

# Insurance Calendar with Anniversary Dates

## Procurement Process

Coverage	Carrier	CSP/R FP	Original Board Approval	Expires	Contract Term	Current Term	Years into Term	Premium	Status	Incentive	Start month for CSP/RFP Process	Solicit CSP or Renewal Quote	Evaluate Proposals	Board Insurance Committee Presentation	Board Presentation	Agent / Rep.
EAP – Employee Assistance Program for Social and Emotional Services	Deer Oaks EAP Services LLC..of San Antonio, Texas	22-140	November 2021	December 31, 2024	One Year term with the option to renew for two additional one year terms	January 1, 2023 to January 31, 2023	2	\$145,080.00	Renewed							Alicia Barrera
Property, Flood, Windstorm, Hail, Boiler & Machinery	McGriff, Seibels & Williams Of Texas	20-121	December 2019	January 31, 2025	Three-year term with an option to renew for two additional one-year terms	January 31, 2022 to January 31, 2023	3	\$ 3,284,011	Renewed							Joe Blasi
Auto, General Liability, Law Enforcement and Crime	McGriff, Seibels & Williams of Texas / Texas Political Subdivision	18-119	February 2018	March 31, 2023	Three-year term with an option to renew for two additional one-year terms	April 1, 2022 to March 31, 2023	5	\$ 733,739	Renewed							Joe Blasi
Professional Educators & School Board Legal Liability (E&O)	Montalvo Insurance Agency / Illinois National Insurance Company	20-130	May 2020	July 17, 2023	One-year term with an option to renew for two additional one-year terms	July 18, 2022 to July 17, 2023	3	\$ 130,563	Renewed							Ramon Montalvo
Student Athletic, UIL & Accident Insurance	Student Insurance/ Frisco Texas	22-137	May 2022	July 31, 2025	One-year term with an option to renew for two additional one-year terms	August 1, 2022 to July 31, 2023	1	\$895,4000.00	Awarded							SIG/ Leti Martinez
Workers' Compensation	TriStar Risk Management Services	20-111	August 2019	September 30, 2024	Three-year term with an option to renew for two additional one-year terms	October 1, 2022 to September 30, 2023	4	\$ 248,400	Renewed							Jimmy Dyer
Stop Loss Excess (Workers' Comp)	Montalvo Insurance Agency / Star Insurance Company	20-111	August 2019	September 30, 2024	Three-year term with an option to renew for two additional one-year terms	October 1, 2022 to September 30, 2023	4	\$ 101,074	Renewed							Ramon Montalvo
Insurance Consultant	Valley Risk Consulting (Roger Garza)	19-119	June 2019	June 30, 2023	One -Year term with option to renew yearly.	July 1, 2022 to June 30, 2023	4	\$62,600 max	Renewed							Roger Garza
Group Basic Life, Accidental Death & Dismemberment	Dearborn Life Insurance of Lombard, Ill.	20-112	August 2019	December 31, 2024	Three-year term with an option to renew for two additional one-year terms	January 1, 2023 to December 31, 2023	4	\$.180 for Basic Life /\$.015 for AD&D PEPM	Renewed							SIG/ Leti Martinez
Group Health	Blue Cross Blue Shield of Richardson, Texas	20-112	August 2019	December 31, 2024	Three-year term with an option to renew for two additional one-year terms	January 1, 2023 to December 31, 2023	4	\$34.07 PEPM Commission Included	Renewed							SIG/ Leti Martinez
Stop Loss (Health)	Blue Cross Blue Shield of Richardson, Texas	20-112	August 2019	December 31, 2024	Three-year term with an option to renew for two additional one-year terms	January 1, 2023 to December 31, 2023	4	\$49.61 PEPM Commission	Renewed							SIG/ Leti Martinez

								Included								
Pharmacy Benefit Management & Specialty Drug	Prime Therapeutics of Richardson, Texas	20-112	August 2019	December 31, 2024	Three-year term with an option to renew for two additional one-year terms	January 1, 2023 to December 31, 2023	4	Inclusive of Medical	Renewed							SIG/ Leti Martinez
TPA Services for Retirement Plans (403 & 457)	US Omni	22-115	May 2022	May 31, 2024	Two years	June 1, 2022 to May 31, 2024	1	None	Awarded							OMNI
Disease Management	UMatter	20-112	August 2019	Expires as needed if not used	Three-year term with an option to renew for two additional one-year terms	January 1, 2023 to December 31, 2023	4	Depends on Services requested	Renewed							Rosanna Shelton

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Dental	BCBS			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez
Disability	Hartford			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez
Universal Life	Texas Life			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez
Universal Life	Transamerica			December 2022	1 Year	January 2022 to December 2022										Rudy Espinoza
Term Life	Hartford			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez
Vision	Davis Vision			December 2022	1 Year	January 2022 to December 2022										MGA/Dino Chavez
Accident	Colonial			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez
Cancer	Colonial			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez
Critical Illness	Colonial			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez
Medical Bridge	Colonial			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez
Medical/Dependent Care Reimbursement	TASC			December 2022	1 Year	January 2022 to December 2022										SIG/ Leti Martinez