

**NOTICE OF ELECTION**

STATE OF TEXAS §  
COUNTIES OF HARRIS AND MONTGOMERY §  
TOMBALL INDEPENDENT SCHOOL DISTRICT §

TO ALL THE DULY QUALIFIED, RESIDENT ELECTORS OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held within and throughout the TOMBALL INDEPENDENT SCHOOL DISTRICT (the “District”) on November 2, 2021, pursuant and in accordance with the Order Calling School Building Bond Election passed and approved by the Board of the Trustees of the Tomball Independent School District on August 10, 2021, which order reads substantially as follows:

WHEREAS, the Board of Trustees (the “Board”) of the Tomball Independent School District (the “District”) has the power to issue bonds pursuant to Chapter 45, Texas Education Code; and

WHEREAS, the Board has determined that it is necessary and appropriate to call and conduct an election to obtain voter authorization for the issuance of such bonds; and

WHEREAS, the District will enter into one or more election agreements (the “Election Agreements”) with Harris County, Texas and Montgomery County, Texas (the “Counties”), by and through the respective County’s Elections Administrator (the “Administrator”) and possibly other political subdivisions (the “Participants”), in accordance with the laws of the State of Texas (the “State”) and applicable federal law;

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT:

Section 1. Call of Election; Date; Eligible Electors; and Hours. An election (the “Election”) shall be held on November 2, 2021 (“Election Day”), which is seventy-eight (78) or more days from the date of the adoption of this order (the “Election Order”), within and throughout the territory of the District at which all resident, qualified electors of the District shall be entitled to vote. The Board hereby finds that holding the Election on such date is in the public interest. The hours during which the polling places are to be open on Election Day shall be from 7:00 a.m. to 7:00 p.m.

Section 2. Voting Precincts; Polling Places; Election Officers. Except as otherwise provided herein, the boundaries and territories of the respective County election precincts that are wholly or partially within the territorial boundaries of the District are hereby designated as the voting precincts of the District for the Election and the precinct numbers for the District’s election precincts shall be the corresponding County precinct number of each precinct. The Election Day polling places shall be as shown in **Exhibit A** to this Election Order. The precinct judges and alternate judges for the Election shall be appointed in accordance with the Texas Election Code (the “Election Code”).

In the event that the Superintendent, or his designee, shall determine from time to time that (a) a polling place hereafter designated shall become unavailable or unsuitable for such use, or it would be in the District's best interests to relocate such polling place, or (b) a presiding judge or alternate presiding judge hereafter designated shall become unqualified or unavailable, the Superintendent, or his designee, is hereby authorized to designate and appoint in writing a substitute polling place, presiding judge or alternate presiding judge, and correct or modify the exhibits to this Election Order, giving such notice, if any, as is required by the Election Code and as deemed sufficient.

Section 3. Proposition. At the Election there shall be submitted to the resident, qualified electors of the District the following proposition (the "Proposition"):

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION A**

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$466,640,000 SCHOOL BUILDING BONDS FOR THE CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, THE PURCHASE OF NEW SCHOOL BUSES AND THE RETROFITTING OF SCHOOL BUSES WITH EMERGENCY, SAFETY AND SECURITY EQUIPMENT, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION B**

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$27,820,000 FOR THE DESIGN, CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND UPGRADING OF NEW TECHNOLOGY SYSTEMS, TECHNOLOGY INFRASTRUCTURE AND INSTRUCTIONAL TECHNOLOGY, WHICH BONDS SHALL MATURE, BEAR INTEREST AND

BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION C**

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$8,100,000 FOR THE DESIGN, CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT, EQUIPMENT, REPAIR AND REPLACEMENT OF ATHLETIC STADIUM FACILITIES IN THE DISTRICT INCLUDING BUT NOT LIMITED TO SAFETY NETTING AT BACKSTOPS, SEATING AND RELATED STRUCTURES, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION D**

