GOVERNOR MIFFLIN SCHOOL DISTRICT PROPERTY TAX REBATE PROGRAM 2024 FILING PACKET

FOR FILING 2024 SCHOOL DISTRICT PROPERTY TAX REBATE CLAIMS

Rebate Deadline

Claims must be postmarked on or before March 31, 2026

* * * FORMS <u>WILL NOT</u> BE ACCEPTED AFTER THIS DEADLINE * * * NO EXCEPTIONS

Claimants will receive their 2024 rebate check by May 15, 2026

This packet is to be used for filing school property tax rebate claims.

This packet includes:

- Question and Answer Guide
- Step-by-step instructions
- Form TRCF 1000 (yellow form)
- Direct Deposit Form (yellow form)

Return Completed Form to: Governor Mifflin School District Attn: Property Tax Rebate 10 S. Waverly Street Shillington, PA 19607

APPOINTMENTS ARE REQUIRED TO RECEIVE ASSISTANCE IN FILING

Please make a copy of your state rebate check when it is received

If you have any questions or need to schedule an appointment for help, please contact the Tax Secretary at Governor Mifflin School District at 610-775-1461 x7100.

GOVERNOR MIFFLIN SCHOOL DISTRICT PROPERTY TAX REBATE PROGRAM

QUESTION & ANSWER GUIDE

For Filing School District Property Tax Rebate Claims

2024 FORMS MUST BE FILED ON OR BEFORE MARCH 31, 2026

Q. What changes have been made to the Governor Mifflin School District Property Tax Rebate program?

- **A.** No changes have been made this year, but please remember:
 - 1) Take note of deadlines and time of receiving your check.
 - 2) The rebate program is based on a cap established by the School Board. Therefore, the amounts listed are only estimates and may change.
 - 3) If you need help filling out your claim, you must call and make an appointment.

Q. Who can file a Governor Mifflin School District Property Tax Rebate Claim?

A. Any eligible homeowner may file a Governor Mifflin School District Property Tax Rebate. If you rent your home, you are **not** eligible for this program.

Q. If I am eligible for a rebate, what is the amount that I can receive?

A. The District rebate is calculated by income level just as the Pennsylvania Property Tax Rebate (see Table A below). The school district will not issue a rebate that, when added to the state rebate, exceeds the total tax paid.

TABLE A						
Income Level	*Estimated GM Rebate					
\$ 0 to \$ 8,000	\$624.00					
\$ 8,001 to \$15,000	\$480.00					
\$15,001 to \$18,000	\$288.00					
\$18,001 to \$45,000	\$240.00					

*The Estimated Rebate Amounts may be adjusted based on the number of rebate requests compared to the program cap set by the School Board.

Q. If I am eligible, how do I obtain my tax rebate?

- **A.** All eligible taxpayers must file a signed and dated Tax Rebate Claim Form (**TRCF-1000** yellow form) with the Governor Mifflin School District and include:
 - Signed copy of 2024 PA-1000 form (2 pages)
 - Copy of **2024** School Property Tax bill (marked as paid)
 - Copy of State Rebate Check or Proof of Direct Deposit
 - received & dated 7/1/25 or later

This information must be completed and mailed by the appropriate deadline to be eligible for a rebate.

** YOU MUST HAVE ALREADY BEEN APPROVED FOR THE 2024 PA STATE PROPERTY TAX REBATE TO BE ELIGIBLE FOR THE SCHOOL DISTRICT REBATE**

****Continued on next page****

- Q. When do I file my Governor Mifflin School District 2024 Property Tax Rebate Claim Form? Is there a deadline?
- A. Tax Rebate Claim Form (TRCF-1000) must be filed on or before March 31, 2026. Rebate forms postmarked after deadline will not be processed.
- Q. Where do I send my Governor Mifflin School District Property Tax Rebate Claim Form?
- A. Tax Rebate Claim Form (<u>TRCF-1000</u>) AND <u>supporting documents</u> must be mailed to:

GOVERNOR MIFFLIN SCHOOL DISTRICT PROPERTY TAX REBATE PROGRAM 10 S. Waverly Street Shillington, PA 19607

Q. When can I expect my rebate check?

- **A.** Any claimant who has filed by the deadline will receive rebate payment by May 15, 2026.
- Q. If I receive a rebate this year, will I automatically have a form mailed to me for next year?
- A. Yes, the school district will mail 2025 rebate forms to current claimants in July 2026.

Q. Are there any penalties for fraudulent claims to obtain a tax rebate?

A. In any case in which a Tax Rebate Claim Form (TRCF-1000) is excessive and was filed with fraudulent intent, the claim shall be disallowed in full and a penalty of twenty-five percent (25%) of the entire amount claimed shall be imposed. The penalty and the amount of the disallowed claim, if the claim has already been paid, shall bear interest at the rate of one-half (1/2) of one percent (1%) per month from the date of the claim until repaid. The claimant and any person who assisted in the preparation and or filling of a fraudulent claim shall be prosecuted to the fullest extent of the law and if found guilty could be sentenced to pay a fine not exceeding one thousand dollars (\$1,000), or undergo imprisonment not exceeding one year, or both. A claim shall be disallowed if the claimant received title to the residence primarily for the purpose of receiving a property tax rebate claim.

