



# UA Financial Information

## Financial Assistance Program

The Ursuline Academy of Dallas Financial Assistance Program is designed to offer assistance to students who are in need of financial support. In 2022-2023, the Academy will grant approximately \$1,600,000 in financial assistance and merit awards to 201 students, representing approximately 24% of the student body.

Admission to Ursuline and the awarding of financial assistance are two separate decisions. The Admission Committee reviews applications, and makes need-blind admission decisions. The Finance Office reviews financial assistance applications, and utilizes the FACTS Grant & Aid Assessment to determine a family's ability to pay. The availability of scholarship funds is also a factor in financial assistance decisions. The primary objective of Ursuline's Financial Assistance Program is to support families by sharing the cost of education with the student and her family, when there is a demonstrated need.

### Eligibility

To be eligible for assistance, a family/student must demonstrate financial need, meet the entrance requirements of the Academy, and be current with all financial obligations due.

### Renewals

Every effort will be made to award some tuition support to eligible candidates. Students may be eligible for a grant each of their four years at Ursuline; however, **families must apply each year**. Awards are not automatically renewed.

### How to Apply

Ursuline uses the Grant & Aid Assessment through FACTS, a third party organization which analyzes the financial situation of applicants based on a number of factors. Families applying for financial aid must submit their FACTS Grant & Aid Assessment online at: <https://online.factsmtg.com/aid>.

**January 6, 2023** – Deadline for submitting the completed FACTS Grant & Aid Assessment application form, fee, and a complete, executed copy of your 2021 Federal Income Tax return directly to FACTS. The return must include all tax schedules and copies of your W-2 forms. If an extension is filed, your application will remain pending until a copy of the return has been submitted. Your application will not be considered until all information is received.

### Notification

Notices will be mailed to families that have submitted all required documentation beginning on March 10, 2023. If you do not receive a notification letter, contact the Finance Office to check on the status of your application.

### Important Dates

<b>January 6, 2023</b>	Deadline for submitting the online FACTS Grant & Aid Assessment Application and 2021 Income Tax Return directly to FACTS.
<b>March 10, 2023</b>	Families that have submitted all required documentation will begin being notified.

### Important Telephone Numbers

Admissions Office (469) 232-1804
Finance Office (469) 232-3577
FACTS Grant & Aid Assessment (866) 315-9262

## Ursuline Academy of Dallas Tuition, Fees and Other Costs

2022-2023

### Payable to Ursuline Academy of Dallas

### Tuition - \$25,900

#### At the time of Registration:

	Freshmen	Sophomore	Junior	Senior
Tuition deposit	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00
Laptop insurance/maintenance fee	450.00	0.00	0.00	0.00
Parent activity fee	50.00	50.00	50.00	50.00
Total	\$2,500.00	\$2,050.00	\$2,050.00	\$2,050.00

#### Tuition deposit is non-refundable.

Laptop fee is refundable if student withdraws on or before July 1, 2022.

#### Annual

Due June 1, 2022	Freshmen	Sophomore	Junior	Senior
Total Annual Payment	\$23,900.00	\$23,900.00	\$23,900.00	\$23,900.00

#### Semi-Annual

Due June 1, 2022	Freshmen	Sophomore	Junior	Senior
1/2 tuition	\$11,950.00	\$11,950.00	\$11,950.00	\$11,950.00
Biannual payment option fee	50.00	50.00	50.00	50.00
Total Semi-Annual Payment	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00

#### Due December 1, 2022

1/2 tuition	\$11,950.00	\$11,950.00	\$11,950.00	\$11,950.00
Total Annual Payment	\$23,950.00	\$23,950.00	\$23,950.00	\$23,950.00

#### Monthly

#### Due on the 3rd or 18th of each month starting in June 2022

Amount financed	\$23,900.00	\$23,900.00	\$23,900.00	\$23,900.00
Monthly payment option fee	201.00	201.00	201.00	201.00
Total Annual Payment	\$24,101.00	\$24,101.00	\$24,101.00	\$24,101.00

