

# Lovett

## Named Endowment Funds

### Student Support

#### *Scholarships*

##### **The Alumni Reunion Scholarship Fund**

Established in 2000, this fund was significantly funded by the class of 1974 under the leadership of Phil Keb, Michael Keough, and Nancy Sterne on the occasion of their 25<sup>th</sup> Lovett reunion. The classes of 1975 and 1976 added to the corpus of the fund as well as to the planning and implementation of the initial scholarship. Each subsequent class, at its 25<sup>th</sup> reunion, takes up the challenge of adding to this fund and passing it on to the next class. The Alumni Association also contributes to this fund which provides need-based support to students, preferably children of alumni, while they attend Lovett.

##### **The Bussey Crenshaw Bonner III '91 Memorial Scholarship Fund**

Bussey Bonner '91 was characterized by his family and friends as a fun-loving, thoughtful, charismatic, and loyal friend. The scholarship fund in his name, established in November 2004 by his parents and sister, is designed to foster the special qualities that Bussey possessed and to reward a deserving student who might not otherwise be able to afford a Lovett education.

##### **The Elizabeth Ahern Buckman '91 Scholarship Endowment Fund**

This fund was established in February 2021 by James and Nancy Buckman, parents of Elizabeth Ahern Buckman '91, to honor Elizabeth's memory. Elizabeth attended Lovett from 1984 until her graduation in 1991. Her parents write, "Elizabeth received an outstanding middle and high school education at Lovett. She particularly cherished her Latin studies with Mr. Ken Rau, and her work on the newspaper with Dr. Jean Graham, who was the advisor. Elizabeth would want other girls less privileged than she to have the benefit of a similar outstanding Lovett education." This fund supports a need-based scholarship for a female student of color.

##### **The Frank Carter Leadership Scholarship Fund**

Established in 1981 by former Lovett trustee Frank Carter and his family, this scholarship provides financial aid to an incoming student who demonstrates an above-average academic record, leadership capabilities, and interest in a variety of school and community activities.

##### **The Coca-Cola Foundation Scholarship Fund**

Established in 1986 by The Coca-Cola Foundation, this fund's proceeds go towards the general scholarship program at Lovett. The scholarship is given to a student who has made a positive contribution in several areas to the community of Lovett and who qualifies for financial aid.

### **The Fontaine Yearley Draper Scholarship Fund**

On the occasion of her retirement after 22 years at Lovett (18 years as director of admission and financial aid), the family and friends of Fontaine Draper established this fund in her honor. This need-based scholarship promotes diversity at Lovett and is awarded every four years to a new ninth grader who has the potential, ability, and desire for well-balanced success at Lovett.

### **The Robert J. Glenn Family Scholarship Fund**

In appreciation of the educational experiences the school provided their children and continues to offer to others, the Robert J. Glenn Family established this fund in 1993. Leadership capabilities, demonstrated financial need, and involvement in community and school-related activities are characteristics of the recipient.

### **The Goizueta Foundation Scholarship Fund**

Created in 2000 and first utilized in 2002, this fund was established to provide a minimum of one full scholarship annually for a Hispanic student. The award is renewed each year pending satisfactory academic standing and positive citizenship of the recipient.

### **The Hix and Bertha Green Family Scholarship Fund**

Established in 1995 as a memorial to Mr. Hix Green, Sr. this fund was made possible by Mr. Green's family and the Bertha and Hix Green Foundation. The fund provides annual financial aid to Lovett students. Recipients of this scholarship have demonstrated financial need and must set high standards of integrity and leadership, both in their academic and extracurricular work at Lovett and outside of school.

### **The Cleburne E. Gregory, Jr. Scholarship Fund**

In 1980, this scholarship was established in memory of Mr. Cleburne E. Gregory, Jr. thanks to the Livingston Foundation. The recipient of this scholarship is a returning student who is an outstanding citizen and who qualifies for financial aid.

### **The Henagan Family Scholarship Fund**

This scholarship, established in 1996 by the family of Bill Henagan '76, is awarded annually to a student with demonstrated financial need who exhibits strong leadership and citizenship capabilities, and who lives in Atlanta. The Henagans hope to encourage cultural diversity at Lovett, as well as academic excellence and strong leadership qualities.

### **The A. Thornton Kennedy Scholarship Fund**

Created in 1984 as a memorial to Mr. Kennedy, a former trustee at Lovett, this award is presented annually to a student who has exhibited academic excellence and has devoted time and energy to extracurricular activities.

### **The Donald and Marilyn Keough Foundation Scholarship Fund**

Established in 1996 through a gift from the Donald and Marilyn Keough Foundation, this fund provides financial aid to deserving Lovett students. Through the general scholarship program at Lovett, financial aid is provided to qualified students who demonstrate a passion for life and learning.

### **The Mary Hurt and Buster Kilpatrick Scholarship Fund**

This scholarship, which is given at the discretion of the school, was first awarded in 1988. At the request of the Kilpatrick family, the need-based award is given to one student each year. Recipients of this award may be new or returning students.

### **The Kirtland Family Scholarship Fund**

In December 1994, Mr. and Mrs. Clifford Kirtland and the CSX Corporation made a significant gift to the school's scholarship program. This scholarship is available to a deserving student who qualifies for financial aid.

### **The R. Charles Loudermilk Scholarship Fund**

Established in 1983 through a gift from Mr. R. Charles Loudermilk to the student scholarship program, this fund enables Lovett to offer financial aid to one or more deserving students each year.

### **The Nick Marshall '17 Scholarship Endowment Fund**

Nick Marshall '17 was a valuable member of and contributor to the Lovett community and excelled in all areas of school life. Created in 2018 by Laura and David Nix, The Gift of Hope Foundation, established by Laura's parents Robert and Mary Fink, and Jennifer and David Kahn '81, this award in Nick's name supports a deserving Middle or Upper School student whose attendance at Lovett will be life-changing for both the recipient and his or her family.

### **The Nalley Family Scholarship Fund**

Created in October 2008 through a gift from Mr. and Mrs. C. V. Nalley III, this fund rewards a deserving student with a scholarship to attend Lovett. The Nalleys established this fund in support of the independent education Lovett provides its students. The ideal recipient is a good citizen and hard worker who leads by example.

### **The Reader's Digest Scholarship Fund**

Made possible by a grant from the DeWitt Wallace-Reader's Digest Fund in 1979 to promote diversity in the student body, this scholarship benefits students who would otherwise be unable to join the Lovett community. The recipient must have completed at least one year at Lovett, distinguished him or herself in an aspect of school life, and, while not necessarily the top scholar, be a high achiever. This partial scholarship is not to exceed one-half of the recipient's annual tuition.

### **The Bobby Train '83 Scholarship Fund**

Established in 1983, this fund is a memorial to Bobby Train '83. Recipients of the award exemplify Bobby's best qualities. They are vibrant, quiet leaders who set high standards of integrity and loyalty in friendships, and who positively contribute to Lovett.

### **The J. M. Tull Scholarship Fund**

This award was created in 1978 through a gift from the Tull Charitable Foundation in honor of Mr. J. M. Tull to provide financial assistance each year to a student who has demonstrated excellence in one or more areas of school life. The award is not necessarily based on need.

### **The David, Helen and Marian Woodward Scholarship Fund**

Through a grant awarded by the David, Helen, and Marian Woodward Fund in June 1993, Lovett established this fund to provide annual financial aid to students. Recipients of this award may be new or returning students at any grade level with established financial need. This gift enables qualified students to receive the excellent education that Lovett offers all its students.

