



Carroll
Independent
School
District

Winter 2020 Report



TEMPLETON
DEMOGRAPHICS

hanleywood | metrostudy



Annual Enrollment Change

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2016/17	41	154	474	510	540	577	587	616	659	634	670	706	659	711	670	8,208		
2017/18	37	163	491	530	540	591	635	630	641	689	672	680	708	638	714	8,359	151	1.8%
2018/19	37	161	500	512	563	564	625	666	652	672	702	684	686	700	642	8,366	7	0.1%
2019/20	26	183	546	515	555	588	598	650	698	688	697	730	666	686	706	8,532	166	2.0%
2020/21	59	109	471	538	544	564	595	603	658	695	695	702	744	650	700	8,327	-205	-2.4%

Yellow Box = largest grade per year
Green Box = second largest grade per year

	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	EL	INT	MS	HS	SHS
3- Year Avg	1.080	0.925	0.991	1.016	1.063	1.032	1.042	1.032	1.031	1.034	1.023	1.022	1.002	0.992	1.011	1.029	1.032	1.028	1.012	1.002
2017/18	0.902	1.058	1.036	1.118	1.059	1.094	1.101	1.073	1.041	1.046	1.060	1.015	1.003	0.968	1.004	1.082	1.057	1.053	1.009	0.986
2018/19	1.000	0.988	1.018	1.043	1.062	1.044	1.058	1.049	1.035	1.048	1.019	1.018	1.009	0.989	1.006	1.045	1.042	1.034	1.013	0.997
2019/20	0.703	1.137	1.092	1.030	1.084	1.044	1.060	1.040	1.048	1.055	1.037	1.040	0.974	1.000	1.009	1.062	1.044	1.046	1.007	1.004
2020/21	2.269	0.596	0.863	0.985	1.056	1.016	1.012	1.008	1.012	0.996	1.010	1.007	1.019	0.976	1.020	0.986	1.010	1.003	1.013	0.998

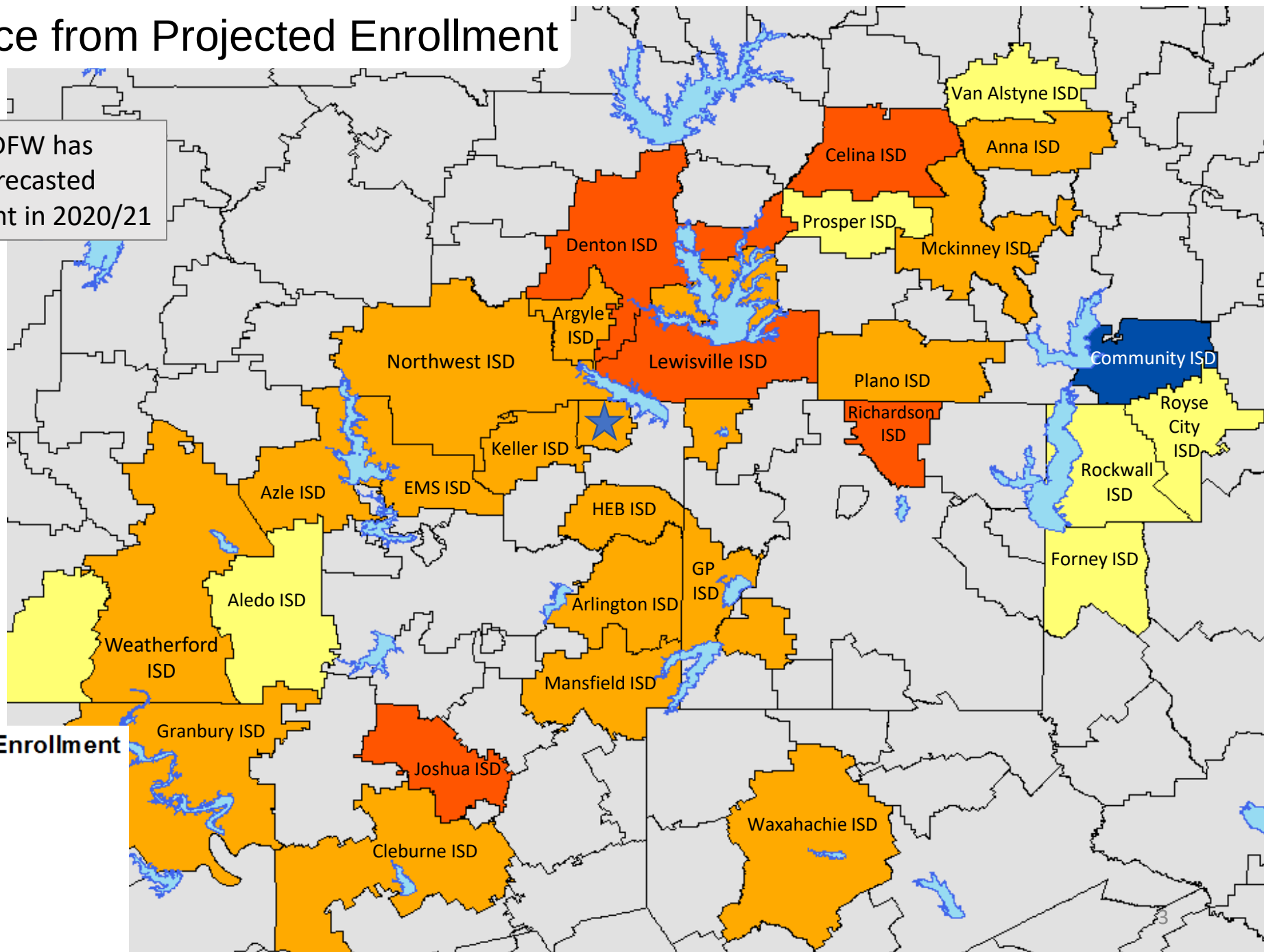
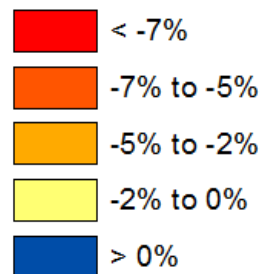
- Carroll ISD lost 222 students, a pandemic related, -2.6% decline
- PreK and KG accounted for the largest share of the decline (139 students), consistent with trends seen throughout the state



Percent Difference from Projected Enrollment

- Only 1 district in DFW has exceeded their forecasted student enrollment in 2020/21

