



Roseville Area Schools

Quality Teaching & Learning for All...Equity in All We Do

Tax Sheltered Annuity approved companies

403(b)

- Ameriprise
- AXA (formerly Equitable)
- EFS Financial Services (formerly ESI)
- Fidelity Direct *On-line only, no agents involved*
www.403b.com Our plan number: 56971
- VOYA Financial (formerly ING)
- Metropolitan Life
- Invesco/Oppenheimer Funds
- Putnam Investor Services (Note: Putnam will NOT accept matching funds)
- Thrivent
- AIG (formerly VALIC)
- Waddell & Reed

457(b)

- MN State Retirement

Please note all companies are approved for the district matching contribution, except for Putnam as they chose not to participate.