Divided into 11 pmts

\$2,191.00 per month

#### Laptop computer - due May 1, 2022

\$2,000 estimated

#### Other Variable Costs

Summer School	\$160-\$475
Books	\$350-\$700
Parking	\$225

## Scholarships - Academic/Achievement Awards

The following academic scholarships are available to incoming freshmen and are not based on financial need. Candidates are awarded academic scholarships based on entrance exam scores and admission files. These scholarships are renewable each year based on current academic performance, disciplinary record, and achievement. A minimum 3.8 grade point average is required. No separate application is needed – the Scholarship Committee considers all accepted students. Award letters are mailed to selected candidates with their Ursuline acceptance letters.

#### President's Scholarship - \$12,000

Gretchen Kane, President, is a graduate of the University of New Orleans where she earned a Master's degree in Mechanical Engineering and a B.S. in Mathematics. She has served as President of Ursuline Academy in New Orleans, and in various administrative positions including Associate Vice President of the Jesuit Secondary Education Association in Washington, D.C. and Academic Assistant Principal of Jesuit High School in New Orleans.

#### Principal's Scholarship - \$10,000

Andrea Shurley, Principal, came to Ursuline with 11 years of teaching and administrative experience with the Schools of the Sacred Heart in San Francisco, California. She received her B.A. in English from The University of Texas at Austin, earned her M.A. in English from Texas State University-San Marcos, and her Doctorate of Education in Catholic Educational Leadership at the University of San Francisco. Prior to her work in education, she had a five-year career in the technology field.

#### Sister Mary Troy, OSU, English Scholarship - \$3,000

Sr. Mary, Graduate of '51 and former principal of Ursuline Academy of Dallas, has served generously as teacher and administrator in New Orleans, Dallas, San Antonio, and Springfield, IL and at the Province level. She has dedicated 33 years of loving service to the Dallas Ursuline Community. Sr. Mary is committed to the Ursuline mission of reverence for life and global awareness of peace and unity among nations. She currently works in the President's office at Ursuline Academy.

#### Fine Arts Scholarship - \$3,000

The Ursuline Academy Fine Arts Scholarship is awarded to an outstanding applicant whose passions and achievements pertain to the areas of Visual and/or Performing Art. The student's interest and involvements in Art were highlighted as a part of her application, as were her hopes for her future endeavors at and beyond Ursuline.

#### Humanities Scholarship - \$3,000

The Ursuline Academy Humanities Scholarship is awarded to an exemplary applicant whose emphasis and focus pertain to the areas of History, Sociology, and/or Psychology. The student's interests in studying, serving, or working in a humanities field were highlighted as a part of her application, as were her hopes for her future endeavors at and beyond Ursuline.

#### Sister Kathleen Barnes, OSU, Math Scholarship - \$3,000

Sr. Kathleen, Graduate of '38, was a former math teacher and principal of Ursuline Academy of Dallas. She also served in various levels of education in St. Louis, Galveston, and Springfield, IL. Her many years of service included work in Parish Ministry. In her later years, Sr. Kathleen assisted in the Finance Office, always offering a warm and friendly welcome for students and parents.

## Need-Based Scholarships

The Ursuline Academy of Dallas Financial Assistance Program is designed to offer assistance to students who are attending the Academy and are in need of financial support. While the Academy believes in assisting families with the cost of educating their daughters, it is the intent of the program to share the cost of education with the student and her family. **Historically, the Academy has been able to provide 50% of demonstrated financial need.**

Submit your application for financial assistance online through FACTS Grant & Aid Assessment at [www.factstuitionaid.com](http://www.factstuitionaid.com). Please note the following important dates and deadlines:

- January 6, 2023 – Deadline for submitting the completed FACTS Grant & Aid application form, fee, and a complete, executed copy of your 2021 Federal Income Tax return directly to FACTS.

Decisions regarding financial assistance will be mailed beginning on **March 10, 2023**.