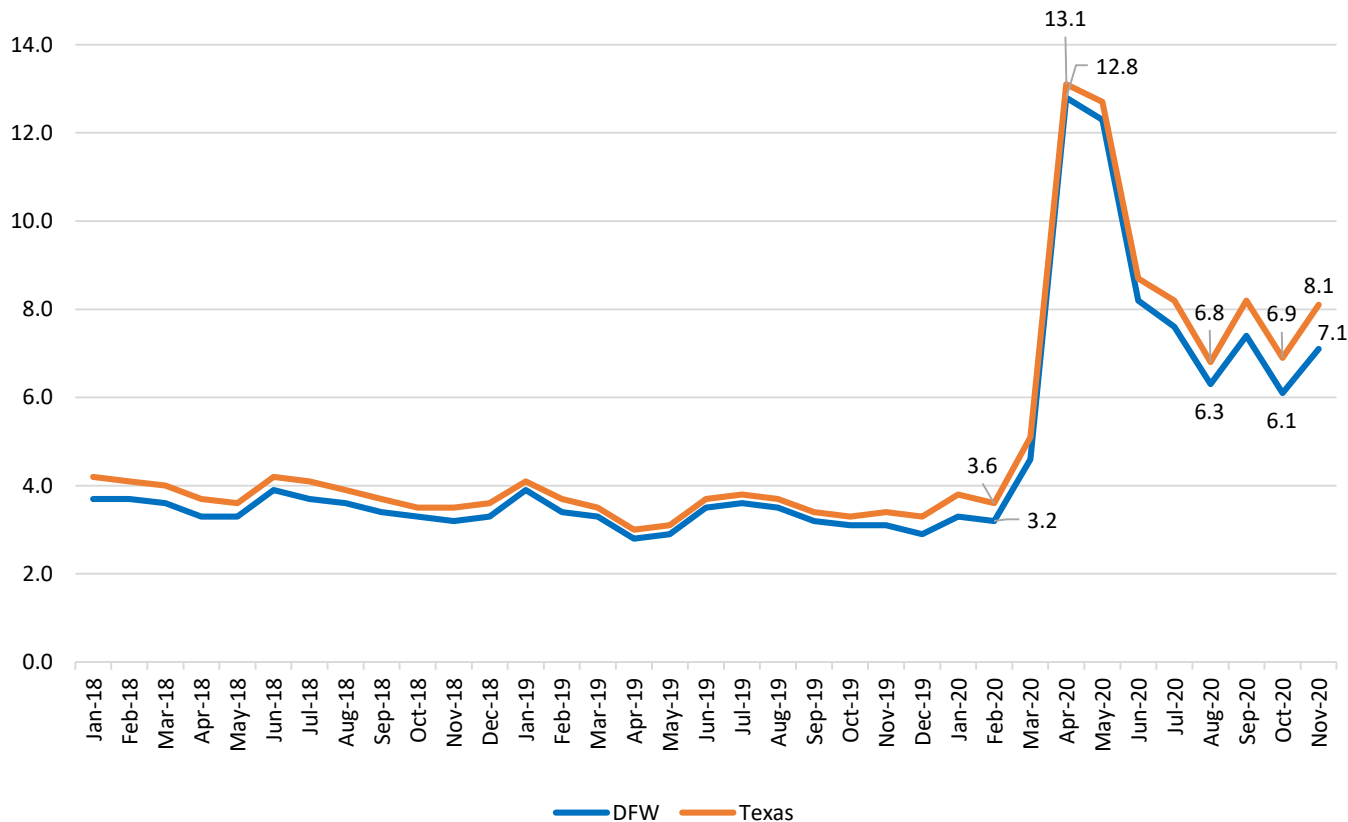
Difference from Forecasted Enrollment



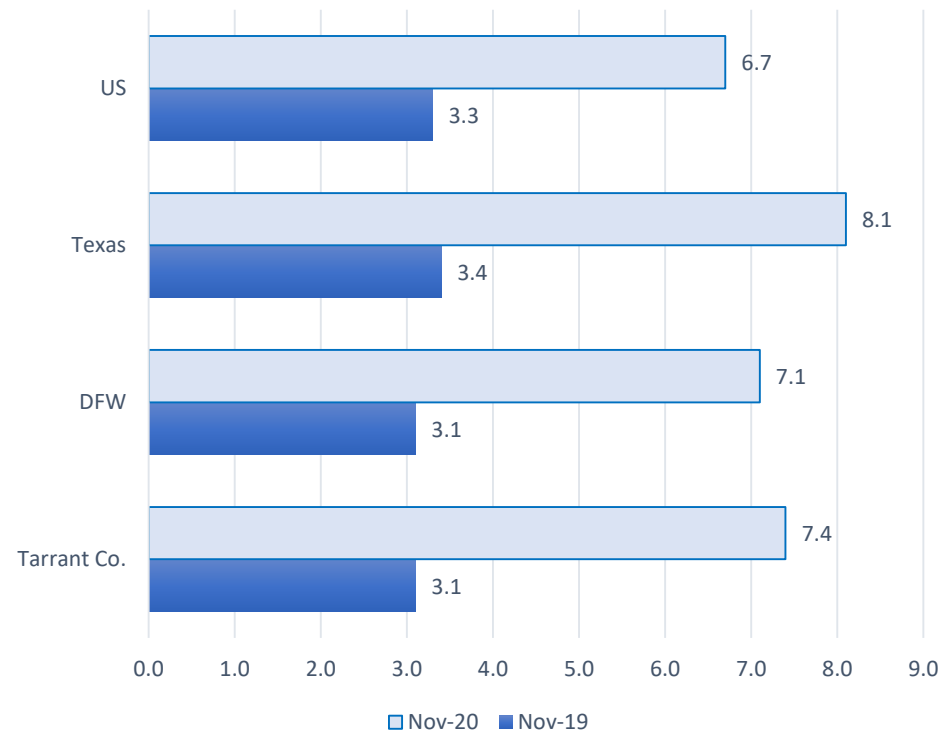


DFW MSA Economic Update

Unemployment Rate, Jan 2018 - Nov 2020

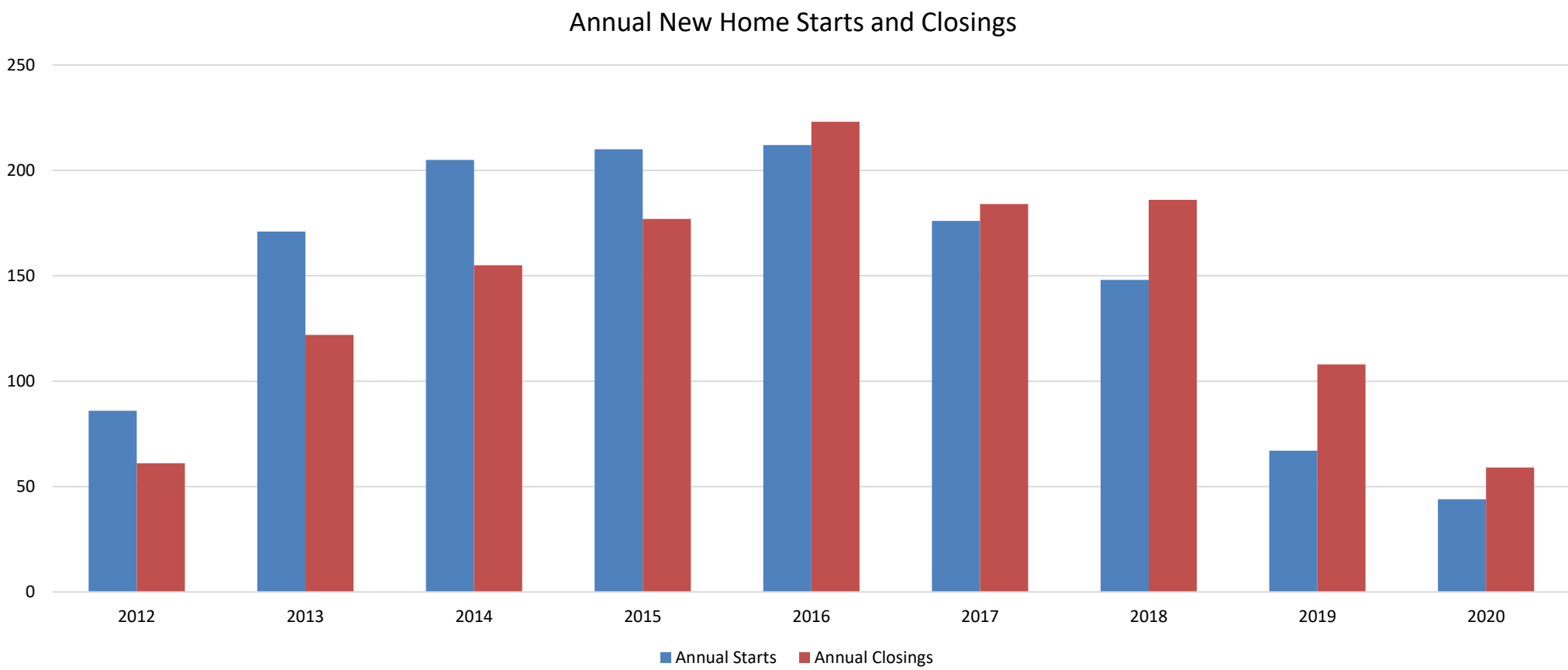


Unemployment Rate, Year Over Year





ISD New Home Starts and Closings

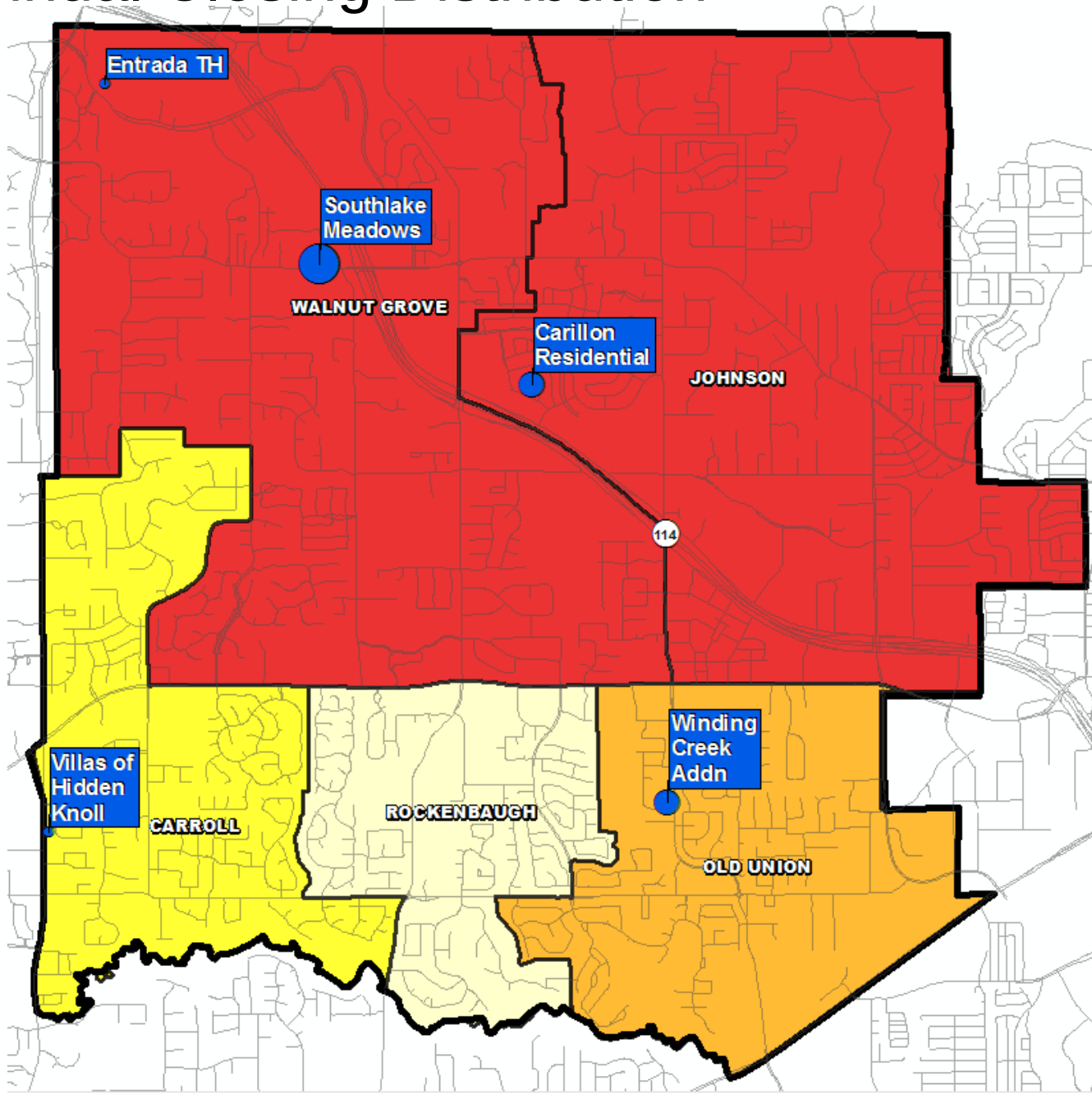


Starts	2015	2016	2017	2018	2019	2020
1Q	34	68	46	32	17	18
2Q	47	49	21	46	18	17
3Q	77	50	60	41	24	9
4Q	52	45	49	29	8	-
Total	210	212	176	148	67	44

