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4	COLLECTIVE BARGAINING AGREEMENT BETWEEN THE
5 6	SAN MATEO-FOSTER CITY SCHOOL DISTRICT
7 8	AND THE
9 10 11	SAN MATEO ELEMENTARY TEACHERS ASSOCIATION/CTA/NEA
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16	FINAL AGREEMENT
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22	for
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24 25	July 1, 2022 to June 30, 2025
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2	RECOGNITION
3	The San Mateo-Foster City School District (District) recognizes the San Mateo
4	Elementary Teachers' Association/California Teachers' Association /National Education
5	Association (SMETA or Association) as the sole and exclusive bargaining agent for the
6	following certificated employees in the District:
7	Regular Classroom Teacher* Special Education Teacher
8	Special Project Teacher Resource Teacher
9	Home Teacher Librarian
10	Media Specialist Curriculum Specialist
11	Counselor/Dean Psychologist
12	Speech Therapist District Nurse
13	District Social Worker Consulting Teacher
14	Teacher on Special Assignment Program Specialist
15	*Regular classroom teacher means Transitional Kindergarten, Kindergarten, and
16	classroom teachers in grades 1-8.
17	The bargaining unit shall exclude all management, supervisory, and confidential
18	employees as follows: Superintendent, Associate/Assistant Superintendents, Directors,
19	Assistant Directors, Principals, Assistant Principals, Coordinators, Consultants,
20	Controller, Assistant Controller, Project Managers, substitutes, and any other certificated
21	position that is confidential management or supervisory as defined by Government Code
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ARTICLE 2 DISTRICT RIGHTS

2.1 District Rights

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It is understood and agreed that the District retains all of its powers and authority to 4 direct, manage and control to the full extent of the law. Included in but not limited to those 5 duties and powers are the rights: to determine its organization; direct the work of its 6 employees; determine the times and hours of operation; determine the kinds and levels of 7 services to be provided and the methods and means of providing them; establish its 8 educational policies, goals and objectives; ensure the rights and educational opportunities of 9 students; determine staffing patterns; determine the number and kinds of personnel required; 10 maintain the efficiency of District operations; determine the curriculum; build, move, modify, 11 sell, or lease facilities; establish budget procedures and determine budgetary allocation; 12 determine the methods of raising revenue; contract out work; and take action on any matter 13 in the event of an emergency. In addition, the Board retains the right to hire, classify, assign, 14 evaluate, promote, terminate, and discipline employees. 15

16 **2.2 Limitations**

The exercise of the foregoing powers, rights, authority, duties and responsibilities by the District, the adoption of policies, rules, regulations and practices in furtherance thereof, and the use of judgment and discretion in connection therewith, shall be limited by the specific and express terms of this Agreement, and then only to the extent such specific and express terms are in conformance with law.

2.3 Emergency

The District retains its right to amend, modify or rescind practices referred to in this Agreement in cases of emergency. An emergency is defined as any unforeseen condition in which there is a significant threat (including physical) to the well-being of the students and staff and/or to the property of the District. The District shall have the right to declare when an emergency no longer exists.

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ARTICLE 3 EMPLOYEE RIGHTS

3.1 Right to Association Membership and Participation

The District and the Association recognize the right of unit members to form, join and participate in lawful activities of employee organizations and the equal alternative right of unit members to refuse to form, join or participate in employee organizational activities. The Association will not interfere with the right of employees to refrain from listening to or speaking with an Association representative.

3.2 Right to Association Representation

The District and the Association recognize the right of unit members to representation on all matters of employer-employee relations.

3.2.1 Any unit member may at any time present grievances to the District and have 12 such grievances resolved without the representation of the Association, as long 13 as the resolution isreached prior to Level V of the grievance procedures 14 (arbitration) and the resolution is consistent with the terms of this Agreement. The 15 District shall not agree to a resolution of a formal level grievance until the 16 Association has received a copy of the grievance and the proposed resolution 17 and has been given the opportunity to respond within the time limits in Article 14. 18 3.2.2 Only the Association and the Board of Trustees or designee(s) may meet and 19 negotiate on matters within the scope of representation. 20

- 3.2.3 Any contract between the District and any unit member shall be subject to and consistent with the terms of this Agreement.
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3.3 Unit Member Responsibilities

No unit member shall be required to function in a management or supervisory capacity as those terms are defined in Government Code §3540.1. Such assignments shall be made only upon mutual agreement between the District and the unit member for emergencies of a short-term nature.

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3.4 Student Teachers or Interns

Student teachers or interns shall not be assigned to unit members without the 2 member's prior agreement. Once such an assignment has commenced it shall continue 3 to its pre-established concluding date (usually end of year or end of semester) unless there 4 is District approved reason for interrupting the assignment. Compensation that a master 5 teacher may receive from the placing university for working with a student teacher or intern 6 will be sent to the master teacher by the District at the conclusion of the student teaching 7 period following the completion of the appropriate paperwork. Prior to the end of the school 8 year, bargaining unit members may indicate in writing to their site principal an interest in 9 working with a student teacher the following school year. Such requests shall be 10 considered. 11

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3.5 Instructional Aides

A unit member will be invited to participate with the principal in the initial employment 13 recommendation for a candidate to be a paid instructional aide (IA) in that unit member's 14 classroom. Unit members will be consulted by the site administrator prior to the assignment 15 of a currently employed or a new paid instructional aide to the unit member's classroom if 16 there is more than one instructional aide in a given classification assigned to the school. 17 Subsequently, the unit member shall be regularly involved by the site administrator in the 18 evaluation of that instructional aide's performance. The site administrator is the prime 19 evaluator of the instructional aide. When, in the judgment of the unit member that 20 instructional aide's performance is less than satisfactory, or the placement appears to be 21 inappropriate, the unit member shall inform both the instructional aide, and the unit 22 member's immediate supervisor. The supervisor shall develop an assistance plan with the 23 help of the unit member to improve the instructional aide's performance. Such assistance 24 plan shall be developed within ten (10) days of notification to the administrator by the unit 25 member that the instructional aide's performance was less than satisfactory or the 26 placement was inappropriate. A copy of the assistance plan shall be given to the 27 unit member.

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3.6 Volunteer Aides

The need, selection, and/or assignment of volunteer aides shall be jointly determined by the unit member and unit member's immediate supervisor. All volunteer aides placed in a unit member's classroom shall have that unit member's and supervisors' prior approval. When, in the judgment of the unit member that aide's performance is unsatisfactory, the unit member shall inform the aide and request assistance from the immediate supervisor in solving the problem.

3.7 Personnel Files

Access to unit member's personnel files shall be limited to the member, the 9 member's representative with written authorization, the District's management personnel, 10 and the Board in closed personnel meetings. A sign-up sheet shall be placed at the front 11 of each personnel file. The sign-up sheet will include spaces for date, name, title and 12 purpose for any review of that personnel file. "Review" is defined as examination of the 13 personnel file for a personnel decision, and does not mean routine clerical operations. 14 Nothing derogatory may be added to a unit member's personnel file without the unit 15 member receiving a copy of the document and having the opportunity to have his/her 16 written response included in his/her personnel file. The unit member's signature on the 17 document does not indicate approval of the content, but rather that the statement has been 18 read. Unit members shall have the right to have positive material about themselves placed 19 in their personnel files. 20

3.7.1 Bargaining unit members shall retain access to their personnel files as provided by Education Code §44031. The personnel files shall include all data/information entered into the computer. Access to the personnel data in the computer shall be limited to the Superintendent, Assistant Superintendent for Human Resources, secretarial staff employed in the Human Resources Department and the administrator-in-charge of the Information Management System (IMS) in the District.

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3.8 Unit Member Privacy

Unit members' home addresses and/or telephone numbers shall not be released by
 the District or the Association for any commercial use. Unit members' unlisted private
 phone numbers shall not be released to any party without prior consent.

3.8.1 Unit members may determine whether their name, individual e-mail address, photograph, or personal biographical information is distributed by the District or school site via the Internet to students, parents and the public. Neither the District nor the school site will publish on the Internet such information without prior written authorization of the unit member.

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3.9 Retention of Rights

Unit members shall retain all mandated rights of certificated school district employees provided by the law. This Agreement shall not be construed to eliminate, abridge, or modify any such mandated statutory right of certificated school district employees which is not expressly referred to in this Agreement. This provision shall not be construed to mean that such mandated rights are subject to the Grievance procedure, except as these rights are specifically incorporated elsewhere in this Agreement.

3.10 Policies

The District shall post selected District policies relevant to unit members in the performance of their duties on the District website. The policies will be selected in consultation with SMETA. A hard copy of these policies will be made available upon a bargaining unit member's request.

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2	ASSOCIATION RIGHTS
3	4.1 Representation of Unit Members
4	The Association shall have the right to represent unit members in their employment
5	relations with the District and the right of access to unit members at their workplace during
6	reasonable times.
7	All Association business will be conducted at times and places which will not interfere
8	with school programs and/or duties of unit members. Association meetings will
9	be regularly scheduled on Wednesdays at 4:00 p.m. The Association will provide
10	the District with a calendar of scheduled Association meetings at the beginning
11	of the year. The District will attempt to schedule its meetings on other days.
12	Prior approval shall be required for use of building meeting facilities and shall be
13	secured under procedures established by the District for general public use.
14	4.2 Use of District Property for Communication
15	The Association may use the school mail system ("pony") to send letters and
16	bulletins to unit members. Materials circulated in this manner must be consistent with the
17	provisions of this agreement and specifically comply with applicable Education Code
18	provisions including §7054. All materials must contain the date of distribution and the
19	identification of the organization.
20	4.2.1 The Association shall have a unit member bulletin board reserved for its
21	exclusive use in each school or workstation wherein three or more members are
22	employed.
23	4.2.1.1 All materials posted on said bulletin boards shall be identified as
24	originating from the Association.
25	4.2.1.2 Posting of materials on bulletin boards must be consistent with the
26	provisions of this agreement and must specifically comply with the California
27	Education Code.
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4.3 Right to Consult

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4.3.1 The Association shall have the right to consult with the District on the definition of educational objectives, the determination of the content of courses and curriculum, and the selection of textbooks, and any other educational matters it deems appropriate.

The District shall have the right to consult with any employees or the Association on the definition of educational objectives, the determination of the content of courses and curriculum, and the selection of textbooks, and any other educational matters its deems appropriate.

4.4 Release Time

4.4.1 Negotiations. The Association shall have the right to release time without loss of compensation for representatives when negotiating. Five (5) SMETA representatives shall be allowed reasonable release time at District expense for contract negotiations. The parties recognize that, upon mutual agreement, negotiations may take place on release time or other than release time.

4.4.2 Grievances. The Association shall be provided a total of ten (10) days in each 16 school year without loss of compensation for Association business related to the 17 processing of grievances. Any additional days shall be mutually agreed upon and 18 the cost of substitutes paid by the Association. The Association shall request 19 from the Human Resources Department for such release time to ensure 20 availability of substitutes. At least twenty-four (24) hours prior to release from 21 duties for grievance processing, the designated representative shall inform 22 his/her immediate supervisor or designee in order that a substitute may be 23 obtained. 24

4.4.3 Association Business. The Association and District recognize the need to
 provide release time for the Association President to conduct Association
 business. The Association shall continue to have the right to purchase
 reasonable release time at the cost of a substitute, provided the District is notified

early enough to insure the availability of a substitute.

- 4.4.4 Association Officers and Negotiators. The Association shall continue to have 2 the right to purchase reasonable release time for its officers and negotiators at 3 the cost of a substitute, provided the District is notified early enough to insure the availability of substitutes for the times requested. 5
- 4.4.5 Statewide or National Organization Officers. Association officers of statewide 6 or national public employee organizations with which SMETA is affiliated shall be 7 granted reasonable leaves of absence without loss of compensation, upon prior 8 notification to serve as officers of such organizations, provided the Association 9 reimburses the District for the employee's full compensation pursuant to 10 Education Code 44987. 11
- 4.4.6 The Association shall annually provide a roster of Association elected SMETA 12 officials and statewide or national officials by the end of the first week of the 13 school year. 14
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4.5 List of Unit Members

The District shall make every effort to provide the Association with a listing of all 16 members in the bargaining unit from the District Human Resources Department by October 17 1. This list shall include the names, mailing addresses, listed phone numbers and school 18 assignments. 19

4.6 Fair Share 20

4.6.1 Any unit member who has applied for membership in SMETA/CTA/NEA may 21 complete the appropriate forms authorizing deduction of unified membership 22 dues in the Association. SMETA shall deliver to the District completed 23 membership forms of members authorizing deduction of dues. Pursuant to such 24 authorization, the District shall deduct one-tenth (1/10) of such dues from the 25 regular salary check of the unit member each month for ten (10) months, or 26 SMETA members may make payable to the Association in one lump sum cash 27 payment for the full payment of membership dues. In the case that a member is 28

1	hired after the start of the school year, dues will be prorated. Deductions for unit
2	members who sign such authorization after the commencement of the school
3	year shall be appropriately prorated to complete payments by the end of the
4	school year.
5	4.6.2 With respect to all sums deducted by the District pursuant to Sections 4.6.1
6	membership dues, the District agrees promptly to remit such monies to the
7	Association accompanied by an alphabetical list of unit members for whom such
8	deductions have been made, categorizing them as to membership, and indicating
9	any changes in personnel from the list previously furnished.
10	4.6.3 The Association agrees to furnish any information needed by the District to fulfill
11	the provisions of Section 4.6 of the Article. The Association further agrees to hold
12	the District harmless from any action it takes to enforce this Agreement, if such
13	action is later determined to be unlawful.
14	4.7 Employee Agreements
15	4.7.1 The District will provide SMETA with the proposed description of
16	duties and compensation, prior to implementation, of any work that will be paid
17	outside the hourly rate or established salary schedule.
18	4.7.2 The District will share a copy of all new or revised job descriptions
19	and the associated compensation with SMETA prior to posting or filling
20	4.8 Professional Development
21	4.8.1 The District and SMETA will meet semi-annually to provide input on
22	professional development.
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2	COMPENSATION AND BENEFITS
3	The San Mateo-Foster City School District affirms its commitment to the goal
4	of bringing San Mateo Elementary Teachers' Association bargaining unit salaries up
5	to the top 10% of non-basic aid Districts in San Mateo County. The following
6	compensation agreement represents the School District's and San Mateo
7	Elementary Teachers' Association's best effort at this time to move toward this goal.
8	The District will continue its efforts in the future to achieve this goal and its other
9	adopted goals and objectives.
10	5.1 Compensation
11	For 2022-2023 the regular certificated salary schedule (Appendix A) the school
12	psychologist salary schedule (Appendix B) and the intern schedule (Appendix C) will be
13	increased an additional 3.0% over the 2021-2022 salary schedules effective July 1, 2022.
14	For 2023-2024, the 2022-2023 regular certificated salary schedule (Appendix A),
15	the school psychologist salary schedule (Appendix B), and the intern schedule (Appendix
16	C) will be increased an additional 3.0% over the 2022-2023 salary schedules effective July
17	1, 2023.
18	5.1.1 As of the 2001-02 school year, employees in Column I are not required to
19 20	obtain 30 units beyond a BA degree to qualify for Step increases.
20	5.1.1.1 Unit members placed on the BA+30 or less column who have less
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22	than 30 semester units beyond the BA degree shall remain at their current step
23	placement until 30 or more semester units beyond the BA degree have been
24	earned.
25	5.1.1.2 Once the unit member has earned 30 or more units beyond the BA
26	degree, the unit member shall be advanced the number of steps necessary to
27	equal the number of years of experience as provided in Article 5.7.
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1	5.1.1.3 Longevity compensation: Effective July 1, 2022, Unit members in
2	the 4th column of Appendix A with 25 years in the District shall receive a
3	longevity compensation of \$2,000 at year 25 and every 3 year increment beyond
4	year 25. School psychologists with 12 years in the District shall receive a
5	longevity compensation of \$2,000 at year 15 and every 3 year increment beyond
6	year 15. For 2022 only, the longevity bonus shall be given retroactively to all
7	unit members beyond year 25 that are not in a designated payment year and
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9	psychologists beyond year 15 that are not in a designated payment year.
10	5.2 Benefits
11	5.2.1 The District will provide health benefits through approved CalPERS health plan
12	options. The District's contribution to health care benefits for full time regular
13	employees, is the cost of the lowest cost, employee only, HMO plan. The
14	CalPERS health insurance program will be maintained unless there is mutual
15	agreement to change. Part-time employees working at least 50% will receive
16	district contribution toward health benefits prorated to their service. Employees
17	working less than half-time will not be eligible for participation in the CalPERS
18	health plan. The District shall offer employees who are working less than half time
19	another health insurance option, which may be available through other employee
20	groups, or individually through an available health insurance plan, if any.
21	5.2.2 The District will provide and pay for employee dental coverage. Participation in
22	the dental insurance plan shall be mandatory. Every eligible unit member shall
23	enroll in the District's employee dental insurance program. The existing dental
24	insurance programs will be maintained unless there is mutual agreement to
25	change. Part-time employees working at least 50% will receive the district
26	contribution toward dental benefits prorated to their service.
27	5.2.3 The District will offer an optional vision plan which unit members may purchase.

unit members.

- 5.2.5 All insurance coverage referred to in this article shall be subject to carrier qualifications and requirements.
- 4 5.3 Health Benefits

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- 5.3.1 The District agrees to contribute the minimum employer contribution rate required by SB 1464 per eligible unit member working more than 50% time for an approved PERS health plan option. This amount shall be the District's basic employee-only medical benefits contribution.
- 5.3.2 In addition, the District agrees to contribute a supplemental amount equal to the 9 cost of the lowest cost HMO plan, employee only coverage, through CalPERS 10 and for dental coverage less the minimum employer contribution rate as specified 11 in 5.3.1. This contribution will be made for each full-time unit member and a 12 prorated amount for each part time employee with half time or greater assignment 13 for dental and medical coverage. This supplemental amount will be paid 14 retroactively to January 1, 2007. The District will assume the statutory increases 15 in the minimum employer contribution rate required by SB 1464. Such increase 16 will be subsumed into the employee only premium level of the lowest cost HMO. 17 5.3.3 Cash in Lieu of Benefits. The amount of cash in lieu of enrolling in district 18 medical benefits will be capped at \$250 per month regardless of any increases in 19 the District premium contribution to employees who participate in District provided 20medical plans, unless the parties agree to increase the cash in lieu amount. The 21 District will first deduct the cost of the employee's monthly dental insurance 22 premium from the monthly cash-in-lieu amount of \$250 and then provide the 23 employee with the remaining amount. 24
- 5.3.4 Any excess premium after application of 5.3.1 and 5.3.2 shall be the sole
 responsibility of the unit member who shall authorize salary deduction of such
 costs as a condition of receipt of such benefit in accordance with the Internal
 Revenue Code Section 125 requirements.

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5.4 Health Benefits for Retired Employees

5.4.1 The ongoing amount of lifetime contribution to the retiree will be equal to and maintained at the CalPERS minimum employer contribution in effect in the year in which the unit member retires plus the supplemental amounts set forth in the collective bargaining agreement in effect in the year the unit member retires.

5.4.2 The District agrees to contribute the minimum employer contribution in Section 5.3.1 per eligible retiree, per month. If the District and SMETA agree to terminate participation in the CalPERS plan, the District shall have no further obligation for payment of the minimum employer contribution to PERS. If the CalPERS plan is not the medical insurance provider, the minimum CalPERS employer contribution will become available for retiree benefits.

- 5.4.3 In addition, the District shall reimburse the retiree a supplemental amount per 12 month as follows: from retirement to age 65 the supplemental amount is \$184 per 13 month, except for unit members with 30 or more years of District service, in which 14 case the \$184 is increased by \$100 per month, for a total of \$284 per month, 15 commencing at age 60 and ending on the unit member's 65th birthday. From age 16 65 and for life the supplemental amount is \$89 per month, except for unit 17 members who retire with 30 or more years of District service, in which case the 18 \$89 is increased by \$100 per month, for a total of \$189 per month. Any and all 19 unit members hired on or after July 1, 2011, shall not be eligible for the lifetime 20supplemental monthly amounts (\$89 or \$189) as described in the preceding 21 sentence. 22
- 5.4.3.1 To be eligible for the supplemental contribution amount the retired
 employee must meet the following conditions:
- 5.4.3.2 A unit member notifies the Assistant Superintendent of Human
 Resources in writing no later than April 1 that he/she will be retiring from the
 District effective the end of the school year. Unit members who notify the
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1	Assistant Superintendent of Human Resources in writing on or before February
2	1 that he/she will be retiring from the District effective the end of the school year
3	shall receive \$500.00.
4	5.4.3.3 The unit member must have reached a minimum age of at least fifty (50)
5	years prior to retirement and be eligible for STRS/PERS.
6	5.4.3.4 The unit member hired prior to July 1, 2004 must have served the District
7 8	for at least five years immediately prior to retirement. The vesting period to earn
9	retiree health benefits will be 10 years for unit members hired on or after July 1,
10	2004. The vesting period to earn retiree health benefits will be 20 years for unit
11	members hired on or after July 1, 2011.
12	5.4.3.5 The retired unit member must be retired under the provision of the
13	STRS/PERS.
14	5.4.3.6 The retired unit member must have been enrolled in a health insurance
15	plan while an active employee.
16 17	5.4.3.7 Up to the maximum amount specified in Section 5.4.2 and 5.4.3, the
18	District shall pay for the health and dental benefits of the retired unit member,
19	the unit member's spouse and qualified dependents, if any.
20	5.4.3.8 Coverage costs, which exceed the maximum amount specified in
21	Section 5.4.1 shall be the responsibility of the retired unit member.
22	5.4.3.9 Should the cost of the District's payment for the retired unit member's
23	(retiree's) health and dental benefit coverage be less than the minimum
24	employer contribution as specified in Section 5.41, the difference between the
25	cost of the retiree's benefits and the minimum employer contribution shall be
26	available to reimburse the retiree for actual payments made for Medicare (or for
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other optional benefit programs such as vision or medical coverage which may be offered by the District, or received as cash back or a Tax Sheltered Annuity contribution).

5.4.3.10 The District's contribution to the retiree for the combined benefits described in Section5.4.3.7 shall not exceed the minimum employer contribution, and shall be subject to the same limits, terms and conditions specified therein.

5.4.3.11The District agrees to notify all eligible retired unit members of the
 above agreement, and make those adjustments requested by retired unit
 members within the limits specified in the above paragraphs.

