District Objectives and System Data

Kevin Alvarado, Grade 11
Westhill High School

Oliwia Dura, Grade 8
Scofield Middle School

Brianna Carias, Grade 5
Julia A. Stark Elementary School
Stamford Public Schools
2020-2021
Proposed Budget

Dr. Tamu Lucero

January 10, 2020
Major Budget Impact

Transportation
Facilities
Health Care
Special Education
Transportation
$1,920,509

• 7.5% yearly increase
• 5 additional buses
  ○ 3 SPED and 2 increased enrollment
Facilities
$3,332,589

- Energy cost: Electricity
- Repair and maintenance: Preventative maintenance and code compliance contracts
- Short-term capital projects less than $50,000
- Playground repairs
- Part-time custodian contract
Health Care
$5,328,886

*Includes projection for new employees
## Health Care

<table>
<thead>
<tr>
<th>State Partnership Plan (SPP)</th>
<th>Self-insured</th>
</tr>
</thead>
<tbody>
<tr>
<td>$36,534,551</td>
<td>$41,350,302</td>
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</tbody>
</table>
Special Education
$6,209,633

- Out-of-district tuition
- 6 additional in-district programs
- Decrease in SPED funding
  - Medicaid, IDEA and excess cost
- SPED FTEs
- Contracted services
Other Sources Of Revenue

• Building-use fund
• Food service: Lunch fund revenue
• Energy savings: Reserve
• Health care insurance: Reserve
Food Service: Lunch Fund Revenue

2016-17: $667,448
2017-18: $640,044
2018-19: $465,014
2019-20P: $136,377
Energy Savings: Reserves

- $201,840 in 2016-17
- $201,840 in 2017-18
- $201,840 in 2018-19
- $201,840 in 2019-20

Excellence is the point.
Stamford Public Schools
Health Care Insurance: Reserve

![Graph showing the trend of Health Care Insurance Reserve from 2016-17 to 2019-20P.](chart)

- **2016-17**: $4,408,786
- **2017-18**: $1,862,840
- **2018-19**: $2,490,645
- **2019-20P**: $967,503

**Note**: The graph illustrates the decrease in the Health Care Insurance Reserve over the years, with a significant drop from 2016-17 to 2017-18, followed by partial recovery in 2018-19 and a further decline in 2019-20P.
Vacancy Savings

<table>
<thead>
<tr>
<th>Year</th>
<th>Budgeted</th>
<th>Actual</th>
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</thead>
<tbody>
<tr>
<td>2016-17</td>
<td>$2,300,000</td>
<td>$2,082,911</td>
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<tr>
<td>2017-18</td>
<td>$2,200,000</td>
<td>$2,816,639</td>
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<tr>
<td>2018-19</td>
<td>$2,400,000</td>
<td>$2,860,935</td>
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<tr>
<td>2019-20P</td>
<td>$2,549,000</td>
<td>$3,573,248</td>
</tr>
</tbody>
</table>
New Considerations

• Proposed reductions/reallocations
• Grants
Proposed Reduction/Reallocations

- Special Education: $294,000
- Central Office reallocations: $385,000
- Instructional Paras: $1,125,000

Total: $1,804,000
Alliance Grant

As part of the 2020-2021 budget process, we will consider the anticipated $1,000,000 Alliance Funds, as well as assessment of current grant-funded initiatives.

Total: $1,147,898
Flat or Declining Grants

- Priority school district
- Medicaid
- IDEA 611
Priority School District

<table>
<thead>
<tr>
<th>Years</th>
<th>Allocation ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016-17</td>
<td>2,415,201</td>
</tr>
<tr>
<td>2017-18</td>
<td>2,029,121</td>
</tr>
<tr>
<td>2018-19</td>
<td>2,014,494</td>
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<tr>
<td>2019-20</td>
<td>2,027,773</td>
</tr>
</tbody>
</table>
IDEA 611

Allocation ($) vs. Years

- IDEA 611 2016-17: 3,670,597
- IDEA 611 2017-18: 3,693,115
- IDEA 611 2018-19: 3,773,146
- IDEA 611 2019-20: 3,796,187
Superintendent’s Requested Budget
$301,539,924 or 6.52% increase over the 2019-2020 budget