Closings	2015	2016	2017	2018	2019	2020
1Q	24	38	58	51	25	25
2Q	52	72	43	46	32	9
3Q	56	56	44	51	34	25
4Q	45	57	39	38	17	-
Total	177	223	184	186	108	59



Annual Closing Distribution

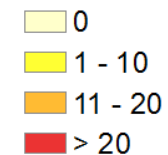


Top 5 Subdivisions - 3Q20 (Ranked by Annual Closings)					
Rank	Subdivision	Elementary Zone	Annual Closings	VDL	Future
1	Southlake Meadows	WALNUT GROVE	14	16	0
2	Carillon Residential	JOHNSON	13	10	0
3	Winding Creek Addition	OLD UNION	13	0	0
4	Villas of Hidden Knoll	CARROLL	8	0	0
5	Entrada TH	WALNUT GROVE	7	3	38
TOTALS			55	29	38

Annual Closings by Sub

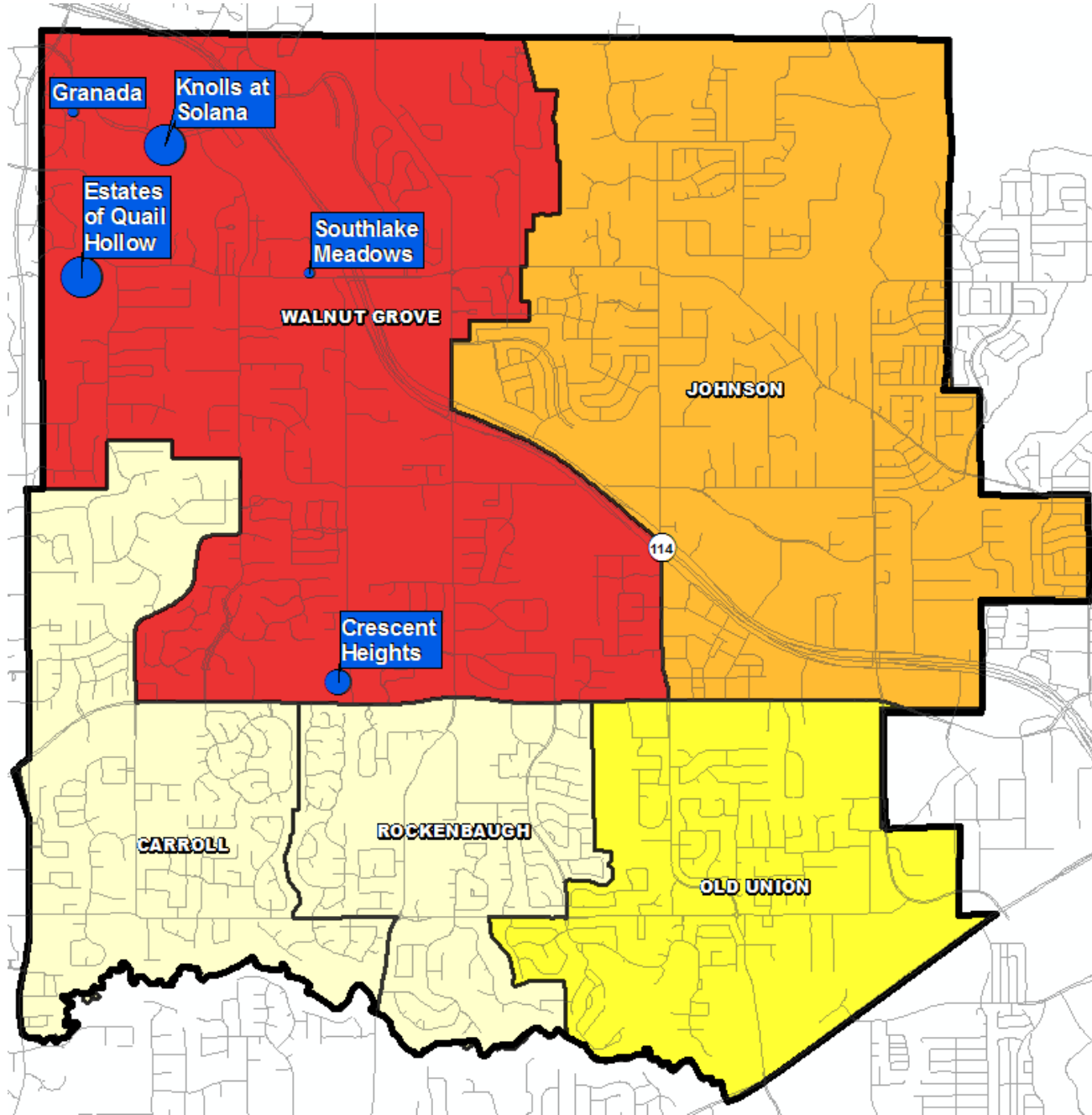


Annual Closings by Elem





VDL Distribution



Top 5 Subdivisions - 3Q20 (Ranked by remaining VDL)					
Rank	Subdivision	Elementary Zone	Annual Closings	VDL	Future
1	Knolls at Solana	WALNUT GROVE	0	56	0
2	Estates of Quail Hollow	WALNUT GROVE	0	53	0
3	Crescent Heights	WALNUT GROVE	0	49	0
4	Southlake Meadows	WALNUT GROVE	14	16	0
5	Granada	WALNUT GROVE	4	11	0
TOTALS			18	185	0

VDL by Sub

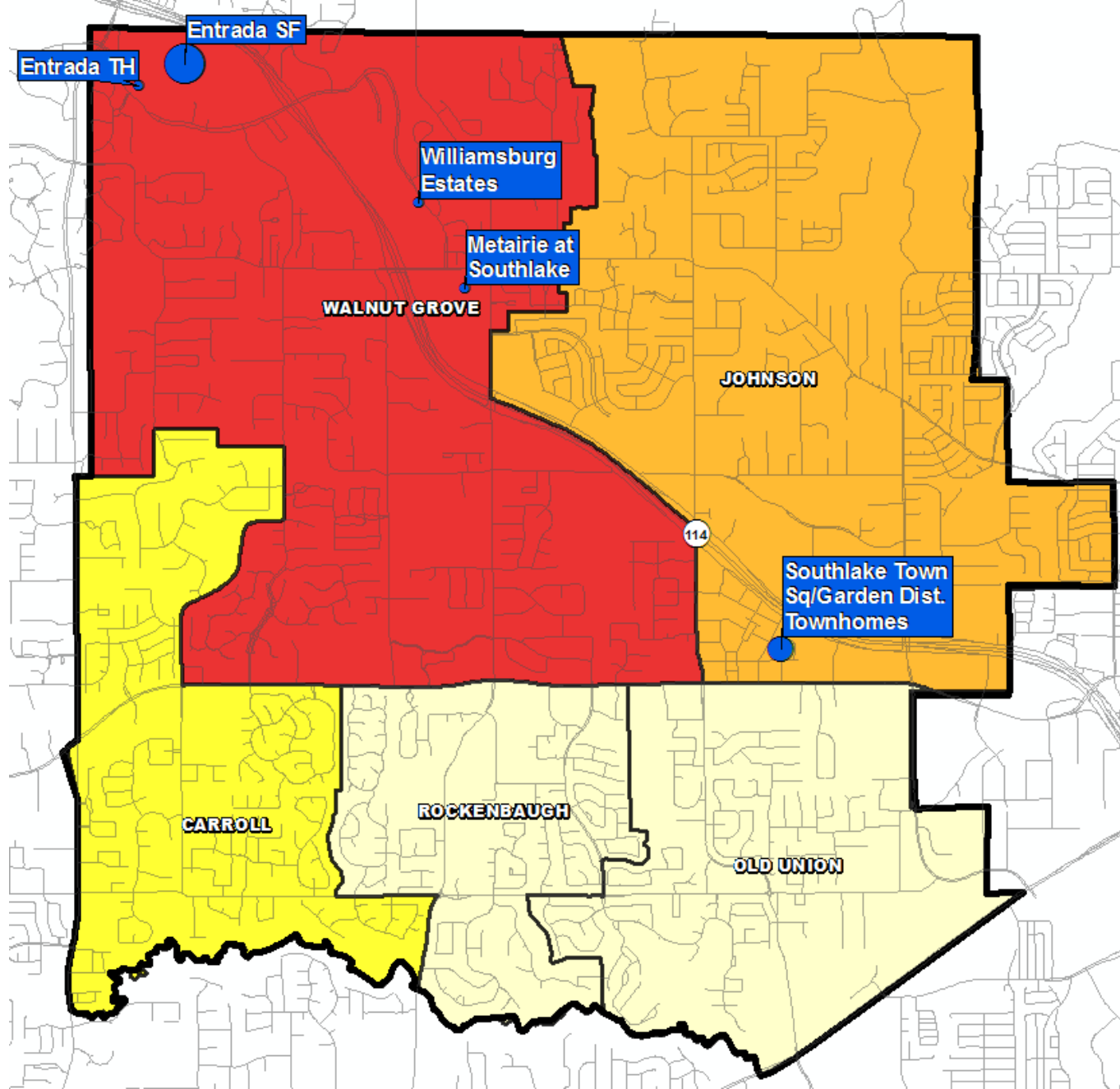
- < 25
- 25 - 50
- > 50

VDL by Elem

- 0
- 1 - 40
- 41 - 80
- > 80



Futures Distribution



Top 5 Subdivisions - 3Q20 (Ranked by Future Inventory)

