

RSU5
Durham – Freeport – Pownal

Superintendent's Recommended Budget
2020-2021

~~*January 22, 2020*~~
February 12, 2020

FY 21 RSU5 Budget Timeline

September 25, 2019 Business Meeting	Budget Timeline
Date TBD @ Central Office	Leadership Meeting w/ Towns
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January 22, 2020 Business Meeting	Superintendent's Recommended Budget
February 5, 2020 Workshop	Budget Review: DCS, FMS, FHS, Athletics
February 12, 2020 Budget Workshop	Budget Review: MSS, PES, MLS, Inst. Support
February 26, 2020 Business Meeting	Budget Review: Technology, CIA, Nutrition, Community Programs, Facilities & Transportation
March 11, 2020 Workshop	Review of FY 21 Superintendent's Budget Board Deliberations on Budget
March 18, 2020 Budget Workshop	6:00-6:30 p.m. Q&A with Individual Board Members regarding FY 21 Budget Review of FY 21 Superintendent's Budget Public Input on Budget Board Deliberations on Budget
March 25, 2020 Business Meeting	Adopt FY 21 School Budget
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April 8, 2020 @ DCS Workshop	6:00-6:30 p.m. Q&A on FY21 Board Adopted Budget Signing of Warrants for ABM & Referendum
April 29, 2020 @ PES Business Meeting	6:00-6:30 p.m. Q&A on FY21 Board Adopted Budget
May 13, 2020 Workshop	6:00-6:30 p.m. Q&A on FY21 Board Adopted Budget
May 27, 2020 @ DCS	Annual Budget Meeting
June 9, 2020	Budget Validation Referendum
June 10, 2020	Computation & Declaration of Votes Assessment Warrants

**RSU5 Proposed Budget 2020-2021
Teachers/Class loads per grade**

Grade	Durham Community	Morse Street	Pownal Elementary	Mast Landing	Freeport Middle	Freeport High School
PK	1 (16,16)	2 (16,16,16,16)	.5 (16)			
K	3 (15)	5 (17-18)	1 (14)			
1	3 (14-15)	5 (17-18)	1 (15)			
2	3 (18)	4 (20-21)	1 (16)			
3	2 (20)		1 (16)	4 (19-20)		
4	2 (21)		1 (17)	4 (17-18)		
5	3 (16)		1 (17)	4 (18-19)		
6	3 (16-17)				5.33 (18-22)	
7	3 (16-17)				5.33 (20-22)	
8	2 (19-20)				5.33 (20-22)	
9						
10						
11						
12						
Total Classroom Teachers	25	16	6.5	12	16	See attached

	2016-2017 Enrollment 10/1/16	2017-2018 Enrollment 10/1/17	2018-2019 Enrollment 10/1/18	2019-2020 Enrollment 10/1/19	2020-2021 Projected Enrollment
Durham Community School	438	432	422	438	443
Morse Street School	236	259	271	309	319
Pownal Elementary School	120	114	111	104	111
Mast Landing School	263	251	256	234	222
Freeport Middle School	315	356	351	347	321
Freeport High School	511	535	582	580	618
Total	1883	1947	1993	2012	2034

Freeport High School Class Sizes Current School Year 2019-2020

Department	Student Load	# of Sections	Class Size (Range)
Choices / Life Skills	13	12	4 - 7
Drama	54	6	10 - 26
Endeavor	49	7	7 - 22
English	568	37	12 - 21
Fine Arts	222	17	2 - 20
Health / PE	540	31	7 - 22
JMG / Videography	78	7	8 - 15
Math	667	39	4 - 24
Music	144	10	2 - 50 (concert band)
Morse Street Pre-apprenticeship	58	12	1 - 8
Science	756	42	8 - 22
Social Studies	482	39	8 - 22
Virtual High School	5	4	1 - 4
World Language	391	26	11 - 21

