WARRANT TO CALL REGIONAL SCHOOL UNIT NO. 5
BUDGET MEETING
(20-A M.R.S.A. §1485)

TO: Robert Lussier, a resident of Regional School Unit No. 5 (the "Regional School Unit") composed of the Towns of Durham, Freeport and Pownal, State of Maine.

In the name of the State of Maine, you are hereby required to notify the voters of each of the municipalities within Regional School Unit No. 5, namely, the Towns of Durham, Freeport and Pownal, that a Regional School Unit Budget Meeting will be held at Freeport High School, 30 Holbrook Street, Freeport, Maine at 6:30 p.m. on June 8, 2011 for the purpose of determining the Budget Meeting articles set forth below.

ARTICLE 1A: To elect a moderator to preside at the meeting.

ARTICLES 1 THROUGH 11 AUTHORIZE EXPENDITURES IN COST CENTER CATEGORIES

ARTICLE 1: To see what sum the Regional School Unit will be authorized to expend for Student and Staff Support.
Regional School Unit Board Recommends $ 2,214,352.00

ARTICLE 2: To see what sum the Regional School Unit will be authorized to expend for School Administration.
Regional School Unit Board Recommends $1,118,736.00

ARTICLE 3: To see what sum the Regional School Unit will be authorized to expend for Facilities Maintenance.
Regional School Unit Board Recommends $2,849,575.00

ARTICLE 4: To see what sum the Regional School Unit will be authorized to expend for Career and Technical Education.
Regional School Unit Board Recommends $441,806.00

ARTICLE 5: To see what sum the Regional School Unit will be authorized to expend for All Other Expenditures.
Regional School Unit Board Recommends $106,400.00

ARTICLE 6: To see what sum the Regional School Unit will be authorized to expend for Regular Instruction.
Regional School Unit Board Recommends $ 10,140,477.00

ARTICLE 7: To see what sum the Regional School Unit will be authorized to expend for Other Instruction.
Regional School Unit Board Recommends $593,442.00

ARTICLE 8: To see what sum the Regional School Unit will be authorized to expend for System Administration.
Regional School Unit Board Recommends $594,088.00

ARTICLE 9: To see what sum the Regional School Unit will be authorized to expend for Transportation and Buses.
Regional School Unit Board Recommends $1,241,867.00

ARTICLE 10: To see what sum the Regional School Unit will be authorized to expend for Debt Service and Other Commitments.
Regional School Unit Board Recommends $1,811,744.00

ARTICLE 11: To see what sum the Regional School Unit will be authorized to expend for Special Education.
Regional School Unit Board Recommends $2,776,289.00

ARTICLES 12 THROUGH 15 RAISE FUNDS FOR THE PROPOSED SCHOOL BUDGET

ARTICLE 12: To see what sum the Regional School Unit ***will*** appropriate for the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and to see what sum the Regional School Unit will raise and assess as each municipality's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act in accordance with the Maine Revised Statutes, Title 20-A, section 15688. **Recommended amounts set forth below:**

Total Appropriated (by municipality):	Total raised (and Regional School Unit assessments by municipality):
Town of Durham: $ 6,784,378.87	Town of Durham: $2,622,343.50
Town of Freeport: $10,601,025.84	Town of Freeport: $11,611,368.00
Town of Pownal: $ 1,772,166.31	Town of Pownal: $1,427,143.50
Regional School Unit Total Appropriated (Sum of above) $19,157,571.02	**Regional School Unit Total Raised: (Sum of above) $15,660,855.00**

Explanation: The Regional School Unit's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act is the amount of money determined by state law to be the minimum amount that the Regional School Unit must raise and assess in order to receive the full amount of state dollars. Notwithstanding the foregoing, where applicable, town contributions are adjusted per Reorganization Plan Section 13-B.

ARTICLE 13: To see what sum the Regional School Unit will raise and appropriate for the annual payments on debt service previously approved by the Regional School Unit voters for non-state-funded school construction projects, or non-state-funded portions of

school construction projects in addition to the funds appropriated as the local share of the Regional School Unit's contribution to the total cost of funding public education from kindergarten to grade 12.
Regional School Unit Board Recommends $174,995.00

Explanation: Non-state-funded debt service is the amount of money needed for the annual payments on the Regional School Unit's long-term debt for major capital school construction projects that are not approved for state subsidy. The bonding of this long-term debt was previously approved by the Regional School Unit voters.