Rank	Subdivision	Elementary Zone	Annual Closings	VDL	Future
1	Entrada SF	WALNUT GROVE	0	0	201
2	Southlake Town Sq.	JOHNSON	0	0	87
3	Metairie at Southlake	WALNUT GROVE	0	0	56
4	Entrada TH	WALNUT GROVE	7	3	38
5	Williamsburg Estates	WALNUT GROVE	0	0	33
TOTALS			7	3	415

Futures by Sub

- < 75
- 75 - 150
- > 150

Future by Elem

- 0
- 1 - 75
- 76 - 150
- > 150



New Housing Activity by Elementary Zone

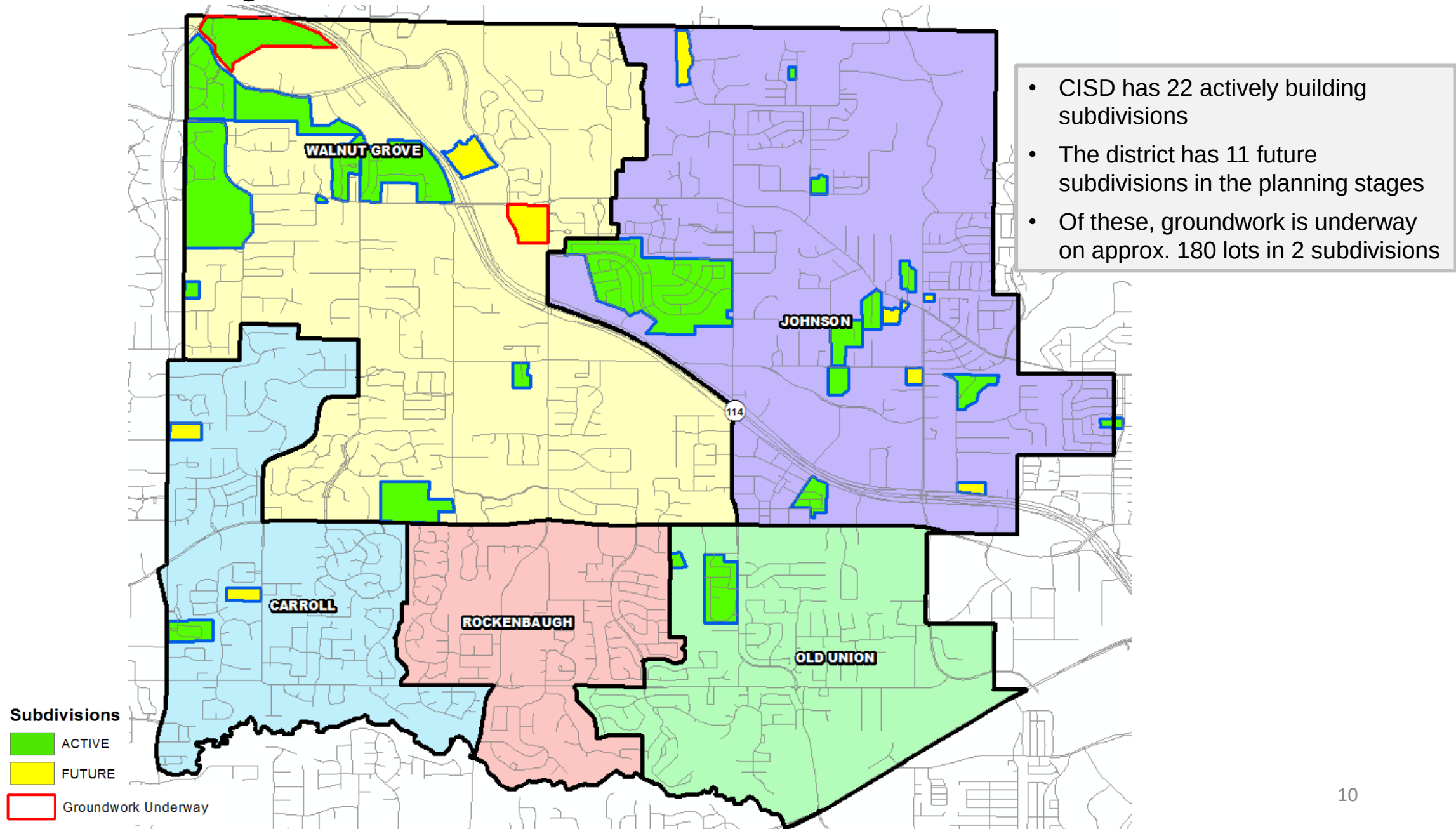
Elementary Zone	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Construction	Inventory	Vacant Dev. Lots	Future Lots
CARROLL	1	0	8	1	0	1	0	11
JOHNSON	18	5	25	10	14	20	48	126
OLD UNION	4	0	15	7	4	6	5	0
ROCKENBAUGH	0	0	0	0	0	0	0	0
WALNUT GROVE	30	4	29	7	39	62	192	328
Grand Total	53	9	77	25	57	89	245	465

Highest activity in the category

Second highest activity in the category

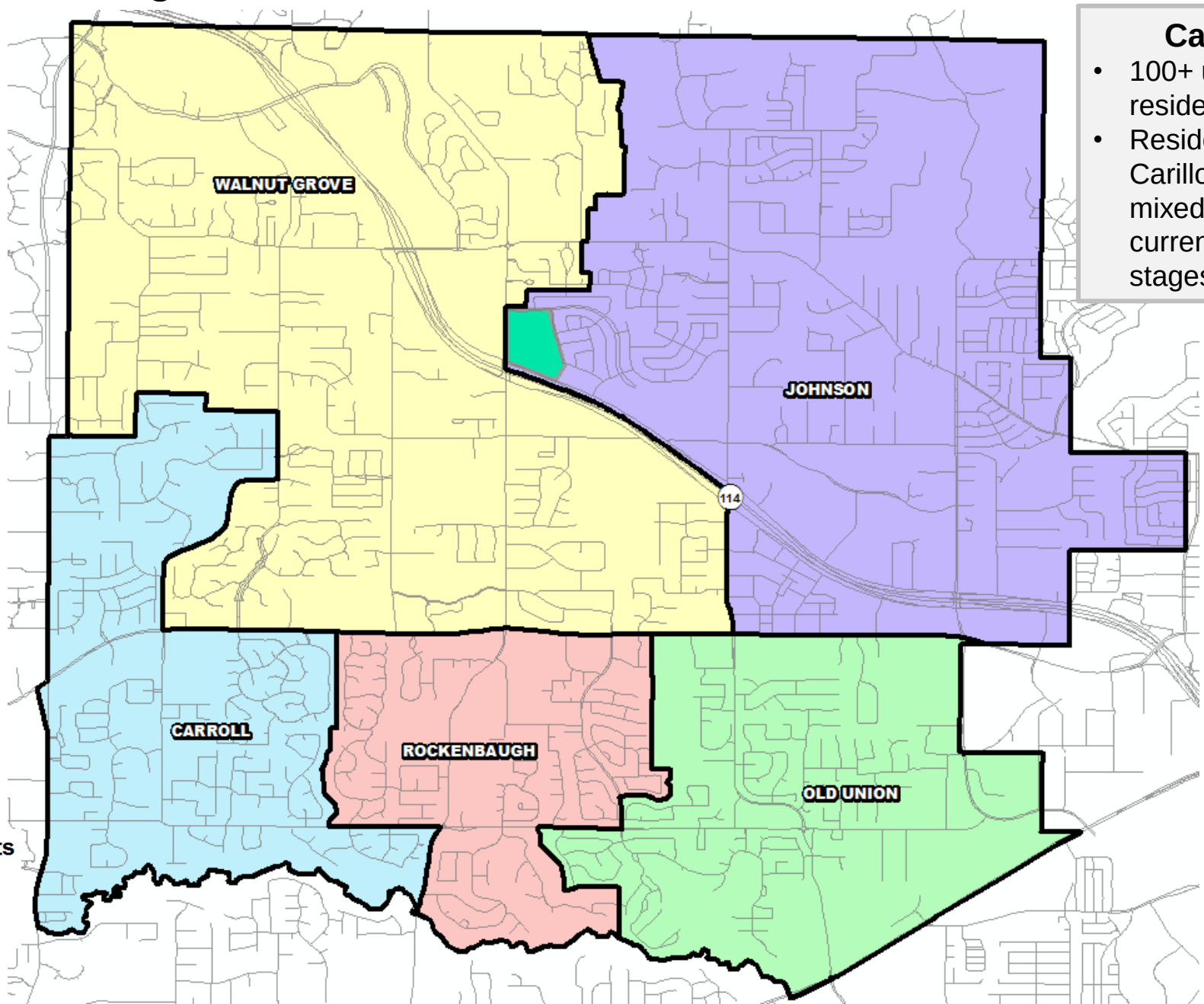


District Housing Overview





Multi-Family Housing Overview



Carillon Parc

- 100+ upscale for-sale residences
- Residential portion of Carillon Parc, a 42 acre mixed-use development currently in the planning stages

