



# Potential Bond Update

## August 23, 2022

**Jeremy Trimble**

Assistant Superintendent  
Operations & Planning

**Chris Scott**

Chief Financial Officer

**TJ Washburn**

Director  
Capital Improvements



# Road to a Bond Proposal

## Develop District Need

February-June

Administration meets with Campuses and Program Administrators

## Associated Costs

June-August

Operations Team develops cost to complete identified needs

## Evaluate Projects

September-January

Administration works with BAC to evaluate needs to be included in a Bond Proposal

## Order Bond Election

February

Board of Trustees must vote to order Bond Election

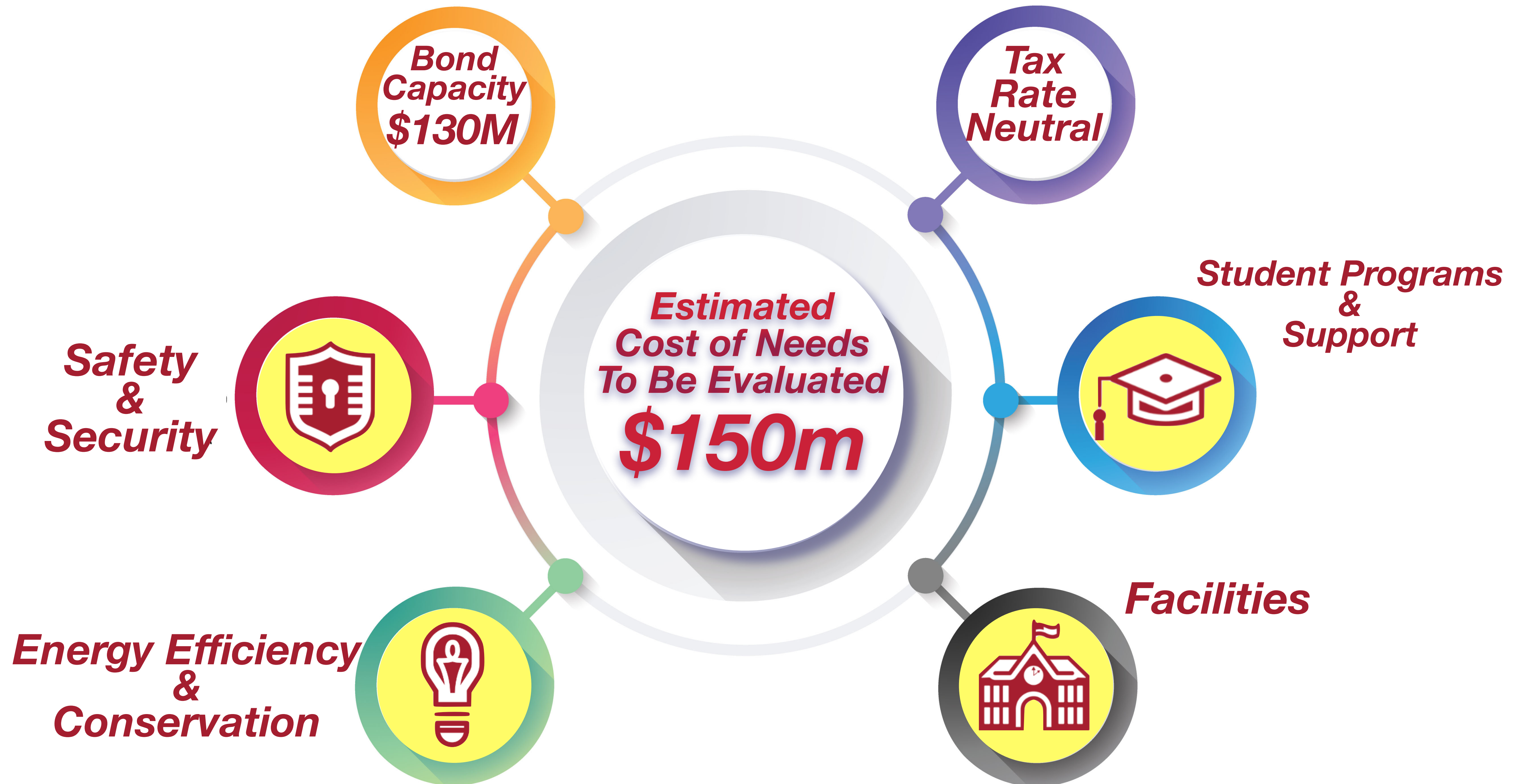
## Bond Election

May 6





# Breakdown



# Proposition Requirements

The law now requires that projects that are to be funded through a bond election be presented on the ballot a manner that depends on whether the projects are “general,” or “special.”



