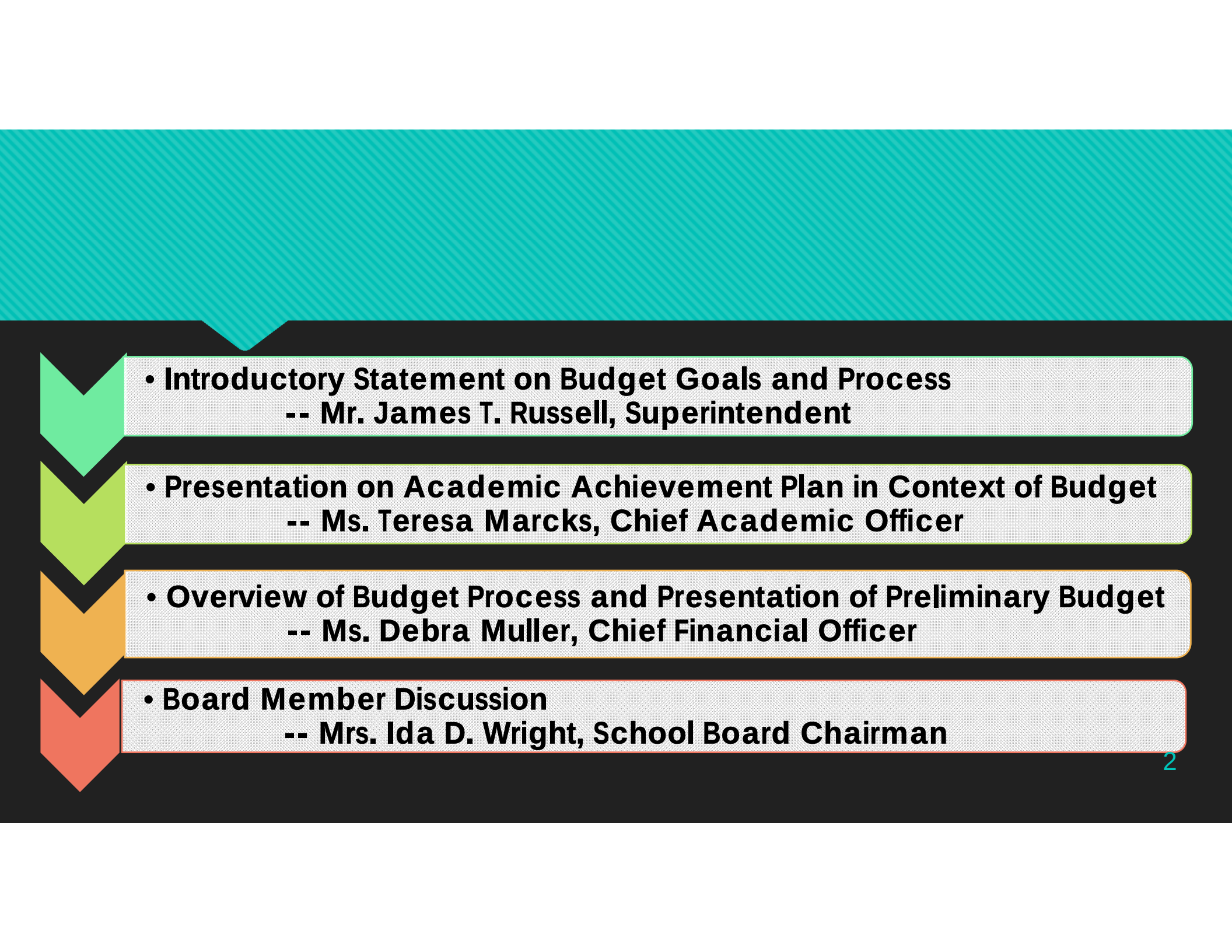


The image features a solid teal background. At the bottom, there is a dark grey horizontal band. A small triangular notch is cut out from the top of this band, positioned towards the left side. The date 'May 17, 2016' is printed in white text within this dark grey band, to the right of the notch.

May 17, 2016



- **Introductory Statement on Budget Goals and Process**
-- Mr. James T. Russell, Superintendent

- **Presentation on Academic Achievement Plan in Context of Budget**
-- Ms. Teresa Marcks, Chief Academic Officer

- **Overview of Budget Process and Presentation of Preliminary Budget**
-- Ms. Debra Muller, Chief Financial Officer

- **Board Member Discussion**
-- Mrs. Ida D. Wright, School Board Chairman

District Vision Statement



Ensuring all students receive a superior 21st century education.