Multi-Family Developments

-  Future Development
-  Under Construction



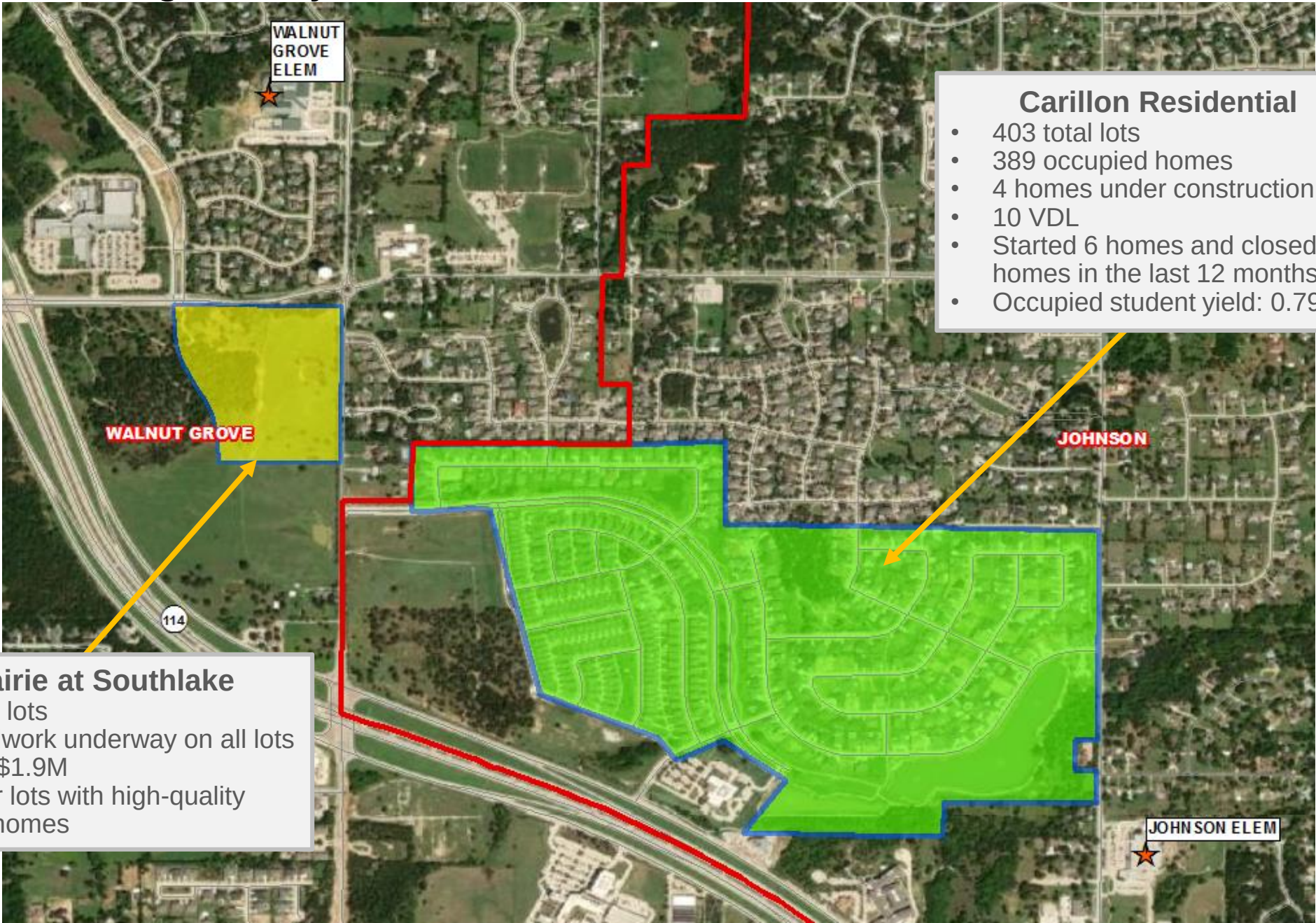


District Housing Activity





District Housing Activity



Carillon Residential

- 403 total lots
- 389 occupied homes
- 4 homes under construction
- 10 VDL
- Started 6 homes and closed 13 homes in the last 12 months
- Occupied student yield: 0.799

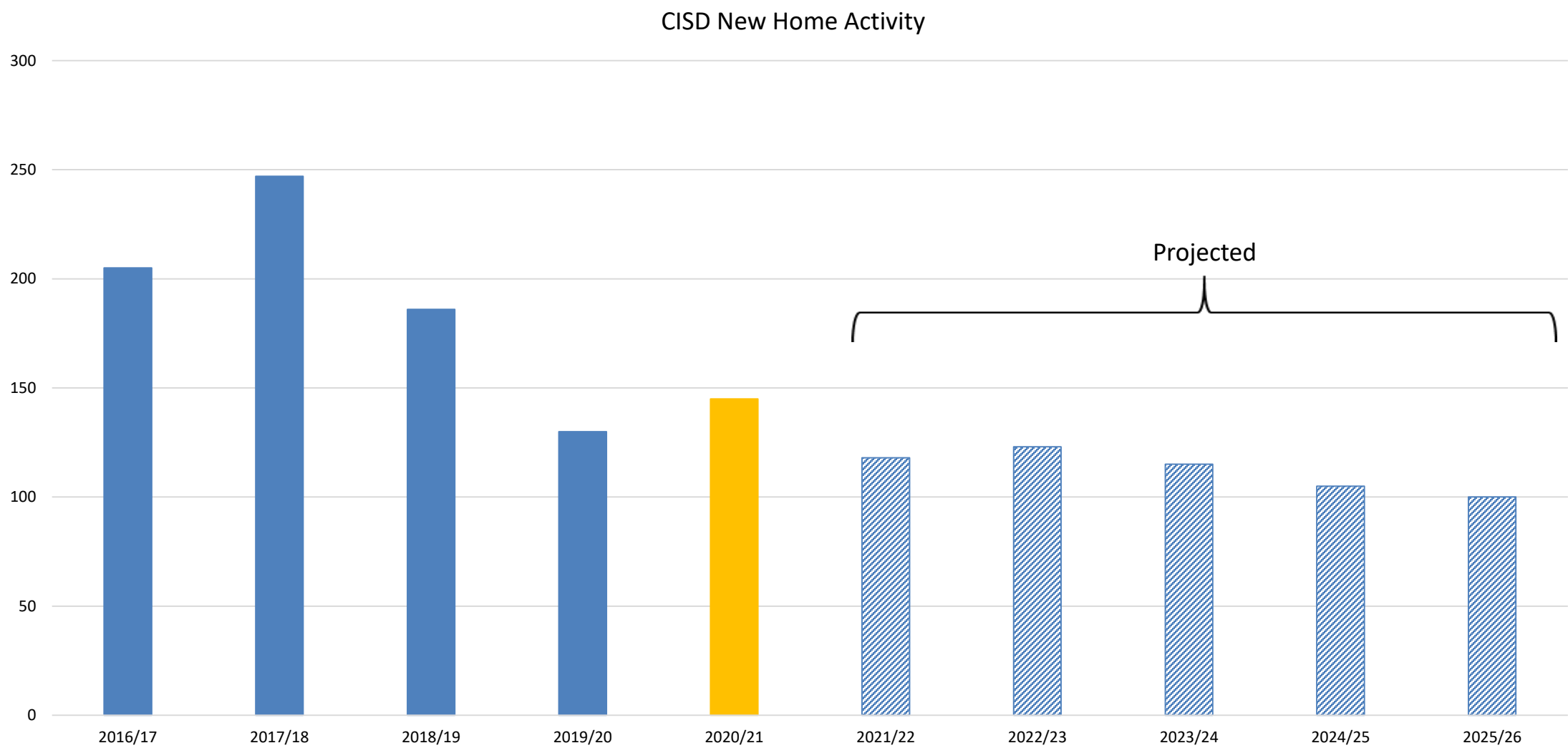
Metairie at Southlake

- 56 total lots
- Groundwork underway on all lots
- \$1.2M-\$1.9M
- Smaller lots with high-quality luxury homes