Q. If I have any questions or need help filing my rebate, whom may I contact?

A. Please call the Governor Mifflin Tax Office at **610-775-1461 x7100**.

If you need help filling out your paperwork, please call to schedule an appointment. When you come in for your appointment, you must bring all required papers in order to receive help in completing the rebate. ****APPOINTMENTS ARE REQUIRED FOR ASSISTANCE****

If you have any questions on the PA Property Tax Rebate program, please contact:

Representative David Zimmerman – 717-556-0031; or **Representative Mark Gillen –** 610-775-5130; or **Representative Manuel Guzman Jr –** 610-376-1529

Governor Mifflin School Rebate Filing Instructions (Step-by-Step)

TRCF – 1000 (yellow form)

Part A – Name and Address

Previous Claimants - Received packet in mail

Packets that were mailed to previous claimants contain a mailing label that needs to be peeled off and placed on the gray box to help expedite your rebate being processed.

Other

Fill out your name and address section as you filled out your PA-1000 Form.

Part B – Filing status Certification

□ Check the box that shows your correct filing category.

Part C – Residence Information

Check off the municipality in which you reside and pay school taxes.

Part D – Lines 1 through 5

□ Line 1 – The total income as listed on Line 13 of your PA-1000 state rebate.

- □ Line 2 Enter the amount of the SCHOOL property tax only do not round off.
- □ Line 3 Enter the amount of the rebate that you received from the PA state property tax rebate.
- □ Line 4 The number entered here is Line 2 minus Line 3.
- Line 5 Rebate amount that school district will be giving you determined by using Table A.

Part E – Must be attached

Items listed in this box must be attached to the back of the school rebate form in order for the rebate to be filed in its entirety.

Part F – Signatures

- Claimant must sign and date, certifying that the information is correct to the best of his/her knowledge.
- In cases where someone other than the claimant is filling out the paperwork, he/she must sign, date and add their phone number, certifying that the information is correct to the best of his/her knowledge.

#	Office Use Only			2024		Governo 10 S. Way	CLAIM (TRCF-1000) r Mifflin School District verly Street, Shillington PA 19607	
	se print or type the info	rmation b	elow. This	s form must	be filed on			
Α	Last Name		First Name MI		MI	B I certify that as of December 31, 2024, I was (<u>check only one box</u>):		
PEEL ADDRESS LABEL AND PLACE HERE	Address	0.1			Claimant u age 65 or same hou	ge 65 or older nder age 65 with a spouse older who resided in the sehold widower, age 50 to 64		
EL A AND	City		State	Zip Code			y disabled, ages 18 to 64	
PE			·			C Municipali	ty (<u>check only one box)</u> :	
	Spouse's First Name	MI	Phone (Number _)		Brecknock Cumru Kenhorst	Mohnton Shillington	
1. TO	TAL INCOME received by yo As listed on your 2024	•		-	1			
2. 202	24 Governor Mifflin School Di	strict Real F	Estate Tax (R	eal Estate bill d	ated <u>7/1/2024</u>)			
	Per copy of attached re	ceipted sc	hool tax bi	ll (school tax	only) 2			
3. Pro	operty Tax Rebate issued by PA As listed on state rebate	-	,		·	3		
4. Lir	ne 2 minus Line 3 above .				4			
Us Th	timated Governor Mifflin S ing Table A, find your estimat en compare the amount of the s form. ***The school district	ed rebate by estimated G	comparing y M rebate to t	vour total incom he amount liste	e listed on Lind d on Line 4, an	d enter the lesser of	f the two amounts on Line 5 of	
Е					ble A			
T	he following docume	ents MUS	ST be att	tached:	Income		* <u>Estimated</u> GM Rebate	
	Signed copy of 2024 PA-1	000 form (nages)		\$0 to \$ 8,000		\$624.00*	
					\$8,001 to		\$480.00*	
	Copy of <u>2024</u> School Prop	erty 1 ax bi	in (marked a	as paid)	\$15,001 to		\$288.00*	
_	Comy of State Debate Cha	-1 Df	of Direct D		\$18,001 to	\$45,000	\$240.00*	

□ Copy of State Rebate Check or Proof of Direct Deposit received & dated <u>7/1/25 or later</u>

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PLEASE READ CAREFULLY, SIGN AND DATE:

CLAIMANT: I declare that this claim is true, correct, and complete and, to the best of my knowledge and belief, that it is the only claim filed by members of my household.

PREPARER: I declare that I prepared this return and that it is true, correct, and complete to the best of my knowledge and belief.

*Note: Estimated Rebate Amounts may be adjusted by the School District, if necessary

Preparer's Signature

Date

EXT:

Claimant's Signature

Date

Phone Number



GOVERNOR MIFFLIN SCHOOL DISTRICT PROPERTY TAX REBATE PROGRAM ACH PAYMENT AUTHORIZATION FORM

The Governor Mifflin School District is proud to now offer you the option of receiving your tax rebate payment via direct deposit to a bank account of your choice in lieu of receiving a physical paper check. If you would like to take advantage of this service, please complete the below information and return this form with your completed tax rebate claim package.

Taxpayer's Name:	
(Must match the na	ame on the account)
Bank Name:	
Bank ABA/Routing (9 digits)	Number:
Bank Account Num	nber:
Type of Account: (Check One)	Checking Savings

This authority for ACH payment shall remain in full force and effect until Governor Mifflin School District receives written notification of your intent to terminate in such time and manner as to afford Governor Mifflin School District a reasonable opportunity to respond.

Taxpayer's Signature:	Date:	
	_	

Email Address:

(For sending confirmation of payment - NOT REQUIRED)