

**ALAMEDA UNIFIED SCHOOL DISTRICT
MEASURE B1 AND MEASURE A - EXEMPTION INFORMATION
SENIOR / SSI / SSDI EXEMPTION APPLICATION FOR FY 2023-24**

Measure B1	Measue A
Supports: small class sizes; neighborhood schools; high school athletics; music, PE, and media centers in elementary schools; fine arts classes in high schools; innovative programs; and attracting and retaining excellent teachers.	Supports: attract and retain excellent teachers and employees; sustain strong instruction in core academic programs; support teachers and counselors to help support students; attract teachers in hard-to-fill areas; and help teachers and counselors prepare students for career choices
Duration: July 1, 2018 - June 30, 2025	Duration: July 1, 2020 - June 30, 2027
Rate: \$299 per unimproved parcel; \$0.32 per building area sqft with a max rate of \$7,999 per parcel	Rate: \$299 per unimproved parcel; \$0.265 per building area sqft with a max rate of \$7,999 per parcel

Measure B1 and Measure A Parcel Tax Exemptions available for owner-occupied primary residences:

- **Senior Exemption:** Property owners who attain 65 years of age prior to July 1 of the upcoming fiscal year.
- **Supplemental Security Income (SSI)/ Social Security Disability Insurance Benefits (SSDI):** Property owners receiving SSI or SSDI, regardless of age. SSDI recipient's yearly income does not exceed 250% of the 2012 federal poverty guidelines issued by United States Dept of Health and Human Services as shown below:

2012 Poverty Guidelines for the 48 Contiguous States and District of Columbia

Persons in Family/ Household	Annual: 250% of 2012 Guideline	Month: 250% of 2012 Guideline
1	\$31,900	\$2,327
2	\$43,100	\$3,152
3	\$54,300	\$3,977
4	\$65,500	\$4,802

How to apply for the Measure B1 and Measure A Parcel Tax Exemption:

- **Complete the Exemption Application and include the following documentation (copies only):**
 - Proof of ownership (current property tax bill)
 - Proof of residence (utility bill in applicant's name with service address)
 - Proof of birth date (driver's license, birth certificate, or passport)
 - Benefits verification Letter (**SSI/SSDI only**): A current Benefits Verification Letter may be obtained by calling the Social Security Administration at (800) 772-1213.
- **Submit the signed application with copies of eligibility documentation no later than June 30, 2023:**
 - **Mail:** Alameda USD Exemptions, 4745 Mangels Blvd, Fairfield, CA 94534
 - **Email or Fax:** AlamedaUSDexe@sci-cg.com or (707) 430-4319

If you received an exemption in 2022-2023 or prior to and are still the homeowner and currently reside at the same address, you **do not** need to renew your tax exemption. If you sold your home and purchased a new home, you must re-file for an exemption for the new property.

If you have questions about this application, please call the Parcel Tax Administrator, SCI Consulting Group, at (844) 332-0549, or email AlamedaUSDexe@sci-cg.com.

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To qualify for an exemption, the applicant must own and occupy the property as a primary residence. Please complete the application to be request an exemption from Measure B1 and/or Measure A.

Assessor's Parcel Number: _____

Name (Last, First): _____

Date of Birth: _____

Property Address: _____

City: _____

Telephone Number: _____

Email Address (Optional): _____

Is the address your principal place of residence? Yes _____ No _____

I claim exemption from (check all that apply): Measure B1 _____ Measure A _____

I claim the exemption: _____ Senior (65 years of age prior to July 1 of the upcoming fiscal year)

_____ SSI

_____ SSDI (Applicant must meet income requirement.)

Under penalty of perjury, I hereby declare that this application for exemption and the accompanying verifications of residence and birth date are true and correct to the best of my knowledge.

Signature of Applicant

Date

We may request additional documentation in order to determine eligibility.

Submit the signed application with copies of eligibility documentation no later than June 30, 2023:

- **Mail:** Alameda USD Exemptions, 4745 Mangels Blvd, Fairfield, CA 94534
- **Email or Fax:** AlamedaUSDexe@sci-cg.com or (707) 430-4319

Supporting documents to verify ownership, age, occupancy, and SSDI/SSI Benefits Letter, if applicable:

Ownership

Age (Senior only)

Occupancy

SSDI / SSI only

_____ Current property tax bill

_____ Driver's License/ID

_____ Utility Bill

_____ Benefits Verification Letter

_____ Passport

Once approved for the exemption and continue to own and occupy the property as your main residence, you **do not** need to reapply for the exemption. The exemption will automatically be renewed. If you sell your home and purchase a new home, you must re-apply for the exemption for the new residence.

If you have questions about this form, please contact the Parcel Tax Administrator by phone at (844) 332-0549 or email at AlamedaUSDexe@sci-cg.com.