

# Our Deepest Gratitude...



SCAN TO  
ENROLL

Thanks to program advocacy from CPA's, Financial Advisors,  
and other friends, Frederica Academy has raised over  
\$5.7 Million in funds since program inception in 2009.



# Apogee

## Why get Involved?

Contributing to Apogee is an opportunity to support Frederica Academy without any extra money coming out of the donor's pocket. Donors can divert tax dollars to Frederica Academy as opposed to the State of Georgia. This is a critically impactful program as it supports high quality students who enrich the lives of their peers and contribute to the school in a wide variety of ways. The truth is that all students benefit from the Apogee program as the quality of one's peers significantly affects performance, attitudes, and behavior. Consult a CPA or financial advisor for specifics on how the program can be personally advantageous.

## What is Apogee?

Apogee is a 501(c)3 nonprofit organization with a special SSO (Student Scholarship Organization) Georgia designation, which allows Apogee to provide its contributors with a dollar-for-dollar Georgia tax credit. Apogee is Frederica Academy's tax credit SSO partner.

## What does this Mean?

Georgia taxpayers can direct their state tax dollars to Frederica Academy as opposed to the State Department of Revenue.

## Everyone is a Winner!

The **DONOR** earns a voice in how his or her tax dollars are being used for education and receives a dollar-for-dollar tax credit on his/her state tax return for the entire donation amount. The **GOLDEN ISLES COMMUNITY** retains more tax dollars "working" in Glynn County rather than being allocated to schools in other parts of Georgia. Having a stellar independent school in our area is an important community asset. **FREDERICA ACADEMY** receives funds to help underwrite its need-based Financial Aid program. **QUALIFYING AND DESERVING STUDENTS** gain an opportunity to attend Frederica Academy as a result of the availability of Apogee scholarship support.

With changes to enrollment limits and qualifications this year, all donors, but especially LLC's, Partnerships, S-Corps, C-Corps, and Insurance Companies, are encouraged to consult their tax advisor prior to enrollment.

### Individual filer

Max Contribution - \$2,500

### Married individual who files separately

Max Contribution - \$2,500

### Married couple filing jointly

Max Contribution - \$5,000

### Member of an LLC

Max Contribution - \$25,000

### Partner in a Partnership

Max Contribution - \$25,000

### S-Corp

Up to 75% of Georgia tax liability

### C-Corp or Trust

Up to 75% of Georgia tax liability

### Insurance Companies that Pay Taxes on Premiums

75% of premium tax paid in GA (Premium tax is 2.25% of gross direct premiums collected in that tax year)

## How to Enroll?

1. Visit [www.apogeebase.com/donate](http://www.apogeebase.com/donate) to enroll online prior to the beginning of December 2022.
  - a. Designate Frederica Academy as the recipient school and enroll based on tax filing status.
2. Make payment to Apogee by March of 2023.
3. File Georgia state taxes for 2023 and deduct a tax credit for the full amount of the payment made in March 2023.

Please contact Brad Hutcherson for more information.

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