

Endowed Funds

Endowment funds provide a permanent source of income, and are fundamental to our ability to plan for the long term and support Brooks' current operations and programs. Brooks' endowment assets are carefully managed by the trustees to provide a dependable income to meet current needs while protecting the future purchasing power of all funds. Endowments support a variety of needs, including financial aid, faculty innovation and student programs. We are grateful for the thoughtful generosity of alumni, parents and friends who give to the endowment and ensure the legacy of Brooks for future generations.

All figures are as of June 30, 2022.

Aitken Performing Arts Fund
Market Value \$79,620

Alumni Association Fellowship
Market Value \$119,242

Alumni Association Scholarship
Market Value \$152,440

Alumni Class of 1947 Scholarship
Market Value \$50,553

Art Center Program Endowment
Market Value \$179,733

Frank D. Ashburn Athletic Prize
Market Value \$77,107

Frank D. Ashburn Chair in Leadership and Education
Market Value \$1,561,687

Established in 1996 by gifts from the George F. Baker Trust and others to endow a Chair which supports the salary, professional development and the scholarly pursuits of Brooks' future heads of school.

Frank D. Ashburn Class of 1957 Faculty Fund
Market Value \$873,310

Established in 2007 with lead gifts from Philip D. Allen '57 and Lucius A. D. Andrew III '57, the Fund supports the Faculty Horizon Plan for flexible faculty benefits.

Frank D. Ashburn Faculty Salaries
Market Value \$3,227,660

Frank D. Ashburn Scholarship
Market Value \$2,889,745

FDA Speakers Forum
Market Value \$325,225

Phyllis B. Ashburn Fund
Market Value \$106,431

Ashburn Scholars Fund
Market Value \$416,694

Athletic Center Operations
Market Value \$1,482,689

Bishop Fund
Market Value \$57,050

Blair Fellowship
Market Value \$205,174

George Blake Fund
Market Value \$114,089

Boldly Brooks Faculty Fellowship
Market Value \$149,782

Brooks School China Scholarship Fund
Market Value \$798,938

Henry M. Buhl Fund
Market Value \$13,601

Building & Improvements Fund
Market Value \$354,810

Bullock Family Scholarship Fund
Market Value \$67,090

Peter C. Buswell '53 Fund for the Visual Arts
Market Value \$191,416

Campaign 1985 Fund for Faculty Salaries
Market Value \$1,300,249

Campaign '95 Faculty Salaries Fund
Market Value \$648,282

Campaign '95 Scholarship
Market Value \$56,414

Campaign Fund for Faculty Support
Market Value \$1,645,665

Established in 2017 with lead gifts from members of the 50th reunion class of 1967, and augmented through additional gifts made through *The Campaign for Brooks*.

Campaign Fund for Financial Aid
Market Value \$2,292,966

Established in 2014 with a lead gift from John R. Barker '87, P'21, P'23, and subsequently augmented through additional generous gifts made through *The Campaign for Brooks*. Income from the fund will provide financial aid to students.

George W. Carpenter Memorial Scholarship
Market Value \$582,914

Established in 1967, funds to be used to provide financial aid to students in the last three years of high school.

Centennial Campaign - Unrestricted Endowment
Market Value \$98,104

Established in 2021, funds will be used for the critical programmatic needs of the school.

Endowed Funds

Malcolm G. Chace III Prize

Market Value \$193,598

Established in 1987, this prize is awarded to a third-, fourth- and fifth-former who, in the judgment of the head of school, has made the most personal progress during the year.

Chapel Fund

Market Value \$41,411

Class of 1962 Endowed Fund for Faculty Professional Development

Market Value \$135,019

Cogswell Family Scholarship

Market Value \$908,761

Computer Fund

Market Value \$36,255

Charles C. Cottingham '08 Chinese Prize Fund

Market Value \$2,661

Danforth Association Fellowship

Market Value \$119,242

Danforth Center Endowment

Market Value \$12,919

DeMoulas Foundation Fund

Market Value \$154,225

DeWitt Wallace — Reader's Digest Scholarship

Market Value \$599,355

Dula Foundation Fund for Faculty Support

Market Value \$337,459

Emergency Faculty Fund

Market Value \$254,438

Endowed Scholarship Fund

Market Value \$85,840

Established anonymously in 2018. The fund shall be used to provide financial aid scholarships.

Endowment for Students on the Forefront of Science

Market Value \$118,373

Nick Evangelos Endowed Chair in Science

Market Value \$119,934

Nicholas J. Evangelos Scholarship

Market Value \$160,056

Norman and Frances Fleming Fund for Faculty Development

Market Value \$54,264

Patrick S. C. Flynn Scholarship

Market Value \$76,887

Established in 2004 by a gift from the parents, grandparents and former employer of Patrick Flynn '94 and others.