5.4.4 The District shall reimburse retirees who retire with thirty (30) or more years with
 the District, which includes any accumulated sick leave, an additional \$100 per
 month commencing at age sixty (60) and up to the retiree's 65th birthday for a
 total of \$284 per month.

¹⁶ 5.5 IRC 125 Plan

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The District agrees to maintain an Internal Revenue Code (IRC) 125 Plan whereby
unit members can pay for out-of-pocket health insurance premiums, excess medical costs,
child care, and elder care with pre-tax dollars consistent with carrier requirements. No fees
or expenses shall be charged to unit members for implementation and operation of the IRC
plan.

22 5.6 Initial Placement on Salary Schedule

Academic work for initial placement on the salary schedule shall be evaluated by the Human Resources Department. Appropriate graduate level work beyond a Bachelor's degree will be accepted. The District will accept degrees and graduate level units only from higher education institutions accredited by the Western Association of Schools and Colleges (WASC) or equivalent accreditation agencies in other regions of the United States and other countries.

5.7 Credit for Master and Doctoral Degrees and Graduate Level Units

Effective July 1, 2017, unit members who hold a Master's degree shall receive fifteen hundred (\$1500) in addition to their placement on the salary schedule. Unit members who hold a Doctoral degree shall receive fifteen hundred (\$1,500) in addition to their placement on the salary schedule. Only one degree of each type will be recognized for salary purposes. Unit members must submit evidence of their degree by November first (1st) of each year to receive salary credit for their advanced degree(s) and/or units for added increments.

5.8 Salary Credit for Academic Course-Work after Initial Placement

To be eligible for salary credit for course units taken after initial placement on the salary 10 schedule, the unit member shall submit the planned course of work to a course-work 11 screening committee. Prior to enrollment in a course, the planned course work will be 12 reviewed by a course-work-screening committee composed of two (2) unit members 13 elected by the faculty, and the principal of the school. The committee will review the course requests once a month during the school year, and by unanimous vote, recommend 14 approval of courses for salary credit to the Assistant Superintendent for Human Resources. 15 Exceptions to prior approval may be granted on an individual basis by the Assistant 16 Superintendent for Human Resources in consultation with the Assistant Superintendent for 17 Educational Services.

- 5.8.1 The following criteria shall be used by the course-work-screening committee
 and the Assistant Superintendent for Human Resources to determine if the
 course will significantly improve the employee's potential contribution to the
 District:
 - 5.8.1.1 Courses required by a college, or the California State Department of Education for a California credential
- 5.8.1.2 Upper division and graduate courses required by a college for a
 graduate degree provided the employee has been accepted as a candidate for
 a graduate degree and is enrolled in such a program
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1	5.8.1.3 Upper division and graduate courses in/or related to a person's teaching
2	field, or for preparation in an additional teaching area or field of study or field
3	appropriate for the District
4	5.8.1.4 Lower division courses pertinent to District needs
5	5.9 Prior Experience
6	5.9.1 Year-for-year credit to a maximum of twelve (12) years shall be granted by the
7	District for prior public school experience. This article shall not entitle any unit
8	member to retroactive salary payment(s) for any years of service with the District
9	prior to the 1987-88 school year.
10	5.9.2 Year-for-year credit to a maximum of twelve (12) years may be granted by the
11	District for prior private or parochial school experience. This article shall not entitle
12	any unit member to retroactive salary payment(s) for any years of service with
13	the District prior to the 2018-2019 school year.
14	5.10 Advancement on Salary Schedule
15	5.10.1 After initial placement on the salary schedule, unit members shall advance one
16	step each year of service to Step 12.
17	5.10.2 One year experience credit requires a total of actual teaching days as a full
18	time or at least fifty percent (50%) part time employee, plus accumulated sick
19	leave days if unit member was on sick leave, for more than 75% of the total
20	teaching days for the school year. For the purpose of this computation, sick leave
21	days earned during the current school year will be included in the accumulated
22	sick leave.
23	5.11 Payment for Extended Service
24	5.11.1 Unit members who are assigned an additional period of five (5) days beyond
25	the regular work year shall receive payment of a sum equal to 4% of the amount
26	indicated for Class IV, Step 12, of the certificated salary schedule currently in
27	effect in addition to their annual salary. The daily salary for days less than a block
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1	of 5 days will be computed on a per diem rate. The per diem rate will be computed
2	as follows: Annual salary on Step and Class placement on the salary schedule,
3	plus advanced degree(s) credit, divided by 186 days (the regular contracted work
4	year for teachers).
5	5.11.2 Counselors who are assigned an additional period of fifteen (15) days shall
6	receive payment of a sum equal to 10% of the amount indicated for Class IV,
7	Step 12 of the Certificated Salary schedule currently in effect, in addition to their
8	annual salary. Counselors shall be notified no later than April 1 if they are to be
9	assigned the additional fifteen (15) day period. Counselors assigned to or working
10	less than the fifteen (15) additional days shall be paid in accordance with Section
11	5.11.1.
12	5.11.3 Hourly Rate. The hourly rate of pay shall be \$55 per hour with the hourly rate
13	applied to all supplemental hours worked.
14	5.11.3.1 Nurses, psychologists, and/or speech therapists who volunteer
15	to work days on the year-round calendar that they would otherwise not regularly
16	work shall be compensated as follows:
17	5.11.3.1.1 Nurses, psychologists, and/or speech therapists who
18	volunteer to be at home and on call shall be compensated at the hourly rate
19	specified above in Section 5.11.3 for each hour on call.
20	5.11.3.1.2 Nurses, psychologists, and/or speech therapists who are
21	called to a school/site to deliver service shall be compensated at the hourly
22	rate defined in section 15.16.2 (Summer School) for each hour they are at
23	the school/site, but in no case less than two (2) hours.
24	5.12 Specialist Salary
25	5.12.1 Positions will include but may not be limited to: Program Specialist in Special
26	Education, Music, Preschool, Gifted and Talented, Family Life and full inclusion
27	programs.
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- 5.12.2 Work Day. All positions indicated in 5.12.1 will have a work day of 7-3/4 hours
 (30 minutes longer than the teacher's work day of 7-1/4 hours). This includes
 days worked beyond the teacher's work year. Lunch time, travel time and other
 duties are included as part of the 7-3/4 hour day.
 - 5.12.3 Work Year. The District may contract with the Specialists indicated above for an extended work year, at the rate, as defined below. Such provision must be included in the individual contract of employment.
- 5.12.4 Salary. All Specialists shall receive a teacher's salary, as defined by Step and 8 Class placement on the teacher's salary schedule, plus an additional time 9 differential of 7% of salary or \$1500, whichever is higher. Advanced degree 10 differential(s) will be added after the additional time differential. The rate for each 11 block of five full days beyond the normal teacher work year of 186 days will be 12 4% of Step 12, Class IV, on the salary schedule. The daily salary for days less 13 than a block of five days beyond 186 days will be computed at a per diem rate. 14 The per diem rate will be computed as follows: Annual salary on Step and Class 15 placement on the salary schedule, plus 7% of salary or \$1500, whichever is 16 higher, plus advanced degree(s) credit, divided by 186 days. 17

18 **5.13 Mileage**

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5.13.1 Unit members who routinely drive their own automobiles to fulfill their 19 professional duties (including but not limited to: psychologists, speech therapists, 20 instructional coaches, traveling music teachers, technology teachers, resource specialists 21 with caseloads in more than one school, and nurses) will have a choice between the 22 monthly stipend of eighty dollars (\$80) per month or the IRS rate for actual miles driven. 23 All other unit members will receive the IRS rate for actual miles driven. Under the rate-per-24 mile alternative plan, the employee shall be responsible for maintaining a log of miles to be 25 claimed. An employee may not change from one reimbursement plan to the other during 26 the school year. If a unit member, who is on an \$80 per month plan takes an automobile 27 trip out of San Mateo County and it is over 100 miles round trip, the unit member will receive 28

 $1 \parallel \text{IRS}$ rates for miles in excess of 100 for that trip.

2 5.14 Teacher-in-Charge

Effective July 1, 2017, teacher-in-charge at the elementary and middle school level
 shall receive a stipend of one thousand dollars (\$1,000) per year.

5.15 Retirement Benefits

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5.15.1 The District and the Association have agreed to enter into a program whereby qualifying retirees may exchange substitute teacher service for continued District medical insurance coverage only, as provided for herein. It is the intent of the District and the Association in entering into this program to provide an optional benefit for retiring employees in exchange for a strengthening of the existing substitute teacher service.

5.15.1.1 Eligibility for this option shall be limited to:

- 5.15.1.1.1Unit members retiring under STRS/PERS within the term of this
 collective bargaining agreement
- 5.15.1.1.2 Unit members who have worked in the District at least the
 previous continuous five (5) years
- 175.15.1.1.3 Unit members who have enrolled under the CalPERS Medical18Plan prior to the effective date of their retirement
- 195.15.1.1.4 Dependents include the retiree's spouse and unmarried children20who qualify for benefits

215.15.1.1.5 Unit members who properly complete the application procedure22and the substitute teacher commitment.

- 5.15.2 The medical benefits available to a retiree opting for this plan shall be the same
 as the medical coverage available to active employees subject to CalPERS
 conditions, plus a lump sum payment at the conclusion of the year of specified
 substitute service equal to two-hundred and fifty dollars (\$250).
- 5.15.3 The amount of the substitute service to be annually rendered by the retiree
 shall be computed as follows:

5.15.3.1 The annual District contribution level for medical insurance coverage for active employees shall be subtracted from the amount of the annual District contribution for medical insurance coverage that the retiree would have otherwise been entitled to.

5.15.3.2 The difference shall be divided by the per diem substitute teacher rate of pay, rounded to the nearest whole dollar; the result shall be the number of days of annual substitute service to be rendered by the retiree under the terms and conditions of the agreement entered into by the retiree and the District.

5.15.3.3 A retired employee who fails to render the number of substitute 10 11 teaching days shall be required to reimburse the District, at the per diem 12 substitute teacher rate of pay, for the days of unfulfilled substitute service. 13 Failure to render the service for any other reason than personal illness or 14 genuine emergency in the retiree's immediate family, or failure to reimburse the 15 District for unfulfilled substitute service shall automatically result in: cancellation 16 of the retiree's medical insurance coverage option effective thirty (30) days after 17 the failure(s) occurred; and forfeiture of any portion of the annual lump sum 18 payment described in Section 5.15.3.2, above. 19

5.15.3.4 Upon submitting their letter of retirement the employee shall be provided with a copy of the program description. A current employee desiring to participate in this program shall notify the District in writing no later than August 15.

5.13.3.5 Prior to August 31 the employee and the District shall mutually enter into an agreement identifying the number and timing of days of substitution to

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1	be rendered, and other details that may be pertinent to the individual
2	circumstances of the parties.
3	5.16 Miscellaneous Provisions
4	5.16.1 The District will inform unit members of the conditions governing the use of
5	grant money. Unit members upon request will be compensated at the hourly rate
6	from the grant funds for time spent beyond the work day for the implementation
7	of grants, unless there are restrictions in the grant which prohibit this practice.
8	5.16.2 Summer school teachers shall receive compensation at an hourly rate
9	generated by multiplying 0.001 by the minimum teacher salary for the school year
10	immediately prior to summer school. Lead teachers shall be assigned additional
11	hours and will be paid at the hourly rate.
12	5.16.3 Elementary School Substitute. In the event that an elementary school
13	substitute is not available at an elementary school and the absent teacher's
14	students are divided among other classrooms, teachers receiving these students
15	will be compensated as follows: a teacher(s) who receive(s) one or more
16	student(s) for more than 30 minutes in a day will receive the hourly rate per
17	5.11.3. This rate shall be divided by the number of teachers receiving the absent
18	teacher's students. For each such occurrence, the receiving teacher will complete
19	a timecard.
20	5.16.4 Middle School Substitute. In the event that a middle school substitute is not
21	available at a middle school and another teacher volunteers to cover the class
22	during a prep period. The teacher who covers the class shall receive the hourly
23	rate per 5.11.3.
24	5.16.5 State Mandated Trainings. Members shall be given (one) 1 staff meeting in
25	the first six weeks of each school year for the completion of state mandated
26	trainings.
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2	5.17 Stipends
3	RSP/SDC: \$2,500
4	National Board Certification \$2,500
5	ASHA Certification (Speech/Language pathologist) \$2,500
6	BCLAD Certificated Bilingual Teachers \$1,000
7	BCLAD Certificated Teachers assigned to Immersion Schools/Programs
8	\$2,500
9	Title 1 School \$2,500
10	Montessori Certified Teachers Assigned to Montessori Schools/Programs
11	\$2,500
12	Transitional Kindergarten teacher with an Early Childhood Special Credential
13	and/or otherwise meeting statutory requirements and assigned to teach
14	Transitional Kindergarten \$1,000
15	Middle School Athletic Director \$1,200 per session
16	Effective July 1, 2017, overnight at \$250 per night
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ARTICLE 6
HOURS
6.1 Work Day
Unit members other than psychologists shall be at their work site and be responsible
for instruction/job assignment and other assigned duties for seven and one-quarter (7 1/4)
consecutive hours per day. Psychologists shall be available for their duties for eight (8)
hours per day.
6.1.1 Lunch Period. Unit members shall be entitled to a daily lunch period within
the defined working day. At the middle school, the lunch period shall be 40
minutes or one period unless the site administrator, for good reason and after
seeking the advice and counsel of the staff, elects to shorten it. At the TK-5
schools, a duty-free lunch period shall range from 50 to 60 minutes. Duty-free is
defined as free from all duties and responsibilities connected with the instruction
and supervision of students, including but not limited to walking students to and
from lunch.
The District agrees to give each TK-5 school funds sufficient to provide a 60-minute
duty-free lunch for bargaining unit members. Bargaining unit members at each site in
consultation with the principal, may, by majority vote of bargaining unit members, decide
to have less than a 60 minute lunch, but not less than 50 minutes, and use the extra lunch
period funds provided by the District for school-related purposes.
During their lunch period, unit members shall not be regularly assigned to student
supervision duties except as might be required due to inclement weather or unforeseen
problems. Unit members who are approved by the Principal to conduct parent conferences
or are assigned to student supervision for any reason during their lunch period shall be
free to leave the work site at normal student dismissal time or thirty (30) minutes prior to

- $27 \parallel$ normal leaving time, whichever is later or be compensated on a timecard.

6.1.2 Personal Need Breaks. Unit members shall not be required to perform 1 instructional or other duties for unreasonable periods of time without a break for 2 needs. Should recess duty or rainy day schedule prohibit this break, personal 3 provisions for a break will be provided. The plan of coverage shall be developed 4 at a staff meeting in consultation with certificated personnel assigned to the 5 school. In the middle schools, the student passing time between periods will 6 satisfy this requirement. In TK-5 schools the sharing of student recess period 7 supervision generally satisfies this requirement. The site administrator shall seek 8 the advice and counsel of the site staff when scheduling recesses, with the intent 9 of providing reasonable daily breaks for personal needs. 10

6.1.3 Middle School and Elementary Preparation Time. In the middle schools
 preparation time provision will be met by the practice of assigning teachers a
 teaching responsibility with one period less than the number of periods in the
 regular student day.

All TK-5 schools, after consultation with the staff, shall establish a minimum of one hundred fifty (150) minutes per week during which teachers will not be assigned to direct instruction or supervision of students.

These provisions shall not limit site administrators from assigning unit members to
 supervision due to unanticipated problems during assigned planning time.

6.1.4 Instructional Minutes. The regular instructional day for teachers shall meet the
 following standards:

6.1.4.1 Teachers shall be responsible for daily instruction in grades 6-8 in a
 seven-period schedule for not less than 275 minutes, and for not less than 277
 minutes in a six-period schedule.

6.1.4.2 Teachers shall be responsible for daily instruction in grades 4-5 for
 not less than 300 minutes.

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6.1.4.3 Teachers shall be responsible for daily instruction in grades 1-3 for not less than 280 minutes.

6.1.4.4 Teachers in transitional kindergarten and kindergarten shall have primary responsibility for a regular single-session of 200 minutes, and may be assigned to assist in other classes, as allowed by law. In total, the kindergarten teachers shall not be required to provide more than 280 minutes of daily instruction. In developing transitional kindergarten or kindergarten staggeredday programs, daily instruction time for students must be 200 minutes as required by Education Code §46201.

Within the limits set forth in this section, the faculty and principal at each school
shall mutually agree on the length of the instructional day for unit members. If there is no
agreement between the faculty and the principal, the length of the teacher's instructional
day shall be not more than the minimum times stated above.

6.1.4.5 School sites will use their best efforts to provide classroom
teachers with at least 24 hours advance written notice of any new student joining their
class. Exceptions may be made for homeless youth, foster youth or children of transferring
military families when deemed necessary based on the recommendation of district liasons
for such students. In the event that 24 hours' notice is not possible, the teacher will be
paid on a time card up to 2 hours to prepare for the new student.

6.1.5 On days when unit members are scheduled to work and the students are not
scheduled to be present, the workday shall be the same as in 6.1. On days of an
emergency release of students or on minimum student days, the workday shall
be the same as in 6.1. When night meetings are required of unit members, it
shall be normal practice to release unit members when students are dismissed,
or when students are dismissed on the following day, as decided by the site
administrator, with input from the faculty, except when other normally assigned

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duties or unforeseen problems prevent it.

- 6.1.6 It is understood that when unit members are required to travel to another site on school business, they will be given 15 minutes travel in addition to their duty-free lunch period.
 - 6.1.7 Early Release Time

The purpose of the accrued early release time is to support unit members so they 6 may acquire and implement effective instructional practices to improve student 7 learning. All unit members will meet in grade level, cross grade level and/or 8 departmental teams on one (1) early release day per month. The early release 9 time will be used for professional development, collaboration, and/or grade level, 10 cross grade level and/or departmental instructional planning as determined by 11 the grade level, cross grade level and/or departmental teams, and/or professional 12 commitments as defined by the unit member, with input from the site 13 administrator. Dates for such meetings will be determined by the grade level, 14 cross grade level and/or departmental teams and shared with the site 15 administrator prior to the meeting. 16

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6.2 Starting and Dismissal Times

6.2.1 Starting and dismissal times may vary from school to school or department to
 department. Management will consult with unit members prior to determination of
 or change in such times.

6.2.2 Parent-Teacher Conferences. It is the intention of the District to maintain the current practice of allowing principals to request up to ten (10) minimum days for the purpose of scheduling school-wide parent-teacher conferences. Minimum days shall be two hundred thirty (230) minutes for grades 1-2, and two hundred forty (240) for grades 3-8.

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6.3 Other Duties 1 6.3.1 Required duties beyond the work day as defined in 6.1, shall include: 2 6.3.1.1 Back-To-School Night 3 6.3.1.2 Open House 4 6.3.1.3 Parent Conferences 5 6.3.1.3.1 It is understood that site administrators will make every 6 reasonable effort to schedule any of the above evening events of 6.3.1 for not 7 more than two (2) hours. 8 6.3.1.4 Faculty meetings of reasonable frequency and length. The District 9 10 agrees to work with school site administrators in an effort to streamline the length and 11 frequency of faculty meetings. A written faculty meeting agenda shall be provided to the 12 site staff at least 24 hours prior to the scheduled start of the meeting. The agenda shall 13 indicate the approximate length of the meeting and is intended to last no longer than one 14 hour. 15 6.3.1.5 IEP, SST and 504 Meetings. The district will use its best efforts to 16 schedule IEP, SST or 504 meetings during the work day, however some meetings may 17 18 need to be scheduled after the work day, or during teacher prep time, to accommodate 19 parents and other IEP, SST or 504 team members. Unit members who are required to 20 attend such meetings will be paid the hourly rate as defined in 5.11.3. 21 6.3.2 Adjunct Duties 22 Unit members shall be available to render reasonable services related to teaching or 23 assignment duties. Services provided as adjunct duties are unpaid. 24 25 6.3.2.1 By August 30th of each school year, the principal will provide a list of 26 site specific adjunct duties and activities involving bargaining unit members that are needed 27 at the site. The principal will provide SMETA site reps the opportunity for input to determine 28 29

a method for equitable distribution of those activities among the entire staff, taking into 1 2 consideration all other non-teaching responsibilities.

