RSU No. 5
Durham – Freeport – Pownal

Superintendent's Recommended Budget 2011-2012

May 25, 2011

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RSU No. 5 Proposed Budget 2011-2012

Teachers per Grade

Grade	Durham Community	Morse Street	Pownal Elementary	Mast Landing	Freeport Middle	High School
PK			1 (15)			
K	3 (16-17)	5 (19-20) or 6 (16-17)	1 (16)			
1	2.5 (19,19,16)	4 (20) or 5 (16)	1 (15)			
2	3.5 (19)	5 (19-20)	1 (13)			
3	3 (16)		1 (18)	4 (21)		
4	2 (22)		1 (17)	4 (21)		
5	2 (21)		1 (19)	4 (21)		
6	2 (18,19)				5 (19-20)	
7	3 (19-20)				5 (17-18)	
8	3 (19-20)				5 (19-20)	
9						
10						
11						
12						
Total Classroom Teachers	24	15	6	12	15	See attached

	2010-2011 Enrollment 10/1/10	2011-2012 Projected Enrollment
Durham Community School	407	423
Morse Street School	277	294
Pownal Elementary School	119	113
Mast Landing School	260	252
Freeport Middle School	270	280
Freeport High School	490	501
Total	1823	1863

	2010-2011 Tuition Students 10/1/10	2011-2012 Projected Tuition Students
Grade 9	12	13
Grade 10	14	10
Grade 11	26	11
Grade 12	35	26
Total	87	60

Freeport High School
2010-11 Teacher Class Loads

Dept.	Teacher	Student Load per School Year	Avg. Class Size	# of Sections	Other duties
Tech. Ed.	Amory	65	11-12	5.5	Study hall
English	Anderson	43	10-11	4	Writing Lab
Fine & Applied Arts	Andreson	118	19-20	6	
Soc Studies	Atwood	49	12	4	Virtual HS & Study hall
Math	Berkemeyer	98	16-17	6	
English	Carr	72	18	4	Writing Lab
Science	Cass	62	10-11	6	
English	Cutting	108	18	6	
English	Detert	80	13	6	
Science	DiSilvestro	61	10-11	6	
Health/PE	Draper	217	36	6	
Health/PE	Drolet	177	29-30	6	
Soc Studies	Dyhrberg	60	10	6	
Health/PE	Gallant J	263	43-44	6	
Fine & Applied Arts	Harper	21	21	1	JMG (5 sections)
Math	Heathco	75	13-14	5.5	Study hall
Science	Hunter	45	15	3	PTE
Science	Irish	75	12-13	6	
Foreign Lang.	Jensen	68	13-14	5	Study hall
Science	Kurry	86	14-15	6	
Math	LaForge	99	16-17	6	
English	MacVane	53	17-18	3	PTE
Soc Studies	Massey	50	16-17	3	PTE
Fine & Applied Arts	Medsker	89	14-15	6	
Soc Studies	Mellon	91	15-16	6	
Soc Studies	Morrison/Crane	3	3	1	PTE (Archaeology)
Soc Studies	Ogilby	96	17-18	5.5	Study hall
Foreign Lang.	Paterson	80	16	5	Study hall
English	Peterson	101	20	5	Study hall
Fine/Applied	Peterson	7	7	0.5	
Math	Pizzuto	58	9-10	6	
English	Robinson	63	10-11	6	
Fine & Applied Arts	Russell	59	19-20	3	& FMS
Science	Smail	74	12-13	6	
Math	Soule	79	14	5.5	Study hall
Math	Thomas	97	16-17	6	
Soc Studies	Tilton	81	18	4.5	PTE
For Lang	Varella	92	15-16	6	
Fine & Applied Arts	Watts	103	17	6	
Foreign Lang.	Whitmore	107	17-18	6	
Science	Zachko	65	10-11	6	

RSU5 Board of Directors
2011-2012 Budget Priority Areas

The RSU5 Board of Directors established budget priority areas to guide development of the proposed 2011-2012 school budget. The following are the budget priorities included in the superintendent's recommended budget:

Priority Area: Capital Investments (Budget Increase of approximately $80,000)
Items include 2 Buses, Pick-up Truck with Dump, Roof Repair, Floor Replacements, Kitchen Equipment, MSS Office Expansion, CO Parking Lot Expansion, and other minor equipment items and improvements