ESE/Student Services

Instructional Coaches

Area Superintendents

Learning Target/Success Criteria

Curriculum Specialists

K-12 Curriculum

Multi-Tiered System of Support

Program Specialist

Technology Services & Innovation

Classrooms Connect

Leadership Coaching

Volusia Virtual

District Support

PARs

E3

STARTS

Career & Technical Ed

Lesson Study

Digital Learning & Assessment

Positive Behavioral Intervention & Supports

Visible Learning

Resource Teachers

CHAMPS

Accountability

Professional Learning & School Improvement

PLC

Federal Programs & Grant Development

Learning Walks

Danielson Framework

Areas of Focus

- 
- Personalized Learning
 - Elementary Instructional Support
 - Graduation Assurance/College and Career Readiness



○ Students

○ Staff

Elementary Cadres

- Reading / Language Arts, Math, Science and Social Studies

Curriculum Modules

- Reading / Language Arts
- Math

STEM

- Edgewater Public – AdvancEd STEM Certified
- K-12 STEM Vision
- K-5 STEM Collaborative

Expanded Initiatives

- Level 3 classes – AVID
- eLearning
- Dual Enrollment: Expansion of programs with BCU and DSC
- Cambridge Advanced International Certificate of Education (AICE)
- Minority Achievement Focus
- Jump Start Academy
- Title 1 Step-up to STEM

Budget Calendar

8/2015

- Florida Board of Education Budget Request for 2016-17

12/2015

- 2016-17 FTE Projections finalized and transmitted to DOE
- Governor's Budget for 2016-17

1/12/2016

- Legislative Session begins

3/2016

- Prepare Estimate of Preliminary General Fund Budget
- Calculate Preliminary 2016-17 School Staffing

3/11/2016

- Legislative Session ends

4/2016

- School Discretionary Budgets prepared
- Central Office Budgets prepared

Budget Calendar

4/2016

- Staffing Sheets distributed to Principals

6/29/2016

- Approval to advertise the Tentative Budget and Millage Rates for 2016-17

6/29/2016

- Approval to expend between July 1 and the adoption of the tentative budget

7/1/2016

- Property Appraiser Certifies the Tax Roll

7/16/2016

- Dept. of Revenue Certifies Taxable Value to the Commissioner

7/19/2016

- DOE computes required local effort millage and certifies rate to each district

Budget Calendar

7/23/2016-7/29/16

- Advertised in the local newspaper per Truth in Millage (TRIM) requirements

7/25/2016 – 8/3/16

- Public Hearing and Adoption of Tentative Millage Rates and Tentative District Budget

By 8/4/2016

- Superintendent advises Property Appraiser of the proposed millage, rolled-back rate, time, date of public hearing

By 8/24/2016

- Property Appraiser prepares notice of proposed property taxes and mails TRIM notice

9/13/2016

- Public Hearing and Adoption of Final Budget

By 9/16/2016

- Superintendent certifies adopted millage to Property Appraiser and Tax Collector. Budget submitted to DOE within 3 business days after adoption (per state board rules)