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$17,200,000 FOR THE DESIGN, CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF A HIGH SCHOOL NATATORIUM IN THE DISTRICT, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE

AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION E**

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$47,800,000 FOR THE DESIGN, CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF A RECREATIONAL FACILITY AT EACH HIGH SCHOOL IN THE DISTRICT (INCLUDING, BUT NOT LIMITED TO, THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF (I) A FIELD FOR THE USE OF ATHLETICS, BAND, CHEERLEADING AND SOCCER, (II) RESTROOMS, (III) ADMINISTRATION OFFICES AND (IV) STORAGE SPACE), WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

Section 4. Ballots. The ballots shall conform to the requirements of the Election Code and shall have written or printed thereon the following:

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION A**

- [ ] FOR
- ) THE ISSUANCE OF \$466,640,000 SCHOOL BUILDING BONDS
  - ) FOR THE CONSTRUCTION, ACQUISITION, REHABILITATION,
  - ) RENOVATION, EXPANSION, IMPROVEMENT AND
  - ) EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, THE
  - ) PURCHASE OF THE NECESSARY SITES FOR SCHOOL
  - ) BUILDINGS, THE PURCHASE OF NEW SCHOOL BUSES AND
  - ) THE RETROFITTING OF SCHOOL BUSES WITH EMERGENCY,

- [ ] AGAINST ) SAFTETY AND SECURITY EQUIPMENT, AND LEVYING AND
- ) IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL
- ) OF AND INTEREST ON THE BONDS AND THE COSTS OF ANY
- ) CREDIT AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.
- ) REQUIRED STATEMENT FOR ALL SCHOOL DISTRICT BOND
- ) PROPOSITIONS PURSUANT TO SECTION 45.003, TEXAS
- ) EDUCATION CODE.

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION B**

- [ ] FOR ) THE ISSUANCE OF \$27,820,000 SCHOOL BUILDING BONDS
- ) FOR THE DESIGN, CONSTRUCTION, ACQUISITION,
- ) REHABILITATION, RENOVATION, EXPANSION,
- ) IMPROVEMENT AND UPGRADING OF NEW TECHNOLOGY
- ) SYSTEMS, TECHNOLOGY INFRASTRUCTURE AND
- ) INSTRUCTIONAL TECHNOLOGY, AND LEVYING AND
- [ ] AGAINST ) IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL
- ) OF AND INTEREST ON THE BONDS AND THE COSTS OF ANY
- ) CREDIT AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.
- ) REQUIRED STATEMENT FOR ALL SCHOOL DISTRICT BOND
- ) PROPOSITIONS PURSUANT TO SECTION 45.003, TEXAS
- ) EDUCATION CODE.

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION C**

- [ ] FOR ) THE ISSUANCE OF \$8,100,000 SCHOOL BUILDING BONDS FOR
- ) THE DESIGN, CONSTRUCTION, ACQUISITION,
- ) REHABILITATION, RENOVATION, EXPANSION,
- ) IMPROVEMENT, EQUIPMENT, REPAIR AND REPLACMENT OF
- ) ATHLETIC STADIUM FACILITIES IN THE DISTRICT
- ) INCLUDING BUT NOT LIMITED TO SAFETY NETTING AT
- ) BACKSTOPS, SEATING AND RELATED STRUCTURES, AND
- [ ] AGAINST ) LEVYING AND IMPOSITION OF TAXES SUFFICIENT TO PAY
- ) THE PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
- ) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A PROPERTY
- ) TAX INCREASE. REQUIRED STATEMENT FOR ALL SCHOOL
- ) DISTRICT BOND PROPOSITIONS PURSUANT TO SECTION
- ) 45.003, TEXAS EDUCATION CODE.