## FAQs

### How are financial assistance decisions made?

Once all required documentation is submitted to FACTS Grant & Aid Assessment, including the 2021 Federal Income Tax Return and W-2s, the Chief Financial Officer will make recommendations to the Financial Aid Committee members. Recommendations are based on the report from FACTS, the tax return, and the amount of funds available that year for financial support.

### What is the maximum amount of financial assistance awarded?

The amount of financial assistance awarded varies from year to year. The annual proceeds from the Mardi Gras Ball comprise the largest contribution to the scholarship fund. An amount is calculated on the FACTS Grant & Aid Assessment Application for the family contribution.

This amount is deducted from the tuition obligation and a percentage of need is applied. The total amount of funds available and the total number of students applying determine the percentage. Historically, Ursuline Academy has been able to provide 50% of financial need.

### If my family's financial situation changes during the year, may I apply for financial assistance, or do I have to wait for the following year?

You may apply at any time. However, because there is a limited pool of funds, the funds may already be allocated when you apply. You will be put on a waiting list in case funds become available at a later date.

### If we are divorced or separated, do both parents need to apply for financial assistance?

Yes. Both parents need to submit financial assistance forms and tax information.

### When is the financial assistance award applied to my account?

The approved award is applied on a per-semester basis. Once an application has been approved, an acceptance letter will be mailed to the family to be completed and returned. When the Finance Office receives the acceptance letter, the first half of the grant will be applied to the tuition balance.

### Are financial assistance awards renewed annually?

No. Applications must be submitted annually with current information in order for a family to be eligible for assistance each year.

## Contact information

Connie Lovejoy  
[clovejoy@ursulinedallas.org](mailto:clovejoy@ursulinedallas.org)  
UA Finance Office (469) 232-3577

FACTS Grant & Aid Assessment (866) 315-9262

### Sister Dolores Marie Ramsey, OSU, Promising Writer's Scholarship - \$3,000

Sr. Dolores Marie, Graduate of '32, Ursuline Academy of Springfield, IL, was the pioneer principal of the Ursuline Academy Walnut Hill campus in 1950. Her many years of service also included various positions in the Ursuline Communities of Laredo and Springfield, IL. An Ursuline Sister for seven decades, she served as principal in Dallas for 17 years. She was also an English teacher, lifelong poet, and avid reader. This award is based on the student's outstanding writing ability. Ursuline alumnae and friends worked together to establish this endowed scholarship in her honor in 2003.

### Father Jack Deeves, SJ, Science Scholarship - \$3,000

As teacher and priest, Fr. Deeves endeared himself to the entire Ursuline Community. Since the time he entered the Jesuit Order in 1965, Father's life truly exemplified the Jesuit motto, "Men for Others." During his time at Ursuline, Fr. Deeves served as Physics and Theology teacher, as well as Chaplain and counselor to many. This endowed scholarship was established by the Ursuline Community to honor Fr. Deeves on the occasion of his 45th

anniversary of ordination to the priesthood. The award is given to an outstanding science student entering the freshman class.

### Sister Catherine Chandler, OSU, Service Award - \$3,000

Sr. Catherine, Graduate of '36 and Ursuline Sister for 61 years, dedicated her life to the service of others, with *Serviam* as her motto. She worked at Ursuline Academy as teacher, principal, prioress, librarian, and tutor. Her service also included the position of principal in Decatur, IL, and Parish Ministry in Mexico. She was much beloved by students, who appreciated her loving candor. A lifetime model of the *Serviam* spirit, Sr. Catherine inspired Ursuline students to give meaningful support to those in need.

### Technology Scholarship - \$3,000

The Ursuline Academy Technology Scholarship is awarded to an impressive applicant whose achievements and interests involve Engineering, Robotics, Computer Science, and/or Coding. The student's interest in studying, serving, or working in a technology field was highlighted as a part of her application, as were her hopes for her future endeavors at and beyond Ursuline.

### Sister Marie Staats, OSU, World Language Scholarship - \$3,000

Valedictorian of Class of 1917, Sr. Marie distinguished herself in her service to the Ursuline Family in Texas and Mexico. Her sharp mind and wit endeared her to all until her death at age 102. As a teacher of Spanish and Latin, she encouraged in her students the finest qualities of leadership and intellectual growth, fostering a deep appreciation for spiritual formation. Sr. Marie Staats is lovingly remembered as a bright and charming woman who motivated her students to truth, honor, and service.