Forecasted CISD New Home Activity

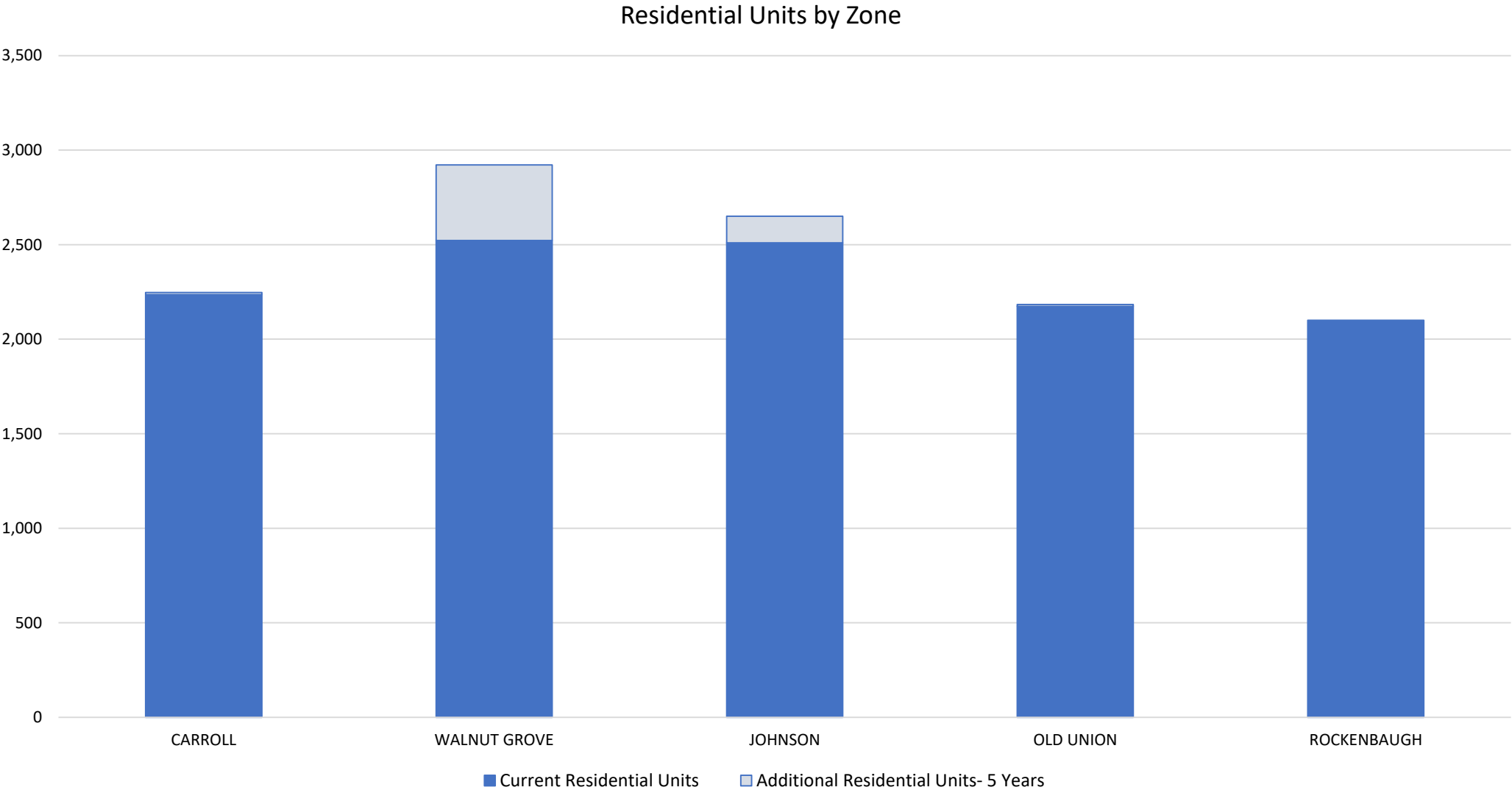


Carroll ISD is forecasted to close roughly 100-150 new homes annually for the next 3-5 years



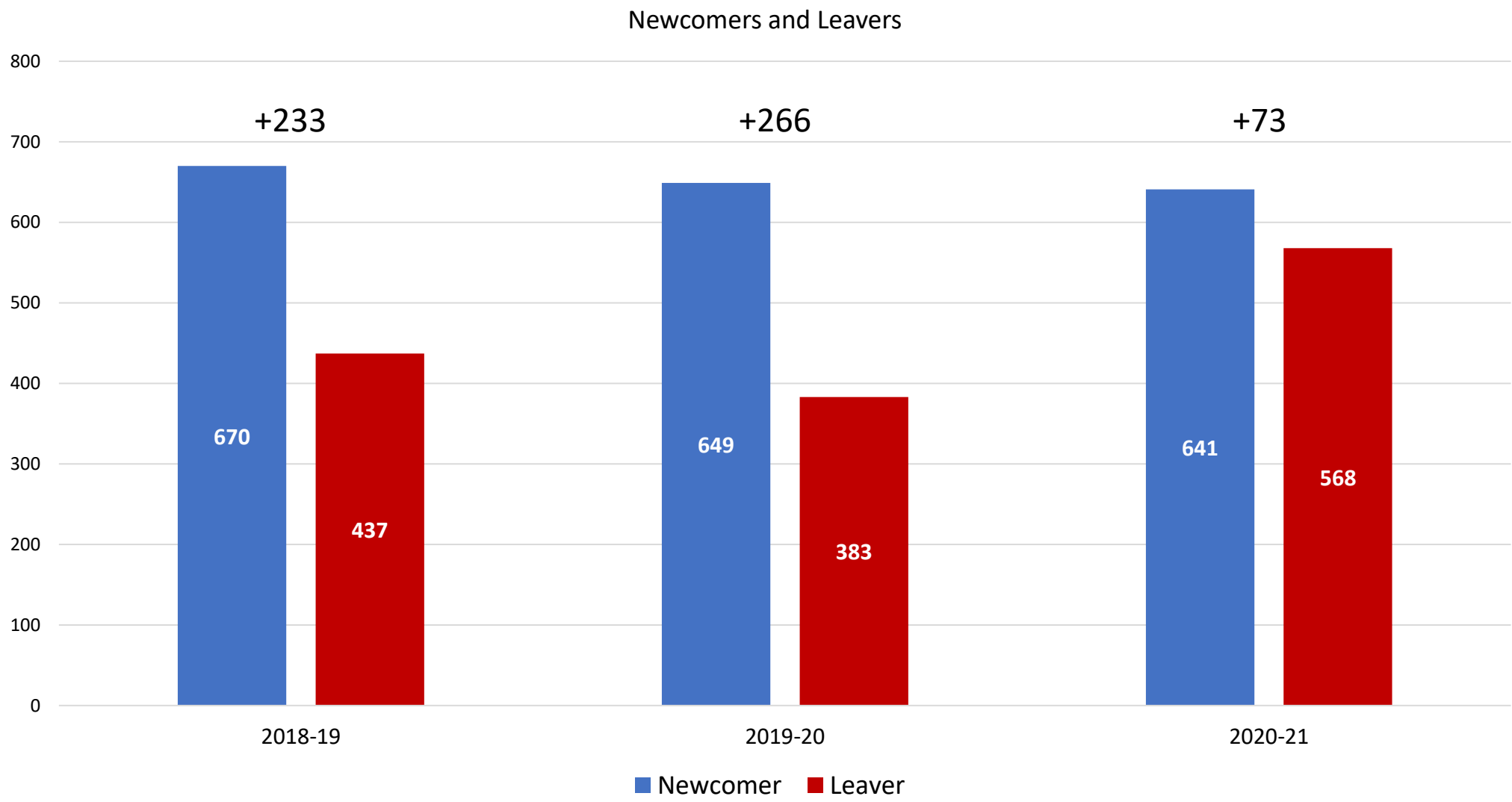


Total Residential Units by Elementary Zone, 2020/21-2025/26



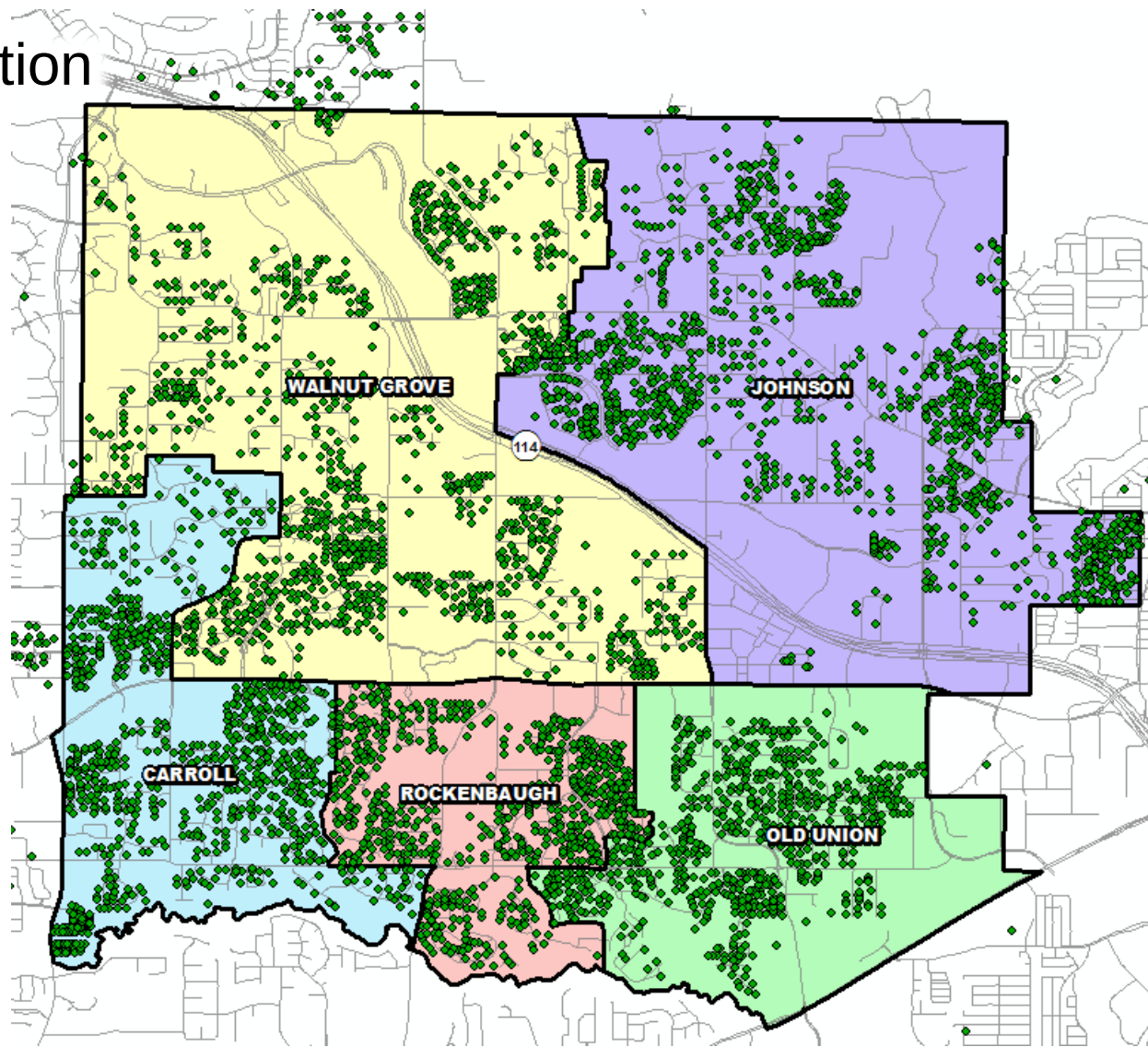


Newcomer and Leaver Analysis





Student Distribution



	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	1 Year Change	5 Year Change
Out of District	482	592	552	582	643	671	706	709	3	157
Total Students	7,817	7,887	8,052	8,210	8,345	8,352	8,526	8,328	-198	276
% Out of District	6.2%	7.5%	6.8%	7.1%	7.7%	8.0%	8.3%	8.5%	0.2%	1.7%



