



The Carey School

Instructions for Stock Transfers

Account Information:

Account Name: The Carey School
Acct #: 2090-4300
Charles Schwab DTC# 0164 code 40
The Carey School Tax - Exempt ID#: 94-3085954

Instructions:

- Please instruct your broker or banker to transfer the stock to The Carey School via Charles Schwab.
- Please provide the following information:
 - Your full name
 - The name of the stock
 - The number of shares
 - Where you would like your donation to be directed (Annual Fund, Capital Campaign, Fund A Need)
- Your broker should deliver the stock using the above account information.
- Please contact Resham Bharwani in the Development Office to notify Carey of the stock transfer.

Resham Bharwani
650-345-8205 Ext.103
rbharwani@careyschool.org

Thank you for supporting The Carey School!