

# Lovett

## CONFIDENTIAL PLEDGE INFORMATION—ENDOWMENT

Full Name(s) \_\_\_\_\_

Names(s) \_\_\_\_\_

(as it should appear in published lists—example: Mr. and Mrs. John Smith; Sarah and John Smith)

Address \_\_\_\_\_

\_\_\_\_\_ I/We would like to remain completely anonymous

(name will never be listed).

City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_ Phone \_\_\_\_\_

E-mail \_\_\_\_\_

In appreciation of the special qualities of The Lovett School and to help the school reach its goals, I/we hereby make the following pledge. This pledge is separate from my/our True Blue Annual Fund pledges:

Endowment Needs (please select one):

\$ \_\_\_\_\_ Financial Aid

\$ \_\_\_\_\_ Academic Resource Center

\$ \_\_\_\_\_ Faculty Staff Support

\$ \_\_\_\_\_ Siempre Verde

\$ \_\_\_\_\_ Breakthrough Atlanta

\$ \_\_\_\_\_ Sustainability

\$ \_\_\_\_\_ General

\$ \_\_\_\_\_ Personal Pledge Total

\$ \_\_\_\_\_ Matching Gift Portion—My/Our gift will be matched by \_\_\_\_\_.

\$ \_\_\_\_\_ **Grand Total** (Donor is credited with this amount for giving levels and published lists.)

### PERSONAL PLEDGE PAYMENT SCHEDULE

The following payment schedule is helpful in providing Lovett with a conservative estimate of how you plan to fulfill your pledge. All pledges may be payable over five years. Please state a specific start date for pledge payment and preferred month.

My/Our plan is to make \_\_\_\_\_ payments over \_\_\_\_\_ years (1–2 years is suggested for new families).

Payment #1 \$ \_\_\_\_\_ on \_\_\_/\_\_\_/\_\_\_

Payment #3 \$ \_\_\_\_\_ on \_\_\_/\_\_\_/\_\_\_

Payment #5 \$ \_\_\_\_\_ on \_\_\_/\_\_\_/\_\_\_

Payment #2 \$ \_\_\_\_\_ on \_\_\_/\_\_\_/\_\_\_

Payment #4 \$ \_\_\_\_\_ on \_\_\_/\_\_\_/\_\_\_

While I/we plan to make gifts as described above, I/we reserve the right to adjust such payment dates to take into account personal financial circumstances, to maximize the value of assets contributed, and to minimize any liabilities. While the actual timing may vary somewhat from what I/we plan to do, I/we do pledge to make the gift in its entirety, because we understand that Lovett is relying on this commitment to fund strategic priorities.

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_

*(please see more information on reverse)*

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## NAMING OPPORTUNITIES

The minimum for establishing a separate named endowment fund is \$100,000 (payable over one to five years). A list of existing named funds with short descriptions of each are available at [www.lovett.org/endowment](http://www.lovett.org/endowment). To speak to someone about naming an endowment fund or for additional information please contact the Development Office.

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## LEGACY GIVING

The Lovett School Legacy Society is a group of donors who have included Lovett in their wills or other estate plans. Their gifts provide essential financial support for the school's future, and each contribution makes a positive difference in the educational opportunities we are able to provide. Legacy giving, or planned giving, allows donors to "leave a legacy." It allows donors to have an impact on Lovett beyond their lifetime.

If you understand just how important your gift could be to the future of our school, then you should join the Lovett Legacy Society:

- Please forward information concerning The Lovett School Legacy Society (Lovett's Planned Giving program).
- I/We would like to know how to make a legacy/planned gift to Lovett.
- I/We have made provisions for Lovett in my/our will(s) or estate plan(s) and would like to fill out a Lovett Legacy Society pledge form to join The Lovett School Legacy Society.