



CHARLES COUNTY PUBLIC SCHOOLS
PAYROLL DEPARTMENT

PRUDENTIAL 403b
2023 TAX-SHELTERED ANNUITY AGREEMENT

NAME: _____ EMPID # _____

LEAVE PAYOUT REQUEST ONLY

2023 DEFERRAL LIMIT = \$22,500

2023 'CATCH-UP' LIMIT = \$7,500

- FLAT DOLLAR AMOUNT CONTRIBUTION FROM LEAVE PAYOUT \$ _____
- GROSS** LEAVE PAYOUT CONTRIBUTION (before tax deductions)
- NET** LEAVE PAYOUT CONTRIBUTION (after tax deductions)

*****ALL NEW OR ADJUSTMENTS TO DEDUCTIONS OTHER THAN LEAVE PAYOUTS MUST BE SETUP ONLINE.*****

Step 1: Register your account online and view your new account tools

You can access your retirement account at prudential.com/online/retirement. Through this website, you can review your retirement program information, research your investment options and access your account. To register your account online, click Log In, then Register Now, and follow the prompts to create a user ID and password.

Step 2: Designate your beneficiary or beneficiaries

Be sure to review the beneficiary for your account.

You may call **877-PRU-2100** (877-778-2100) or make your beneficiary election online:

Log in at prudential.com/online/retirement

Click on Log In to access your account

Click on Plan Name, then View Details

Click on Personal Information and follow the prompts

QUESTIONS?

Call Prudential at **877-PRU-2100**. Participant service representatives are available on weekdays, from 8 a.m. to 9 p.m. ET.

'CATCH-UP' CONTRIBUTIONS FOR 50 OR OVER ONLY: I certify that I am or will be age 50 or older by the end of the taxable year. Therefore, I elect to take advantage of the extended maximum contribution.

I understand this is a one-time request for a contribution to be made from any leave payout due upon my separation of employment with Charles County Public Schools.

I hereby authorize Charles County Public Schools (CCPS) to deduct the above request(s).

Employee Signature

Date