Priority Area: Technology Investment (Budget Increase of approximately $95,000)
Items include computers for teachers grades PK-6; annual payment of high school student laptops; network replacements/upgrades; increased technician and data management time; and Student Information System (SIS)

Priority Area: Enrollments (Budget Increase of approximately $260,000)
Positions requiring new funds include 3.5 FTE positions at the high school including .5 guidance; .5 math strategist position for grades 7-12; and 1 Educational Technician position

Priority Area: Curriculum Materials (Budget Increase of approximately $85,000)
Items include Reading Assessments; Leveled Texts for grades PK-8; Literacy Support Instructional Materials; High School textbooks/curriculum materials for science and 2 new AP courses

Priority Area: Athletics (Budget Increase of approximately $25,000)
Items include phase-in plan for Booster sponsored teams and uniform replacement plan; also included in recommended budget is a Trainer and funds for middle school students to participate in sports offerings at either school

Priority Area: Time (Budget Increase of ???; Adding 2 days would be $100,000)
Increasing student instructional time will reduce professional work time. This area is unknown at this time but should be included for discussion purposes.

RSU NO. 5
2011-2012 SUPERINTENDENT'S RECOMMENDED BUDGET

Article #	Description	2010-11 Budget	2011-12 Budget	Difference	% Difference
Article 1	STUDENT AND STAFF SUPPORT	$ 1,913,984	$ 2,214,352	$ 300,368	15.69%
Article 2	SCHOOL ADMINISTRATION	$ 1,098,849	$ 1,118,736	$ 19,887	1.81%
Article 3	FACILITIES MAINTENANCE	$ 3,007,983	$ 2,849,575	$ (158,408)	-5.27%
Article 4	CAREER AND TECHNICAL EDUCATION	$ 282,142	$ 441,806	$ 159,664	56.59%
Article 5	ALL OTHER EXPENDITURES	$ 106,400	$ 106,400	$ -	0.00%
Article 6	REGULAR INSTRUCTION	$ 9,801,862	$ 10,140,477	$ 338,615	3.45%
Article 7	OTHER INSTRUCTION	$ 527,481	$ 593,442	$ 65,961	12.50%
Article 8	SYSTEM ADMINISTRATION	$ 625,672	$ 594,088	$ (31,584)	-5.05%
Article 9	TRANSPORTATION AND BUSES	$ 1,195,300	$ 1,241,867	$ 46,567	3.90%
Article 10	DEBT SERVICE AND OTHER COMMITMENTS	$ 2,148,795	$ 1,811,744	$ (337,051)	-15.69%
Article 11	SPECIAL EDUCATION	$ 2,914,032	$ 2,776,289	$ (137,743)	-4.73%
	TOTAL OPERATING BUDGET	**$ 23,622,500**	**$ 23,888,777**	**$ 266,277**	1.13%