## ***Financial Aid***

### **The Yetty '64 and Charles '62 Arp Financial Aid Endowment Fund**

Established in October 2013 through a generous donation from Martha and Wilton Looney in honor of Yetty '64 and Charles '62 Arp, this fund supports financial aid at Lovett. Priority for the proceeds of this fund goes to supporting current Lovett students whose families have had a change in their financial situation and, therefore, require financial aid in order to continue at Lovett.

### **The Mary Carolyn Campbell Financial Aid Fund**

Mary Carolyn Campbell, a long-time fine arts teacher at Lovett, established this fund in 1987 through her estate. Proceeds from the fund are used to support the general financial aid and scholarship program which allows students, who might otherwise be unable, to attend Lovett.

### **The Al Cash Financial Aid Endowment Fund**

This fund was established in November 2013 through an anonymous gift by a former member of the Board of Trustees in honor of Al Cash, who served as Lovett's headmaster from 1983 to 1991. Its proceeds support the school's financial aid program, which makes significant grants available to help students with tuition and school related costs.

### **The Roy and Janet Dorsey Endowment Fund**

Established in August 2020, this fund was created in memory of Roy and Janet Dorsey. Its proceeds support the school's need-based financial aid program, which makes significant grants available to offset the expense of tuition and school-related costs for Lovett families.

### **The Edith Levy Elsas Financial Aid Endowment Fund**

Alan Elsas '53 (*Little Lovett*) and Skip Elsas '50 (*Little Lovett*) created this fund in 2013 to honor their mother, Edith Levy Elsas, who was very active as a parent and was instrumental during the early years of The Lovett School. Proceeds from the fund are intended to stimulate socioeconomic and racial diversity at Lovett by providing tuition support for Lower School minority students who demonstrate financial need.

### **The Drake Family Financial Aid Fund**

Established in 2008 by parents of alumni Elise and Carl Drake, this scholarship provides support for faculty and staff children who qualify for need-based tuition support, as well as other students who are in need of financial assistance for Lovett tuition. The fund helps students who could not otherwise afford a Lovett education and experience.

### **The Fund to Honor Faculty and Staff**

Established in 2001, this fund serves as a means by which members of the Lovett family may honor former and departing faculty and staff. While gifts of any size may be made to fund, gifts of \$1,000 or more add the honored Lovett employee's name to a plaque to be displayed in a prominent place on campus. Drs. George McDaniel and Charles Arp, members of Lovett's first graduating class in 1962, made the initial gift to this fund in honor of their history teacher, Charles Saggus. The proceeds from this endowment fund enhance the school's student financial aid effort.

**The Anne Brandau Fuentes Financial Aid Fund**

This fund is made possible through the generosity of Debbie and Tom Avery, both members of Lovett's class of 1971. Very active in the Alumni Association, the Averys designed this fund to honor a Lovett legend, Anne Brandau Fuentes, the current director of alumni relations and a Lovett faculty member from 1969 to 2007. The goal of this fund is to stimulate socioeconomic diversity by helping students who could not otherwise afford Lovett to attend the school.

**The Julie Muir Harlan '94 Financial Aid Endowment Fund**

In 2018, Chad Harlan established this fund to honor his wife, Julie Muir Harlan '94, and her memory at The Lovett School. Julie, a 13-year student at Lovett, was deeply involved with and committed to the school as a student, an alumnae, and a parent to Charlie '25 and Smith '28. This fund supports need-based financial aid and helps provide a Lovett education and experience to students who could not otherwise afford to attend the school.

**The Holder Family Financial Aid Fund**

This fund was created in 1984 through a grant from Mr. and Mrs. Robert M. Holder. It has since enjoyed the additional support of Mr. and Mrs. John R. Holder and Mr. and Mrs. Thomas M. Holder. The proceeds from this fund support the school's financial aid program, which makes significant grants available to help students with tuition and school related costs.

**The Margaret H. Johnson Financial Aid Fund**

In 1981, this fund was established in memory of Mrs. Margaret Johnson, mother of Earle Johnson '68 and Nancy Johnson '64. The fund supports tuition assistance to qualifying children of Lovett faculty as they attend Lovett. Mrs. Johnson herself was a longtime teacher of lower school-age children. A gift from the estate of Mrs. Johnson, gifts made in her memory at the time of her death, and subsequent gifts by family members fund this endowment.

**The Lovett Parent Association Financial Aid Endowment Fund**

This fund was established by the Lovett Parent Association and approved by the Board of Trustees in May 2021. Its proceeds support the school's need-based financial aid and help to make a Lovett education and experience accessible to more families. This fund is intended to accept contributions from the LPA in future years to grow the corpus of the fund and support financial aid at Lovett in perpetuity.

**The Murphy Foundation Financial Aid Fund**

Established in 1993 through a grant from the Katherine John Murphy Foundation, this fund's proceeds support the school's financial aid program, which makes available significant grants to help students with tuition and related costs.

**The Nalley Family Scholarship Fund for Faculty and Staff Children**

Mr. and Mrs. C. V. Nalley III established this fund in October 2008 as a way of expressing their gratitude for the dedication, patience, and sacrifice Lovett teachers show and make in an effort to brighten the futures of students. The proceeds of this fund will be used to provide scholarships for qualified faculty and staff children to attend Lovett. This will help Lovett in fulfilling its goals of faculty and staff attraction, development, and retention.

#### **The H. McKee Nunnally, Sr. Scholarship Endowment Fund**

This fund, created in 2017 by parent of alumni and current grandparent, McKee Nunnally, was established in memory of his father, H. McKee Nunnally, Sr. The purpose of this fund is to help students, whose family could not otherwise afford a Lovett experience, attend The Lovett School.

#### **The Billy and Penny Peebles Financial Aid Endowment Fund at The Lovett School**

In June 2018, The Lovett School established this fund to honor Billy and Penny Peebles and their 15 years of service to Lovett. Billy and Penny Peebles began their tenure at The Lovett School in July 2003, when Billy Peebles was appointed as the school's 12th Head of School. With gifts from the 2017-18 Board of Trustees and the community made in honor of the Peebles, this fund supports Lovett's need-based financial aid.

#### **The PulteGroup Financial Aid Endowment Fund**

This fund was established in April 2015 through a gift by the PulteGroup, Inc. Its proceeds support the school's financial aid program, which makes significant grants available to help students with tuition and school-related costs.

#### **The Ucci Family Financial Aid Endowment Fund**

Lyn Ucci, the former director of the Academic Resource Center (ARC), established this fund in October 2013 through a legacy gift. Proceeds from the fund are used to support financial aid at Lovett, with priority given to students who have a parent or sibling with cancer or a terminal illness, or who have lost a parent or sibling due to cancer or a terminal illness.

#### **The Williams Family Scholarship Fund for Faculty and Staff Children**

Established in December 2005 through a gift from Nancy and John Williams, this fund permanently endows part of Lovett's annual financial aid budget for the children of faculty and staff so that they can afford a Lovett education. The Williams combined this fund with a fund they established in 1996.

### ***Special Student Support***

#### **The Tommy Aldredge '74 Scholarship Fund**

Established in 1992 as a memorial to Tommy Aldredge '74 through the generosity of his family and friends, this fund originally helped a qualified student from a foreign country participate in one school year at Lovett. In 2000, after consultation with the Aldredge family, the purpose of the scholarship was changed to support outstanding Lovett students' summer travels abroad. The travels are educational in nature and are reserved for those with some financial need. Tommy's strong interest in education and his love of travel make this a fitting memorial.

#### **The Constance and Robert Braddy Siempre Verde Scholarship Fund**

In appreciation of Connie and Bob Braddy and their dedication to creating Siempre Verde, Lovett established this fund in March 1997 to provide financial aid to qualified Lovett students wishing to travel to and study the Ecuadorian cloudforest classroom. The need-based award is given to students who demonstrate a passion for learning botany, conservation methods, and ecology.