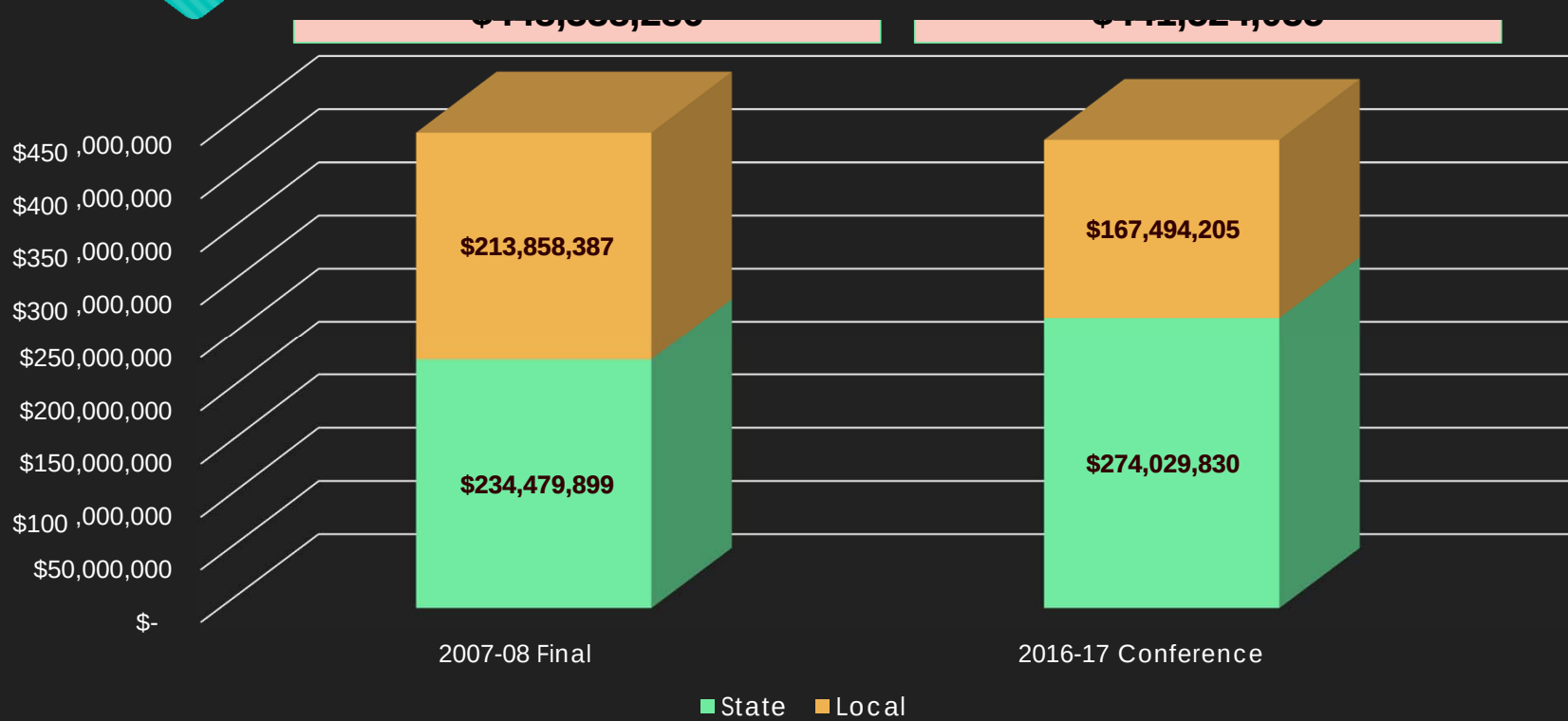
FORMULA COMPONENTS	2015-2016 3 RD CALCULATION	2016-2017 CONFERENCE	3 rd CALC vs CONF. DIFFERENCE
Unweighted FTE	62,172.82	63,485.52	1,312.70
Weighted FTE	67,785.22	68,910.64	1,125.42
Base Student Allocation	4,154.45	4,160.71	6.26
District Cost Differential	0.9701	0.9689	(0.0012)
School Taxable Value	30,513,634,131	32,291,898,885	1,778,264,754
Required Local Effort	4.944	4.655	(0.289)
Discretionary Millage	0.748	0.748	-
Total Millage	5.692	5.403	(0.289)

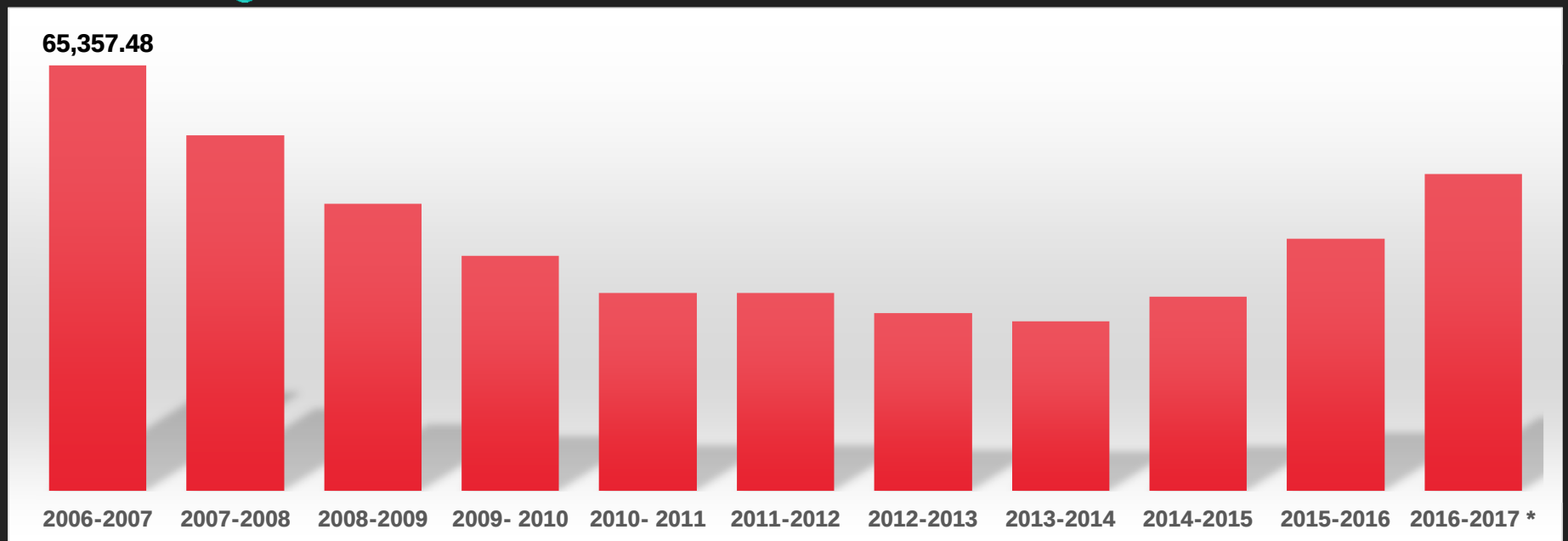
FORMULA COMPONENTS	2015-2016 3 RD CALCULATION	2016-2017 CONFERENCE	3 RD CALC vs CONF. DIFFERENCE
WFTE x BSA x DCD	\$ 273,190,159	\$ 277,800,284	\$ 4,610,125
ESE Guaranteed Allocation	22,065,646	24,531,867	2,466,221
Compression Adjustment - 0.748 mills	4,969,474	5,625,452	655,978
Safe Schools	1,577,313	1,581,106	3,793
Reading Instruction	2,766,860	2,780,692	13,832
Supplemental Academic Instruction	16,188,430	17,155,787	967,357
DJJ Supplemental Funding	228,498	228,654	156
Student Transportation	10,278,299	10,426,469	148,170
Instructional Materials	5,165,066	5,350,590	185,524
Digital Learning	1,197,022	1,495,066	298,044
Teacher Classroom Supply Assist.	1,019,746	1,035,939	16,193
Proration to Appropriation	-	-	-
Virtual Education Contribution	92,409	109,374	16,965
Total FEFP	338,738,922	348,121,280	9,382,358

