## Vendor Registration

Sign up for FREE to become a registered vendor with the agency and receive notifications of upcoming opportunities!

You may also contact ProcureNow support at 855-680-4747 or type your request in the support chat feature on the agency's ProcureNow Bidding Portal.

To register your business as a vendor the agency, look for the green button that says "Subscribe". See below.



Step 1. Make sure you click the "Sign up" Link, if this is your first time creating an account with ProcureNow. See below.

Log In	×
You must be logged in to subscribe to government projects. Please log in or create an account.	
Email Address	
	×
This field is required	
Password	
	×
This field is required Forgot Password?	
Log In	
Don't have an account yet? Sign u	р

Step 2. Give us your email address.

ProcureNow			
Sign up with just an Email! We'll send you an email to activate your account			
Email Address			
Sign Up			
Already have an account?			

Step 3. Check Your Inbox, click the "Activate Account" Button in the welcome email.

Thank you for signing up with ProcureNow!			
Please click the button below to complete registration and activate your account:			
Activate Account			
Cheers,			
ProcureNow Team			

Step 4. Fill in Your Name and Your Company Name

	Account Information	
First Name		
Imma		
Last Name		
Soexcited		~
Company Name		
ItsThatEasy	< Previous Next >	*

Step 4. Type in a password!

Set Password	
✓ Complete!	
New Password	
······	
Confirm Password	
·······	
< Previous Next>	

Last Step! Press the "Activate" Button, and you're in!

Thank you for setting up your account!		
Feel free to go back to review any information. You can also update your information after activating your account. Click the button below to activate your account!		
Activate		

Once you've activated your account, you'll be taken back to the agency's ProcureNow bid portal! Here are a few things you'll probably want to do:

- 1. Make sure you've hit the Subscribe button. This will ensure you receive notifications about new bid opportunities from the agency!
- 2. Update Your Contact Information and <u>Company Profile</u>. Doing it now is a great idea. If you ultimately submit a bid proposal, we will force you to enter this before can submit ;).
- 3. Make sure you fill in the purchasing categories you want to be notified about. This is found under your <u>company profile</u>. NOTE: If you subscribe to the agency as a vendor and you DO NOT designate a purchasing category, you will be notified about EVERY open bid opportunity.
- 4. Click "Follow" on any open projects that are of interest to you.
- 5. Click "Apply to Project" on any projects you want to submit a proposal.
- 6. Share, Share! Hey, not all these projects may be right for you, but we bet you know someone it WILL be right for. Help each other other, and share projects with our easy social media share links! See below.



# **Updating Company Information**

This is an important step in making sure your registration is up-to-date and accurate!

In the upper right hand corner of your screen, click on your name, and then select "Company Profile"



Once you click Edit, you'll be able to update all your critical company information, including **purchasing code categories**. Also, note the **Certifications** (for disadvantaged business classification) and **Documents** (W-9 and other important documents needed to become an official vendor with the agency) tab, which you should also ensure is up-to-date.

Company Information	Certi	fications	Documents
	Martin Contraction of the second seco	APPIN COLOR	
Company Name*		Company Type	
Cyberdyne Systems	¥	C Corporation	-
State of Incorporation*		Website	
Nevada	~	www.termintor.com	•
Address Line 1*		Employment Information Number (EIN)	
234 Renegade Ct		555123123	
Address Line 2		*Enter 9 digit EIN number	
Optional	✓	Company Description	
City*		Creator of the Terminator	~
Henderson	✓		
		Categories + add	
State*	Zip Code*	Manage and a standard	

Clicking on "**Categories**" allows you to designate your company with a national classification system for government purchasing. Use the "**Search Categories**" box to find the codes that match the lines of business you belong to. If you have any question about which codes to choose, just click on the button in the lower right corner of the screen, and we'll be happy to assist you!

ener energenee	
Selected Categories:	Select
× 91887 × 94656 × 95870	
Search Categories	-
Administrative, Financial, and Management Services     Arts, Crafts, Entertainment, Theatre	>
Building Equipment, Supplies, and Services	>
Computers, Software, Supplies, and Services	>
Maintenance and Repair of Equipment	>
Separate Public Works, Park Equipment, and Construction Services	>
Show all categories	

### Register as an emergency vendor

ProcureNow allows vendors to add their company to a list of emergency providers that can help quickly respond in times of need.

If you are an emergency vendor and the goods/services you provide are relevant in an emergency situation, such as a Natural Disaster or Pandemic, please consider opting into our emergency vendor program. This is a list that agencies will look to when they are doing emergency procurements.