## “General” proposition:

- Bonds for construction, acquisition, and equipment of school buildings, purchase of new school buses, and purchase of sites for school buildings

## Separate “Special” Propositions:



### • Construction, acquisition, or **equipment** of specific facilities:

- Stadium with seating capacity for more than 1,000
- Natatorium
- Performing arts facility
- Recreational facility other than a gymnasium, playground, or play area
- Teacher housing determined by the district to be necessary



- Acquisition and update of technology equipment other than equipment used for school security purposes or technology infrastructure integral to the construction of a facility

# Example Projects



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## ***Safety & Security***

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- Additional Security Cameras
- Additional Safety/Security Film
- Wayfinding
- Fire Alarm Replacements
- Etc.



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## ***Student Programs & Support***

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- Fine Arts
- Athletics
- Performing Arts
- Technology
- Library Upgrades
- Furniture
- Buses
- Etc.



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## ***Energy Efficiency & Conservation***

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- Solar Installations on Roof
- LED Sports field Retrofits
- Window Replacements
- Etc.



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## ***Facilities***

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- Facility Refurbishments
- Electrical Upgrades
- HVAC
- Roofing
- Playground/field Replacements
- Etc.

# Potential Bond Date Options



or



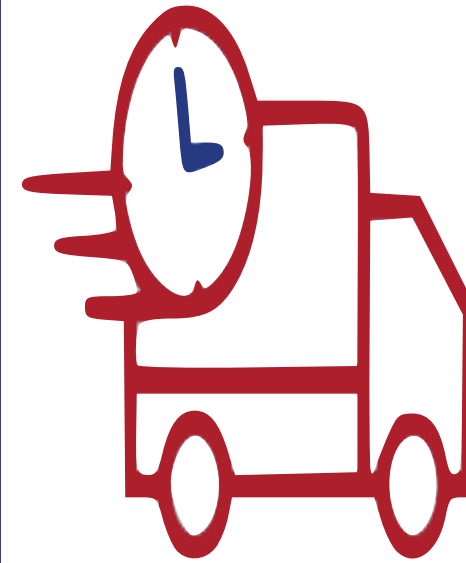


# Administrative Recommendation



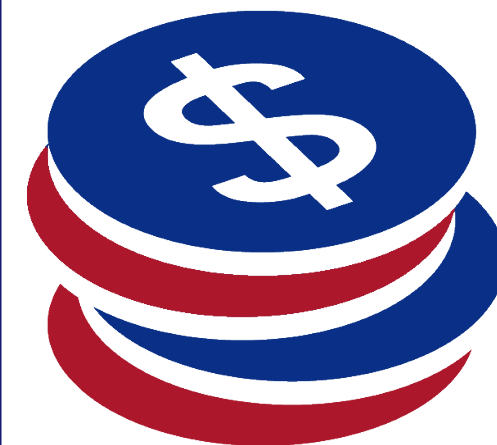
## 88th Texas Legislative Session

- Could impact November 2023 Bond
- Additional restrictions may be expected



## May of 2023 would allow for adequate lead time for summer of 2024 Projects

- November 2023 would limit the number of Projects that could be completed



Associated costs currently developed are based on a May 2023 Bond. Any adjustment in the date could increase costs due to inflation and other factors



# May 2019 - Bond Development Timeline

## September: Safety & Security

**Sept 11** - Present Calendar & Process to the Board  
**Sept 18** - First BAC Meeting - "Safety & Security"  
**Sept 25** - BOARD - "Safety & Security"