**RSU5
2020-2021 SUPERINTENDENT'S RECOMMENDED BUDGET**

Article #	Description	Assessed 2019-2020 Budget	Proposed 2020-2021 Budget	Difference	%
Article 1 (Previously Article 6)	REGULAR INSTRUCTION	\$ 14,218,224	\$ 15,147,795	\$ 929,571	6.54%
Article 2 (Previously Article 11)	SPECIAL EDUCATION	\$ 4,592,879	\$ 4,909,986	\$ 317,107	6.90%
Article 3 (Previously Article 4)	CAREER AND TECHNICAL EDUCATION	\$ 99,419	\$ 102,402	\$ 2,983	3.00%
Article 4 (Previously Article 7)	OTHER INSTRUCTION (Co-Curricular & Athletics)	\$ 829,237	\$ 863,766	\$ 34,529	4.16%
Article 5 (Previously Article 1)	STUDENT AND STAFF SUPPORT	\$ 3,567,561	\$ 3,263,325	\$ (304,236)	-8.53%
Article 6 (Previously Article 8)	SYSTEM ADMINISTRATION	\$ 950,098	\$ 1,010,014	\$ 59,916	6.31%
Article 7 (Previously Article 2)	SCHOOL ADMINISTRATION	\$ 1,617,919	\$ 1,733,354	\$ 115,435	7.13%
Article 8 (Previously Article 9)	TRANSPORTATION AND BUSES	\$ 1,533,556	\$ 1,451,960	\$ (81,596)	-5.32%
Article 9 (Previously Article 3)	FACILITIES MAINTENANCE	\$ 4,820,001	\$ 5,078,389	\$ 258,388	5.36%
Article 10	DEBT SERVICE AND OTHER COMMITMENTS	\$ 1,581,756	\$ 1,540,540	\$ (41,216)	-2.61%
Article 11 (Previously Article 5)	ALL OTHER EXPENDITURES (Nutrition, Crossing Guards)	\$ 269,645	\$ 279,645	\$ 10,000	3.71%
TOTAL ARTICLE 1-11 BUDGET		\$ 34,080,295	\$ 35,381,176	\$ 1,300,881	
ADULT EDUCATION		\$ 112,000	\$ 112,000	\$	0.00%
TOTAL OPERATING BUDGET		\$ 34,192,295	\$ 35,493,176	\$ 1,300,881	3.80%

Budget Adjustments 2020-2021

ALL ARTICLES

- DW Increased Property & Casualty Insurance - 16% estimate**
- DW Increased Unemployment Insurance - .1%**

ARTICLE 1 (PREVIOUSLY ARTICLE 6): REGULAR INSTRUCTION - Pages 1-7

- DW *Increased/transferred Teacher Salary and Benefits from Technology - Article 1 - \$415,462**
- FHS *Added 1.0 FTE Math Teacher - \$82,000**
- FHS *Added .5 FTE Ed Tech - \$18,000**
- FMS *Added .5 FTE Ed Tech for Math - \$18,000**
- FMS *Added/transferred Leadership Stipends from Improvement of Instruction - Article 1 - \$18,288**
- DCS *Added .5 FTE Guidance Counselor - \$41,000**
- DCS *Added STEM Supplies - \$9,575**
- MLS *Reduced 1.0 FTE teacher - \$82,000**
- MLS *Added .2 RTI Teacher - \$18,500**
- MSS *Added .1 FTE Librarian - \$2,937**
- PES *Added .1 FTE PreK Teacher - \$8,200**

ARTICLE 2 (PREVIOUSLY ARTICLE 11): SPECIAL EDUCATION - Page 8-17

- FHS *Added .5 FTE Social Worker - \$41,000**
- DW *Reduced .5 FTE ELL Teacher - (\$40,200)**
- SC *Reduced 1.0 FTE SPED Ed Tech - (\$34,050)**
- SC *Transferred two 1.0 Ed Techs to Local Entitlement grant - (\$73,248)**

ARTICLE 3 (PREVIOUSLY ARTICLE 4): CAREER AND TECHNICAL EDUCATION - Page 17

- DW *Estimated Increase of 3% - \$2,983**

ARTICLE 4 (PREVIOUSLY ARTICLE 7): OTHER INSTRUCTION - Pages 18-20

CO-CURRICULAR

- FHS *Added Homework Center stipend - \$2,470**
- DCS *Added Nordic Skiing & Art Club stipends - \$3,874**
- MLS *Added Civil Rights Team & Robotics Club stipends - \$1,978**
- PES *Added PreK Math Team -\$1,593**

ATHLETICS

- FHS *Added Varsity Swim Coach to replace contract with Yarmouth - \$2,217**
- FHS *Increase for New Uniforms - \$8,600**
- FMS *Added TeamSnap Sports Team Management App - \$1,200**

ARTICLE 5 (PREVIOUSLY ARTICLE 1): STUDENT AND STAFF SUPPORT- Pages 21-30

GUIDANCE

- DW *Increase for 504 Equipment - \$2,500**

HEALTH SERVICES (NURSING)