TEA Transfer Report

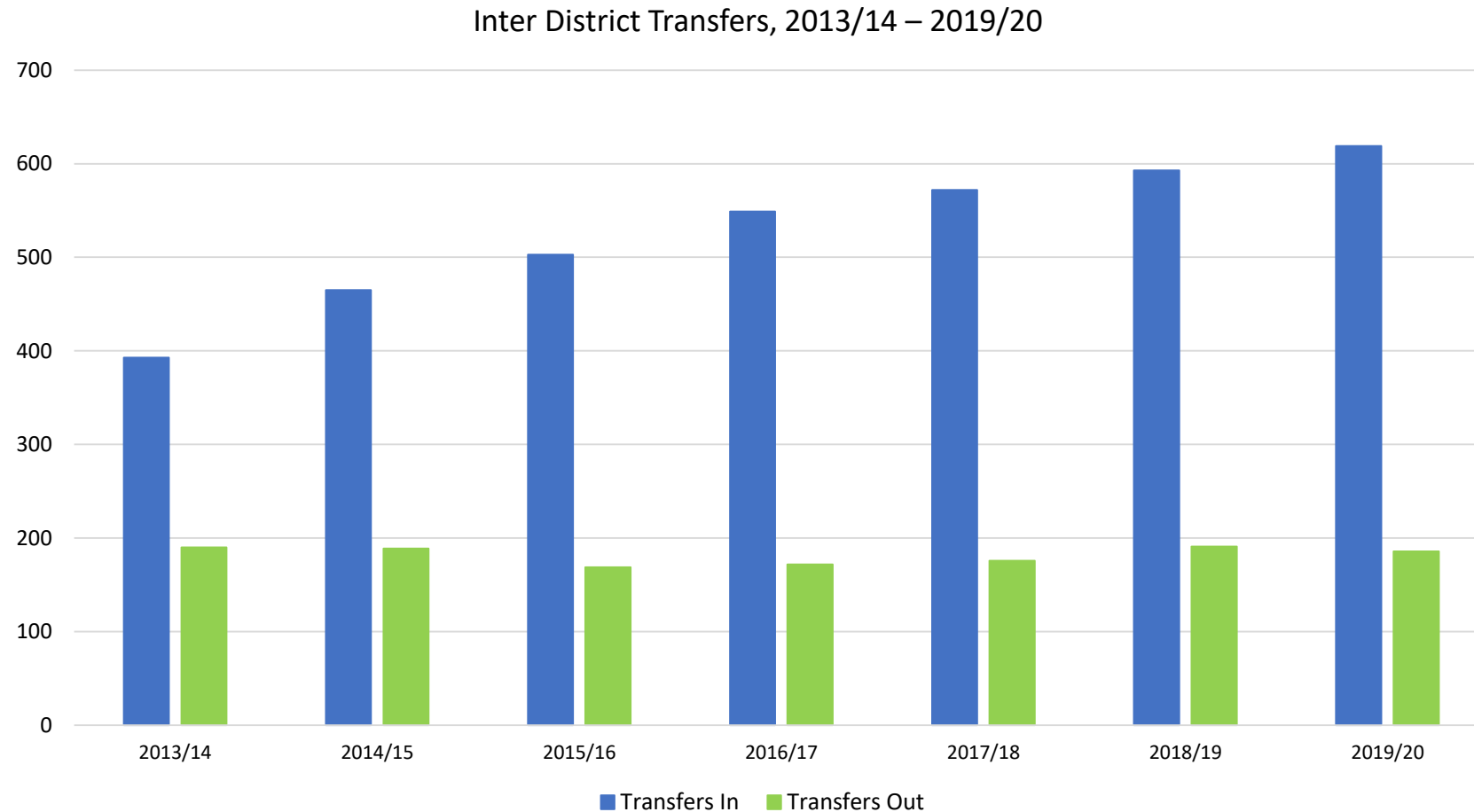
Transfers In From	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	5 Yr Change
Birdville ISD	35	45	44	43	33	29	-6
Grapevine-Colleyville ISD	41	43	51	50	42	36	-5
Hurst-Euless-Bedford ISD	16	22	24	20	25	36	+20
Keller ISD	191	228	246	249	276	311	+120
Northwest ISD	146	153	158	174	177	172	+26
Total Transfers In*	465	503	549	572	593	619	+154

Transfers Out To	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	5 Yr Change
Brazos River Charter School	3	0	3	3	0	0	-3
Grapevine-Colleyville ISD	16	17	21	18	24	17	+1
Northwest ISD	7	7	3	3	3	3	-4
Texas College Prep Academy	6	0	0	3	3	3	-3
Westlake Academy Charter School	141	125	133	133	145	150	+9
Harmony Science Academy	3	7	3	3	3	3	0
Total Transfers Out*	189	169	172	176	191	186	-3

*Totals include additional districts per TEA rounding rules



TEA Transfer Report

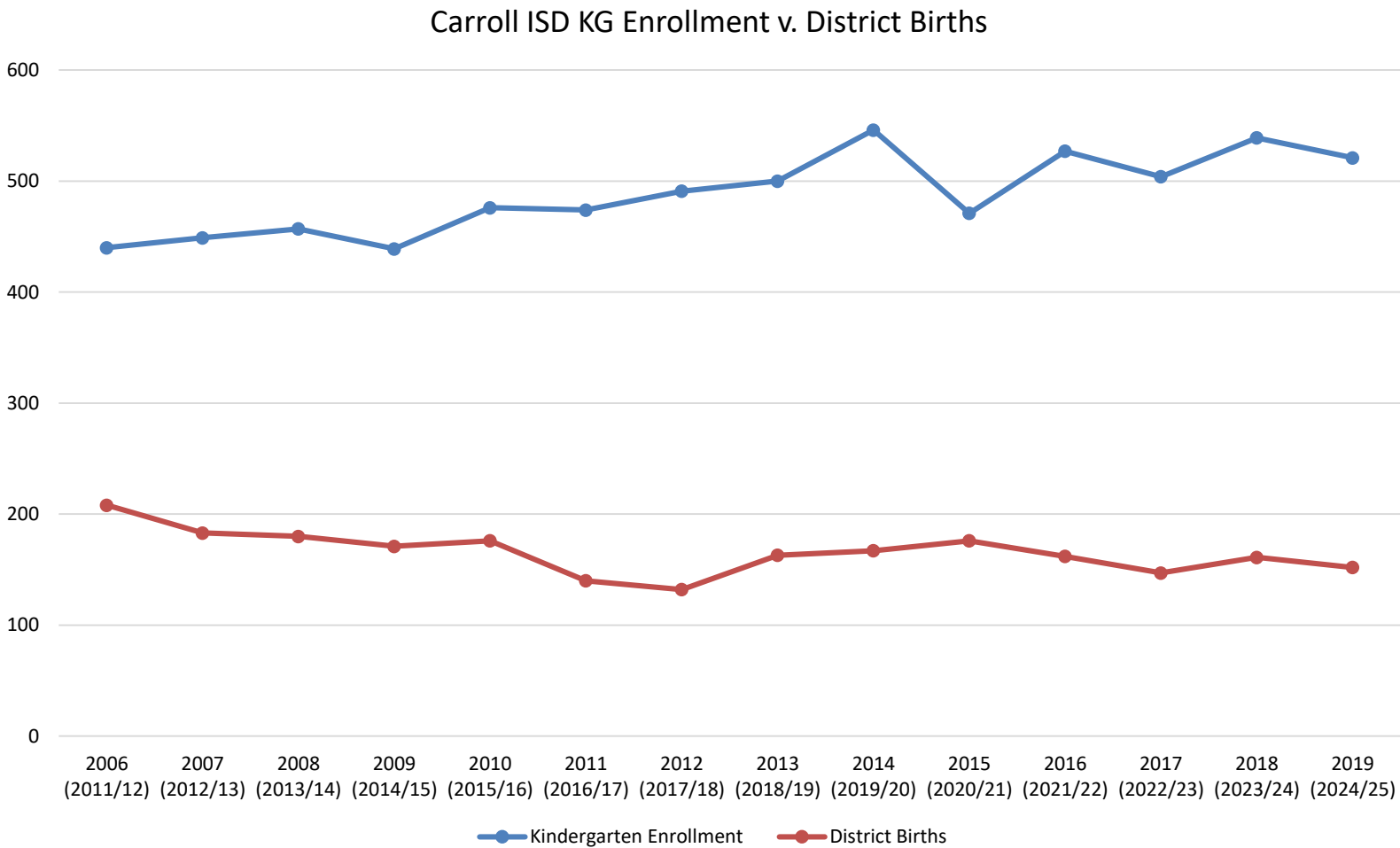


- Total transfers into the district have increased steadily over the last 5 years, with the highest totals coming from Keller ISD and Northwest ISD.
- Total transfers out of the district have remained relatively constant over the last 5 years, with the highest totals transferring to Westlake Academy Charter School.