### **Emily Dunn '06 Memorial Scholarship Fund for International Gap Year Studies**

Established in October 2011, The Emily Dunn Memorial Scholarship Fund for International Gap Year Studies is designed to honor and memorialize Emily Elizabeth Dunn '06, who passed away in August 2011. The scholarship's purpose, beyond perpetuating the legacy of Emily, is to encourage students to strongly consider taking a gap year between high school and college, as Emily did, in order to broaden their understanding of the world. The scholarship will make a gap year possible for those who otherwise might not be able to afford such a unique and life-changing experience. Emily felt her gap year was very important to her growth, maturation, and later successes. This very special fund is made possible through gifts made in memory of Emily at the time of her death and by a personal commitment from her parents, Deborah and Chris Dunn.

### **The Frankel Family Siempre Verde Scholarship Fund**

Established in January 2006 by Mr. and Mrs. Samuel N. Frankel, this fund provides support to students traveling to Siempre Verde. Recipients have demonstrated financial need and display qualities of good character, hard work, and the desire to pursue their educational interests outside the classroom.

### **The John S. Hunsinger Fine Arts Student Support Fund**

This fund, established in October 2008 with a gift from The Lovett School's Friends of the Arts (FOTA), provides flexible financial aid to help mitigate costs over-and-above tuition that are incurred by students and their families through participation in fine arts (required or voluntary). In 2011, FOTA decided to name the fund in memory of John S. Hunsinger, the first president (1974-75) of FOTA's predecessor, the Lovett Fine Arts Guild. Examples of fees and expenses targeted by this fund include, but are not limited to: activities, classes, trips, supplies, equipment, clothing, and applied lessons.

### **The LionBackers Student Support Fund**

This fund, established in October 2008 with a gift from the Lovett LionBackers, provides flexible financial aid to help mitigate costs over-and-above tuition that are incurred by students and their families through participation in athletics (required or voluntary). Examples of fees and expenses targeted by this fund include, but are not limited to: equipment, uniforms, trips, and training.

### **The Catharine Louis Lovell '66 Student Grant Fund**

Established in October 2003, this fund allows Lovett to reward and support current Upper School students who demonstrate good character, academic curiosity, and a passion for the liberal arts. The awards provide financial support for opportunities such as travel-study programs, intensive study, and independent study. This fund furthers many of the most important goals and traditions of a Lovett education—character, academic curiosity, life-long learning, and hands-on learning.

### **The Sally Kilpatrick Mathis '72 Travel Study Fund**

Established in June 2008 and created in memory of Sally Kilpatrick Mathis '72, who passed away in 2004, this endowment fund was made possible through a gift by Flo and Scott Mathis in support of Lovett's extracurricular travel-study trips. Proceeds from the fund defray costs for students to participate in non-required enrichment trips and programs, with an emphasis on foreign language-related and international travel.

### **The Nalley Student Endowment Fund**

This fund, established in May 2017 by parents Kim and Clay Nalley '88, provides financial support for travel-study programs, mission trips, or other non-required enrichment programs. By allowing more students to have access to educational experiences beyond the Lovett campus, this fund supports students as they reach outside their comfort zones to engage authentically with others, often in environments that stretch them physically, emotionally, academically, and culturally.

### **The Daniel J. Toohey '99 Senior Project & Creativity Fellowship Support Fund**

Established in January 2004, this fund helps 12th grade students pursue special and creative interests through the Senior Project and the Creativity Fellowship programs. The support may include, but is not limited to, travel, supplies, and research materials that enable the student to fully implement the plan of independent study. The fund promotes Lovett's goals of creativity, pursuing one's passion, academic curiosity, life-long learning, and hands-on learning.

## *Awards*

### **The Tyler G. Cross '06 Memorial Award Fund**

Characterized as "warm, friendly, fun, smart, athletic, and a dependable friend to all who knew him," Tyler G. Cross '06 was a model student-athlete. In May 2009, the Cross family created this fund in memory of Tyler with the hope that it would foster the positive qualities that he possessed. This \$1,000 scholarship towards Lovett tuition is awarded to the varsity boys lacrosse player who represents the best of Lovett Lacrosse.

### **The Sol Kent Fine Arts Scholarship Fund**

In 1984, the Mothers Club (now the Lovett Parent Association) established this fund in Sol Kent's honor for his 40 years of support to the Rich's Lovett Fashion Show. This scholarship is given to a student who exhibits exceptional qualities of creativity in one or more areas of the arts. In May 2001, at the time of his passing, Mr. Kent's family designated the Sol Kent Fine Arts Scholarship as one of the recommended memorials to which gifts might be directed. These gifts, from both within and outside of the Lovett community, added substantially to the scholarship fund.

### **The Evelyn Lovett Kling Scholarship Fund**

Evelyn Lovett Kling, daughter of Eva Edwards Lovett, worked closely with the school's founder in the early years of the school. In 1927, she headed the newly formed fourth grade. In February 2000, this fund was established through a distribution from a charitable trust created by her husband, the late Joseph W. Kling. The fund supports scholarship awards equally to boys and girls based upon merit and not on need.

### **The Beverly Ann Lange Memorial Scholarship Fund**

Mrs. Lange was a beloved Lower School teacher for more than 16 years. After her death in 1980, several parents established this scholarship to be awarded to a rising fourth grader who is achieving his or her potential, despite difficulties. The recipient should work hard, be a good citizen in and out of school, exhibit consistently good behavior, and set a good example for others. Through a gift given to this fund in 2021 from emeritus board member, parent of alumni, and grandparents Rene and Jim Nalley, The Lovett School will present an additional award named *The Beverley Ann Lange Memorial Award given by the Nalley Family* so that both a male and female student may be recognized annually.



### **The Carol M. Ordover Scholarship Fund**

This fund was created in 1999 to honor fifth grade teacher Carol M. Ordover, who taught at Lovett for 17 years. The scholarship is awarded to a rising fifth grade student who exhibits intellectual curiosity, a sense of humor, a love of language, a unique and individual perspective, and an ability to think outside the box and value other points of view.

### **The Nancy Fraser Parker Endowment Fund**

Underwritten by the Nancy Fraser Parker Endowment Fund, the Nancy Fraser Parker 11<sup>th</sup> Grade Citizenship Award is presented annually to a male and female member of the junior class who are respected by their peers and faculty, and who exemplify the characteristics of citizenship, integrity, courage, spirit, sense of humor, trust, pleasantness, and common sense. This award was established by Mr. William A. Parker, Jr. in honor of his wife. First presented in May 1999, this award was permanently endowed in 2012 by The Fraser-Parker Foundation. In 2019, the Foundation provided additional endowment funds to enable Lovett to continue the long tradition of awarding specially bound Bibles to graduating seniors and special friends of the school.

### **The William Stephens Middle School Scholarship Fund**

Created in the spring of 1991, this scholarship is available to any rising seventh or eighth grade student and is awarded by the Middle School principal. Knowing that growing and learning encompass a great deal, Mr. Stephens provided his middle schoolers a nurturing environment that fostered the total development of the child. This award exemplifies the characteristics that Mr. Stephens valued most, including mannerly deportment, academic scholarship, high character, concern for others, and good citizenship.

### **The Cameron Addison Street '12 Ninth Grade Citizenship Award for Perseverance in Spirit and Character Fund**

Established by an anonymous donor in March 2010 as a memorial to Cam Street '12, this annual award honors one male and one female freshman who exemplify the following traits that Cam possessed: determination, bravery, willingness to take risks, persistence, and perseverance. In addition to receiving a monetary award at an underclass awards program, each recipient will designate a donation in his or her name to one of four charitable organizations chosen by Cam before he passed away in 2009 after a long battle with cancer.

