



Citizen Lead Oversight Committee 2022 Referendum School Board Third Quarter Update

October 18, 2022

Where Learning Leads the Way!

Point of Celebration



Citizen-Led Oversight Committee recognized as SCSBA Champion for Public Education

- At the October 4, 2022 Board meeting the Citizen-Led Oversight Committee (CLOC) was recognized by the South Carolina School Boards Association (SCSBA) as a Champion for Public Education. This award is presented to community residents, organizations or businesses/industries whose support and contributions have significantly benefited public schools.



Superintendent Frank Rodriguez, SCSBA Officer Jamie Devine, CLOC members Ted Barber and Carlton Dallas, and Board of Education Chair David Striebinger



Project Updates – Large Scope

Beaufort Elementary School (McMillan Pazdan Smith Architecture/H.G. Reynolds Co., Inc.)



● Under Budget

● Schedule

Funding: 2019 Referendum

Total Referendum Funding
(09/30/2022): \$20,831,873

Encumbered & Paid
(09/30/2022): \$20,782,633

Paid to Date
(09/30/2022): \$20,558,874



Beaufort Elementary School (McMillan Pazdan Smith Architecture/H.G. Reynolds Co., Inc.)



School Code - Project (Project Manager)	Scope	Budget	Schedule
33 - Beaufort Elementary School (AM)	Safety/Security - COMPLETED	● 1	●
	Renovations - Phases 1 thru 8A - COMPLETED	● 1	●
	Technology /Infrastructure - COMPLETED	● 1	●
	Playground - COMPLETED	● 1	●

Status Flag Comments:

● 1 See 2019 Referendum Project Contingency Log for details

- Installation of remaining doors is scheduled to occur after hours the week of October 10th
- AIA G701-2017 Final Change Order is being prepared by MPS that will be used to prepare an Amendment that captures adjustments for Cost of the Work; Final Pay App will be issued after the Amendment has been executed

Battery Creek High School (Jumper Carter Sease Architects/M.B. Kahn Construction Co., Inc.)



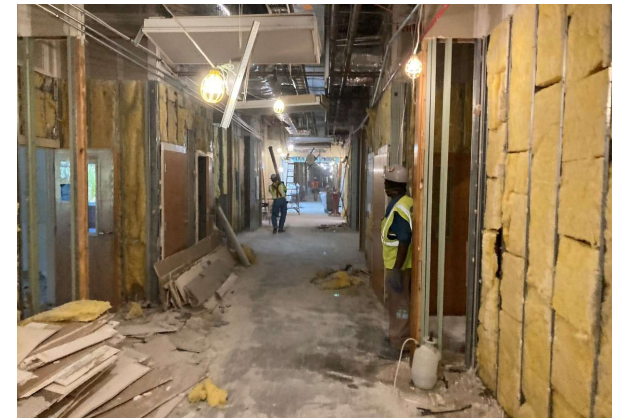
- Under Budget
- Schedule (See Slide 7)

Funding: 2019 Referendum

Total Referendum Funding
(09/30/2022): \$56,075,773

Encumbered & Paid
(09/30/2022): \$55,009,010

Paid to Date
(09/30/2022): \$35,335,401



Battery Creek High School (Jumper Carter Sease Architects/M.B. Kahn Construction Co., Inc.)



School Code - Project (Project Manager)	Scope	Budget	Schedule
92 - Battery Creek High School (AM)	Renovations	●	● 1
	CATE Expansion	●	●
	Safety/Security	●	●
	Technology /Infrastructure	●	● 1
	Athletics	●	●

Status Flag Comment:

● 1 Yellow status is due to material shipment delays that are occurring

- Bldg. "A" (2-Story Classroom Bldg.): MBK is scheduled to complete punch list items in October
- Bldg. "B1" (Front Office/Guidance): MBK is correcting punch list items; Security glazing is scheduled to be installed in October
- Bldg. "C1" (Media Center and Support Spaces): Demolition, underground plumbing, and overhead plumbing are in progress
- Bldg. "B2 and C2" (General Classrooms and Staff Office): Demolition is 95% complete; Fireproofing is scheduled to complete in October; Mechanical, electrical, and plumbing work is ongoing; OSF overhead inspection is scheduled to occur in December

Battery Creek High School (Jumper Carter Sease Architects/M.B. Kahn Construction Co., Inc.)