Step 1: Navigate to the Company Profile > Edit Profile.



Step 2: Click on the "Certifications" tab at the top page, and then toggle on the appropriate emergency situations. See the red arrow below.

📻 ProcureNow 🖺 Proposals 🔊 My Subscription	ons	· · ·			
Company Information	Certifications	Documents			
וס	Certifications Indicate the certifications that your company holds Certified Small Business isabled Veteran Business Enterprise Minority Business Enterprise Woman Business Enterprise	3.			
Emergency Provider Classifications If your company is an emergency provider, please indicate your emergency classifications. Health Crisis Emergency Provider Natural Disaster Emergency Provider Other Emergency Provider					

Thanks for offering to help in an emergency situation. Buyers will reach out if your services are needed.

### How To Subscribe To Organizations And Find Active RFPs/Bids

How to find agency project lists ("portals") and how to save those portal links to your vendor dashboard for quick access in the future

If you just signed up, your vendor dashboard might be empty. That's okay! Everyone starts out that way. This article will help you fill it up and get connected with the agencies you want to do business with.

ProcureNow does not currently publish a master list of our clients. Agencies manage their own vendor lists, and you'll need to subscribe to the agencies that matter to you. It is completely free for vendors to subscribe, sign up for email notifications, and submit bids online.

### How To Subscribe To ProcureNow Portals

Step 1: Navigate to an organization's portal that you're interested in

You can find agency portals by going to the websites of the Procurement/Purchasing teams you want to work with. They will typically post a

link on their website to their ProcureNow portal or they may have a live portal embedded directly into their website. Some keywords for this page on agency websites include Purchasing, Procurement, Contracting, Doing Business With Us, Vendor Signup, Bidding Opportunities, or RFPs & Bids. Here is an example from a customer website:

### **CONTRACT & PURCHASING**

All solicitation projects will be posted through <u>ProcureNow</u>. If you are a vendor and would like to receive notifications on future SACOG opportunities, <u>Sign up Here</u> and select "Subscribe" to quickly create an account.

#### Step 2: Click subscribe

You can signup to get notifications on new bids and RFPs by clicking the green "Subscribe" button agency portals. This will send you notification emails from that agency when there are new projects. If you want to learn more about how to customize the notifications you receive, check out this article.

ARTING OLIV UNITED REVER	Pro	ocurement Po	tal	
	Categories Search Categories		View categories	ર Search
San Bernardino City Unified School District	Active Pending Closed All Project Title	Addenda	Release Date	Proposal Deadl
+ Subscribe	RFQ 8014-0-2020/LP Valve Maintenance Trailer OPEN	2	4/7/2020	4/23/2020
Questions?	RFQ 8362-0-2020-KA, Hand Sanitizer Stations/Stands OPEN	1	4/21/2020	4/24/2020
Visit help Genter	REO 8286-0-2020/LP Reflective Sheeting	2	4/7/2020	4/24/2020

Step 3: Navigate to portals from your vendor dashboard

After you've subscribed to some portals, they'll show up on your dashboard. When you start following and applying for specific Bids/RFPs, they'll show in your list of projects on the dashboard too so you can keep track of your current sales pipeline in one place.



### **Get Notifications**

Sign up for notifications about upcoming bids and RFPs.

You can get notifications about future projects posted to ProcureNow by "subscribing" to organizations. Once subscribed, you'll get emails about newly published solicitations. You can filter the notifications you get by what you do (the goods and services that your company provides).

#### Step 1: Navigate to a vendor portal

You can commonly find links to an organization's vendor portal on their website, through an email, or social media post.

ack to Organizations	Procure	ment Port	al	
San Bernardino City	Categories Search Categories	view	categories	Q Search
All dates and times in	Project	Category	Release Date	Proposal Deadline
Eastern Time	Hosted eDiscovery/FOIA Review Platform RFP OPEN	20800, 20900	4/3/2019	5/8/2019
	Climate Adaptation Strategies for Transportation	20800, 20900	4/3/2019	5/8/2019
	Fire Station Generator Services Bid	20800, 20900	4/3/2019	5/8/2019
	Cloud Data Storage RFP EVALUATION	20800, 20900	4/3/2019	5/8/2019

#### Step 2: Click the "+Subscribe" button

It's a big green button located on the vendor portal.



Step 3: Sit back and wait!

