Appendix A

REFERENCES

1). **AGENCY:** GOLDEN HILLS PROPERTY

LOCATION: 233 S. BEAUDRY AVE STE 1100 LOS ANGELES CA

PHONE/EMAIL: (310) 925-1037 DELSONLA@DELSONPROPERTIES.COM

CONTACT NAME: OFFICE

SERVICE DATES: 03/2018 - PRESENT

Does this facility have any of the follow equipment in operation?

Chemtrol or Strantrol automated chemical systems:	Yes	No
Stark or US Filter filter systems with automated backwash systems:	Yes	No
Raypak Xtherm pool heaters:	Yes	No
Danfoss (Pentair Acu-drive) VFD:	Yes	No

2). **AGENCY:** CITY OF SAN CLEMENTE

LOCATION: 987 AVENIDA VISTA HERMOSA, SAN CLEMENTE CA 92673

PHONE/EMAIL: (949) 226-1667 BFIELDS@SAN-CLEMENTE.ORG

CONTACT NAME: BRIAN FIELDS

SERVICE DATES: 07/2016 - 01/2022

Does this facility have any of the follow equipment in operation?

Chemtrol or Strantrol automated chemical systems:	Yes	No
Stark or US Filter filter systems with automated backwash systems:	Yes	No
Raypak Xtherm pool heaters:	Yes	No
Danfoss (Pentair Acu-drive) VFD:	Yes	No

3) **AGENCY:** CITY OF EL SEGUNDO

LOCATION: 219 W. MARIPOSA AVE, EL SEGUNDO CA 90245

PHONE/EMAIL: (310) 662-3773 MWHITEHEAD@EL SEGUNDO.ORG TECH866@YAHOO.

CONTACT NAME: MARTIN WHITEHEAD

SERVICE DATES: 02/2011 - 02/2014

Does this facility have any of the follow equipment in operation?

Chemtrol or Strantrol automated chemical systems:	Yes	No
Stark or US Filter filter systems with automated backwash systems:	Yes	No
Raypak Xtherm pool heaters:	Yes	No
Danfoss (Pentair Acu-drive) VFD:	Yes	No

4). **AGENCY:** CITY OF BUCKEYE

LOCATION: 207 N. 9th ST. BUCKEYE AZ 85326

PHONE/EMAIL: (623) 349-6605 DLIPE @ BUCKEYEAZ.GOV

CONTACT NAME: DiANNA LIPE

SERVICE DATES: 02/2014 – 07/2016

Does this facility have any of the follow equipment in operation?

Chemtrol or Strantrol automated chemical systems:	Yes	No
Stark or US Filter filter systems with automated backwash systems:	Yes	No
Raypak Xtherm pool heaters:	Yes	No
Danfoss (Pentair Acu-drive) VFD:	Yes	No

5) **AGENCY:** CITY OF SCOTTSDALE

LOCATION: 15525 N. THOMPSON PK PKWY, SCOTTSDALE AZ

PHONE/EMAIL: (602) 471-2798 KSHO@SCOTTSDALEAZ.GOV

CONTACT NAME: KEN SHOUP

SERVICE DATES: 05/2008 – 03/2010

Does this facility have any of the follow equipment in operation?

Chemtrol or Strantrol automated chemical systems:	Yes	No
Stark or US Filter filter systems with automated backwash systems:	Yes	No
Raypak Xtherm pool heaters:	Yes	No
Danfoss (Pentair Acu-drive) VFD:	Yes	No

Appendix B

PROPOSAL FORM

District: Oxnard Union High School District

Project: Swimming Pool and Heater Maintenance RFP #670

Company Name: THE POOL SERVICE SPECIALIST

The undersigned hereby certifies to the District, subject to penalty for perjury pursuant to the laws of the State of California, that all of the following is true and correct:

A. The undersigned is a duly-authorized representative of the Proposer and, in that capacity, has reviewed the information set forth in this Proposal Form and the Proposal Documents and has executed and submitted this Proposal Form on behalf of the Contractor.