- DW *Increase in Purchased Professional Services - \$6,000**

IMPROVEMENT OF INSTRUCTION

- DW *Increase in Tuition for Professionals - \$7,500**
- FMS *Decrease/transfer of Leadership Stipends to FMS - Article 6 (\$18,288)**

Budget Adjustments 2020-2021

TECHNOLOGY

- DW *Decreased/transferred Teacher Salary and Benefits to Regular Instruction - Article 6 - (\$415,462
- DW *Increased Professional Services -\$4,680
- DW *Decrease in Stipends - (\$7,294)
- DW *Increase in Equipment - \$7,810

ARTICLE 8 (PREVIOUSLY 9): TRANSPORTATION AND BUSES - Pages 36-37

- DW *Reductions in Bus Lease Payments - (\$169,510)

ARTICLE 9 (PREVIOUSLY ARTICLE 3): FACILITIES MAINTENANCE - Pages 38-42

- DW *Increase of .5 shared employee with Town of Freeport, balanced by revenue - \$29,750
- DW *Increase for utilities (Electricity/Heating Fuel/Water/Sewage) - \$78,049
- DW *Scheduled reductions to debt service - (\$47,094)
- DW *Increase in Supplies for Hunter Roads Fields maintenance - \$15,000
- DW *Insurance, 10% estimated increase - \$6,368
- DW *Telephone estimated increase - \$5,498
- DW *Tennis courts reserve account - \$30,000

ARTICLE 10: DEBT SERVICE AND OTHER COMMITMENTS - Page 42

- DW *Scheduled reductions - (\$41,216)

ARTICLE 11 (PREVIOUSLY ARTICLE 5): ALL OTHER EXPENDITURES - Page 43

- *Increase in Nutrition Program contribution - \$10,000

KEY:

- DW District wide
- SC Self Contained, Choices

RSU5

2020-2021 CAPITAL & FUEL RESERVE FUNDS SUMMARIES

CAPITAL RESERVE FUND

Summary as of February 12, 2020

Capital Reserve July 1, 2019 Balance	\$ 500,000
2019-2020 Capital Improvements	\$ -
Capital Reserves Balance	<u>\$ 500,000</u>
Expenditures	\$ -
Anticipated Capital Reserve Balance as of February 12, 2020	<u>\$ 500,000</u>

How Funded:

2019-2020 Anticipated Unexpended Capital Reserve Fund Balance	\$ 500,000
2019-2020 Undesignated Fund Balance	\$ -
2019-2020 Capital Improvements	\$ -
Capital Reserve Fund	<u>\$ 500,000</u>

Anticipated 2020-2021 Capital Items

Item 1 Pownal roof over office	35,000
Item 2 Durham heat pump replacement (3)	180,000
Item 3 High School repair tennis courts	25,000
Item 4 Pownal windows	130,000
Item 5 Central Office windows business office	10,000
Item 6 Pownal split system in kitchen (AC)	15,000
Item 7 Miscellaneous	5,000
	<u>\$ 400,000</u>

Breakdown of Capital Items Funding:

Article 3 Capital Improvements	\$ 400,000
Capital Reserves Fund	\$ -
Total Funding	<u>\$ 400,000</u>

RSU5
2020-2021 RESERVE FUNDS SUMMARIES

FUEL RESERVE FUND

<u>Summary as of February 12, 2020</u>	
Fuel Reserve July 1, 2019 Balance	\$ 100,000
Anticipated Usage	\$ -
Anticipated Fuel Reserve Balance as of February 12, 2020	\$ 100,000

<u>Funding for 2020-2021:</u>	
Anticipated 2020-2021 Unexpended Fuel Reserve Fund Balance	\$ 100,000
2019-2020 Unexpended Fund Balance	\$ -
Fuel Reserve Fund	\$ 100,000

2020-2021 Heating Fuel Budgeted in Operating Budget*	\$ 258,355
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*Amounts budgeted are based on anticipated Natural Gas expenditures
Durham Community School utilizes Geothermal heating with Propane backup.