### **The Clara Traver Award Endowment Fund**

This endowed fund, established by the Board of Trustees in February 2012, serves to honor Clara Traver for her 42 years of leadership and service to The Lovett School, particularly its Middle School. Proceeds from the fund are used to recognize and reward a model eighth grade student each year and to provide support to Breakthrough Atlanta.

### **The Jordan Lowell Williams '02 10<sup>th</sup> Grade Citizenship Award Fund**

Established in January 2005 as a memorial to Jordan Williams '02, this annual award honors one male and one female sophomore who are well-rounded, actively involved in school-sponsored programs, consistently have a positive and harmonious attitude, show consideration and respect for their peers and others, and display genuine interest in the dignity of all people. In addition to public recognition at an underclass awards program, a donation is made to a charitable organization of the recipients' choice.

# Faculty Endowment Funds

## *Salaries and Benefits*

### **The Becker-Ewing Fund for Faculty Salaries and Benefits**

This fund was established in September 2008 through a gift from Mr. and Mrs. R. William Becker and Mr. and Mrs. William P. Ewing. The Beckers and Ewings believe that Eva Edwards Lovett's philosophy of emphasizing the education and development of the whole child would not be possible without excellent teachers. This fund helps address the needs and priorities associated with attracting, developing, and retaining the best teachers by supporting efforts to increase teacher salaries and benefits.

### **The Jan and Gene Burleson Faculty Support Endowment Fund at The Lovett School**

This fund was established in March 2018 by parents of alumni and grandparents Jan and Gene Burleson. The Burleson family made this commitment to Lovett in appreciation of the dedicated faculty who helped educate their son and daughter. The proceeds from this fund will support faculty salaries and benefits to help attract and retain high-quality teachers.

### **The Don and Sidney Childress Faculty and Staff Salary Support Fund**

Established in October 2008 by Mr. and Mrs. J. Donald Childress, this fund is used to support the initiatives associated with Lovett's strategic efforts to attract, develop, and retain the best faculty and staff possible. Recognizing that good faculty and staff are the foundation of a superior and vital educational institution, this fund allows the school to reach new standards of excellence within our human resources operations by supplementing existing salaries and benefits.

### **The Faculty and Staff Attraction, Development, and Retention Fund II**

Established with an anonymous gift in 2006, this fund supports the initiatives associated with Lovett's strategic efforts to attract, develop, and retain the best faculty and staff possible. Recognizing that good faculty and staff are the foundation of a superior and vital educational institution, this fund allows the school to reach new standards of excellence within our human resources operations: salaries, benefits, professional development, assessment, and recruitment.

### **The Hendrix Faculty Support Fund**

This fund was established in April 2003 by Lovett's Board of Trustees through the combination of the existing General Faculty Support Fund and gifts to the Hendrix Appreciation Fund, given in recognition of the Hendrixes' 12 years of service to Lovett. This is the school's main endowment fund for support of faculty salaries and benefits. Jim Hendrix emphasized the importance of competitive salaries and benefits for all faculty and staff throughout his tenure, and much was accomplished in this regard while he was headmaster. The proceeds help Lovett attract and retain high quality people, who are the heart of any school.

### **The McIntyre-Sadler Fund for Faculty and Staff Attraction, Development, and Retention**

Established in December 2005 through a joint gift by Emily and Mike McIntyre and Dorothy Anne and Gene Sadler through the Sadler Family Foundation II, this fund allows the board of trustees and the headmaster discretion to apply the proceeds to support efforts to attract, develop, and retain the best faculty and staff possible. This helps the school maintain and reach new standards of excellence within its human resource operations.

### **The Our Defining Decade Faculty Support Endowment Fund**

Teresa and Brian Howard, parents of Kennedy '21, Bryce '23, and Sumter '25, established this fund in April 2014. Through this endowment fund, the Howards hope to support the vital work of attracting, retaining, and developing excellent faculty members at Lovett.

### **The Billy and Penny Peebles Faculty Support Endowment Fund at The Lovett School**

In June 2018, The Lovett School established this fund to honor Billy and Penny Peebles and their 15 years of service to Lovett. Billy and Penny Peebles began their tenure at The Lovett School in July 2003, when Billy Peebles was appointed as the school's twelfth Head of School. With gifts from the 2017-18 Board of Trustees and the community made in honor of the Peebles, this fund supports Lovett faculty and staff compensation.

### **The Mildred Smith Watkins Chair for Bible and Religious Study Fund**

Created by a gift from the Watkins Christian Foundation in 1985 in honor of Mildred Smith Watkins, this fund recognizes the importance of Lovett's heritage of regular chapel services and the inclusion of religious studies in its curriculum. The earnings from the corpus are used to perpetuate a teaching position in the area of Bible and Religious Studies.

## ***Enrichment Opportunities***

### **The Daniel W. Boone III Family Faculty Enrichment Fund**

Established in April 2003 through the generosity of the Dan and Merrie Boone Foundation and the entire Daniel W. Boone III Family, this fund helps further the aims and goals of the school, as stated in The Lovett School Philosophy, and supports the recommendations of the Strategic Plan 2000 as they relate to the salary and benefits, professional development, and recruitment and retention of faculty and staff.

### **The Holly and Reggie Bradford Fine Arts Faculty Enrichment Fund**

Through the generosity of Holly and Reggie Bradford, this fund was established in March 2013. Its proceeds support faculty enrichment opportunities that enhance the fine arts at Lovett.

### **The John M. Darden III Family Fund for Faculty Enrichment at The Lovett School**

Established in October 2017, Emeritus Board Member John M. Darden III and his wife, Lyn, created this fund to provide deserving Lovett faculty and staff with opportunities for professional development that might not otherwise be available to them. Stipends from this fund can be used for programs, such as seminars, courses, or travel which offer enrichment and inspire growth.

### **The Edward E. Ford Faculty Enrichment Fund**

Established in 1995 through a matching grant from the Edward E. Ford Foundation, this fund supports summer learning opportunities for deserving faculty members.

### **The Gearon Faculty Enrichment Endowment Fund**

Lauren '86 and Michael Gearon, parents of Jack '15, Lindy '18, and Bailey '22, established this fund in April 2014. Through this endowment fund, the Gearons hope to support the high quality of the professional culture at Lovett, enabling the school to do an ever more effective job of developing and retaining outstanding teachers.

**The Glover Family Faculty Enrichment Fund**

Established in 1996 through a gift from Mr. and Mrs. John Glover and their sons, John and Jeffrey, this fund supports summer learning opportunities for deserving faculty members. Prospective recipients of the funding submit proposals to a faculty enrichment committee and demonstrate how the acquired knowledge will better their classroom instruction.

**The Bernard and Anne Gray Faculty Enrichment Fund**

Mr. and Mrs. Bernard Gray established this fund in October 1995 to support the professional development of Lovett teachers in the area of multimedia technology. The fund allows faculty members further opportunities for study and research, participation in workshops, computer courses, specialized training, and other activities that will strengthen their use of technology in the classroom. The recipients are selected by a faculty enrichment committee with approval of the headmaster.

**The Warren S. Griffin Faculty Enrichment Fund**

In October 1984, Mr. Warren S. Griffin established this fund to assist deserving faculty members with opportunities for academic enrichment during the summer months. The specific faculty members who receive these monies, after making application, are selected by a faculty enrichment committee with approval of the headmaster.

**The Richard L. Hall Faculty Enrichment Fund**

Established in October 2003 with an anonymous gift, this fund supports the recommendations in the Strategic Plan 2000 relating to faculty and staff: professional development, increased salaries and benefits, and recruitment and retention. The fund, used in combination with eight other faculty enrichment funds, furthers opportunities for summer study, research, and renewal through travel, professional meetings, and other activities that enhance faculty and staff effectiveness. The fund is allocated at the discretion of the Faculty Enrichment Committee.