3	6.2.2.2. If the distribution presses does not result in all activities on the list
4	6.3.2.2 If the distribution process does not result in all activities on the list
5	being covered, the principal will provide SMETA site reps the opportunity for input to
6	determine whether those activities are necessary, and if so, how they should be covered.
7	6.3.2.3 Such service shall not exceed three (3) activities per unit member
8	each year; however, service in activities beyond this limit may be performed on a voluntary
9	basis at the sole discretion of the bargaining unit member. Unit members who serve on a
10	school site committee that meets three (3) or more times per year and that is unpaid, such
11	as school site council, PTA, ELAC committee or the like, shall be deemed to have met the
12	three (3) activity requirement. Unit members who serve in activities other than committees,
13	shall cover three (3) activities, including but not limited to supervision or volunteering for
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15	athletic events, dances, student performances, book fair family math night and other school
16	events on the site specific adjunct duties and activities list. Service in activities beyond this
17	limit shall be filled by volunteers only.
18	It is further understood that the District will make every reasonable effort to meet State
19	and Federal mandates with a minimum of after-school assignments.
20	6.3.3 Such additional assignments shall not occur on days when unit members
21	are not otherwise on duty, unless unit members voluntarily agree.
22	6.4 Work Year
23	The maximum work year for teaching unit members, librarians, nurses, speech
24	therapists and resource specialists, shall not exceed one hundred eighty-six (186) days.
25	The maximum number of instructional days shall not exceed one hundred eighty (180)
26	days.
27	6.4.1 Psychologists will work the teachers' work year plus twenty (20) days, [total two
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1	hundred six (206) days] and shall be paid pursuant to the schedule in Appendices
2	A, B and C.
3	6.4.2 The work year for Specialists (under Section 5.12.1) and Counselors may
4	exceed one hundred eighty-six (186) days. The Counselors will receive
5	compensation for additional days as per Section 5.11.2 and Specialists as per
6	Section 5.12.4.
7	6.4.3 Unit members new to the District may be required to serve two (2) days for
8	orientation in-service in addition to the work year of one hundred eighty-six (186)
9	days indicated in 6.4. The District may also require unit members new to the
10	District up to three (3) more days for in-service with per diem compensation.
11	6.4.4 Unit members who agree to additional hours of assignment shall receive
12	additional wages at the hourly rate as provided for in Sections 5.11.3 and 5.12.4.
13	6.4.5 Peer Assistance and Review joint panel members and consulting teachers who
14	attend required workshops/trainings not held on a workday will be compensated
15	at their per diem rate.
16	6.5 Job Sharing
17	TK-8 classroom teachers may be permitted to participate in job sharing at the
18	election of the District subject to the following criteria:
19	6.5.1 All job-sharing arrangements shall require mutual written agreement between
20	the District and the unit employees involved, and participation in such program
21	shall be voluntary.
22	6.5.2 If two TK-8 classroom teachers wish to participate or continue in the job-sharing
23	program, a written request must be received in the Human Resources
24	Department by March 15 of the year preceding the school year in which the
25	teachers wish to share the job. The District will respond to job share applications
26	no later than June 1.
27	6.5.3 Full-time employees who accept a job-sharing assignment under the terms of
28	Section 6.5 may request to return to full-time assignment for a subsequent
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1	contract year provided they notify the Human Resources Department no later
2	than February 15 of their desire to return to full-time status. The District shall
3	honor such request.
4	6.5.4 Fringe benefits for teachers on job sharing shall be on a pro-rata basis.
5	6.5.5 Unit employees in job-sharing assignments shall perform adjunct duties in
6	equivalent proportion subject to the requirements of Section 6.5.1.
7	6.5.6 Job sharers will be expected to be on duty full time at the beginning of the school
8	year in order to meet with parents and coordinate and plan for the position. The
9	number of days of full-time duty at the beginning of the year shall be specified in
10	the job-sharing agreement as per Section 6.5.1.
11	6.5.7 In the event that one job share partner must be absent from work on an
12	occasional day, and the other partner can substitute, the other partner will first
13	make every effort to arrange for trading a day off with the absent partner. If such
14	a trade is not possible, the substituting partner will be paid the short term
15	substitute rate of pay. Trading days off will require notification to the site
16	administrator. Substitute pay will require a call to the District's substitute call
17	system.
18	6.6 Reduced Work Load Plan for 55 Years or Older
19	The Reduced-Work-Load Plan for unit members who are fifty-five (55) years of age
20	or older shall remain in effect as provided for in California Education Code §44922
21	(Reduction to part-time employment status).
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1	ARTICLE 7 ASSIGNMENT, TRANSFER & FILLING OF VACANCIES
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3	7.1 Definitions
4	7.1.1 "Assignment" means an intra-school placement which does not involve a
5	change in basic job classification.
6	7.1.2 "Transfer" means an action which results in the inter-school movement of a unit
7	member or movement from one basic job classification to another (e.g., teacher
8	to librarian).
9	7.1.3 "Voluntary transfer" means a transfer that is initiated by the unit member and is
10	agreeable to both parties.
11	7.1.4 "Involuntary transfer" means a transfer that is initiated by the District in the best
12	interest of the District.
13	7.2 Assignments
14	7.2.1 At initial employment and for subsequent assignments, unit members shall be
15	assigned based on the needs and the best interests of the school district, and in
16	consideration of the specific qualifications of the unit member. When need
17	requires a combination class assignment, such assignments should be made
18	equitably.
19	7.2.2 Assignments within a school are the responsibility of the site administrator
20	(Principal). Requests for change in assignment shall be made directly to the
21	Principal. The Principal shall discuss possible changes in assignment at a
22	general faculty meeting prior to the close of the school year preceding the change.
23	7.2.3 Assignments shall be made by June 1 or two weeks prior to the last working day
24	of the school calendar, whichever is later. In the event a unit member does not
25	receive assignment by June 1 or two weeks prior to the last working day of the
26	school calendar, whichever is later, the unit member is entitled to release time for
27	up to four (4) days during the first forty-five (45) calendar days of the beginning
28	of the school year for the purpose of preparing for the new assignment. In lieu of
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this release time, unit members may elect to prepare for this change during nonschool hours and to be compensated at the hourly rate as provided for in Article 5.11.3 for up to thirty (30) hours. Changes in assignment shall not be made arbitrarily or capriciously.

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7.2.3.1 The District shall provide a written job description for all Teachers on Special assignment (TOSA), including their job responsibilities and expectations prior to their date of recommitment and/or assignment.

7.2.3.2 The District shall provide a written job description for all Counselors including their job responsibilities and expectations prior to their date of recommitment and/or assignment.

7.2.4 A unit member who is reassigned after the start of the school year is entitled to
four (4) days of release time for the purpose of preparing for the new assignment.
This release time shall occur during the first forty-five (45) days of the new
assignment. In lieu of release time, unit members may elect to prepare for the
new assignment during non-school hours and be compensated at the hourly rate
as provided for in Article 5.11.3 for up to thirty (30) hours.

- 7.2.5 Unit members who are required to move to another classroom due to a non-facilities related event in the school are entitled to one work day of release time during the first ten (10) days of moving to the new classroom. District will notify a non-classroom teaching unit member at least ten (10) days in advance if the unit member's office is to be moved during the period when the unit member is not on duty. Non-classroom teaching unit members are also entitled to one work day of release time.
- 7.2.6 If it is necessary to change the assignment of a unit member after
 commencement of the work year, it shall be standard practice for the Principal to
 discuss the need for the change and ask for volunteers in a general faculty
 meeting. The Principal will make the final decision as to which member will be
 reassigned, taking volunteers into consideration.

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2	7.2.7 Unit members who are required to move classrooms due to facilities related	
3	events will receive \$350 for each one way move; and will be allowed to leave the	
4	school campus after the end of the teaching day on two minimum days. Early	
5	release for the minimum days must be with prior approval of the Principal. If the	
6	school does not have a minimum day, the teacher will be released for an	
7	equivalent number of hours as the teacher on a minimum day.	
8	7.2.8 The District shall make every effort to reassign a Teacher on Special	
9	Assignment (TOSA) or a Consulting Teacher (CT) to the school and assignment	
10	that they left when they assumed their duties as a TOSA or a CT.	
11	7.3 <u>Seniority</u> System	
12	The seniority system, as defined by law, will be utilized in the event that reduction	
13	in staff becomes necessary. District-wide seniority lists shall be posted annually by March	
14	1 of each year.	
15	7.4 Transfers	
16	Transfers may be initiated by the unit member or the Principal/District administrator.	
17	Transfers shall not be made arbitrarily or capriciously.	
18	7.5 Involuntary Transfers	
19	7.5.1 Unit members may be involuntarily transferred due to shifts in student	
20	enrollment, program changes, or unforeseen circumstances.	
21	7.5.1.1 If it is necessary to transfer staff after commencement of the work year,	
22	the Principal will discuss the need for the transfer and ask for volunteers in a	
23	general faculty meeting. The District will make the decision as to which unit	
24	member will to be transferred, taking volunteers into consideration.	
25	7.5.1.2 In the event of an involuntary transfer during the school year of a unit	
26	member to a position of lesser salary, such as counselor or specialist to teacher,	
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the unit member shall receive the same salary for the year as their original assignment.

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7.5.1.3 Unit members to be involuntarily transferred due to shifts in student enrollment shall have the right to indicate preferences from a list of vacancies and the employer shall consider such requests on the basis of District-wide needs. When, in the judgment of the District, staffing needs can be met equally well by two or more unit members who are subject to involuntary transfer due to shifts in student population, the member with greater seniority within the District shall have preferential choice of the assignments to be filled.

11 7.5.1.4 A unit member who must be involuntarily transferred due to shifts in 12 student enrollment shall have preference for vacancies over voluntary transfer 13 requests and/or other involuntary transfers. A vacancy is a position not currently 14 held by a probationary or permanent employee. The exercise of this right of 15 preference shall not require the transfer of unit members after school is in 16 session, nor the transfer of a unit member to a position for which, in the 17 judgment of the District, he/she is not well-qualified. The District has no 18 obligation to notify unit members, except as otherwise provided in this 19 20 agreement for the posting of vacancies.

7.5.2 Unit members may be involuntarily transferred for reasons other than shifts in student enrollment, program changes, or unforeseen circumstances.

7.5.2.1 When, in the judgment of the Principal, unresolved matters involving a unit member persist, the Principal shall conference with the unit member and forewarn him/her that an involuntary transfer may be necessary.

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 7.5.2.2 If, after a conferencing with the unit member, the Principal or immediate supervisor believes it is in the best interest of the school or department that the

unit member be involuntarily transferred, he/she shall submit a written request to the Assistant Superintendent for Human Resources. The written request shall state the reasons for the transfer. A copy of the written request shall also be provided to the unit member.

7.5.2.3 The Assistant Superintendent shall give a written notice of involuntary transfer, stating the reasons for the transfer, to the unit member no later than twenty (20) work days prior to the effective date of the transfer.

7.5.3 Unit members who are transferred after the start of the school year shall be eligible to take up to four (4) days of release time for the purpose of preparing for the new assignment. This release time shall occur during the first thirty (30) days of the new assignment. In lieu of this release time, unit members may elect to prepare for this change during non-school hours and to be compensated at the hourly rate as provided for in Article 5.11.3 for up to thirty (30) hours.

7.5.4 Transfers will be made June 1 or two weeks prior to the last working day of the 15 school calendar, whichever is later. In the event a unit member receives a 16 transfer after June 1 or after two weeks prior to the last working day of the school 17 calendar, he/she may request up to four (4) days of release time for preparation. 18 This release time shall occur during the first forty-five (45) days of the new 19 assignment. In lieu of this release time, unit members may elect to prepare for 20this change during non-school hours and will be compensated at the hourly rate 21 as provided for in Article 5.11.3 for up to thirty (30) hours. 22

7.5.5 No unit member shall be involuntarily transferred in more than two successive years.

25 **7.6 Voluntary Transfers**

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7.6.1 No later than January 15 of each year, the Assistant Superintendent for Human
 Resources shall publish a reminder notice requesting unit members to inform the
 Human Resources Department or the immediate supervisor they are interested

1	in a voluntary transfer on the appropriate District form. Responses will be
2	received and held in confidence in the Human Resources Department. Such
3	reminder notice shall indicate positions which may be available for the following
4	school year due to continued implementation of the state-funded class-size-
5	reduction program and/or increases in enrollment.
6	7.6.2 Vacant positions will be announced and posted in a District publication and on
7	the District's website throughout the calendar year. Between June 15 and August
8	15, the posting time will be a minimum of ten (10) calendar days prior to the filling
9	of the vacancy. The District shall provide vacancy announcements and postings
10	to the Association on a regular basis throughout the calendar year.
11	7.6.3 A unit member requesting a voluntary transfer shall make his/her interest known
12	to the Human Resources Department or the immediate supervisor by submitting
13	a Request for Transfer form by February 1. A unit member may request a transfer
14	after February 1, however, first consideration will be given to those who request
15	transfers by February 1.
16	7.6.4 The Assistant Superintendent for Human Resources or designee shall confer
17	with the unit member regarding his/her request and schedule a conference
18	between a site administrator or designee and unit member about the requested
19	vacant position(s).
20	The Human Resources Department shall promptly notify unit members whether
21	their request for voluntary transfer has been approved. All applicants shall be
22	informed in writing of the status of their voluntary transfer request no later than
23	June 30. Written reasons for denial of a voluntary transfer shall be given if
24	requested.
25	7.7 Job Exchange
26	7.7.1 Intra-District. The District will consider requests from unit members with the
27	proper credentials for exchange assignments between schools for a period of one
28	year. The unit employees participating in this exchange shall be returned to their

previous school without loss of seniority after one year.

7.7.2 Inter-District. The District will consider requests from unit members with the proper credentials for exchange assignments between Districts for a period of one year. The unit member participating in this exchange shall be returned to his/her previous school without loss of seniority, unless the unit member would have been moved anyway.

7.8 Retraining

When there is a change in assignment or a transfer, and specific college courses or training workshops are recommended by the District, and the unit member agrees to take the course or workshop, the District shall bear the cost of the tuition or training. Unit credit for college courses shall be counted for increments on the salary schedule.

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7.9 Release Time Option

Should more than one sub-article related to release time under 7.2.3, 7.2.4, 7.2.5 or
 7.5.4 apply to a single unit member simultaneously, the unit member shall qualify for
 release time under the sub-article which provides for the greatest amount of release time,
 but shall not qualify for cumulative release time under more than one sub-article.

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7.10 TK/K-8 School Sites

¹⁸ Unit members whose current site is converted to a TK/K-8 site may apply for a
¹⁹ voluntary transfer. A Unit member who requests voluntary transfer due to a conversion
¹⁰ into a TK/K-8 school shall have preference for vacancies over voluntary transfer requests.
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1	ARTICLE 8
2	CLASS SIZE
3	8.1 Measure B Class Size
4	8.1.1 The District shall staff schools utilizing the following ratios derived from Measure
5	B (1991), which provides funds, in part, to reduce class size as follows:
6	K-2 classes 25:1
7	3-8 classes 27:1
8	For grade 2/3 combination (split grade level) classes, the ratio which applies to grade 2
9	shall apply.
10	8.1.2 These ratios are understood to be the District ratios between the total number
11	of students enrolled and the total number of teachers with regular classroom
12	teaching responsibilities. These ratios shall be maintained subject to the following
13	provisions:
14	8.1.2.1 Schools with at least twenty-seven (27) excess students will receive one
15	additional teacher at any time of the school year up to March 1, if classroom
16	facilities are available. If no classroom facilities are available other relief
17	measures will be provided.
18	8.1.2.2 If no school is impacted under 8.1.2.1, the District is relieved from new
19	hiring as long as the District-wide ratio is not exceeded by fifty-one (51)
20	students.
21	8.1.3 These ratios may be altered only by mutual agreement in the event Measure B
22	funds become inadequate, or the termination of Measure B funding.
23	8.1.4 Should a School Site Council and faculty decide to restructure the school
24	program in such a way as to involve the Resource Specialist (RSP) teacher in
25	general education instruction, the RSP teacher at that school shall be given the
26	opportunity to transfer to another school that has no such restructuring. If no such
27	transfer is available or possible, the RSP teacher shall remain at that school, and
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shall not be required to provide instruction to general education students.

2 8.2 Middle School Student Contacts

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- 8.2.1 The middle school student contact average will be 175 calculated as an individual school site average (excluding the Special Day Class teachers, Resource Specialist, Physical Education teachers, and Music teachers at the site) with 185 as the individual teacher maximum student contacts.
- 8.2.2 The maximum daily student contact for a full time unit member with six (6) separate teaching periods shall be 185 except for Physical Education and Music which shall be 240.

8.2.3 The daily student contact maximum for part time unit members shall be a prorated amount.

8.2.4 With the specific written consent of the unit member for each additional student, the 185 maximum may be exceeded.

8.2.5 The provision of this section shall be subject to the condition stated in section
8.1.3.

8.2.6 Students in core classes will be counted in each period of the core class (for example, a student in a two period core class will be counted twice). Further, a student assigned to a teacher as a student classroom aide or as a peer helper will be counted as a teacher contact.

8.3 Exceptions to Maximum Middle Student Contact Hours

8.3.1 Alternative schedule means, but is not limited to, A-B or Block scheduling.

8.3.2 With the specific written consent of the unit member teaching Technology or
Electives, the 185 maximum student contacts may be exceeded, but not to
exceed 5 additional student contacts. The District will provide one (1) day of
release time to prepare report cards at the end of each grading period to a full
time Technology or Electives teacher whose student contact numbers are greater
than 185 students per grading period. These teachers may opt to take the one
day of release time in two ½ day increments.

1	8.3.3 With the specific written consent of the unit member teaching Physical
2	Education, the 240 maximum student contacts may be exceeded, but not to
3	exceed 10 additional student contacts. The District will provide one (1) day of
4	release time to prepare report cards at the end of each grading period to a full
5	time Physical Education teacher whose student contact numbers are greater than
6	240 students per grading period. These teachers may opt to take the one day of
7	release time in two 1/2 day increments.
8	8.3.4 With the specific written consent of the unit member teaching Music, the 240
9	maximum student contacts may be exceeded, but not to exceed 10 additional
10	students. The District will provide assistance to full time Music teachers whose
11	student contact numbers are greater than 240 students per grading period. The
12	following options for assistance may be agreed to between the teacher and
13	Principal:
14	8.3.4.1 A Music classroom Instructional Aide to support the teacher up to two
15	hours per day.
16	8.3.4.2 One (1) day of release time per grading period, which may be taken in
17	two ½ day increments at the option of the teacher.
18	8.3.4.3 Any other creative ways developed by the teacher and Principal to aid
19	the teacher(s) with student contacts greater than 240.
20	8.4 Middle School Counselors
21	The Middle School student-to-counselor ratio will be maintained at 600:1 on a district
22	wide basis. In the case of a fractional amount, the District will not need to employ another
23 24	counselor until the next whole number is reached. This means, for example, that if
24 25	application of the ratio yielded an FTE number between 5.01 and 5.99, the District would
23 26	comply with the ratio of 5.0 Counselors.
20	8. <u>5 Elementary Class Size</u>
28	The District shall maintain class size as follows:
	8.5.1 TK shall be staffed in accordance with state law:
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1	For the year 2022-2023, 12:1 student to adult ratio with a class size maximum of 24
2	students.
3	For all subsequent years, 10:1 student to adult ratio with a class size maximum of 20
4	students.
5	8.5.1.1 K-3 (and 3/4 combination classes) at no more than 28 students.
6	8.5.2 Grade 4-5 classes at no more than 30 students.
7	8.5.3 Elementary Physical Education classes at no more than 30 students.
8	8.5.4 Whenever it appears necessary to schedule a class(es) above these numbers,
9	the site administrator shall request a review by the appropriate District
10	administrator who shall make the determination as to whether to approve the
11	overage. In the event the temporary assignment of a student causes a class to
12	exceed the numbers above, a review of the situation is to be held within three (3)
13	school days between the site administrator and the appropriate District
14	administrator and appropriate action taken to relieve the situation.
15	8.5.5 If the numbers exceed those above, the unit member will complete a Staffing
16	Ratio Option Request Form (Appendix D) to determine type of additional support.
17	The unit member/Association, upon request, will be involved in any review on a
18	consulting basis.
19	8.6 Special Education Classes and Programs
20	8.6.1 Special Education classes and programs are to be staffed in accordance with
21	State law and the following recommended program standards: (1) Special Day
22	Classes (SDC) = 12 students for preschool, 12 students K-5, 15 students at
23	middle school; (2) Resource Specialist Programs (RSP) caseload = 28; and (3)
24	Designated Instruction Services Speech and Language (DIS-SLP) caseload = 55.
25	Such staffing shall not be counted in the staffing ratios cited in 8.1. In the event
26	that a designated instructional service (DIS-SLP) unit member is assigned an
27	individual caseload in excess of 56 students, the unit member shall be provided
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relief in the same manner as described in Section 8.6.2. Special Education teachers will provide instruction and services as provided by law. Special Education teachers will also be available for consultation and other assistance to support classroom teachers.
8.6.2 Special Education teachers will be provided with up to 4 release days per year to complete legally required student documents. Release days must be scheduled in accordance with the Substitute Reservation System on a Tuesday, Wednesday, or Thursday. The teacher must remain on District property during

the release day. This program will be evaluated annually.

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$10 \parallel$ 8.7 Support of Special Education Students in the General Education Setting

8.7.1 Prior to receiving a student enrolled in a Special Day Class into a General Education Class, the unit member(s) including the general education and special education teacher(s)) shall meet to review the student's IEP goals, present levels and academic/behavior needs as well as to collaborate on implementation of the IEP in the General Education setting. The unit member(s) shall receive paid training necessary to work with the student(s) including but not limited to how to modify instruction and curriculum and address behavioral needs of students.

- 8.7.2 If required by the student's IEP, an instructional aide shall be present in the general education classroom while the special day class student is in attendance.
 A substitute aide shall be provided in the absence of the regular aide.
- 8.7.3 Any special materials, supplies or equipment required by the special day class
 student's IEP shall be provided by the District.
- 8.7.4 Each school site shall create a Special Education integration team, to include
 the general education teachers receiving special day class students, the
 appropriate special education staff working with the students, and the program
 specialist (if any). The planning team shall meet on a regular basis (prior to each
 grading period) during the work day to create, implement and coordinate the
 successful integration of the students into the general education classroom.

- 8.7.5 Each Special Day Class student who is integrated into a general education classroom for at least one core curriculum subject shall count in the student load maximums for purposes of Section 8.5.5. Core curriculum subjects for Elementary include ELA, Math, Science and Social Studies.
- 8.7.6 Unit members shall not be required to perform health assistance or medical procedures on students unless specifically trained and certified for that purpose.
 Any such training shall be voluntary, shall be conducted during the regular work day, and at District expense. The District shall indemnify and hold harmless, in accordance applicable Government Code sections, any unit member who has been specifically trained and certified by the District to perform health care services and who performs such health care services.
- 8.7.7 For other than administrative placements, at least one (1) general education
 teacher at the school/site shall be included in the IEP meeting of the Special Day
 Class student prior to the placement of the student in a general education class.
 If possible, the general education teacher shall be that teacher who is projected
 to receive the Special Day Class student. Subsequently, the general education
 teacher shall be consulted prior to the scheduling of IEP meetings.
- 8.7.8 A General Education TK/Kindergarten teacher (preferably from the child's neighborhood school) shall be invited to attend any preschool transition IEP
 meetings prior to child's TK/Kindergarten placement.
- 21 8.8 Additional Staff

- It shall be the practice of the District to staff the schools on the following:
- 8.8.1 One-half (0.5) librarian/certificated person for each middle school library/media
 center. The effect of this allocation shall be that a full-time unit member assigned
 as a middle school librarian, in a seven (7) period day, shall serve as librarian for
 three (3) periods, be assigned to teach three (3) classes and have one (1)
 preparation period.
- 28 8.8.2 Two (2) nurses for the District.

- 8.8.3 One (1) psychologist for each twelve hundred (1200) students.

8.9 Special Staffing Arrangements

The District staffing ratio shall not limit individual schools from implementing special
staffing arrangements, such as, low-enrollment classes, differentiated staffing large-group
instruction or team teaching. Nor shall it limit individual schools from hiring specialists from
their allotted number of teachers as long as other class-size requirements in this Article are
not violated.

8 In developing special staffing arrangements, the site administrator is expected to
 9 seek the advice and counsel of that faculty and approval of the appropriate District central
 10 office administrator(s). A faculty will, upon request, receive a Superintendents review of
 11 any special staffing arrangement that it opposes.

