number into 1. 2022 Actual Net Profit on this application.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Group 1: No additional fee is required if you submitted tax documentation to the federal government for the following group:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Miscellaneous Income - Form 1099: 1. Line 7, 2. Leave blank</td>
</tr>
<tr>
<td>Business Schedule C: 1. Line 31, 2. Line 13</td>
</tr>
<tr>
<td>Business Schedule C-EZ: 1. Line 3, 2. Leave blank</td>
</tr>
<tr>
<td>Farm - Schedule F: 1. Line 34, 2. Line 14</td>
</tr>
<tr>
<td>Estates and Trusts - Form 1041: 1. Line 22, 2. Leave blank</td>
</tr>
<tr>
<td>Partnership - Form 1065: 1. Line 22, 2. Line 16c</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Group 2: An additional processing fee is required if you submitted tax documentation to the federal government for the following group:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporation (Short Form) - Form 1120-A: 1. Line 26, 2. Leave blank</td>
</tr>
<tr>
<td>Corporation - Form 1120: 1. Line 30, 2. Line 20</td>
</tr>
<tr>
<td>S Corporation - Form 1120S: 1. Line 21, 2. Leave blank</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SECTION 5 Other Monthly Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Welfare Income</td>
</tr>
<tr>
<td>2. Food Stamps</td>
</tr>
<tr>
<td>3. Monthly Social Security for:</td>
</tr>
<tr>
<td>4. Parent(s)/Guardian(s)</td>
</tr>
<tr>
<td>5. Dependents under 19</td>
</tr>
<tr>
<td>6. Child Support</td>
</tr>
<tr>
<td>7. Monthly Average Amount Received for:</td>
</tr>
<tr>
<td>8. Elderly Dependents</td>
</tr>
<tr>
<td>9. Child Support</td>
</tr>
<tr>
<td>10. Alimony</td>
</tr>
<tr>
<td>11. Miscellaneous Monthly Income:</td>
</tr>
<tr>
<td>12. Taxable</td>
</tr>
<tr>
<td>13. Non-Taxable</td>
</tr>
</tbody>
</table>

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### SECTION 6 Other Yearly Income

1. **2022 Interest & Dividends**: This value is found by adding lines 2a, 2b, and 3b on your 1040 tax return form.
   - **Yearly Workers’ Compensation**
   - **2022 Actual**
   - **3. Estimated 2023**

6. & 7. Include any income that is not accounted for elsewhere on this application.

### SECTION 7 If You Pay Rent

- **1. Monthly Rent**
- **2. Yearly Renters’ Insurance**

### SECTION 8 Yearly Energy Expenses (renters and homeowners)

1. **Electricity**
2. **Gas, Oil, Coal**
3. **Water, Sewage**

### SECTION 9 Assets and Expenses – Home

- **1. Year of Purchase**
- **2. Purchase Price**
- **3. Improvements/Additions**
- **4. Current Market Value**
- **5. Amount Owed on Home Loans & Mortgages**
- **6. Monthly Mortgage Payment**
- **7. 2022 Property Tax**
- **8. 2022 Home Insurance**
- **10. 2022 Rental Income** (if not a single family dwelling)

### SECTION 10 Assets and Expenses – Real Estate other than Home

1. **Number of Properties**
2. **Purchase Price of all Properties**
3. **Cost of Improvements/Additions**
4. **Current Market Value**
5. **Amount Owed for all Properties**
6. **Total Monthly Loan/Mortgage Payment**
7. **2022 Gross Property Income**
8. **2022 Gross Property Expenses**

### SECTION 11 Assets and Debt – Automobiles

- **1. # of Vehicles**
- **2. Total Current Market Value**
- **3. Total Debt**

---

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### SECTION 12 Assets – Recreational Vehicles/Boats

1. Value: Include market value for all recreational vehicles that you own. A few examples of recreational vehicles are: Motor homes, boats, motorcycles, all terrain vehicles, personal watercrafts, snowmobiles and dune buggies.
2. Debt: Please list amount you owe for all of the recreational vehicles that you own.