ARTICLE 14: To see what sum the Regional School Unit will raise and to appropriate the sum of **(Recommend $105,000.00)** in additional local dollars in support of the school nutrition program.
Regional School Unit Board Recommends $105,000.00

ARTICLE 15: (Written ballot required). To see what sum the Regional School Unit will raise and appropriate in additional local funds **(Recommend $3,207,493.39)**, which exceeds the State's Essential Programs and Services allocation model by **(Recommend $2,774,076.80)** as required to fund the budget recommended by the Regional School Unit Board.

The Regional School Unit Board recommends $3,207,493.39 for additional local funds and gives the following reasons for exceeding the State's Essential Programs and Services funding model by $2,774,076.80: **The State's Essential Program and Services funding formula is a minimum model to support education in grades K-12. RSU No. 5 provides additional funds to support lower student / teacher ratios, additional co-curricular activities in addition to complete educational programs for all our students.**

Explanation: The additional local funds are those locally raised funds over and above the Regional School Unit's local contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and local amounts raised for the annual payment on non-state funded debt service that will help achieve the Regional School Unit budget for educational programs.

ARTICLE 16 SUMMARIZES THE PROPOSED SCHOOL BUDGET

ARTICLE 16: To see what sum the Regional School Unit will authorize the Regional School Unit Board to expend for the fiscal year beginning July 1, 2011 and ending June 30, 2012 from the Regional School Unit's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act, non-state-funded school construction projects, additional local funds for school purposes under the Maine Revised Statutes, Title 20-A, section 15690, unexpended balances, tuition receipts, state subsidy and other receipts for the support of schools.
Regional School Unit Board Recommends $23,888,777.00

ARTICLE 17 AUTHORIZES EXPENDITURE OF GRANTS AND OTHER RECEIPTS

ARTICLE 17: In addition to amounts approved in the preceding articles, shall the Regional School Unit Board be authorized to expend federal Jobs Bill funds and such other sums as may be received from federal or state grants or programs or other sources during the fiscal year for school purposes, provided that such grants, programs or other sources do not require the expenditure of other funds not previously appropriated?

Note: It is currently estimated that the Regional School Unit Board will receive $432,273.00 in federal Jobs Bill funds, which are included in the expenditures authorized by this article.

ARTICLE 18 AUTHORIZES THE ADULT EDUCATION PROGRAM AND RAISES THE LOCAL SHARE

ARTICLE 18: To see if Regional School Unit No. 5 will appropriate **$224,400.00** for adult education and raise **$83,000.00** as the local share; with authorization to expend any additional, incidental, or miscellaneous receipts in the interest and for the well-being of the adult education program.

ARTICLE 19 AUTHORIZES THE CAREER AND TECHNICAL REGION BUDGET

ARTICLE 19: Shall the regional career and technical education operating budget as approved by the cooperative board for the year beginning July 1, 2011 through June 30, 2012 be approved in the amount of **$1,906,479?**

ARTICLE 20 ESTABLISHES, AUTHORIZES TRANSFER OF AVAILABLE FUND BALANCES TO, AND EXPENDITURES FROM THE CAPITAL RESERVES FUND

ARTICLE 20: Shall the Board of Directors be authorized to establish a Capital Reserve Fund for maintenance of plant and remodeling under the authority of 20-A MRSA §4001, transfer up to $115,350 from year end available fund balances, and expend up to $115,350 from said Capital Reserve Fund for those purposes?

ARTICLE 21 ESTABLISHES, AUTHORIZES TRANSFER OF AVAILABLE FUND BALANCES TO, AND EXPENDITURES FROM THE FUEL COST STABILIZATION FUND

ARTICLE 21: Shall the Board of Directors be authorized to establish a Fuel Cost Stabilization Fund under the authority of 20-A MRSA §15008, transfer up to $101,250 from year end available fund balances, and expend up to $101,250 from said Fuel Cost Stabilization Fund for heating and transportation fuel cost?

Statutory Disclosure Statement relating to Article 21: The fuel cost stabilization fund balance is currently zero. If this article is approved as written, the Fuel Cost Stabilization Fund balance will be $101,250. The amount used from the Fuel Cost Stabilization Fund in the last three years through the date of this article was prepared is as follows:

Fiscal Year 2008-2009: Zero (no fund available)
Fiscal Year 2009-2010: Zero (no fund available)
Fiscal Year 2010-2011: Zero (no fund available)

Given under our hand this day, May 25, 2011 at Freeport, Maine.

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A majority of the Regional School Unit Board of Regional School Unit No. 5

A true copy of the Warrant, attest: _____
Robert Lussier, Resident
Regional School Unit No. 5