FORMULA COMPONENTS	2015-2016 3 RD CALCULATION	2016-2017 CONFERENCE	3 rd CALC vs CONF. DIFFERENCE
Total FEFP	338,738,922	348,121,280	9,382,358
Required Local Effort	(144,825,031)	(144,306,038)	518,993
Total State FEFP	193,913,891	203,815,242	9,901,351
Categoricals:			
Class-Size Reduction	66,924,780	68,217,088	1,292,308
Total Categorical Funding	66,924,780	68,217,088	1,292,308
Lottery	217,268	218,401	1,133
School Recognition	1,779,099	1,779,099	0
Total State Funding	262,835,038	274,029,830	11,194,792

FORMULA COMPONENTS	2015-2016 3 RD CALCULATION	2016-2017 CONFERENCE	3 RD CALC vs CONF. DIFFERENCE
Local Funding			
Total Required Local Effort	144,825,031	144,306,038	(518,993)
Discretionary Local Effort	21,911,230	23,188,167	1,276,937
Total Local Funding	166,736,261	167,494,205	757,944

TOTAL FUNDING	2015-2016 3 RD CALCULATION	2016-2017 CONFERENCE	3 RD CALC vs CONF. DIFFERENCE
Total State Funding	262,835,038	274,029,830	11,194,792
Total Local Funding	166,736,261	167,494,205	757,944
TOTAL FUNDING	\$ 429,571,299	\$ 441,524,035	\$ 11,952,736