### Leadership Scholarships

Leadership Scholarships recognize incoming ninth grade students who exemplify a true spirit of leadership and service. These scholarships are for one year, ninth grade only, and are a joint venture of students' parishes and Ursuline Academy. Each parish nominates a current eighth grade student and contributes \$500 that is matched by Ursuline Academy for a total scholarship of \$1,000. For more information please consult your parish office.

## Programa de Asistencia Financiera

El Programa de Asistencia Financiera de Ursuline Academy of Dallas está diseñado para ayudar a estudiantes con necesidad financiera. Durante el ciclo 2022-2023, la Academia otorgará alrededor de \$1,600,000 en asistencia financiera y premios por mérito distribuido entre 201 estudiantes, lo cual representa aproximadamente el 24% del cuerpo estudiantil.

La admisión a Ursuline y el otorgamiento de Asistencia Financiera son dos decisiones totalmente separadas y distintas. El Comité de Admisiones estudia la candidatura de cada estudiante a ciegas de cualquier información financiera. Por otro lado, la oficina de Administración estudia cada solicitud de ayuda financiera utilizando el sistema de asesoría FACTS para determinar la capacidad que la familia tiene para cubrir los gastos de colegiatura. La disponibilidad de fondos para becas también es un factor que determina la cantidad de asistencia financiera que la escuela puede brindar. El propósito principal de este programa es brindar apoyo a las familias que demuestran necesidad compartiendo el costo de escolaridad con la estudiante y su familia.

### Elegibilidad

Para ser elegible para asistencia, una familia/estudiante debe comprobar necesidad financiera, cumplir con los requisitos de ingreso a la Academia y estar al día con todas las obligaciones financieras debidas.

### Renovaciones

Se harán todos los esfuerzos para otorgar apoyo financiero para la colegiatura de las candidatas elegibles. Las estudiantes pueden ser elegibles para una beca cada año durante sus cuatro años en Ursuline; sin embargo, **las familias deberán presentar una solicitud cada año**. Las becas no se renuevan automáticamente.

### Cómo presentar una solicitud

Ursuline realiza la Evaluación para Becas y Asistencia a través de FACTS, una organización independiente que analiza la situación financiera de las solicitantes basándose en un número de factores. Las familias que solicitan asistencia financiera deben presentar su Evaluación para Becas y Asistencia de FACTS en línea ingresando a: <https://online.factsmgt.com/aid>.

**6 de enero de 2023** – Fecha en que debe presentarse la solicitud de Evaluación para Becas y Asistencia, el pago de la solicitud, y una copia completa y ejecutada de su Declaración Federal de Impuesto sobre la Renta correspondiente a 2021. Todo debe entregarse directamente a FACTS. La declaración debe incluir todas las formas de impuestos y copias de sus formularios W-2. Si pide una prórroga, su solicitud permanecerá como pendiente hasta que se haya presentado una copia de la declaración de impuestos.

### Notificaciones

A partir del 10 de marzo de 2023 se enviarán por correo avisos a las familias que hayan presentado toda la documentación requerida. Si no recibe tal notificación, contacte a la Oficina de Finanzas para verificar el estado de su solicitud.

### Fechas importantes

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|----------------------------|--|
| <b>6 de enero de 2023</b>  | Último día para completar la Evaluación de Becas y Asistencia Financiera de FACTS. Último día para presentar ante FACTS la Declaración de Impuesto Federal sobre la Renta de 2021. |
| <b>10 de marzo de 2023</b> | Se comenzará a notificar a las familias que hayan presentado toda la documentación requerida.  |

### Números de Teléfono Importantes

- Oficina de Admisiones (469) 232-1804
- Oficina de Finanzas (469) 232-3577
- Para asistencia en español (214) 389-1531
- Evaluación para Becas y Asistencia de FACTS (866) 315-9262