

EANES INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2022

Eanes Independent School District
601 Camp Craft Road
Austin, Texas 78746
(512) 732-9000

Eanes Independent School District
 Approved Bond Authorizations by Voters
 As of June 30, 2022

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita	Purpose for which Debt Obligation was Authorized	Repayment Source
Unlimited Tax School Building Bonds, Taxable Series 2020T	\$ 6,325,000.00	-	\$ 6,325,000.00	\$ 142.15	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax School Building and Refunding Bonds, Series 2020A	18,455,000.00	-	18,455,000.00	414.76	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses, and to refund certain outstanding unlimited tax obligations	a
Unlimited Tax School Building Bonds, Series 2019A	46,550,000.00	-	46,550,000.00	1,046.16	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Variable Rate Unlimited Tax School Building Bonds, Series 2019B	14,930,000.00	-	14,930,000.00	335.54	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax Refunding Bonds, Series 2017	8,725,000.00	-	8,725,000.00	196.09	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax Refunding Bonds, Series 2016	8,390,000.00	-	8,390,000.00	188.56	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax School Building Bonds, Series 2015A	48,080,000.00	-	48,080,000.00	1,080.55	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax Refunding Bonds, Series 2015B	24,005,000.00	-	24,005,000.00	539.49	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax Refunding Bonds, Series 2013	8,590,000.00	-	8,590,000.00	193.05	Refund certain outstanding unlimited tax obligations	a
Total	\$ 184,050,000.00	\$ -	\$ 184,050,000.00	\$ 4,136.33		

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance tax (M&O), other local sources, foundation entitlements, and other Foundation School Program Sources

Current credit rating given by and nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent school Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	N/R	N/R
Stand & Poor's Rating Services:	AAA	AA+
Fitch Ratings:	AAA	AA+

Per Capita Information:

Population	44,496
Year	2022
Source	Texas Municipal Advisory Council

EANES INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF JUNE 30, 2022

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita (39,994)
6/30/2023	\$ 16,260,000.00	\$ 4,678,141.55	\$ 20,938,141.55	470.56
6/30/2024	11,435,000.00	5,009,691.55	16,444,691.55	369.58
6/30/2025	12,675,000.00	3,610,366.55	16,285,366.55	366.00
6/30/2026	7,285,000.00	3,618,729.05	10,903,729.05	245.05
6/30/2027	7,635,000.00	3,664,416.55	11,299,416.55	253.94
6/30/2028	7,970,000.00	3,310,316.55	11,280,316.55	253.51
6/30/2029	8,350,000.00	2,935,882.73	11,285,882.73	253.64
6/30/2030	8,725,000.00	2,545,397.58	11,270,397.58	253.29
6/30/2031	9,125,000.00	2,137,325.95	11,262,325.95	253.11
6/30/2032	5,780,000.00	1,806,402.40	7,586,402.40	170.50
6/30/2033	3,840,000.00	1,611,829.43	5,451,829.43	122.52
6/30/2034	3,985,000.00	1,464,233.50	5,449,233.50	122.47
6/30/2035	4,130,000.00	1,328,132.13	5,458,132.13	122.67
6/30/2036	4,255,000.00	1,203,958.83	5,458,958.83	122.68
6/30/2037	3,975,000.00	1,014,374.00	4,989,374.00	112.13
6/30/2038	4,235,000.00	752,538.45	4,987,538.45	112.09
6/30/2039	4,505,000.00	472,928.60	4,977,928.60	111.87
6/30/2040	4,790,000.00	174,550.53	4,964,550.53	111.57
6/30/2041	695,000.00	10,254.23	705,254.23	15.85
<i>Totals</i>	\$ 129,650,000.00	\$ 41,349,470.13	\$ 170,999,470.13	\$ 3,843.03

EANES INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF JUNE 30, 2022

Series	Total Proceeds Received	Spent	Unspent
Unlimited Tax School Building Bonds, Taxable Series 2020T	\$ 6,619,673.85	\$ 6,619,673.85	\$ -
Unlimited Tax School Building and Refunding Bonds, Series 2020A	22,297,399.55	22,297,399.55	-
Unlimited Tax School Building Bonds, Series 2019A	54,436,771.00	37,216,338.00	17,220,433.00
Variable Rate Unlimited Tax School Building Bonds, Series 2019B	15,211,281.20	9,942,085.00	5,269,196.20
Unlimited Tax School Building Bonds, Series 2015A	52,961,537	51,846,087	1,115,450
Totals	\$ 151,526,662	\$ 127,921,583	\$ 23,605,079

Note: Does not include refundings. Total of spend and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

EANES INDEPENDENT SCHOOL DISTRICT

GENERAL OBLIGATION BONDS AS OF JUNE 30, 2022

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita (39,994)
Unlimited Tax School Building Bonds, Taxable Series 2020T	\$ 6,325,000	8/1/2040	\$ 6,325,000	\$ -	\$ (45,000)	\$ 6,280,000	141
Unlimited Tax School Building and Refunding Bonds, Series 2020A	18,455,000	8/1/2040	18,455,000	-	(3,050,000)	15,405,000	346
Unlimited Tax School Building Bonds, Series 2019A	46,550,000	8/1/2035	44,985,000	-	(1,080,000)	43,905,000	987
Variable Rate Unlimited Tax School Building Bonds, Series 2019B	14,930,000	8/1/2039	14,930,000	-	-	14,930,000	336
Unlimited Tax Refunding Bonds, Series 2017	8,725,000	8/1/2030	8,495,000	-	-	8,495,000	191
Unlimited Tax Refunding Bonds, Series 2016	8,390,000	8/1/2030	8,215,000	-	(980,000)	7,235,000	163
Unlimited Tax School Building Bonds, Series 2015A	48,080,000	8/1/2031	25,050,000	-	(3,610,000)	21,440,000	482
Unlimited Tax Refunding Bonds, Series 2015B	24,005,000	8/1/2022	8,330,000	-	(4,195,000)	4,135,000	93
Unlimited Tax Refunding Bonds, Series 2013	8,590,000	8/1/2024	7,905,000	-	(80,000)	7,825,000	176
Unlimited Tax Refunding Bonds, Series 2009	19,405,000	8/1/2021	2,840,000	-	(2,840,000)	-	-
Totals	<u>\$ 203,455,000</u>		<u>\$ 145,530,000</u>	<u>\$ -</u>	<u>\$ (15,880,000)</u>	<u>\$ 129,650,000</u>	<u>\$ 2,914</u>