Additional FAQs

- 1. Q: Does ProcureNow publish a master list of all organizations, or allow vendors to sign up for all at once? A: No we don't currently. Vendors can subscribe to as many organizations as they want, but we don't auto-enroll them in multiple organizations.
- 2. Q: How do I filter notifications so I only get the ones that matter for me? A: You can edit the notifications you get by going to Settings > Notifications > "Edit Notification Settings." See below for a screenshot.



### How to respond to a project

This article explains how to apply for an open opportunity.

Start on the project page that you're interested in applying for.

### Step 1: Click "Apply To Project"

govlist Proposals Q Find Projects		💨 Lucius Fox 🗸
		C City of Gotham Portal
Image: State Sta	very/FOIA Review Platform RFP e © 20800, 20900 posal Deadline: Nov 25, 2018 · Selection Date: Dec 11, 2018 M s, 34 minutes	rolowing
Project Documents	Question & Answer	Downloads
Introduction Scope of Work	Introduction	

#### Step 2: Follow the steps to apply

Each step and it's status is listed on the left hand side of the page. You'll need to work through each of the steps before you'll be able to submit your proposal. The steps can vary depending on what's required for the project, but you'll know that when everything on the left is checked, you're all done!

<b>gov</b> list	Proposals	Q Find Projects		Bruno Von Jugador +		
					C <sup>*</sup> City of Gotham Portal	
and on went to the	Tollow					
	Release Post All date	6 2 6 3				
	Proposal		Project Documents	Question & Answer	Downloads	
1. Contact Inf	formation			Govlist Proposal		
2. Upload Do	2. Upload Documents					
3. Pricing			Company Name*			
4. Company F	Profile	•	Govlist			
5. Submit Pro	posal Pe	nding	Contact Email*			

#### Step 3: Click "Submit Proposal"

This will submit your proposal. Clicking this will send it to the buyer. A proposal needs to be submitted to be considered completed.

				City of Gotham Fo			
	in V f 🖾						
Propo	sal	Project Documents	Question & Answer	Downloads			
1. Contact Information	on 📀		Govlist Proposal				
2. Upload Documents		Use the button below to submit your proposal. After submission, you may still revise your proposal until the submission deadline.					
3. Pricing	٢						
4. Company Profile	٢		Submit Proposal				
5. Submit Proposal	Ready	Your proposal is complete! Submit your proposal whenever you are ready.					
			< Back				

#### Whoops I messed up! Can I change my proposal?

Yes you can. If you click into your proposal and scroll to the bottom of the page, you can click "Unsubmit Proposal" up until the proposal submission deadline.



## Follow a project and obtain addenda

How to get detailed notifications and updates on an active project

Once a project is open to the public, that doesn't mean it's set in stone. Things change -- dates, requirements, plans, funding. Questions are answered. Addenda are issued.

You'll need to stay up to date and keep an eye out for changes and addenda.

To get notifications about a specific project, navigate to the project's main page, and click "Follow." The button text will change to "Following." This will make sure you get notified via email about updates to the project.

To unfollow a project, hover over the button "Following." The text will change to "Unfollow." Click the button, and you will no longer be following the project.



### **Receiving Bid Results**

Find bid results and the selected vendor

The organization issuing the bid has the option of publicly displaying the bid results and/or the selected vendor. If the organization chooses to make this information public, it will show up in the "Results" tab. Bid results will be displayed



#### **Pricing Results**

Services Pricing							Export to Excel	▲ Export to CSV
		ABC Corpora	tion		Accelarama			Crosslink
Description	Unit of	Quantity	Unit Cost	Total	Quantity	Unit Cost	Total	Quantity
Hosting Charges: Charges for the provision of space on a server, as well as providing internet connectivity, typically in a data center.	lump sum	1	\$3,000.00	\$3,000.00	1	\$4,400.00	\$4,400.00	1 mn;
User Fees: Annual license cost per user license. We require licensing for 50 users.	users	35	\$1,050.00	\$36,750.00	40	\$90.00	\$3,600.00	40
Implementation: Encompasses all the post-sale processes involved in something operating properly in its environment, including analyzing requirements, installation, configuration, customization, running, testing, and systems integrations.	lump sum	1	\$4,525.00	\$4,525.00	1	\$1,000.00	\$1,000.00	1
Training: Any fees associated with instruction and job aids given to users to help them become accustomed to a new product.	hours	20	\$130.00	\$2,600.00	20	\$200.00	\$4,000.00	20

Did this answer your question?