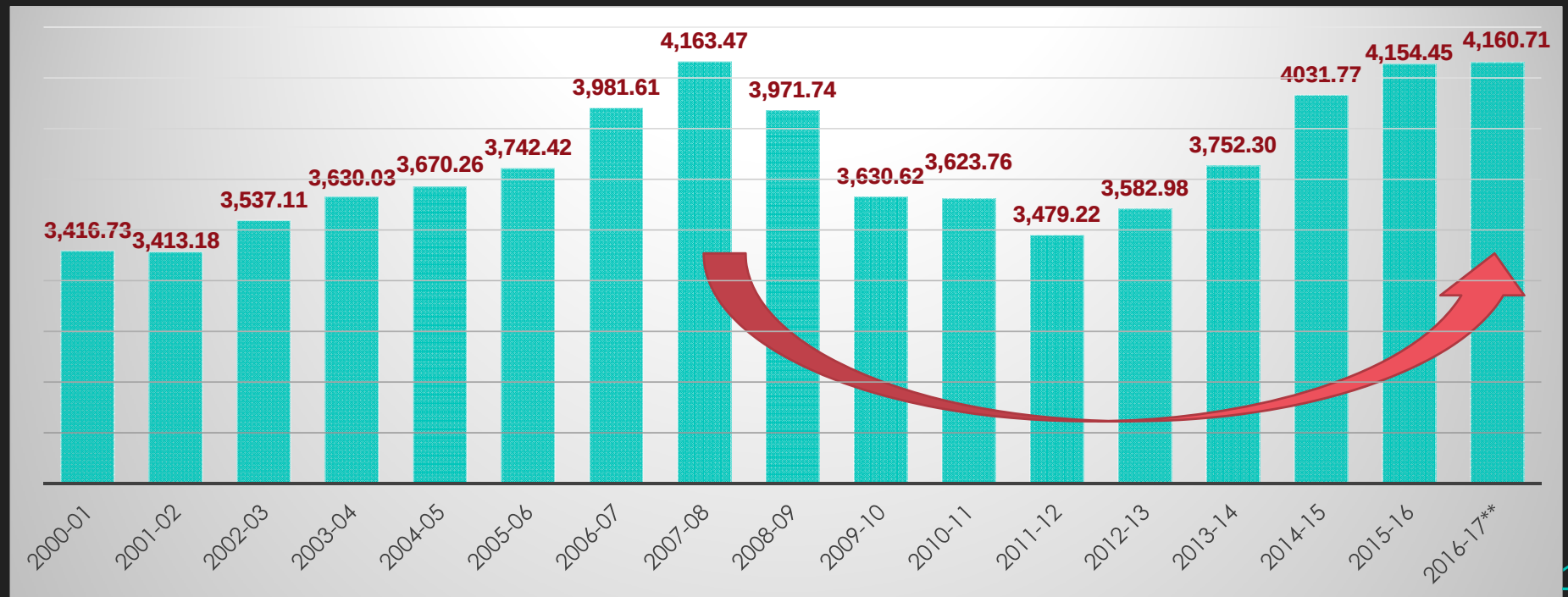




* Estimated

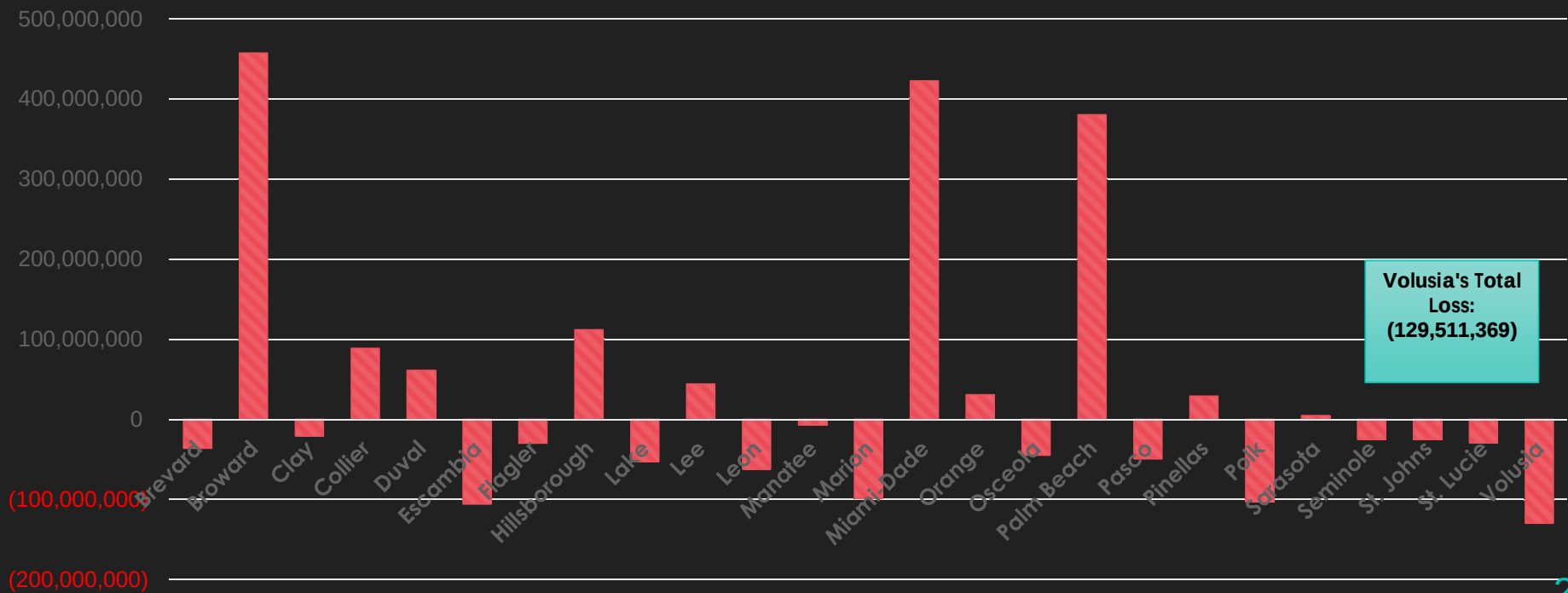
Programs	Cost Factor
Basic, Grades K-3 (101)	1.103
Basic, Grades 4-8 (102)	1.000
Basic, Grades 9-12 (103)	1.001
ESE, Level IV (254)	3.607
ESE, Level V (255)	5.376
ESOL (130)	1.194
Career Ed, Grades 9-12 (300)	1.001

Students who receive ESE services but are not in ESE Level IV or V programs are reported as Basic Program Students in the appropriate grade level.



