

**Township High School District Number 86 (Hinsdale)**  
**Existing & Proposed Debt Service | Referendum Bond Proceeds = \$139,815,983**

Preliminary, Subject to Change

Non-Referendum Bonds Debt Service										UTGO Bonds Debt Service									
Levy Year	Fiscal Year	Prior Bonds Debt Service	GO Limited Tax					Non Referendum Debt Service Extension Base Created W/1994	Remaining Margin	PROPOSED GO Building Bonds, Series 2019 (2)	PROPOSED GO Building Bonds, Series 2020 (2)	PROPOSED GO Building Bonds, Series 2021 (2)	Total	Total General		1.0% County Loss/Cost Debt Service	EAV	Growth Rate	Approx. B&I Tax Rate
			GO School Bonds, Series 2012 (WC)	Taxable GO Limited Tax Bonds, Series 2015A	Taxable GO Limited Tax Bonds, Series 2015B	Refunding School Bonds, Series 2016	2015A&B Debt Service							Obligation Bonds Debt	Service				
2010	2012	\$ -1,741,513	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,741,513	\$ 1,758,928	\$ 5,875,799,928	-6.04%	0.0299	
2011	2013	-1,741,875	659,873	-	-	-	-	-	-	-	-	-	-	2,401,748	2,425,766	5,381,065,188	-8.42%	0.0451	
2012	2014	-1,618,275	722,050	-	-	-	-	-	-	-	-	-	-	2,340,325	2,363,728	4,987,738,645	-7.31%	0.0474	
2013	2015	-1,237,275	722,050	-	-	-	-	-	-	-	-	-	-	1,959,325	1,978,918	4,758,241,326	-4.60%	0.0416	
2014	2016	969,275	780,850	-	-	-	-	-	-	-	-	-	-	1,241,325	1,263,738	4,754,483,484	-0.08%	0.0264	
2015	2017	960,675	780,850	431,074	73,417	-	(504,488)	-	1,741,525	2,586,414	844,889	-	-	1,741,525	1,768,940	4,978,718,488	4.72%	0.0353	
2016	2018	960,675	161,150	435,179	67,770	296,852	(502,948)	-	1,418,677	2,604,549	1,185,842	-	-	1,418,677	1,432,864	5,324,396,690	6.94%	0.0269	
2017	2019	312,000	799,950	435,518	67,770	296,752	-	1,911,989	2,659,214	747,226	-	-	-	1,911,989	1,931,108	5,700,520,312	7.06%	0.0339	
2018	2020	-	1,135,950	439,318	67,770	296,651	-	1,939,688	2,715,058	775,370	-	-	-	1,939,688	1,959,085	5,700,520,312	0.00%	0.0344	
2019	2021	-	1,123,950	436,569	67,770	576,551	-	2,204,839	2,715,058	510,219	5,406,200	4,530,808	-	9,937,008	12,141,846	5,700,520,312	0.00%	0.2151	
2020	2022	-	15,750	407,397	67,770	1,740,822	-	2,231,739	2,715,058	483,319	5,409,550	1,392,150	3,136,775	9,938,475	12,170,214	5,700,520,312	0.00%	0.2156	
2021	2023	-	-	102,680	427,770	1,746,577	-	2,277,026	2,715,058	438,032	5,408,300	1,392,150	3,136,875	9,937,325	12,214,351	5,700,520,312	0.00%	0.2164	
2022	2024	-	-	-	503,050	1,746,628	-	2,249,677	2,715,058	465,381	5,406,300	1,392,150	3,139,125	9,937,575	12,187,252	5,700,520,312	0.00%	0.2159	
2023	2025	-	-	-	505,501	1,741,076	-	2,246,576	2,715,058	468,482	5,408,300	1,392,150	3,137,125	9,937,575	12,184,151	5,700,520,312	0.00%	0.2159	
2024	2026	-	-	-	506,977	1,745,021	-	2,251,998	2,715,058	463,060	5,408,800	1,392,150	3,140,875	9,941,825	12,193,823	5,700,520,312	0.00%	0.2160	