8.10 Grade/Course Planning Meetings

Each school site staff shall meet before June 1 to come to consensus about the grade level and/or course configuration of classes for the following school year. Any necessary changes occurring during the summer months shall be reviewed at the staff meeting scheduled on the day prior to the beginning of instruction the following school year.

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ARTICLE 9 EVALUATION

9.1 Purpose

The purpose of evaluation is to support staff in developing their skills in an atmosphere of life-long learning while maintaining high professional standards to ensure student growth and development; acknowledge individual strengths; address the needs of employees with varying levels of experience; and focus on job specific skills. Since the evaluation process (Stull Act) is designed to assist the unit member in improving his/her individual performance, such improvement can best be achieved in a non-threatening cooperative and collaborative atmosphere.

11 9.2 Definitions

9.2.1 "Coach" means evaluator and or any other site or district administrator.

9.2.2 "Coaching" includes, but is not limited to, providing: demonstration lessons; release time to visit other classrooms; opportunities for conference attendance; sample lesson plans; alternative strategies and techniques; support and encouragement; and responding to reasonable requests from the evaluatees.

9.2.3 "Days" means evaluatee's working days.

9.2.4 "Evaluatee" means any unit member who is being evaluated by an evaluator.

9.2.5 "Evaluator" means persons designated by the Board who have the responsibility 19 and authority to make judgments concerning the quality of performance of 20 employees under their supervision. The primary evaluator of school site unit 21 members is the Principal or Assistant Principal. All evaluations are reviewed and 22 signed by the Principal. The primary evaluator of unit members assigned to the 23 District Office is the immediate certificated supervisor. If other management 24 personnel are to be involved in the evaluation process, for the purpose of input, 25 the unit member shall receive adequate prior notification. Only certificated 26 management personnel may have evaluator status. 27

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9.2.6 "Formal Observation" means pre-scheduled classroom observation for the

1	purpose of structured communication with the unit member, including completion
2	of the "Observation of Classroom Teaching" form (See Appendix H). In the event
3	that two formal observations are required for an evaluation, a reasonable amount
4	of time shall separate the two formal observations to allow the employee enough
5	time to show improvement and both shall be completed prior to the timelines
6	indicated in section 9.3.8 of this agreement.
7	9.2.7 "Informal Observation" means brief unscheduled visits by administrator(s) for
8	the purpose of ongoing communication with unit members.
9	9.2.8 "Key Elements" means descriptors which define the specific expectations within
10	each standard.
11	9.2.9 "Standards" means the six California Standards for the Teaching Profession as
12	adopted by the California Commission on Teacher Credentialing October 2009.
13	9.2.10 "Written Report" means a statement in writing of the formal observation by the
14	evaluator. A copy of the statement is to be given to the unit member; one copy is
15	to be kept by the evaluator and one copy is to be placed in the unit member's
16	personnel file. The unit member being evaluated is to sign the statement. This
17	signature does not indicate approval of the content, but rather that the statement
18	has been received.
19	9.2.11 "Final Evaluation" means a written summary statement on appropriate District
20	forms, based upon formal observation and other pertinent information to be
21	shared in a timely manner with the unit member being evaluated.
22	9.2.12 "Unsatisfactory Evaluation" means a permanent classroom teacher has not
23	met the California Standards for the Teaching Profession as evidenced by receipt
24	of three (3) or more ratings of one (1) on their final evaluation. This evaluation
25	shall be based on no less than two formal observations.
26	9.2.13 "Rubric" means the scale by which an employee is measured.
27	9.3 General Procedures
28	9.3.1 The evaluation process is designed to assist the unit member in improving
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1	his/her performance and to acknowledge individual strengths. This can best be
2	achieved in a supportive, cooperative atmosphere. Ongoing informal classroom
3	visits by the site administrator/primary evaluator throughout the year will foster
4	this atmosphere, and will complement formal classroom observations. The
5	expectation is that administrators will devote as much time as needed to support
6	unit members in their professional development.
7	9.3.2 All temporary and probationary classroom teachers will be evaluated pursuant
8	to legal requirements using the process described in Section 9.4.
9	9.3.3 Permanent classroom teachers will be evaluated pursuant to legal requirements
10	using the process described in Section 9.5.
11	9.3.4 Permanent employees who are not classroom teachers will be evaluated as
12	indicated in section 9.6 of this agreement.
13	9.3.5 The standards referred to in this Article are the California Standards for the
14	Teaching Profession, 2009. A copy of these standards and their key elements,
15	as well as a written explanation of the evaluation process, will be given to all unit
16	members being evaluated by September 30. Unit members new to the district
17	will receive this information at the time of initial employment.
18	9.3.6 In the case of negative observation(s), or if any problems are noted, the
19	evaluator shall take positive action to assist the unit member in correcting any
20	cited deficiencies. The evaluator's role to assist the unit member shall include,
21	but not be limited to, specific recommendations for improvement, and employer
22	assistance to implement such recommendations.
23	9.3.7 The final evaluation shall not include any deficiencies that have been brought to
24	the attention of the unit member and corrected.
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9.3.8 Timelines

2		First Year Probationary and	Continuing probationary and	Permanent
3		Temporary	temporary	
4	Initial conference deadline for	October 15	October 15	October 30
5	determining the standards and key elements			
6				
	Deadline to complete formal	May 1	March 1	April 15
7	observations			
	Deadline to complete final	May 15	March 15	No later than (30) calendar days
8	evaluation (written and given to evaluatee)			before the last working day on the evaluatee's calendar

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9.4 Evaluation of Probationary/Temporary Unit Members

Probationary/Temporary unit members shall be evaluated each year, as required by law in order to determine whether or not the individual is meeting Standards. The number of observations shall be determined by the evaluator to gather sufficient data to make appropriate recommendations and provide a proper evaluation. The primary focus in the evaluation of first year Probationary/Temporary unit members shall be on coaching, support and feedback related to the Standards.

- 9.4.1 First year Probationary/Temporary unit members will be evaluated on Standards
 #2- Creating and Maintaining Effective Environments for Learning and #4 Planning Instruction and Designing Learning Experiences for All Students. Unit
 members shall identify key elements under each standard to focus on during the
 evaluation year. In addition, feedback may be provided on all six Standards. By
 October 15th, the first year probationary/temporary unit members will meet with
 their evaluator to discuss the evaluation process.
- 9.4.1.1 There will be a minimum of two formal observations throughout the year.
 The following format for formal observations will be followed:
- 26 9.4.1.1.1 Pre-observation Conference
- 279.4.1.1.2Post-observationDiscussion:Exceptforunforeseen28circumstances, no later than three (3) working days after observation

1	9.4.1.1.3 Length of observation: Minimum of twenty continuous minutes
2	9.4.1.1.4 Post-observation Written Summary: No later than ten (10)
3	working days after observation. Meeting to discuss this written observation
4	is not required
5	9.4.1.1.5 Frequency of Formal Observations: No more than one (1) in
6	any five (5) day working period
7	9.4.1.1.6 Number of Formal Observations: Probationary/Temporary Unit
8	Members: Minimum of two (2), maximum of three (3) or more by mutual
9	agreement
10	9.4.1.1.7 Observation feedback will be centered around but not limited to
11	identified standards of focus so that feedback is meaningful. The site
12	administrator/primary evaluator will offer support, methods and/or ideas as
13	needed
14	9.4.1.1.8 Informal classroom visits by the administrator throughout the year
15	will foster dialogue and support.
16	9.4.2 Continuing Probationary/Temporary unit members will focus on positive
17	progress toward three new Standards: #1. Engaging and Supporting all Students
18	in Learning; #3. Understanding and Organizing Subject Matter for Student
19	Learning; and #5. Assessing Students for Learning. Unit members shall identify
20	key elements under each standard to focus on during the evaluation year. The
21	unit member will continue to work on standards of focus from the first year. In
22	addition, feedback may be provided on all six Standards. By October 15th, the
23	continuing Probationary/Temporary unit member will meet to review the
24	Standards of focus for the evaluation year.
25	9.4.2.1 A temporary unit member with more than three (3) years of service with
26	the District and who has met the standards, shall be evaluated using the same
27	procedures as permanent unit members.
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9.4.2.2 There will be a minimum of two formal observations throughout the year. The format will be the same as Section 9.4.1.1 above.

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9.5 Evaluation of Permanent Unit Members

4 All permanent unit members shall be observed and evaluated in their teaching/job 5 performance no less than every other year. The number and frequency of observations 6 shall be determined by the evaluator with input from the unit member so as to gather 7 sufficient data to make appropriate recommendations and to provide a proper evaluation. 8 In the event that the evaluator determines that the employee may receive an unsatisfactory 9 evaluation, the evaluator will inform the unit member in writing of the potential 10 unsatisfactory evaluation and do another formal observation. All formal observations must 11 be completed prior to the date indicated in section 9.3.8-Timelines. At the request of the 12 unit member additional observations will occur.

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9.5.1 The primary focus in the evaluation of Permanent unit members shall be on coaching, support, professional development and feedback related to the six Standards.

9.5.2 Permanent unit members who have completed at least three (3) years of
teaching experience in the District and have met the Standards during the prior
evaluation period may choose to be evaluated using either Option I or Option II.
Option II requires the approval of the site administrator/primary evaluator when
an evaluatee receives a mark of "(1) doesn't meet Standards" or "(2) partially
meets Standards" on the evaluation form during the prior evaluation period using
Option I.

9.5.2.1 Option I - By October 30th, the Permanent unit member will meet with
 the site administrator/primary evaluator to set goals and to establish an
 evaluation plan. The Permanent unit member will identify one or two Standards.
 Unit members shall identify key elements under each Standard to focus on
 during the evaluation year. One Standard or key element(s) may be added at

the discretion of the site administrator/primary evaluator in consultation with the unit member. The Permanent unit member may then choose to focus only on the administrator's selected Standard or key element(s). The overall evaluation will address all six Standards and the unit member will focus on one or two Standards. The following format will be used for formal observations:

9.5.2.1.1 Pre-observation Conference: Optional for permanent unit members

9.5.2.1.2 Length of observation: Minimum of twenty continuous minutes
9.5.2.1.3 Post-observation Discussion: Except for unforeseen circumstances, no later than three working days after observation
9.5.2.1.4 Post-observation Written Summary: No later than ten working days after observation. Meeting to discuss this written observation is not

14 9.5.2.1.5 Frequency and Number of Formal Observations No more than 15 one observation in any five (5) day working period with a minimum of one 16 observation and maximum of three for Option I (more by mutual 17 agreement). For teachers referred to PAR program, the unit member may 18 request and receive more than one (1) formal observation. This request 19 must be made in writing and be provided to the evaluator by October 30th. 20 The limit on the number and frequency of observations shall not apply when 21 the unit member receives a 45-day Notice of Unprofessional Conduct or 90-22 day Notice of Unsatisfactory Performance under Education Code §44938. 23 9.5.2.1.6 Observation feedback will be centered on, but not limited to, 24 identified Standards of focus so the feedback is meaningful. The site 25 administrator/primary evaluator will offer support, methods and/or ideas as 26 needed.

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9.5.2.1.7 The administrator will offer continued support and coaching through dialogue and informal classroom visits throughout the year.

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9.5.2.2 Option II is available to all Permanent unit members who have completed at least three (3) years of teaching experience in the District and have met the Standards during the prior evaluation period. Option II may be available to evaluatees who received a mark of "(1) doesn't meet Standards" or "(2) partially meets Standards" on the evaluation form based on the prior evaluation with the approval of the site administrator/primary evaluator.

9.5.2.2.1 Possible Evaluation Methods for Option II Plans. Once Option II 10 has been approved, evaluatees shall select the Option II plan. Following is 11 a list of possible methods that may be used as part of developing a plan in 12 Option II. These methods may be used by certificated unit members to 13 demonstrate that the unit member has met the Standards regarding the 14 effective implementation of District curriculum, the utilization of instructional 15 materials, student assessment practices and other important activities 16 related to teaching. Upon completion of the evaluation and the evaluatee 17 has met the Standards, the District shall return all materials or media used 18 in the evaluation to the evaluatee. Should the evaluatee partially meet 19 standards or not meet Standards, materials or media used in the evaluation 20 shall be retained by the District until the evaluatee has met the Standards, 21 at which time the District shall return all media used in the evaluation to the 22 evaluatee. The evaluatee shall not subsequently use any media, which was 23 created during work time, and/or with District material, which is returned to 24 the evaluatee for commercial purposes. 25

9.5.2.2.2 Video or audio feedback. This method refers to the recording by
 the teacher of an actual, live classroom episode on video or audio. The
 focus could be on the teacher's behavior or students' reaction to the

improvements to classroom instruction. Such recordings are powerful in that they allow the teacher to see themselves from the students' perspective. The teacher's review of the taped records can involve the use of some data collection or observation instrument. For example, the teacher could chart frequencies of specified behaviors.

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9.5.2.2.3 Self-rating using a specified rating form. A self-rating form is a 6 written form that requires the teacher to rank or grade themselves on a 7 variety of dimensions or behaviors specified by the form. Such a form would 8 primarily be useful as a starting point for evaluation. Such a form, if 9 developed by the participating teacher in a school, could provide a 10 conceptual framework for the dimensions of excellent teaching. Thus, for 11 those teachers who did not know where to start in the self-evaluation 12 process such a form might be helpful. 13

9.5.2.2.4 Teacher-maintained journal. Maintaining a journal of thoughts, 14 reactions, progress, etc. focusing on a particular student, class, or one's 15 teaching in general can be a valuable tool for self-reflection and professional 16 growth. The focus of the journal entries should be decided in the advance. 17 9.5.2.2.5 Progress through self-study materials. This method involves 18 using some existing programmed materials for reviewing one's teaching 19 style or to investigate alternative teaching techniques and materials. The 20 materials typically would involve some general introduction and then a set 21 of modules to work through which required some kind of response from the 22 teacher. 23

9.5.2.2.6 Observation and modeling of another teacher. The use of this
method involves the observation by the teacher of examples of high quality
teaching. Such observation, either in a class setting or on videotape allows
the teacher to compare their teaching with that of the expert. The
observation may be structured, in that the teacher knows prior to the

observation that they are looking at a specific dimension of teaching, or 1 unstructured, in that the teacher may be open to what they may discover. 2 9.5.2.2.7 Teacher maintained Portfolios. Portfolios of lesson plans, 3 instructional materials developed, student assessments used, or any other 4 category of teaching products can be kept in a file and reviewed by the 5 teacher as a way of constantly improving on what has been done or used. 6 The purpose and criteria for including pieces in the portfolio can be 7 maintained primarily for the self-reflective value to the teacher, a peer 8 review of the content could also lead to some valuable insights. 9 9.5.2.2.8 Student and/or parent surveys. 10 9.5.2.2.9 Other methods as agreed to by the unit member and evaluator. 11 9.5.2.3The Option II format will consist of the following: 12 13 9.5.2.3.1By October 30th, the unit member and the site 14 administrator/primary evaluator shall meet to set goals and establish an 15 evaluation plan, based on the California Standards for the Teaching 16 Profession. The timeline may encompass one year or two years by mutual 17 agreement of the unit member and the site administrator/primary evaluator. 18 If the evaluation encompasses two successive years and Standards are 19 met, then the unit member will have a one-year interim prior to the next 20 evaluation. 21 9.5.2.3.2 Frequency and number of formal observations for Option II if any, 22 is determined by the evaluation plan selected. 23 9.5.2.3.3 Prior to the Permanent unit member's evaluation deadline, the unit 24 member shall complete a Self-Evaluation Report describing the progress 25 toward meeting established goals. Progress toward these goals shall be 26 the primary basis for evaluating the unit member. 27 28

1	9.5.2.3.4 For each year that the plan encompasses, the unit member and
2	administrator will complete the Evaluation Report, incorporating the unit
3	member's self-evaluation.
4	9.5.3 In the event of an unsatisfactory evaluation, the unit member will participate in
5	the Peer Assistance and Review (PAR) program and be evaluated during the
6	subsequent school year.
7	9.5.4 In the event that a unit member receives two (2) ratings of one (1) on the final
8	evaluation, the unit member may either self-refer to PAR or be re-evaluated the
9	subsequent year. (See Article 11.2.9)
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11	Evaluation of Non-Classroom unit members who are not considered classroom
12	teachers, including, but not limited to, Counselor, Teachers on Special Assignment,
13	Librarians, Speech Therapists, and Psychologists, whose responsibilities cannot be
14	evaluated appropriately under the provisions of sections 9.4 and 9.5, shall be evaluated
15	as it reasonably relates to the fulfillment of their job responsibilities. (See Option III in
16 17	Appendix H)
18	9.6.1 The District will provide each of these employees with a written job description
19	in their evaluation year.
20	9.6.2 The District and the Association will develop and agree to all necessary forms.
21	Option III is the only option available for these employees.
22	9.7 Specific Procedures
23	The District's right to determine evaluation procedures as provided in Article 2 is
24	limited by the specific agreements set forth in this Article.
25	9.7.1 Any written evaluation to be placed in the unit member's file shall be shared with
26	the unit member prior to placement in the file.
27	9.7.2 No written evaluation shall become a part of the unit member's file unless/until
28	the member has had an opportunity to sign the evaluation.
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1	9.7.3 No additions, changes or deletions shall be made on the completed evaluation
$\begin{bmatrix} 1\\2 \end{bmatrix}$	after it has been signed by the unit member. Unit members shall have the right,
3	within a reasonable period of time, to respond to any written evaluation by
4	submitting the member's own statement in elaboration of facts or rebuttal of
5	statements appearing in the evaluation to the Human Resources Department. A
6	copy of the unit member's statement shall be provided to the evaluator and
7	attached to the evaluation.
8	9.7.4 Unit members shall not be required to participate in the evaluation of any other
9	unit member but may do so upon mutual agreement of the unit member being
10	evaluated and the evaluator.
11	9.7.5 Newly employed unit members shall be given a copy of the District's evaluation
12	forms and procedures.
13	9.7.6 Completed evaluation forms shall be placed in the personnel file of the unit
14	member and kept in the District Office under the supervision of authorized
15	personnel.
16	9.7.7 A copy of any written evaluation may be requested by the unit member and will
17	be made available within a reasonable period of time.
18	9.7.8 The written forms for evaluation of unit members may be revised in consultation
19	with the Association.
20	9.7.9 If the unit member is to be evaluated in terms of expected achievement of
21	specific goals and objectives, the unit member is entitled to reasonable advance
22	notice of such expectations.
23	9.7.10 Coaches, including but not limited to BTSA Support providers and PAR
24	Consulting teachers, will not participate in the evaluation of employees.
25	9.8 Evaluation forms
26	Evaluation forms may be found in Appendix H.
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1	ARTICLE 10 LEAVE PROVISIONS
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3	10.1 Personal Illness and Injury Leave (Sick Leave)
4	10.1.1 Full-time unit members shall be entitled to ten (10) days leave with full pay for
5	each school year for purposes of personal illness or injury with the exception that
6	psychologists shall receive eleven (11) days because of the work year provided
7	in Article 6, Section 6.4.1. Unit members who work less than full time shall be
8	entitled to a prorated portion of ten (10) days leave as related to a regular work
9	year.
10	10.1.2 Unused sick leave as authorized in 10.1.1 above shall accumulate from year
11	to year. For new employees, the initial notice of employment shall contain a
12	statement informing members that accrued sick leave from any California public
13	school district is transferable. The Notice of Employment form shall continue to
14	inform each unit member of his/her annual sick leave allotment and his/her
15	accrued sick leave.
16	10.1.3 Extended Sick Leave. After all accumulated leave as set forth in 10.1.1 above
17	is exhausted, extended sick leave shall be available for a period, not to exceed
18	five (5) school months, provided that the provisions of 10.1.4 below are met. The
19	amount deducted for leave purposes from the unit member's salary shall be
20	according to the District Substitute Salary rates. The five-month period shall
21	begin after the last day of expiration of the accumulated sick leave. The amount
22	deducted shall not exceed fifty percent (50%) of the unit member's contract salary
23	rate.
24	10.1.3.1 If the unit member is medically able to return during or after the
25	extended leave is exhausted, the unit member shall be returned to a position for
26	which the unit member is credentialed and qualified. Every effort shall be made
27	to return the unit member to the same position. If the unit member is not able to
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1	return after the extended leave is exhausted, the unit member shall be placed
2	on a reemployment list (24 months for probationary employees, 39 months for
3	permanent employees) If the employee is medically able to return during the 24
4	or 39 month period, the unit member shall be returned to employment for a
5	position for which he/she is credentialed and qualified.
6	10.1.4 The District may request a unit member to present a medical doctor's certificate
7	verifying the personal illness or injury and/or a medical authorization to return to
8	work after an absence of five (5) days. Should a specific occasion and good
9 10	reason require a doctor's certification in absences of less than five (5) days, the
10	District reserves the right to request such information.
11	10.1.5 Whenever possible, a unit member must contact the Human Resources
12	Department as soon as the need to be absent is known, but in no event less than
14	two (2) hours prior to the start of the work day in order to permit the employer
15	time to secure a substitute, unless an emergency prevents compliance. Failure
16	to provide adequate notice may be grounds for denial of leave with pay or for
17	other disciplinary action.
18	10.1.6 In situations where a unit member is absent for less than a full day, he/she will
19	have sick leave deducted based on the length of time a substitute is required for
20	that day.
21	10.1.7 Unit members shall comply with the directions for the automated substitute
22	service.
23	10.2 Personal Necessity Leave
24	10.2.1 Unit members are entitled to use up to 10 days of their annual accumulated
25	sick leave during each school year for personal necessity as defined in 10.2.2.
26	10.2.2 Personal Necessity leave shall be limited to the following reasons:
20	10.2.2.1 Serious illness of a member of the unit member's immediate family.
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1	10.2.2.2 An accident involving the unit member's person or property, or the
2	person or property of a unit member's immediate family.
3	10.2.2.3 Appearance in court.
4	10.2.2.4 Other personal necessities of a serious nature.
5	10.2.3 "No Tell Days". Unit members may use three personal necessity leave days at
6	their own discretion during any contract year, subject to prior notification to the
7	site administrator. Should a substitute not be available to replace a unit member,
8	an alternate day may be selected when a substitute will be available. Before the
9	utilization of personal necessity leave a unit member must obtain prior signature
10	from the appropriate management person. "No Tell Days" may not be used on
11	three consecutive days, immediately before or after holidays, immediately before
12	or after school breaks, or on professional development days. Other leaves may
13	not be used to extend time taken as "No Tell Days" unless verification is provided
14	to support other leaves. 10.3 Special Leave
15	A bargaining unit member may request a special leave up to ten (10) days under
16 17	the following circumstances:
	10.3.1The bargaining unit member must have been an employee in the District for at
18 19	least seven (7) years.
20	10.3.2 The bargaining unit member may only request this leave once every seven (7)
20	years even if the maximum number of days was not used in a previous special
21	leave.
22	10.3.3 Prior approval by the site principal and a Human Resources administrator must
23	be requested twenty (20) days in advance of the special leave. (See Appendix
25	F)
26	10.3.4 The bargaining unit member pays for their substitute or may use any available
27	"No tell" days and pay for the substitute on the days "No tell" is not used.
28	10.3.5 An access number is NOT required if "No tell" days are used.
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- 10.3.6 The total number of days used cannot exceed the total number of accumulated sick leave days.
 - 10.3.7 Sick leave days will be deducted for each day of the special leave even when the bargaining unit member pays for the substitute.
- 10.4 Parental Leave With Pay

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10.4.1 Pregnancy Disability Leave. A unit member who is expecting a child and in 6 the course of her pregnancy becomes unable to work according to the member's 7 physician shall be entitled to a paid leave of absence for the period of her disability 8 not to exceed two (2) weeks. This leave shall be in addition to any other leave 9 entitlement provided to the unit member under the terms of this Agreement and 10 shall not be deducted from the unit member's sick leave. In the event that a leave 11 of absence specifically for pregnancy disability is enacted by the legislature, this 12 provision shall be superseded by that legislation. Unit members are otherwise 13 entitled to use sick leave as set forth in 10.1.1 and 10.1.2 for reasons caused or 14 contributed to by pregnancy, miscarriage, childbirth, and recovery therefrom on 15 the same terms and conditions governing leaves of absence from other illness or 16 medical disability. Such leave shall not be used for child care, child rearing, or 17 preparation for child bearing, but shall be limited to those disabilities as set forth 18 above. The length of such disability leave, including the date on which the leave 19 shall commence and the date on which the duties are to be resumed, shall be 20determined by the unit member and the unit member's physician. 21

- 10.4.2 Unit members are entitled to leave without pay for disabilities because of
 pregnancy, miscarriage, childbirth, or recovery therefrom when accumulated and
 extended sick leave has been exhausted. The date on which the employee shall
 resume duties shall be determined by the unit member on leave and the unit
 member's physician.
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 10.4.3 A unit member on leave for pregnancy reasons shall be entitled to return to a position comparable to that held at the time the leave commenced.

