

# HEALTHY DOLLARS

## HRA Enrollment / Change Form

ENROLLMENT     CHANGE     TERMINATION

School District: \_\_\_\_\_

Licensed     Non-Licensed

|                         |   |  |  |
|-------------------------|---|--|--|
| First Name:             |   | Last Name:   |  |
| Social Security Number: |   | Date of Birth:   |  |
| Phone Number            | <input type="checkbox"/> Home <input type="checkbox"/> Cell | Email:   |  |
| Effective Date:         |   | Mailing Address<br><i>(please include city, state &amp; zip code):</i> |  |

### DEPENDENT INFORMATION:

| Last Name | First Name | SS #: | Date of Birth |
|-----------|------------|-------|---------------|
|           |            |       |               |
|           |            |       |               |
|           |            |       |               |

\*Note- To participate in the HRA plan, you must be enrolled in a health plan with minimum essential coverage through an employer. Individual health plans are not HRA compatible. You also may not *contribute* to a Health Savings Account without notifying Healthy Dollars as your HRA plan may need to be limited to dental and vision expenses only.

**Authorization** I hereby elect to participate in my employer's HRA plan agreeing to be bound by all terms, condition and limitations to the Plan. I understand that I must keep copies of all debit card transaction receipts and can be asked to submit them at any time through the plan year. I also agree that if I cannot produce a copy of the requested receipt, the transaction will be deemed ineligible and I will be required to refund the plan for the total expenses.

I **ELECT** to participate in the Healthy Dollars HRA Plan     I **DO NOT** elect to participate in the Healthy Dollars HRA Plan

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*\*\* **For Accurate Enrollment Please Write Clearly** \*\*\*

October 2020