RSU5 2020-2021 SUPERINTENDENT'S RECOMMENDED BUDGET

	Assessed 2019-2020	Proposed 2020-2021	Difference	
<u>RSU Operating Budget</u>				
Total Operating Budget	\$ 34,080,295	\$ 35,381,176	\$ 1,300,881	
Adult Education Budget	\$ 112,000	\$ 112,000	\$ -	
Total RSU Operating Budget w/Adult Ed	\$ 34,192,295	\$ 35,493,176	\$ 1,300,881	3.80%
<u>Less: State and Non-Shared Debt</u>				
F-Non-Shared Local Debt	\$ 155,264	\$ 148,043	\$ (7,221)	
D- State Supported Debt	\$ 1,270,507	\$ 1,240,229	\$ (30,278)	
D-Non-Shared Local Debt	\$ 155,985	\$ 152,268	\$ (3,717)	
Total State and Non-Shared Debt	\$ 1,581,756	\$ 1,540,540	\$ (41,216)	
<u>Less: Local Revenues</u>				
Shared Revenue*	\$ 805,500	\$ 412,250	\$ (393,250)	
State Aid	\$ 4,966,862	\$ 5,423,213	\$ 456,350	
Total Revenues	\$ 5,772,362	\$ 5,835,463	\$ 63,100	
<u>Less: RSU Plan Required Local Contribution</u>	\$ 17,707,332	\$ 18,479,438	\$ 772,106	
Total Additional Local Monies Required	\$ 9,130,844	\$ 9,637,735	\$ 506,891	
Net Impact to Taxation Districtwide	\$ 26,838,176	\$ 28,117,173	\$ 1,278,997	4.77%
<u>Additional Local Monies Required Distribution Per RSU Plan</u>				
Durham 21.42%	\$ 1,955,827	\$ 2,064,403	\$ 108,576	
Freeport 65.98%	\$ 6,024,531	\$ 6,358,978	\$ 334,447	
Pownal 12.60%	\$ 1,150,486	\$ 1,214,355	\$ 63,868	
Total Additional Local Monies Required	\$ 9,130,844	\$ 9,637,735	\$ 506,892	

		*Shared Revenue
Town of Freeport Hunter Road Field Maintenance		\$106,000
Town of Freeport Contribution for Shared Employee		\$29,750
State Agency / Medicaid		\$50,000
Misc. / Interest		\$25,000
Laugh & Learn		\$5,500
Contingency		\$196,000
Undesignated Fund Balance		\$0
Total Shared Revenue		\$412,250

RSU5 2020-2021 SUPERINTENDENT'S RECOMMENDED BUDGET

		Assessed 2019-2020	Proposed 2020-2021	Difference
<u>Additional Local Monies Required Distribution Per RSU Plan</u>				
Durham	21.42%	\$ 1,955,827	\$ 2,064,403	\$ 108,576
Freeport	65.98%	\$ 6,024,531	\$ 6,358,978	\$ 334,447
Pownal	12.60%	\$ 1,150,486	\$ 1,214,355	\$ 63,868
Total Additional Local Monies Required		\$ 9,130,844	\$ 9,637,735	\$ 506,892

Durham

RSU Plan Additional Local Monies		\$ 1,955,827	\$ 2,064,403	\$ 108,576
RSU Plan Required Local Contribution		\$ 3,113,280	\$ 3,222,102	\$ 108,822
Non Shared Debt		\$ 155,985	\$ 152,268	\$ (3,717)
Net Impact		\$ 5,225,092	\$ 5,438,773	\$ 213,681

Estimated Impact based on 2019 Mil of \$20.25 and a taxable valuation of \$357,297,740* **\$0.60 3.04%**

Freeport

RSU Plan Additional Local Monies		\$ 6,024,531	\$ 6,358,978	\$ 334,447
RSU Plan Required Local Contribution		\$ 12,639,144	\$ 13,240,966	\$ 601,822
Non Shared Debt		\$ 155,264	\$ 148,043	\$ (7,221)
Net Impact		\$ 18,818,939	\$ 19,747,987	\$ 929,048

Estimated Impact based on 2019 Mil of \$14.30 and a taxable valuation of \$1,897,219,624* **\$0.49 3.25%**

Pownal

RSU Plan Additional Local Monies		\$ 1,150,486	\$ 1,214,355	\$ 63,868
RSU Plan Required Local Contribution		\$ 1,954,908	\$ 2,016,370	\$ 61,462
Non Shared Debt		\$ -	\$ -	\$ -
Net Impact		\$ 3,105,394	\$ 3,230,725	\$ 125,330

Estimated Impact based on 2019 Mil of \$18.30 and a taxable valuation of \$247,498,450* **\$0.51 2.81%**

*April 1, 2020 valuations and mil rates are not known at this time. Actual impact will be determined when taxes are committed in each town.