1	10.4.4 Parental Leave. A unit member with less than one (1) year in the district may
2	utilize up to ten (10) days of parental leave, deducted from accumulated sick
3	leave, will be granted upon request, to the non-birthing unit member at the birth
4	of the child.
5	10.4.5 Adoption Leave. Any unit member with less than one (1) year in the district
6	shall have the right to utilize personal necessity and sick leave for absence
7	necessitated by child adoption. Such leave shall not exceed twenty (20) days.
8	10.4.6 Child Bonding Leave. Unit members may choose to take up to 12 school
9	weeks for child bonding occasioned by the birth of the unit member's child, or
10	placement of a child with the unit member in connection with the unit members'
11	adoption or foster care of the child as provided by the California Family Rights
12	Act (CFRA). Pursuant to Education Code Section 44977.5, unit members may
13	choose to utilize any accumulated sick leave during the child bonding leave
14	granted under this section. After sick leave had been exhausted, the unit member
15	may use differential leave for the balance of the 12 school week bonding leave.
16	10.4.6.1 For mothers, the 12 week child bonding leave shall commence at the
17	conclusion of any pregnancy disability leave.
18	10.4.6.2 For non-birthing parents, the 12 week child bonding leave shall
19	commence on the first day of such leave and run concurrently with Family Care
20	Leave described in section 10.6 below.
21	10.4.6.3 Pursuant to Education Code section 44977.5, if an employee
22	exhausts his/her accumulated sick leave prior to expiration of the 12 week child
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24	bonding leave, s/he shall be entitled to extended sick leave differential pay as
25	provided in section 10.1.3 above for the balance of the 12 week period.
26	10.4.6.4 Pursuant to the CFRA, child bonding leave must be completed within
27	one year of the birth, adoption, or foster care placement of a child.
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1	10.4.6.5 The District must be provided with at least thirty (30) days prior notice
2	of intent to take child bonding leave, except in the case of emergency.
3	10.5 Parental Leave Without Pay
4	10.5.1 Leave without pay may be granted to a unit member for preparation for child
5	bearing and child rearing.
6	10.5.2 The unit member shall make the request to the Assistant Superintendent for
7	Human Resources for such leave as soon as practicable. Such request shall be
8	in writing and shall include a statement as to the dates the employee wishes to
9	begin and end the leave without pay.
10	10.5.3 The determination as to the date on which the leave shall begin and the
11	duration of such leave shall be made at the mutual agreement of the employee
12	and the Assistant Superintendent for Human Resources when considering the
13	scheduling and replacement problems of the District.
14	10.5.4 The duration of such leave shall consist of no more than twelve (12)
15	consecutive months and shall automatically terminate on June 30 in the school
16	year in which such leave is granted. An extension of leave may be granted, not
17	to exceed an additional twelve (12) months.
18	10.5.5 A unit member's employment status for child bearing or child rearing shall not
19	be affected by such leave. The unit member shall not advance on the salary
20	schedule steps while on parental leave. A unit member's time on parental leave
21	shall not count toward attaining permanent status.
22	10.6 Family Leave
23	The District shall comply with the California Family Rights Act and the Federal
24	Family and Medical Leave Act.
25	10.7 Bereavement Leave
26	10.7.1 A unit member shall be entitled to a maximum of three (3) days leave of
27	absence, without loss of salary on account of the death of any member of his/her
28	immediate family. Five (5) days of leave shall be granted if travel out-of state or
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1	travel of more than 300 miles within the state is required. Such leave is in addition
2	to sick leave provided under Section 10.1. An additional two (2) days of Personal
3	Necessity Leave may be granted for bereavement purposes defined herein.
4	10.7.2 For purposes of this Article an immediate family member shall be limited to
5	mother, father, grandmother, grandfather, or a grandchild of the employee or of
6	the spouse or the domestic partner of the employee, and the spouse, domestic
7	partner, son, son-in-law, daughter, daughter-in-law, brother, brother-in-law or
8	sister, sister-in-law, step-parent or step-children of the employee or any relative
9	living in the immediate household of the employee.
10	10.7.3 Bereavement leave shall be granted upon receipt in the Human Resources
11	Department of a statement of absence designating bereavement and duly
12	requested by the employee and his/her administrator.
13	10.7.4 The Assistant Superintendent for Human Resources may, upon request, grant
14	bereavement leave in special circumstances for the death of an individual not
15	identified under Section 10.7.2.
16	10.7.5 Upon the approval of the Superintendent or designee, two (2) additional days
17	may be granted upon written request when hardship is involved in travel or
18	handling the affairs of an estate.
19	10.8 Industrial Accident Leave
20	10.8.1 Unit members will be entitled to industrial accident leave according to
21	Education Code §44984 for personal injury, which has qualified for workers'
22	compensation insurance.
23	10.8.2 The benefits in this paragraph are in addition to sick leave benefits.
24	Accordingly, the employer shall not deduct accumulated sick leave from the sick
25	leave allotment of a unit member who is absent as the result of an industrial
26	accident or illness until the unit member has exhausted his/her right to industrial
27	accident or illness leave.
28	10.8.3 Such leave shall not exceed sixty (60) days during which the schools of the

1	District are required to be in session or when the employees would otherwise
2	have been performing work for the District in any one fiscal year for the same
3	industrial accident.
4	10.9 Legal Duty Leave
5	10.9.1 Unit members will be provided leave for regularly called jury duty and to appear
6	as a witness in court, other than as a litigant, for reasons not brought about
7	through the connivance or misconduct of the unit member.
8	10.9.2 If the unit member will receive pay for serving jury duty or making a court
9	appearance, the unit member shall submit that payment to the District. However,
10	the unit member shall retain any amount received as reimbursement for
11	transportation and parking.
12	10.9.3 The unit member shall submit proof of jury duty service or court appearance to
13	the Human Resources Department through his/her immediate supervisor.
14	10.10 Sabbatical Leave
15	10.10.1 After completing seven (7) full school years of service in paid status, a unit
16	member will be eligible to apply for sabbatical leave for the purpose of
17	study/training related to professional development. In most cases, this
18	study/training will occur at an accredited college or university. The sabbatical
19	leave will not exceed a one year period. It may also be granted in separate six-
20	month periods provided that such leave is commenced or completed within a
21	three-year period.
22	10.10.2 Applicants for sabbatical leave must submit their request to the Human
23	Resources Department on the appropriate form by no later than December 1st of
24	the school year preceding the school year in which the leave is requested. Such
25	applications shall be reviewed for recommendation by a seven-(7) member
26	committee, including five (5) members appointed by the SMETA President, the
27	Assistant Superintendent for Educational Services and the Superintendent or
28	designee.

10.10.3 The Superintendent, subsequent to the committee's recommendation, shall make her/his recommendation to the Board of Trustees who shall grant or deny leave.

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- 10.10.4 Unit members on sabbatical leave will receive one-half of the salary and onehalf of the fringe benefits they would have been paid during the period of leave on the appropriate salary schedule placement which would have been granted had the unit member not been on leave. No other compensation and benefit will be granted to those on leave, except that the unit member will be entitled to return to a position comparable to that which was held at the time of granting of leave. Upon return the unit member will advance on the salary schedule as if the service were continuous.
- 10.10.5 The terms and conditions of the leave shall be agreed upon in writing, and 12 shall include, but not be limited to the following provisions: (a) a stipulation to a 13 post-leave service of not less than two (2) full years for a full year of leave, and 14 one (1) full year for a one-half year leave; (b) the description of the sabbatical 15 program; and (c) appropriate reporting procedures as may be designated by the 16 Superintendent or designee. Should the unit members' approved sabbatical 17 leave be interrupted by accident, illness, or death in the family, established by 18 evidence, will not constitute a breach of the conditions of such leave, or prejudice 19 the unit member's right to receive all benefits provided under this provision. If 20illness, injury or death, established by evidence, prevents the unit member from 21 fulfilling his/her agreement to return to service in the District as per (a) above, no 22 repayment of leave salary shall be required. Upon return from sabbatical leave, 23 the unit member will be assigned to an appropriate position and insofar as 24 possible, the employee's preferences will be considered in such assignment. 25 Should the proposed assignment be made to a different position or school from 26 which one-half year leave was taken, such assignment shall be in accordance 27 with the transfer provisions of Article 7. 28

1	10.10.6 Sabbatical leave for bargaining unit members shall not exceed two percent
2	of bargaining unit staff nor one percent of the bargaining unit salaries in any fiscal
3	year.
4	10.10.7 The unit members who are granted sabbatical leave will be required to post
5	a bond. The bond will guarantee a return to District service for not less than twice
6	the period of the sabbatical leave and in case of failing to return, to repay the
7	District sabbatical leave salary proportionate to the time for which service is not
8	rendered.
9	10.11 Leave Without Pay - Part-time
10	10.11.1 Part-time leave-without-pay may be granted to a unit member if in the
11	judgment of the site administrator and the Assistant Superintendent for Human
12	Resources such leave has no negative impact on the school/department or the
13	District.
14	10.11.2 The unit member shall make request for such leave to the Assistant
15	Superintendent for Human Resources with the written recommendation of the site
16	administrator by February 1 of the school year preceding the school year in which
17	the unit member wants to take part-time leave.
18	10.11.3 Part-time employees will be expected to attend the following: parent
19	conferences, Open House, and Back-to-School Night. Other responsibilities shall
20	be mutually agreed upon by the unit member and the unit member's immediate
21	supervisor.
22	10.11.4 Compensation and all benefits will be provided on a pro-rata basis.
23	10.12 Other Leaves Without Pay - Full-time
24	10.12.1 Upon recommendation of the Superintendent or designee and approval by
25	the Board of Trustees, leave without compensation or salary increment, or
26	seniority may be granted to a unit member with permanent status for a period of
27	one school year. Such leaves may be granted for purposes such as service in the
28	Peace Corps or in an elected public office, professional study or research,

overseas teaching assignment, or personal hardship. At the request of the unit 1 member an extension of leave of absence may be granted for one additional year. 2 10.12.2 The application for granting of such leaves of absence must be in writing, and 3 received by the Assistant Superintendent for Human Resources by February 1 of 4 the school year preceding the school year in which the unit member wants to take 5 the leave. This date requirement may be waived by the Assistant Superintendent 6 for Human Resources in special circumstances. In addition, a unit member 7 already on such leave shall notify the Human Resources Department by February 8 1 of the school year in which he/she is on leave as to an intent to return to 9 employment in the District. The Human Resources Department shall send a 10 written reminder of the February 1 deadline to the unit member by January 15. 11 Failure of the unit member to so notify may be considered an abandonment of 12 position. 13 14

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 10.12.3 Unit members on leave of absence without pay shall remain eligible to
 participate in District health, dental and life insurance programs at their own
 expense.

17 10.13 Military Leave

The District will abide by all the laws enumerating the rights of unit members who
 are called to temporary duty as members of the reserve corps of the Armed Forces of the
 United States or of the National Guard or the Naval Militia.

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10.14 Catastrophic Leave – Eligibility

Bargaining unit members may apply for and be eligible to receive catastrophic leave
 pursuant to the following conditions:

10.14.1 The unit member or a member of his/her immediate family (as defined in
 Section 10.7.2 of this Article) is suffering from an incapacitating illness or injury
 which is expected to continue for an extended period of time, as verified by the
 appropriate physician, and which prevents the unit member from performing
 his/her regularly assigned work. Verification shall set forth the diagnosis,

1	prognosis and expected length of absence.
2	10.14.2 The time off work must create a financial hardship for the unit member
3	because he/she has exhausted all accumulated sick leave and any other paid
4	time.
5	10.14.3 Unit members will not be eligible to use catastrophic leave credits unless they
6	have previously donated sick leave credits to the reserve. Previously donated as
7	used in this paragraph means having donated sick leave credits during the period
8	as defined in 10.15.3 below.
9	10.14.4 Eligibility for catastrophic leave credits shall run concurrently with sick leave
10	with partial pay pursuant to Article 10.1.3, Extended Sick Leave, but in no event
11	longer than twelve consecutive calendar months following the exhaustion of fully
12	paid sick leave.
13	10.14.5 Catastrophic leave credits may be used only in full-day increments.
14	10.14.6 Withdrawals from the Catastrophic Leave Bank shall be granted in units of no
15	more than 30 duty days (days that the unit member is expected to be on duty.)
16	Unit members may submit requests for extension of withdrawals as their prior
17	grants expire. A unit member's withdrawal from the bank may not exceed the
18	statutory maximum period of 12 consecutive months.
19	10.15 Procedure for Contributing Sick Leave Credit
20	10.15.1 Unit members may contribute not more than one sick leave day in any one
21	fiscal year.
22	10.15.2 Contributions of sick leave credits are irrevocable and shall be for a full day
23	only.
24	10.15.3 Only unit members who are current in their contribution to the Catastrophic
25	Leave Bank are eligible to use it.
26	10.15.4 All unit members may opt to join the Catastrophic Leave Bank until June 30
27	of the year in which they become permanent employees by executing an
28	enrollment form provided by the District. New employees will be given an
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enrollment form by the District and will indicate their desire to enroll, to defer the decision, or to decline to enroll. However, employees who defer or decline enrollment may change their decision and opt to enroll at any time before the end of their first year of permanent employment by executing the enrollment form and contributing one day of sick leave. Any employee who fails to return the enrollment form by June 30 of their first year of permanent employment until the next open or low-threshold enrollment period.

10.15.5 Low threshold enrollment – When the sick leave bank number falls below the 9 threshold number, a low threshold enrollment will be held as determined by the 10 Catastrophic Committee, where all unit members will be required to contribute an 11 additional day to continue to participate. Sick leave credits may only be 12 contributed during a low threshold open enrollment period specified by the Joint 13 Association-District Catastrophic Leave Committee. Unit members who do not 14 contribute during such open enrollment period may no longer participate in the 15 Catastrophic Leave program and may not contribute or be eligible to use the bank 16 until their participation has been initiated or restored by contributing during the 17 next low threshold open enrollment period. 18

1910.15.5.1 If a minimum of seventy-five (75) unit members fails to contribute sick20leave credits to the leave bank in two consecutive open enrollments, the21catastrophic leave provision in this article shall automatically be rescinded and22any unused sick leave credits in the catastrophic leave reserve shall be23returned, on a proportionate basis if need be, to those who donated credits and24who did not use any catastrophic leave benefits.

10.16 Joint Association-District Catastrophic-Leave Committee

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10.16.1 A Joint Association-District Committee comprised of two representatives and an alternate of each party shall administer the provisions of this article.

1	10.16.2 The joint committee established by this section shall include the following
2	duties:
3	10.16.2.1 Determine that the unit member is eligible for catastrophic-leave.
4	Determine the number of days to be granted, if any, considering such factors as
5	the anticipated duration of the illness, and previous use of sick leave and leave
6	pursuant to this section.
7	10.16.2.3 Establish procedures for requesting and for donating catastrophic-
8	leave credits. Any procedures established shall have the express approval of
9	both parties. The committee shall act prudently to ensure that a sufficient
10 11	number of days are in the catastrophic-leave bank to meet anticipated needs.
11	10.16.2.4 Approve and designate appropriate forms for donating and requesting
12	catastrophic-leave credits.
14	' 10.16.2.5 Determine method of proration for sick-leave days returned to donor
15	upon discontinuance of program.
16	10.16.2.6 Committee members shall be bound by appropriate rules of
17	confidentiality.
18	10.16.3 The joint committee may request that an applicant for catastrophic-leave
19	apply for STRS disability allowance in lieu of using the leave provided in this
20	section.
21	10.17 Catastrophic Leave Miscellaneous
22 23	10.17.1 Unit members do not accrue sick leave while using catastrophic-leave credits.
23 24	10.17.2 Unit members receiving workers' compensation benefits for industrial
25	illness/injury shall not be entitled to use catastrophic-leave credits provided in this
26	section.
27	10.17.3 Approval or denial of catastrophic-leave requests by the joint committee shall
28	be final, and not be subject to appeal or subject to the provisions of Article 3 -
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Grievance Procedure of this Agreement.

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2	10.17.4 District-paid health and welfare benefits shall end when extended disability
3	leave (differential pay) provided in Section 10.1.2 of this article would have ended
4	had catastrophic leave not been granted. Unit members using catastrophic-leave
5	credits beyond the five months of disability leave may continue health and welfare
6	benefit coverage by paying the appropriate premiums.
7	10.17.5 Catastrophic leave, if granted, shall not commence until all sick leave is
8	exhausted, or ten days after illness commences, whichever is later.
9	10.17.6 Certificated management personnel may participate in Catastrophic Leave
10	Bank under terms and conditions as specified in this Article.
11	10.18 Pandemic Sick Leave
12	10.18.1 Upon the expiration of SB114, "Employment COVID-19 Supplemental Sick
13	Leave", the District will provide unit members who test positive for COVID 19, and
14	must isolate with up to 10 (ten) days of paid sick leave that is not deducted from
15	an employee's accumulated sick leave with proof of a positive test and/or a note
16	from a health provider.
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1	ARTICLE 11
$\begin{bmatrix} 1\\2 \end{bmatrix}$	TEACHER SUPPORT PROGRAM
3	11.1 Teacher Support Program
4	The primary purpose of Peer Assistance and Review (PAR) is to provide support for
5	the improvement of professional practice, retain promising teachers and build professional
6	knowledge to improve student success. PAR is intended as a critical feedback mechanism
7	that allows exemplary teachers to assist their peers in improving their subject matter
8	knowledge or teaching strategies or both.
9	11.1.1 The San Mateo-Foster City School District and the San Mateo Elementary
10	Teachers Association (SMETA) are committed to the goal of providing the highest
11	quality education to all students. More than any other single factor, teachers
12	influence what students learn and how well they learn. All teachers, must focus
13	on continuous improvement in their professional practice. Therefore, both the
14	District and the Association agree to cooperate in the design and implementation
15	of a professional development program to improve the quality of instruction
16	through expanded and improved professional development, peer assistance, and
17	professional accountability.
18	11.1.2 Furthermore, this program enables the District to coordinate its employment
19	policies and procedures with its activities for professional development, the
20	California Teacher Induction and the Performance Based Evaluation System for
21	certificated employees.
22	11.2 Definitions
23	11.2.1 "Teacher Support Program" is the term used to identify the umbrella for the
24	Professional Development Program, which includes Induction and the Peer
25	Assistance and Review Program (PAR). (See Appendix I)
26	11.2.2 "PAR" means the Peer Assistance and Review Program.
27	11.2.3 "PAR Panel" means the panel that serves as the governing body for the PAR
28	program, and determines program guidelines that are consistent with this
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1	agreement.
2	11.2.4 "Consulting Teacher" means a permanent teacher who provides assistance to
3	a Participating Teacher pursuant to the PAR Program consistent with this
4	agreement.
5	11.2.5 "Participating Teacher" is a teacher who may either be a voluntary participant
6	or a referred teacher.
7	11.2.6 "Voluntary Participating Teacher" means a teacher who chooses to participate
8	in the PAR Program and is seeking assistance and who is not in the Induction
9	program.
10	11.2.7 "Referred Participating Teacher" means a teacher referred by the Principal to
11	receive assistance as a result of an unsatisfactory final evaluation.
12	11.2.8 "Unsatisfactory Evaluation" means not meeting the California Standards for the
13	Teaching Profession as defined in Article 9, section 9.2.12. Areas of need that
14	do not constitute subject matter knowledge or teaching strategies shall not qualify
15	a teacher to be referred to the PAR Program.
16	11.2.9 "Self-Referred Participating Teacher" means a teacher who receives one rating
17	of one (1) on the final evaluation and who self-refers to PAR or chooses to be re-
18	evaluated the following year. (See Article 9.5.4)
19	11.3 The PAR Panel
20	The PAR Panel serves as the governing body for the Peer Assistance and Review
21	Program, and determines program guidelines and follows timelines that are consistent with
22	the terms of the Collective Bargaining Agreement.
23	11.3.1 The PAR Panel consists of seven (7) members, the majority of which are four
24	(4) teachers selected by the Association. District Administration shall have three
25	(3) members selected by the Superintendent or designee. The Panel shall
26	annually select a chairperson for the Panel. The Panel shall decide whether the
27	chairperson should be from among teacher members or administrative members,
28	or alternate the responsibility.