- Building "G1" (Main Gym): Sound panels and final coat of paint is scheduled to occur in October
- Bldg. "G2 Addition" (ROTC, Weight Room and Wrestling): Installation of roll-up doors is complete
- Bldg. "G2 Auxiliary Gym" (Locker Rooms, Training Room, Classroom): Demo is complete in the training room and locker rooms; Underground plumbing is complete; Slab placement is scheduled to occur in October; Overhead work is ongoing; OSF overhead inspection is scheduled to occur in December
- Bldg. "F" (New Art Suite and Band): Demolition is scheduled to begin in October
- Site Athletics: OSF Final Inspection is complete press boxes bb and sb have not received occupancy
 - AA Ticket Booth: Punch list is ongoing
 - BB Concessions: Punch list is ongoing; Cameras are scheduled for installation in October
 - CC Field House: Punch list is ongoing; Cameras are scheduled for installation in October
 - Site Utilities: Electrical transformer switchover is scheduled to occur in mid-October; Landscaping around main building is 50% complete
 - FF (Additional Storage for Baseball and Softball): Construction schedule and scope of work are being reviewed and will begin after the ongoing construction phases have been completed
 - Fields: Additional grading required around baseball and softball field; Track surface is scheduled to begin work the week of October 17th

Robert Smalls International Academy (LS3P Associates, Ltd./J.E. Dunn Construction Company)



- Under Budget
- Schedule (See Slide 9)

Funding: 2019 Referendum
Total Referendum Funding
(09/30/2022): \$68,903,283
Encumbered & Paid
(09/30/2022): \$66,005,532
Paid to Date
(09/30/2022): \$26,149,078



Robert Smalls International Academy (LS3P Associates, Ltd./J.E. Dunn Construction Company)



School Code - Project (Project Manager)	Scope	Budget	Schedule
83 - Robert Smalls International Academy (AM)	School Replacement	● 1	● 1
	Playgrounds	●	●

Status Flag Comments:

- 1 See 2019 Referendum Project Contingency Log for details
- 1 Yellow status is due to material shipment delays that are occurring with electrical switchgear

- Area "A" (Gym): Mezzanine slab required further assessment from the Structural Engineer; Correction of the slab is scheduled for completion in October; Electrical rough-in and Masonry continue to progress; Face brick is scheduled to begin in November
- Area "B" (2-Story Small Classroom Wing): Electrical overhead work is 90% complete on the 1st floor; Mezzanine Steel and Decking work is ongoing; Masonry work is progressing on the 2nd floor; Mezzanine slab is scheduled for completion in October



Robert Smalls International Academy (LS3P Associates, Ltd./J.E. Dunn Construction Company)



- Area “C” (2-Story Large Classroom Wing): 1st floor ductwork insulation will take place once building has been dried in; 2nd floor overhead work has begun; Roof insulation, ice and water shield is 80% complete; Face brick is 70% complete; Art classrooms and connector walkway construction is scheduled to begin in November
- Area “D” (Front Office and Media Center): Interior masonry walls continue to progress; Main staircase is scheduled to be installed in Q4 2022; Spray foam installation is complete; Structural steel is ongoing
- Area “E” (Cafeteria/Kitchen and Mechanical Yard): Overhead ductwork is 90% complete; Exterior brick work is 95% complete; Mechanical, Electrical, Plumbing rough-in is ongoing at the main mechanical room; Roof insulation, ice and water shield install is complete; interior masonry work is ongoing; Stage and surrounding area slabs are scheduled for placement in October
- Site Utilities: Pump for the lift station is onsite; Design team is finalizing design for the sewer extension
- Electrical switchgear is scheduled to ship on April 13th, 2023; JE Dunn will use temporary generators and temporary HVAC; JE Dunn is also working with Dominion Power for a supplemental service to work with temporary power plans

Beaufort High School (LS3P Associates, Ltd./Thompson Turner Construction)



School Code - Project (Project Manager)	Scope	Budget	Schedule
90 - Beaufort High School (MK)	Safety/Security – COMPLETED	● 1	●
	Technology /Infrastructure – COMPLETED	● 1	●
	Athletics – COMPLETED	● 1	●

Status Flag Comments:

● 1 See 2019 Referendum Project Contingency Log for details

- Project closeout documentation has been submitted by TTC; Closeout is scheduled to occur in Q4 2022



Project Updates – Medium/Small Scope

- Medium/Small Projects Typically Include Safety/Security, Technology/Infrastructure, Playground or Athletic Scopes
- 33 Medium/Small Projects are all underway using 84 individual project scope packages
 - Planning Phase: 02
 - Design Phase: 13
 - Bid/Award Phase: 01
 - Const. Phase: 29
 - Closeout Phase: 24
 - Completed: 15
 - Sub-Total: 84
- Status: ●
- Supply Issues continue to be a concern for these limited scope projects
- PM's managing issues closely to keep projects on schedule