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION D**

- FOR ) THE ISSUANCE OF \$17,200,000 SCHOOL BUILDING BONDS
- ) FOR THE DESIGN, CONSTRUCTION, ACQUISITION,
- ) REHABILITATION, RENOVATION, EXPANSION,
- ) IMPROVEMENT AND EQUIPMENT OF A HIGH SCHOOL
- ) NATATORIUM IN THE DISTRICT, AND LEVYING AND
- ) IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL
- ) OF AND INTEREST ON THE BONDS AND THE COSTS OF ANY
- AGAINST ) CREDIT AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.
- ) REQUIRED STATEMENT FOR ALL SCHOOL DISTRICT BOND
- ) PROPOSITIONS PURSUANT TO SECTION 45.003, TEXAS
- ) EDUCATION CODE.

**TOMBALL INDEPENDENT SCHOOL DISTRICT - PROPOSITION E**

- FOR ) THE ISSUANCE OF \$47,800,000 SCHOOL BUILDING BONDS
- ) FOR THE DESIGN, CONSTRUCTION, ACQUISITION, AND
- ) EQUIPMENT OF A RECREATIONAL FACILITY AT EACH HIGH
- ) SCHOOL IN THE DISTRICT (INCLUDING, BUT NOT LIMITED
- ) TO, THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT
- ) OF (I) A FIELD FOR THE USE OF ATHLETICS, BAND,
- ) CHEERLEADING AND SOCCER, (II) RESTROOMS, (III)
- AGAINST ) ADMINISTRATION OFFICES AND (IV) STORAGE SPACE), AND
- ) LEVYING AND IMPOSITION OF TAXES SUFFICIENT TO PAY
- ) THE PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
- ) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A PROPERTY
- ) TAX INCREASE. REQUIRED STATEMENT FOR ALL SCHOOL
- ) DISTRICT BOND PROPOSITIONS PURSUANT TO SECTION
- ) 45.003, TEXAS EDUCATION CODE.

Section 5. Voting. Electronic voting machines may be used in holding and conducting the Election on Election Day; provided, however, in the event the use of such electronic voting machines is not practicable, the Election may be conducted on Election Day by the use of paper ballots (except as otherwise provided in this section). Electronic voting machines or paper ballots may be used for early voting by personal appearance (except as otherwise provided in this section). As required by the Election Code, the District shall provide at least one accessible voting system in each polling place used in the Election. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Paper ballots may be used for early voting by mail.

Each voter desiring to vote in favor of a Proposition shall mark the ballot indicating “FOR” such Proposition, and each voter desiring to vote against a Proposition shall mark the ballot indicating “AGAINST” such Proposition. Voting will be conducted in accordance with the Election Code.

**Section 6. Early Voting.** For the use of those voters who are entitled by law to vote early by mail, the early voting clerks shall provide each voter with a ballot with instructions to mark the ballot indicating his or her vote “FOR” or “AGAINST” the Proposition. Early voting, both by personal appearance and by mail, will be conducted in accordance with the Election Code.

(a) Early voting by personal appearance shall be conducted at the locations, on the dates and at the times as shown in **Exhibit B**. Early voting by personal appearance shall begin on Monday, October 18, 2021 and end on Friday, October 29, 2021.

(b) The Harris County Elections Administrator, Isabel Longoria, is hereby designed as the Early Voting Clerk for Harris County to perform those functions for District voters who are qualified under state and federal law in Harris County. Applications for ballots to be voted by mail should be mailed to:

Regular mail to:

Elections Administrator  
Attention: Isabel Longoria  
P.O. Box 1148  
Houston, TX 77251-1148

Common or contract carrier:

Elections Administrator  
Attention: Isabel Longoria  
1001 Preston, 4<sup>th</sup> Floor  
Houston, Texas 77002

(c) The Montgomery County Elections Administrator, Suzie Harvey, is hereby designed as the Early Voting Clerk for Montgomery County to perform those functions for District voters who are qualified under state and federal law in Montgomery County. Applications for ballots to be voted by mail should be mailed to:

Regular mail to:

Elections Administrator  
P.O. Box 2646  
Conroe, TX 77305-2646

Common or contract carrier:

Elections Administrator  
9159 Airport Road  
Conroe, Texas 77303

The Administrator is hereby authorized and directed to designate the respective early voting ballot board and other officers required to conduct early voting for the Election.