1	11.3.2 The PAR Panel will establish its meeting schedule. Meetings may take place
2	during the regular workday, in which members of the Panel will be released from
3	their regular duties. If, in carrying out their responsibilities as members of the
4	Panel, teachers find it necessary to work beyond the regular workday or work
5	year, they will be compensated for such additional work in accordance with this
6	agreement. Minutes shall be kept for each meeting. Minutes shall be kept in the
7	Education Services Department at the District Office.
8	11.4 Responsibilities of the PAR Panel
9	11.4.1 Establish Protocols for Consulting Teachers.
10	11.4.2 Select Consulting Teachers
11	11.4.3 Establish Protocols for Consulting Teachers.
12	11.4.4 Notify, in writing, all participants in the PAR Program (Referred Participating
13	Teacher, Consulting Teacher and Site Administrator).
14	11.4.5 Adopt Rules and Procedures for the PAR Program.
15	11.4.6 Distribute, annually, copies of the Adopted Rules and Procedures to all
16	bargaining unit members and administrators.
17	11.4.7 Establish the application procedure for Consulting Teachers.
18	11.4.8 Review documentation submitted by the Consulting Teachers.
19	11.4.9 Make recommendations to the Governing Board of Trustees regarding
20	Referred Participating Teachers' progress in the PAR Program.
21	11.4.10 Conduct an annual evaluation of the impact of the PAR Program and make
22	recommendations to improve the program which may include recommendations
23	regarding the effectiveness of a consulting teacher.
24	11.4.11 Develop the format for the Consulting Teacher's Final Report.
25	11.4.12 Develop a timeline consistent with the Collective Bargaining Agreement.
26	11.4.13 Facilitate the match between Participating Teacher and Consulting Teacher.
27	11.4.14 Use forms that are mutually agreed upon by the District and Association.
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11.5 Annual Training

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The PAR Panel is responsible for providing annual training for the TSP Panel 2 members and for providing training for Consulting Teachers prior to participation in the 3 Teacher Support Program.

- 11.5.1 Annual Training for the PAR Panel may include: Team Building, Oral Communication Skills, Adult Learning Theory, Due Process, Formative Assessment using the California Standards for the Teaching Profession, Observation Techniques, Documentation and Report Writing and review of the Collective Bargaining Agreement.
- 11.5.2 Annual Training for Consulting Teachers may include: Developmental Stages 10 of Teachers, Characteristics of Consulting Teachers, Formal Case Study 11 Presentations, Observation Techniques, Effective Communication Skills and 12 Conferencing Strategies, Adult Learning Theory, Documentation and Report 13 Writing, Developing a Supportive and Collegial Relationship, Mentoring and 14 Coaching Skills, Formative Assessment using the California Standards for the 15 Teaching Profession, Assessment Strategies, and Intervention Strategies. 16
- 11.5.3 Annual Training for Site Administrators may include: Formative Assessment 17 using the California Standards for the Teaching Profession, Working with 18 Consulting Teachers, and Incorporating Evaluation with PAR. 19
 - 11.6 PAR Report to the Board of Trustees

In years when a referred teacher participates in PAR, the PAR Panel will make an 21 annual written report to the Board of Trustees regarding the PAR Program's impact and 22 any recommendations regarding Referred Participating Teachers. The report will include 23 the names of the permanent teachers with unsatisfactory evaluations who, after sustained 24 assistance, are unable to demonstrate satisfactory improvement. 25

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11.7 Annual Evaluation of The PAR Program

The PAR Panel shall annually evaluate the impact of the Peer Assistance and 27 Review Program in order to improve the program. The PAR Panel shall submit the 28

evaluation and any recommendations for improvement to SMETA and the Assistant
 Superintendent of Human Resources.

11.8 Consulting Teachers

A Consulting Teacher is a teacher with permanent status who provides assistance to Participating Teachers in the PAR Program and candidates in the California Teacher Induction Program. The position of Consulting Teacher shall be a full time assignment with no classroom responsibility during the Consulting Teacher's term. The PAR Panel may select an exemplary teacher to serve in lieu of Consulting Teachers.

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11.8.1 Application Process for Consulting Teachers

11.8.1.1 Application forms for the position of Consulting Teacher shall be
 available from the District and SMETA. The District and SMETA shall jointly
 notify all employees in the District that the PAR Panel is seeking applications
 for Consulting Teachers. Unit members shall submit an application form within
 the required timelines established by the PAR Panel for the application process.
 In addition to submitting a completed application form, each candidate is
 required to submit the following documents for consideration:

11.8.1.1.1 A reference from a site administrator or immediate supervisor

11.8.1.1.2 A reference from a colleague

11.8.1.2 Candidates meeting the qualifications will be selected by the Panel to participate in the interview process. The interview process will include the following:

11.8.1.2.1 A classroom observation of the candidate by members of the
PAR Panel. The classroom observation shall be scheduled at a time to
allow the candidate the opportunity to demonstrate his/her use of effective
communication skills, subject matter knowledge, and mastery of a range of
teaching strategies necessary to meet the needs of students in different

1	contexts. If a classroom observation is not possible due to the summer
2	recess, an observation of the candidate interacting with an adult in a
3	prepared scenario will be used in lieu of the classroom observation.
4	11.8.1.2.2 An oral interview
5	11.8.1.2.3 A written activity
6	11.8.2 Qualifications for Consulting Teachers
7	11.8.2.1 A Consulting Teacher must be a permanent teacher and possess the
8	following qualifications:
9	11.8.2.1.1 At least four (4) years of recent experience as a classroom
10	teacher in the District
11	11.8.2.1.2 Demonstrated exemplary teaching ability
12	11.8.2.1.3 Extensive knowledge and mastery of subject matter, teaching
13	strategies, instructional techniques, and classroom management strategies
14	necessary to meet the needs of a diverse student population
15	11.8.2.1.4 Ability to effectively communicate orally and in writing
16	11.8.2.1.5 Ability to work with adults
17	11.8.2.1.6 Demonstration of strong interpersonal skills
18	11.8.2.1.7 Ability to work within established timelines
19	11.8.2.1.8 Understanding of the Collective Bargaining Agreement
20	11.8.2.1.9 Ability to work cooperatively and effectively with colleagues
21	11.8.2.2 Consulting teachers shall be selected by a majority vote of the PAR
22	Panel after candidates have completed the application process. All applications
23	and references shall be treated with strict confidentiality. Candidates who are
24	not accepted as Consulting Teachers shall be notified in writing.
25	11.8.3 Number of Consulting Teachers
26	11.8.3.1 The number of Consulting Teachers will be determined by budgetary
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28	constraints and the number of teachers participating in PAR.
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1	11.8.3.2 The Consulting Teacher caseload maximum is 25 participants.
2	11.8.3.3 Participants are weighted according to the ratio 2 to 1. Referred or
3	Self-Referred participants are equal to two (2) Voluntary or Induction
4	participants.
5	11.8.3.4 Participants are assigned in the following order: Referred, Self-
6	Referred, then Voluntary and Induction candidates.
7	11.8.4 Responsibilities of Consulting Teachers
8	Consulting Teachers shall provide assistance to teachers participating in the PAR
9	Program, Referred, Self-Referred, Voluntary, and California Teacher Induction. The
10	Consulting Teacher shall provide assistance to a Participating Teacher in improving
11	instructional performance.
12 13	11.8.4.1 Consulting Teacher's Responsibilities to Referred Participating
13	Teacher:
15	11.8.4.1.1 Set and discuss improvement goals with the Participating
16	Teacher
17	11.8.4.1.2 Collaborate in the development of an Assistance Plan which
18	includes mutually agreed upon performance goals and a process for
19	determining successful completion of the assistance plan
20	11.8.4.1.3 Conduct multiple observations of the Participating Teacher for
21	the purpose of providing specific immediate feedback
22	11.8.4.1.4 Meet with the Referred Participating Teacher and the primary
23	evaluator as defined in Article 9.2.5
24	11.8.4.1.5 Demonstrate exemplary practice to the Participating Teacher
25	11.8.4.1.6 Use District and other resources recommended by the
26	Consulting Teacher to assist the Participating Teacher
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1	11.8.4.1.7 Monitor the progress of the Referred Participating Teacher
2	maintain a written record, discuss the Participating Teacher's progress with
3	him/her and share all written reports with the Participating Teacher
4	11.8.4.1.8 Document all observations, visitation, and meetings with the
5	Referred Participating Teacher
6	11.8.4.1.9 Make status reports to the TSP Panel.
7	11.8.4.1.10 The Consulting Teacher shall submit a final report to the PAR
8	Panel. Prior to submitting the report to the Panel, the Consulting Teacher
9	shall share the report with the Participating Teacher to obtain his/her
10	signature.
11	11.8.4.2 Consulting Teacher's Responsibilities to Self-referred and Voluntary
12	Participating Teachers:
13	11.8.4.2.1 Set and discuss improvement goals with the Participating
14	Teacher.
15	11.8.4.2.2 Conduct multiple observations of the Participating Teacher for
16	the purpose of providing specific immediate feedback.
17	11.8.4.2.3 Demonstrate exemplary practice to the Participating Teacher.
18	11.8.4.2.4 Use District and other resources recommended by the
19	Consulting Teacher to assist the Participating Teacher.
20	11.8.4.3 Consulting Teacher's Responsibilities to the Induction Candidate:
21	11.8.4.3.1 Provide assistance and coach teachers in the first or second year
22	of the Induction.
23	11.8.4.3.2 Maintain weekly contact with Induction Candidate.
24	11.8.4.3.3 Conduct formal observations for the purpose of providing
25	immediate and specific feedback.
26	11.8.4.4 Term of Consulting Teachers
27	11.8.4.4.1 The term for a Consulting Teacher may be up to five (5) years.
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11.8.4.4.2 Some initial terms may be shorter or longer to stagger positions. 11.8.4.4.3 A teacher may not be appointed to an administrative position in the District while serving as a Consulting Teacher.

11.8.4.4.4 A Consulting Teacher must return to the classroom for at least one year before reapplying to become a Consulting Teacher.

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11.9 Teacher Participation in PAR

11.9.1 Voluntary Participating Teacher

A Voluntary Participating Teacher is a teacher with a clear credential who chooses 8 to participate in the PAR Program because he/she would like to receive peer assistance in 9 his or her area of subject matter/grade level knowledge or teaching strategies or both. The 10 Consulting Teacher or PAR Panel designee will not play a role in the evaluation of the 11 teaching performance of a Volunteer Teacher participant. The Consulting Teacher or PAR 12 Panel designee will not maintain records of any assistance provided to the Volunteer 13 Teacher participant. Participation in the PAR Program by the Voluntary Participating 14 Teacher may be terminated at any time by the Voluntary Participating Teacher. 15

In the event that the Consulting Teacher does not have the subject matter expertise,
or is not an appropriate match for the Participating Teacher, The Panel may designate an
exemplary teacher to support this teacher. The designee will have the same criteria as the
Consulting Teacher, but will be paid on an employment agreement at the hourly rate
established in this agreement.

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11.9.2 Referred Participating Teacher

A Referred Participating Teacher is a teacher referred by the Principal to receive assistance as a result of an unsatisfactory final evaluation. The specific criteria that determine an unsatisfactory evaluation shall be mutually agreed upon in the collective bargaining agreement. Areas of need that do not constitute subject matter knowledge or teaching strategies shall not qualify a teacher to be referred to the PAR Program.

27Since the Referred Participating Teacher will be working closely with the Consulting28Teacher for a period of time, it is important that the Referred Teacher feel comfortable with

the teacher providing assistance. The Referred Teacher may have input in selecting one
 or more Consulting Teachers to provide assistance.

3 It is essential that the due process rights of the Referred Teacher are protected at
4 all times.

11.10 Procedures for Providing PAR to a Referred Teacher

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- 11.10.1 The Consulting Teacher's assistance and review shall focus on the specific areas recommended for improvement by the Referred Teacher's Principal, as reflected in the formal evaluation.
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 11.10.2 Performance goals shall be mutually agreed upon and in writing and aligned
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 to the California Standards for the Teaching Profession.
- 11.10.3 The Consulting Teacher and the Principal shall work cooperatively to
 coordinate the assistance provided to the Referred Teacher. The Referred
 Teacher shall have the right to be present anytime the Consulting Teacher and
 the Principal meet regarding the Referred Teacher.
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 11.10.4 The Consulting Teacher and the Referred Teacher will meet to discuss and develop a plan for assistance, based on recommended areas of improvement outlined by the Principal. The assistance plan will define the types of assistance to be provided by the Consulting Teacher.
- 11.10.5 By December 1 of each year or after at least ten (10) weeks of assistance,
 the Consulting Teacher will complete a written report regarding the teacher's
 participation in the PAR Program. The report shall consist of a description of the
 assistance provided to the Referred Teacher and a description of the
 results/impact of the assistance in the targeted areas.

This report shall be called the interim PAR Report and shall be submitted to the PAR Panel for review with a copy also submitted to the Referred Teacher and the primary evaluator.

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 11.10.6 Before April 1 of each year or after at least twenty (20) weeks of assistance,
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with a copy also submitted to the Referred Teacher and the Principal.

- 11.10.7 The results of the teacher's participation in the PAR Program shall be made available as part of the Referred Teacher's annual evaluation. The evaluating Principal shall have the discretion as to whether, and how to use the results in the formal evaluation. The Consulting Teacher's report shall be made available to the District for placement in the Referred Teacher's personnel file if referenced by the Principal in the formal evaluation.
- 11.10.8 The Referred Teacher will continue participating in the PAR Program until the PAR Panel determines the teacher no longer benefits from participation in PAR, or the teacher receives a satisfactory evaluation, or the teacher is separated from the District. The District has the sole authority to determine whether the Referred Teacher has been able to demonstrate satisfactory improvement.
- 11.11 Protections from Liability

The District agrees to indemnify and hold harmless the Association, any Association members on the PAR Panel, and Consulting Teachers from liability arising from their participation in the PAR Program, as provided in the Education Code Section 44503, and Government Code § 820.2. Functions performed pursuant to this program by bargaining unit employees shall not constitute either management or supervisory function. The Consulting Teacher shall be entitled to all rights of bargaining unit members.

ARTICLE 12 1 SAFETY CONDITIONS OF EMPLOYMENT 2 12.1 The District will make every reasonable effort to provide a safe and healthy 3 environment for unit members. The District, SMETA, and unit members 4 recognize their obligations and/or rights under Federal, state and local laws with 5 respect to safety and health matters. A copy of these laws shall be posted at 6 each site. Unit members may report any hazard that may cause serious illness 7 or injury to employees by completing the District Incident Report for Non-Students 8 and submitting the form to their Principal and Human Resources Department. 9 The Department will acknowledge receipt of the report within five (5) work days. 10 The Department will provide the member with a progress report within fifteen (15) 11 work days of the receipt of the initial report. 12 12.1.1 The District will work in collaboration with other local agencies and 13 consult established school activity guidelines regarding air quality conditions to 14 make decisions affecting the health of students and staff. The District will make 15 every reasonable effort to monitor employee and student exposure to unhealthy 16 air by taking appropriate actions such as adjusting ventilation, cancelling outdoor 17 activities or cancelling school in extreme circumstances. The District will take 18 appropriate actions such as adjusting ventilation, cancelling outdoor activities or 19 cancelling school in extreme circumstances. 2012.1.2 The District will make every reasonable effort to maintain classroom 21 temperature levels as recommended by OSHA. If a classroom falls below 60 22 degrees or over 80 degrees Fahrenheit, the District will work with the school to 23 bring the temperature back to the acceptable range. 24 12.2 Power Outage 25 12.2.1 In the event of a power outage at a school site that is not resolved by 5:00 26 a.m. the affected site will be closed for the day. 27 12.2.2 In the event of a power outage during school hours, the District will deploy 28

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12.3 Maintenance

By October 1, the bargaining unit members will receive, in writing, the procedure 6 that should be used at their work site to report maintenance problems. The procedure will 7 include the process for reporting, checking on status of request, schedule of preventative 8 maintenance van visits and the District Indoor Air Quality reporting procedures. The site 9 administrator shall provide, upon written request of a bargaining unit member, any written 10 documentation regarding air filter maintenance of the HVAC unit. Such documentation 11 shall be provided no later than ten (10) workdays following receipt of the request. Upon 12 receipt of the procedures and documentation, the site representative will send them to the 13 Association office. 14

SMETA President or designee discuss the specific situation.

portable generators and walkie talkies, as needed, to the affected site. Parents

will be notified to pick up their student(s) if the health and safety of students and

staff are at risk due to the power outage after the Superintendent or designee and

15 12.3 Work Space

Each unit member is entitled to an appropriate workspace. Each unit member who 16 travels from site to site shall be assigned a workspace. The workspace must have the 17 facilities and space appropriate to the function and requirements of the position. The site 18 administrator shall have the primary responsibility for providing these facilities and for 19 working with unit members to resolve issues related to workspace. A unit member who is 20 not able to resolve workspace issues in a satisfactory manner with the site administrator 21 has the right to meet with the Assistant Superintendent for Human Resources to resolve 22 workspace issues. 23

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12.4 Student Discipline Policies

12.4.1 The staff at each worksite shall discuss the student discipline policy in a late spring staff meeting held no later than May 30. The staff at each worksite shall also discuss the student discipline policy again at the first or second staff meeting

in the fall.

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2 12.4.2 The school site administration shall publish and distribute a copy of the site's 3 student discipline policy to the staff.

- 12.4.3 At the beginning of each work year, the District shall publish and distribute to all staff a copy of "Responsibilities and Rights" or similar document describing the District's student discipline policies.
- 12.4.4 The employer shall notify unit members, in accordance with Education Code
 §49079, of any pupil who has engaged in or is reasonably suspected to have
 engaged in any of the suspendable or expellable acts.
- 12.4.5 Disruptive Actions by Students Unit members may send to the appropriate
 administrator those students whose actions are disruptive to his/her classroom
 instructional program. Should the student refuse to comply, the administrator
 shall be so notified and appropriate action shall be taken to remove the student
 from the immediate environment.
- 15 12.4.6 Student Suspension
- 12.4.6.1 A teacher may suspend any student from the teacher's class for any of 16 the acts enumerated in Education Code Section 48900 and 48910 for the day of 17 the suspension and the day following. The teacher shall report the suspension 18 to the responsible administrator for appropriate action. As soon as possible, the 19 student's parent/guardian will be asked to attend a conference with the teacher 20and an administrator regarding the suspension. The student shall not be returned 21 to the class from which the student was suspended, during the period of the 22 suspension, without the concurrence of the class' teacher and the administrator. 23 12.4.6.2 The district administration shall inform unit members of any student who has 24 caused or attempted to cause injury to another person, based on any written 25 records that the District maintains or receives from a law enforcement agency or 26 another district regarding a student described in Education Code Section 49079. 27 Any information received by a unit member pursuant to this provision shall be 28

received in confidence for the limited purpose for which it was provided and shall not be further disseminated by the unit member.

12.4.7 Assault, Battery, Harassment or Threat Against a Unit member by Students Unit members will immediately report cases of verbal/non-verbal threats of violence and/or physical assault and/or harassment suffered by them in connection with their employment. This report will be submitted to their immediate supervisor who will immediately report the incident to the police or other appropriate authority.

12.4.7.1 The administrator will provide the Superintendent and unit member with written notice of the reported assault, harassment or threat of violence. The superintendent will transmit the report to the Board. The Board and the superintendent will comply with any request from the unit member for information in their possession related to the incident and persons involved, and will otherwise cooperate with the unit member in the event of a civil or criminal proceeding.

12.4.7.2 Unit members will not forfeit any sick leave or personal leave when absence
 arises out of or from an assault or injury while acting in the discharge of their
 duties.

18 12.4.7.2.1 A unit member who is the victim of an assault, battery, harassment or
 19 threat of physical violence during the work day and who so requests, shall be
 20 immediately granted the remainder of the day of the assault, battery, harassment
 21 or threat of physical violence released from duty. These release days shall not
 22 be charged against any of the unit member's accrued or accumulated leave.

12.4.7.3 Students involved in a physical assault, battery, harassment or verbal/non-verbal threat of physical violence, against a unit member, shall not be returned to
 the unit member's class(es) until a meeting between the unit member and an
 administrator is held, and the consequences for the student(s) for the misconduct
 have been determined.

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12.4.7.4 The District shall reimburse a unit member for damage or theft of personal

property when said damage or theft results from assault, battery or physical threat of violence occurring during the work day. Damage or theft of property under these circumstances does not include damage to or theft of automobiles. The damage or theft of personal property shall be documented by the unit member and reimbursement shall not exceed \$300.00.

12.5 Student Health Care

Student health care and administration of medications to students shall be
 coordinated by the District Nurse in accordance with applicable state law. Unit members
 shall not be required to administer medication to students. Volunteers, with annual written
 mutual consent, may administer medications to students and will be provided appropriate
 annual training. District nurses, whose job duties and responsibilities require such services,
 shall receive appropriate training prior to delivering services.

ARTICLE 13 TEMPORARY TEACHERS Temporary teachers shall be entitled to those rights enumerated in the Education Code including, but not limited to, §44916-44921, §44954, that pertain to temporary teachers including reemployment. Such unit members shall be entitled to all fringe benefits provided for in this Agreement and shall be paid in the same manner and the same amount as probationary and permanent unit members. The District will provide SMETA, upon request, a list of temporary teachers and categorically funded teachers with the date of their initial hiring. The District will attempt to notify temporary teachers of their reemployment prior to May 15.

