



# Check your beneficiaries

Your loved ones will thank you.

## Are your beneficiaries up-to-date?

We know your life is constantly changing. That's why it's important to take a few minutes once a year to make sure your important financial decisions still make sense.

## Review your retirement plan beneficiaries.

Do you know where your retirement plan savings will go when you pass away? By taking just a few minutes to log in to your retirement plan website, you can ensure that your savings go where they should—to your loved ones, a favorite charity, or wherever you've chosen. This step is especially important if you've had a recent life event, such as getting married or welcoming a child into your family.

## Take action.

Before you get started, be sure you have the full name and date of birth for each beneficiary, along with his or her mailing address and Social Security number, if possible.

- 1 Go to [LincolnFinancial.com/Login](https://LincolnFinancial.com/Login) and log in to your account.
- 2 Click on the plan you wish to update and scroll down to the **My Preferences** box.
- 3 Select **My Beneficiaries** and follow the prompts.

If you have questions or want to discuss your options for setting beneficiaries,\* contact your plan representative today.

For additional assistance, please call our Customer Contact Center at 800-234-3500, Monday to Friday, from 8:00 a.m. to 8:00 p.m. Eastern.

\* Please note: Annual enrollment beneficiaries, such as those that you designate for health and life insurance, are not carried over to your retirement plan account.

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