B. The Bidder is duly licensed as a contractor by the Contractors State License Board of the State of California ("CSLB"), such license(s) is (are) in full force and effect as of the date the Bidder has submitted this bid to the District, and the classification(s) of such license(s) is (are) appropriate to allow the Bidder to perform all of the Work in accordance with California law. The classification(s) and number(s) of the license(s) issued to the Bidder by the CSLB is (are):

Class: D, License #: 1095269; Class: ____, License #: _____;

C. The Bidder certifies that its employee(s) hold certifications for the requirements set forth in this RFP and designates the following employee(s) as active providers should this contract be awarded to our company:

Name: JOSE MAGANA Years with Contractor: 1
CPO / AFO LADOH License Number: 120805
(Circle One)
Other Certifications Held: EPA 608 UNIVERSAL, TRAFFIC SIGNAL TECH. II

Name: JOHNNY TORRES Years with Contractor: 1
CPO / AFO LADOH License Number: 120806
(Circle One)
Other Certifications Held: HVAC TECHNICIAN

Name: STEVE FRITZSCH Years with Contractor: 1
CPO / AFO LADOH License Number: 120803
(Circle One)
Other Certifications Held: CPO, PLAY GROUND INSPECTOR, ARBORIST

D. The bidder has become familiar with the pool site locations, has become familiar with the RFP documents and hereby represents and warrants that it has sufficient experience and qualifications and that it has sufficient financial and other resources, to perform and complete the requested services in strict accordance with the RFP documents.

E. Being sufficiently experienced and qualified to perform the Work, Bidder hereby proposes to (and, if awarded the Contract, the Bidder shall) furnish at its own cost and expense any and all labor, materials, tools, equipment, facilities, chemicals, reporting requirements, transportation, services and any and all other requirements for pool and heater maintenance in strict conformity with the RFP Documents, in exchange for payment from the District of the total, all-inclusive amount(s):

E.1 SWIMMING POOL MAINTENANCE PROPOSAL:

ADOLFO CAMARILLO HIGH SCHOOL POOL
Monthly Cost $ 7,900, X 12 = Annual Cost $ 94,800

HUENEME HIGH SCHOOL POOL
Monthly Cost $ 7,300, X 12 = Annual Cost $ 87,600

OXNARD HIGH SCHOOL POOL
Monthly Cost $ 10,100, X 12 = Annual Cost $ 121,200

RIO MESA HIGH SCHOOL POOL
Monthly Cost $ 8000, X 12 = Annual Cost $ 96,000

TOTAL ANNUAL POOL MAINTENANCE PROPOSAL $ 399,600

E.2 HEATER SERVICES and MAINTENANCE PROPOSAL:

ADOLFO CAMARILLO HIGH SCHOOL POOL HEATER
Monthly Cost $ 583, X 12 = Annual Cost $ 7,000

HUENEME HIGH SCHOOL POOL HEATER
Monthly Cost $ 583, X 12 = Annual Cost $ 7,000

OXNARD HIGH SCHOOL POOL HEATER
Monthly Cost $ 1,166, X 12 = Annual Cost $ 14,000

RIO MESA HIGH SCHOOL POOL HEATER
Monthly Cost $ 583, X 12 = Annual Cost $ 7,000

TOTAL ANNUAL HEATER SERVICE PROPOSAL $ 35,000

TOTALS from ABOVE E.1 Swimming Pool Maintenance and E.2 Heater Services Maintenance:

$ 434,600 **(numerical)**

FOUR HUNDRED THIRTY FOUR THOUSAND AND SIX HUNDRED **(word form)**

F. The Bidder acknowledges that it received, and that it fully considered when preparing this proposal and determining the proposal amount(s) proposed by the Contractor herein ("Proposal Amounts"), each of the following Addenda (check all that apply):

☐ Addendum No. 1 ☐ Addendum No. 2 ☐ Addendum No. 3 ☐ Addendum No. 4
☐ Addendum No. 5 ☐ Addendum No. 6 ☐ Addendum No. 7 ☐ Addendum No. 8

F. The Bidder acknowledges that the Proposal amounts shall constitute all-inclusive compensation in exchange for full and satisfactory completion of all of the Work, including, without limitation, compensation for any and all sales taxes, supervision, general conditions, fees, and profit.

G. The Bidder represents and warrants that it is responsible for preparing this proposal and that it has carefully checked and confirmed the Proposal Amounts and all other information set forth in this Proposal Form. The Bidder acknowledges and agrees that the District may rely on such information and in no event shall the District Board or the District be responsible for any errors or omissions in this proposal. The Bidder is aware and acknowledges that the District Board has the right to waive any minor irregularity in this bid, any other bid, or all bids for these Services.

H. The Bidder has completed as applicable, executed, and submitted with this Proposal Form all of the other required forms. The Bidder acknowledges that the District shall deem this bid to be non-responsive if the Bidder fails to complete as applicable, execute, and submit any such other forms to the District concurrently with this Proposal form.

I. If awarded the Contract, the Bidder shall execute the Contract by causing its duly-authorized representative to sign the Agreement for Services, and thereby bind the Bidder to the Contract.

J. The contact information set forth below is the current address and telephone number for the Bidder. The Bidder acknowledges that, if the District attempts to contact the Bidder for any purpose relating to this bid (including, without limitation, to request additional information or to provide a Notice of Award), but the District is unable to reach the Bidder because information set forth below is not correct, then the District may reject this bid and, in such event, the District shall have no liability to the Bidder whatsoever.

Bidder Street Address: 8371 FONTAINBLEAU WAY
CYPRESS CA 90630

Telephone Number: (949) 677-5595

Contact Email: KBOLENDER@THEPOOLSERVICESPECIALIST.COM

K. The Bidder is organized as a (check only one):

☐ Corporation ☐ Limited Liability Company ☐ General Partnership

☒ Sole Proprietorship ☐ Other (describe): _____

L. The Bidder is organized pursuant to the laws of the state of: CALIFORNIA

M. The Bidder acknowledges and agrees that, unless it withdraws this proposal prior to the RFP due date and time, the Bidder may not withdraw this proposal for a period of sixty days after the RFP due date deadline.

Representative Name: KYLE BOLENDER

Representative Title: OWNER

Representative Signature:

Date Signed: 8/24/2022

Appendix C

NON-COLLUSION DECLARATION
(Public Contract Code Section 7106)

The undersigned declares:
I am the OWNER of THE POOL SERVICE SPECIALIST the party making the foregoing bid.
[Title] [Name of Firm]

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on 08/24/2022, at OXNARD, CA.
[Date] [City] [State]

Date: 08/24/2022

Proper Name of Bidder: KYLE BOLENDER

Signature: [signature]

Print Name: KYLE BOLENDER

Title: OWNER

Appendix D

SITE VISIT CERTIFICATION

Project: **Swimming Pool and Heater Maintenance RFP #670**

Project Site Location: **ACHS, HHS, OHS, RMHS**

Check option that applies:

✓ I certify that I visited the Site of the proposed Work, received the attached 21 pages of information, or viewed the District RFP pertaining to this project or service and became fully acquainted with the conditions relating to services, material requirements and labor. I fully understand the facilities, difficulties, and restrictions attending the execution of the Work under contract.

_____ I certify that _____ (Bidder's representative) visited the Site of the proposed Work, received the attached _____ pages of information, or viewed the District RFP pertaining to this project or service and became fully acquainted with the conditions relating to services, material requirements and labor. The Bidder's representative fully understood the facilities, difficulties, and restrictions attending the execution of the Work under contract.

Bidder fully indemnifies the Oxnard Union High School District, its Architect, its Engineers, its Construction Manager, Facilities, Maintenance and Operations Director, Maintenance Manager and all of their respective officers, agents, employees, and consultants from any damage, or omissions, related to conditions that could have been identified during my visit and/or the Bidder's representative's visit to the Site.

I certify subject to penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Signature	THE POOL SERVICE SPECIALIST Contractor Name
KYLE BOLENDER Print Name	#1095269 Contractor License Number
OWNER Title or Position	Site Visit Date(s): 08/24/2022
Date signed: 08/24/2022	

DEPARTMENT OF CONSUMER AFFAIRS

CONTRACTORS
STATE LICENSE BOARD
ACTIVE LICENSE

License Number **1095269** Entity INDIV

Business Name THE POOL SERVICE SPECIALIST

Classification(s) C61/D35

Expiration Date 08/31/2024 www.cslb.ca.gov

AFO™ INSTRUCTOR

The

National Recreation and Park Association

has conferred upon

KYLE BOLENDER

the designation of

Aquatic Facility Operator Provisional Instructor

for demonstrating a high level of competence in the area of Aquatic Facility Management and Operations by successfully completing the Aquatic Facility Operator Instructor Training Course.

December 31, 2024

Active Until

Kristine Stratton, President and CEO

NRPA

NATIONAL RECREATION AND PARK ASSOCIATION

COUNTY OF LOS ANGELES
DEPARTMENT OF PUBLIC HEALTH

SWIMMING POOL SERVICE
TECHNICIAN

No. PR0158383 Expires: 6/30/2023

KYLE BOLENDER
8371 FONTAINBLEAU WAY
CYPRESS, CA 90630

COUNTY OF LOS ANGELES
DEPARTMENT OF PUBLIC HEALTH
ENVIRONMENTAL HEALTH
5050 Commerce Drive
Baldwin Park, CA 91706
(626) 430-5360

1. Remove your certificatiion card by detaching along the perforated lines.
2. Carry this card with you al all times you are servicing pools.
3. To report any changes of address, call (626) 430-5360.

CPO
CERTIFIED POOL & SPA OPERATOR™
Pool & Hot Tub Professionals Assoc.

Certified Pool & Spa Operator Certification

for

Kyle L. Bolender

as an Operator of Aquatic Facilities
issued by the

Pool & Hot Tub Alliance

on

Certification Date: May 19, 2021
Expiration Date: May 19, 2026
Certification Number: zazdteb

Instructor Name(s)
Mark Vatalaro

Sabeena Hickman, CAE
President & CEO
Pool & Hot Tub Alliance

POOL & HOT TUB ALLIANCE

For verification, telephone PHTA at 719-540-9119 or email service@phta.org

THEPO-1

OP ID: NB

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 09/08/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER 714-689-0055
Paul Muench Company
P.O. Box 5490
Huntington Beach, CA 92615
Robert T Walker

CONTACT NAME: Robert T Walker
PHONE (A/C, No, Ext): 714-689-0055 FAX (A/C, No):
E-MAIL ADDRESS:

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Allied Insurance	
INSURER B : AMTRUST GROUP	
INSURER C : WESTCHESTER FIRE INS CO	
INSURER D :	
INSURER E :	
INSURER F :	

INSURED
THE POOL SERVICE SPCIALIST
KYLE BOLENDER
8371 FOUNTAINBLEAU WAY
CYPRESS, CA 90630

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: X POLICY PRO-JECT LOC OTHER:			ACP3100442275	09/07/2022	09/07/2023	EACH OCCURRENCE	$ 1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 1,000,000
							GENERAL AGGREGATE	$ 2,000,000
							PRODUCTS - COMP/OP AGG	$ 2,000,000
								$
A	AUTOMOBILE LIABILITY X ANY AUTO OWNED AUTOS ONLY / SCHEDULED AUTOS HIRED AUTOS ONLY / NON-OWNED AUTOS ONLY			ACP3100442205	09/07/2022	09/07/2023	COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
							BODILY INJURY (Per person)	$
							BODILY INJURY (Per accident)	$
							PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB / OCCUR EXCESS LIAB / CLAIMS-MADE DED / RETENTION $						EACH OCCURRENCE	$
							AGGREGATE	$
								$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y / N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N / A		QMWC0181918	09/07/2022	09/07/2023	X PER STATUTE / OTH-ER	
							E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000
C	POLLUTION LIA.			G7429790000	09/07/2022	09/07/2023	POLLUTION	1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

FOR PRESENTATION

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Norma E. Brown

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