1	ARTICLE 14
2	GRIEVANCE PROCEDURE
3	14.1 Definitions
4	14.1.1 "Grievance" means a formal written allegation by a unit member or members,
5	or the Association who have been adversely affected by a violation,
6	misinterpretation or misapplication of the specific provisions of this Agreement.
7	Actions to challenge or change the policies of the District as set forth in the rules
8	and regulations or administrative regulations and procedures must be undertaken
9	under separate legal processes.
10	14.1.2 "Day" means a day in which the central administrative office of the District is
11	open for business.
12	14.1.3 "Immediate Supervisor" means the lowest level administrator having
13	immediate jurisdiction over the Grievant who has been designated by the District
14	to adjust grievances.
15	14.1.4 "Grievant" means any unit member or members including the Association or
16	representatives thereof covered by the terms of this Agreement who make a
17	grievance claim.
18	14.1.5 "Party in Interest" means any unit member or management person who might
19	be required to take action or against whom action might be taken in order to
20	resolve a grievance.
21	14.1.6 "Conferee" may be a fellow unit member, Association representative, or
22	member of management.
23	14.1.7 "Designee" means any management person or representative assigned by the
24	Assistant Superintendent for Human Resources or the Superintendent to
25	represent the District in the grievance procedure.
26	14.2 Informal Level (Immediate Supervisor)
27	14.2.1 The Grievant must attempt to resolve the grievance by having at least one
28	conference with the Immediate Supervisor, and notify said supervisor that the
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1	conference is specifically to resolve the grievance before a formal level grievance
2	is filed.
3	14.2.2 The request for the first conference must occur within fifteen (15) days after
4	the Grievant knew, or by reasonable diligence would have known, of the condition
5	upon which the grievance is based.
6	14.2.3 Upon request for a conference, the Immediate Supervisor shall schedule the
7	conference within six (6) days from the date of request.
8	14.2.4 The Immediate Supervisor shall within six (6) days of the conference give
9	his/her decision for resolution to the Grievant.
10	14.2.5 If the conference is not held or the decision not rendered within the prescribed
11	time limits, or if the Grievant is not satisfied, the Grievant may proceed to Formal
12	Level I.
13	14.3 Formal Level I (Immediate Supervisor)
14	14.3.1 If the Grievant is not satisfied with the disposition of the informal grievance, the
15	Grievant may file his/her grievance at Formal Level I within fifteen (15) days after
16	receipt of the disposition on the informal level, or within fifteen (15) days after the
17	disposition at the informal level should have been given.
18	14.3.2 The Grievant must present his/her Level I grievance in writing to the Immediate
19	Supervisor on the appropriate District form. The written statement shall include:
20	a clear concise statement of the grievance; the Article and the specific Sections(s)
21	of the contract claimed to have been violated, misinterpreted or misapplied; the
22	circumstances and persons involved; the decision rendered at the informal level;
23	and the specific remedy sought.
24	14.3.3 Either party may request a conference within five (5) days of receipt of the
25	Level I grievance and either may be accompanied by a Conferee or Designee.
26	The date and time of the conference will be mutually agreed upon by the Grievant
27	and the District.
28	14.3.4 The Immediate Supervisor shall communicate his/her decision in writing to the
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1	Grievant within fifteen (15) days after the grievance conference. If no conference
2	is held, the Immediate Supervisor shall communicate his/her decision in writing
3	to the Grievant within twenty (20) days after receiving the grievance. If the
4	Immediate Supervisor does not respond within the time limits, or if the Grievant
5	is not satisfied with the decision within the time limits, the Grievant may appeal to
6	Formal Level II.
7	14.4 Formal Level II (Superintendent or Assistant Superintendent for Human
8	Resources)
9	14.4.1 If the Grievant is not satisfied with the disposition of the grievance at Formal
10	Level I, or if the Immediate Supervisor does not respond within the time limit, the
11	Grievant may appeal to Formal Level II within fifteen (15) days after receipt of the
12	disposition on Formal Level I, or within fifteen (15) days after the decision at
13	Formal Level I should have been given.
14	14.4.2 The Grievant must present his/her Level II grievance in writing to the Assistant
15	Superintendent for Human Resources on the appropriate District form. This
16	statement must include a copy of the original Formal Level I Grievance, the
17	decision rendered, the name of the Conferee(s), if any, and a clear and concise
18	statement of the reasons for the appeal.
10	14.4.3 Either party may request a conference within five (5) days of receipt of the
20	Formal Level II grievance and either may be accompanied by a Conferee or
21	Designee. The date and time of the conference will be mutually agreed upon by
22	the Grievant and the District. The Superintendent or Assistant Superintendent of
23	Human Resources shall communicate the decision in writing to the Grievant
24	within fifteen (15) days after the grievance conference. If no conference is held,
25	the Assistant Superintendent shall communicate his/her decision in writing to the
26	Grievant within twenty (20) days after receiving the grievance. If the
27	Superintendent or Assistant Superintendent of Human Resources does not
28	respond within the time limits, or if the Grievant is not satisfied with the decision

of Level II, the Grievant may appeal to Formal Level III.

14.5 Formal Level III (Board of Trustees)

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14.5.1 If the Grievant is not satisfied with the disposition of the grievance at Formal Level II, or if no written decision has been rendered within fifteen (15) days after the Grievant's conference, if any, with the Superintendent or Assistant Superintendent for Human Resources, the Grievant may appeal the grievance to Formal Level III within fifteen (15) days after a decision after receipt of the disposition on Formal Level II, or within fifteen (15) days after the decision at Formal Level II should have been given.

- 14.5.2 The Grievant must present his/her Level III grievance in writing to the Secretary
 of the Board of Trustees (Superintendent). This statement must include: a copy
 of the original Formal Level II Grievance; copies of all previous grievance
 statements; the decisions rendered at each level; the names of the Conferees, if
 any; and a clear and concise statement of reasons for requesting the appeal at
 Level III.
- 14.5.3 A conference date will be set within five (5) days of receipt of the Level III grievance. Either party may be accompanied by a Conferee or Designee. The date and time of the conference will be mutually agreed upon by the Grievant and the District. The Board shall communicate its decision in writing to the Grievant within twenty (20) days after the grievance conference. If the Board does not respond within the time limit, or if the Grievant is not satisfied with the decision at Level III, the Grievant may appeal to Formal Level IV.

23 14.6 Formal Level IV (Facilitation Process)

14.6.1 If the Grievant is not satisfied with the disposition of his/her grievance at Formal
 Level III (Board), or if no written decision has been rendered within twenty (20)
 days after the Association conference with the Board, the Grievant may appeal
 to Formal Level IV Facilitation Process. The appeal must be submitted in writing
 to the Superintendent and Assistant Superintendent for Human Resources within

1	fifteen (15) days after a decision by the Board, or within fifteen (15) days after the
2	decision should have been made.
3	14.6.2 The District's representatives and the Association's representatives shall meet
4	to select a mutually agreed upon neutral facilitator to attempt to resolve the
5	grievance.
6	14.6.3 The Facilitation Process shall be limited to no more than ten (10) hours of
7	meeting time with the facilitator, unless the parties mutually agree to extend the
8	time.
9	14.6.4 All costs for the services of the facilitator, including but not limited to, per diem
10	expenses, travel and subsistence expenses, and the cost of a hearing room will
11	be shared equally by the District and the Association. All other costs will be borne
12	by the party incurring them.
13	The Superintendent shall communicate the resolution in writing to the Grievant and
14	the Association within ten (10) days after the Facilitation Process.
15	14.7 Level V (Binding Arbitration)
16	14.7.1 If the Facilitation Process fails to resolve the grievance to the satisfaction of
16 17	14.7.1 If the Facilitation Process fails to resolve the grievance to the satisfaction of the Grievant, the Association may move to Formal Level V- Binding Arbitration.
17	the Grievant, the Association may move to Formal Level V- Binding Arbitration.
17 18	the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written
17 18 19	the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written resolution from the Superintendent, or if the Superintendent does not respond
17 18 19 20	the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written resolution from the Superintendent, or if the Superintendent does not respond within ten (10) days after the completion of the Facilitation Process, the
 17 18 19 20 21 	the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written resolution from the Superintendent, or if the Superintendent does not respond within ten (10) days after the completion of the Facilitation Process, the Association shall notify the District of its intent to arbitrate the grievance and its
 17 18 19 20 21 22 	the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written resolution from the Superintendent, or if the Superintendent does not respond within ten (10) days after the completion of the Facilitation Process, the Association shall notify the District of its intent to arbitrate the grievance and its request for an arbitration hearing.
 17 18 19 20 21 22 23 	 the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written resolution from the Superintendent, or if the Superintendent does not respond within ten (10) days after the completion of the Facilitation Process, the Association shall notify the District of its intent to arbitrate the grievance and its request for an arbitration hearing. 14.7.3 The request shall be accompanied by copies of all previous grievance
 17 18 19 20 21 22 23 24 	 the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written resolution from the Superintendent, or if the Superintendent does not respond within ten (10) days after the completion of the Facilitation Process, the Association shall notify the District of its intent to arbitrate the grievance and its request for an arbitration hearing. 14.7.3 The request shall be accompanied by copies of all previous grievance statements, the decisions rendered at each level, the names of the Conferees, if
 17 18 19 20 21 22 23 24 25 	 the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written resolution from the Superintendent, or if the Superintendent does not respond within ten (10) days after the completion of the Facilitation Process, the Association shall notify the District of its intent to arbitrate the grievance and its request for an arbitration hearing. 14.7.3 The request shall be accompanied by copies of all previous grievance statements, the decisions rendered at each level, the names of the Conferees, if any, and a clear concise statement of the reasons for requesting a hearing.
 17 18 19 20 21 22 23 24 25 26 	 the Grievant, the Association may move to Formal Level V- Binding Arbitration. 14.7.2Within fifteen (15) days after the receipt of the Facilitation Process written resolution from the Superintendent, or if the Superintendent does not respond within ten (10) days after the completion of the Facilitation Process, the Association shall notify the District of its intent to arbitrate the grievance and its request for an arbitration hearing. 14.7.3 The request shall be accompanied by copies of all previous grievance statements, the decisions rendered at each level, the names of the Conferees, if any, and a clear concise statement of the reasons for requesting a hearing. 14.7.4 The Association and the District shall attempt to agree upon an arbitrator. If

grievances in public schools. Each party, beginning with the Association, shall alternately strike one name until the name of only arbitrator remains.

- 14.7.5 The arbitrator shall, hold a hearing to hear evidence within thirty (30) days of his/her appointment. The arbitrator shall render a decision on the issue or issues that were submitted to arbitration within thirty (30) days of the completion of the hearing. The decision of the arbitrator shall be binding on the parties. If the parties cannot agree upon a submission agreement, the parties will have twenty (20) days to make their written submissions to the arbitrator. 14.7.6 The arbitrator shall consider the submissions and determine the issues by referring to the written grievance and the answers thereto at each step.
- The arbitrator will have no authority to add to, subtract from or modify the terms of this
 Agreement or the written policies, rules, regulations and procedures of the District
 or to render any decision or make an adjustment which is contrary to law.
- 14.7.7 All costs for the services of the arbitrator, including but not limited to, per diem
 expenses, travel and subsistence expenses and the cost of any hearing room,
 court reporter and transcript costs will be borne equally by the parties to the
 grievance. The parties shall pay their own costs for representation. The District
 will pay the cost of the substitute(s) for the Grievant(s) to attend the hearing, if
 any are needed.
- **14.8** M

14.8 Miscellaneous Provisions

- 14.8.1 The number of days indicated at each level should be considered a maximum and every effort should be made to expedite the process.
- 14.8.2 Time allowances set forth in this procedure may be extended by written mutual
 consent of the Grievant and the District.
- 14.8.3 Forms for filing grievances will be prepared by the District and included in
 Appendix J.
- 14.8.4 No reprisals shall be taken by or against any participant in the grievance
 procedure by reason of such participation.

- 14.8.5 In the event a grievance is filed at such time that it cannot be processed through all the steps in this grievance procedure by the end of the school year, it is understood that the process will continue into the summer months so as to resolve all grievances prior to the opening of the next school year.
- 14.8.6 If the grievance arises from action or inaction on the part of a member of the administration at a level above the principal or immediate supervisor, the Grievant may commence such grievance at Formal Level II (Superintendent or Assistant Superintendent for Human Resources).
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 14.8.7 Decisions rendered at Levels I, II and III of the grievance procedure will be in
 writing setting forth the decision and reasons therefore and will be transmitted
 promptly to all parties in interest and to the President of the Association.
- 14.8.8 When it is necessary for a representative designated by the Association to
 attend a grievance hearing during the day, he/she will, upon notice to the
 immediate supervisor by the President of the Association, be released without
 loss of pay, as provided in Article 4.4, in order to permit participation in the
 foregoing activities. Any unit member who is requested to appear in such
 hearings as a witness will be accorded the same right.
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 14.8.9 The District shall make space available for grievance conferences, facilitation
 and/or hearings.
- 14.8.10 All documents, communications and records dealing with the processing of a
 grievance will be filed in a separate grievance file and will not be kept in the
 personnel file of any of the participants. Access to these files shall be limited to
 those specified in Article 3.7.
- 14.8.11 Unit members working on a year-round school calendar shall be granted
 grievance timeline extensions as requested by the unit member in order to obtain
 Association assistance.
- **14.9 Employee Complaint Procedure**

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Unit members having a complaint that may not be a grievable alleged contract

1	violation may utilize the complaint procedures in Board Policy/Administrative Regulation
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1	ARTICLE 15
2	COMPLETION OF MEET AND NEGOTIATION
3	The District and the Association agree that it is to their mutual benefit to encourage
4	the resolution of differences through good faith negotiations. Therefore, during the term of
5	this Agreement, the Association and the District expressly waive and relinquish the right to
6	meet and negotiate and agree that the parties shall not be obligated to meet and negotiate
7	with respect to any subject or matter whether or not referred to or covered in this
8	Agreement, except for reopened negotiations as specified in Article 19 of this Agreement.
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	ARTICLE 16
1 2	CONCERTED ACTIVITIES
3	It is agreed and understood that there will be no strike, work stoppage, slow-down,
4	concerted refusal or failure to fully and faithfully perform job functions and responsibilities,
5	or other interference with the operations of the District by the Association or by its officers,
6	agents, or members during the term of this Agreement, including compliance with the
7	request of other labor organizations to engage in such activities.
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1	ARTICLE 17
2	EFFECT OF AGREEMENT
3	It is understood and agreed that this agreement shall supersede any rules,
4	regulations, or practices of the District, contrary to, or inconsistent with its terms and State
5	laws to the extent permitted by State law. In the absence of specific provisions in this
6	Agreement, practices and procedures which are not in conflict with this Agreement are
7	subject to change by the District. Any individual contract between the District and an
8	individual member of the Association, as defined in Article 1, shall be subject to and
9	consistent with the terms of this agreement.
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	ARTICLE 18
1 2	SAVINGS PROVISION
2	If any provisions of this Agreement are held to be contrary to law by a court of
4	competent jurisdiction, such provisions will not be deemed valid except to the extent
5	permitted by law, but all other provisions will continue in full force and effect.
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1	ARTICLE 19
2	TERM
3	This agreement shall remain in full force and effect from July 1, 2022 through
4	June 30, 2025.
5	Reopeners for 2023-2024 will be limited to one article for each party excluding
6	salary and benefits.
7	Reopeners for 2024-2025 will be limited to salary and benefits and one
8	additional article for each party.
9	The parties agree to commence negotiations no later than March 1, 2025,
10	for the successor agreement. Negotiations may proceed on another date during
11	2024-2025 with mutual agreement.
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4	Representing the San Mateo	Representing the San Mateo
5	Foster City School District	Elementary Teacher Association
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SAN MATEO-FOSTER CITY SCHOOL DISTRICT

APPENDIX A

Board Approved 05/12/2022

CERTIFICATED SALARY Teachers, Librarians, Nurses, Counselors SCHEDULE 2022 - 2023 (186 days) 3% Increase Effective 7/1/2022

RANGE	I	II	III	IV
STEP	BA 44 or less	BA + 45	BA + 60	BA + 75
1	63,409	63,623	64,251	65,084
2	65,178	66,524	67,444	68,601
3	67,666	69,424	70,634	72,114
4	70,210	72,328	73,825	75,630
5	72,755	75,228	77,018	79,144
6	75,296	78,130	80,208	82,662
7	77,839	81,035	83,398	86,177
8	80,382	83,938	86,590	89,692
9	82,926	86,837	89,780	93,207
10	85,470	89,741	93,771	96,721
11	88,013	92,644	96,902	100,237
12	90,555	95,545	100,094	103,753
13	90,555	95,545	100,094	107,269
14	90,555	95,545	100,094	108,273
15	90,555	95,545	100,094	109,276
16	90,555	95,545	100,094	110,276
17	90,555	95,545	100,094	111,282
18	90,555	95,545	100,094	112,286
19	90,555	95,545	100,094	113,290
20	90,555	95,545	100,094	114,293
21	90,555	95,545	100,094	115,297
22+	90,555	95,545	100,094	119,247
ADDITIONAL ST MASTERS = \$1,5 DOCTORATE = \$ RSP/SDC = \$2,50	500 \$1,500			
	ERTIFICATION = \$2,500			
	ATION (Speech/Language P	athologist) = \$2,500		
FEACHER IN CH	ARGE = \$1,000 EACHERS ASSIGNED TO T	RANSITIONAL KINI		MS = \$1 000
	ED BILINGUAL TEACHERS			- φ1,000
	ED BILINGUAL TEACHERS		ERSION SCHOOLS/PRO	OGRAMS = \$2,500
TITLE I SCHOOL				-,
MONTESSORI C	ERTIFIED TEACHERS ASS	IGNED TO MONTES	SORI SCHOOLS/PROG	RAMS = \$2,500
OVERNIGHT = \$	250 per night			

SAN MATEO-FOSTER CITY SCHOOL DISTRICT

Approved 05/12/2022

CERTIFICATED SALARY Teachers, Librarians, Nurses, Counselors SCHEDULE 2023 - 2024 (186 days) 3% Increase Effective 7/1/2023

RANGE				IV DA 1 75
STEP	BA 44 or less	BA + 45	BA + 60	BA + 75
	GE 244	6E E22	66 170	67.000
1	65,311	65,532	66,179	67,036
2	67,133	68,519	69,468	70,659
3	69,696	71,507	72,753	74,278
4	72,316	74,497	76,040	77,899
5	74,937	77,485	79,329	81,519
6	77,555	80,474	82,615	85,141
7	80,175	83,466	85,900	88,763
8	82,794	86,456	89,188	92,382
9	85,413	89,442	92,473	96,004
10	88,034	92,433	96,584	99,623
11	90,654	95,423	99,809	103,244
12	93,272	98,411	103,096	106,865
13	93,272	98,411	103,096	110,487
14	93,272	98,411	103,096	111,521
15	93,272	98,411	103,096	112,555
16	93,272	98,411	103,096	113,585
17	93,272	98,411	103,096	114,620
18	93,272	98,411	103,096	115,654
19	93,272	98,411	103,096	116,688
20	93,272	98,411	103,096	117,722
21	93,272	98,411	103,096	118,756
22+	93,272	98,411	103,096	122,824
ADDITIONAL STI	PENDS			
MASTERS = \$1,5	00			
DOCTORATE = \$				
RSP/SDC = \$2,50				
	RTIFICATION = \$2,500 TION (Speech/Language P	athologist) = \$2.500		
EACHER IN CH		<u> </u>		
K CERTIFIED TE	EACHERS ASSIGNED TO T	RANSITIONAL KINE	DERGARTEN PROGRAM	AS = \$1,000
	D BILINGUAL TEACHERS			
	D BILINGUAL TEACHERS	ASSIGNED TO IMMI	ERSION SCHOOLS/PRO	DGRAMS = \$2,500
	= \$2,500 ERTIFIED TEACHERS ASS			DVWS - 63 200
OVERNIGHT = \$2			SUN SCHUULS/PRUG	1741VIO - \$2,300
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APPENDIX A

SAN MATEO-FOSTER CITY SCHOOL DISTRICT Board Approved 05/12/2022

CERTIFICATED SALARY SCHEDULE PSYCHOLOGISTS 2022 - 2023 (206 days) 3% Increase Effective 7/1/2022

RANGE		I	
STEP			
1		102,624	
2		106,729	
3		110,834	
4		114,937	
5		119,049	
6+		125,074	
ADDITION	AL STIPEND	<u>S</u>	
MASTERS	= \$1,500		
DOCTORA	TE = \$1,500		
TITLE I SC	HOOL = \$2,5	500	

SAN MATEO-FOSTER CITY SCHOOL DISTRICT Board Approved 05/12/2022

CERTIFICATED SALARY SCHEDULE PSYCHOLOGISTS 2023 - 2024 (206 days) 3% Increase Effective 7/1/2023

RANGE		I	
STEP			
1		105,703	
2		109,931	
3		114,159	
4		118,385	
5		122,621	
6+		128,826	
ADDITION	AL STIPEND	<u>s</u>	
MASTERS	= \$1,500		
DOCTORA	TE = \$1,500		
TITLE I SC	HOOL = \$2,5	500	

SAN MATEO-FOSTER CITY SCHOOL DISTRICT Board Approved 05/12/2022

CERTIFICATED SALARY SCHEDULE FOR INTERNS 2022- 2023 (186 days) 3% Increase Effective 7/1/2022

RANGE		I		
		BA + 30		
STEP				
1		60,660		
2		63,120		
3		65,559		
4		68,051		
5		70,549		
	AL STIPEN	<u>DS</u>		
MASTERS				
	TE = \$1,50	0		
RSP/SDC :				
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OVERNIGI	HT = \$250 p	er night		
		-		

SAN MATEO-FOSTER CITY SCHOOL DISTRICT Board Approved 05/12/2022

CERTIFICATED SALARY SCHEDULE FOR INTERNS 2023- 2024 (186 days) 3% Increase Effective 7/1/2023

RANGE				
RANGE				
		BA + 30		
STEP				
1		62,480		
2		65,014		
3		67,526		
4		70,093		
5		72,665		
		-		
ADDITION	AL STIPEN	DS		
MASTERS	= \$1,500			
DOCTORA	TE = \$1,50	0		
RSP/SDC :	= \$2,500			
NAT'L BOA	ARD CERTI	FICATION = \$	2,500	
ASHA CEF	RTIFICATIO	N (Speech/La	nguage Pat	hologist) = \$2,500
TEACHER	IN CHARG	E = \$1,000		
-	-	RS ASSIGNED	-	TIONAL
		NGUAL TEACH		10
				NED TO IMMERSION
	PROGRAMS			
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	ORI CERTIFI PROGRAMS		ASSIGNED	TO MONTESSORI
OVERNIGI	HT = \$250 p	per night		
		.		
	1	1	1	1

STAFFING RATIO OPTION REQUEST FORM – REGULAR EDUCATION

 ______grade class reached ______students on ______, 2____

 Name of Teacher
 Level
 Number
 Date

We are requesting the following option for additional support:

SELECT ONE

- _____1. The principal, teacher/s, and Assistant Superintendent may develop creative ways to aid the teacher/s with large class sizes.
- 2. For TK-3 and 3/4 combo classes, an additional hour of aide time will be available for classes of 29, two additional hours of aide time for classes at 30, and three hours of additional aide time for classes that have an enrollment of 33. If an aide cannot be found, teachers are entitled to a retroactive stipend.
- _____3. For 4-5 classes, an additional hour of aide time will be available for classes of 31, two additional hours of aide time for classes at 32, and three hours of additional aide time for classes that have an enrollment of 33. If an aide cannot be found, teachers are entitled to a retroactive stipend.
- 4. For TK-3 and 3/4 combo classes, a stipend of \$165 per month for each additional student over 28 up to \$495 a month for classes of 31.
- ____5. For 4-5 classes, a stipend of \$165 per month for each additional student over 30 up to \$495 a month for classes of 33.
 PLEASE USE THE SPACE BELOW TO DESCRIBE OPTION 1, IF SELECTED. (Attach additional sheet/s, if necessary.)