**The Jill and John Holder Family Faculty Enrichment Fund**

Established by an anonymous donor, this fund was established in 2011 to honor John Holder upon his retirement as Lovett's Chairman of the Board of Trustees. The proceeds from this fund help Lovett teachers pursue professional development opportunities by supporting participation in workshops, seminars, study, research, and travel.

**The Jackson Family Faculty Enrichment Fund**

Through the generosity of the Mr. and Mrs. Clayton F. Jackson and their family, this endowment fund was created in May 2008 to support Strategic Plan recommendations relating to attracting, developing, and retaining faculty and staff. The proceeds from the fund support faculty enrichment at Lovett, allowing teachers to pursue workshops, seminars, conferences, and other such professional development opportunities.

**The Judy Jenks Endowment Fund for the Lower School**

This fund was established in December 2005 by an anonymous donor, along with contributions from the Lovett community to honor Judy Jenks, who served as the principal for the Lower School from 1989 until her retirement in 2006. This fund was established to maintain and strengthen the quality of the Lower School faculty. Specifically, it supports the members of the Lower School faculty in their desire to broaden their expertise and grow in the art and craft of teaching; allow for the Lower School Principal to provide staff development, travel, and teambuilding opportunities for the faculty and staff; and fund specific programs deemed appropriate for the Lower School's administrative staff.

### **The LeoDelle Lassiter Jolley Endowment Fund**

Created in January 2018, the LeoDelle Lassiter Jolley Foundation wants to recognize excellence in teaching to honor the memory of Mrs. Jolley. LeoDelle Lassiter Jolley began teaching in 1923 in the one room Marietta Campground School. Her father Leamond N. Lassiter served on the Cobb County Board of Education for many years, and Lassiter High School is named for him. Distributions from this fund are used to support faculty and staff development.

### **The Lovett Legends Faculty Enrichment Fund**

The Legends Endowment Fund was established in 2011 by the Lovett School Board of Trustees to accept gifts in honor or in memory of faculty and staff. While gifts may be made to the fund at any time during the tenure of a faculty or staff member, it was especially designed to give Lovett constituents, particularly colleagues, alumni, parents, and parents of alumni a way to show their deep appreciation for the service and dedication of those who are retiring or departing. Proceeds from the fund will support the school's Faculty and Staff Enrichment Program, which helps employees pursue non-degree professional development and enrichment activities during the summer and at other times during the year.

### **The Louise Orahood Ray Faculty Enrichment Fund**

Established by Mr. and Mrs. Robert Geoffrey Neville, Jr. in December 2008, this fund honors Louise Orahood Ray, who was a Lower School teacher and an alumna of Lovett's class of 1972. Throughout her life, Louise exhibited and inspired a love of learning in both students and colleagues. This fund supports the Strategic Plan's goals of attracting, developing, and retaining the best faculty possible and enhancing the academic program. Proceeds from this fund help teachers pursue workshops, seminars, conferences, and other such professional development opportunities that enrich the experience of both students and faculty.

### **The Slick Family Fund for Visual Arts Faculty and Distance Running Coaches Enrichment**

This fund, established by the Charles U. Slick family in October 2009, provides enrichment opportunities for the individuals who teach, coach, and direct the visual arts and distance running—cross country and track and field—programs. Proceeds of this fund will help develop and retain the best faculty and staff by encouraging employees to expand their areas of expertise and knowledge.

## *Advanced Degrees*

### **The Billy and Penny Peebles Faculty and Staff Advanced Degree Fund**

In May 2009, the John M. DeBorde III family established this fund in honor of the Peebles on the completion of Mr. Peebles' sixth year at Lovett as the school's headmaster. Proceeds from this fund support the Faculty and Staff Advanced Degree Program which helps in the attraction, development, and retention of the best faculty and staff possible.

## *Awards and Fellowships*

### **The 50<sup>th</sup> Class Reunion Endowment Fund**

This fund was established by the Class of 1963 and subsequent classes on the occasions of the 50<sup>th</sup> reunion. The proceeds will be used to provide an annual award to a Lovett teacher to recognize his or her excellence in classroom teaching and overall contributions to the Lovett School community. The award was first presented in May 2019. If the fund grows beyond what is necessary to sponsor this annual faculty award, the proceeds may also be used to support curriculum development.

### **The Beth and Ray Chenault Fine Arts Teaching Award Fund**

Established in September 2007, this fund supports the strong tradition of exceptional teaching and fine arts at Lovett by recognizing and rewarding excellent fine arts instructors. The award acknowledges, rewards, and highlights as role models excellent fine arts teachers. Made possible through the generosity of Richard and Kathy Lee, the fund helps attract and motivate the most talented and skilled fine arts teachers.

### **The Mary and Jack Dinos Middle School Master Teacher Chair Fund**

In 1994, Mr. and Mrs. Jack Dinos, established this fund to provide an annual supplement to a Lovett Middle School faculty member. This annual supplement provides resources to improve the faculty member's professional life with opportunities for travel and enrichment experiences. The recipient is selected for superior classroom teaching skills, the ability to motivate students, and a deep commitment to the teaching profession. When possible, quantitative data will be used as part of the identification of these teachers. It is the intent of the donors that the recipient be willing to mentor beginning faculty members.

### **The Kahn Family Distinguished Teaching Fellowship Fund**

This fund, created in September 2008 through the generosity of Mr. and Mrs. David B. Kahn, supports the goals of attracting, developing, and retaining the best faculty possible by rewarding exceptional Middle School instructors. The ideal recipient is an experienced Middle School teacher who demonstrates a passion for lifelong learning, professionalism, and creative teaching skills, while serving as a role model for both students and faculty.

### **The Janice Lichtenstein Support Staff Endowment Fund**

This fund was created in 2018 by gifts from the 2017-18 Lovett Board of Trustees and the Lovett community to honor Janice Lichtenstein for her 18 years of service to Lovett, 14 of those years supporting Headmaster Billy Peebles. This fund supports the Lichtenstein Award for Support Staff, which annually celebrates a Lovett employee who provide exemplary services "behind the scenes" in a quiet, professional, and dedicated manner.

### **The Loridans Academic Fellowship Fund**

Recognizing the value of excellent teaching and as an encouragement to a "master teacher" in the Upper School, the Loridans Foundation established this fund in 1992. The recipient is selected for excellent classroom skills, the ability to motivate students, and having a keen interest in and commitment to the teaching profession.

### **The Loudermilk Family Foundation Coaching Support Fund**

Established in October 2003, this fund was created to support the strong tradition of excellence in athletic coaching at Lovett by helping to attract and retain the best coaches possible. The fund rewards and recognizes individual coaches who exemplify the best of Lovett in the pursuit of excellence, a well-balanced approach to life, sportsmanship, and cooperation within a community.

### **The Mathews Family Distinguished Teaching Fellowship Fund**

Established in September 2008 through the generosity of Jane and George Mathews, this fund rewards exceptional Lower School instructors and support the goals of attracting, developing, and retaining the best faculty possible. The ideal recipient is an experienced Lower School teacher who demonstrates a passion for lifelong learning, professionalism, and creative teaching skills, while serving as a role model for both students and faculty.

### **The Charles E. Oakley Service Award Endowment Fund**

Established in 2018, this fund supports the Charles E. Oakley Service Award. The Oakley Service Award was created by the school in 1997 to honor Charles Oakley, who in 36 years of service to the school, demonstrated uncommon skill and tireless generosity of spirit to members of the Lovett community. The award recognizes an individual who most closely exemplifies Charlie Oakley's example of dedicated generous service to others.

