



**LEBANON COMMUNITY SCHOOL DISTRICT
BUDGET COMMITTEE MEETING
MARCH 11, 2021, 5:00 PM**

Santiam Travel Station

750 S. Third Street, Lebanon, OR 97355

BUDGET MEETING MINUTES

BOARD MEMBERS PRESENT:

Tom Oliver, Chair
Richard Borden
Tammy Schilling (via Zoom)
Todd Gestrin (via Zoom)

BUDGET COMMITTEE MEMBERS PRESENT:

Kris Latimer (via Zoom)

Absent:

Mike Martin, Vice Chair
Terry Deacon
William Barrish

EXECUTIVE STAFF PRESENT:

Bo Yates, Superintendent
Jennifer Meckley, Assistant Superintendent
William Lewis, Business Director

The meeting minutes were recorded by Executive Secretary Ruth Hopkins.

1. WELCOME AND CALL TO ORDER

Superintendent Yates called the meeting to order at 5:00 PM.

2. BUDGET OVERVIEW

Superintendent Yates welcomed everyone and introduced members. He then shared his PowerPoint presentation that covered goals and student achievement. That presentation is attached to these minutes.

Business Director William Lewis then provided more financial information. He reviewed district student enrollment, Linn County birth rate, the student Special Education population and the current state revenue trends.

(Chair Oliver joined the meeting at 5:18 PM)

He then reviewed the federal COVID relief and stimulus, inflation and economic recovery, as well as other funding resources for the district such as Measure 98, ESSER grant, GEER grant and ESSER II grant. Currently, the district will have a sizable ending fund balance that will help to cushion some of the upcoming financial challenges that are a result of the decrease in student

enrollment and the economic downturn related to COVID.

There were no questions.

William Lewis stated that there are two vacancies on the budget committee currently. The openings will be posted officially. The current committee alternate can be voted in to the committee.

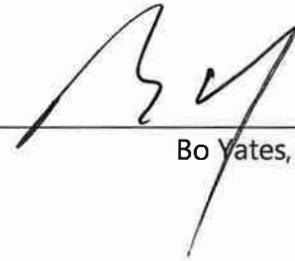
Budget Committee member Kris Latimer requested that the PowerPoint presentation be sent out to all members.

3. **ADJOURNMENT**

There being no further business before the Board, the meeting was adjourned at 5:40 PM.



Tom Oliver, Board Chair



Bo Yates, Superintendent



LEBANON COMMUNITY SCHOOL DISTRICT #9

Budget Committee Meeting

March 11, 2021

Bo Yates, Superintendent

Will Lewis, Business Director

LCSD Budget Committee Team

Dr. William Barish

Terry Deacon

Kris Latimer

Corey McEldowney, Alternate

Tom Oliver

Mike Martin

Richard Borden

Todd Gestrin

Tammy Schilling

TBD

TBD

LCSD District Goals

Improved student achievement for all grade levels.

All students reading at grade level by the end of grade three.

Students entering LHS as Freshman will graduate on time.

Improved Student Achievement

Teacher lead Professional Learning Communities focused on defining and refining our curriculum, instructional strategies, and assessments. These are broken down into elementary grade level teams across the district, as well as content area teams at the middle and high school level.

Students are assessed using common assessments multiple times each year. This provides us with student, classroom, grade level, school and district growth and achievement measurements. This data is used to monitor and adjust resources and supports.

All students will be supported with immediate access to academic support programs, which are Title support, after school programs, summer programs, as well as content area supports for middle and secondary students.

K-3 Literacy

Grade three literacy is a strong predictor of further student success. We are committed to keeping class sizes low and providing classroom support for the early elementary grade levels in order to get all of our kids reading at grade level.

All schools need the resources to offer support programs that provide immediate critical support for students not at grade level

In order to make this goal a reality, we will need to develop and make available quality preschool programs for all the students in our community.

On-Time High School Graduation

Students who enter LHS as Freshman will graduate in four years. Staffing will be provided in order to support both Freshman and Sophomore core cohort academics.

