

Xavier High School Gifts of Securities Transaction



Please provide your stockbroker with the following information:

DTC NUMBER: 0062
ACCOUNT NUMBER: 33949878
ACCOUNT NAME
College of St. Francis Xavier
BROKER INFORMATION
Vanguard
Souzan Boutin
(610) 503-3893

Contact Information **required*

NAME*

ADDRESS*

CITY*

STATE*

ZIP CODE*

PHONE NUMBER

E-MAIL ADDRESS

ALUMNI CLASS YEAR

PARENT YEAR(S)

BROKERAGE/FINANCIAL INSTITUTION*

BROKER NAME*

BROKER PHONE*

Gift Information

Expected date of transfer (mm/dd/yyyy): ____/____/____

- I am unsure of the exact securities that will be donated. However, I will follow up with your office once the decision is made.
- I want to donate the following stocks/securities:

| STOCK/SECURITY | NUMBER OF SHARES | APPROXIMATE VALUE (USD) |
|----------------|------------------|-------------------------|
|----------------|------------------|-------------------------|

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| | | |
| | | |
| | | |

PURPOSE/USE/DESIGNATION OF PROCEEDS:



FAX
(212) 924-0303



E-MAIL
nugentt@xavierhs.org
lavins@xavierhs.org



POSTAL MAIL
Xavier High School
Office of Advancement
30 West 16th Street
New York, NY 10011



PHONE
(212) 337-7633
(212) 924-7900