

Lewistown School District

FINANCIAL MANAGEMENT

7112

Tax-Sheltered Annuity Deductions

In order to treat all interested parties fairly, the Board sets the following requirements for companies wishing to participate in the tax-sheltered annuity program authorized for employees:

1. The company must furnish proof of recommendation by the Montana State Insurance Commission.
2. Soliciting of accounts is not permitted on District time.

Policy History:

Adopted on: June 28, 2004

Revised on: