

# MARIN MONTESSORI SCHOOL



Since its founding in 1963 by a small group of parents and educators, Marin Montessori School has treasured parent involvement. It is our partnership that has enabled MMS to grow from a small one-room classroom to a premier AMI Montessori School.

We welcome your ideas, questions, and support and hope that you will feel excited to join us as we provide an EDUCATION FOR LIFE.



## **VOLUNTEER LEADERSHIP**

## **BOARD OF TRUSTEES**

The Board of Trustees' objective is to safeguard and advance the mission of Marin Montessori School. The Board consists of current and alumni parents, alumni, grandparents, and key community representatives, all of whom share a deep commitment to MMS.

## PARENTS' ASSOCIATION

The Parents' Association (PA) is run by a dedicated group of current parents who coordinate volunteer work and special events that promote a vibrant MMS community.

For more information on whom to contact and how to get involved with the PA, please go to marinmontessori.org/parents/parents-association.



## ADMISSIONS AMBASSADORS

Admissions Ambassadors support MMS by volunteering at admissions events and tours. Ambassadors support prospective families by making themselves available for questions as families navigate the admissions process. Ambassadors also participate in our "Stewards" program that works to welcome new MMS families into our community.

## ANNUAL FUND CLASS CAPTAINS

During the Annual Fund, Class Captains are available for questions and conversations regarding the impact of giving and encourage 100 percent participation from their level.

## ROOM PARENTS/JUNIOR HIGH PARENT AMBASSADORS

Room parents and Junior High parent ambassadors play a key role in supporting their child's teacher and the Junior High Director in event planning, communications, and a range of other activities for the class.

## THE CALENDAR OF GIVING

#### **FALL**

#### THE ANNUAL FUND CAMPAIGN

The Annual Fund is a yearly donation-based drive to support the school's annual operating budget. These tax-deductible contributions support all aspects of the school's operations, including the highest level of AMI Montessori education for students in every classroom, beautiful indoor and outdoor learning environments, and our tuition assistance program.

As is the case at independent schools everywhere, tuition covers most of our operating expenses but not all of them. While MMS could raise tuition to cover operational costs, budgeting for a fundraising gap enables the school to keep tuition more affordable in order to include a diverse range of students and families.

This year the Annual Fund is being combined with our Tuition Assistance Program. All donations to the Annual Fund will support MMS' operating budget to meet the tuition gap per student and donors have the option to direct their gift to one of the following budget areas:

- Extend Access & Affordability
- Enrich Academic Programs
- · Beautify & Expand Campuses & Classrooms
- · Retain & Elevate World Class Faculty

We ask each community member to consider giving as generously as they can to support our school's continued financial health.

#### **ANNUAL FUND GIVING LEVELS**

\$50,000 and above	Century Circle
\$25,000 - \$49,999	Visionaries
\$15,000 - \$24,999	Innovators
\$10,000 - \$14,999	Explorers
\$5,000 - \$9,999	Scholars
\$2,500 - \$4,999	Builders
\$1,000 - \$2,499	Mentors
up to \$999	Friends

## **ALL YEAR**

## **CAPITAL GIVING**

Gifts that support costly improvements to the school's programs and campus can be discussed at any time throughout the year. Projects must be mission-aligned and match the strategic direction as outlined by the campus planning committee.

## **ENDOWMENT GIVING**

Gifts to the endowment strengthen the financial health and flexibility of MMS. The principal of an endowment gift is invested, and the income generated becomes a source of revenue for general or targeted support. These funds enable MMS to weather changes in our economy and take advantage of timely opportunities to expand, strengthen, and innovate.

## **PLANNED GIVING**

Planned gifts are a way to meet your philanthropic and financial goals while leaving a legacy that supports a Marin Montessori education for future children. Planned giving can be as simple as including a bequest to MMS in your will, or a gift that can secure income for life through a remainder trust.

## MATCHING GIFTS

Don't miss the opportunity to double your gift! Many employers offer to match employee gifts to charitable organizations up to 200 percent. Please check with your company to see if it offers matching gifts, or let us know if we can assist you with this process. Remember that gifts from spouses and retirees may also be eligible.



### **SPRING**

Since MMS' inception more than 40 years ago, parents, faculty, and staff have been contributing their creative energies to designing an evening of fun and community building to raise money for tuition assistance. Money is raised through soliciting sponsorships from families and businesses, and a paddle raise to "Fund-the-Children."

In 2019-2020 we reimagined our annual event and launched a speaker series, The Gather for Good. This event serves as an opportunity for our community to come together to celebrate our values, strengths, and passions-educating ourselves on the topics that matter most.

In February 2020, we were honored to welcome former Vice President Al Gore to our stage. His leadership in combating the climate crisis is inspiring and reflects our mission to challenge our children to engage in meaningful, world-changing work.

In Spring 2021, the community came together to explore the intersection of food, education, and sustainable agriculture. Partnering with our local expert, Alice Waters, who is the world's leading advocate for what she calls, "Edible Education."



The Gather for Good: The Power of Story, held on Angel Island on May 14, 2022, celebrated our shared humanity through storytelling. Acclaimed actor, Joel de la Fuente, brought the story of Gordon Kiyoshi Hirabayashi, and thousands of Japanese Americans, to life. The spectacular natural setting, where, in 1942, hundreds of Japanese Americans were imprisoned while awaiting assignment to internment camps, was a haunting backdrop to his powerful performance.



We look forward to announcing next year's theme soon and welcome your ideas and support as we prepare for another incredible evening. Volunteer opportunities range from event planning, community partnerships, and night-of support. Please contact Shree Starkman, Assistant Director of Development, for more details.

## ANNUAL REPORT

ANNUAL FUND DONORS 2021-2022 (AS OF JUNE 28, 2022)

#### CENTURY CIRCLE (\$50,000+)

Lisa and Colin le Duc Theresa and Tom Preston-Werner

#### VISIONARIES (\$25,000-\$49,999)

Pia DeLeon and William Chuang Dorlon and Dylan Simonds Holly Tate and Scott Clark

#### **INNOVATORS (\$15,000-\$24,999)**

Susan and Doug Aley Gaby Zamudio and Keith Tom

#### **EXPLORERS (\$10,000-\$14,999)**

Jenny Arden and Erik Peña
Christy and Darel Baer
Janet Barnes and Thomas Weisel
Veronica and Len Eschweiler
Erin and Patrick Flynn
Kate Greer and Peter Fenton
Jillian and Matt Hochstetler
Kathryn and Reid Menge
Allyson Peracca and Michael Strohl
Courtney and Greg Smith
Amy Soper

## SCHOLARS (\$5,000-\$9,999)

Samantha and Daniel Becker Corinne and Justin Boggs Charmaine Chow and Saúl Peña Suzanne and Mark Colodny Jackie and Michael Crown Andrea and Scott Cullerton Renee and David Cullinan Desiree and Justin Dorfman Elizabeth and Samuel Epstein Teresa Federer and Peter Levinson Allison Funk and Michael Fleischman Morgana and John Gelb Mika Street and Daniel Gluck Debra and Kevin Hakman Ashley Harris and Jon Fougner Blythe and Mark Harris Nicole Hollis and Lewis Heathcote Natasha and Marco Innocenti Kelly and Martin Lauber Whitney and Neil Littman Monica Mehra and Clay Armistead Frannie Pope-Hohman and Robert Hohman Elizabeth and Patrick Quigney Kelsey and Matthew Robinson Brooke and David Rusenko Neal and Kathy Schear April Underwood and Matt Herrero Anonymous (3)

## BUILDERS (\$2,500-\$4,999)

Christine and Thomas Anderson Robyn and Robb Baer Ali and Bobby Bassman Talia and Nick Carter Kathryn and Philippe Cayanni Sarah Charlton and Andrew Braithwaite Sheila Inalou and Hamid Rafiei Hanieh and Alex Kashef Darrin Lim and Jim Wavand Lauren and John Mullenholz Higor Nascimento and Kenneth Chan Susie Park and Graham Glass Kristine and Jeff Pinner Gaargi Ramakrishnan and Rishi Desai Heidi Robinson and Tyler Rosengren Carla Rummo and Paul Williams Natalie and Thomas Schnuck Legare and Todd Speece Julia and Andrew Toebben **Marimar Torres** Aarti and Deap Ubhi Julie and Tim Van Voris Anonymous (2)