2025	2027	-	-	-	577,584	1,743,263	-	2,320,847	2,715,058	394,211	5,407,550	1,392,150	3,139,875	9,939,575	12,260,422	5,700,520,312	0.00%	0.2172	
2026	2028	-	-	-	-	1,740,902	-	1,740,902	2,715,058	974,156	5,409,300	1,392,150	3,139,125	9,940,575	11,681,477	5,700,520,312	0.00%	0.2070	
2027	2029	-	-	-	-	1,742,938	-	1,742,938	2,715,058	972,120	5,408,550	2,637,150	1,893,375	9,939,075	11,682,013	5,700,520,312	0.00%	0.2070	
2028	2030	-	-	-	-	1,739,271	-	1,739,271	2,715,058	975,787	5,408,700	3,119,900	1,409,625	9,938,225	11,677,496	5,700,520,312	0.00%	0.2069	
2029	2031	-	-	-	-	-	-	-	2,715,058	2,715,058	5,408,950	3,146,450	1,382,625	9,938,025	9,938,025	5,700,520,312	0.00%	0.1761	
2030	2032	-	-	-	-	-	-	-	2,715,058	2,715,058	5,410,150	3,176,125	1,352,925	9,939,200	9,939,200	5,700,520,312	0.00%	0.1761	
2031	2033	-	-	-	-	-	-	-	2,715,058	2,715,058	5,408,925	3,203,875	1,328,225	9,941,025	9,941,025	5,700,520,312	0.00%	0.1761	
2032	2034	-	-	-	-	-	-	-	2,715,058	2,715,058	5,405,050	3,231,225	1,303,700	9,939,975	9,939,975	5,700,520,312	0.00%	0.1761	
2033	2035	-	-	-	-	-	-	-	2,715,058	2,715,058	5,408,300	3,252,950	1,279,175	9,940,425	9,940,425	5,700,520,312	0.00%	0.1761	
2034	2036	-	-	-	-	-	-	-	2,715,058	2,715,058	5,408,000	3,279,050	1,249,650	9,936,700	9,936,700	5,700,520,312	0.00%	0.1761	
2035	2037	-	-	-	-	-	-	-	2,715,058	2,715,058	5,408,925	3,304,075	1,225,350	9,938,350	9,938,350	5,700,520,312	0.00%	0.1761	
2036	2038	-	-	-	-	-	-	-	2,715,058	2,715,058	5,405,625	3,332,800	1,201,050	9,939,475	9,939,475	5,700,520,312	0.00%	0.1761	
2037	2039	-	-	-	-	-	-	-	2,715,058	2,715,058	5,407,875	3,354,775	1,176,750	9,939,400	9,939,400	5,700,520,312	0.00%	0.1761	
2038	2040	-	-	-	-	-	-	-	2,715,058	2,715,058	-	5,225,000	4,712,450	9,937,450	9,937,450	5,700,520,312	0.00%	0.1761	
2039	2041	-	-	-	-	-	-	-	2,715,058	2,715,058	-	-	9,937,950	9,937,950	10,037,330	5,700,520,312	0.00%	0.1761	
2040	2042	-	-	-	-	-	-	-	2,715,058	2,715,058	-	-	-	-	-	5,700,520,312	0.00%	0.0000	
<b>Total DS From</b>																			
<b>Current FY:</b>		\$ 312,000	\$ 3,075,600	\$ 1,821,481	\$ 2,791,958	\$ 16,856,449	\$ -	\$ 24,857,488			\$ 102,753,350	\$ 54,539,233	\$ 51,422,625	\$ 208,715,208	\$ 233,572,696	\$ 235,908,423			

**Net Proceeds: \$ 70,000,000 | \$ 34,910,000 | \$ 34,905,983 | \$ 139,815,983**

(1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009.

The applicable CPI increase has been applied to levy years 2009-2018, and assumed to be 0% per year thereafter.

(2) Rates based upon the "AAA" MMD index for January 4, 2019 and recent bond sales which PMA believes to be accurate and reliable plus 0.50%. Estimated Combined TIC = 3.96%.

**NOTE: Scenarios where a greater portion of the overall debt is issued in advance of the expenditures of the proceeds will likely result in higher fees earned by the investment manager of the debt proceeds.**

Hinsdale 86  
Proposed Referendum Debt Service (Multiphase) - \$139,815,983