Teacher

Teacher

Principal

Assistant Superintendent

SEND COMPLETED FORM TO HUMAN RESOURCES FOR APPROVAL & DISTRIBUTION

cc: Principal

STAFFING RATIO OPTION REQUEST FORM – MIDDLE SCHOOL

Name of Teacher			Subj	ect
Student contacts per grading period reached	Number	students on	, 2	0

We are requesting the following option for additional support:

SELECT ONE

- 1. All Classes: One day of release time per grading period will be provided to teachers having student contact numbers greater than 185 students per grading period for full time unit members with six (6) separate teaching periods. Such teachers may opt to take the one day of release time in two ½ day increments.
- 2. **Physical Education**: One (1) day of release time per grading period will be provided to teachers teaching physical education classes having student contact numbers greater than the maximum daily student contacts for full time unit members with six (6) separate teaching periods of 240. Such teachers may opt to take the one day of release time in two ½ day increments.
- 3. **Music**: The maximum daily student contacts for Music teachers with six (6) separate teaching periods is 240. Assistance will be provided to Music teachers whose student contacts exceed 240 by any of the following options which may be agreed to between the teacher and Principal:

_____ A. A music classroom aide may be hired to support a music teacher for up to one or two hours per day.

<u>B.</u> One (1) day of release time per grading period, which may be taken in two $\frac{1}{2}$ day increments at the option of the teacher.

____ C. Any other creative ways developed by the teacher and Principal to aid the teacher(s) with student contacts greater than 240. *PLEASE ATTACH SEPARATE PAGE TO DESCRIBE OPTION 3C*, *IF SELECTED*

Teacher

Principal

Assistant Superintendent

SEND COMPLETED FORM TO HUMAN RESOURCES FOR APPROVAL & DISTRIBUTION

cc: Principal

STAFFING RATIO OPTION REQUEST FORM – SPECIAL EDUCATION

 grade class reached
 students on
 , 2

 Name of Teacher
 Level
 Number
 Date

We are requesting the following option for additional support:

SELECT ONE

RSP	For K-8 classes, an additional hour of aide time or classes of 29-32 or a stipend of \$165 per month for each additional student over 28 up to 32 and up to \$495 per month.
SDC	For Pre-K-5 classes, an additional hour of aide time for classes of 13 or more or a stipend of \$165 per month for each additional student up to \$495 per month.
SDC	For 6-8 classes, an additional hour of aide time for classes of 16 or more or a stipend of \$165 per month for each additional student up to 18 or \$495 per month.
SPEECH	5 years old and above – a stipend of \$165 for each student over 55 up to 58 and up to \$495 per month.
SPEECH	3 years old to 4 years old – a stipend of \$165 for each student over 40 up to 48 and up to $$495$ per month.

Funding decreases when student leaves program.

Teacher

Principal

Assistant Superintendent

SEND COMPLETED FORM TO HUMAN RESOURCES FOR APPROVAL & DISTRIBUTION

cc: Principal

APPENDIX E

								2022-	2023			Board A	Approve	ed: Febru	uary 10,	2022	
2022			JULY										J	IANUAR	Y		2023
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114

APPENDIX E

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	Oct.	2-6	Fall Brea			Feb.	19		dent's Day											
	Oct.	9	Staff PD			Mar.	29		PD Day											
	Nov.	10 20.24	Veteran's			Apr.	5-Jan		g Break											
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Special Leave Request Form

Teacher's Name _		Site/School	-
Date:	_ Date Leave Requested	Total Days	

I am requesting a Special Leave as described in the Agreement between the District and SMETA in Article 10. I believe I have met the requirements described below:

A bargaining unit member may request a special leave up to ten days under the following circumstances:

- 1. The bargaining unit member must have been an employee in the District for at least seven years.
- 2. The bargaining unit member may only request this leave once every seven years even if the maximum number of days was not used in a previous special leave.
- 3. Prior approval by site principal and a Human Resources Administrator must be requested twenty (20) days in advance of the special leave.
- 4. The bargaining unit member pays for their substitute or may use any available "No tell" days and pay for the substitute on the days "No tell" is not used.
- 5. An access number is **NOT** required if "No tell" days are used.
- 6. The total number of days used cannot exceed the total number of accumulated sick leave days.
- 7. Sick leave days will be deducted for each day of the special leave even when the bargaining unit member pays for the substitute.

I am requesting _____ days of available "No tell"

I am requesting ______ days that I will pay for the cost of a substitute and have my sick leave deducted for the days missed.

Employee Signature

Site Administrator Signature

HR Administrator Signature

Confidential

San Mateo-Foster City School District San Mateo Elementary Teachers' Association

Catastrophic Leave Bank Decision Form

Name	Position
Site	

A. I have decided to join the Catastrophic Leave Bank. I understand that:

- I hereby contribute one (1) day of my currently accumulated sick leave days on file with the SMFCSD to the SMFCSD/SMETA Catastrophic leave Bank.
- My contribution is irrevocable.
- The terms and conditions of this contribution are described in the Collective Bargaining Agreement between the SMFCSD and SMETA.
- If the sick leave bank falls below the threshold number, a special open enrollment will be held as determined by the Catastrophic Leave Committee where all participating unit members will be required to contribute an additional day in order to stay in the Bank. In addition, at this low enrollment time any current member not in the Bank may opt to contribute a day and join the Bank.

Signature_____ Date____

B. I defer my decision to join the Catastrophic Leave Bank. I understand that:

• I have until June 30th of my first year of permanent status to join the Bank.

Signature_____

Date_____

C. I have decided not to join the Catastrophic Leave Bank. I understand that:

- I can change my decision to join if I provide a signed form electing to join on or before June 30th of my first year of permanent status.
- I will not have an opportunity to join the Catastrophic Leave Bank unless there is a low threshold open enrollment period. (As of 2007, there have been no such open enrollments.)

Signature	Date

San Mateo-Foster City School District Certificated Personnel: Standards and Key Elements Permanent

Option I Form 1

Evaluatee: _

Name

Classification

School

Date of Conference

Select required number of standards of focus for the school year. Indicate the key elements you will address.

	Permanent	(Copies – Personnel file; Evaluatee)
St	andard:	
Ke	ey Element(s):	

Plan:

Support Needed:

San Mateo-Foster City School District Option I Form 1a Certificated Personnel: Standards and Key Elements Year One Temporary and Probationary

Evaluatee: _

Name

Classification

School

Date of Conference

Select required number of standards of focus for the school year. Indicate the key elements you will address.

□ Temporary □ Probationary (Copies – Personnel file; Evaluatee) Standard: Creating and maintaining effective environments for student learning. (Standard Number 2)

Key Element(s):

Plan:

Support Needed:

San Mateo-Foster City School District

Certificated Personnel: Standards and Key Elements Year One Temporary and Probationary **Option I Form 1b**

Evaluatee: _

Name

Classification

School

Date of Conference

Select required number of standards of focus for the school year. Indicate the key elements you will address.

□ Temporary □ Probationary (Copies – Personnel file; Evaluatee) Standard: Planning instruction and designing learning experiences for all students. (Standard Number 4)

Key Element(s):

Plan:

Support Needed:

San Mateo-Foster City School District Option I Form 1c Certificated Personnel: Standards and Key Elements Continuing Temporary and Probationary

Evaluatee: _

Name

Classification

School

Date of Conference

Select required number of standards of focus for the school year. Indicate the key elements you will address.

Image: TemporaryImage: Probationary(Copies - Personnel file; Evaluatee)Standard: Engaging and supporting all students in learning. (Standard Number 1)

Key Element(s):

Plan:

Support Needed:

San Mateo-Foster City School District Option I Form 1d Certificated Personnel: Standards and Key Elements

Evaluatee: _____

Name

Classification

School

Date of Conference

Select required number of standards of focus for the school year. Indicate the key elements you will address.

□ Temporary □ Probationary □ Permanent (Copies – Personnel file; Evaluatee) Standard: Assessing students for learning. (Standard Number 5)

Key Element(s):

Plan:

Support Needed:

San Mateo-Foster City School District
Certificated Personnel: Standards and Key Elements

Option I Form 1e

Evaluatee: _

Name

Classification

School

Date of Conference

Select required number of standards of focus for the school year. Indicate the key elements you will address.

Image: TemporaryImage: ProbationaryImage: Permanent (Copies - Personnel file; Evaluatee)Standard: Understanding and organizing subject matter for student learning (Standard Number 3)

Key Element(s):

Plan:

Support Needed:

San Mateo-Foster City School District	Option I Form 2
Observation of Classroom Teaching	

Teacher:		_Grade:	_ Subject:	
Date:		Time: From _		_ to
Pre-conference: Post-conference:	Date: Date:		From	to

Lesson Objective(s):

Observations related to the Standards:

Comments and Recommendations:

Observer's Signature

Date

Evaluatee's Signature

Date

Rev. 5/98

The evaluatee's signature does not constitute an endorsement of the Evaluator's statements; only that this evaluation has been received. Written comments may be made by the Evaluatee. It is recommended that such comments be submitted to the Evaluator within ten days. Such comments will be forwarded to the Human Resources Office and attached to this evaluation.

		City School District ersonnel – (Non-Management)	Option I Form 3
Evaluatee:		Grad	de Level:
School:		Current Assignment:	
Date of Evaluation:		Date of Conference:	
Evaluator:		Observation Dates:	
Permanent	Probationary	Temporary	

Summary: (All six standards)

Recommendation by Evaluator: (Please circle the appropriate number for each standard)

Standard One – 4 3 2 1 NE (Engaging & Supporting)		d Two – 4 3 2 1 NH & Maintaining Environ		Standard Three – (Understanding & Org	4 3 2 1 NE ganizing Subject Matter)
Standard Four – 4 3 2 1 NE (Planning Instruction & Designing Learning)		d Five – 4 3 2 1 NE g Students for Learning	_	Standard Six – 4 (Developing as a Prof	
4 = Excellent Progress Toward Mastery	3=Good	Progress Toward	Mastery		
2 =Beginning To Make Progress Toward M	lastery	1=Unsatisfactory	Progress	Toward Mastery	NE=Not evaluated
Evaluator's Signature:			Date:		
Evaluatee's Signature:			Date:		

Note: 1. When a permanent employee receives two ratings of one (1) the permanent employee may self-refer to PAR or be re-evaluated the following year 2. Unsatisfactory evaluation = a permanent employee who receives three (3) or more ratings of one (1) on their final evaluation and is automatically referred to PAR as directed by Education Code 44664. It is understood that the District does not relinquish its right under Education Code 44932.

The Evaluatee's signature does not constitute an endorsement of the Evaluator's statements, only that this evaluation has been received. The Evaluatee may make written comments. It is recommended that such comments be submitted to the Evaluator within ten days. Such comments will be forwarded to the Human Resources Office and attached to this evaluation.

Rev. 1/10/02

APPENDIX H Option II Form 1

San Mateo-Foster City School District Individualized Certificated Evaluation Plan

Name	Date
Evaluator	
Professional Goal/s Subject	
Standard and Key Elements	

Plan:	Support Needed:
	Support Needed.

Anticipated Impact on Students:

San Mateo-Foster City School District Option II Form 2 Certificated Evaluation Evaluation Report Final Conference

I Evidence of Goal Completion provided by Evaluatee:

II Comments by Evaluatee:

III Comments by Evaluator:

Evaluatee's Signature

Date

Evaluator's Signature

Date

	San Mateo-Foster C Individualized Certific		Option III Form 1
Name		Date	
Evaluator			
	Subject		
Plan:			
Support Needed:			
Anticipated Impact	on Students:		
Evidence:			

San Mateo-Foster City School District Option III Form 2 Observation of Specialist Teacher

Teacher:		Grade:	Subject:	
Date:		Time: From		_ to
Pre-conference: Post-conference:	Date: Date:		From	_ to
Goal(s):				

Observations related to the Goals:

Comments and Recommendations:

Observer's Signature

Date

Evaluatee's Signature

Date

The evaluatee's signature does not constitute an endorsement of the Evaluator's statements; only that this evaluation has been received. Written comments may be made by the Evaluatee. It is recommended that such comments be submitted to the Evaluator within ten days. Such comments will be forwarded to the Human Resources Office and attached to this evaluation.

Rev. 1/03

San Mateo-Foster City School District Certificated Evaluation Evaluation Report Final Conference

I Evidence of Goal Completion provided by Evaluatee:

II Comments by Evaluatee:

III Comments and Documentation by Evaluator:

- **IV** Summary Evaluation Rating:
 - ____ Exemplary ____ Satisfactory
 - Needs Improvement Unsatisfactory

Evaluatee's Signature

Date

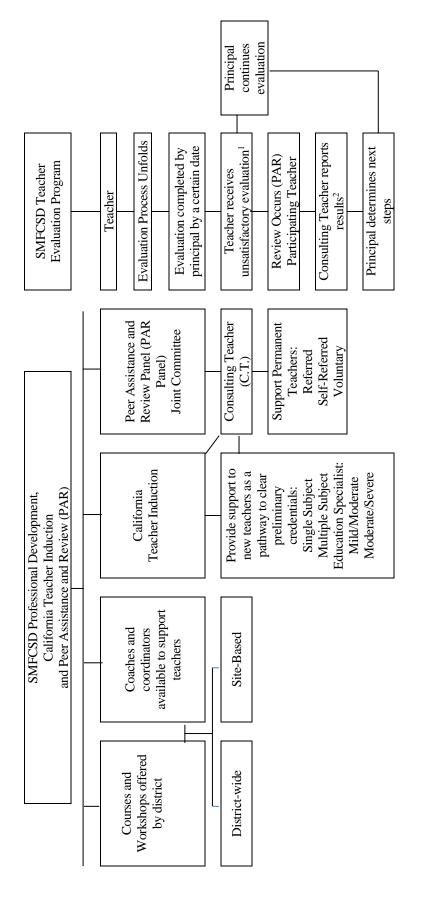
Evaluator's Signature

Date

APPENDIX I

Teacher Support Program

Visual Model



¹ If the teacher received three scores of one (1), then participation in Peer Assistance and Review (PAR) is mandatory. If teacher receives two scores of one (1), the teacher may opt for another evaluation in the following year, or apply for self-referred Peer Assistance and Review (PAR) ² Results are reported only on Referred teachers. Self-referred and voluntary teachers have no reporting.

APPENDIX J Grievance No. _____

Year Article Serial #

GRIEVANCE STATEMENT FORM FORMAL LEVEL I

(Immediate Supervisor)

(For non-management certificated personnel)

INSTRUCTIONS FOR THE GRIEVANT: Please consult Article Three (Grievance Procedure) of the Certificated Employees Bargaining Unit Agreement

Grievance at this level must be filed with the immediate supervisor within fifteen (15) days after receipt of the decision on the informal level or within fifteen (15) days after the decision at the informal level should have been given. Either party may request a conference within five (5) days of receipt of the Level I grievance and either may be accompanied by a Conferee or Designee.

I. NAME OF GRIEVANT:	
POSITION/TITLE:	

SCHOOL/LOCATION:

NAME OF IMMEDIATE SUPERVISOR: _____

II. Statement of Grievance (Please write a clear and concise statement).

.

.

III. Violation, misinterpretation or misapplication of the Collective Bargaining Unit Agreement that is being claimed.

Article of the Agreement:

Section of the Article:

Specific provision of the Section:

IV. Dates of Events:

- (a) Date on which the Grievant knew of the condition upon which the grievance is based:
- (b) Date on which the Grievant requested the immediate supervisor for a conference at an informal level

(c) Date on which the conference, if any, was held with the immediate supervisor at the informal level.

APPENDIX J

(d)	Date on which	n the immediate	supervisor	gave his/he	r decision	at the info	ormal level	for resolu	ution to
	the Grievant:			<u> </u>					

V: Circumstances involved:

VI. Persons involved: _____

VII. Decisions rendered at the Informal Level, if any:

VIII. Specific remedy sought by the Grievant:

IX. Date: ______ Signature of Grievant: ______

For the use of the Immediate Supervisor

A. Date of receipt of Formal Grievance:

B. Date of conference with Grievant, if any:

C. Decision rendered by Immediate Supervisor at Formal Level:

D. Comments if any:

(Immediate supervisor must return a completed copy to the Assistant Superintendent of Human Resources within three (3) days of communicating the decision to Grievant.)

SIGNATURE OF IMMEDIATE SUPERVISOR:

SAN MATEO-FOSTER CITY SCHOOL DISTRICT Grievance No. **GRIEVANCE STATEMENT FORM – FORMAL LEVEL II**

(Superintendent or Designee)

Year Article Serial #

(For Non-management Certificated Personnel)

INSTRUCTIONS FOR THE GRIEVANT: (a) Please consult Article Three (Grievance Procedures) of the Non-Management Certificated Employees Bargaining Unit Agreement. (b) Grievance at this level must be filed with the Assistant Superintendent of Human Resources within five (5) days after receipt of the grievance disposition at Formal Level I or within fifteen (15) days after the grievance disposition at Formal Level I should have been given. (c) Please attach the following completed form:

- 1. Copy of the Grievance Statement Form Formal Level I (Immediate Supervisor)
- 2. Copy of the decision, if any, rendered at Formal Level I by Immediate Supervisor

Either party may request a conference within five (5) days of receipt of the Level I grievance and either may be accompanied by a Conferee or Designee.

I.	NAME OF GRIEVANT:
	POSITION/TITLE:
	SCHOOL/LOCATION:
	NAME OF IMMEDIATE SUPERVISOR:

II. Reason for appeal (Please write a clear and concise statement):

III Violation, misinterpretation or misapplication of the Collective Bargaining Unit Agreement that is being claimed:

Article of the Agreement:

Section of the Agreement:

Specific provision of the Section:

IV. Dates of Events:

- (a) Date on which the grievance at Formal level I was filed with the Immediate Supervisor:
- (b) Date of conference, if any with Immediate Supervisor at Formal Level I:
- (c) Date on which Immediate Supervisor gave his/her decision at formal Level I:

Name(s) of Conferee(s), if any, at Formal Level I: V.

VI. Decision rendered at Formal Level I:

VII. Reason for the appeal at Level II (Please write a clear and concise statement):

VIII. Specific remedy sought by the Grievant:

IX. Please list ALL documents attached with this completed form:

X. Date: ______ Signature of Grievant: _____

(For Non-Management Certificated Personnel)

INSTRUCTIONS FOR GRIEVANT: (a) Please consult Article Three (Grievance Procedures) of the Non-Management Certificated Employees Bargaining Unit Agreement. (b) Appeal at this level must be filed in the office of the Assistant Superintendent of Human Resources within fifteen (15) days after receipt of the grievance disposition at Formal Level II or within fifteen (15) days after the grievance disposition at Formal Level II should have been given. (c) Please attach the following documents with the completed form:

1. Grievance statement at each previous level.

2. Decision rendered at each previous level.

A conference date will be set within five (5) days of receipt of the Level II grievance and either party may be accompanied by a Conferee or Designee.

I. NAME OF GRIEVANT: _____.

POSITION/TITLE: ______.

SCHOOL/LOCATION: ______.

NAME OF IMMEDIATE SUPERVISOR: ______.

II. Reason for appeal (Please write a clear and concise statement).

III. Specific Remedy sought by the Grievant:

IV. Date: ______ Signature of Grievant: ______

Revised 1/5/00

APPENDIX J

SAN MATEO-FOSTER CITY SCHOOL DISTRICT **GRIEVANCE STATEMENT FORM – FORMAL LEVEL IV** (Facilitation)

Grievance No.

Year Article Serial #

(For Non-Management Certificated Personnel)

INSTRUCTIONS FOR GRIEVANT: (a) Please consult Article Three (Grievance Procedures) of the Non-Management Certificated Employees Bargaining Unit Agreement: (b) You may request in writing that the Association (SMETA) submit the grievance within fifteen (15) days to the Facilitator: (c) Request for facilitation shall be accompanied by copies of:

- 1. Grievance statement at each previous level.
- 2. Decision rendered at each previous level.
- (d) Request for facilitation from the Association should be filed in the Office of the Assistant Superintendent of Human Resources.

I, NAME OF GRIEVANT: _____ POSITION/TITLE:

II Reason for appeal (Please write a clear and concise statement).

III. Specify remedy sought by Grievant:

IV. Date: ______ Signature of Grievant: ______

APPENDIX J

SAN MATEO-FOSTER CITY SCHOOL DISTRICT (GRIEVANCE STATEMENT FORM – FORMAL LEVEL V (Binding Arbitration)

Grievance No. _____

Year Article Serial #

(For Non-Management Certificated Personnel)

INSTRUCTIONS FOR GRIEVANT: (a) Please consult Article Three (Grievance Procedures) of the Non-Management Certificated Employees Bargaining Unit Agreement. (b) Appeal at this level must be filed with office of the Assistant Superintendent of Human Resources within fifteen (15) days after receipt of the grievance disposition at Formal Level IV. (c) Please attach the following documents with the completed form:

- 1. Grievance statement at each previous level.
- 2. Decision rendered at each previous level
- (d) Requests for arbitration from the Association should be filed in the Office of the Assistant Superintendent of Human Resources.

I NAME OF GRIEVANT: _____ POSITION/TITLE: _____ SCHOOL/LOCATION: _____ NAME OF IMMEDIATE SUPERVISOR: _____

II. Reason for appeal (Please write a clear and concise statement).

III. Specific remedy sought by the Greivant:

IV. Date: ______ Signature of Grievant_____