



Entity Name	WESTBURY UFSD	 
BEDS Code	280401	
Claim Year	2021-2022 <input type="button" value="SET VALUES"/>	

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 Contact Person:

District Code:
 Telephone:
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Property Tax Report Card

****Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.****

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations on the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Services website: <http://www.p12.nysed.gov/mgtsserv/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2022-23 Budget Notice to: emscmgt@nysed.gov. This will enable us to resolve any data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions Retirement System (TRS.)"

Form Due - April 25, 2022

Form Preparer Name:
 Preparer's Telephone Number:

<u>Shaded Fields Will Calculate</u>	Budgeted 2021-22 (A)	Proposed Bu 2022-23 (B)
Total Budgeted Amount, not including Separate Propositions	168,777,798	175,085,809
A. Proposed Tax Levy to Support the Total Budgeted Amount ¹	82,218,241	80,218,042
B. Tax Levy to Support Library Debt, if Applicable		
C. Tax Levy for Non-Excludable Propositions, if Applicable ²		
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	0	
E. Total Proposed School Year Tax Levy (A+B+C-D)	82,218,241	80,218,042
F. Permissible Exclusions to the School Tax Levy Limit	3,327,409	3,410,133
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions ³	82,606,040	80,571,585
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	78,890,832	76,807,909
I. Difference: (G-H);(negative value requires 60.0% voter approval) ²	3,715,208	3,763,676
Public School Enrollment	4,812	4,815
Consumer Price Index		

¹ Include any prior year reserve for excess tax levy, including interest.

² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect vote

³ For 2022-23, includes any carryover from 2021-22 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2021-22 (D)	Estimated 20: (E)
Adjusted Restricted Fund Balance	31,483,802	33,450,910
Assigned Appropriated Fund Balance	10,685,081	10,800,000
Adjusted Unrestricted Fund Balance	7,296,649	8,754,291
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	4.32 %	5.00

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/22 Actual Balance	6/30/22 Estimated Ending Balance	Intende (L
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Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reser

Capital + (add)	CAPITAL RESERVE	For the cost of any object or purpose for which bonds may be issued.	6,166,617	8,500,000	VOTER APPRC
Repair	REPAIR RESERVE	For the cost of repairs to capital improvements or equipment.	21,316	21,316	VOTER APPRC
Workers Compensation	WORKERS COMP	For self-insured Workers Compensation and benefits.	4,109,104	4,109,104	WORKERS CO
Unemployment Insurance	UNEMPLOYMENT	For reimbursement to the State Unemployment Insurance Fund.	431,159	431,159	UNEMPLOYME
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.			
Mandatory Reserve for Debt Service		For proceeds from the sale of district capital assets or improvement, restricted to debt service.			
Insurance		For liability, casualty, and other types of uninsured losses.			
Property Loss + (add)	PROPERTY LOSS	To cover property loss.	450,499	450,499	PROPERTY LO
Liability + (add)	LIABILITY RESERVE	To cover incurred liability claims.	438,832	438,832	LIABILITY CLAI
Tax Certiorari		For tax certiorari settlements.			
Reserve for Insurance Recoveries		For unexpended proceeds of insurance recoveries at fiscal year end.			
Employee Benefit Accrued Liability	EMPLOYEE BENEFITS	For accrued 'employee benefits' due to employees upon termination of service.	9,265,634	9,300,000	RETIREMENT /
Retirement Contribution	RETIREMENT	For employer retirement contributions to the State and Local Employees' Retirement System.	2,819,326	2,900,000	EMPLOYER RE
Reserve for Uncollected Taxes		For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.			
Single Other Reserve + (add)	TRS RETIREMENT	TO FUND TRS RETIREMENT	7,286,326	7,300,000	EMPLOYER RE

* NYSED Reserve Guidance: http://www.p12.nysed.gov/mgtserv/accounting/docs/reserve_funds.pdf

OSC Reserve Guidance: <http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds>

**Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2022-23. Mention any capital expenditures that w upcoming Budget Vote.

Save Reset Save & Ready