**Section 7. Conduct of Election.** The Election shall be conducted by election officers, including the precinct judges and alternate judges or clerks appointed by the Board, in accordance with the Election Agreements, the Education Code, the Election Code and the Constitution and laws of the State and the United States of America. The President of the Board, the Superintendent, and their respective designees, are authorized to enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Election Code. The terms and provisions of each Election Agreement are hereby incorporated into this Election Order. To the extent of any conflict between this Election Order and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the President of the Board, the Superintendent, and their respective designees, are authorized to make such corrections, changes,

revisions and modifications to this Election Order, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable state and federal law and to carry out the intent of the Board, as evidenced by this Election Order. The Administrator shall be responsible for establishing the respective central counting station for the ballots cast in the Election and appointing the personnel necessary for such station.

Section 8. Bilingual Election Materials. Notice of the Election in Harris County shall be given in English, Spanish, Vietnamese and Chinese and in Montgomery County shall be given in English and Spanish and persons capable of acting as translators in English, Spanish, Vietnamese and Chinese in Harris County and both English and Spanish in Montgomery County shall be made available to assist Spanish, Vietnamese and Chinese language speaking voters in understanding and participating in the election process.

Section 9. Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns; Declaring Results. The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of his responsibilities under the Election Code, including the counting of the voted ballots and the tabulation of the results, the presiding judge shall make a written return of the Election results to the District in accordance with the Election Code. The Board shall canvass the returns and declare the results of the Election.

If a majority of the resident, qualified electors of the District voting at the Election, including those voting early, shall vote in favor of a Proposition, then the issuance and sale of the bonds described in such Proposition shall be authorized in the maximum amount contained therein, and the bonds shall be issued and sold at the price or prices and in such denominations determined by the Board to be in the District's best interest.

Section 10. Training of Election Officials. Pursuant to the Election Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the Administrator.

Section 11. Notice of Election. Notice of the Election shall be given in the manner required by the Election Code and other applicable law. A voter information document for the Proposition shall also be prepared and posted as required by the Election Code and other applicable law.

Section 12. Notice of Meeting. The Board officially finds, determines, recites and declares that written notice of the date, hour, place and subject of the meeting at which this Election Order is adopted was posted on a bulletin board located at a place convenient to the public at the District's administrative offices for a least seventy-two (72) hours preceding the scheduled time of the meeting; that a telephonic or telegraphic notice of such meeting was given to all news media who have consented to pay any and all expenses incurred by the District in connection with providing such notice, both as required by the Open Meetings Law, Chapter 551, Texas Government Code, as amended; and that such meeting was open to the public as required by law at all times during which this Election Order and the subject matter thereof was discussed, considered and formally acted upon.



Section 13. Mandatory Statement of Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 4 of this Election Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 3 of this Election Order, (iii) the principal amount of bonds to be authorized is set forth in Section 3 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 3 of this Election Order, (v) bonds authorized pursuant to this Election Order may be issued to mature over a specified number of years not to exceed 40 years or the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Board, (vi) as of the date of the adoption of this Election Order, the aggregate amount of outstanding principal of the District's debt obligations is \$564,985,000, and the aggregate amount of outstanding interest on the District's debt obligations is \$299,799,456, and (vii) the District's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.35 per \$100 valuation of taxable property.

(b) Based upon market conditions as of the date of this Election Order, the maximum net effective interest rate for any series of the bonds is estimated to be 4.25%. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the Board to issue bonds in accordance with the Proposition submitted by this Election Order.

Section 14. Authority of the Superintendent. The Superintendent shall have the authority to take, or cause to be taken, all reasonable or necessary actions to ensure that the Election is fairly held and returns properly counted and tabulated for canvass by the Board, which actions are hereby ratified and confirmed. Without limiting the generality of the immediately preceding sentence, the Superintendent and his designees are hereby authorized to complete and update, as necessary, the exhibits attached hereto with polling location and other information as same is made available by the County.

