



Stock Transfer Form

Thank you for your interest in donating stock to Hillbrook School. Please follow these two steps:

Step One:

Please contact your broker to communicate stock transfer instructions, or obtain a charitable gift transfer form from your online trading account. You will need to communicate or reflect the Name of Stock, Ticker Symbol and Number of Shares to be donated to Hillbrook School and provide Hillbrook's brokerage account information as follows:

Name of receiving institution: Merrill Lynch

Account number: 327-04063

DTC number of receiving institution: 8862

Account name: Hillbrook School

Account mailing address: 300 Marchmont Drive, Los Gatos, CA 95032

Account contact: Margaret Randazzo, (408) 356-6116 ext. 320

Step Two:

Please fill out the following form and email to Cathy Carlson, Director of Annual Giving and Alumni Relations at ccarlson@hillbrook.org or fax to 408-358-1286.

Name of Donor: _____

Donor Address: _____

Name and Ticker Symbol of Stock: _____

Number of Shares: _____

Donor's Stockbroker: _____

Donor's Account Number: _____

Purpose (e.g. Annual Fund, Capital Campaign): _____

Date: _____

Signature: _____

Hillbrook School thanks you for your support!
Please call or e-mail Cathy Carlson with questions: 408-356-6116 x505