## October: Energy Efficiency & Conservation

**Oct 16** - BAC - "Energy Efficiency & Conservation"  
**Oct 23** - Board - "Energy Efficiency & Conservation"

## November: Facilities

**Nov 13** - BAC - "Facilities"  
**Nov 27** - BOARD - "Facilities"

## December: Student Programs & Support

**Dec 4** - BAC - "Student Programs & Support"  
**Dec 11** - BOARD - "Student Programs & Support"

## January

**Jan 8** - Final BAC - Summarize  
**Jan 15** - BOARD  
**Jan 24** - Summit  
**Jan 29** - BOARD - Call bond election

## May

**May 4** - Election Day





# May 2023 - Bond Development Timeline

## August: Board

**Aug 09** - Bond Capacity

**Aug 23** - Bond Preview/Direction for BOC as BAC from Board

**Aug 24** - BOC Meeting (Virtual)

## September: Safety & Security

**Sept 06** - Open

**Sept 27** - First BAC Meeting - Procedures & "Safety & Security"

## October: Energy Efficiency & Conservation

**Oct 4** - BOARD - "Safety & Security"

**Oct 11** - BAC - "Energy Efficiency & Conservation"

**Oct 18** - BOARD - "Energy Efficiency & Conservation"

## November: Facilities

**Nov 8** - BAC - "Facilities"

**Nov 29** - BOARD - "Facilities"

## December: Student Programs & Support

**Dec 6** - BAC - "Student Programs & Support"

**Dec 13** - BOARD - "Student Programs & Support"

## January

**Jan 3** - Final BAC - Summarize

**Jan 10** - Ballot Review BOARD

**Jan 12** - BAC Final Report to BOARD

**Jan 24** - Open

## February

**Feb 7** - BOARD - Order bond election

## May

**May 6** - Election Day



# Bond Advisory Committee (BAC) Review

**EANES ISD** **2023 Projected Bond Program Breakdown** **DRAFT**

	Year To Be Completed	Estimated Total Bond Costs	Category I	Category II	Category III
<b>Safety and Security</b>					
Upgrade Emergency Medical Equipment (District Wide)	2023	\$ 35,000.00			
Facility Safety & Security Improvements	2023	\$ 243,000.00			
Glass Walls at Stairwells (VVE)	2023				
Replace Storefront Entry (VVE Entry, WHS NGC)	2023				
Playground Safety Improvements	2023				
Install additional 'Safety & Security' Film (District Wide)	2023				
<b>Cybersecurity &amp; Safety</b>					
FortiEMS Cybersecurity	2023	\$ 1,476,000.00			
BlackSwan Cybersecurity Managed Services	2023				
Gaggle Monitoring, Gaggle Archiving, Kasevare	2023				
<b>Fire Alarm System Upgrades</b>					
Barton Creek ES - Fire Alarm Replacement	2025				
Bridge Point ES - Fire Alarm Replacement	2025				
Eanes ES - Fire Alarm Replacement	2026				
Valley View ES - Fire Alarm Replacement	2026				
West Ridge MS - Fire Alarm Replacement	2023				
Robotics/Transportation - Fire Alarm Replacement	2023				
Administration - Fire Alarm Replacement	2023	\$ 2,636,000.00			
Tennis Center - Fire Alarm Replacement	2023				
ATS - Fire Alarm Replacement	2023				
<b>Communications (Playground Intercom/Notification System Upgrades)</b>					
Barton Creek ES	2023				
Bridge Point ES	2023				
Cedar Creek ES	2023				
Eanes ES	2023				
Forest Trail ES	2023				
Valley View ES	2023	\$ 184,000.00			
Hill Country MS/ATS	2023				
West Ridge MS	2023				
Westlake HS	2023				
<b>Wayfinding</b>					
District Wide	2023				
Add/Update Security Cameras, Access Control, & Emergency Communication Systems	2023	\$ 1,521,000.00			
Add/Update Security Cameras & Access Control (District Wide) **	2023				
Add/Update Security Camera Servers (Westlake HS)	2023	\$ 1,471,000.00			
Update Security Camera Servers (Westlake HS)	2023				
Senate Bill 507- Special Education Cameras **	2023				
Upgrade Key Watchman	2023				
Lightning Detection System Upgrades (District Wide)	2023				
Door locking device upgrades (District Wide) **	2023	\$ 7,566,000.00			
<b>Table A: Safety &amp; Security- Subtotal</b>					

\*\* Project will be completed over multiple years

✓ = Bond Advisory Committee (BAC) Recommended Category Classification

- Review each potential Bond line item, one Table at a time.
- Open Discussion between BAC Members, Administration, and Community.
- Develop BAC recommended Category for each line item.



# 2019 Bond Oversight Committee

## Operating Policies & Procedures

“Evaluate the necessity and practicality of various projects that could compose a potential future bond program and provide recommendations for the priorities of those projects in order to meet any financial restrictions which the Board may impose.”

## Board Direction

- Following direction from the Board, the Bond Oversight Committee (BOC) will serve as a Bond Advisory Committee (BAC) for a potential new bond program.

### Guiding Parameters

- Total Bond \$ Target?
- Specific Board Priorities? (ie. Reduce M&O, etc)







# Questions & Discussion