#### **MENTORS (\$1,000-\$2,499)**

Mindy and Tim Ariowitsch Katherine Benson and Adam Haley Rachael and Somer Bishop Lynwen and Patrick Brennan Erin and Andy Brewster Arlene and Edward Carney Sharon and Henri de Marcellus Madison and Andre DeRussy Micky and Chris Doner Kecia and Ryan Donnelly Julia and Elliot Dumville Michelle and Thomas Durgy Felicia and Robert Ferguson Nimisha Gandhi and Satish Ambati Christa and Alex Gurevich Angela Hecht Amber Hill and David McCloskey Joanna and Parker Hobson Michelle Hobson Dr. and Mrs. Andrew Kayser Sarah Labieniec and Ryan Meis Gina Landinez and Tom Nguyen Kate and Erik Larson Chelsea Lindman and Ryan Newman Eva Madrid and Terry Lynch Patricia Morales and Andy Miller Sarah and Scott Niehaus Karolin and Mark Phillips Sommer Schafer-AuYeung and Felix AuYeung Diana Schaffner and Timothy Jolis Maggie and Daniel Schear Laura Seligsohn and Rich Williams Lisa and John Shearman Stacey Sprenkel and Ryan Hassanein Gita and Nick Stiritz Tilda Thompson Maysie Tift and Nyles Lannon Angela Webster Sarah and Jason Wilson Michelle and Wayne Wolfe Anonymous (2)

FRIENDS (UP TO \$999) Ashley Anderson Bryanna Antle Malak and Mike Barash Whitney and Peter Bardwick Stella Beale Catherine Beltrami Amy Brees Aana Brenman and John Law Victoria and Jason Bridge H. Brinesh and Danny Snyder Emily Brockman Ali Canter Shree and Damien Carney Bora Chae and John Kim Karen Chia and Hanley Ma Cheryl and Lee Chretien Chelsea and Daniel Church Michelle and Kelly R. Coffey Thérèse Collins Alyssa and Chris Conklin-Moore Victoria and Sean Daily Kathryn and Jason Day Jessie DeJonghe Kristina DePizzol Maria Diaz Christine and Jordan Dodds Denise Dodge Terry Dubow Kristin Economou Tatyana Fateyeva Roshini Fernando Tiffany Fetterman and Michelle Riggle Carol Finnegan-Pisetzky Adeline Shrout Fray Lori Friedman and Bill Sneed Tabitha Gaffney

Tania Ginsberg-Jambou and

Etienne Jambou

Lawrence Gluck Lynn and Roy Gulick NJ Han and Dedalus Hyde Marta Harrington Lauren and Ryan Haworth Marje and Tony Helfet Hazel Hinkson-Doyle and Michael Doyle Ashley Johnson and Marshall Butler Astrid and Steger Johnson Ana Lacaze Jordan and Ben Jordan Mai Katsbube and Gabor Nagy Michele and Matthew King Liesbeth Koning Seth Kroschel Leila Bijan Kuehr and Steffen Kuehr Melissa and Omar Lari Sue Larson Susan and David Llovd Diane Lowenstein Eva and Wallace Mann Kathleen and David Martens Aurore Martinez and Mikael Audry Colleen McAree and Brendan Egan Minnie McBride Laura and John McNealey Kelly and Michael Mekonenn Ted Michels Margaret Miller Anna Mitchell Sara and Jamal Modir Marlyn and Glenn Morimoto Jennifer Murphy Rajkumari Neogy Heidi Newell and James Vaughan Neve Nolan and Gabriel Paulson Shellie Occhipinti Laura Pak and Allen Lott Siri and Satyam Panday Gloria Pastor Dilrukshi Perera and Lahiru Weeraratne Tasmin Pesso Cathy and Michael Preston Mali and Dylan Pollard Maria and Jeffrey Ralph Deepa Ramchandran and Kunal Kaul Lauren Reinhard Paula Reyes and Brian Luman Greer Rivera Cary Ballinger Roloson Samuel Ruff Diego Salinas