### **The Peebles Leadership by Example Award Fund**

This fund was established in September 2011 by four sets of Lovett parents who recognize the importance of attracting, developing, and retaining great faculty and staff, particularly those who teach by example with words and deeds of good character. The Peebles Leadership by Example Award will be given annually to an employee who contributes to the Lovett community, in both official and unofficial duties, by being a positive and supportive influence of good character. The recipient is one who displays an unselfish concern for others and leads by example through a life of integrity, high character, modesty, and respect for others. The recipient will naturally be friendly, approachable, and open to sharing with other members of the Lovett community.

### **The O. Wayne Rollins Merit Awards Endowment Fund**

This fund, created in July 2013 through a grant from the O. Wayne Rollins Foundation, is designed to support Lovett's efforts to attract, develop, and retain the best faculty and staff possible by awarding special grants to outstanding teachers. Each year, a number of "master teachers" in each division will receive these merit awards in recognition of their passion, love of learning, and engagement in the life of the school.

### **The O. Wayne Rollins Quest for Excellence Grant Fund**

Established in July of 2009 with a grant from the O. Wayne Rollins Foundation, this fund supports the school's strategic goals of attracting, developing, and retaining the best faculty and staff possible in an increasingly competitive environment. Each year, full-time employees who reach certain length of service markers will receive a Rollins Quest for Excellence Grant, a personal stipend in recognition of their service. The donor hopes these grants will reward and encourage the pursuit of professional excellence, creative thought and instruction, and loyalty to the institution and the profession.

### **The Stephen Award for Excellence in Teaching**

Made possible through a gift from the James R. and Lana B. Stephen Family Fund in June 2008, this award honors junior Upper School faculty who define the present and future excellence of the school. In creating this fund, the family of Lana and Jim Stephen hopes to acknowledge educators who cultivate lifelong learners. The ideal recipient will foster curiosity, creativity, and intuition through adaptive instruction.

### **The Surdyk Award Fund**

Established in 1984, this award honors a teacher who has provided an exceptionally high degree of individual attention and concern for students in all areas of school life. The recipient is nominated by peers and selected by the school principals, the academic dean, and the headmaster. Neither length of employment at Lovett nor intentions to return for the coming year are considerations. While the use of the award is unrestricted, the donors are hopeful that the proceeds assist with the recipient's teaching development.

### **The Upper School Excellence in Teaching Award Fund**

This award, established initially as The Alumni Excellence in Teaching Award by Patti and Jordan Clark in October 2005, is in appreciation of all teachers who have had such a strong, positive influence on their lives and their alumnae daughters, Dorsett '01, Graham '04, and Suzanne '07. Renamed in December 2019, this fund supports Lovett's tradition of exceptional classroom teachers by recognizing one of the Upper School's best faculty members with an end-of-year award.

### **The Leonard and Carla Wood Lower School Master Teacher Chair Fund**

In the summer of 1994, Mr. and Mrs. Leonard W. Wood established this fund to provide an annual supplement to a Lower School faculty member. This annual supplement provides resources to improve the faculty member's professional life with opportunities for travel and enrichment experiences. The recipient is selected for superior classroom teaching skills, the ability to motivate students, and a deep commitment to the teaching profession. When possible, quantitative data will be used as part of the identification of these teachers. It is the intent of the donors that the recipient be willing to mentor beginning faculty members.

### **The Wood Family Distinguished Teaching Fellowship Fund**

Created in March 2009 through the generosity of Mr. and Mrs. Leonard W. Wood, this fund supports the goals of attracting, developing, and retaining the best faculty possible by rewarding exceptional Lower, Middle, or Upper School instructors. The ideal Wood Family Fellowship recipient is an experienced teacher who demonstrates a passion for lifelong learning, professionalism, and creative teaching skills, while serving as a role model for both students and faculty.

### **The Woodward Awards for Excellence in Teaching Fund**

Lovett received a grant from the David, Helen and Marian Woodward Fund in March 1983 to establish this fund. Each year, four recipients are recognized by their colleagues as master teachers who improve the achievement of students in significant ways and go beyond the normal commitment of time and energy in pursuit of excellence.

## **Programs**

### ***Academics***

#### **The Academic Resource Center Educational Programs Endowment Fund**

This fund, established in November 2014, supports the community-wide education efforts of Lovett's Academic Resource Center (ARC). It was established through donations from a number of Lovett parents, alumni, and friends intended to bolster the education and outreach programs of the ARC, both for Lovett constituents and the larger Atlanta community. These gifts were made in response to a matching grant from the Edward E. Ford Foundation, the requirements of which were met in July 2014.

#### **The Academic Resource Center Excellence Endowment Fund**

Established in September 2012 through an anonymous gift by a Lovett family, this fund supports the Academic Resource Center as a crucial resource to help students attain their full potential by supporting the variety of learning needs of Lovett students. Through its support of the Academic Resource Center, this fund ensures that every student has the opportunity for academic success.



### **The Sue and Steve Allen Chaplaincy Endowment Fund**

The Sue and Steve Allen Chaplaincy Endowment Fund was established in 2018. In honor of Lovett's Head Chaplain, Steve, and his wife, Sue, this fund supports the chaplaincy, religion, and counseling departments at The Lovett School.

### **The Dan Dalke Marine Biology Endowment Fund**

This fund, established in May 2013, was created to accept gifts in memory of Dan Dalke, who gave nearly two decades of loyal and enthusiastic service to the Lovett School before his death in 2011. In recognition of Dan's dedication to developing the marine biology program at Lovett and his passion for marine biology in his personal life, proceeds from this fund are used to support and develop the marine biology program at Lovett.

### **The Alice Empie Academic Resource Center Fund**

Made possible through the generosity of the Sam and Frances Hemphill Foundation, Inc., and the leadership of Mr. and Mrs. John G. Morris this fund was established in December 2006 in honor of Alice Empie, former director of Lovett's Academic Resource Center. Her excellent administration, leadership, mentoring, and service to young people and their families have made a difference to countless students, parents, colleagues, and other institutions who have sought her advice and guidance. The fund helps Lovett maintain and expand the Academic Resource Center.

### **The Endowment Fund for the Academic Resource Center**

Created in April 2015 through an anonymous gift by a Lovett family, this fund supports the Academic Resource Center. In establishing this fund, its donors hope to provide more opportunities for students who would benefit from working with Learning Specialists to receive that support.

### **The Fred, Anne, and Cyrus Fisher Academic Resource Center Support Fund**

In appreciation for the education received by their son, Cyrus '99, the Fisher family established this named endowment fund in 1997. Proceeds from the fund are directed toward enhancing Lovett's innovative Academic Resource Center (formerly the Learning Lab) and the teaching specialists who work with students.

### **The General Academic Resource Center Endowment Fund**

Established in March 2006 through a gift by a Lovett family, proceeds from this fund are directed toward the Academic Resource Center (ARC) as it provides widespread benefit to the entire Lovett community through multiple services to faculty, students, and parents. This endowment helps underscore the ARC's importance to each student and helps ensure its long-term sustainability for successive generations.

### **The Gugliotta Family Academic Resource Center Endowment Fund**

Lovett parents Thomas and Keri Gugliotta established The Gugliotta Family Academic Resource Center Endowment Fund in October 2018. This fund supports the Academic Resource Center and its mission to provide Lovett students with learning differences the resources to succeed both on campus and in the world.

### **The Lived Theology Fund**

This fund, made possible through a gift from an anonymous Lovett family in 2007, supports classes and other programs offered by the Upper School Religion Department dealing with the topic of "lived theology." The fund furthers many of Lovett's most important goals and traditions, while reflecting the donors' deep commitment to living their faith.