Project Closeouts

Project Closeouts



PROJECT CLOSEOUT				
Project (Project Manager)	Scope	Target CO	Actual CO Date	Comments
Beaufort Elementary School (AM)	Safety/Security; Renovations; Technology/Infrastructure; and Playgrounds	Q3 2022	●	Closeout (CO) documents have been approved; PM has requested MPS prepare final Change Order
Beaufort High School (MK)	Athletics Phase 1: Turf Field; BB/SB Dugouts; Press Boxes; Fencing Safety/Security: Vestibule	Q1 2021	Q3 2022	Project closeout has been completed
Beaufort High School (MK)	Safety/Security and Technology/Infrastructure	Q4 2022	●	CO documents are being assembled; Final Payment Application is being processed
Bluffton Elementary School (TS)	Playground	Q3 2022	●	CO documents have been received. Final closeout to occur when remaining referendum scope has been completed.
Coosa Elementary School (MK)	Tech./Infra.: Generator Replacement	Q1 2021	Q3 2022	Project closeout has been completed
Hilton Head Island Elementary School (TS)	Playground	Q3 2022	●	CO documents have been received. Final closeout to occur when remaining referendum scope has been completed.
Hilton Head Island Elementary School (TS)	Safety/Security and Technology/Infrastructure	Q3 2022	●	CO documents are being assembled; Final Change Order has been requested from JCS
Hilton Head Island High School (TS)	Athletics – Phase 1 Stadium Lights	Q4 2021	Q1 2022	Project closeout has been completed
Hilton Head Island School for Creative Arts (TS)	Playground	Q3 2022	●	Project CO documents are being reviewed; Final Payment Application is being reviewed
HE McCracken Middle School (TS)	Athletics Phase 1: Bleachers; Reno Locker Room & Weight Room	Q3 2022	●	CO documents have been received. Final closeout to occur when remaining referendum scope has been completed (see item below)
HE McCracken Middle School (TS)	Safety/Security and Technology/Infrastructure	Q3 2022	●	Project closeout has begun; Final Change Order has been requested
Lady's Island Elementary School (AV)	Phase 1: Safety/Security; Technology/Infrastructure; and Playgrounds	Q3 2022	●	Closeout documents have been received; PM has requested MPS prepare final Change Order
Lady's Island Middle School (MK)	Safety/Security: Vestibule	Q1 2021	Q2 2022	Project closeout has been completed
Lady's Island Middle School (MK)	Technology /Infrastructure	Q3 2022	Q3 2022	Project closeout has been completed
May River High School (AM)	Addition	Q2 2021	Q3 2021	Project closeout has been completed.

Project Closeouts



PROJECT CLOSEOUT				
Project (Project Manager)	Scope	Target CO	Actual CO Date	Comments
MC Riley Elementary School (TS)	Playgrounds	Q1 2022	Q1 2022	Project closeout has been completed
Okatie Elementary School (TS)	Playground – Phase 1	Q2 2021	Q3 2021	Project closeout has been completed.
Red Cedar Elementary School (TS)	Safety/Security: Speed Bump	Q1 2021	Q2 2021	Project closeout has been completed
Red Cedar Elementary School (TS)	Playgrounds	Q4 2021	Q4 2021	Project closeout has been completed
Right Choices (MK)	Safety/Security: Secure Vestibule	Q2 2021	Q3 2022	Project closeout has been completed
Right Choices (MK)	Safety/Security - Includes Limited Tech./Infra.	Q3 2022	Q3 2022	Project closeout has been completed
River Ridge Academy (TS)	Additions	Q1 2021	Q4 2021	Project closeout has been completed
St Helena Early Childhood (MK)	Playground	Q1 2021	Q2 2022	Project closeout has been completed
Whale Branch Early College High School (MK)	Athletics: Turf Field	Q1 2021	Q2 2022	Project closeout has been completed



Financial Update

Financial Update



- All budgeted dollars for the projects equal the dollars approved by the referendum
- The 8-31-22 appropriation amounts per project did not change from the initial budget at 6-30-20
- Individual budgets have been adjusted supported by the referendum contingency and bond premiums
- The dollars spent and encumbered did not exceed the budgeted project total.
- The dollars spent per project did not exceed the estimated project percent completed
- Material and Construction Cost continues to challenge cost control and schedule
- Financial Update ●

Referendum Spend to Date



Budget Summary 8/31/22

Beginning Original Budget	\$344,610,000
Bond Premium Board Increase	\$ 31,100,000

New Budget	\$375,710,000
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Paid and Committed Through 8/31/22	\$313,994,208
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Total Remaining	\$ 61,715,792
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Contingency used in August	\$ 22,287,172
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Contingency Remaining	\$ 14,388,988
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Financial Update



- **Bond Premium Funded Completion of Original Referendum Scope of Work**
- **Materials Cost Increases Occurred Over Term**

Recommendations



- Safety and Security
 - \$ 32,000,000 Referendum Funding allocated to Security Upgrades
 - Not including in above are building additions taking place in building improvements.
 - Determine Communication Opportunities to Highlight Improvements
- Board Policy – Response to Public Comments
 - Amend Board Policy to respond to comments if information is known.
 - Example: Concern over Security at Schools – Board Response: \$32,000,000 allocated and in the implementation phase from the Bond Referendum



Thank You Questions

Where Learning Leads the Way!