



LifeMap Assurance Company
100 SW Market Street
P.O. Box 1271, MS E3A
Portland, OR 97207-1271
(503) 721-7161 • (800) 794-5390

Employee Enrollment and Change Form with Beneficiary Designation

For residents of Oregon and Washington, the definition of a Spouse includes your legal husband or wife or your State Certified/Registered Domestic Partner. Please contact your employer for any additional eligibility requirements.

For residents of Alaska, Idaho, Utah, Montana and Wyoming, the definition of a Spouse includes your legal husband or wife. Please contact your employer for any additional eligibility requirements.

Please print in blue or black ink; complete all information requested.

Employer Name Shelley School District #60	Group Number WBT001130	Occupation
<input type="checkbox"/> New Enrollment – Date of Hire/Rehire (mm/dd/yyyy) _____		<input type="checkbox"/> Change of Existing Enrollment
Employee's Name (Last, First MI)	Date of Birth <input type="checkbox"/> M <input type="checkbox"/> F	Social Security Number
\$10,000 Dependent Life Insurance: Do you have a spouse and/or children under the age of 26. <input type="checkbox"/> Yes <input type="checkbox"/> No.		

Check one and sign below: (If Employer pays 100% of the premium for this coverage, please skip this section.)

- ☒ **I HEREBY APPLY FOR ENROLLMENT** with LifeMap Assurance Company under the Group Insurance Plan of the Employer named above. I understand this will not be in force until my return to full time employment should I not be actively at work (i.e., leave of absence, sick leave) on my effective date. I authorize the Employer named above to withhold insurance premiums, if required, from my paycheck and to pay them directly to LifeMap Assurance Company.
- ☐ **I DO NOT WISH TO APPLY** with LifeMap Assurance Company for the Group Insurance Plan available to me. The benefits of the Plan have been thoroughly explained to me, and I decline to participate. I fully understand that I cannot enroll in the future except by providing evidence of insurability to LifeMap Assurance Company and that I am forfeiting any employer contribution for this program.

ALL PERSONS ENROLLING IN LIFE COVERAGE SHOULD COMPLETE THIS SECTION

Please See Page 2 For Instructions For Completing Your Beneficiary Designation. If you wish to name additional beneficiaries, please attach a separate piece of paper with all of the necessary information, including the date and your signature.

Primary Beneficiary (Last, First MI)	Date of Birth <input type="checkbox"/> M <input type="checkbox"/> F	Social Security Number
Beneficiary Address (Street, City, State and Zip)	Relationship To You	Benefit %
Primary Beneficiary (Last, First MI)	Date of Birth <input type="checkbox"/> M <input type="checkbox"/> F	Social Security Number
Beneficiary Address (Street, City, State and Zip)	Relationship To You	Benefit %

If Primary Beneficiary(ies) dies before you, the benefit will be paid to your Contingent Beneficiary(ies).

Contingent Beneficiary (Last, First MI)	Date of Birth <input type="checkbox"/> M <input type="checkbox"/> F	Social Security Number
Beneficiary Address (Street, City, State and Zip)	Relationship To You	Benefit %

Sign, date and return this form to your Benefits Administrator.

I certify that the answers I have made to the above questions are complete and true to the best of my knowledge and belief. I acknowledge that I have read the fraud notice on page 3 of this form.					
Employee Signature _____			Date _____		
Employer: Please complete this section if using this form for benefit enrollment.					
Group No.	Effective Date	Class	Dept	Salary \$	<input type="checkbox"/> Hourly <input type="checkbox"/> Annual <input type="checkbox"/> Monthly <input type="checkbox"/> Other



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Instructions for Completing Your Beneficiary Designation

The Primary Beneficiary receives the Life and AD&D proceeds upon your death. You may have more than one Primary Beneficiary. If so, please provide their full names, dates of birth, Social Security numbers, addresses, and the percentage of proceeds you would like each Primary Beneficiary to receive. The Contingent Beneficiary receives proceeds only if the Primary Beneficiary(ies) dies before you. Please provide their full name, date of birth, Social Security number and address. Examples follow:

- | | | |
|----|---|---|
| A. | One Primary Beneficiary | Mary R. Jones – 100%
(list information) |
| B. | Two or more Primary Beneficiaries | 50% to John Jones and 50% to Sally Smith
(list information for both.) |
| C. | Two or more Primary Beneficiaries in Unequal Shares | 75% to John Jones and 25% to Sally Smith
(list information for both) |
| D. | One Primary and Contingent Beneficiary | 100% to Mary R. Jones, if living, otherwise to Sally Smith
(list information for both) |
| E. | Trustee | Mary R. Jones, Trustee, under trust agreement dated _____ |
| F. | Insured's Estate | My Estate |

Under items B. and C. above, if one of the Primary Beneficiaries dies before you, 100% of the proceeds will go to the living Primary Beneficiary(ies).

Do you know that if death occurs and a minor (a person not of legal age) is the beneficiary, it may be necessary to have a Guardian of the Estate of the minor, or a Conservator for the minor appointed before any death benefit can be paid? This means legal expenses for the beneficiary and delay in the payment of the insurance. Please take this into consideration when naming your beneficiary.