Budget Adjustments 2011-2012

ARTICLE 1: STUDENT AND STAFF SUPPORT ~ Pages 1-11

GUIDANCE

***Add .5 Guidance at FHS**

***Reduced Social Work to add .4 Guidance @ MSS**

CURRICULUM DEVELOPMENT

***Added $85,000 Curriculum Materials**

IMPROVEMENT OF INSTRUCTION

***Teacher Leadership Stipends as negotiated in 10-11**

LIBRARY SERVICES

***Moved Ed Tech to Instruction**

***Library Books $18.60 per student**

TECHNOLOGY

***Added $83,000 Technology Hardware and SIS System**

***Increased Technology & Data Management Support**

ARTICLE 2: SCHOOL ADMINISTRATION ~ Pages 12-14

***Insurance Plan Changes**

ARTICLE 3: FACILITIES MAINTENANCE ~ Pages 15-19

***Increased scheduled maintenance i.e. Painting, misc repairs**

***Savings in Natural Gas '10-11 put into Fuel Reserve Account**

***Establish Fuel Reserve & Capital Reserve Accounts**

***Reduction due to Freeport Bond Refinance**

ARTICLE 4: CAREER AND TECHNICAL EDUCATION ~ Page 20

***Increase in Region 10 tuition due to updated Census figures**

ARTICLE 5: ALL OTHER EXPENDITURES ~ Page 20

***No Adjustments**

ARTICLE 6: REGULAR INSTRUCTION ~ Pages 21-25

***Added 3.0 FTE Teacher positions at FHS**

***Added 1 FTE Ed Tech position at FHS**

***Secondary Tuition -Student Choice**

Contingency

***Anticipated negotitations**

***Anticipated interest only payment on Campus complex bond**

***Added 1 FTE Literacy Stragetist**

***Added monies for Professional Development time**

ARTICLE 7: OTHER INSTRUCTION ~ Pages 26-28

***Added phase in funding for Booster funded teams**

***Implementation of uniform replacement plan**

***Added Trainer**

***Middle School Co-Curricular and Athletic Equity**

ARTICLE 8: SYSTEM ADMINISTRATION ~ Pages 29-30

***Moved Central Office Building Expenses to Operation of Plant**

ARTICLE 9: TRANSPORTATION AND BUSES ~ Page31

***Purchase of two new buses**

ARTICLE 10: DEBT SERVICE AND OTHER COMMITMENTS ~ Page 32

***State Supported Mast Landing Debt Retired**

***Reduction due to Freeport Bond Refinance**

ARTICLE 11: SPECIAL EDUCATION ~ Page 33-40

***Reallocation of Ed Tech to Local Entitlement**

RSU NO. 5
2011-2012 RESERVE FUNDS

FUEL RESERVE FUND

How Funded:

2010-2011 Natural Gas Savings	$ 63,400
2009-2010 Unexpended Fund Balance	$ 37,850
Fuel Reserve Fund	**$ 101,250**

2011-2012 Heating Fuel Budgeted in Operating Budget*	**$ 137,500**
2011-2012 Anticipated Fuel Reserve Expenditures**	**$ 93,250**

*Amounts budgeted are based on anticipated Natural Gas expenditures once all buildings are converted. Durham Community School utilizes Geothermal heating with Propane backup.

**Projected higher costs of Heating Oil and buffer for Natural Gas pricing

CAPITAL RESERVE FUND

How Funded:

2009-2010 Unexpended Fund Balance	**$ 115,350**

Anticipated 2011-2012 Capital Items

Item 1	Bus - 78 Passenger *(2 Buses - Year 1 payment / balance funded from retired bus debt)	$ 52,000
Item 2	Pick-Up Truck with Dump	$ 34,800
Item 3	High School - Roof Repair - Gym	$ 87,100
Item 4	High School - Gym Floor Replacement	$ 100,000
Item 5	Kitchen Equipment - Dishwashers/Disposal - Morse St	$ 15,800
Item 6	Pownal - Reach in Refrigerator	$ 20,000
Item 7	Main Office Expansion- Morse	$ 12,000
Item 8	Parking Lot Expansion- Central Office	$ 16,100
Item 9	Misc Equipment & Improvements	$ 15,350
	Total	$ 353,150

Breakdown of Capital Items Funding:

Article 9 Bus Lease Purchase	$ 52,000
Article 3 Capital Improvements	$ 185,800
Capital Reserves Fund	$ 115,350
Total Funding	$ 353,150

PROPOSED RSU NO. 5 BUDGET 2011-2012 TAX IMPACT

	2010-2011	2011-2012	Difference	
RSU Operating Budget	$ 24,124,155	$ 24,404,050	$ 279,895	
Total Local Revenues	$ 6,366,177	$ 6,591,901	$ 225,724	
RSU Plan Required Local Contribution	$ 14,264,219	$ 15,660,855	$ 1,396,636	
Total Additional Local Monies Required	$ 3,493,759	$ 2,151,294	$ (1,342,465)	
Durham Tax Impact	$ 3,071,135	$ 3,113,620	$ 42,485	1.38%
Freeport Tax Impact	$ 13,104,455	$ 13,269,399	$ 164,944	1.26%
Pownal Tax Impact	$ 1,663,915	$ 1,668,193	$ 4,278	0.26%

