

## Instructions for New Families Enrolling in the FACTS Tuition Payment Program

FACTS is the Tuition Payment Program being used at St. Isidore School to collect tuition. Registering online with FACTS is a **mandatory** part of your 2023-2024 registration agreement. You will be able to fill out your tuition agreement online. Please complete your registration no later than **May 20, 2023**.

## **Payment Plan Options**

You can select from the following payment methods and options that St. Isidore School is offering:

### Payment Methods:

Automatic Bank Payment (ACH)—ACH payments are those payments you have authorized FACTS to process directly through your financial institution. It is simply a bank-to-bank transfer of funds that you have pre-approved from either your checking or savings account.

**Credit Card**—If you elect to use this option, your payment, along with a 2.95 % convenience fee, will be automatically charged to your credit card (AMEX, MasterCard, or Discover are accepted). Paying with your credit card allows you to take advantage of various bonus programs offered by your credit card company.

## **Payment Options:**

- 1) 12 Monthly Payments\* \*Begin June 2023, end May 2024
- 2) Pay in Full- June 2023
- 3) Three Equal Payments June 2023 and October 2023 and February 2024

## You may select a payment date of the $5^{th}$ or the $20^{th}$ of the month

With FACTS, the school maintains decision-making control. As always, we will continue to work with families should special circumstances or "hardship" cases arise during the school year.

### **Convenient Online Enrollment**

FACTS online payment portal provides access to our own site for enrolling in FACTS for tuition payments. Enrolling online is simple and secure.

**Go to**: St. Isidore School website: <u>www.stisidore.org</u> click on Admissions > Tuition and Financial Aid. Scroll down the page to FACTS Tuition Management System. Then FACTS opens up, Click on: Create Username and Password (found under New Account). You will be prompted to enter your e-mail address.

**Be sure to have the following information ready:** Account information for the person responsible for payment: bank name, account number, and the bank routing number. This information is located on your check. If paying by credit card, have your card information available.

Before you click the Submit button, please carefully read the Final Review. Notification confirming your enrollment in a FACTS payment plan online will be sent to you after you submit your agreement.

If you have questions about enrolling in FACTS please contact FACTS directly at (866) 441-4637 or view your agreement online at <u>https://online.factsmgt.com</u>. You can log on with your username and password.

FACTS customer service representatives are available to our parents 24 hours a day.

## Frequently Asked Questions

# **1. When and what time will the funds for my payment plan be withdrawn from my bank account?** While FACTS transacts each payment on the specified date (ex: 5<sup>th</sup> or 20<sup>th</sup>), it is your financial institution that determines the time of day the payment is debited. FACTS recommends checking with your financial institution to determine how far in advance funds should be deposited into your account to ensure the automatic payment clears. If a payment date falls on a weekend or banking holiday, the payment will be transacted the following business day.

**2. How will I be notified of my payment information?** Once your agreement for tuition payments is posted to the FACTS system you will receive a confirmation notification of your payment amount by e-mail or letter in approximately 10 days. Payments will be processed until the total balance is paid in full.

**3. What happens if FACTS attempts to process my payment and there are not enough funds in my account?** Should an automatic bank payment or credit card payment be returned, a \$30.00 Facts Fee will be automatically assessed to your account. You will be notified by FACTS of the returned payment via mail or e-mail. For payment scheduled for the 5<sup>th</sup> of the month, a reattempt will occur on the 20<sup>th</sup>; for payment scheduled for the 20<sup>th</sup>, a reattempt will occur on the 5<sup>th</sup> of the following month.

## We Look Forward to Serving You Better!

St. Isidore School looks forward to our partnership with FACTS and the efficiency and technology it brings to our school. Should you have any questions regarding this plan, please contact Harriet Inglesby, school bookkeeper, at 217-7211 or FACTS at 866-441-4637.