Alternative options will be made available in order to support student needs:

- **Ralston Academy**
- **Lebanon Online**
- **CTE expansion**

Programs targeting student participation and support will be supported and expanded where there is student interest. (e.g. Fine Arts, Athletics, Clubs, Activities)

Student Support

More quality options for kids in our community

- **Ralston Academy**
- **Lebanon Online**
- **CTE Programs for grades 8-12**
- **Land Lab Development**
- **Mental Health Support**
- **Welcome Center**
- **Preschool expansion**

Budget Considerations

We do not have an operating levy to provide additional funds to support our budget. We traditionally have 300 students at each grade level, which is 4000+ students. Currently, we are down approximately 400 students who have transferred to other online providers. In addition, there are another 400 students who are homeschooled. Each student we gain or lose impacts our budget by \$8,500.00.

The potential impact to our budget is a loss of \$3,000,000.00 to our general fund. We have been held harmless through 2020-2021 and will have the reserves available to absorb this loss, if necessary.

We will have a spring early enrollment process in order to better determine the number of students who will be returning to in-person instruction for 2021-2022. Our priority is to work with families to build programs that will exceed expectations and provide them with both the quality, as well as the format, of program they desire.

***Traditional Students *Virtual Students *Home School Students**

October 1 Enrollment

October 1, 2020 LCSD Enrollment

	KG	1	2	3	4	5	6	7	8	9	10	11	12	ALL	PROJECTION	DIFFERENCE
CASCADES	42	39	43	46	37	39	36							282	297	-5.32%
GREEN ACRES	46	42	44	37	51	41	33							294	340	-15.65%
HAMILTON CREEK	26	19	29	33	27	29	33	35	30					261	297	-13.79%
LACOMB	26	21	27	23	21	17	23	33	31					222	249	-12.16%
PIONEER SCHOOL	50	45	36	44	54	46	51							326	359	-10.12%
RIVERVIEW SCHOOL	49	49	64	63	54	53								332	415	-25.00%
SEVEN OAK							104	217	247					568	625	-10.04%
LEBANON HIGH SCHOOL										338	294	295	291	1218	1315	-7.96%
SAND RIDGE CHARTER	41	45	35	36	33	32	23	32	22					299	342	-14.38%
DISTRICT TOTAL	280	260	278	282	277	257	303	317	330	338	294	295	291	3802	4239	-1.37%
PROJECTION	324	320	325	331	319	295	322	335	353	369	323	319	304	4239		
DIFFERENCE	-13.58%	-18.75%	-14.46%	-14.80%	-13.17%	-12.88%	-5.90%	-5.37%	-6.52%	-8.40%	-8.98%	-7.52%	-4.28%	-10.31%		

October 1, 2020 Enrollment Projection and Trends

- Lower birth rates in Linn County
- Special Education Student Population Down 11.6%
- Robust building permit activities YOY.

Revenue Trends

- **National and State economies.**

- Strong GDP- 4.4%
- Low Inflation- 1.7%
- Recovering Unemployment Rate- 6.2%
- Low Consumer Sentiment 76.2 (1 standard deviation range 74.27-98.86)

State School Fund/Local Property Taxes

- Local Property Tax-AV growth 18-19 5.21%, 19-20 3.68%, est. 20-21 6.86%

Revenue Trends

State School Fund

- 2020-21 On track through the end of the year, no changes.
- 2021-23 Governor's budget at \$9.1 billion split 49%/51%.
- COSA/OSBA feel the Co-Chairs' budget will come in at \$9.3 billion.
- For most school districts, the real current service level is \$9.6 billion.

Revenue Trends

Federal COVID Relief and Stimulus

- \$4.1 Trillion Legislative (Loan Program, Income Support, Health Spending)
- \$663 Billion Administrative (Tax Policy, Health Spending)
- \$5.8 Trillion Federal Reserve (Asset Purchase, Liquidity Measures)

Future Economic Risks

- Inflation?
- Uneven Recovery

Student Success Act And Federal Stimulus

Student Success Act and Measure 98

- SIA-\$2.74 million total, including Charter school. 2020-21 \$1 million
- M98-\$1.0 million
- Additional resources set aside for improving student outcomes.
- All resources must be spent in the fiscal year.

Federal Stimulus

ESSER Grant-\$946k For COVID Expenses

GEER Grant-\$136k For Technology COVID Expenses

ESSER II Grant-\$3.7 million? ESSER III?

Expenditure Trends

- Salaries and Benefits are being spent down at a lower rate prior to in-person classes.
- Services, Supplies, and Dues and Fees spending patterns are lower.
- 21-22 PERS Rates are cut by 3-4%. UAL investment portfolio performance 2020 7.66%, actuarial assumed rate 7.20%.

Questions/Clarifications/Requests