PROPOSED RSU NO. 5 BUDGET 2011-2012 TAX IMPACT

		Assessed 2010-2011	Proposed 2011-2012	Difference
RSU Operating Budget				
Total Budget		$ 23,622,500	$ 23,888,777	$ 266,277
Stimulus/Jobs Bill Budget		$ 418,655	$ 432,273	$ 13,618
Adult Ed Budget		$ 83,000	$ 83,000	$ -
Total RSU Operating Budget		**$ 24,124,155**	**$ 24,404,050**	**$ 279,895**
Less: State and Non-Shared Debt				
F-Non-Shared Local Debt		$ 335,894	$ 309,196	$ (26,698)
D- State Supported Debt		$ 1,734,296	$ 1,425,348	$ (308,948)
D-Non-Shared Local Debt		$ 230,928	$ 226,654	$ (4,274)
Total State and Non-Shared Debt		**$ 2,301,118**	**$ 1,961,198**	**$ (339,920)**
Less: Local Revenues				
Shared Revenue*		$ 512,026	$ 695,900	$ 183,874
Additional Assessment Durham		$ 8,000	$ 8,000	$ -
State Aid		$ 3,126,378	$ 3,494,530	$ 368,152
Stimulus/Jobs Bill Funding		$ 418,655	$ 432,273	$ 13,618
Total Revenues		**$ 4,065,059**	**$ 4,630,703**	**$ 565,644**
Less: RSU Plan Required Local Contribution		**$ 14,264,219**	**$ 15,660,855**	**$ 1,396,636**
Total Additional Local Monies Required		**$ 3,493,759**	**$ 2,151,294**	**$ (1,342,465)**
Additional Local Monies Required Distribution Per RSU Plan				
Durham	21.42%	$ 748,363	$ 460,807	$ (287,556)
Freeport	65.98%	$ 2,305,182	$ 1,419,424	$ (885,758)
Pownal	12.60%	$ 440,214	$ 271,063	$ (169,151)
Total Additional Local Monies Required		**$ 3,493,759**	**$ 2,151,294**	**$ (1,342,465)**

*Shared Revenue	
State Agency	$42,400
Medicaid	$130,000
Misc / Interest	$22,400
Laugh & Learn	$5,100
Contingency	$196,000
Fund Balance:	$300,000
Total Shared Revenue	$695,900

PROPOSED RSU NO. 5 BUDGET 2011-2012 TAX IMPACT

Additional Local Monies Required Distribution Per RSU Plan							
Durham	21.42%	$	748,363	$	460,807	$	(287,556)
Freeport	65.98%	$	2,305,182	$	1,419,424	$	(885,758)
Pownal	12.60%	$	440,214	$	271,063	$	(169,151)
Total Additional Local Monies Required		**$**	**3,493,759**	**$**	**2,151,294**	**$**	**(1,342,465)**
Durham							
RSU Plan Additional Local Monies		$	748,363	$	460,807	$	(287,556)
RSU Plan Required Local Contribution		$	2,443,980	$	2,622,344	$	178,364
Non Shared Debt		$	230,928	$	226,654	$	(4,274)
Assessment HS Choice Transportation		$	8,000	$	8,000	$	-
10-11 Adjustment		$	-	$	(51,023)	$	(51,023)
Less Local Revenues (other)		$	(166,070)	$	-	* $	166,070
Less Debt Service Owners' Reserve (Anticipated)		$	(153,162)	$	(153,162)	$	-
Less Debt Service Carryover		$	(40,904)	$	-	$	40,904
Tax Impact		$	3,071,135	$	3,113,620	$	42,485
* Reserve for future to offset Owner's Reserve Funds							1.38%
Freeport							
RSU Plan Additional Local Monies		$	2,305,182	$	1,419,424	$	(885,758)
RSU Plan Required Local Contribution		$	10,513,379	$	11,611,368	$	1,097,989
Non Shared Debt		$	335,894	$	309,196	$	(26,698)
10-11 Adjustment		$	-	$	81,037	$	81,037
Less Local Revenues (other)		$	(50,000)	$	(151,626)	$	(101,626)
Tax Impact		$	13,104,455	$	13,269,399	$	164,944
							1.26%
Pownal							
RSU Plan Additional Local Monies		$	440,214	$	271,063	$	(169,151)
RSU Plan Required Local Contribution		$	1,306,860	$	1,427,144	$	120,284
10-11 Adjustment		$	-	$	(30,014)	$	(30,014)
Non Shared Debt		$	-	$	-	$	-
Less Local Revenues (other)		$	(83,159)	$	-	$	83,159
Tax Impact		$	1,663,915	$	1,668,193	$	4,278
							0.26%