



THE WOLBACH LEGACY SOCIETY

Bequest and Named Fund Intention Form

Thank you for creating a Named Fund or for including Gow in your will or estate plans! We are grateful for your gift and invite you to complete this confidential intention form so we can include your name in The Wolbach Legacy Society membership list, value your gift for campaign purposes, and properly acknowledge your generosity. We are so grateful for your belief in Gow.

BEQUEST INTENTION FORM:

The estimated value of my Bequest Intention to Gow is: \$ _____ (gift amount) or _____% (as a percentage of my estate).

This bequest is unrestricted and can be used where most needed.

This bequest is restricted for a specific department, program, or purpose: _____

NAMED FUND INTENTION FORM:

A Named Fund creates a permanent legacy and is invested as part of Gow's endowment. Each year, a percentage (usually 3-5%) of the earnings are spent, allowing the Named Fund to grow in perpetuity. Donors to a Named Fund must give \$50,000 within five years, or Gow reserves the right to combine this with another endowed fund of a similar purpose.

This Named Fund is created with a gift of \$ _____ and shall be called _____.

This is a pledge of \$ _____ annually for _____ years.

This Named Fund is unrestricted and can be used where most needed.

This Named Fund is restricted for a specific department, program, or purpose: _____

This gift is being made in honor of _____ in memory of _____

This gift is being given only by me jointly by me and my spouse (name): _____

Please list my/our names in recognition materials as: _____

This gift is anonymous.

I would like to share my/our story to help inspire others to make a Planned Gift or Named Fund. Please contact me.

DONOR INFORMATION:

Signature 1: _____ DATE: _____

Signature 2: _____ DATE: _____

PERSONAL INFORMATION:

Name(s): _____

Street _____ City _____ State _____ Zip Code _____ Country _____

E-mail _____ Phone: (home) _____ (work) _____ (cell) _____

For more information about donor opportunities at The Gow School:

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