County	DCD	TOTAL FUNDING GAIN OR LOSS
Brevard	0.9943	((36,196,040)
Broward	1.0259	456,993,694
Clay	0.9927	(20,627,103)
Collier	1.0260	88,611,135
Duval	1.0116	61,093,517
Escambia	0.9739	(105,606,805)
Flagler	0.9532	(29,653,577)
Hillsborough	1.0070	111,662,481
Lake	0.9742	(52,392,001)
Lee	1.0077	44,162,086
Leon	0.9682	(61,506,732)
Manatee	0.9984	(6,632,002)
Marion	0.9542	(97,647,622)

County	DCD	TOTAL FUNDING GAIN OR LOSS
Miami-Dade	1.0201	422,412,201
Orange	1.0019	30,644,514
Osceola	0.9855	(44,564,820)
Palm Beach	1.0333	380,019,551
Pasco	0.9874	(49,112,655)
Pinellas	1.0070	28,964,040
Polk	0.9754	(102,511,006)
Sarasota	1.0134	4,748,202
Seminole	0.9918	(24,474,698)
St. Johns	0.9893	(25,193,672)
St. Lucie	0.9923	(28,918,241)
Volusia	0.9689	(129,511,369)



							State	Local School Board
Required Local Effort	5.551	5.368	5.095	5.079	4.944	4.655	✓	
Prior Period Funding Adjustment Millage	0.014	0.022	0.015	0.009	0.005	0.0000	✓	
Discretionary Operating Millage	0.748	0.748	0.748	0.748	0.748	0.748		✓
Critical Operating Needs-0.25 Special Option	0.250	0.250	0.000	0.000	0.000	0.000		FY14 Voter Ref.
Discretionary Local Capital Improvement	1.500	1.500	1.500	1.500	1.500	1.500		✓
Debt Service	0.000	0.000	0.000	0.000	0.000	0.000		N/A
TOTAL	8.063	7.888	7.358	7.336	7.197	6.903		

Authority:
s. 1011.62(1)(e),
F.S.



Provides \$24,531,867 for educational programs and services for students with disabilities who require a low to moderate level of special services.

Authority:
Appropriations
Act
s. 1011.62(6)



- Provides \$1,581,106 for Safe School activities.

Funds in Volusia :

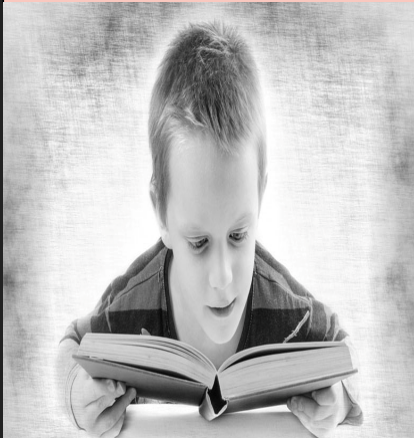
- School Resource Officers
- Campus Advisors

Authority:
s. 1011.62(9),
F.S.



- Provides \$2,780,692 for a K-12 comprehensive, district-wide system of research- based reading instruction.
- Provides an additional hour at Westside Elementary of intensive reading instruction for students in the 300 lowest performing elementary schools based on the state reading assessment.

Authority:
s. 1011.62 (1)(f) F.S.



○ PROVIDES \$17,155,787 FOR Supplemental Academic Instruction (SAI)

- Funds the Lowest 300 Schools which must be used for additional 1 hour of instruction per day
- Summer School
- Funds the following site based support for teachers
 - Additional teaching units to support Reading and Math
 - Instructional Coaches
 - PARs program
 - District Support Teachers

Authority:
s. 1011.62(10)



Provides \$228,654 to supplement other sources of funding for students in juvenile justice education programs.

Funding for Volusia:

Alternative Education @ Contracted Sites: PACE and AMI

2 – core teachers in special centers

Authority:
s. 1011.68, F.S.



The Student Transportation funding formula provides funds for school district transportation based on each district's pro rata share of state transported students.

Provides \$10,426,469 for Student Transportation.

- Additional funding is provided for the transportation of certain disabled students.
- Adjustments are made for cost of living differences, percent of population outside of urban centers, and an efficiency factor that is based upon the average number of eligible students transported per bus in daily service to encourage greater bus utilization.