Birth Rate Analysis

	Kindergarten Enrollment	District Births	Ratio
2006 (2011/12)	440	208	2.12
2007 (2012/13)	449	183	2.45
2008 (2013/14)	457	180	2.54
2009 (2014/15)	439	171	2.57
2010 (2015/16)	476	176	2.70
2011 (2016/17)	474	140	3.39
2012 (2017/18)	491	132	3.72
2013 (2018/19)	500	163	3.07
2014 (2019/20)	546	167	3.27
2015 (2020/21)	471	176	2.68
2016 (2021/22)	527	162	3.25
2017 (2022/23)	504	147	3.43
2018 (2023/24)	539	161	3.35
2019 (2024/25)	521	152	3.43





Ten Year Forecast by Grade Level

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2016/17	41	154	474	510	540	577	587	616	659	634	670	706	659	711	670	8,208		
2017/18	37	163	491	530	540	591	635	630	641	689	672	680	708	638	714	8,359	151	1.8%
2018/19	37	161	500	512	563	564	625	666	652	672	702	684	686	700	642	8,366	7	0.1%
2019/20	26	183	546	515	555	588	598	650	698	688	697	730	666	686	706	8,532	166	2.0%
2020/21	59	109	471	538	544	564	595	603	658	695	695	702	744	650	700	8,327	-205	-2.4%
2021/22	57	176	526	547	570	576	599	635	632	680	715	713	697	738	654	8,515	188	2.3%
2022/23	57	166	503	552	575	602	606	630	660	659	703	737	704	692	742	8,588	72	0.8%
2023/24	57	181	538	528	583	606	641	639	657	685	679	722	730	696	696	8,638	50	0.6%
2024/25	57	175	520	566	557	615	641	678	666	681	705	698	715	723	700	8,697	59	0.7%
2025/26	57	169	517	546	602	587	651	676	707	693	702	725	691	708	727	8,758	61	0.7%
2026/27	57	174	518	543	582	635	623	688	706	734	714	721	718	684	712	8,809	51	0.6%
2027/28	57	179	521	544	579	613	672	658	718	733	757	734	714	711	688	8,878	69	0.8%
2028/29	57	169	498	546	580	610	651	709	686	745	755	778	727	707	715	8,933	55	0.6%
2029/30	57	169	502	523	582	611	647	687	739	712	769	776	771	720	711	8,976	43	0.5%
2030/31	57	170	508	527	558	613	647	684	716	768	734	791	769	764	724	9,030	55	0.6%

Yellow box = largest grade per year
Green box = second largest grade per year



Ten Year Forecast by Campus

	HISTORY		Fall	ENROLLMENT PROJECTIONS									
Campus	Capacity	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31
Carroll Elementary	707	640	600	662	640	676	657	646	658	688	664	663	664
Walnut Grove Elementary	754	684	636	676	680	704	713	720	728	737	731	728	721
Johnson Elementary	680	688	671	679	687	700	707	715	704	696	683	673	666
Old Union Elementary	502	471	467	490	491	487	495	493	485	487	484	483	482
Rockenbaugh Elementary	618	528	506	545	563	567	559	555	557	557	549	543	547
ELEMENTARY TOTALS	3,261	3,011	2,880	3,051	3,061	3,134	3,131	3,129	3,132	3,165	3,111	3,091	3,080
Elementary Absolute Change		49	-131	171	9	73	-3	-2	3	33	-54	-20	-10
Elementary Percent Change		1.65%	-4.35%	5.95%	0.30%	2.39%	-0.08%	-0.06%	0.09%	1.04%	-1.70%	-0.65%	-0.33%
Durham Intermediate	1,080	745	693	720	732	729	746	782	801	797	806	823	819
Eubanks Intermediate	917	603	568	547	558	567	598	601	593	579	589	603	581
INTERMEDIATE SCHOOL TOTALS	1,997	1,348	1,261	1,267	1,290	1,296	1,344	1,383	1,394	1,376	1,395	1,426	1,400
Intermed. Absolute Growth		30	-87	6	23	6	48	39	11	-18	19	31	-26
Intermed. Percent Change		2.28%	-6.45%	0.48%	1.82%	0.47%	3.70%	2.90%	0.80%	-1.29%	1.38%	2.22%	-1.82%
Carroll Middle School	860	724	765	764	741	762	777	775	793	833	852	848	858
Dawson Middle School	872	661	625	631	621	602	609	620	655	657	648	633	644
MIDDLE SCHOOL TOTALS	1,732	1,385	1,390	1,395	1,362	1,364	1,386	1,395	1,448	1,490	1,500	1,481	1,502
Middle Absolute Growth		11	5	5	-33	2	22	9	53	42	10	-19	21
Middle School Percent Change		0.80%	0.36%	0.36%	-2.37%	0.15%	1.61%	0.65%	3.80%	2.90%	0.67%	-1.27%	1.42%
Carroll High School	1,587	1,396	1,446	1,410	1,441	1,452	1,413	1,416	1,439	1,448	1,505	1,547	1,560
Carroll Senior High School	1,519	1,392	1,350	1,392	1,434	1,392	1,423	1,435	1,396	1,399	1,422	1,431	1,488
HIGH SCHOOL TOTALS	3,106	2,788	2,796	2,802	2,875	2,844	2,836	2,851	2,835	2,847	2,927	2,978	3,048
High School Absolute Growth		76	8	6	73	-31	-8	15	-16	12	80	51	70
High School Percent Change		2.80%	0.29%	0.21%	2.61%	-1.08%	-0.28%	0.53%	-0.56%	0.42%	2.81%	1.74%	2.35%
DISTRICT TOTALS	10,096	8,532	8,327	8,515	8,588	8,638	8,697	8,758	8,809	8,878	8,933	8,976	9,030
District Absolute Growth		166	-205	188	72	50	59	61	51	69	55	43	55
District Percent Change		1.98%	-2.40%	2.26%	0.85%	0.58%	0.69%	0.70%	0.58%	0.78%	0.62%	0.48%	0.61%

Green box = within 5% of capacity

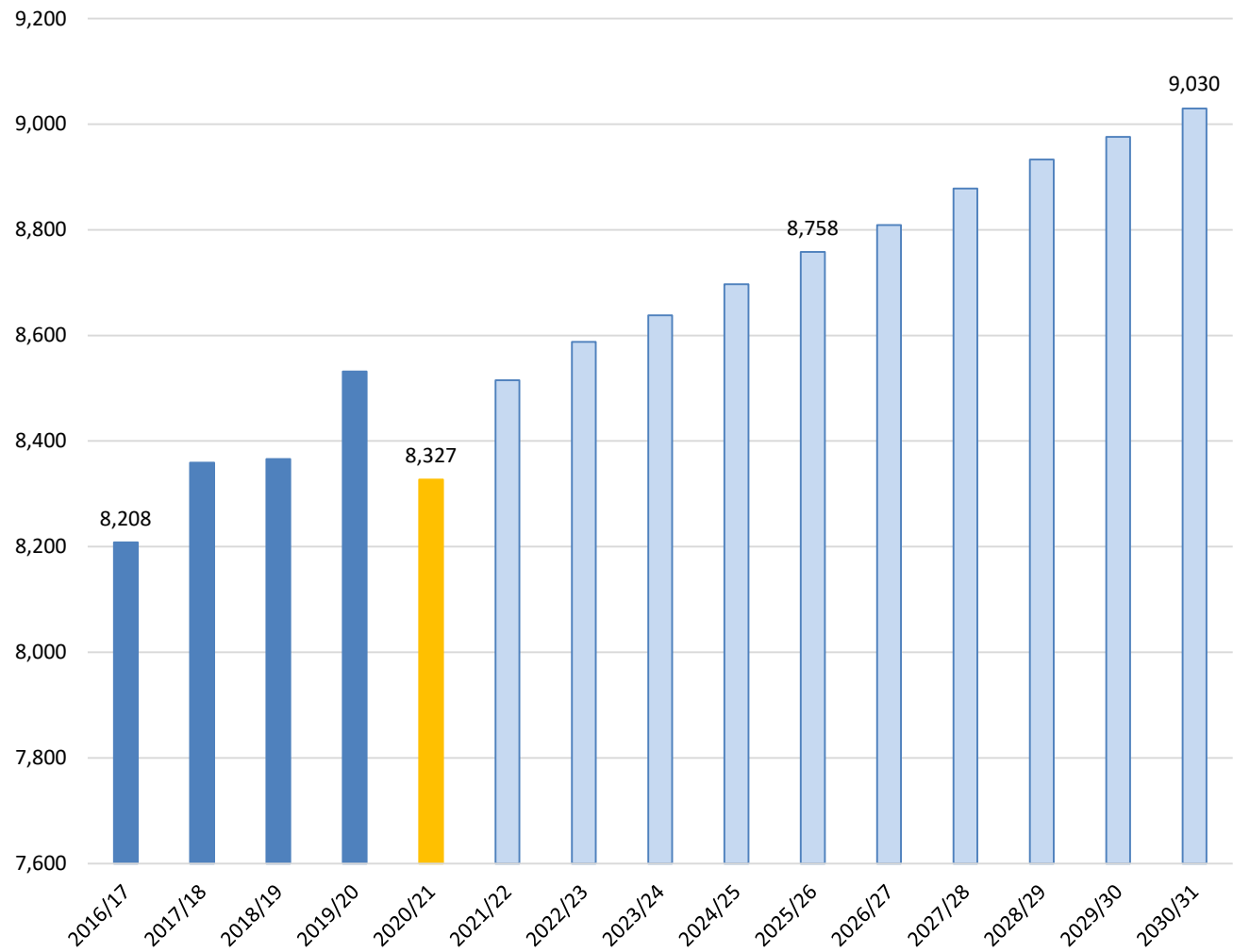
Yellow box = over 100% capacity



Key Takeaways



Enrollment Forecast



- Most districts have experienced a 5%-6% decline in student enrollment
- Carroll ISD is expected to add 100-150 homes annually for the next 3-5 years
- Total transfers into the district have increased steadily over the last 6 years
- CISD may enroll more than 8,700 students for the 2025/26 school year, and more than 9,000 by 2030/31