### **The Grace Martin Academic Resource Center Fund at The Lovett School**

Established in November 2016 by Lovett parents Adrian and John Robinson, The Grace Martin Academic Resource Center Fund at The Lovett School provides funds to ensure that every Lovett student reaches his or her full academic potential. Lovett recognizes that students have a variety of learning needs and the Academic Resource Center understands and addresses these differences. This fund helps support the Center's ability to teach strategies and techniques to best assist the whole child.

### **The Oskouei Family Financial Literacy, Investment, and Entrepreneurship Endowment Fund**

Parents Miranda and Armin Oskouei established this fund in November 2017 to increase education about financial literacy, investing, and business creation. The proceeds from this fund will be used to support and enhance non-credit financial literacy classes for Lovett's Upper School students.

### **The O. Wayne Rollins Foundation Academic Resource Center Fund**

This fund was established in May 2016 through a gift by The O. Wayne Rollins Foundation. Its proceeds support the mission of the Academic Resource Center, which is to understand learning differences and to address and to effectively prepare all Lovett students to succeed on campus and in the world.

### **The Fuqua Siempre Verde Fund**

Established in June 2003 through a challenge grant from Dorothy Fuqua, this fund supports the operations and facilities of Siempre Verde, Lovett's cloudforest preserve located in the Andes Mountains of Northwest Ecuador. Purchased in 1991, Siempre Verde is a protected preserve with a research center to support conservation education.

### **The Smith-Stevens Creative Writing Fund**

Established in 1986 by the Richard P. Smith family, this endowment provides funds to ensure that a nationally renowned author visits Lovett each year. The "writer-in-residence" gives special presentations for students and faculty, and meets with student authors in workshop sessions, with regular classes in several academic disciplines, and with other small groups of students and staff. This fund also provides for partial compensation of a member of the Upper School faculty whose specialty is creative writing.

### **The Wood Family Academic Resource Center Endowment Fund**

This fund was established in 2017 by Lovett grandparents and long-time friends and supporters of the school, Carla and Leonard Wood. The proceeds from this fund support the Academic Resource Center and its mission to prepare Lovett students, who learn in a variety of ways, to succeed both on campus and in the world.

## ***Athletics***

### **The Coach Jim Glasser Wrestling Support Fund**

Established in September 2011, The Coach Jim Glasser Wrestling Support Fund is designed to, "honor Coach Jim Glasser for the wonderful life lessons that he taught every wrestler he has ever coached." In addition to wrestling, Coach Glasser has positively impacted many Lovett students as a physical education teacher and as a coach of several sports – football, baseball, softball, tennis, and track & field. While many Lovett alumni and friends of Jim Glasser have added their support to this special fund, the personal contributions and leadership of Sammy Kellett, Jeff Stratton, Walker Houk, Paul Hackett, Art Rollins, Bill Henagan, Kip Lynch, Rocky Kaufmann, Melody Domanico, and Ron Domanico are the impetus for the endowment fund. The fund's proceeds will go to supplement the wrestling budget every year in order to help maintain and strengthen the proud wrestling tradition at Lovett. The fund's proceeds will be used with significant input from the head wrestling coach.

## *Fine Arts*

### **The Fine Arts Fund**

This fund has been the beneficiary of outright and planned gifts over an extended period of time. For example, the Hendrix-Chenault Theater Chairs program allows donors to memorialize or honor a student, teacher, friend, family member, or other loved one with a gift of \$500. All gifts of this nature are added to the Fine Arts Endowment, the proceeds of which are used by the Fine Arts Department to further its work.

### **The Mary Ann Keith Massey Fine Arts Endowment Fund**

This fund, established in May 2015 through a gift by Mary Ann and Knox Massey, honors Mary Ann's lifelong passion for the arts and recognizes her ongoing involvement at Lovett. Its proceeds support the fine arts at Lovett, particularly the integration of fine arts with the broader academic program.

### **The Stutz Wimmer Ellington Jazz Band Endowment Fund**

This fund was created in Spring 2016 in honor of veteran teacher and musician, Stutz Wimmer. It was established through donations from a number of Lovett parents, alumni, and friends upon Stutz Wimmer's retirement after 29 years of service to Lovett. Proceeds from this fund primarily support Lovett's Ellington Jazz Band, Band, and may be used to support other fine arts programs.

## *Special Programs*

### **The Emory C. Black Breakthrough Atlanta Scholarship Fund**

Established in August 2005 by an anonymous donor, this fund was created in memory of Emory C. Black '90, one of Breakthrough Atlanta's most ardent supporters and a past president of the Breakthrough Atlanta Advisory Board. It serves to strengthen the Breakthrough Atlanta endowment and to offer a scholarship to a particularly deserving student on an annual basis.

### **The Breakthrough Atlanta Fund**

This fund was established in 1997 to support Breakthrough (then Summerbridge) Atlanta, a year-round, academically intense program for rising seventh graders from Atlanta public schools and hosted by Lovett. This endowment was realized thanks to a three-year grant from the Joseph B. Whitehead Foundation as well as grants and gifts from corporations, foundations, and individuals.

### **The 20<sup>th</sup> Anniversary Breakthrough Atlanta Endowment Fund**

This fund was established in 2016 by a lead gift from the Aaron's Foundation to recognize the 20<sup>th</sup> anniversary of Breakthrough Atlanta's partnership with The Lovett School. Breakthrough Atlanta offers a tuition-free summer program focused on academics and leadership development to underserved Middle School students from Atlanta's public schools. The purpose of the fund is to further the aims and goals of Breakthrough Atlanta by strengthening its endowment.

### **The Bill Dunkel Sustainability Endowment Fund**

Dr. Bill Dunkel retired in June 2014 after serving Lovett for 16 years as the Upper School Principal and Assistant Head of School. This fund was created to recognize Bill's dedication to the school and to accept gifts made in his honor. Because of Bill's passion for environmental sustainability, this fund is designed to support Lovett's sustainability program, specifically parts of the sustainability program that impact students and provide them hands-on opportunities.

### **The Gearon Family Foundation Breakthrough Atlanta Fund**

In January 2017, the Gearon family established this fund to support Breakthrough Atlanta, a program for underserved students hosted by Lovett. Breakthrough's mission is twofold: to provide an academically intense pathway to college for metro Atlanta's public school students and to provide intensive hands-on teacher training experience for high school and college students, inspiring a new generation of teachers. Proceeds from this fund will be used to support Breakthrough Atlanta in pursuing its mission.

### **The Henagan Sustainability Endowment Fund**

Established in March 2014 by Bill and Babette Henagan, this fund benefits environmental sustainability at Lovett. Proceeds from this fund support the implementation of ideas for increasing sustainability at the school generated by Lovett's students, faculty, and staff.

### **The Fay and Barrett Howell, Sr. Breakthrough Atlanta Endowment Fund**

This fund, created in 2017, was established by Fay Howell in memory of her husband, Barrett Howell, Sr., a 1941 *Little Lovett* alumnus and longtime friend to Breakthrough Atlanta. By teaching college preparatory and personal skills, Breakthrough Atlanta works to increase underserved students' chances of college admission. Income from this fund will be used to support Breakthrough Atlanta's mission and its people.

### **The Jackson, Morris, and Spencer Signature Programs Endowment Fund**

This fund, created at the conclusion of the *Our Defining Decade* campaign in June 2015, was established by three members of the Board of Trustees to honor Clay Jackson '77, Hampton Morris '69, and Andy Spencer for their years of dedication to the campaign. Proceeds from this fund support signature programs at Lovett, including the Academic Resource Center, Siempre Verde, Breakthrough Atlanta, Junior Outdoor Expedition (JOE), American Studies, Service Initiation for Ninth Graders (SING), and any other signature programs developed in the future.