### SECTION 13 Assets – Cash, Stocks, etc.

1. Checking, Savings, Cash, CD’s:
   - List current value of these accounts, along with cash on hand.

2. Stocks, Securities, Bonds, Mutual Funds:
   - List current value of these accounts.

### SECTION 14 Assets – Retirement Plans

1. Total Current Value
   - Self Managed (IRA, SEP, etc.):
   - Other Managed (401k, etc.):

2. 2022 Contribution – Employer
   - Self Managed (IRA, SEP, etc.):
   - Other Managed (401k, etc.):

3. 2022 Contribution – Household
   - Self Managed (IRA, SEP, etc.):
   - Other Managed (401k, etc.):

### SECTION 15 Medical Expenses

1. Payments Made in 2022
   - Medical/Dental
   - Prescription Drugs
   - Prescription Eyewear

2. Current Medical Debt
   - Medical/Dental
   - Prescription Drugs
   - Prescription Eyewear

3. Annual Insurance Premiums
   - Medical/Dental
   - Prescription Drugs
   - Prescription Eyewear

### SECTION 16 Alimony and Child Support Expenses

2. Estimated Child Support to be paid to Others (2023)
3. Alimony Paid to Others (2022)
4. Estimated Alimony to be paid to Others (2023)

### SECTION 17 Day Care and/or Elderly Care Expenses (include summer camp expenses)

Do not include pre-kindergarten, as this is considered a school expense which should be listed in Section 22.

1. Dependent Name
2. 2022 Payments
3. Estimated 2023 Payments

### SECTION 18 Charitable Giving (list your three largest contributions)

If you made tax deductible donations to non-profit organizations in 2022, list the three organizations you donated the most to and the amount of those donations.

1. Charity Name
2. 2022 Contributions

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SECTION 19 Miscellaneous Debt (do not list debt on home or property, medical debt, debt for cars, boats, or other vehicles)

List the total outstanding dollar amount in each item. Do not include medical debt, vehicle debt, home loans, second mortgages or home equity loans. If you have more than one credit card, add all card balances together and enter the total amount.

Documentation of any debt may be required.

5. Education – Dependents: List the total amount of education debt owed for dependents. Do not include dependents’ tuition amount for the 2023-24 school year.

7. Other Debt: List the amount of debt excluding all other debt previously listed.

SECTION 21 Contributions to Education (2023–2024)

1. How much (in your opinion) can Parent(s)/Guardian(s) contribute toward the tuition of all dependents in this household next year?

2. How much per year is a non-custodial parent ordered by law to contribute toward the education of those applying for financial aid with this form?

3. How much will any other sources contribute toward the education of those applying for financial aid with this form?

SECTION 23 List all Dependents in the Household; do not include Parent(s)/Guardian(s)

If you have more than five dependents, please see submit this application, then contact Tads to add any additional Dependents. Definition of "Dependent": Any child that you can claim on your 1040 tax form is a dependent. In addition, any child who is living in your household for six months or more per year and who is under age 18 qualifies as a dependent. If you are a non-custodial parent, all children applying for financial aid should be listed as dependents, even if not living in your household and not on your taxes. Do not list Parents/Guardians in this section.

1. Dependent Earnings in 2022: If a dependent held a job in 2022, list the earnings in this section. Do not list Social Security income or earnings from stocks, securities, etc.

2. Dependent Current Savings: Do not include 529 College Savings Plans in this figure.

3. 529 Savings Plan: If the dependent has a 529 College Savings Plan include the total amount saved here.

4. Amount Dependent can contribute to education from earnings/savings for school year 2023-24

5. Expenses – Bus, Books, Uniforms, etc.: Include expenses that the school requires you to pay outside of tuition costs. Do not include optional expenses such as fees to play sports or fees for other extracurricular activities, or expenses such as lunch or organs.

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When you are ready to fill out an online application, go to www.mytads.com, click on 'Financial Aid' and follow directions.

Contact TADS

E-mail, Telephone or Fax:
We are available to assist you with questions in filling out your application or to check the status of your application through the following:

E-mail: tads-support@communitybrands.com
Toll-free: 1.800.477.8237 We are available Monday through Friday, 8:00 a.m. to 6:00 p.m. Central Time.
Telephone: 612.548.3320 We are available Monday through Friday, 8:00 a.m. to 6:00 p.m. Central Time.
Fax Number: 612.548.3326

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