Section 15. Authorization to Execute. The President or Vice President of the Board is authorized to execute and the Secretary of the Board is authorized to attest this Election Order on behalf of the Board; and the President or Vice President of the Board is authorized to do all other things legal and necessary in connection with the holding and consummation of the Election.

Section 16. Effective Date. This Election Order is effective immediately upon its passage and approval.



**EXHIBIT A**

**ELECTION DAY POLLING LOCATIONS  
(Between the hours of 7:00 a.m. and 7:00 p.m.)**

**MONTGOMERY COUNTY**

<b><u>County</u></b>	<b><u>Polling Location</u></b>
<b><u>Precinct No.</u></b>	
13,28	Decker Prairie Elementary School, 27427 Decker Prairie Rosehill Road, Magnolia, TX 77355
66,74	Cedric C. Smith Elementary School, 28747 Hardin Store Road, Magnolia, TX 77354

**HARRIS COUNTY**

<b><u>County</u></b>	<b><u>Polling Location</u></b>
<b><u>Precinct No.</u></b>	
0114	Samuel Matthews Park Community Center, 1728 Hufsmith Road, Tomball, TX 77375
0126	Rosehill Elementary School, 17950 Waller Tomball Road, Tomball , TX 77377
0127	Tomball Intermediate School, 723 W. Main Street, Tomball, TX 77375
0173	Lakewood Elementary School, 15614 Gettysburg Drive, Tomball, TX 77377
0245	Kohrville Elementary School, 11600 Woodland Shore Drive, Tomball, TX 77375
0442	Saint Mary's Episcopal Church. 15415 North Eldridge Parkway, Cypress 77429
0485	Northpointe Intermediate School, 11855 Northpointe Boulevard, Tomball, TX 77377
0486	TBD

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0726	Salem Lutheran Church Fellowship Hall, 22601 Lutheran Church Road, Tomball, TX 77377
0915	EV150L – Lone Star College Creekside, 8747 West New Harmony Trail, Tomball, TX 77375
0916	Bernshausen Elementary School, 11116 Mahaffey Road, Tomball, TX 77375
0983	EV126P – Prairie View A&M University Northwest, 9449 Grant Road, Houston, TX 77070

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**EXHIBIT B**

**EARLY VOTING POLLING LOCATIONS AND TIMES**

<b>Early Voting Polling Places</b>	
<b>Monday, October 18 - Saturday, October 23</b>	<b>8:00 a.m. - 5:00 p.m.</b>
<b>Monday, October 25 - Wednesday, October 27</b>	<b>8:00 a.m. - 5:00 p.m.</b>
<b>Thursday, October 28 - Friday, October 29</b>	<b>7:00 a.m. - 7:00 p.m.</b>

**MONTGOMERY COUNTY**

North Montgomery County Community Center	600 Gerald Street, Willis, TX 77378
Lone Star Community Center (Not the Lone Star Convention Center in Conroe)	2500 Lone Star Parkway, Montgomery, TX 77356
West Montgomery County Community Development Center	31355 Friendship Drive, Magnolia, TX 77355
East Montgomery County Fair Association Building	21675A McCleskey Road, New Caney, TX 77357
South County Community Center	2235 Lake Robbins Drive, The Woodlands, TX 77380
Central Library	104 I-45 North, Conroe, TX 77301
Magnolia Event Center	11659 FM 1488, Magnolia, TX 77354

**EARLY VOTING POLLING LOCATIONS AND TIMES**

Monday, October 18 - Saturday, October 23, 7 AM - 7 PM  
Sunday, October 24, 12 PM - 7 PM  
Monday, October 25 - Wednesday, October 27, 7 AM - 7 PM  
Thursday, October 28, 7 AM - 10 PM  
\*24-hour voting & 10 PM voting (depending on location)  
Friday, October 29, 7 AM - 7 PM

**HARRIS COUNTY**