Edward E. Ford Scholarship

Market Value \$151,997

Foster Fund

Market Value \$218,731

Hunter and Hugh K. Foster Fund

Market Value \$239,819

Hugh K. Foster Memorial Fund

Market Value \$219,812

General Endowment Fund

Market Value \$8,720,652

General Faculty Fund

Market Value \$1,933,305

General Scholarship

Market Value \$594,415

Robert Goelet Association Fellowship

Market Value \$119,242

Charles Hayden Foundation Scholarship

Market Value \$144,688

William Randolph Hearst Scholarship

Market Value \$121,845

A. John Hettinger III '51 Scholarship

Market Value \$15,759,724

Mrs. Thomas Hitchcock Fellowship

Market Value \$476,971

Waldo and Ruth Holcombe Faculty Chair

Market Value \$1,257,965

Richard Holmes Exchange Program

Market Value \$2,502,978

Established in 1991 in honor of Richard F. Holmes H'73, faculty emeritus (1948—1991), by gifts from the Pacer Foundation, Mrs. Hugh K. Foster W'46, P'86, P'88, and other donors, to support the Exchange Program.

Richard F. Holmes Founder's Chair

Market Value \$798,935

Established in 1997 with gifts from friends and former students in memory of Richard F. Holmes H'73, faculty emeritus (1948—1991), who served as assistant headmaster for 34 years. Income from the fund will be used to endow the holder's salary as well as a special supplemental fund to support activities associated with the chair.

Harriet F. Hutchinson Fund

Market Value \$137,077

Independence Foundation Faculty Chair

Market Value \$1,230,788

Independence Foundation Scholarship

Market Value \$740,019

Ittleson Fellowship

Market Value \$903,549

Kerri Kattar Prize Fund

Market Value \$11,114

Taryn L. King Memorial Scholarship

Market Value \$69,365

Established in 2009 in loving memory of Taryn L. King '03 with gifts from Tribal Lacrosse, members of the class of 2003, Mr. and Mrs. Paul S. King, and increased thereafter through the fundraising efforts of Kaylan Tildsley Alderson '03 and Pierce J. King. The fund provides financial aid for a student or students who, due to a sudden unforeseen and uncontrollable personal events, would not be able to continue at Brooks School without financial assistance.

Peter Kissel Association Fellowship

Market Value \$112,323

Endowed Funds

**F. Warren Knowlton III '67
Memorial Drama Fund**

Market Value \$53,640

**Alexander Laughlin
Fellowship**

Market Value \$476,971

**Stephen G. Letarte '66
Financial Aid Fund**

Market Value \$463,313

Established in 2016 by the class of 1966 in memory of their classmate who died of leukemia at just 24 years old, with lead gifts from Thomas H. Livermore '66 and Juan M. Echavarria '66, and other gifts from members of the class of 1966 in honor of their classmate Stephen G. Letarte '66. Income from the fund will provide financial aid for a day student.

Library Fund

Market Value \$78,849

**Josephine and H. Bailey Little
Faculty Advancement Fund**

Market Value \$192,891

Louis Lusk Library Fund

Market Value \$11,400

Lyman Association Fellowship

Market Value \$119,242

**Henry Lyman
Memorial Scholarship**

Market Value \$257,262

**Robert Marvel Class of '56
Scholarship**

Market Value \$1,076,495

Established in 2011 with a gift from Robert Marvel '56, P'91, GP'23 to provide scholarship funds to a student demonstrating financial need, with preference given to children of alumni.

McCormick Fund

Market Value \$230,115

**John M. McVey Faculty
Fellowship**

Market Value \$546,622

**Melvin Family Gift —
Financial Aid**

Market Value \$676,067

**Edward S. &
Winifred G. Moseley '40
Scholarship**

Market Value \$48,620

**Lawrence A. Murphy
Memorial**

Market Value \$518,592

Music Fund

Market Value \$53,667

Peter A. Nadosy Scholarship

Market Value \$1,401,287

Nadosy Science Fund

Market Value \$31,354

**Peter Nicholson
Memorial Scholarship**

Market Value \$128,131

**Pauline M. Nickerson
Faculty Advancement Fund**

Market Value \$44,222

**Northup Community Service
Endowment Fund**

Market Value \$66,765

Henry O'Rea Fund I

Market Value \$130,852

Henry O'Rea Fund II

Market Value \$504,916

Organ Repair Fund

Market Value \$60,844

**Pacer Foundation Day Student
Scholarship**

Market Value \$217,383

C. W. Eliot Paine Fellowship

Market Value \$211,901

Established in 1969 by a gift from Mr. C. W. Eliot Paine to establish a faculty fellowship as part of the 1969 Endowment Fund drive.