Instructional Materials

Authority:
s. 1011.67, F.S.,
and
s. 1006.40(1), F.S.



- \$5,350,590 is available for instructional materials growth and maintenance. Growth will be funded at \$301.12 per FTE and maintenance will be prorated from the remaining funds.
- At least 50% must be spent on digital or electronic instructional materials effective beginning in the 2015-16 fiscal year.

Authority:
s. 1012.71, F.S.



PROVIDES \$1,055,959 FOR THE FLORIDA
Teachers Lead Program
Appropriation.

Funds appropriated for the Teachers
Classroom Supply Assistance
Allocation are provided to purchase
classroom materials and supplies used
in the instruction of students in
kindergarten through grade 12 of the
public school system.

Digital Classrooms Allocation

Authority:
s. 1011.62(12),
F.S.



Digital Learning Allocation: \$1,495,066

- Provided for implementing district plan for digital classrooms to be spent on infrastructure, instruction, professional development, accommodations, assessments, digital tools, and security.

Authority:
Appropriations
Act and
s. 1001.451(2),
s. 1001.452(2),
s. 1008.36, F.S.



The total appropriation is
\$1,997,500.

This year \$1,779,099 went
towards School Recognition
and \$218,401 towards
Discretionary Lottery.

\$68,217,088 is allocated to implement Class Size Reduction provisions of Section 1, Article IX of the State Constitution.



CSR Factor per student

Grades PK-3	\$1,321.49
Grades 4-8	\$901.39
Grades 9-12	\$903.56

Year	Budget	Proration*
2016	\$0	\$766,980
2015	\$0	\$2,325,340
2014	\$2,000,000	\$1,139,840
2013	\$2,000,000	\$1,095,212
2012	\$2,000,000	\$1,112,104
2011	\$2,500,000	\$0
2010	\$2,500,000	\$2,100,804
2009	\$1,500,000	\$432,498

*Proration is based on 4th calculation.

PLANNING PHASE

- Budget Calendar Created
- Projections, Programs, Enrollment, Funding Levels

BUDGET DEVELOPMENT PHASE

- School Board Priorities and Strategic Plan Relevance
- Staffing Levels – Schools and Divisions

BUDGET ADOPTION PHASE

- District Spending Plan
- Trim Notice
- Tentative Budget
- Final Budget

BUDGET AMENDMENT PHASE

- Appropriations may be changed by Board Resolution for Object and Functional Activity

Enrollment	FY16 FORMULA		FY17 FORMULA		
	AP	TOA	AP	TOA	TOA # Months
<450	1.00	-	-	1.00	11 months
450-849	1.00	-	1.00	-	
>849	1.00	-	1.00	1.00	10 months

* Elementary AP's are 11 months.

Teachers*	4,030.0	4,080.1	50.1
Certified School Counselors	133.0	133.0	-
Media Specialists	68.0	68.0	-
Athletic Directors	5.5	5.0	(0.5)
TOAs (School Based Admin.)	17.0	26.0	9.0
Paraprofessionals	442.9	435.3	(7.6)
Campus Advisors	72.6	72.6	-
Clerical	423.3	422.5	(0.8)
Farm Managers	2.6	2.6	-
Assistant Principals	130.0	124.0	(6.0)
Principals	69.0	69.0	-
Total FTE	5,393.9	5,438.1	44.2

**Teachers are general fund formula driven*

Revenues	In Millions
Florida Education Finance Program (FEFP) Revenue- 2015-16 Increase from 2nd Calc to 4th Calc	4.60
Prior Period Adjustment Millage (.005 mills)	(0.15)
Florida Education Finance Program (FEFP) Revenue- Increase from the 3rd Calc to Conference	11.95
Reduction in Capital Transfer to General	(2.00)
Revenue/Transfer changes:	14.40

Appropriations	IN MILLIONS
Teachers due to enrollment growth	4.70
FEFP Earmarked Programs 2015-16	3.90
FEFP Earmarked Programs 2016-17	1.65
Strategic Plan: Expanded School-Based Support	2.00
Digital Instructional Resources and Professional Learning	0.96
Trade and Technical Staffing	0.78
Catapult Academy	0.63
FRS Rate Increase	0.65
Non-Salary: Parts, Repairs & Security	0.64

Proration	0.50
Critical Shortage Areas Signing Bonuses	0.41
Transportation Bus Attendants, Mechanic Helpers and Customer Technology Support 2015-16	0.38
Jumpstart Expansion	0.37
Charters – Richard Milburn Middle closure	(0.37)
Virtual Teacher expansion – Pending Enrollment Growth	0.26
Fleet Insurance	0.20
Impact Fee Study	0.08
SRO Contract Adjustment	0.06
District Audit	0.05