### **The McIntyre-Sadler Character Education and Service Learning Endowment Fund**

This fund was established in June 2013 through a joint gift by Emily & Mike '83 McIntyre and Dorothy Anne & Gene Sadler, demonstrating their deep appreciation for Lovett's emphasis on character education and service learning as vital parts of the school's mission. Proceeds from this fund serve to help Lovett continue to develop its efforts to strengthen existing character education and service learning programs and develop new initiatives throughout the school.

### **The Miller-Allen Breakthrough Atlanta Endowment Fund**

This fund, established in April 2014, was created with donations in response to a challenge grant issued by Pinney Allen and Charles "Buddy" Miller, parents of Doria Miller '09 and Linden Miller '06. The proceeds of this fund benefit Breakthrough Atlanta, a program hosted by Lovett that offers a tuition-free year-round program focused on academics and leadership development to underserved students (middle school through high school) from Atlanta's public schools while also providing older high school and college students a hands-on teaching experience.

### **The Laurence H. Powell Family Christian Fellowship Fund**

Established in 1995 as the Endowment for Character Development, the fund was renamed, according to the family's wishes, in 2000 as The Laurence H. Powell Family Christian Fellowship Fund. This fund furthers the goals of the Lovett chapter of the Fellowship of Christian Athletes by providing budgetary support to enhance and expand existing FCA programs.

### **The Service Learning Endowment Fund**

This fund, established in May 2013 through a gift by a Lovett family, supports the K-12 Service Learning Program. Proceeds from this fund help Lovett in its immediate efforts to strengthen existing service learning activities, to develop new ones, and to create a more coordinated, school-wide Service Learning Program. Ultimately, this fund and its proceeds will help the school sustain the Service Learning Program as it evolves and changes in perpetuity.

### **The Burke Whitman Service Endowment Fund**

This endowment fund, established by Brigadier General Burke W. Whitman '74 in April 2014, supports service programs and awards at Lovett. Its proceeds are used both to support programs that recognize students who have demonstrated a deep commitment to serving others, and to support Lovett's ongoing efforts to develop a lifelong commitment to service among all students.

### **The Carolyn and Andrew Young Breakthrough Atlanta Scholarship Fund**

This fund, made possible through the generosity of the Robert C. Loudermilk, Jr., family was established in August 2005 to honor Ambassador Andrew Young and his wife and to celebrate Breakthrough Atlanta's 10<sup>th</sup> anniversary. It serves to strengthen the Breakthrough Atlanta endowment and to offer a scholarship to a particularly deserving student on an annual basis.

## **Specialized Funds**

### **The Anne C. and John DeBorde Headmaster Discretionary Fund**

This fund, established in May 2009, supports the school's efforts to provide funds to faculty and staff and members of their immediate family who encounter unexpected situations or hardship. This fund was made possible through gifts from family and friends in memory of Anne C. DeBorde, a parent and grandparent of Lovett alumni and a devoted supporter of the school.

### **The Lindsay Freeman Family Fund for New Initiatives, Innovation & Creative Solutions**

This fund, established in 2009 thanks to the generosity of Mr. J. Lindsay Freeman, promotes creative thinking and innovative solutions to problems within the Lovett community. Mr. Freeman hopes this fund will encourage students, faculty, and staff to become entrepreneurs, of sorts, in their efforts to solve problems and create new programs in service to Lovett's mission as the future unfolds. Funds will be provided (but not limited to) activities such as research, study, and development of new ideas; personnel costs; materials and equipment; and ongoing operations of a new initiative.

### **The Jack and Anne Glenn Character Education Speakers Fund**

Established in October 2004 by the Jack and Anne Glenn Charitable Foundation, this fund provides a permanent funding source for bringing guest speakers to campus in support of the school's character education efforts—a key component of Lovett's Strategic Plan 2000. The fund helps further many of the important goals and traditions of a Lovett education, including character and virtue, while enhancing the school's legacy of emphasizing honor and responsibility. Lovett's philosophy and character pledge guides speaker selection and helps develop a theme and plan for speakers each year.

### **The Ann M. Holder Head of School Discretionary Fund**

In December 2017, this fund was created by Ann Holder's three children—Ann '80, Kenneth '79, and Marshall '77—to honor her many personal and leadership contributions to Lovett. Ann served as the second female member of the Lovett Board of Trustees and as its first female officer. She was also the chair of the Lovett Parent Association (LPA), where she helped conceive and oversee one of the school's most successful fundraising initiatives, the Cook and Lovett cookbook. Distributions from the fund are made in the exclusive discretion of the Head of School and may be applied to meet any need of the school that he or she deems appropriate.

### **The Teresa Old McGregor '77 Endowment Fund**

In fall 2018, classmate Robert L. Friedman '77 began the initiative to create a fund in honor of Teresa Old McGregor's memory. The proceeds from this fund support student mental health and wellness programs and it is intended to accept gifts from family, friends, and classmates who knew and loved Teresa.

### **The Peeler Lower School Endowment Fund**

This fund, established anonymously by a parent of Lovett alumni, hopes to maintain and strengthen the quality of Lower School faculty by supporting their continuing education, providing supplements to mentor teachers, helping to fund internship programs, and providing financial aid for Lower School faculty children.

### **The Rollins Head of School's Discretionary Endowment Fund**

Established in December 2014 by Peggy and Randall Rollins, this fund gives the headmaster discretion to apply the proceeds to meet financial needs and priorities on an annual basis. This type of fund provides maximum flexibility for the school as circumstances change over time.

### **The John C. Staton Headmaster Discretionary Fund**

Established in 2001, this fund gives the headmaster discretion to apply the proceeds to meet financial needs and priorities on an annual basis. This type of fund provides maximum flexibility for the school as circumstances change over time.

### **The William Stephens Middle School Support Fund**

This fund was created in 1993 with gifts to honor Bill Stephens, Middle School Principal from 1969–91 and Upper School Director from 1968–69. Proceeds support the maintenance and programs of the Middle School (Grades 6–8).

## **General Support**

### **The Ellen and Duncan Beard Endowment Fund**

Established in 2017, thanks to the generosity of Ellen and Duncan Beard, this fund was created to support Lovett and its ongoing needs. This type of fund provides maximum flexibility to the school, as it is used by Lovett to benefit the area of greatest need as circumstances change from year to year.

### **The Kauffman Family Endowment Fund**

Established in the fall of 2018, parents Mark and Andrea Kauffman established this fund to support Lovett and the school's area of greatest need. The Kauffmans created this fund to ensure that Lovett students would receive the most fulfilling and inspiring education possible, including superior academics, exposure to arts and athletics, and development of a deep commitment to one's community.

**The C. Knox Massey, Jr. Family Endowment Fund**

This fund was established in December 2000 as an endowed Annual Fund gift. The Annual Fund and endowed Annual Fund gifts are the bedrock on which the school's finances rest. With tuition covering only 80 percent of the school's operating costs each year, revenue through gifts such as this one helps to fill the 20 percent gap. Annual interest income from this fund is unrestricted and applied to the area(s) of greatest need for the school.

**The Angela and Ian McCarthy Family Endowment Fund**

This fund was established in September 2004 as an endowed Annual Fund gift. The Annual Fund and endowed Annual Fund gifts are the bedrock on which the school's finances rest. With tuition covering only 80 percent of the school's operating costs each year, revenue through gifts such as this one helps to fill the 20 percent gap. Annual interest income from this fund is unrestricted and applied to the area(s) of greatest need for the school.

**The Rogers Permanent Unrestricted Endowment Fund**

Established in 2016 by parents Alexia and Lin Rogers, this fund was created to support Lovett and its ongoing and changing needs. This fund provides maximum flexibility to the school, as its proceeds are unrestricted and are used to meet a variety of needs and opportunities, as they arise.

*Updated 5.2.21*