Pamela Coddington Samaniego and Chris Samaniego Rekha Schipper Bernard Schlotman Kate and Alexander Schmitz Irene Scully Alon Shahbaz and Lee Druxman Ketut and Sam Shapiro Margy Sheehy Jessica and Michael Siegel Lynn and Andy Simons Marit Sivertsen and Eric Krussman Robin Stallard Jamie Stone Kate Stout Kaitlin and Matthew Stratton Marrianne and Ramin Taleghani Deirdre and Chris Thomas Thea Thompson Maysie Tift and Nyles Lannon Emie Tonooka and Todd Steeves Julia Trost Nikki and Chris Tufts Kaitlin and Danny Van Acker

Rocio Vasquez

Kathy Winkler

Miniver and Victor Wales

Tracy Wilda and Eric Dilda

Whitney and Tom Williams

Abigail Warwas and Ian Chriss

Amy Wilhem and Jeff Gossett

Jamie Whittington and Peter Patriech

Carolyn and Trevor Woolf Colin Xu Sylphiel Yip and Will Hench Tiseme Zegeye and Anahad O'Connor Anonymous (8)

## MATCHING GIFTS/SUPPORTING ORGANIZATIONS

Adobe Systems Incorporated

Ariowitsch Family Foundation Autodesk Foundation BlackRock DocuSign Capital Group Co Charitable Foundation Chubb Charitable Foundation Dylan Todd Simonds Foundation General Mills Goldman, Sachs & Co. Matching Gift Program Hyman & Bessie Passman Family Charitable Foundation Feldman Architecture Google Jewish Community Federation Kohlberg Kravis Roberts and Co. Latino Community Foundation LinkedIn McKinsey Microsoft Nike Nugget Markets Ohana Foundation Paypal PlayStation Cares Salesforce Foundation Silicon Valley Community Foundation

## GIFTS MADE IN HONOR/MEMORY OF

The Walt Disney Company Foundation

Brandt S. Johnson
(Astrid and Steger Johnson)
Jane Pak
(Laura Pak and Allen Lott)
"The teachers, who put their safety
at risk to teach our children in person
during the pandemic"
(Maysie Tift and Nyles Lannon)

## ANNIE FOX WORKSHOP

Sports Basement

Janet Barnes and Thomas Weisel Jillian and Matt Hochstetler Nicole Hollis and Lewis Heathcote Kathryn and Reid Menge Angela Webster

## CURB ABATEMENT

Janet Barnes and Thomas Weisel Desiree and Nathan Harbacek Natasha and Marco Innocenti Kathryn and Reid Menge Amy Soper Anonymous (1)

## MMS CARES

Meera Bajwa and Rakesh Chopra Michelle and Thomas Durgy Amanda Mason Sarah and Scott Niehaus Jeannette and Reid Schar Ketut and Sam Shapiro Robin Stallard Michelle and Wayne Wolfe Gaby Zamudio and Keith Tom Anonymous (3)



#### THANK YOU TO OUR **FABULOUS CO-CHAIRS**

Lily Harrington Kelly Lauber

#### THANK YOU TO OUR **VERY GENEROUS SPONSORS**

#### **GATHER GIVING CIRCLE**

Charmaine Chow and Saúl Peña Frannie Pope-Hohman and Robert Hohman Amy Soper Gita and Nick Stiritz April Underwood and Matt Herrero

#### **GATHER SOCIETY**

Robyn and Robb Baer Talia and Nick Carter Kate and Philippe Cayanni Jackie and Michael Crown Pia DeLeon and William Chuang Teresa Federer and Peter Levinson Erin and Patrick Flynn Allison Funk and Michael Fleischman Lily and John Harrington Blythe and Mark Harris Kate and Erik Larson Kelly and Martin Lauber Lisa and Colin le Duc Francesca and Brian Pokorny Theresa and Tom Preston-Werner Maggie and Daniel Schear Dorlon and Dylan Simonds Courtney and Greg Smith Sally and Jeff Snipes Legare and Todd Speece Mika Street and Dan Gluck Nerine and J.C. Torres Gaby Zamudio and Keith Tom