Appropriations	In Millions
GCA Contractual CPI Adjustment	0.02
Dental Insurance	0.02
HR Recruitment	0.01
TOTAL APPROPRIATION INCREASES	17.90
AMOUNT NEEDED TO BALANCE	(3.50)
MEASURES TAKEN –Teacher retirement savings	3.00
Total Amount Needed to Balance	(0.50)

How to Balance

2016-17 General Fund Budget Projection Changes from 2015-16 Adopted Budget to 2016-17 Preliminary Budget (May 17, 2016)

	In millions Conference
Revenues:	
Florida Education Finance Program (FEFP) Revenue 2015-16 increase from 2nd Calc to 4th Calc	4.60
Prior Period Adjustment Millage (205 mills)	(0.13)
FEFP Revenue increase from 2015-16 3rd Calc to 2016-17 Conference	11.35
Reduction in Capital Transfer to General	(2.00)
Revenue/Transfer changes:	13.80
Appropriations(Costs):	
Teachers due to enrollment growth	4.70
FEFP earmarked programs 2015-16	1.90 (1)
FEFP earmarked programs 2016-17	1.85 (2)
Strategic Plan: Expanded School-Based Support	2.00
Digital Instructional Resources and Professional Learning	0.96
Trade and Technical Staffing	0.78
Catskill Academy	0.63
FES Rate Increase	0.65
Non-Salary: Parts, Repairs & Security	0.64
Pavement	0.50
Critical Shortage Areas Signing Bonuses	0.41
Transportation Bus Attendants, Mechanic Helpers and Customer Technology Support 2015-16	0.38
Jumpstart Expansion	0.37
Charter-Richard Milburn Middle Closure	(0.37)
Virtual Teacher Expansion-Pending Enrollment Growth	0.26
Fleet Insurance	0.20
Impact Fee Study	0.08
SRO Contract Adjustment	0.06
District Audit	0.05
GCA Contractual CP Adjustment	0.02
Dental Insurance	0.02
HR Recruitment	0.01
Appropriation increases	17.00
Amount needed to Balance	(3.50)
Measures Taken:	
Teacher Retirement Savings	3.00
Total Amount needed to Balance	(0.50)

(1) Includes CAPE Funds, Instructional Materials, Class size, Lottery & School Recognition
(2) Includes Safe Schools, Reading Instruction, On Supplemental, Instructional Materials, Digital Learning, SA, Instructional materials, Teacher Classroom Supply Assistance and Virtual Education Contribution

FEFP FY 2016-2017

FEFP Funding Comparison Volusia County Schools

	2015-2016 3rd Calc	2016-2017 Conference	Conf. vs 3rd Calc Difference
Formula Components			
Unweighted PTE	62,172.82	63,405.32	1,232.70
Weighted PTE	67,750.22	68,910.44	1,120.42
Base Student Allocation	4,154.45	4,180.71	0.26
Disaster Cost Differential	0.9701	0.9689	(0.0012)
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Discretionary Millage	0.748	0.748	-
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Reading Instruction	2,746,860	2,780,492	33,632
Supplemental Academic Instruction	16,186,430	17,150,787	964,357
DJ Supplemental Funding	328,490	238,654	(89,836)
Student Transportation	10,278,299	10,426,469	148,170
Instructional Materials	5,165,064	5,250,290	85,226
Lowest Performing Schools	-	-	-
Digital Learning	1,197,022	1,493,066	296,044
Teacher Classroom Supply Assistance	1,016,746	1,033,539	16,793
Pension to Appropriation	-	-	-
Virtual Education Contribution	92,409	109,274	16,865
Total FEFP	338,728,622	348,139,388	9,410,766
Required Local Effort Taxes	(144,825,031)	(144,306,036)	518,995
Total State FEFP	193,903,591	203,833,352	9,929,761
Categoricals			
Classroom Reduction	69,924,780	68,217,088	(1,707,692)
Total Categorical Funding	69,924,780	68,217,088	(1,707,692)
Lottery	217,268	218,401	1,133
School Recognition	1,779,099	1,779,099	-
Total State Funding	201,920,935	202,830,548	909,613
Local Funding			
Total Required Local Effort	144,825,031	144,306,036	(518,995)
Discretionary Local Effort	21,911,230	23,188,167	1,276,937
Total Local Funding	166,736,261	167,494,203	757,942
Total Funding	\$ 429,577,399	\$ 448,124,853	\$ 18,547,454
Budgeted Funding Per Student	\$ 6,909.31	\$ 6,904.73	-0.58%
% Increase in Funding Per Student			0.66%
Increase in Funding from 3rd Calc	\$	\$	\$ 11,953,736
% Increase in Funding from 3rd Calc			2.78%