**Parents Association
Scholarship**

Market Value \$107,191

**Oliver Ames Parker
Scholarship**

Market Value \$198,538

Established in 1948 by gifts from Mr. and Mrs. William A. Parker P'37, P'39, GP'75, GP'76, GGP'14 and Amory Parker '37, P'75, P'76, GP'14 in memory of their son and brother, Oliver A. Parker '39. Funds shall be used for financial aid scholarships.

William Parker Fellowship

Market Value \$238,489

**Leonard "Skip" Perkins Fund
for Faculty Development**

Market Value \$278,325

**Class of 1956 — Leonard
"Skip" and Maureen Perkins
Scholarship**

Market Value \$145,606

Perocchi Family Scholarship

Market Value \$461,694

**Pingree Association
Fellowship**

Market Value \$119,242

William K. Poirot Scholarship

Market Value \$639,957

Theodore Price Fund

Market Value \$309,769

Prince Family Teaching Chair

Market Value \$865,118

Prize Fund

Market Value \$212,639

**Quasi Endowment
for Faculty Horizons**

Market Value \$469,505

Quasi Endowment Fund

Market Value \$12,303,355

**Carl B. Robbins Exchange
Program Fund**

Market Value \$371,423

Established in 2010 with a gift from the Robbins Family, including parents Allan J. and Cera B. Robbins P'85, P'90 and sister Mary J. (Muffie) Robbins '85. Fund to be used to support the Exchange Program, providing student access to enriching exchange experiences.

Oscar Root Memorial

Market Value \$103,372

Royce Science Fund

Market Value \$49,893

**John D. Rullo Endowed
Scholarship Fund**

Market Value \$118,269

**Chris St. George Association
Fellowship**

Market Value \$95,395

Saltonstall Library Fund

Market Value \$38,172

Endowed Funds

Schelzi Family Financial Aid Fund

Market Value \$110,063

Schiff Foundation Faculty Fellowship

Market Value \$33,621

Science Library Endowment

Market Value \$71,025

Allan Shelden IV Fellowship

Market Value \$181,649

Joseph F. Sherer Memorial Scholarship

Market Value \$74,405

Bishop Henry Knox Sherrill Scholarship

Market Value \$255,489

Walter J. Sinsheimer Scholarship

Market Value \$166,626

Skating Rink Maintenance Fund

Market Value \$331,123

The Sabin Smith Fund

Market Value \$81,654

Artemas W. Stearns Trust Scholarship

Market Value \$167,183

J. Neal Thorne Memorial Athletic Fund

Market Value \$61,369

Turner Family Scholarship

Market Value \$163,823

Tuttle Family Scholarship

Market Value \$57,611

Established in 2003 by gifts from Stephen and Catherine DeSalvo P'06, Elizabeth D. and Keith R. Ellsworth, L. Emerson Tuttle Jr. '70, and Thomas A. and Harriot T. McGraw P'03, P'06 in honor of their father, Lawrence E. Tuttle '43, P'70, GP'03, GP'06 faculty emeritus (1965—1983), for the purpose of providing financial aid scholarships.

Hope H. van Beuren Chair in Teaching

Market Value \$980,325

Visiting Speakers Fund

Market Value \$100,351

Charles S. and Frances A. Walker Family Memorial Scholarship

Market Value \$197,507

Established in 1989 with a gift from Frances A. Walker P'53, P'55, P'71, GP'94, GP'06, GGP'18 in memory of her husband, Charles S. Walker P'53, P'55, P'71, GP'94, GP'06, GGP'18 and increased thereafter by Robert S. Walker '53, H'66, P'94, GP'18, Daniel A. Walker '55, and C. Stow Walker '71, P'06 in memory of their parents. Annual distributions to be used for financial aid for students with the potential to contribute significantly to the school. First preference is for students whose financial circumstances have been temporarily diminished.

John P. Walsh III Public Speaking Fund

Market Value \$6,610

John Hay Whitney Scholarship

Market Value \$616,375

F. Fessenden Wilder Faculty Chair in English

Market Value \$614,304

Wilder Speaking Prize

Market Value \$15,984

Established in 2000 by a gift from H. Todd Cobey Jr., Class of 1961, and John G. Cobey, Class of 1962.

Wrestling Program Fund — Coach Discretionary

Market Value \$131,536