#### **COMMUNITY UNDERWRITER**

Jenny Arden and Erik Peña Janet Barnes and Thomas Weisel Nimisha Gandhi and Satish Ambati Allyson Peracca and Michael Strohl Dilrukshi Perera and Lahiru Weeraratne Brooke and David Rusenko Jeanette and Reid Schar Julie and Tim Van Voris

#### FRIENDS OF THE GATHER

Whitney and Peter Bardwick Christa and Alex Gurevich Alice Nguyen and Alistair Roberts Kaitlin and Danny Van Acker Anonymous (1)

#### **CREW TICKET SPONSOR**

Sharon and Henri de Marcellus

#### OYSTER SPONSOR

Carla Rummo and Paul Williams

#### CHAMPAGNE SPONSOR

Angela Webster

#### **FUND-THE-CHILDREN**

Susan and Doug Aley Charlie Barraclough-Byron and Jack Byron Ali and Bobby Bassman Kimberly and Marcus Berry Corinne and Justin Boggs Kendra Bolt and Karl Reichstetter Talia and Nick Carter Meggan Crum and Scott Schneider Andrea and Scott Cullerton Pia DeLeon and William Chuang Kristina DePizzol

Madison and Andre DeRussy Travis Deuel Erin and Patrick Flynn Kelli and Chase Fontaine Lori Friedman and Bill Sneed Tabitha Gaffney and Matthew Coyne Michelle Gogliucci Ingrid Guivar and Kendrick Shunk Christa and Alex Gurevich NJ Han and Dedalus Hvde Ashley Harris and Jon Fougner Joanna and Parker Hobson Michelle Hobson Steve Hobson Jillian and Matt Hochstetler Nicole Hollis and Lewis Heathcote Sarah Labieniec and Ryan Meis Melissa and Omar Lari Kelly and Martin Lauber Jules Layman Lisa and Colin le Duc Fran and Geoff Link Colleen McAree and Brendan Egan Anna Mitchell Heidi Newell and James Vaughan Haley Nusbaum Allyson Peracca and Michael Strohl Karolin and Mark Phillips Theresa and Tom Preston-Werner Greer Rivera Heidi Robinson and Tyler Rosengren Kelsey and Matthew Robinson Brooke and David Rusenko

Sommer Schafer-AuYeung and

Kate and Alexander Schmitz

Jessica and Michael Siegel

Dorlon and Dylan Simonds

Marit Sivertsen and Eric Krussman

Felix AuYeaung

Ketut and Sam Shapiro

Courtney and Greg Smith Elena and Bill Solari Amy Soper Legare and Todd Speece Robin Stallard Gita and Nick Stiritz Kate Stout Kaitlin and Matt Stratton Mika Street and Daniel Gluck Ed Tepporn Thea Thompson Julia and Andrew Toebben **Marimar Torres** Aarti and Deap Ubhi Angela Webster Amy Wilhem and Jeff Gossett Sarah and Jason Wilson Sylphiel Yip and Will Hench

#### **MATCHING GIFTS**

Chubb Charitable Foundation Goldman, Sachs & Co. Matching Gift Program Google Kaiser Permanente Microsoft Paypal Salesforce Foundation

## **CORPORATE PARTNERS**











































\$ 8,933,091.25

1,026,914.79

40.879.35

330,020.12

\$

\$





## FISCAL YEAR 2021-2022 FINANCIAL REVIEW

## Twelve Months Ended June 30, 2022

## **REVENUE**

Tuition and Fees

Development

Transportation

**Change in Net Assets** 

Other	\$	342,199.59
Total Revenue	\$10,302,205.63	
EXPENSES		
Payroll	\$	4,595,012.90
Benefits	\$	1,057,332.85
Administrative & General	\$	1,052,124.61
Program	\$	163,211.31
Tuition Assistance	\$	1,419,495.00
Auction	\$	76,611.68
Parents' Association	\$	2,412.05

Occupancy \$ 722,081.97 Bond Interest and Depreciation \$ 792,985.46 9,972,147.18 **Total Expenses** \$ \$ (38.33)Other Income

The numbers reflect the unaudited financials.

The final audit will be made available in late fall 2022.